Innovation Summit 2016

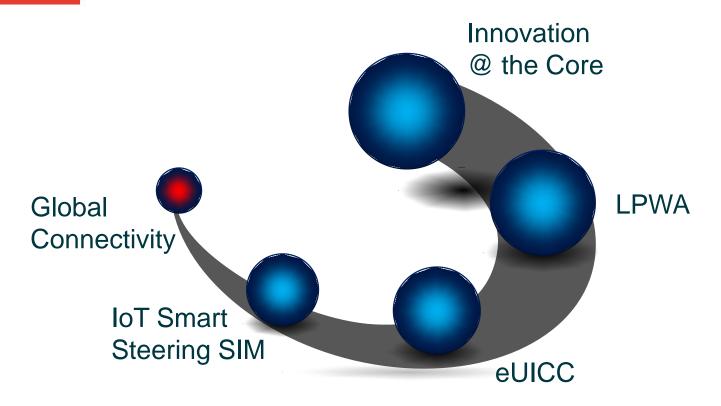


The future of IoT connectivity

Cyril Hullin, VP Product Marketing, Cloud & Connectivity Nicolas Damour, Sr Manager, Business Innovation Development



The power of roaming





Global connectivity options

MNO ROAMING SIM

- Coverage restricted to alliance
- Costs sky-rocket outside of footprint
- >1 MNO needed for coverage & cost
- Poor support for OTA updates (eUICC)

LACK FLEXIBILITY & COVERAGE

MNO LOCAL SIMS

- Geographically restricted
- Many MNO's needed for coverage
- Very complex SIM logistics
- Poor support for OTA updates (eUICC)

TOO COMPLEX FOR IOT

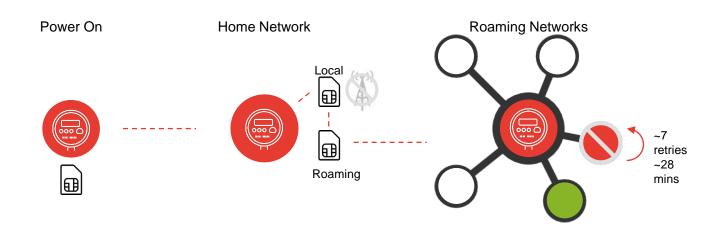
DIFFICULT TO MANAGE

OPERATIONAL SIMPLICITY

EASY TO SCALE



Traditional roaming SIM





Global connectivity options



Smart SIM provider + Mobile Core Network Operator interconnected with most MNOs across the globe.

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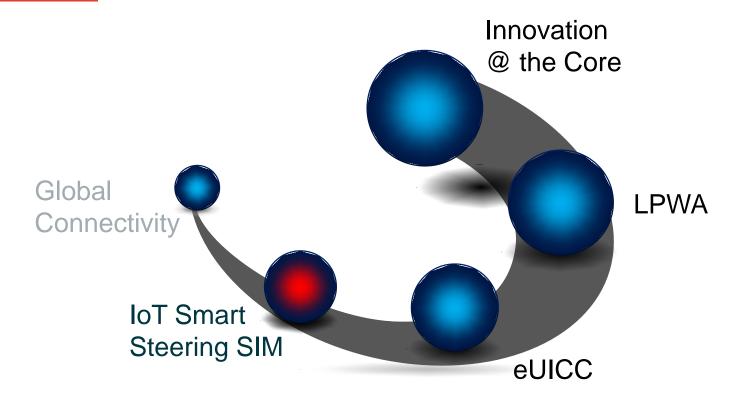
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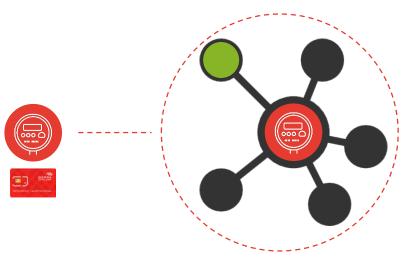


Self-adapting intelligence





Mobile Core Network and Smart SIM agent

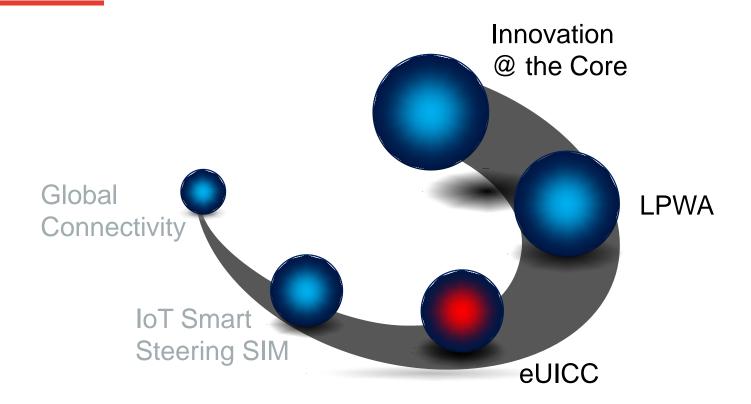


Ranking networks...

- 1. Network 5
- 2. Network 2
- 3. Network 4
- 4. Network 1
- 5. Network 3



Freedom at last





How does eUICC work?

Basic API for OTA

- 1. Provision
- 2. Enable/disable
- 3. Delete



GSMA V1, 2013 – 2014

SIM + platform vendor proprietary

- SMS-based
- •SW deployment with live customer



GSMA V2, 2014-2015

SIM + platform vendor proprietary

•Introduced HTTP BIP support



GSMA V3+4, 2016-2017

SIM + platform vendor interoperable

•V3 (industry) & V4 (consumer)



eUICC use-cases

- Bootstrap (immediate need)
- 2. Insurance mode (purchasing strategy)
- 3. **Dynamic** (logistics/operations strategy)

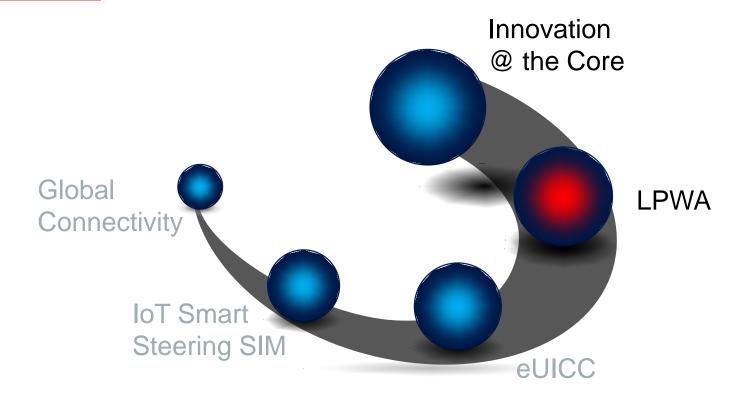


Best native global profile with flexibility to swap to another MNO

- Full vendor interoperability
- Full integration of connectivity management and eUICC life cycle management
- Unique full-serve managed connectivity



New technology for IoT



Innovation Summit 2016

LPWA recap







2015 2016 2017 2018







Deep Coverage +18dB sensitivity



Low Complexity 75% Simpler



Immediate Service Global Coverage



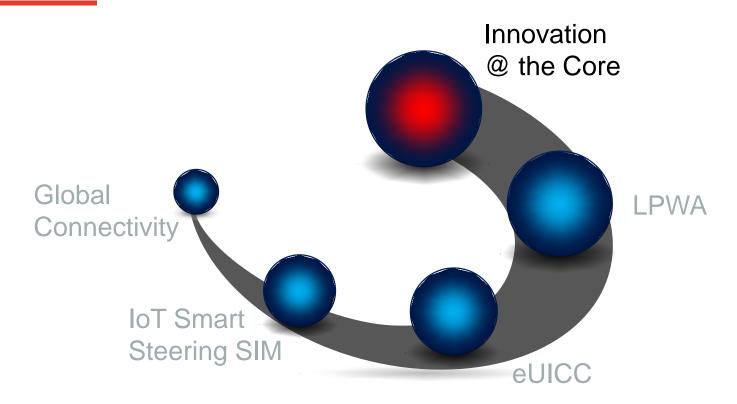
Durable InvestmentLong-term availability



Trusted Ecosystem
Solid supply



Core network + core chips





Innovation @ the core

Distributed Resilient Network



scale down scale up





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