Requirement Analysis Data Flow Diagram

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Data Flow Diagrams:

A **Data Flow Diagram (DFD)** is a structured graphical representation that illustrates how data flows through a system. It helps in understanding how **inputs are transformed into outputs** through various processes and how **data is stored and accessed** in the system.

In the context of the **HandsMen Threads CRM**, the DFD helps visualize how customer orders, inventory checks, campaign executions, and loyalty programs interact within the system using the Salesforce platform.

Level 0 DFD – Context Diagram:

Purpose:

To represent the **entire CRM system** as a single high-level process and show how it interacts with external entities.

Entities:

- Customer places orders, checks loyalty status, gives feedback
- Sales Staff enters orders, views customer history
- Inventory Manager monitors product stock and reordering
- Marketing Executive creates campaigns and tracks performance
- System Admin manages roles, access, and reports

Main System:

HandsMen Threads CRM

Data Flows:

- Orders sent to CRM
- Loyalty tier updates sent to customers
- Campaign data monitored by marketing team
- Inventory status viewed by staff
- Feedback and reports sent to admin

Level 1 DFD - Top-Level Subsystems:

Purpose:

This level breaks the system into **key functional modules**, each with its data flows and internal data stores.

Processes:

- 1. Customer Management
- 2. Order Management
- 3. Inventory Management
- 4. Campaign Management
- 5. Loyalty ProgramAutomation
- 6. Reporting & Analytics

Data Stores:

- D1 Customer Database
- D2 Order & Product Database
- D3 Inventory Database
- D4 Campaign Database
- D5 Loyalty Tier History
- D6 Reports & Dashboards

Level 2 DFD - Process Details:

Purpose:

This DFD drills deeper into the "Order Management" process

Sub-processes:

- **2.1: Record Order** Sales user logs new order in CRM (auto-numbered)
- 2.2: Validate Order System checks mandatory fields using Validation Rules
- 2.3: Trigger Stock Update Order quantity updates inventory level via a Flow
- 2.4: Send Email Confirmation Flow sends email to customer with order details

Data Stores:

- Customer and Product from D1, D2
- Inventory level from D3

This DFD setup enables:

- Clear Role Mapping Each user type (Customer, Sales, Inventory, Marketing) is mapped to a process
- Enhanced Automation Uses Salesforce Flows and Apex Triggers to handle real-time tasks
- Secure Data Flow Profiles and Roles restrict unauthorized access

Data Flow Diagram:

