

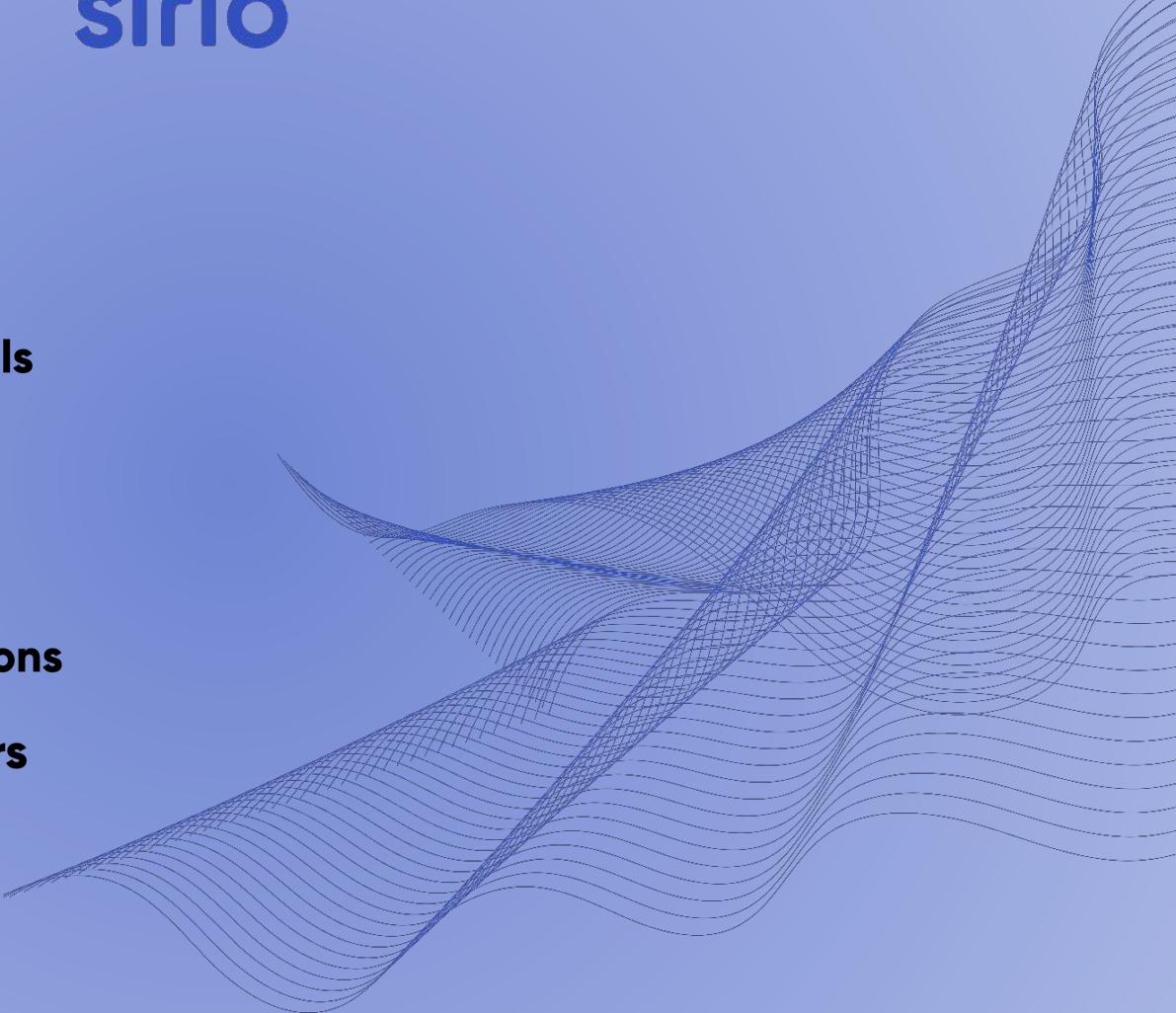
SIRIO

Sirio Finance

Sirio Private Sale Prospectus

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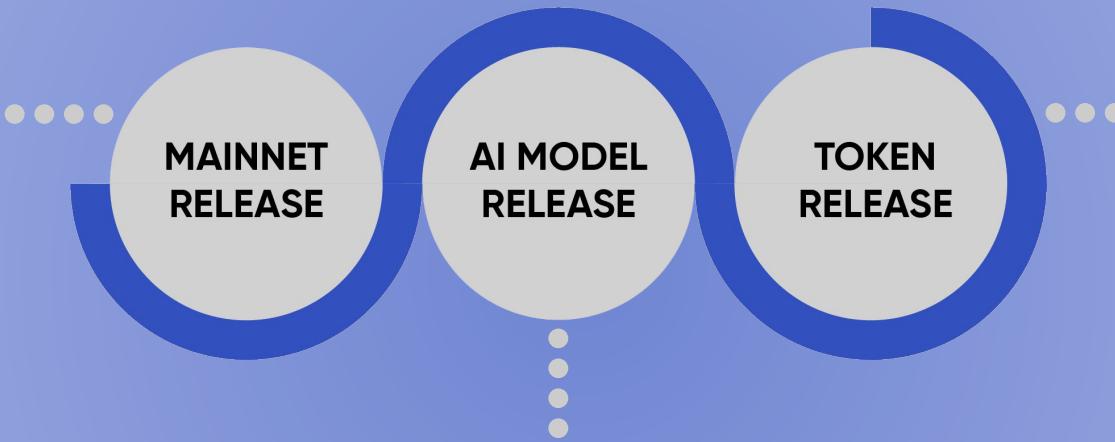
Introduction & Goals

Sirio Finance is a non-custodial, permissionless Lending & Borrowing Protocol focused on revolutionizing DeFi with AI. Its unique decentralized AI model estimates loan liquidation risks and suggests optimal ways to minimize them. The three key points are:

1. **Artificial Intelligence:** Innovation is fundamental to Sirio's strategy, harnessing AI to establish unique capabilities, and boost TVL within the Hedera ecosystem, thereby solidifying its reputation as a leading inter-chain protocol.
2. **Data-Driven Approach:** Sirio's data-driven approach enhances transparency and reinforces its market reputation. By utilizing APIs, we facilitate seamless integration of data with DeFi analysis applications and decentralized applications (dApps), enabling third-party interactions with Sirio. Our strategic partnerships with wallet providers will integrate Sirio's functionalities directly in wallet across Hedera Ecosystem and beyond.
3. **Interoperability:** Sirio is pioneering interoperability within Hedera, planning to bridge tech provider tokens onto Hedera and list them on Sirio, exponentially boosting both TVLs and increasing Sirio and Hedera visibility around other ecosystems.

Roadmap

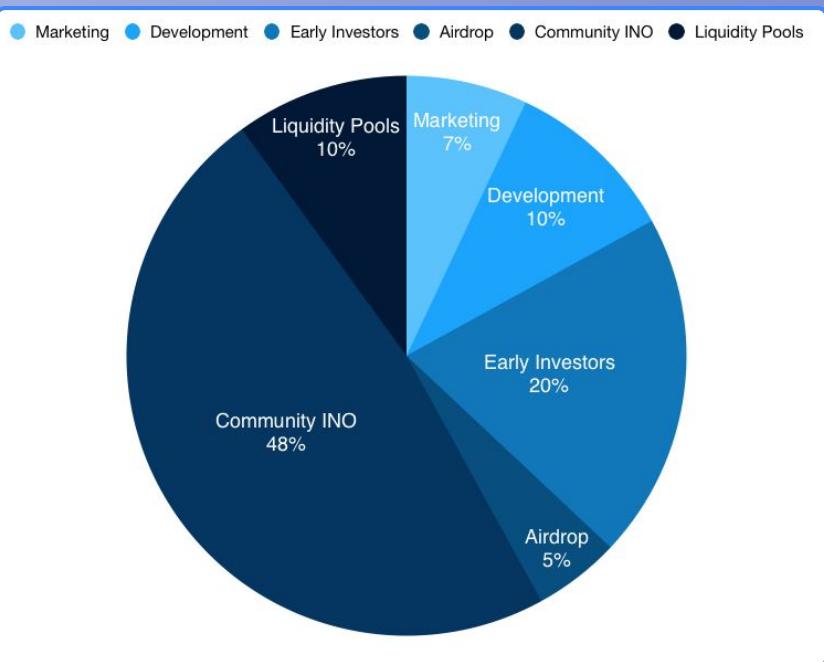
Our first target is the release of the protocol. In the meantime, we are working to establish partnerships with the projects-tokens available on our dApp, to ensure an optimal level of TVL, and with our Tech Partners, with a multi-chain perspective. During this phase, we will start working on our APIs too. During this time, we will work on the fundamentals of our project.



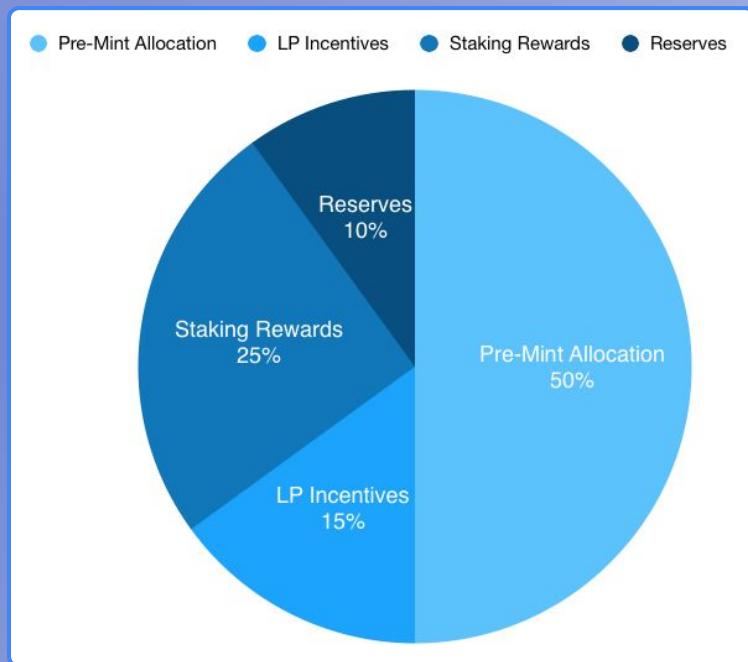
We are already halfway through the development of the model, and it will soon be ready to run in a production environment. This is where our multi-chain journey will truly begin: we will announce many important partnerships and subsequently update it to make it available as B2B services to other DeFi protocols. We are already working with two other protocols with tens of millions of dollars in TVL on this matter.

Upon achieving our interoperability goals—such as minting high-market-cap tokens on Hedera and enhancing our marketing efforts with these projects to maximize Sirio's TVL and visibility—when DAO will decide on the most opportune TGE moment. To mitigate selling pressure, we will establish multiple robust income streams and offer various incentives for \$SIRIO token holders, stakers, and liquidity providers.

Tokenomics



Pre-Minted Allocation (50% of MAX Supply)



MAX Supply Allocation

*Early Investors and Community INO may slightly change based on Early Investor amount raised.

In any case, Community INO Allocation won't be higher than 50-55% while Early Investors allocation won't be lower than 15-20%.

Tokenomics

10,000,000

Max Supply

5,000,000

Initial Supply

\$0.125

Estimated Token Price

\$625,000

Market Cap

\$1,250,000

Fully Diluted Market Cap

\$8,000,000-\$20,000,000

Range of Fully Diluted Market Cap of our competitors



Early Investors Proposal

0.10\$

Token Price Proposed
(20% discount from est.
Market Price)

1 Month \$100,000

Before the end of this
Private Sale

Token Allocation available.

This is the only private Funding Round that will allow you to invest in Sirio at discounted prices. After this Private Sale, Mainnet Release, Biggest Partnerships Announcement (which also would come with a Marketing Boost), we will attend a Public INO with higher prices for each token.

Early Investors Proposal

Procedure & Conditions

- The minimum investment budget is \$2,000.
- No KYC or any type of authentication is required.
- The sale will last 48 hours, and it will start around 20 August

We offer two options to join the private sale:

1. Join the Private Sale from Headstarter Official App. Everything will be safely managed through their application.
2. Private Mutual Agreement. Both parties sign a legally binding contract with the details and conditions of the Private Sale.

Release Conditions

- 30% of Token Purchased directly sent to your wallet on the TGE Date
- 70% Gradually Released, block by block, in 180 days after TGE
- **one free pfp 3D NFT Avatar** with the following benefits for the holder (sent upon mint of the collection):
 1. No fees paid to the platform on withdrawals
 2. Benefits/Priority on Governance Proposals
 3. Involved on initiatives on our AI Model and long-term plans

Use of the Funds



TVL Support

Before the mainnet launch, we want to ensure excellent liquidity across all listed markets. Some tokens will be supported by their creator partners. For others, like HBAR and USDC, we aim to maintain optimal liquidity to provide borrowers with sufficient funds and increase revenues.



Audit

Audits are a great way to ensure user funds are secure and to improve brand awareness. With an audit from a top-tier company, we can achieve both, and unlock partnerships that are contingent on reaching this milestone.



NFT Collection

One of our main brand affiliation strategies is to create a PFP collection for our INO, including the release of our official mascot. Such a strategy, in addition to brand benefits, allows us to increase attention and revenues for the platform, all aimed at boosting the token's value.

Use of the Funds



Branding Upgrade

A portion of the budget will be allocated to upgrading the Sirio brand on all the main channels of communications. The website update will feature interactive homepages with updated Logotype, 3D elements, a detailed dashboard for the dApp, call-to-action elements for the NFT Collection trade, and for the AI Model as B2B software. Additionally, we will update our Brand Kit on social media, flyers, and project presentation decks.



Marketing Strategy

Another important target for our fundraising is to create a long-term strategy focused on acquiring and retaining users both within and outside the Hedera ecosystem. With a dedicated Marketing & Growth Strategy Team, we will develop a comprehensive plan to increase Sirio's visibility. The two main objectives are to grow Sirio's TVL and attract potential clients for our AI model as a B2B service.

Team Members



Giacomo Maraglino
Founder

Engineer graduated in top 1% from Politecnico di Bari (110/110). Senior Python developer, specialized in the Data Analysis since 2017 and worked on several academic and private projects.

[LinkedIn Account](#)



Sven Daneel
Leading SC Engineer

Blockchain Engineer with 3+ years experience, involved in DLTs. He worked with AlphaPoint, contributing to the infrastructure for El-Salvador Government to the purchase of Bitcoin.

[LinkedIn Account](#)



Federico Vinci
AI Specialist

Motivated and skilled individual with a strong academic background in the field of economics, statistics and AI Python Libraries. He's currently working as a Data Engineer.

[LinkedIn Account](#)

Team Members



Egor Dergunov
SC Engineer

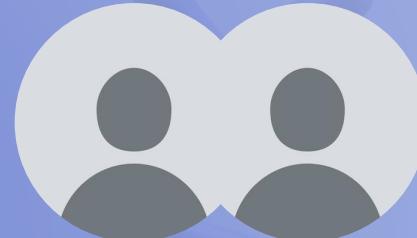
Smart Contract developer interested in security, vulnerabilities and scaling solutions for EVM blockchains. Participated in project within top-200 caps according to CoinMarketCap, grants from Arbitrum and WorldCoin.

[LinkedIn Account](#)



**TheObviater-Senior
FE Developer**

Hedera enthusiast and Software Engineer with over 15 years software development experience. Co-founder of SaucerSwap, helped push the limits of what is possible on the Hedera.



**Kent & Harish-
Jr SC Developers**

Highly motivated Junior Developers specializing in Smart Contracts Development and contributing to Sirio Finance building useful Scripts for the platform management, and detailed technical documentation.

[Kent](#)

[LinkedIN](#)

[Harish](#) [LinkedIN](#)

Partners & Advisors



HeadStarter

The most widely known incubator in the Hedera Ecosystem and our advisor. We are the first joiners of their Zero Gravity Program and they gave strong support on the promotional and strategic development sides.

[Website](#)

Infrastructures



Tokens & DeFi



*Upon audit delivery

Wallets



kåbila



Oracles



The most important partners, such as Filecoin and ICP, will first be tech providers and help us with the project's visibility. Then, we will work together to bridge their tokens on Hedera and list them among Sirio's markets. The other partners will help us improve the project's visibility using their services, with particular attention to oracles, which will help us reach out to lending protocols interested in using our AI model for liquidation risk management.

NFT Marketplaces & Tools



Useful Links

- Website: <https://www.sirio.finance/>
- Emails: connect@sirio.finance
dev@sirio.finance
- Testnet dApp: <https://testnet.sirio.finance/app>
- Documentation: <https://astrid.gitbook.io/sirio/>
- X: <https://twitter.com/SirioFinance>
- Discord: <https://discord.com/invite/D5WJeGP7Dr>

Thank you for your attention.