

## DCR Assessment of District Compliance with FY2022-2023 Cost-Share and Technical Assistance Grant Agreement Deliverables

(Assessment Evaluation Code: **A** [Fully Satisfied]; **B** [Partially Fulfilled]; **C** [Did Not Fulfill])

District	1) Implement VACS Program in accordance to policy, grant agreement and laws	2) Implement VACS in accordance with the VACS BMP Manual, EJAA, cost-share file admin. reviews, bid process, and others	3) Submit Secondary Considerations and received department approval.	4) Follow its primary and secondary considerations and Board policies in ranking applications	5) District had an approved average cost list and submitted it to the department	6) Data was entered in CAS accurately, including all necessary measures, data points and digitized components	7) District maintained CAS within 15 days after the end of every quarter to accurately reflect District Board approvals, cancellations, carryovers, and funding requests	8) 90% of District's VACS allocation for this grant period was obligated to participants	9) District took appropriate action within 180 days to address all verification issues	10) District maintained CAS within one month of payments being rendered by the reporting deadline for each quarter	11) District submitted accurate End of Year Cash Balance and Carry Over reports by the deadline	12) Were Tax Credit Certificates approved in the calendar year in which the BMP was completed and was a District Board approved conservation plan on file?	13) Were applications for cost-share and tax credits approved by District Board action and individually documented in their Board minutes (identified by contract/instance)?	14) Did each district staff utilizing the application suite complete the IT security course?	15) Did each technical staff attend trainings, certification, or recertification courses?	16) Did District staff participate in an annual VACS Program Update offered by the Department?
Appomattox River	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Big Sandy	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Big Walker	A	B	A	A	A	A	A	A	A	A	B	A	A	A	A	A
Blue Ridge	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Chowan Basin	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Clinch Valley	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Colonial	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Culpeper	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Daniel Boone	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Eastern Shore	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Evergreen	A	A	A	A	A	A	A	A	B	A	A	C	A	A	A	A

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Halifax	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Hanover- Caroline	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Headwaters	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Henricopolis	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Holston River	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
James River	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
John Marshall	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Lake Country	A	A	A	A	A	A	A	B	A	A	A	A	A	A	A	A
Lonesome Pine	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Lord Fairfax	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A

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Loudoun	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Monacan	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Mountain	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Mountain Castles	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Natural Bridge	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
New River	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Northern Neck	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Northern Virginia	A	N/A	A	A	A	N/A	N/A	A	N/A	N/A	A	N/A	N/A	A	A	A
Patrick	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A

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Peaks of Otter	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Peanut	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Peter Francisco	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Piedmont	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Pittsylvania	A	A	A	A	A	A	A	A	A	A	B	A	A	A	A	A
Prince William	A	A	A	A	A	A	A	A	N/A	A	A	A	A	A	A	A
Robert E. Lee	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Scott County	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
Shenandoah Valley	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A

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<b>Skyline</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>B</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>
<b>Southside</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>
<b>Tazewell</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>
<b>Thomas Jefferson</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>
<b>Three Rivers</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>
<b>Tidewater</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>B</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>
<b>Tri-County /City</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>
<b>Virginia Dare</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>	<b>A</b>

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All 47 Districts	1) Implement VACS Program in accordance to policy, grant agreement and laws	2) Implement VACS in accordance with the VACS BMP Manual, EJAA, cost- share file admin. reviews, bid process, and others	3) Submit Secondary Considerati ons and received departmen t approval.	4) Follow its primary and secondary considerati ons and Board policies in ranking applicatio ns	5) District had an approved average cost list and submitted it to the departmen t	6) Data was entered in CAS accurately, including all necessary measures, data points and digitized component s	7) District maintained CAS within 15 days after the end of every quarter to accurately reflect District Board approvals, cancelations, carryovers, and funding requests	8) 90% of District's VACS allocation for this grant period was obligated to participant s	9) District took appropriat e action within 180 days to address all verification issues	10) District maintain ed CAS within one month of payments being rendered by the reporting deadline for each quarter	11) District submitte d accurate End of Year Cash Balance and Carry Over reports by the deadline	12) Were Tax Credit Certificates approved in the calendar year in which the BMP was completed and was a District Board approved conservatio n plan on file?	13) Were applications for cost-share and tax credits approved by District Board action and individually documented in their Board minutes (identified by contract/instanc e)?	14) Did each district staff utilizing the application suite complete the IT security course?	15) Did each technical staff attend trainings, certification, or recertificatio n courses?	16) Did District staff participate in an annual VACS Program Update offered by the Department?
<b>Fully Satisfied</b>	<b>47</b>	<b>45</b>				<b>46</b>	<b>46</b>	<b>45</b>	<b>44</b>	<b>46</b>	<b>45</b>	<b>44</b>	<b>46</b>	<b>47</b>	<b>47</b>	<b>47</b>
<b>Partially Fulfilled</b>		<b>1</b>				<b>1</b>	<b>1</b>	<b>2</b>	<b>1</b>		<b>2</b>	<b>1</b>				
<b>Did not Fulfill</b>												<b>1</b>				
<b>N/A</b>		<b>1</b>						<b>1</b>	<b>2</b>	<b>1</b>		<b>1</b>	<b>1</b>			

Comments for C Evaluations:

#### Evergreen

**12) Tax credit applications were approved by the District Board and there was a corresponding District Board approved conservation plan on file. Tax credits were issued after practices received technical certification and the tax credit issue date fell in the same calendar year as the technical certification date.**

Partial tax documentation was sent. The ABM letter was missing. The producer and his accountant worked to resolve the situation and spoke with the Department of Taxation. Two producers experienced delays from missing documents. Staff tried to rectify the situation on 4/17/23, but it was past the deadline.