**Foreword**: This user manual is intended to be concise. It will start with a few "quick start" sections to get you moving quickly. For those who encounter problems or require more detail, do check the next few sections on movement types and PNA scanning options. Finally, I outline some known issues and less frequently used features.

Please read this carefully. If all else fails, you may reach me via email.

#### **Connect:**

- 1. Choose from the available IP addresses/ COM port numbers listed in the System Output menu.
- 2. In the following image, the chosen address/port to connect to is "COM14":

  GOpen() Address: COM14 --direct --baud 19200 --subs 20 Tonnect

  Replace your chosen connection address/port with "COM14", then press connect.
- 2a. Note, the default address (as of June 2020) is 192.168.1.1

#### Quick start to movement (details in proceeding sections):

Preliminary steps (applicable to all movement types):

- 1. Connect
- 2. Select "Unit of choice" under settings.

Next steps specific to general relative movement:

1. Click any button under "General Relative Movement" tab.

Next steps specific to special movements:

- 1. Select "Mode" under "Special Movement" tab.
- 2. For manual input:
  - a. Set 1 start point.
  - b. Set 1 end point.
  - c. Set **any number** of intermediate points.
  - d. Configure PNA scanning options (section below).
  - e. Click "Start special movement" button.
- 3. For segment input:
  - a. Choose "Normal" or "Grid" mode.
  - b. Set current segment coordinates by clicking on the respective "start", "end", and "delta" buttons.
  - c. Click "Add segment" button to add the current segment to the queue (FIFO) of segments that will actually be run by the controller.
  - d. To add more segments, repeat steps b-c any number of times.
  - e. Configure PNA scanning options (section below).
  - f. Click "Start special movement" button.

# Quick start to PNA usage (details in proceeding sections):

#### \*Note:

- general relative movement does not support PNA scanning.
- Scanning is initiated every time a specified coordinate is reached.

# Pre-movement steps:

1. Select your options in "Special Movement" -> "PNA"

# Post-movement steps:

- 1. Save PNA data
- 2. Clear PNA data

Designed by Patrick Kon, 2019-2020. For enquiries, reach me at: patrikon2-c@my.cityu.edu.hk

## **Directions of the motor:**

There are **3** axes: Axis-a, axis-b, axis-c.

\*To understand intuitively, press the buttons in "General Relative Movement".

Axis-a: +ve (front), -ve (back)

Axis-b: +ve (left), -ve (right)

Axis-c: +ve (downwards), -ve (upwards)

The reference point/**origin** (0, 0, 0) is user determined: Click the "Set as Origin" button.

Henceforth, some terminology:

coordinates will refer to any integer combination of the 3 dimensions: Axis-a, Axis-b, Axis-c.

**points** are synonymous to coordinates.

segment will refer to a straight-line segment that has 3 parameters for Axis-a and Axis-b:

start Axis-a (resp, Axis-b) coordinate, end Axis-a (resp, Axis-b) coordinate, and increment-by-unit in Axis-a (resp, Axis-b).

grid will refer to a sequence of segments that has the same parameters as an individual segment:

In pseudocode, you can imagine the movement to be 2 for loops with Axis-a movement as the inner loop, and Axis-b movement as the outer loop.

for start Axis-b to end Axis-b:

for start Axis-a to end Axis-a:

Increment-by-unit in Axis-a;

*Increment-by-unit in Axis-b;* 

In other words, with each increment-by-unit in Axis-b from start Axis-b to end Axis-b, the controller will move along Axis-a from start Axis-a to stop Axis-b, in increment-by-units of Axis-a.

# **Unit types:**

- 1. Stepper units: the actual displacement is inherent to each controller. The only way to gauge is via manual measurement.
- 2. Mm: a user calibrated estimation of standard mm.

## Steps for user calibration of mm:

- 1. Select the tab under: "Settings" -> "Calibration (reset on close)"
- 2. The value inserted into the text box will be the user's estimation of number of stepper units / mm
- 2a. Note, this calibration is reset to its default on closing the application. Currently, there is no way to persist the calibrated unit. If you require this feature, contact Patrick by email (stated above), and we can discuss.
  - 3. Press the enter key. The calibration is complete.

#### **Movements:**

The movement types currently supported are:

Movement type	Brief explanation/ comparison
General relative movement	On button click, moves a set (user determined
	or default) number of stepper units.
Special Movement -> Manual Input	On "Start Special Movement" button click,
	moves iteratively to individual coordinates set
	by the user.
	Stepper units and mm are both allowed.
Special Movement -> Segment Input -> Normal	On "Start Special Movement" button click,
	moves iteratively to line <b>segments</b> set by the
	user.
	That is, the user can specify a queue of line
	segments that are to be traversed iteratively.
	Of course, the line segments can be disjoint.
	Stepper units and mm are both allowed.
Special Movement -> Segment Input -> Grid	On "Start Special Movement" button click,
	moves along the <b>grid</b> set by the user.
	The grid (above section) pattern is fixed.
	However, the user can choose the start and end
	points and increment-by units.
	Stepper units and mm are both allowed.

Other predefined convenience movements (located on top menu as buttons):

- 1. Return to Origin
- 2. Set as Origin

## Movement type explanations in more detail:

#### **General relative movement:**

- 1. Only in stepper units.
- 2. Default value: 10000 stepper units.
- 3. The value applies to all axes uniformly.
- 4. To change the value:
  - a. In the textbox of "Stepper Units (>300):
    - i. Key in new value.
    - ii. Press enter key.

## All special movements:

- 1. The movement pattern is as follows:
  - a. Move to coordinate specified by axis-a, axis-b, axis-c **resting** position (set via "Axis-c resting position" button).
  - b. Stop
  - c. Move only axis-c to **drop** position (set via "Axis-c drop bar by" button).
  - d. Start and complete PNA scanning.
  - e. Move only axis-c to resting position.
  - f. Continue to next coordinate and repeat (i.e. repeat steps a-e).
- 2. All initial values (i.e. start, stop, increment positions for manual input mode, and corresponding positions for segment input mode) are initialized to 0.

### **Special Movement -> Manual Input:**

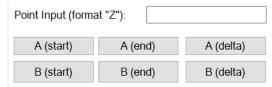
1. Input format: "Axis-a-coordinate, Axis-b-coordinate"

Note: the comma and space

- 2. Input your values in the following child tabs of "Special Movement":
  - a. Manual input
  - b. Axis-c input

#### **Special Movement -> Segment Input -> Normal and Grid mode:**

- 1. Input format: "Axis coordinate"
- 2. Input your values in the following child tabs of "Special Movement":
  - a. Input by segment
  - b. Axis-c input
- 3. Axis-c resting and drop-by positions are **fixed**. That is, it remains the same for each coordinate traversed.
- 4. Explanation on the coordinates that are to be set in "Input by segment":



- Start coordinate: ( A (start), B(start), C(rest) )
- End coordinate: ( A (end), B(end), C(rest) )
- The movement progresses from start to end via steps of ( A(delta), B(delta), 0 ) increments
- These conditions must be fulfilled:

$$\frac{A(end) - A(start)}{A(delta)} = \frac{B(end) - B(start)}{B(delta)}$$
$$\frac{A(end) - A(start)}{A(delta)}, \frac{B(end) - B(start)}{B(delta)} \in \mathbb{Z}$$

• Note therefore: none of the A and B options need to be the same, only if it takes the same number of steps to reach from A(start) to A(end), and B(start) to B(end).

#### **PNA Scanning:**

- 1. Scanning options are located in "Special Movement" -> "PNA"
  - a. The interpretations are identical to the original PNA GUIs, please refer to their documentation.
- 2. On saving and clearing PNA data (located in the top left corner of the application):
  - a. Data is appended to the existing cached PNA data, that is, data obtained from previous scans, after the completion of movements initiated by clicking the "Start special movement" button.
  - b. To clear the cached data, press the "Clear PNA data" button.
  - c. Else, press the "Save PNA data" button.

Designed by Patrick Kon, 2019-2020. For enquiries, reach me at: patrikon2-c@my.cityu.edu.hk

# Slew speed configuration:

- 1. To change the slew speed for each axis: locate the buttons under textbox "Settings" -> "Slew speed", key in your value
- 2. Default values (expressed in stepper units/s):
  - a. Axis-a and Axis-b: 5000
  - b. Axis-c: 400000

# **Known issues:**

1.