# INSTRUCTIONS FOR CREATING SUBFORM: 2.7-EF(D)-Annual

### Follow these steps to create the form fields:

STEP 1: Create an Info Text field

Content: GSH

STEP 2: Create a Single Select field

Task Assignment: GSH

**Description:** 2.7-A-EF(D)-1: Inspect exposed ductwork and external piping

for insulation and vapor barrier integrity. Record location of damage.

Options: Yes, No

STEP 3: Create an Info Text field

Content: TORFI/GSH

STEP 4: Create a Single Select field

Task Assignment: TORFI/GSH

Description: 2.7-A-EF(D)-2: Check damper for condition, setting, and

operation. Adjust and lubricate as necessary.

Options: Yes, No

STEP 5: Create an Info Text field

Content: GSH

STEP 6: Create a Single Select field

Task Assignment: GSH

Description: 2.7-A-EF(D)-3: Inspect flexible connections. Clean as needed.

Options: Yes, No

STEP 7: Create an Info Text field

Content: RENEWEDGE

STEP 8: Create a Single Select field

Task Assignment: RENEWEDGE

Description: 2.7-A-EF(D)-4: Check variable-frequency drive or motor starter

for proper operation. Correct as needed. Clean housing, and tighten

connections as needed. Clean or replace air filter.

Options: Yes, No

STEP 9: Create an Info Text field

Content: TORFI/GSH

STEP 10: Create a Single Select field

Task Assignment: TORFI/GSH

Description: 2.7-A-EF(D)-5: Check control system and devices for evidence

of improper operation. Clean, lubricate, adjust.

Options: Yes, No

STEP 11: Create an Info Text field

Content: GSH

STEP 12: Create a Single Select field

Task Assignment: GSH

**Description:** 2.7-A-EF(D)-6: Check fan drive for problems due to poor alignment or poor bearing seating. Adjust and lubricate as necessary.

Options: Yes, No

# STEP 13: Create a Single Select field

Task Assignment: GSH

**Description:** 2.7-A-EF(D)-7: Check fan blades and fan housing. Clean as

needed.

Options: Yes, No

#### STEP 14: Create a Single Select field

Task Assignment: GSH

Description: 2.7-A-EF(D)-8: Assess field-serviceable bearings. Lubricate as

necessary.

Options: Yes, No

# STEP 15: Create a Single Select field

Task Assignment: GSH

Description: 2.7-A-EF(D)-9: Check control box for dirt, debris, and/or loose

terminations. Clean and tighten electrical connections as needed.

Options: Yes, No

## STEP 16: Create a Single Select field

Task Assignment: GSH

**Description:** 2.7-A-EF(D)-10: Check motor contactor for pitting or other signs of damage. Clean and tighten electrical connections as needed.

Options: Yes, No

#### STEP 17: Create a Single Select field

Task Assignment: GSH

**Description:** 2.7-A-EF(D)-11: Check integrity of all panels on equipment. Replace fasteners as needed to ensure proper integrity and fit/finish of equipment.

Options: Yes, No