



# FinBuddy - Your Personal Finance Assistant

FinBuddy is an AI-powered personal finance assistant designed to simplify, save, and grow your wealth.



### The Financial Management Problem

The Financial Literacy Gap

Many individuals struggle to manage their finances effectively due to a lack of financial literacy.

Poor Budgeting Habits

Without proper financial literacy, people often struggle with budgeting and saving habits.

3 Complexity of Financial Planning

The complexity of financial planning deters people from setting and achieving financial goals.



### FinBuddy - The Solution to Your Financial Woes

#### Personalized Financial Advice

FinBuddy provides AI-powered personalized financial advice tailored to your individual needs and goals.

### Easy-to-Use Budgeting Tools

FinBuddy offers easy-to-use budgeting tools and expense tracking features to help you manage your finances effectively.

### Goal-Setting Features

FinBuddy helps you set financial goals with actionable steps and progress tracking to keep you motivated.

### **Automated Savings Plans**

FinBuddy offers automated savings plans and investment suggestions to help you grow your wealth.



### A Lucrative Market

Global Market Growth

The global personal finance market is projected to reach \$1.8 billion by 2026.

2 \_\_\_\_ Digital Adoption

Millennials and Gen Z are increasingly adopting digital financial tools.

Growing Demand

There is a growing demand for accessible financial education and management tools.



## Key Features of FinBuddy

#### Personalized Dashboard

Provides a comprehensive overview of your financial health, including your budget, spending, savings, and investments.

### **Budgeting Tool**

Helps you create and stick to a budget with ease, allowing you to track your income and expenses.

### Expense Tracker

Monitors your spending in realtime, providing insights into your spending habits and helping you identify areas for improvement.



# How FinBuddy Makes Money

Freemium Model	Basic features available for free, premium features on subscription basis.
Premium Subscriptions	\$9.99/month or \$99/year for advanced tools and personalized advice.
Affiliate Partnerships	Commissions from financial product recommendations.
In-app Purchases	Additional tools and educational resources.



# Our Progress So Far



### Beta Launch

Successful beta testing with 10,000+ users.



### User Growth

20% month-over-month user growth.



### Engagement

High user retention and positive feedback.



### Partnerships

Collaborations with financial advisors and institutions.



### Investment Opportunity

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### Amount Sought

\$2 million in seed funding.

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#### Use of Funds

Product development, marketing and user acquisition, hiring key personnel, operational expenses.

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#### **Investor Benefits**

Equity stake, potential for high returns, opportunity to support financial literacy and empowerment.

