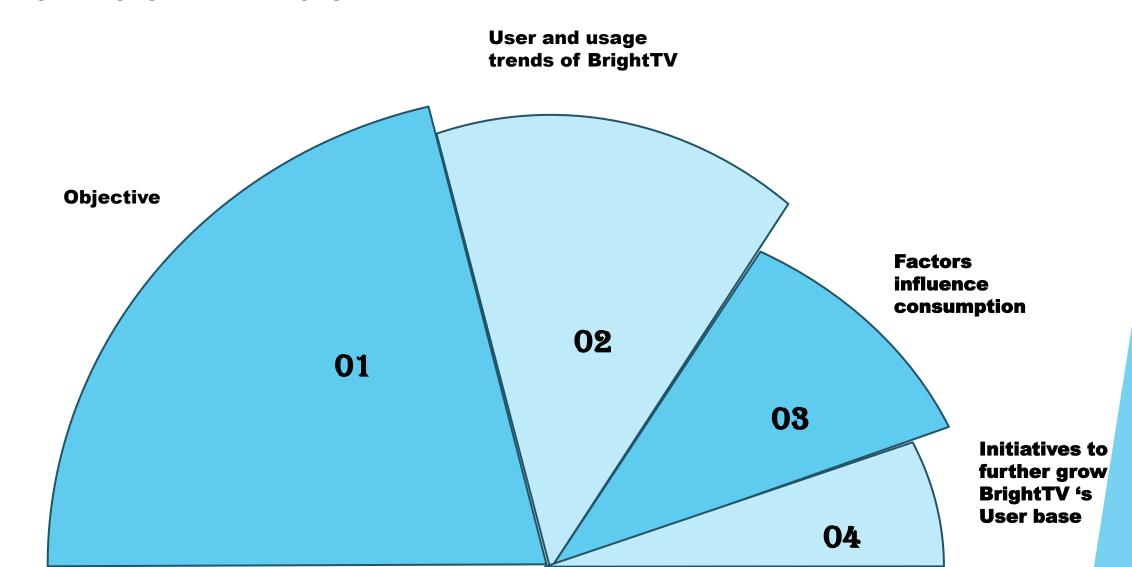


BRIGHTV VIEWERSHIP ANALYSIS

Q1 BRIGHTTV VIEWERSHIP FROM 1 JAN 2025 1 APRIL 2025





Objective

Provide key insights to empower the CVM team in increasing subscriptions for current FY .

User and usage trends of BrightTV



Demographic Trends

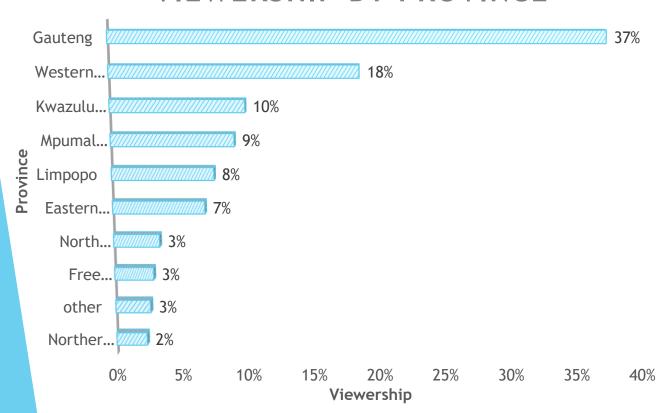
Behavioral Trends

Content Preferences

Temporal Trends

Geographic Hospots

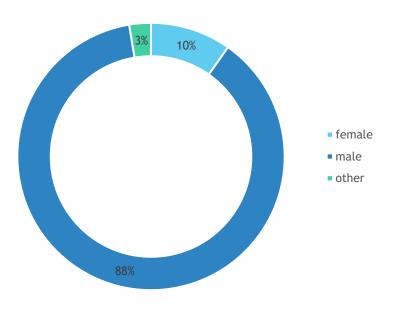
VIEWERSHIP BY PROVINCE



► Gauteng (37%) and Western Cape (18%) lead in viewership, while Northern Cape records the lowest audience share

Demographic Trends

Viewership by Gender



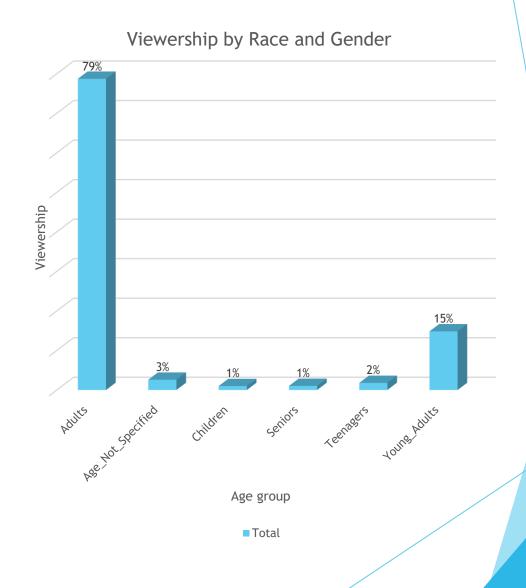
Who is watching?

Primary audience are males with 88%

Demographic Trends

Who is watching?

► Viewership dominated by adults

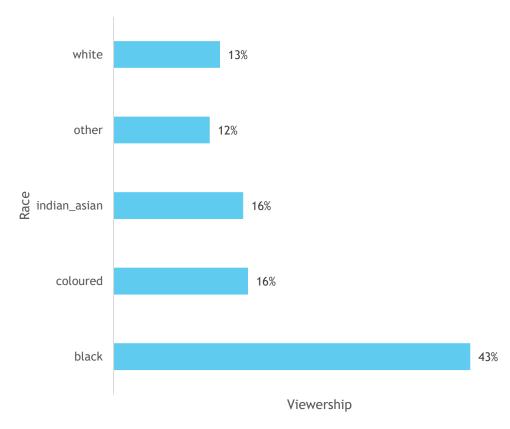


Who is watching?

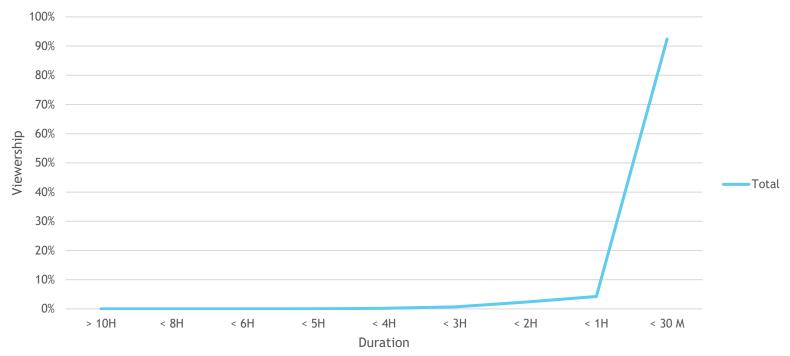
► Viewership dominated by blacks

Demographic Trends



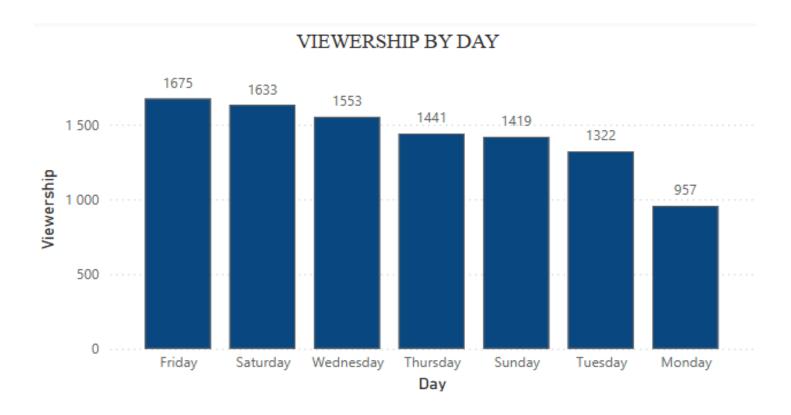






Viewing Habits

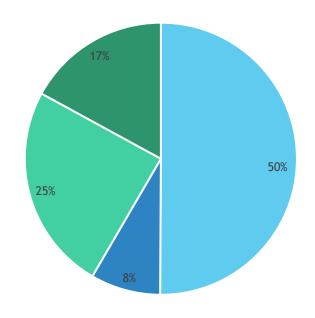
90% watch < 30 minutes



Viewing Habits

Fridays likely spike due to half day and weekend kickoff.

Viewership by Times

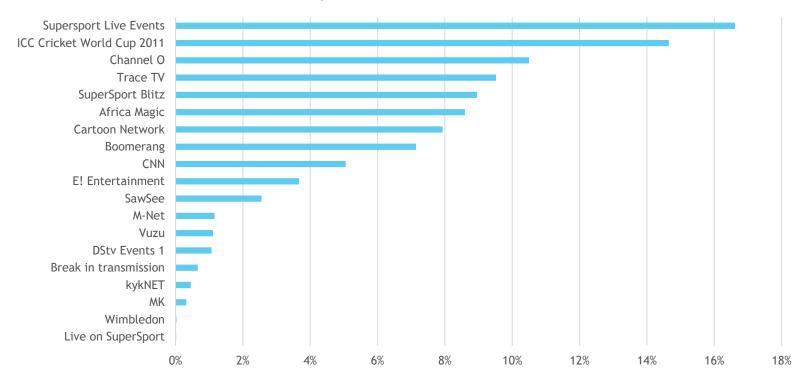


- Afternoon_Shows
- Midnight_Shows
- Morning_Shows
- Primetime_Shows

Viewing Habits

Afternoon dominates

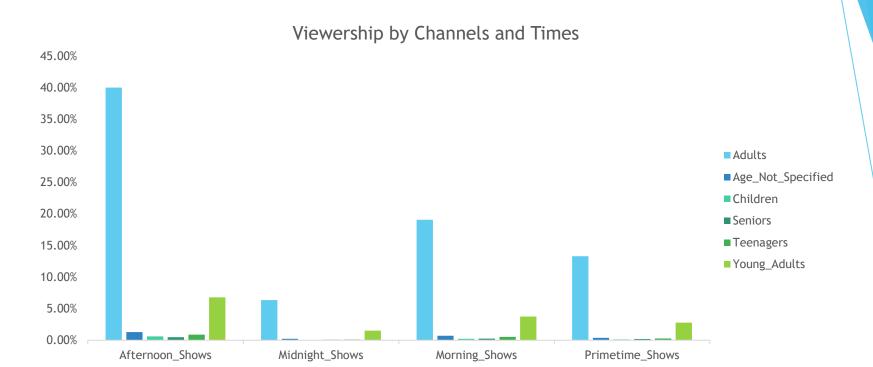




What They Watch

Sports channels dominate

Content Preferences



What They Watch

Adult shows are dominating in the afternoon

What Drives BrightTV Consumption?

- 1. Location Viewership suggests stronger signal strength, marketing reach, or urban audience concentration
- 2. Demographics Black adult males form the core audience
- 3. Time of Day Peak is the afternoon possibly because of lunch breaks, school-out periods, or at-home time
- 4. Day of the Week Fridays dominate viewership Possibly linked to weekend kickoff, relaxation, and sports events
- 5. Session Duration 90% of sessions are <30 minutes Implies preference for quick, engaging content

Recommendations for Growth



FOCUS MARKETING IN HIGH-CONSUMPTION REGIONS LIKE GAUTENG AND WESTERN CAPE SOMETHING LIKE REGIONAL CAMPAIGNS, COMMUNITY ENGAGEMENTS, OR PROMOTIONS.



DEVELOP AND PROMOTE CONTENT THEMES THAT APPEAL TO MALE — SPORTS, NEWS, MUSIC.



CREATE MORE SHORT-FORM CONTENT WITH OVER 90% OF SESSIONS UNDER 30 MINUTES.



EXPAND SPORTS AND ENTERTAINMENT OFFERINGS, THESE GENRES ARE TOP PERFORMERS.



INCREASE FREQUENCY OF LIVE EVENTS, REPLAYS, AND SPORTS COMMENTARY.



INTRODUCE VIEWER
ENGAGEMENT
STRATEGIES ADD
INTERACTIVE
FEATURES LIKE
POLLS, SMS
SHOUTOUTS, OR
SOCIAL MEDIA
HASHTAGS, IT CAN
IMPROVE SESSION
DURATION AND
LOYALTY.



Thank you

Let's grow the viewership!