

## Aritzia Inc (ATZ CN)

Canada

Consumer Discretionary

Report Date: 07-Nov-24

Latest Buyback Date: 30-Oct-24

Market Cap: USD \$2.99 Billion

### Cannibal Share Ratio

**0.26%**

Cannibal Share Ratio is calculated as a number of common shares bought back during the observation period divided by the **number of shares outstanding** at the beginning of the observation period.

### Cannibal Score



Measures how aggressive repurchasing activity has been relative to other companies over the last year. No account of Buyback Announcements is taken, only trades made relative to market cap and shares issued.

### 30-Day Average Share Price

Buybacks in primary security executed at: **CAD43.04**

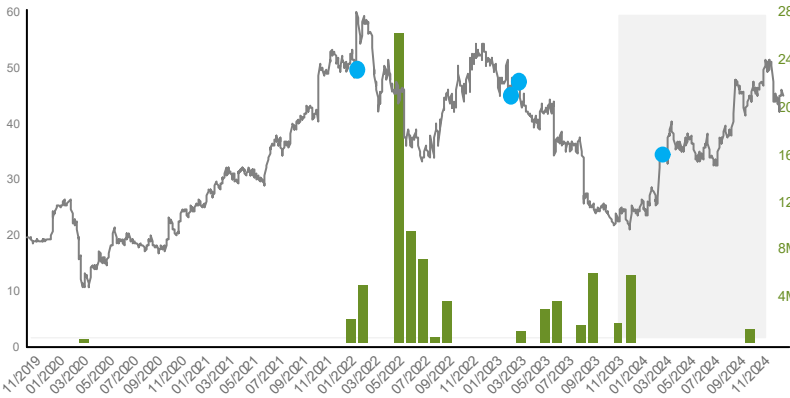
Primary security daily close: **CAD45.40**

Buybacks executed at **-5.19%** below the average 30 day close price

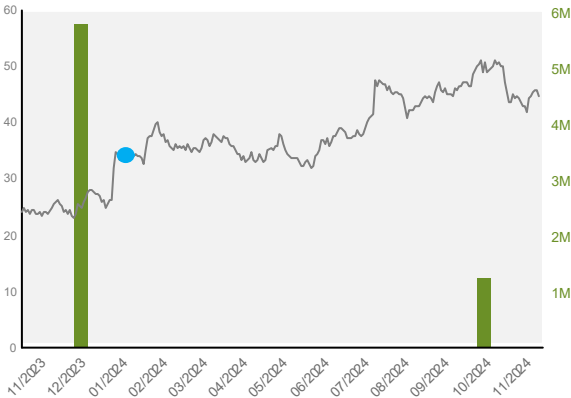
*Note: Exact execution price of intraday trades is not recorded, we use a daily weighted average price.*

## Share Repurchase History

5 years



1 year



● Intention announcement, program amendment or cancellation  
■ Share Repurchase Value (USD \$ million)  
— Share Price

### Intentions in the Last 2 Years

|                  |  |                 |  |
|------------------|--|-----------------|--|
| <b>18-Jan-24</b> |  | New Intention   | Aritzia Inc intends to repurchase a maximum of 3,515,740 shares. To take place starting from 22-Jan-24 and to be completed by 21-Jan-25. |
| <b>04-Feb-23</b> |  | Revised Details | Details revised of an existing buyback programme.  |
| <b>18-Jan-23</b> |  | New Intention   | Aritzia Inc intends to repurchase a maximum of 3,860,745 shares. To take place starting from 20-Jan-23 and to be completed by 19-Jan-24. |

### Annual Summary

| Period | Value Repurchased, (USD)           | Shares Bought                   | Share Price (year-end) | Shares in Issue (year-end)   | *% Market Cap |
|--------|------------------------------------|---------------------------------|------------------------|------------------------------|---------------|
| 2024   | \$1.26 M <span>↓ -94.34%</span>    | 40,900 <span>↓ -96.24%</span>   | CAD 44.87              | 92.33 M <span>↑ 2.29%</span> | 0.07%         |
| 2023   | \$22.22 M <span>↓ -58.49%</span>   | 1.09 M <span>↓ -38.96%</span>   | CAD 27.50              | 90.27 M <span>↑ 0.51%</span> | 0.71%         |
| 2022   | \$53.53 M <span>↑ &gt;1000%</span> | 1.78 M <span>↑ &gt;1000%</span> | CAD 47.35              | 89.81 M <span>↑ 1.08%</span> | 1.45%         |
| 2021   | \$0 <span>-</span>                 | 0 <span>-</span>                | CAD 52.35              | 88.85 M <span>↑ 4.61%</span> | -             |
| 2020   | \$373,750 <span>↓ -4.49%</span>    | 38,664 <span>↑ 18.60%</span>    | CAD 25.79              | 84.94 M <span>↑ 0.59%</span> | 0.03%         |

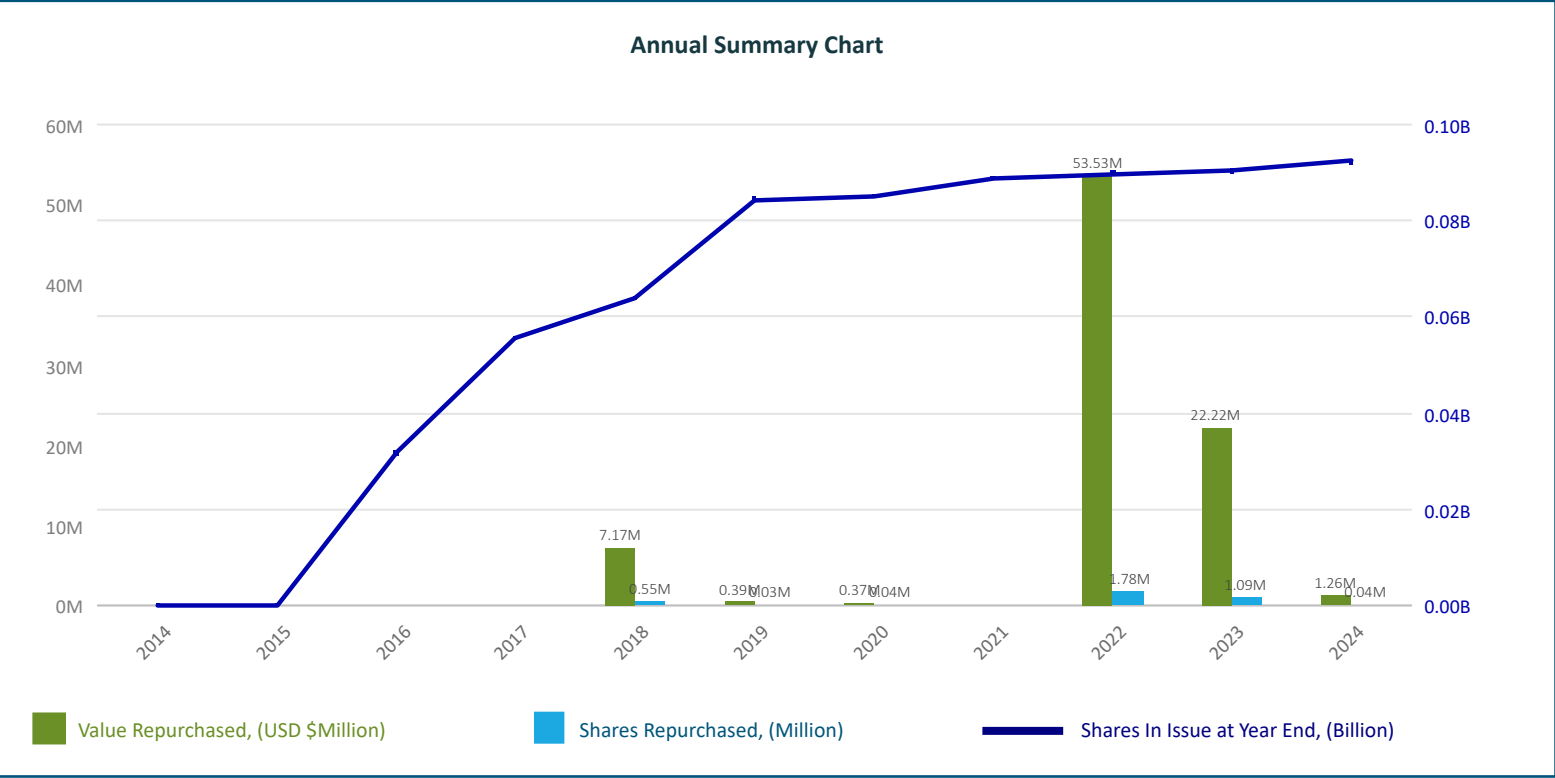
|      |           |           |         |           |           |         |          |       |
|------|-----------|-----------|---------|-----------|-----------|---------|----------|-------|
| 2019 | \$391,332 | ↓ -94.54% | 32,600  | ↓ -94.07% | CAD 19.05 | 84.44 M | ↑ 31.93% | 0.05% |
| 2018 | \$7.17 M  | -         | 549,880 |           | CAD 16.40 | 64.00 M | ↑ 15.32% | 1.28% |
| 2017 | \$0       | -         | 0       |           | CAD 12.69 | 55.50 M | ↑ 74.70% | -     |
| 2016 | \$0       | -         | 0       |           | CAD 17.50 | 31.77 M | -        | -     |
| 2015 | \$0       | -         | 0       |           | -         | 0       | -        | -     |
| 2014 | \$0       | -         | 0       |           | -         | 0       | -        | -     |

% Percentage change from the previous year of buyback activity

↑ Increased from previous year

↓ Decreased from previous year

\* **%Market Cap** = Value Repurchased during the year / Market Cap at the start of the year



| Monthly Summary (Last 2 Years) |                          |           |               |           |                         |                             |          |              |
|--------------------------------|--------------------------|-----------|---------------|-----------|-------------------------|-----------------------------|----------|--------------|
| Period                         | Value Repurchased, (USD) |           | Shares Bought |           | Share Price (month-end) | Shares in Issue (month-end) |          | % Market Cap |
| Nov-24                         | \$0                      | -         | 0             | -         | CAD 44.87               | 92.33 M                     | -        | -            |
| Oct-24                         | \$1.24 M                 | ↑ >1000%  | 40,000        | ↑ >1000%  | CAD 44.83               | 92.33 M                     | ↑ 0.06%  | 0.04%        |
| Sep-24                         | \$0                      | -         | 0             | -         | CAD 50.83               | 92.28 M                     | ↑ 0.18%  | -            |
| Aug-24                         | \$0                      | -         | 0             | -         | CAD 46.11               | 92.11 M                     | ↑ 0.31%  | -            |
| Jul-24                         | \$0                      | -         | 0             | -         | CAD 45.32               | 91.83 M                     | ↑ 0.39%  | -            |
| Jun-24                         | \$0                      | -         | 0             | -         | CAD 38.72               | 91.47 M                     | ↑ 0.58%  | -            |
| May-24                         | \$0                      | -         | 0             | -         | CAD 34.05               | 90.94 M                     | ↑ 0.25%  | -            |
| Apr-24                         | \$0                      | -         | 0             | -         | CAD 35.64               | 90.72 M                     | -        | -            |
| Mar-24                         | \$0                      | -         | 0             | -         | CAD 37.40               | 90.72 M                     | ↑ 0.37%  | -            |
| Feb-24                         | \$0                      | -         | 0             | -         | CAD 35.89               | 90.38 M                     | ↑ 0.42%  | -            |
| Jan-24                         | \$18,479                 | ↓ -99.68% | 900           | ↓ -99.70% | CAD 32.71               | 90.01 M                     | ↓ -0.29% | 0.00%        |
| Dec-23                         | \$5.78 M                 | ↑ 252.38% | 296,300       | ↑ 240.18% | CAD 27.50               | 90.27 M                     | ↓ -0.03% | 0.34%        |
| Nov-23                         | \$1.64 M                 | ↓ -72.13% | 87,100        | ↓ -74.53% | CAD 26.32               | 90.29 M                     | ↑ 0.27%  | 0.12%        |
| Oct-23                         | \$0                      | -         | 0             | -         | CAD 21.57               | 90.05 M                     | ↓ -0.29% | -            |
| Sep-23                         | \$5.89 M                 | ↑ 293.89% | 341,941       | ↑ 321.63% | CAD 23.63               | 90.32 M                     | ↑ 0.03%  | 0.36%        |
| Aug-23                         | \$1.49 M                 | ↓ -57.90% | 81,100        | ↓ -38.70% | CAD 24.80               | 90.29 M                     | ↓ -0.21% | 0.09%        |
| Jul-23                         | \$0                      | -         | 0             | -         | CAD 25.09               | 90.48 M                     | -        | -            |

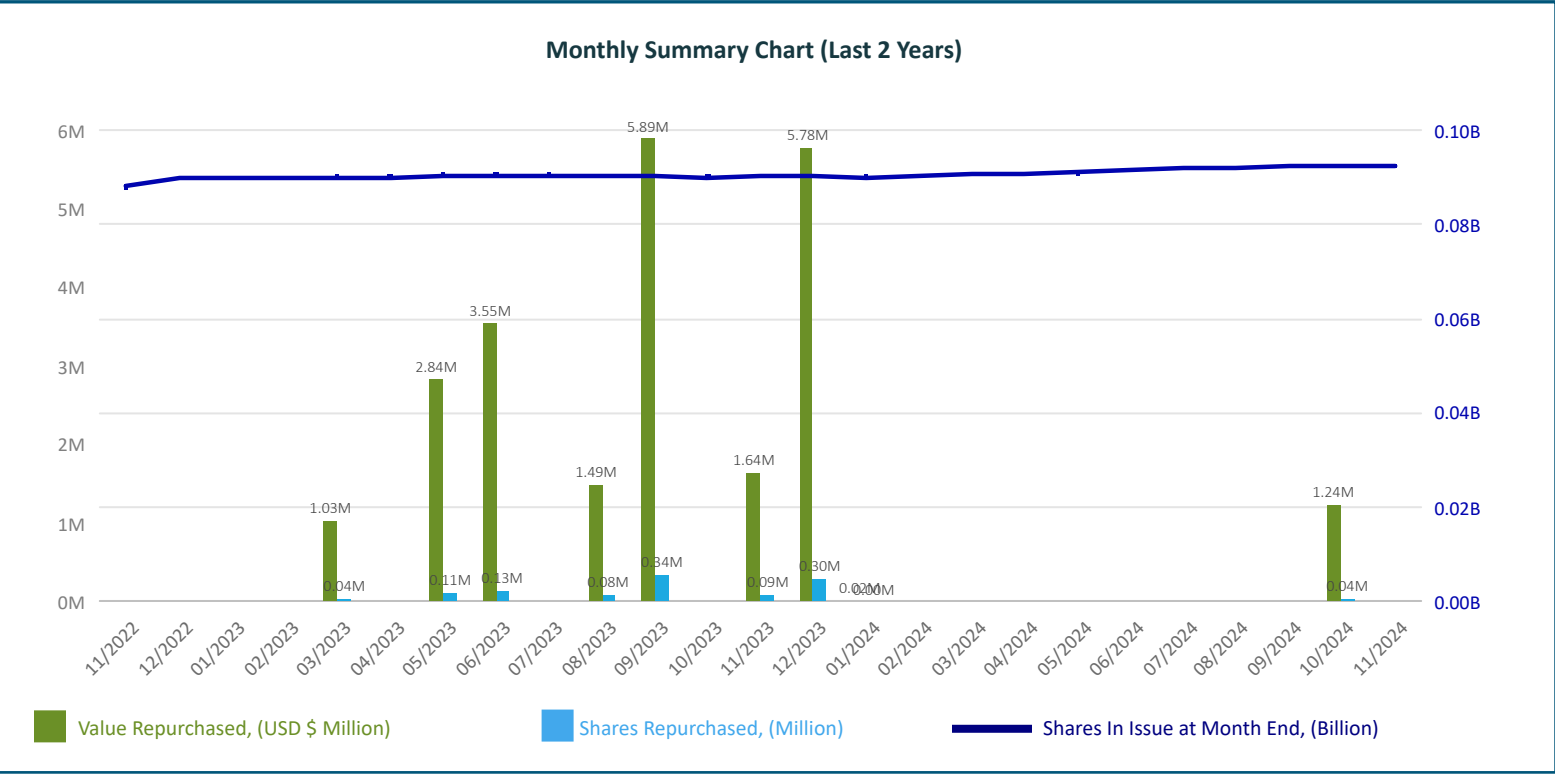
|        |          |   |         |         |   |         |           |         |   |        |       |
|--------|----------|---|---------|---------|---|---------|-----------|---------|---|--------|-------|
| Jun-23 | \$3.55 M | ↑ | 25.16%  | 132,300 | ↑ | 15.85%  | CAD 36.78 | 90.48 M | ↑ | 0.02%  | 0.15% |
| May-23 | \$2.84 M | ↑ | 175.83% | 114,200 | ↑ | 218.99% | CAD 34.77 | 90.46 M | ↑ | 0.48%  | 0.10% |
| Apr-23 | \$0      | - |         | 0       | - |         | CAD 43.06 | 90.03 M | ↓ | -0.03% | -     |
| Mar-23 | \$1.03 M | - |         | 35,800  |   |         | CAD 43.37 | 90.05 M | ↑ | 0.17%  | 0.04% |
| Feb-23 | \$0      | - |         | 0       | - |         | CAD 41.54 | 89.90 M | ↑ | 0.08%  | -     |
| Jan-23 | \$0      | - |         | 0       |   |         | CAD 47.99 | 89.83 M | ↑ | 0.02%  | -     |
| Dec-22 | \$0      | - |         | 0       | - |         | CAD 47.35 | 89.81 M | ↑ | 2.08%  | -     |
| Nov-22 | \$0      | - |         | 0       |   |         | CAD 51.17 | 87.98 M | - |        | -     |

% Percentage change from the previous month of buyback activity

↑ Increased from previous month

↓ Decreased from previous month

\* %Market Cap = Value Repurchased during the month / Market Cap at the start of the month



## Latest Transactions Summary

All transactions, unless specifed below, were repurchased on market by issuer. Repurchased shares were held in treasury.

*\* italics depict repurchases in a non-primary security*

| Date      | No. of Shares @ Price | Value Repurchased |
|-----------|-----------------------|-------------------|
| 30-Oct-24 | 10,000 @ CAD 43.72    | \$314,266         |
| 29-Oct-24 | 10,000 @ CAD 42.27    | \$303,904         |
| 28-Oct-24 | 10,000 @ CAD 43.03    | \$309,491         |
| 25-Oct-24 | 10,000 @ CAD 43.15    | \$310,821         |
| 02-Jan-24 | 900 @ CAD 27.33       | \$18,479          |
| 29-Dec-23 | 35,200 @ CAD 28.03    | \$747,201         |
| 28-Dec-23 | 10,000 @ CAD 27.88    | \$211,148         |
| 27-Dec-23 | 10,000 @ CAD 28.41    | \$215,185         |
| 22-Dec-23 | 10,000 @ CAD 28.41    | \$214,247         |
| 21-Dec-23 | 53,500 @ CAD 28.00    | \$1,126,909       |
| 20-Dec-23 | 10,000 @ CAD 27.66    | \$207,596         |
| 19-Dec-23 | 10,000 @ CAD 25.74    | \$192,938         |
| 18-Dec-23 | 10,000 @ CAD 25.46    | \$190,087         |
| 15-Dec-23 | 10,000 @ CAD 25.32    | \$189,331         |
| 14-Dec-23 | 10,000 @ CAD 25.25    | \$188,333         |
| 13-Dec-23 | 10,000 @ CAD 23.47    | \$172,955         |
| 12-Dec-23 | 10,000 @ CAD 23.28    | \$171,010         |
| 11-Dec-23 | 47,600 @ CAD 24.15    | \$847,166         |
| 08-Dec-23 | 10,000 @ CAD 24.06    | \$176,944         |
| 07-Dec-23 | 10,000 @ CAD 24.64    | \$181,209         |
| 06-Dec-23 | 10,000 @ CAD 24.97    | \$183,838         |
| 05-Dec-23 | 10,000 @ CAD 25.44    | \$187,334         |
| 04-Dec-23 | 10,000 @ CAD 25.45    | \$187,949         |
| 01-Dec-23 | 10,000 @ CAD 25.76    | \$190,888         |
| 30-Nov-23 | 10,000 @ CAD 26.17    | \$192,620         |
| 29-Nov-23 | 10,000 @ CAD 25.66    | \$188,725         |
| 28-Nov-23 | 57,100 @ CAD 25.66    | \$1,080,246       |
| 27-Nov-23 | 10,000 @ CAD 24.45    | \$179,312         |
| 28-Sep-23 | 6,000 @ CAD 22.25     | \$99,060          |
| 27-Sep-23 | 10,000 @ CAD 21.44    | \$158,647         |
| 26-Sep-23 | 10,000 @ CAD 21.59    | \$159,788         |
| 25-Sep-23 | 52,700 @ CAD 22.16    | \$866,632         |
| 22-Sep-23 | 10,000 @ CAD 21.85    | \$162,226         |
| 21-Sep-23 | 10,000 @ CAD 22.08    | \$163,739         |
| 20-Sep-23 | 10,000 @ CAD 22.67    | \$168,856         |
| 19-Sep-23 | 10,000 @ CAD 22.74    | \$169,286         |
| 18-Sep-23 | 40,941 @ CAD 22.79    | \$691,983         |
| 15-Sep-23 | 10,000 @ CAD 22.80    | \$168,758         |
| 14-Sep-23 | 10,000 @ CAD 22.92    | \$169,599         |
| 13-Sep-23 | 10,000 @ CAD 23.22    | \$171,566         |
| 12-Sep-23 | 51,100 @ CAD 24.15    | \$910,492         |
| 11-Sep-23 | 10,000 @ CAD 23.92    | \$176,060         |
| 08-Sep-23 | 10,000 @ CAD 23.67    | \$173,736         |
| 07-Sep-23 | 10,000 @ CAD 23.36    | \$170,757         |
| 06-Sep-23 | 10,000 @ CAD 24.77    | \$181,393         |
| 05-Sep-23 | 51,200 @ CAD 25.05    | \$942,377         |
| 01-Sep-23 | 10,000 @ CAD 24.86    | \$183,031         |
| 31-Aug-23 | 10,000 @ CAD 24.74    | \$182,682         |
| 30-Aug-23 | 10,000 @ CAD 25.02    | \$185,090         |
| 29-Aug-23 | 51,100 @ CAD 25.10    | \$943,862         |
| 28-Aug-23 | 10,000 @ CAD 24.91    | \$183,192         |
| 30-Jun-23 | 5,000 @ CAD 36.82     | \$139,081         |
| 29-Jun-23 | 5,000 @ CAD 36.42     | \$137,441         |

| Date                | No. of Shares @ Price | Value Repurchased |
|---------------------|-----------------------|-------------------|
| 28-Jun-23           | 5,000 @ CAD 35.57     | \$134,224         |
| 27-Jun-23           | 6,600 @ CAD 34.96     | \$175,124         |
| 26-Jun-23           | 10,000 @ CAD 34.69    | \$263,864         |
| 23-Jun-23           | 10,000 @ CAD 34.75    | \$263,262         |
| 22-Jun-23           | 6,800 @ CAD 35.14     | \$181,519         |
| 21-Jun-23           | 5,000 @ CAD 36.01     | \$136,591         |
| 20-Jun-23           | 5,000 @ CAD 35.79     | \$135,074         |
| 19-Jun-23           | 5,000 @ CAD 36.34     | \$137,590         |
| 16-Jun-23           | 5,000 @ CAD 36.24     | \$137,315         |
| 15-Jun-23           | 5,000 @ CAD 36.12     | \$136,410         |
| 14-Jun-23           | 5,000 @ CAD 35.99     | \$135,439         |
| 13-Jun-23           | 5,000 @ CAD 35.61     | \$133,870         |
| 12-Jun-23           | 5,600 @ CAD 35.32     | \$147,828         |
| 09-Jun-23           | 9,400 @ CAD 36.03     | \$253,814         |
| 07-Jun-23           | 5,000 @ CAD 36.17     | \$135,290         |
| 06-Jun-23           | 5,000 @ CAD 35.88     | \$133,819         |
| 06-Jun-23           | 5,000 @ CAD 35.88     | \$133,819         |
| 05-Jun-23           | 5,000 @ CAD 36.48     | \$135,903         |
| 02-Jun-23           | 5,000 @ CAD 36.10     | \$134,300         |
| 01-Jun-23           | 8,900 @ CAD 34.55     | \$228,749         |
| 31-May-23           | 54,200 @ CAD 34.53    | \$1,377,187       |
| 30-May-23           | 5,000 @ CAD 35.47     | \$130,434         |
| 29-May-23           | 5,000 @ CAD 36.26     | \$133,451         |
| 03-May-23           | 50,000 @ CAD 32.55    | \$1,195,531       |
| 28-Mar-23           | 5,000 @ CAD 39.02     | \$143,290         |
| 27-Mar-23           | 5,000 @ CAD 38.86     | \$141,957         |
| 24-Mar-23           | 5,000 @ CAD 39.28     | \$142,728         |
| 23-Mar-23           | 1,000 @ CAD 39.97     | \$29,267          |
| 22-Mar-23           | 2,400 @ CAD 39.90     | \$69,778          |
| 21-Mar-23           | 1,300 @ CAD 39.99     | \$37,858          |
| 20-Mar-23           | 600 @ CAD 39.96       | \$17,517          |
| 16-Mar-23           | 2,500 @ CAD 39.38     | \$71,555          |
| 15-Mar-23           | 5,000 @ CAD 39.27     | \$142,271         |
| 14-Mar-23           | 800 @ CAD 39.99       | \$23,391          |
| 13-Mar-23           | 5,000 @ CAD 39.79     | \$145,328         |
| 10-Mar-23           | 2,200 @ CAD 39.82     | \$63,460          |
| 30-Sep-22           | 2,500 @ CAD 44.89     | \$81,608          |
| 29-Sep-22           | 5,000 @ CAD 44.97     | \$164,143         |
| 26-Sep-22           | 26,600 @ CAD 44.93    | \$869,684         |
| 23-Sep-22           | 26,300 @ CAD 43.43    | \$840,957         |
| 22-Sep-22           | 2,600 @ CAD 44.98     | \$86,640          |
| 08-Sep-22           | 3,300 @ CAD 44.49     | \$111,939         |
| 07-Sep-22           | 25,700 @ CAD 43.30    | \$845,235         |
| 06-Sep-22           | 5,000 @ CAD 42.91     | \$163,512         |
| 02-Sep-22           | 5,000 @ CAD 43.19     | \$164,947         |
| 01-Sep-22           | 5,000 @ CAD 42.03     | \$159,640         |
| 31-Aug-22           | 5,000 @ CAD 42.93     | \$164,014         |
| ** for cancellation |                       |                   |

**Smart Insider** is a specialist global insider data and share buyback provider catering to both fundamental and quant equity researchers and fund managers Our extensive buyback database includes details of buyback transactions and also Intentions and Authorisations related to buyback programs, and spans across more than 50 markets, providing significant value to investors seeking to optimize their portfolio performance and enhance their returns.

**Important Disclosure Statement from Smart Insider**

This document is issued by Smart Insider Limited solely for its clients. It may not be reproduced, redistributed or passed to any other person in whole or in part for any purpose without written consent of Smart Insider. The material in this document is not intended for distribution or use outside the United Kingdom. This material is not directed at you if Smart Insider is prohibited or restricted by any legislation or regulation in any jurisdiction from making it available to you.

This document is provided for information purposes only and should not be regarded as an offer, solicitation, invitation, inducement or recommendation relating to the subscription, purchase or sale of any security or other financial instrument. This document does not constitute, and should not be interpreted as, investment advice. It is accordingly recommended that you should seek independent advice from a suitably qualified professional advisor before taking any decisions in relation to the investments detailed herein. All expressions of opinions and estimates constitute a judgement and, unless otherwise stated, are those of the author and the research department of Smart Insider only, and are subject to change without notice. Smart Insider is under no obligation to update the information contained herein. Whilst Smart Insider has taken all reasonable care to ensure that the information contained in this document is not untrue or misleading at the time of publication, Smart Insider cannot guarantee its accuracy or completeness, and you should not act on it without first independently verifying its contents. This document is not guaranteed to be a complete statement or summary of any securities, markets, reports or developments referred to herein. No representation or warranty either expressed or implied is made, nor responsibility of any kind is accepted, by Smart Insider or any of its respective directors, officers, employees or analysts either as to the accuracy or completeness of any information contained in this document nor should it be relied on as such. No liability whatsoever is accepted by Smart Insider or any of its respective directors, officers, employees or analysts for any loss, whether direct or consequential, arising whether directly or indirectly as a result of the recipient acting on the content of this document, including, without limitation, lost profits arising from the use of this document or any of its contents.

This document is provided with the understanding that Smart Insider is not acting in a fiduciary capacity and it is not a personal recommendation to you. Investing in securities entails risks. Past performance is not necessarily a guide to future performance. The value of and the income produced by products may fluctuate, so that an investor may get back less than he invested. Investments in the entities and/or the securities or other financial instruments referred to are not suitable for all investors and this document should not be relied upon in substitution for the exercise of independent judgment in relation to any such investment. The stated price of any securities mentioned herein will generally be the closing price at the end of any of the three business days immediately prior to the publication date on this document. This stated price is not a representation that any transaction can be effected at this price.

Smart Insider and its respective analysts are remunerated for providing investment research to professional investors, corporations, other research institutions and consultancy houses. Smart Insider, or its respective directors, officers, employees and clients may have or take positions in the securities or entities mentioned in this document. Any of these circumstances could create, or be perceived as creating, conflicts of interest. Smart Insider analysts are not censored in any way and are free to express their personal opinions. As a result, Smart Insider may have issued other documents that are inconsistent with and reach different conclusions from, the information contained in this document. Those documents reflect the different assumptions, views and analytical methods of their authors. No director, officer or employee of Smart Insider is on the board of directors of any company referenced herein and no one at any such referenced company is on the board of directors of Smart Insider.

Smart Insider Limited is an appointed representative of Messels Limited which is authorised and regulated by the Financial Conduct Authority. This report is intended only for investors who are 'professional clients' as defined by the FCA, and may not, therefore, be redistributed to other classes of investors.