

The Analytical Minds

Bryhana Christmas, Nandini Sreenath,

Amanda Osifeso, Kelsey Johnson, Jake Salinas, Robert Smith, Ankar Arashev



AGENDA

Background

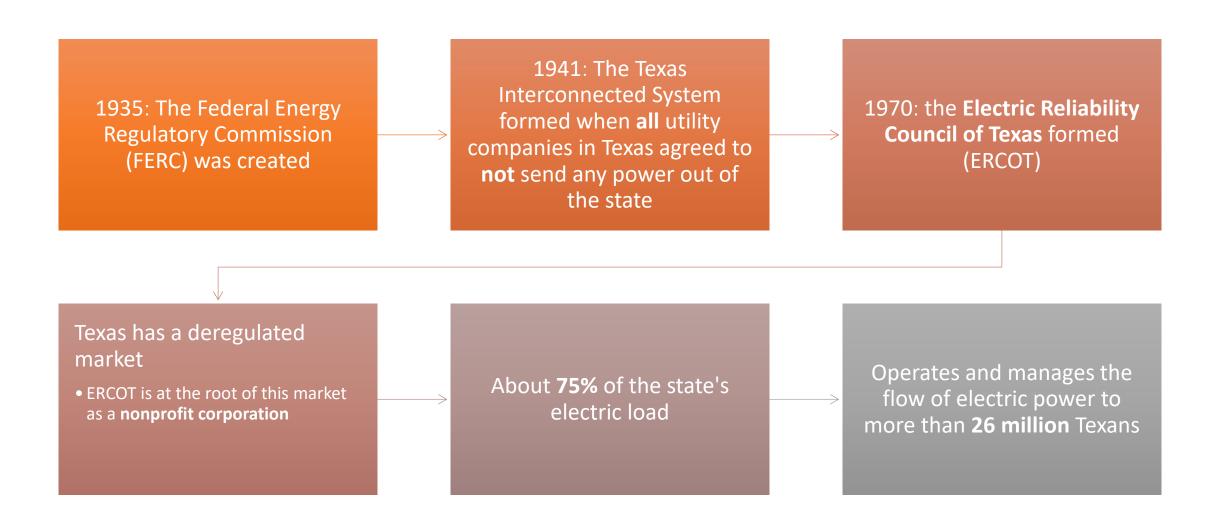
Project Objective

Data Exploration

Potential Weaknesses

Conclusion

Origins of the Texas Power Grid





What Fuels Texas?

- Texas generates approximately **11%** of the total energy in the U.S.
- Texas leads the nation in wind energy production, accounting for 30% of total production in the U.S.



Assess the energy readiness of the Texas power grid for extreme weather

Project Objective



Why?

Weather data is a rich resource for analysts affect great positive change

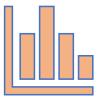
Have promises to winterize energy sources been implemented?



How?

Conduct an analysis of existing energy infrastructure to address vulnerabilities and propose recommendations

Data Exploration



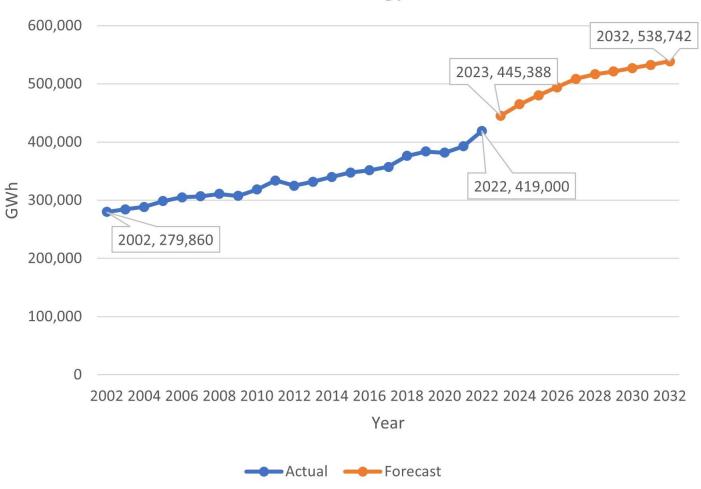
ERCOT's Annual Energy Forecast

Gradual increase in demand every year (2002-2022)

Major contributors to the increase in demand:

- Increase in extreme weather conditions
- Technological advances
- Population growth

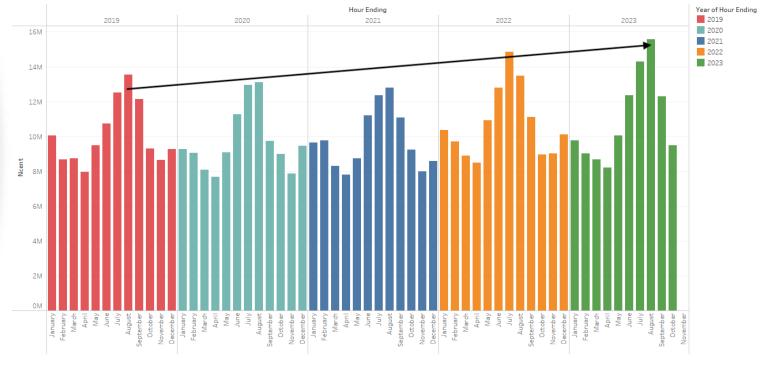
ERCOT Annual Energy Forecast



Overall Seasonality (2019-2023)

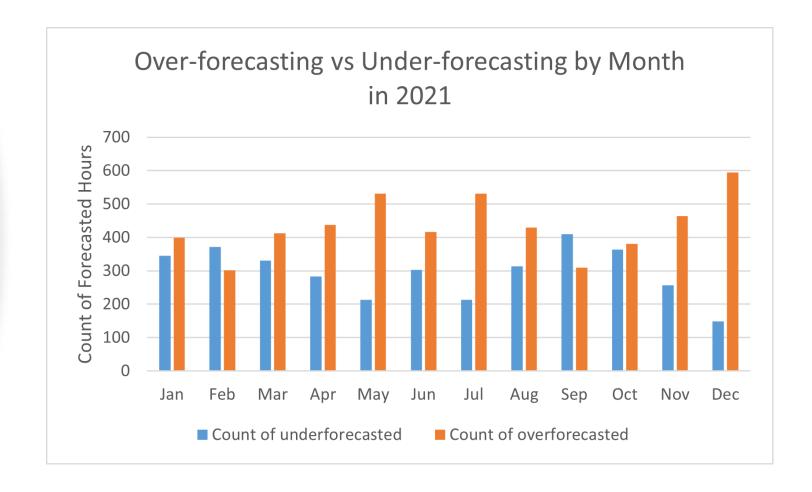
- Consistent seasonal trends over the past 5 years
- Highest Demanding Months:
 - August
 - July
- Lowest demanding month:
 - o April
- Winter has a significantly lower demand compared to summer





Under Vs. Over-Forecasts 2021

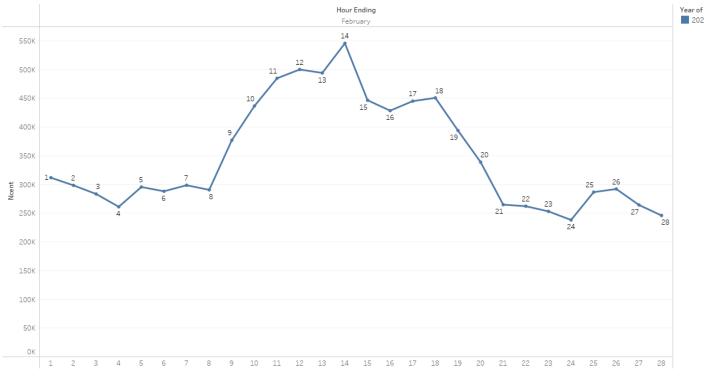
- Overall view of 2021
- Over-forecasted during summer and holidays
- Highest over-forecasted month
 - December
- Under-forecast during September
- For February, the rate of underforecasted hours is higher



2021 Winter Storm

- Background
 - Major grid failure due to extraordinary ice storm "Uri"
 - Occurred during February 10th-27th
 - 246 fatalities, \$195 B in property damage, 4 M households lost power
- Analysis
 - Significant surge in energy consumption
 - Valentines Day
 - Average energy consumption in February ranged between 250k-300k MW
 - Energy usage doubled from the typical average during the ice storm





Where It All Went Wrong



Failed to winterize machinery



Lost 40% of power supply from Feb 10th - Feb 27th



Have promises to winterize energy sources been implemented?

Answer: NO



Despite advanced tools for accurate weather forecasting, there were large discrepancies in execution



Consider alternative tracking methods for machinery maintenance and upkeep



Mechanical Failures During the Winter

- While Texas has a diverse range of energy sources, a significant portion of them failed during winter storm Uri.
- Windmills Require built-in heaters to keep lubricants from freezing.
- Natural gas Pressurization of gas generates moisture that froze without insulation
- Nuclear plant Water cooling tubes were not insulated outside resulting in them freezing

ERCOT's Implemented Improvements

- Heat Tracing Applied to Water Lines (prior to applying insulation and cladding)
- Incomplete Insulation Blanket "Clamshell" Instrument Enclosure
- Temporary Wind Break Structures







Recommendations

01

Continuous improvement in grid infrastructure

02

Enhanced monitoring and early warning systems via ERCOT's data

03

Enlist a data professional to convey critical points to ERCOT's board of directors 04

Data serves as the compass guiding us through uncertainty

Questions Hope for the best, prepare for the worst!

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