Installation Guide

UDS INTERFACE SWITCHER

To successfully manage the installation of UDS Interface Switcher, proceed with the steps bellow:

1. Navigate to **Settings** and choose **Solutions**.

2. On the Solutions page, Click **Import.**

Do not worry if the button does not appear right away.
We appreciate your patience. Soon the button will appear.

If you want to select entities that you want to apply switching button to, you should follow steps 9, 10, 11. Otherwise, you can skip them and go to step 12. (By default, you will have buttons on all entities).
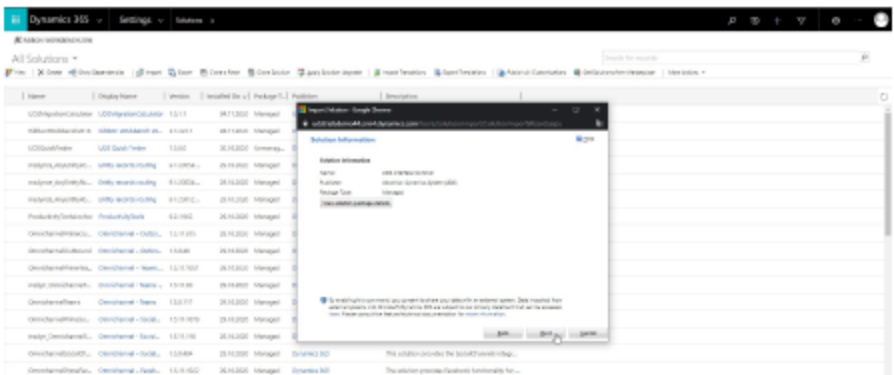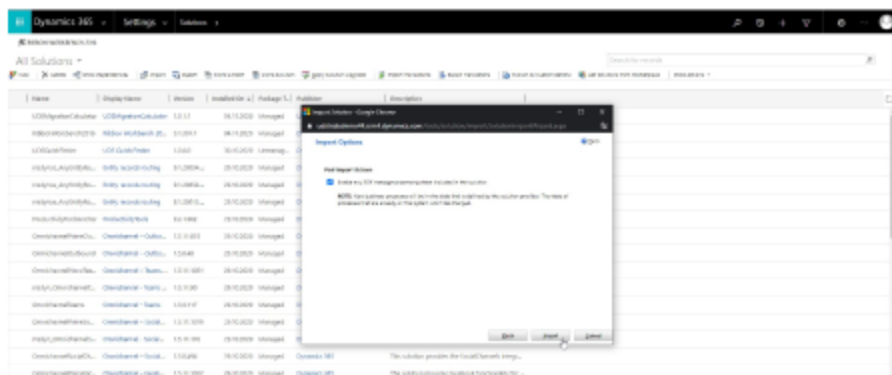
3. On the **Selecet Solution Package** pop-up window, select **uds-interface-switcher.zip** file and click **Next** button.
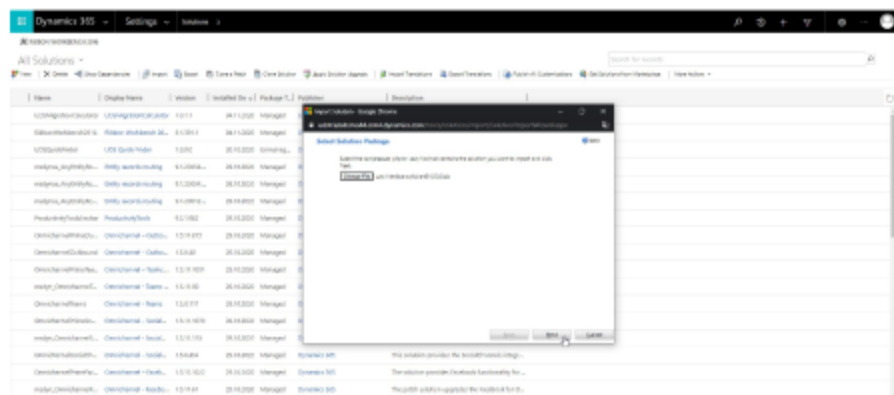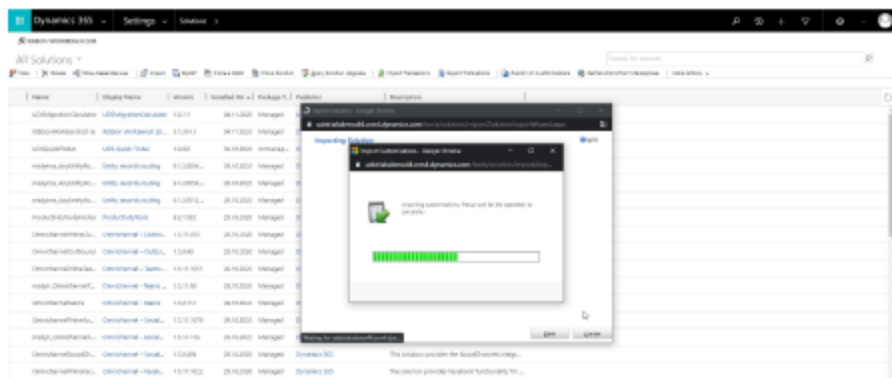

4. On the **Solution Information** pop-up, click **Next.**

5. Mark **Enable any SDK message processing steps are included in the solution checkbox** and click on **Import** button.
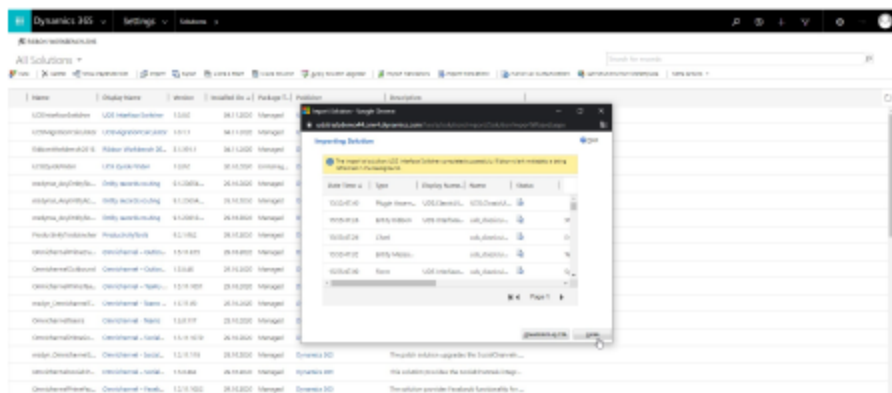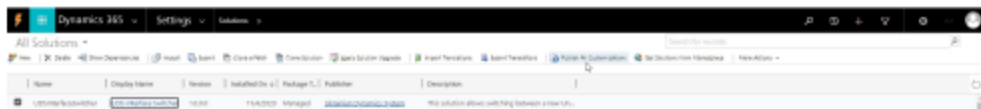

6. The installation progress bar will appear.

7. You will see the following notification: **The import of solution: UDS Interface Switcher completed successfully.**
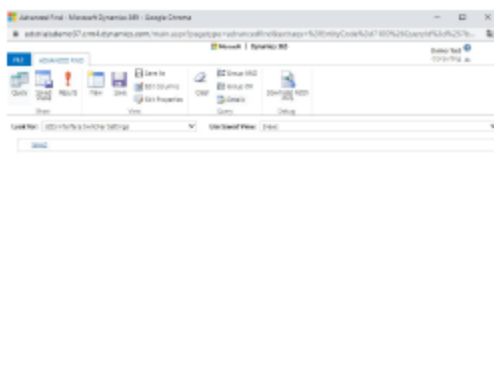**Ribbon client metadata is being refreshed in the background.**

Click **Close.**

8. The add-on will appear on the Solution page.
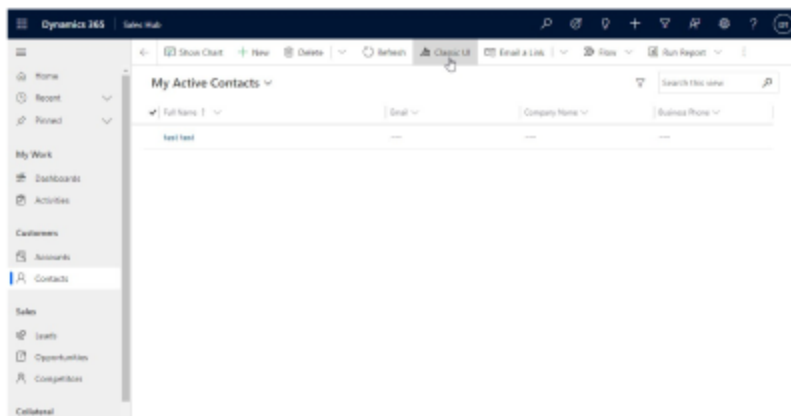Click **Publish All Customization** button.

**9**. In advanced Search set Look for field to **UDS Interface Switcher Setting** and click **Results**.

10. Click **New UDS Interface Switcher Settings**.

11. Set the name (whatever you like, ex.: test test).
Choose entities that you want to apply button to and click **Save**.

12. Classic UI button will appear in your system on UCI (new) Interface.

13. Button **UCI** will appear on Legacy (old) interface in the menu. (If you cannot find **UCI** button in the menu, choose **Command** and click **UCI**.)
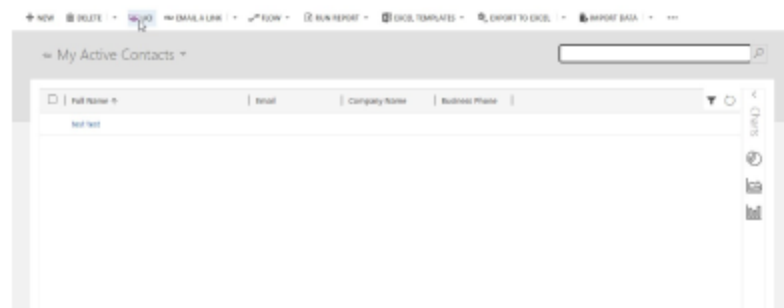
Notes:
It is possible to have multiple records of UDS Interface Switcher Setting but only the last one saved will be valid. This version of solution is for Online version of CRM, not On-Premise.

Stay tuned, On-Premise version will come soon.

Uninstall UDS Interface Switcher

1. To uninstall UDS Interface Switcher, mark check **UDS Interface Switcher** on the Solutions page and click **Delete** in the upper menu. Click **OK** on the pop-up window.

UDS

We appreciate you for determining on our solutions.

Have questions/suggestion/ideas?

Contact us:

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