

**SINOPEC GROUP INC.**

100  
Class A Shares

corporation governed by the *Canada Business Corporations Act*

**AUTHORIZED CAPITAL:** An unlimited number of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Shares, Class F Shares, Class G Shares, Class H Shares, Class I Shares and Class J Shares, all without nominal or par value.

THIS CERTIFIES THAT \_\_\_\_\_ZHONG LI\_\_\_\_\_

is the registered holder of \_\_\_\_\_ ONE HUNDRED \_\_\_\_\_

fully paid Class A Shares of the capital of the Corporation transferable in the books of the Corporation upon surrender of this certificate.

The shares represented by this certificate are subject to restrictions on their transfer set out in the articles of the Corporation.

The shares of the capital of the Corporation, including the shares represented by this certificate, carry and are subject to rights, privileges, conditions and restrictions, the full text of which will be furnished to any shareholder on demand and without charge.

Signed as of November 1<sup>st</sup>, 2017

**Zhong Li**  
**Secretary**

**Zhong Li**  
**President**

**SINOPEC GROUP INC.**

Certificate n° A-1

representing 100

Class A Shares

issued to:

Zhong Li

dated November 1<sup>st</sup>, 2017

From treasury ☒ Other ☐

Transfer from ☐

Original certificate n° \_\_\_\_\_

representing \_\_\_\_\_

Shares

\_\_\_\_\_  
Name of witness

\*\*\*\*\*



N° F-1

**SINOPEC GROUP INC.**

2,972,448  
Class F Shares

corporation governed by the *Canada Business Corporations Act*

**AUTHORIZED CAPITAL:** An unlimited number of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Shares, Class F Shares, Class G Shares, Class H Shares, Class I Shares, Class J Shares, Class K Shares and Class L Shares, all without nominal or par value.

**THIS CERTIFIES THAT** -----

-----ZHONG LI-----

is the registered holder of --TWO MILLION NINE HUNDRED SEVENTY-TWO THOUSAND FOUR HUNDRED FORTY-EIGHT-- fully paid Class F Shares of the capital of the Corporation transferable in the books of the Corporation upon surrender of this certificate.

The shares represented by this certificate are subject to restrictions on their transfer set out in the articles of the Corporation.

The shares of the capital of the Corporation, including the shares represented by this certificate, carry and are subject to rights, privileges, conditions and restrictions, the full text of which will be furnished to any shareholder on demand and without charge.

Signed as of November 1<sup>st</sup>, 2017

  
\_\_\_\_\_  
Zhong Li  
Secretary

  
\_\_\_\_\_  
Zhong Li  
President

**SINOPEC GROUP INC.**

Certificate n° F-1

representing 2,972,448

Class F Shares

issued to:

Zhong Li

dated November 1<sup>st</sup>, 2017

From treasury ☒ Other ☐

Transfer from ☐

Original certificate n°

representing

Shares

Name of witness

\*\*\*\*\*



N° G-1

**SINOPEC GROUP INC.**

100  
Class G Shares

corporation governed by the *Canada Business Corporations Act*

**AUTHORIZED CAPITAL:** An unlimited number of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Shares, Class F Shares, Class G Shares, Class H Shares, Class I Shares, Class J Shares, Class K Shares and Class L Shares, all without nominal or par value.

**THIS CERTIFIES THAT** ----- **ZHONG LI** -----  
is the registered holder of ----- **ONE HUNDRED** -----  
fully paid Class G Shares of the capital of the Corporation transferable in the books of the Corporation upon  
surrender of this certificate.

The shares represented by this certificate are subject to restrictions on their transfer set out in the articles of  
the Corporation.

The shares of the capital of the Corporation, including the shares represented by this certificate, carry and are  
subject to rights, privileges, conditions and restrictions, the full text of which will be furnished to any  
shareholder on demand and without charge.

Signed as of November 1<sup>st</sup>, 2017

\_\_\_\_\_  
Zhong Li  
Secretary

\_\_\_\_\_  
Zhong Li  
President

**SINOPEC GROUP INC.**

Certificate n° G-1

representing 100

Class G Shares

issued to:

Zhong Li

dated November 1<sup>st</sup>, 2017

From treasury ☒ Other ☐

Transfer from ☐

Original certificate n°

representing

Shares

Name of witness

\*\*\*\*\*



N° H-1

**SINOPEC GROUP INC.**

corporation governed by the *Canada Business Corporations Act*

835,716  
Class H Shares

**AUTHORIZED CAPITAL:** An unlimited number of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Shares, Class F Shares, Class G Shares, Class H Shares, Class I Shares, Class J Shares, Class K Shares and Class L Shares, all without nominal or par value.

**THIS CERTIFIES THAT**

-----ZHONG LI-----

is the registered holder of -----EIGHT HUNDRED THIRTY-FIVE THOUSAND SEVEN HUNDRED SIXTEEN----- fully paid Class H Shares of the capital of the Corporation transferable in the books of the Corporation upon surrender of this certificate.

The shares represented by this certificate are subject to restrictions on their transfer set out in the articles of the Corporation.

The shares of the capital of the Corporation, including the shares represented by this certificate, carry and are subject to rights, privileges, conditions and restrictions, the full text of which will be furnished to any shareholder on demand and without charge.

Signed as of November 1<sup>st</sup>, 2017

\_\_\_\_\_  
Zhong Li  
Secretary

\_\_\_\_\_  
Zhong Li  
President

SINOPEC GROUP INC.

Certificate n° H-1  
representing 835,716

Class H Shares

issued to:  
Zhong Li

dated November 1<sup>st</sup>, 2017

From treasury ☒ Other ☐  
Transfer from ☐

Original certificate n°  
representing  
Shares

\*\*\*\*\*

Name of witness

IN THE PRESENCE OF:

Dated this

authorize(s) the Corporation to register the transfer of such shares in its register.

Shares represented by this certificate and irrevocably  
(number) (class)

(name)

FOR VALUE RECEIVED, the undersigned hereby transfers to



N° I-1

**SINOPEC GROUP INC.**

corporation governed by the *Canada Business Corporations Act*

17,257,226  
Class A Shares

**AUTHORIZED CAPITAL:** An unlimited number of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Shares, Class F Shares, Class G Shares, Class H Shares, Class I Shares, Class J Shares, Class K Shares and Class L Shares, all without nominal or par value.

**THIS CERTIFIES THAT** ----- **THE LI FAMILY TRUST** -----  
is the registered holder of ----SEVENTEEN MILLION TWO HUNDRED FIFTY-SEVEN THOUSAND TWO HUNDRED TWENTY-SIX-  
fully paid Class I Shares of the capital of the Corporation transferable in the books of the Corporation upon  
surrender of this certificate.

The shares represented by this certificate are subject to restrictions on their transfer set out in the articles of  
the Corporation.

The shares of the capital of the Corporation, including the shares represented by this certificate, carry and are  
subject to rights, privileges, conditions and restrictions, the full text of which will be furnished to any  
shareholder on demand and without charge.

Signed as of November 1<sup>st</sup>, 2017

  
\_\_\_\_\_  
Zhong Li  
Secretary

  
\_\_\_\_\_  
Zhong Li  
President

Name of witness

SINOPEC GROUP INC.

Certificate n° I-1  
representing 17,257,226  
Class I Shares

issued to:

The Li Family Trust

dated November 1<sup>st</sup>, 2017

From treasury ☒ Other ☐

Transfer from ☐

Original certificate n°

representing

Shares

\*\*\*\*\*



N° J-1

**SINOPEC GROUP INC.**

1,967,305  
Class J Shares

corporation governed by the *Canada Business Corporations Act*

**AUTHORIZED CAPITAL:** An unlimited number of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Shares, Class F Shares, Class G Shares, Class H Shares, Class I Shares, Class J Shares, Class K Shares and Class L Shares, all without nominal or par value.

**THIS CERTIFIES THAT** ----- **ZHONG LI** -----

is the registered holder of --ONE MILLION NINE HUNDRED SIXTY-SEVEN THOUSAND THREE HUNDRED AND FIVE-- fully paid Class J Shares of the capital of the Corporation transferable in the books of the Corporation upon surrender of this certificate.

The shares represented by this certificate are subject to restrictions on their transfer set out in the articles of the Corporation.

The shares of the capital of the Corporation, including the shares represented by this certificate, carry and are subject to rights, privileges, conditions and restrictions, the full text of which will be furnished to any shareholder on demand and without charge.

Signed as of November 1<sup>st</sup>, 2017

  
\_\_\_\_\_  
Zhong Li  
Secretary

  
\_\_\_\_\_  
Zhong Li  
President

LDB 10374718v1

Certificate n° J-1

representing 1,967,305

Class J Shares

**issued to:**

Zhong Li

dated November 1<sup>st</sup>, 2017

From treasury ☒ Other ☐

Transfer from ☐

Original certificate n°

representing

Shares



N° J-2

**SINOPEC GROUP INC.**

1,967,305  
Class J Shares

corporation governed by the *Canada Business Corporations Act*

**AUTHORIZED CAPITAL:** An unlimited number of Class A Shares, Class B Shares, Class C Shares, Class D Shares, Class E Shares, Class F Shares, Class G Shares, Class H Shares, Class I Shares, Class J Shares, Class K Shares and Class L Shares, all without nominal or par value.

**THIS CERTIFIES THAT** ----- **WEI LU** -----

is the registered holder of --ONE MILLION NINE HUNDRED SIXTY-SEVEN THOUSAND THREE HUNDRED AND FIVE-- fully paid Class J Shares of the capital of the Corporation transferable in the books of the Corporation upon surrender of this certificate.

The shares represented by this certificate are subject to restrictions on their transfer set out in the articles of the Corporation.

The shares of the capital of the Corporation, including the shares represented by this certificate, carry and are subject to rights, privileges, conditions and restrictions, the full text of which will be furnished to any shareholder on demand and without charge.

Signed as of November 1<sup>st</sup>, 2017

Zhong Li  
Secretary

Zhong Li  
President

\_\_\_\_\_  
Name of witness

**SINOPEC GROUP INC.**

Certificate n° J-2  
representing 1,967,305  
Class J Shares

\_\_\_\_\_  
issued to:  
Wei Lu

\_\_\_\_\_  
dated November 1<sup>st</sup>, 2017

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\_\_\_\_\_  
From treasury ☒ Other ☐  
Transfer from ☐

\_\_\_\_\_  
Original certificate n° \_\_\_\_\_  
representing \_\_\_\_\_  
\_\_\_\_\_  
Shares