

EMSE Script Design Document

Version 1.0

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Document Control

Date	Name	Version	Change Reference
12/8/2014	Tom Edwards	1.0	
12/21/2015	Jeanne Chalk	2.0	Modified for BPT in Script Environments



1. Automatically Close a Task, Edit Expiration Date, Schedule an Inspection and Add an Expiration Notice Condition

Summary

Client requested to close a workflow task after the application review has been approved. They would also like to notify the applicant of the approval, schedule the first inspection, set the permit expiration date and add a condition so that all users know there is an expiration date.

Record Types / Entities

Record Types / Entities	<configuration elements=""></configuration>	<test records=""></test>
Building/Residential/New/*		

Business Rules

The following business rules criteria must be met in order to successfully implement this EMSE script.

Criteria:

1. On Workflow Task - "Application Acceptance" once the user has set the status of the task to "Accepted – Plan Review Not Req", a script will do the following steps:

STEP 1 -> Close Task: Close the Permit Issuance task with status of "Issued" and include a comment that the task was automatically closed by a script.

STEP 2 -> Edit ASI: Update the Permit Expiration Date field with a date that is 180 days from the current date.

STEP 3 -> Schedule Inspection: Schedule a Set Backs inspection 30 days out. No inspector should be assigned.

STEP 4 -> Add a Condition: Add a standard condition that informs users that the application requires As Built Plan Submission. This should be a standard condition called "As Built Plans" of type "Building Permit", and group "Building". It should be a notice condition. If the standard condition doesn't currently exist, please create it for testing.

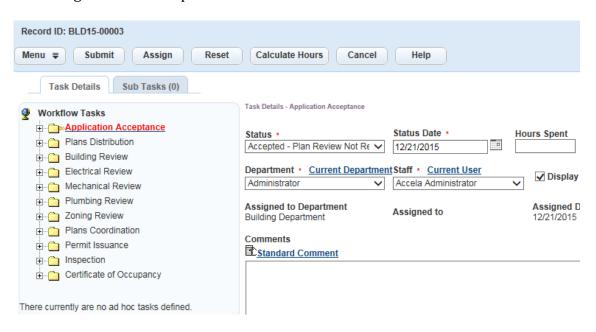
Screenshots

The following screenshots are provided to give additional information about the configuration and expected actions of the EMSE script to be developed.



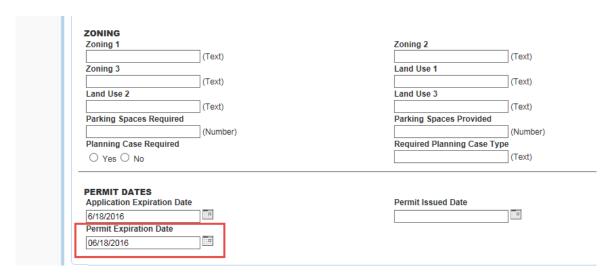
Screenshot 1: Workflow

Following Workflow is updated



Screenshot 2: ASI update

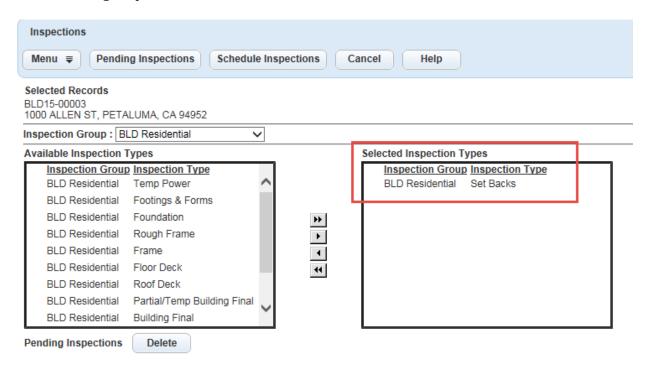
The following Custom Field is updated





Screenshot 3: Inspection Scheduling

The following Inspection is scheduled



Screenshot 4: Add a Condition

The following Condition is added

