



AI - powered collaborative
platform to unlock intelligence
by bridging your enterprise
applications



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COMPANY PROFILE

DataFabricx,
**Accelerate
Business Growth
with AI-Enhanced
Solutions**

Digitization

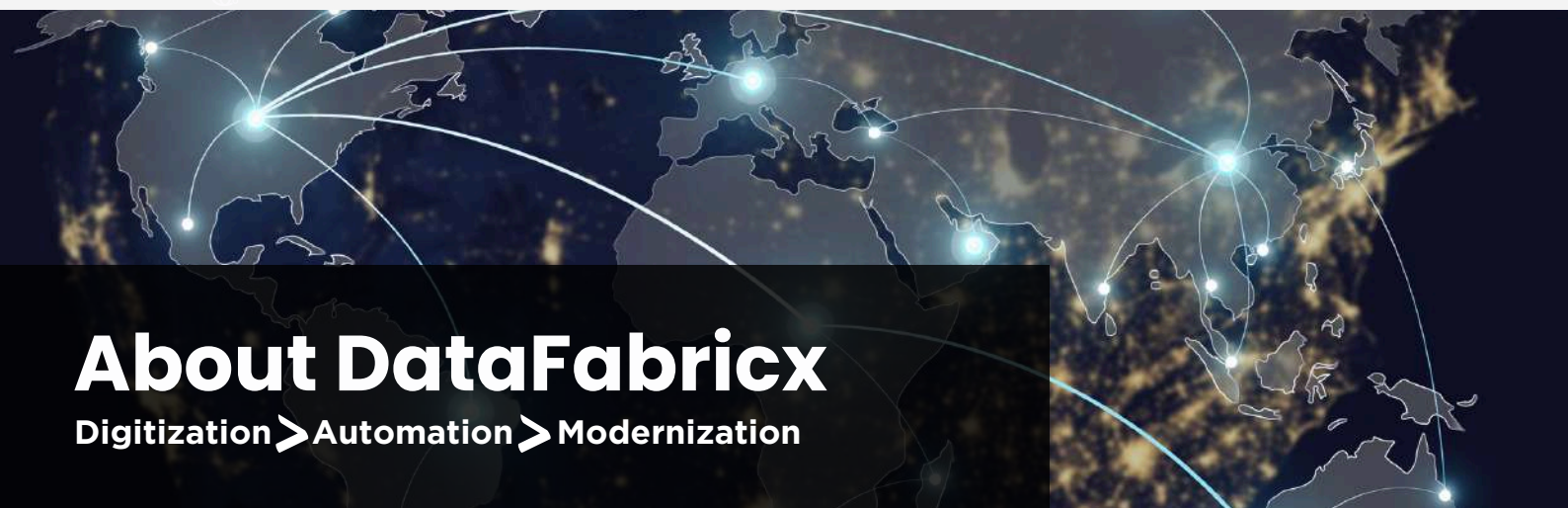


Automation



Modernization

www.datafabricx.com



About DataFabricx

Digitization > Automation > Modernization

Datafabricx is a global leader in AI-powered content management and workflow solutions. Founded in 2018 and headquartered in London, we serve clients worldwide, with offices across the UK, USA, India, and Thailand.

Our cutting-edge platform centralizes intelligence while decentralizing operations, enabling organizations to efficiently manage unstructured data, automate processes, and ensure compliance.

Our Mission

Empowering businesses to achieve operational excellence through intelligent, AI-driven solutions that streamline workflows and drive sustainable growth.

Key Industries Served



Finance | Healthcare | Legal | Public Sector | Education

Why Choose Datafabricx?



AI-Driven Automation: Eliminate manual tasks with intelligent workflows and automated data management.



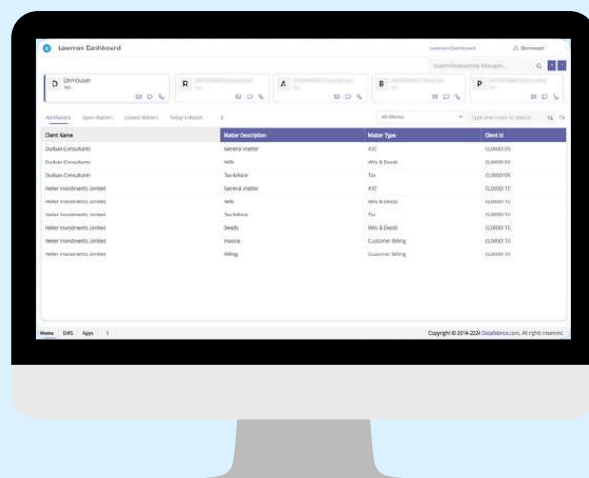
Seamless Integration: Our platform offers over 300 pre-built APIs, ensuring smooth connectivity with existing business systems.



Compliance and Security: We prioritize data security and regulatory compliance, supporting standards like GDPR, HIPAA, and industry-specific requirements.



Scalability and Flexibility: Deploy on-premises, in the cloud, or in hybrid environments, with a solution that grows alongside your business.



Product Overview

Datafabricx offers an all-in-one collaborative platform that transforms how organizations manage, process, and secure their data. Each product is designed to integrate seamlessly with your existing systems, driving efficiency, compliance, and insight through advanced AI capabilities.

DFX AI Hub

Unlock the power of AI with automated data extraction, document classification, and smart metadata management. The DFX AI Hub provides a centralized repository that integrates with over 300 systems, ensuring data consistency and smarter decision-making across your organization.

DFX Co-Pilot

Enhance productivity with real-time, AI-powered assistance. DFX Co-Pilot supports document creation, email management, and workflow automation across Microsoft Office, Teams, and other business systems, making everyday tasks faster and easier.

DFX Smart Search

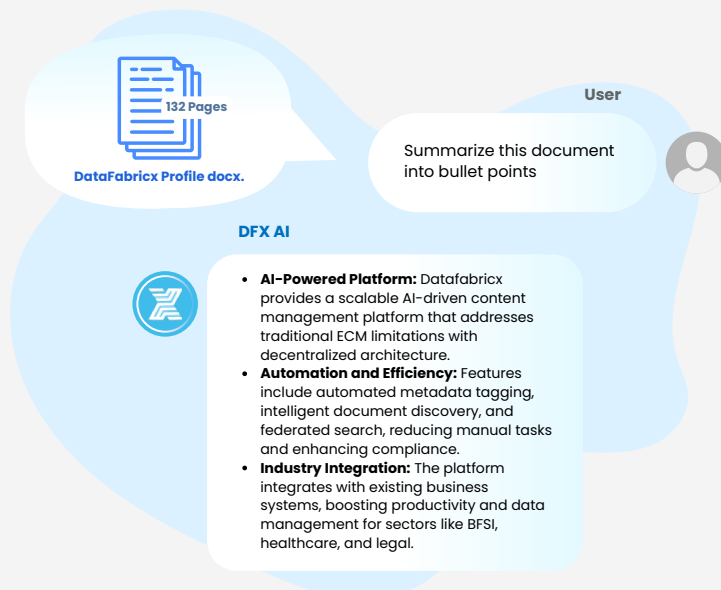
Experience rapid, context-aware search capabilities that span emails, documents, and enterprise systems. With federated and semantic search, DFX Smart Search delivers precise results, even for complex or handwritten content, in seconds.

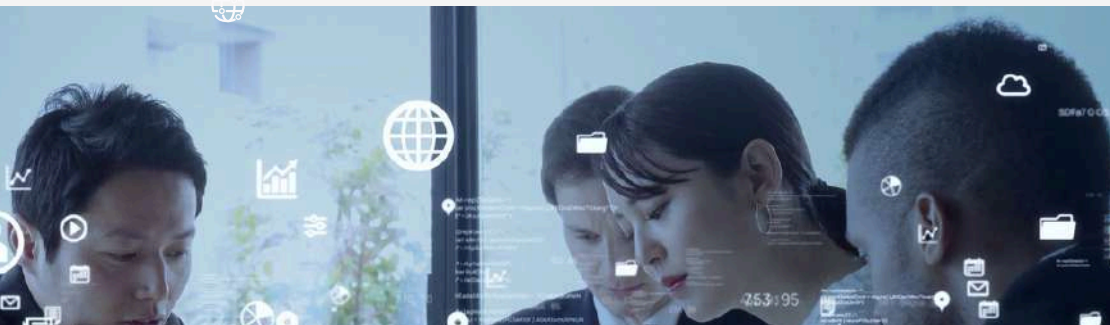
DFX IDP (Intelligent Document Processing)

Streamline data extraction and classification with DFX IDP, an AI-driven system designed to reduce manual effort and increase accuracy. Automatically process unstructured data into back-end systems, improving accessibility and efficiency.

DFX Conversation AI

Deliver responsive, conversational AI capabilities that enhance user interaction and customer service. DFX Conversation AI allows quick data retrieval and insights, supporting compliance, customer engagement, and faster decision-making.





TRANSFORM YOUR BUSINESS WITH DFX SMARTROOF:

The ultimate All-in-one collaborative AI platform that empowers innovation through connected intelligence

AI-Powered Collaborative Ecosystem: Simplifying Integration Challenges

Our AI-powered collaborative platform, a “smart roof” for businesses, connects seamlessly with multiple enterprise systems. Designed to tackle integration complexities, this platform acts as a unified AI layer across all your systems, delivering consistent and intelligent responses to AI prompts.

With built-in multi-agent capabilities, our AI is deeply integrated into business processes, automating workflows and streamlining operations. No matter the system, our platform provides a cohesive solution that drives efficiency and ensures smooth automation across the board.

Key Features That Set Us Apart

01

AI-Powered Efficiency & Intelligent Automation

- **Automated Metadata Tagging and Classification:** Unlike traditional ECMS that require manual tagging, DFX Collaborate utilizes AI-powered tagging, reducing human error and saving time.
- **Enhanced AI Capabilities:** Offers on-premises and Cloud AI features, unlike competitors who typically only support cloud-hosted AI. This includes capabilities like automated metadata management, document comparison, anomaly detection, and intelligent search.

02

Seamless, Extensive Integration

- **Out-of-the-Box Integrations:** With over 300 APIs, DFX Collaborate integrates directly with core business systems such as Microsoft Business Central, Laserfiche, and SharePoint, supporting bidirectional data flows for real-time synchronization.
- **Unified Platform with Multi-Channel Compatibility:** DFX Collaborate connects various systems like DMS, email, and CRM in a single ecosystem, reducing the need for multiple third-party solutions, which are often required by competitors.

03

Compliance & Security

Maintain control over sensitive documents with built-in compliance tools and advanced security features.

- **Automated Compliance:** Enforce retention policies and secure your files with Data Loss Prevention (DLP).
- **Data Encryption & Audit Trails:** Secure your data with encryption and maintain accountability with detailed audit trails.

04

Scalability & Flexibility

Whether you're a startup or a large enterprise, DFX Collaborate grows with you.

- **Flexible Deployment:** Deploy on cloud, on-premises, or hybrid systems.
- **Customizable Framework:** Adapt the platform to your needs with low-code/no-code customization.

05

Tailored for Every Industry

From wealth management to healthcare, our industry-specific templates and metadata catalogues ensure a quick and tailored setup.

- **Predefined Metadata Fields:** Over 2,000 fields streamline your document organization.
- **Custom Dashboards:** Personalize your workspace for different teams and departments.

06

Proven Results

DFX Collaborate delivers unmatched efficiency and cost savings:

- **500,000 documents migrated in just 20 hours.**
- **99.99% accuracy** in metadata tagging, including handwritten documents.
- **Seamless integration** with over 300 business systems.

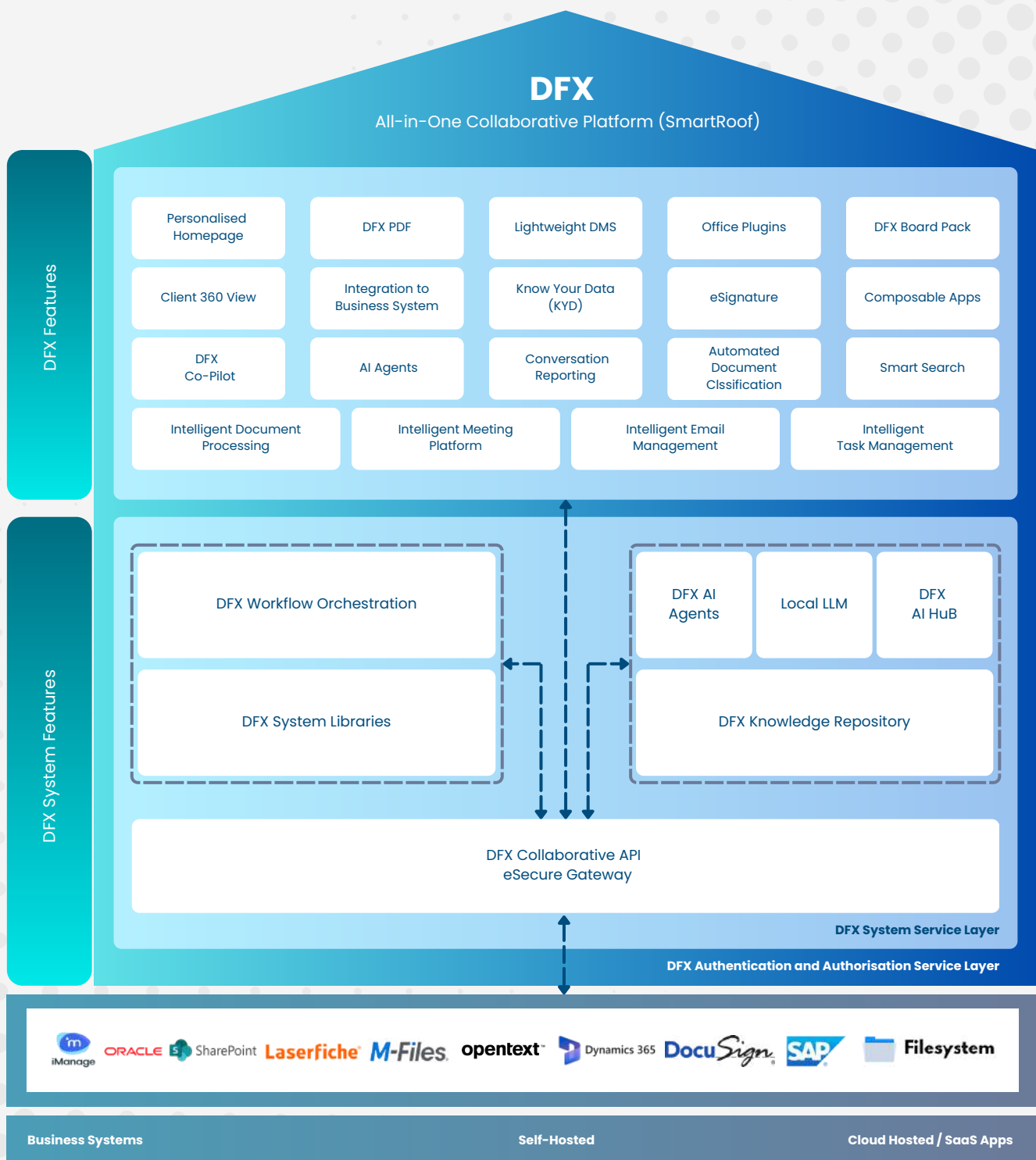
Why Choose DataFabricX?

At DataFabricX, we offer more than just a platform—we provide a complete solution for collaboration, compliance, and growth. DFX Collaborate is your future-proof tool for transforming business processes, improving productivity, and scaling effortlessly.

Contact us today to discover how DFX Collaborate can elevate your business!

DFX Solution Architecture Building Blocks

This diagram illustrates how the DFX platform acts as a centralized system integrating various business tools and services—both self-hosted and cloud-hosted—while providing users with a range of features like smart search, AI-driven tasks, document management, and analytics. The platform is structured to support secure authentication, workflow orchestration, and AI-enhanced services, ensuring seamless business operations.



Ensures secure, seamless workflows across multiple platforms.



Introducing DFX Auto Classification

Revolutionizing Document Security with Zero Manual Intervention

Manual Document Classification: A Risky and Time-Consuming Process

In today's fast-paced digital landscape, traditional solutions often require manual tagging for sensitive document classification—an approach that can be prone to human error and misclassification. Solutions like Boldon James and Microsoft Purview, while offering some capabilities, still depend on user input, which can lead to potential security and compliance risks.

Here's How DFX Auto Classification Stands Out:



Fully Automated Classification: DFX Auto Classification embeds document metadata and classifications directly within file properties—automatically, with no user intervention. This eliminates the risks and inefficiencies of manual tagging, ensuring that your documents are classified accurately every time.



Seamless Integration for Data Loss Prevention (DLP): As documents leave your secure environment, DFX Auto Classification instantly tags them with detailed classification metadata that is easily readable by external security systems. This integration strengthens your data protection efforts and ensures compliance with DLP policies across all platforms.



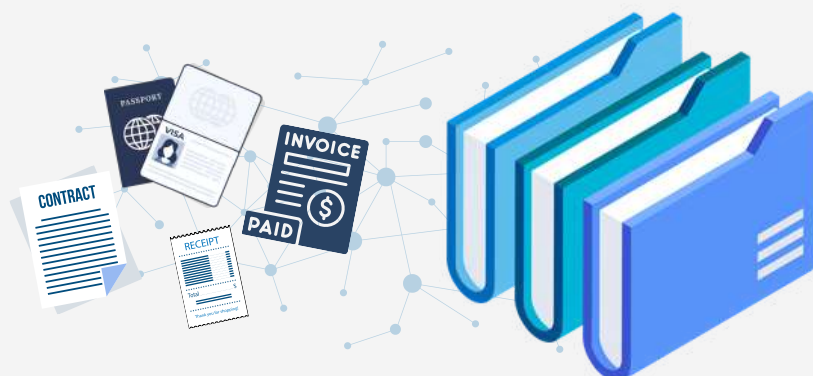
Zero Dependency on Human Tagging: Unlike traditional solutions, which rely on manual input, DFX Auto Classification removes the potential for accidental or intentional misclassification. Policies are applied consistently, reducing human error and making security operations more efficient.



Ease of Compliance and Simplified Security Operations: With consistent, automated classification, compliance teams can effortlessly enforce DLP policies and maintain regulatory compliance, all while reducing the manual workload.

Organizations should be leveraging these tools to remove the manual processing from data discovery, provide better visibility, and help with prioritization of controls.

DFX Auto Classification:
Dependable, automated,
and ready to safeguard
your information.



DFX PDF







THE ULTIMATE PDF MANAGEMENT SOLUTION

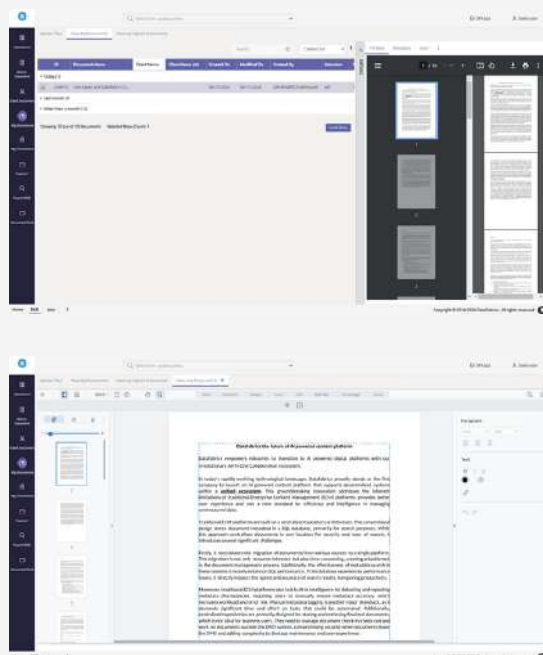


Transform How You Work with PDFs

DFX PDF is an all-in-one PDF management tool designed to streamline document workflows, enhance collaboration, and improve productivity. Whether you're editing, securing, or collaborating on PDF documents, DFX PDF simplifies the entire process with advanced features built for modern business needs.

Key Features of DFX PDF

- 
Comprehensive PDF Editing
 Edit, annotate, and manipulate PDFs with ease. Make changes directly within the PDF, including text edits, image insertions, and layout adjustments—all without needing additional software.
- 
Document Comparison
 Quickly compare versions of documents to track changes, highlight differences, and ensure accuracy. Perfect for legal, finance, and compliance teams.
- 
Real-Time Collaboration
 Share PDFs with colleagues and clients for live collaboration. Multiple users can comment, annotate, and edit in real-time, ensuring seamless teamwork.
- 
Advanced Security
 Protect sensitive information with password encryption, digital signatures, and access control. Ensure compliance with industry standards like GDPR and HIPAA.
- 
PDF to Word & Excel Conversion
 Convert PDFs into editable Microsoft Word or Excel documents in seconds, preserving formatting and data accuracy.
- 
OCR (Optical Character Recognition)
 Turn scanned documents and images into searchable and editable PDFs. Perfect for digitizing paper documents and improving accessibility.



Simplify your PDF workflows with DFX PDF—efficiency, security, and collaboration all in one solution.

DFX AI Hub

Revolutionizing Document Management with Advanced AI

DFX AI revolutionizes how organizations manage and leverage their data. Powered by advanced machine learning and large language models, the DFX AI Hub enables real-time automation, data processing, and intelligent decision-making across your entire business ecosystem.

Key Features of DFX AI Hub

Intelligent Document Processing (IDP)

Automates data extraction, classification, and tagging, reducing manual work and ensuring accurate data organization across all systems.

Smart Search & Discovery

Contextual, semantic, and federated search capabilities deliver precise results instantly, even for complex or handwritten content.

Advanced Data Insights

Provides deep, AI-driven insights from structured and unstructured data, empowering informed decision-making and operational agility.

Document Summarization & AI Prompts

Our AI automatically summarizes documents, helping you quickly review content. Use AI prompts for rapid Q&A and obtain the information you need without endless searching.

Seamless System Integration

The DFX AI Hub connects effortlessly with your existing business systems, including Microsoft Business Central, Laserfiche, SharePoint, and more, offering over 300 APIs for real-time data consistency and enhanced collaboration.

Bill From

Name: John Bill
Company Name: ABC Co., Ltd
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City, ST ZIP Code: 11223
Phone: +123456789

Bill To

Name: Smith Golf
Company Name: AAA Co., Ltd
Street Address: 12452 AB Street, USA
City, ST ZIP Code: 11220
Phone: +123456743

Invoice No. 123456789
Invoice Date 12/31/2023
Due Date 01/31/2024

AUTO REPAIR INVOICE

Description	Quantity / Hours	Price (\$)	Total (\$)
Battery Replacement	1	110	
Software Troubleshooting	1	120	
Data Recovery	1	150	
Subtotal			380
Sales Tax			20
Total			400

Invoice No. #123457
Invoice Date: 01/01/2024
Due Date: 01/02/2024

Terms and Conditions

Thank you for your business. Please send payment within 30 days of receiving this invoice. There will be a 5% per day on late invoices.

Real-World Applications

- Financial Services:** Automated compliance checks, document tagging, and metadata management.
- Healthcare:** Medical records processing, automated data classification, and real-time search for clinical data.
- Legal Services:** Intelligent document comparison, search, and automated data extraction for case management.

How DFX AI Stands Out

Unlike traditional AI tools, DFX AI offers a unique decentralized architecture that ensures security, scalability, and flexibility for organizations of all sizes:

Flexible Deployment Options

Available as on-premises, cloud, or hybrid, ensuring data control and compliance.

Low Code/No Code Customization

Adaptable workflows and automated tagging with minimal technical setup, making AI accessible to all users.



DataFabricx Query Process

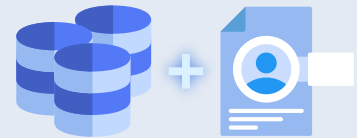
Query:

"How are Asian countries approaching AI governance, and what unique policies or frameworks have been implemented in the region?"



DataFabricx Search:

- **Metadata and context document retrieval based on query.** Finds the most relevant documents across datasets related to AI regulations, ethical guidelines, and policies.



• Context Documents:

Curated from multiple sources including government regulations, corporate AI guidelines, and academic research on AI ethics and policy frameworks.



+ Prompt construction for refined response generation.

DataFabricx LLM Engine:

- **Analyzes the context documents and integrates insights.** Generates precise responses based on retrieved context and user query.

Respond:

"Asian countries like China, Japan, and Singapore are shaping AI policy with unique approaches. China focuses on national security and economic growth, Japan emphasizes ethical AI for societal well-being, especially for an aging population, and Singapore promotes responsible AI with its Model AI Governance Framework, which highlights transparency and trust. These policies reflect regional priorities in AI governance."





Introducing **DFX Copilot** AI-Powered Assistance for Enhanced Productivity

DFX Co-Pilot: Your AI-Powered Productivity Partner

DFX Co-Pilot is an advanced AI assistant designed to streamline daily operations and enhance productivity across multiple platforms. By automating tasks, generating insights, and integrating with key business systems, DFX Co-Pilot empowers teams to focus on high-value work.

Key Features of DFX Co-Pilot

Real-Time AI Assistance

Supports on-demand content generation, document summarization, and data insights across Microsoft Office, Teams, and DMS platforms.

Workflow Automation

Automates routine tasks like document filing, email management, and task assignment, enabling faster, error-free operations.

Seamless Integrations

Effortlessly integrates with Microsoft Office, Teams, Laserfiche, and other business systems, offering smooth data flow and operational consistency.

How DFX Co-Pilot Enhances Productivity

Automated Document Management

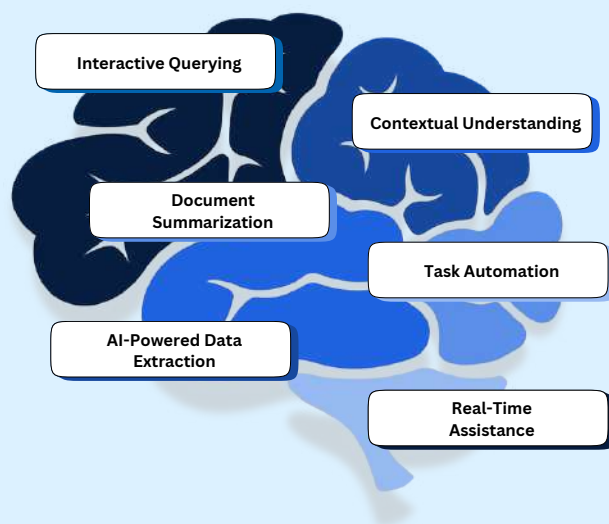
Streamlines document processing with automated creation, categorization, and filing, reducing manual work and improving accuracy.

Smart Email Management

AI-driven email composition, response suggestions, and automatic filing directly within Outlook save time and ensure organized records.

Task and Meeting Support

Summarizes meetings, organizes follow-up tasks, and manages notifications across Teams and email, keeping teams aligned and efficient.



Benefits of DFX Co-Pilot



Time Savings

Reduces time spent on routine tasks, allowing teams to focus on strategic initiatives.



Error Reduction

Automated workflows minimize manual entry errors, improving data quality and consistency.



Enhanced Collaboration

With real-time support for document sharing, editing, and summarization, DFX Co-Pilot fosters a collaborative work environment.

Use Cases Across Industries

Finance: Auto-generates financial reports, compiles meeting summaries, and assists in compliance documentation.

Healthcare: Manages clinical documentation, streamlines patient record handling, and supports compliance with automated reporting.

Legal Services: Drafts and summarizes legal documents, manages case files, and facilitates client correspondence with accuracy.



DFX Smart Search:

Find What You Need, Instantly

AI-Powered Search for Lightning-Fast Results

Core Features of DFX Search

Federated and Semantic Search

Search across all connected systems—emails, document management systems (DMS), file storage, and business systems like Microsoft 365 and Laserfiche—from a single interface.

Contextual Understanding

With advanced semantic capabilities, DFX Search comprehends the meaning behind queries, ensuring highly relevant results even for complex search requests.

Real-Time Document Preview

Instantly preview documents, emails, and attachments within the search interface, saving time by reducing the need to download or open multiple files.

Enhanced AI Capabilities

Error Tolerance and Autocorrect

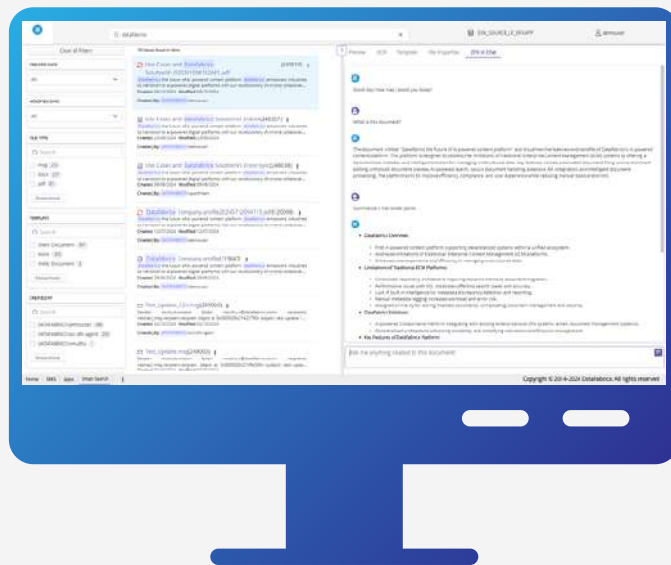
Automatically corrects typos and suggests alternative search terms, helping users find the right information even with misspelled queries.

Ranking and Dynamic Sorting

Customizable ranking and sorting of search results based on relevance, popularity, or user-defined criteria, providing quick access to the most important documents.

Multi-Platform Integration

Integrates seamlessly with Microsoft, Google Drive, SharePoint, and other major platforms, ensuring all data is easily searchable and accessible in one place.



Use Cases Across Industries

Financial Services: Enables quick access to compliance documents, client files, and financial reports, reducing time spent on regulatory research.

Healthcare: Assists in locating patient records, clinical notes, and research papers, enhancing healthcare delivery with fast, accurate information.

Legal Services: Retrieves case files, legal documents, and client communications efficiently, supporting attorneys in case preparation and research.

Why Choose DFX Smart Search?

DFX Smart Search is your go-to solution for complex search requirements in enterprise. It blends metasearch and federated search into one search platform, ensuring secure, scalable, and lightning-fast search across multiple data sources.

If you've ever faced the frustration of siloed data or slow search results, **DFX Smart Search** has you covered. It centralizes intelligence with AI-powered insights and keeps everything secure within your firewall. **DFX Smart Search** also eliminates the need for costly data copying, reduces operational inefficiencies, and ensures a seamless, integrated user experience by providing rapid, context-aware search capabilities tailored to your enterprise needs.



Intelligent Email Management System (IEM)

Streamline Your Email Workflows with AI-Powered Automation

The **Intelligent Email Management System (IEM)** revolutionizes how businesses handle email, providing AI-powered automation that enhances productivity, reduces manual work, and ensures seamless integration with your document management systems (DMS). Whether you need to automatically file, categorize, or search emails, IEM simplifies the process.

Key Features of IEM



Automatic Email Archiving

- Automatically saves inbound and outbound emails into your DMS based on predefined rules.
- Ensures consistent organization and compliance with minimal effort.



Custom Rules for Email Management

- Tailor email workflows to your specific business needs by setting custom rules for filing and categorizing emails and attachments.
- Automatically process, classify, and organize emails according to your business logic.



Seamless Integration with DMS

- IEM integrates effortlessly with leading DMS platforms such as Laserfiche, OpenText, M-Files, and cloud systems like OneDrive and Google Drive.
- Enables real-time synchronization between your email and document management systems, improving collaboration and document accessibility.



Enhanced Productivity

- Eliminate manual tasks like email filing and sorting—let AI handle it for you.
- Streamline workflows by automatically converting emails into actionable tasks and integrating with your other business systems.



Advanced Search Capabilities

- Quickly find emails, attachments, or specific content using powerful AI-powered search tools.
- Contextual and semantic search ensures that you get the most relevant results in seconds, improving efficiency.



Email Compliance & Security

- Ensure all emails are stored securely and comply with industry regulations such as GDPR, HIPAA, and other data protection standards.
- Automated security features protect sensitive information by applying retention policies and data loss prevention (DLP).

Automate repetitive tasks and let your team focus on high-value work.

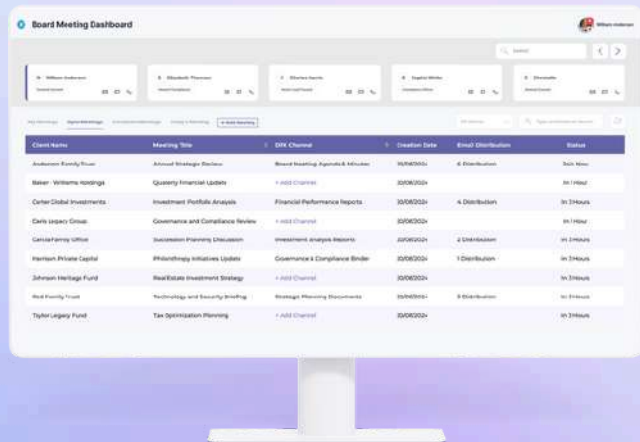
Maintain compliance effortlessly with built-in security and retention policies.

AI-powered search tools allow you to locate emails and attachments quickly and accurately.

AI-powered filing and classification reduce the risk of human error in email management.

Discover the Power of AI-Driven Email Management

Transform the way you manage your emails with IEM. Automate, organize, and protect your email data with ease while enhancing productivity across your organization. Experience the future of email management today.



Intelligent Meeting Platform (IMP)

Revolutionize Your Meetings with AI-Powered Automation



The **Intelligent Meeting Platform (IMP)** streamlines every aspect of your meetings—from scheduling and agenda creation to follow-ups and documentation. Leveraging advanced AI technology, IMP automates meeting management, enhances collaboration, and ensures that every meeting is efficient and productive.

Key Features of the Intelligent Meeting Platform



Automated Meeting Scheduling

- Schedule meetings effortlessly with integrated calendar management and automatic invites.
- Syncs with Microsoft Outlook, Teams, and other calendar systems.



AI-Generated Meeting Agendas

- Automatically generate customized meeting agendas based on past meeting notes, topics, and priorities.
- Ensures consistency and preparedness for every meeting.



Real-Time Meeting Transcription

- AI-powered transcription services capture every word spoken during meetings in real-time.
- Get accurate records of discussions, decisions, and action items.



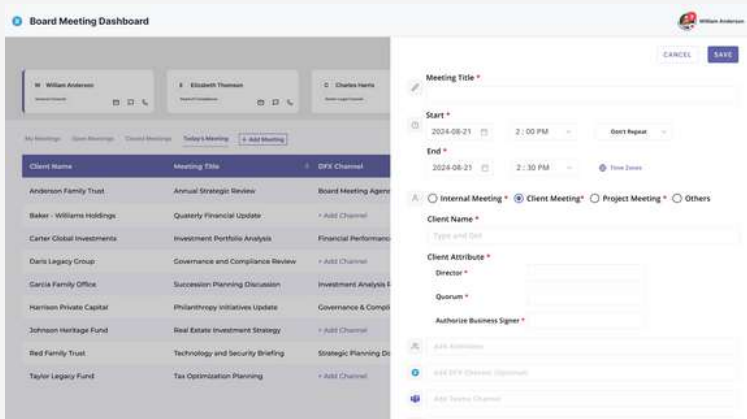
Smart Document Collaboration

- Share documents and presentations seamlessly during meetings.
- Collaborate in real-time on documents, with built-in annotation tools and version control.



Actionable Follow-Up Tasks

- Automatically generate action items and follow-up tasks based on meeting discussions.
- Integrates with task management tools like Microsoft To Do and Trello for streamlined task tracking.



AI-Driven Meeting Summaries

- Receive concise, AI-generated meeting summaries that highlight key points, decisions, and action items.
- Distribute summaries instantly to all attendees for quick reference.



Seamless Integration with Business Tools

- Integrates effortlessly with Microsoft 365, Teams, OneDrive, Google Drive, and various document management systems (DMS) to ensure meeting content is organized and accessible.
- Links with CRM and project management systems for a unified workflow.

Experience Seamless Meeting Management

The Intelligent Meeting Platform transforms your meetings into efficient, outcome-focused sessions, where AI takes care of the details, leaving you to focus on the big picture. Automate tasks, streamline follow-ups, and ensure meetings deliver real value for your business.



Datafabricx: Transforming Industries with AI-Powered Solutions

Datafabricx offers AI-driven content management, workflow automation, and seamless integration that cater to the unique challenges of various industries. Here's how we can help your industry unlock efficiency, compliance, and growth.

1. Financial Services & Wealth Management

Enhance Compliance and Data Security

With stringent regulations like FATCA, GDPR, and AML, financial services require robust solutions to manage compliance and secure sensitive client data.

AI-Powered Compliance Automation: Automatically tag, classify, and store sensitive documents according to compliance regulations, reducing human error.

Client 360 View: Access comprehensive, real-time views of client portfolios, ensuring better decision-making and client management.

Data Security & Retention: Ensure all documents are securely stored with automated retention policies to meet industry regulations.

Business Benefits:

- Faster client onboarding and KYC verification
- Improved audit readiness with automated compliance reporting
- Real-time data access for better client management



eFront



Microsoft Dynamics 365
Business Central

FIS

alchemy



Laserfiche

DocuSign

paxus



Dynamics 365



Portfolio
Management &
Accounting



Risk and
Compliance



Payment



Customer
on boarding



Customer
Relationship
Management



Other Back
Office
Operations

2. Legal Services

Efficient Document Management & Workflow Automation

Legal professionals handle large volumes of sensitive documents daily. **Datafabricx** helps manage and streamline document workflows while ensuring compliance.

Automated Document Management (IDMS):

Automatically tag, classify, and store legal case files, contracts, and agreements.

AI-Driven eDiscovery: Identify and retrieve relevant documents from large datasets instantly.

Contract Lifecycle Management: Automate contract creation, review, and renewal reminders.

Document Comparison: Instantly highlight differences between versions to ensure accuracy.

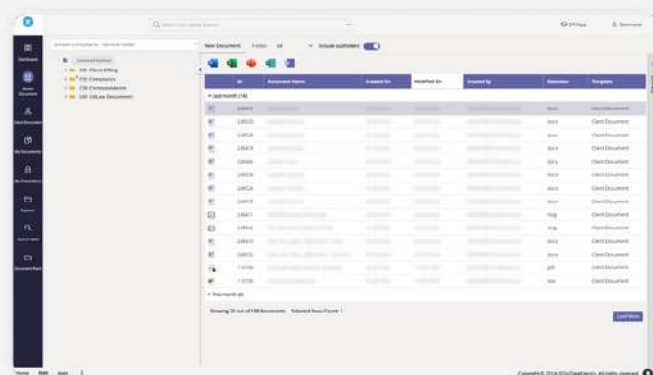
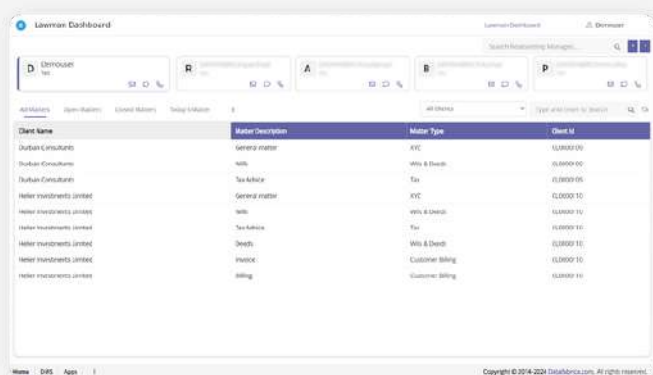
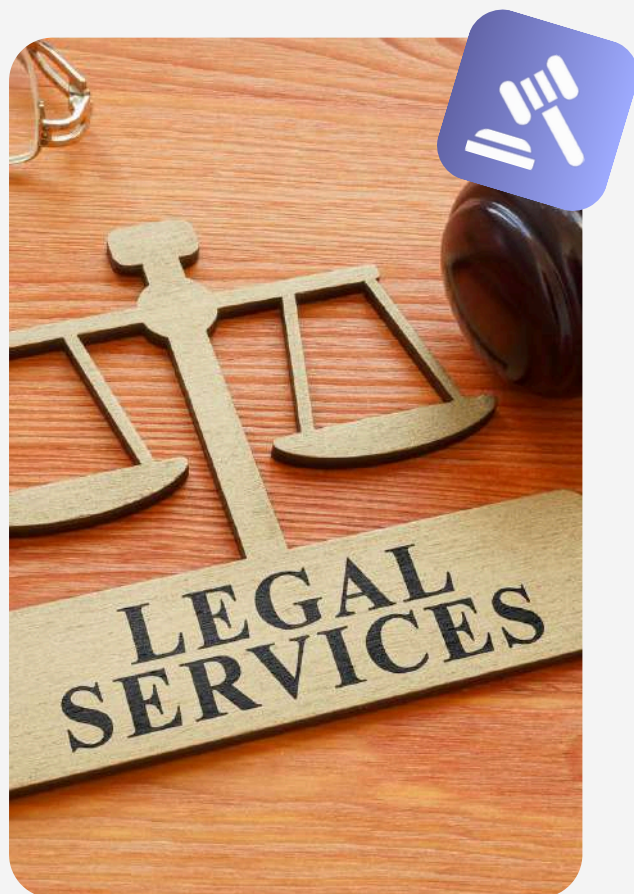
Real-Time Collaboration: Work on legal documents in real-time with version control.

Compliance & Risk Management: Ensure GDPR, AML, and client confidentiality standards with automated workflows.

Intelligent Search: Retrieve case files and legal precedents with AI-powered smart search.

Business Benefits:

- Faster contract reviews and case file management
- Real-time collaboration for legal teams
- Enhanced security and compliance with GDPR and other regulations



3. Healthcare & Pharma

Centralize Patient Data and Ensure Compliance

Patient 360 View: Manage patient records, clinical notes, and prescriptions securely in one place.

AI-Powered Document Processing: Automate the extraction of data from patient forms, invoices, and medical records.

Compliance Automation: Meet HIPAA and GDPR regulations with automated tagging and data retention policies.

Intelligent Search: Quickly retrieve medical records, research documents, and clinical data.

Real-Time Collaboration: Collaborate across departments, including doctors, nurses, and administrative staff.

Voice-to-Text & Transcription: Convert consultations and clinical notes into structured data automatically.



Business Benefits:

- **Centralized Patient Data:** Store and access all patient records, prescriptions, and clinical notes in one secure platform.
- **Faster Onboarding & Claims Processing:** Automate patient registration, insurance claims, and billing to save time and reduce errors.
- **Enhanced Compliance & Security:** Ensure HIPAA/GDPR compliance with automated tagging, encryption, and role-based access control.
- **AI-Driven Insights & Smart Search:** Instantly retrieve critical documents and gain insights from patient data to support better care.
- **Seamless Integration Across Systems:** Connect with EMR, ERP, and pharmaceutical systems for real-time data flow and improved collaboration.



Patient Management
& Records



Regulatory Compliance
& Reporting



Billing & Insurance
Claims



Research &
Clinical Trials



Supply Chain &
Inventory Management



Customer Support &
Patient Engagement

4. Banking & Insurance

Enhance Efficiency with Automation and Smart Workflows Compliance

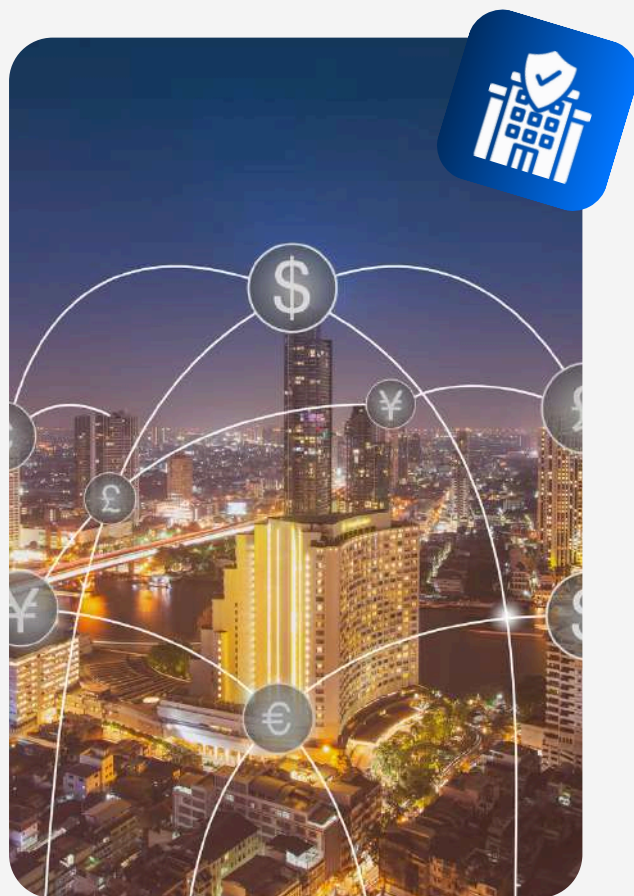
Automated Document Management: AI-driven tagging and organization of contracts, policies, and claims with seamless integration into core systems like Microsoft 365 and Laserfiche.

KYC & Compliance Automation: Automate KYC checks and ensure compliance with FATCA, AML, GDPR using retention policies and audit trails.

Smart Search & eDiscovery: Instantly retrieve customer files, policies, and agreements with AI-powered contextual search.

Workflow Automation: Automate loan approvals, claims processing, and data extraction for faster operations.

Data Security & Risk Management: Protect sensitive data with encryption, DLP policies, and real-time alerts for fraud detection.



Business Benefits:

- **Faster Loan & Claims Processing:** Reduce delays and enhance customer satisfaction with automated workflows.
- **Improved Compliance & Audit Readiness:** Ensure seamless compliance with GDPR, AML, and other regulations.
- **Enhanced Customer Service:** Provide faster service with AI-driven data retrieval.
- **Increased Security & Risk Mitigation:** Protect financial data and detect fraud in real-time.
- **Greater Efficiency & Cost Savings:** Automate manual tasks, reducing operational costs and freeing up resources.



Account Management
& Customer Service



Risk Management &
Compliance



Loans & Credit
Operations



Claims Processing &
Policy Management



Payments &
Transactions



Wealth Management &
Investment Services

5. Public Sector & Government

Improve Transparency and Operational Efficiency

Centralized Document Management: Consolidate records from multiple departments into one platform for better access and transparency.

Automated Workflows & Approvals: Streamline document routing, approvals, and reporting to improve efficiency.

Compliance & Security Automation: Ensure GDPR and data privacy compliance with automated retention policies and encryption.

Smart Search & eDiscovery: Quickly retrieve public records and government documents with AI-powered search.

Audit Trails & Reporting: Maintain accountability with real-time audit logs and automated reports.



Business Benefits:

- **Increased Operational Efficiency:** Automate workflows and approvals, reducing delays and manual effort.
- **Improved Transparency & Accountability:** Centralize records and generate audit trails for better public oversight.
- **Enhanced Compliance & Security:** Meet regulatory requirements with automated compliance checks and encryption.
- **Faster Information Access:** Use AI-powered search to instantly retrieve documents and records.
- **Seamless Inter-Agency Collaboration:** Share data securely across departments, improving decision-making and service delivery.

infor

workday

ORACLE
PeopleSoft

GRANICUS

Accela



Public Policy
Management &
Compliance



Citizen Services &
Engagement



Budgeting & Financial
Management



Human Resources &
Workforce
Management



Project Management &
Public Infrastructure



Data Management &
Digital Governance



6. Education & Research

Simplify Academic Data Management and Collaboration

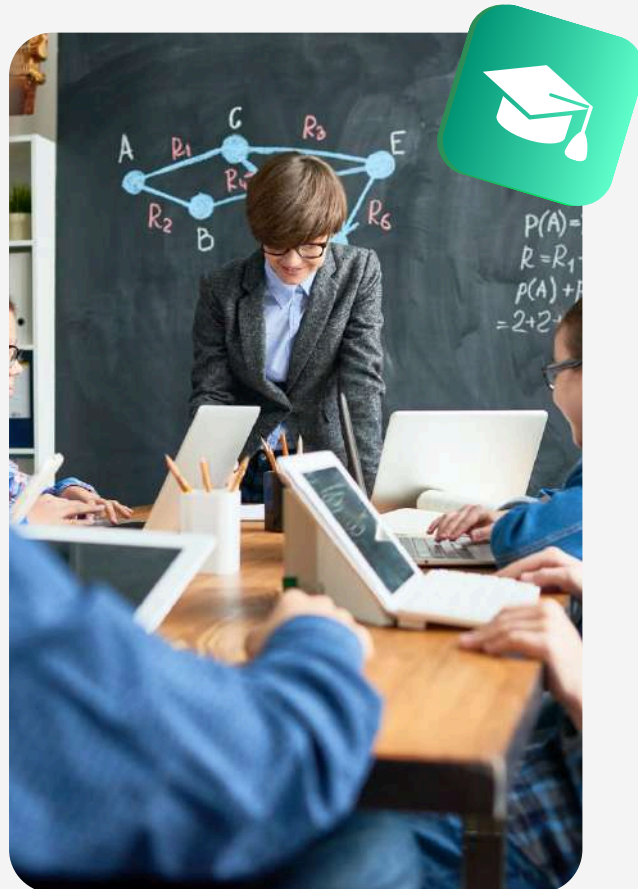
Centralized Document Management: Store and manage student records, research papers, and administrative files in one platform.

Automated Workflows: Streamline admissions, onboarding, and faculty processes with automated approvals.

AI-Powered Search & Insights: Instantly retrieve academic documents, research data, and reports with smart search.

Real-Time Collaboration: Enable seamless collaboration on research projects, papers, and curricula.

Compliance & Data Security: Ensure FERPA and GDPR compliance with automated policies and encryption.



Business Benefits:

- **Improved Operational Efficiency:** Automate routine tasks like admissions and faculty management, reducing manual effort.
- **Enhanced Collaboration:** Facilitate real-time teamwork among students, faculty, and researchers.
- **Faster Information Access:** Use AI search to quickly retrieve records and research data.
- **Regulatory Compliance & Security:** Safeguard sensitive data and ensure compliance with education standards.
- **Seamless System Integration:** Connect with Microsoft 365, learning management systems, and cloud platforms for smooth operations.





Digitization > Automation > Modernization

Unlock the potential of AI-powered solutions tailored for all industries.

Talk to Us Today – Discover the Future of Business Efficiency with Datafabricx!