SARS

Application for a Tax Directive: Section 8A or 8C amount
Any amount to be included under section 8A or 8C of the Income Tax Act

IRP3(s)

FOR OFFICE USE

Application no.

Taxpayer Details

Field		Field	
Taxpayer ref no.		Year of Assessment ended on (CCYYMMDD)	
Surname			
First Name			
Other Name			
Initials		Date of Birth (CCYYMMDD)	Identity Number
Passport/Permit No		Passport Country / Country of Origin (e.g. South Africa = ZAF)	
Annual Salary **R**	,	Employee number	

Residential Address

Postal Code

Postal Address

Postal Code

Particulars of Employer

PAYE Reference No. **7**

Name of Employer

Contact Person

Telephone No.

Email address of Employer

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Particulars of Employer (continued)

Business Address

Postal Code

Postal Address

Postal Code

Amount Details

Mark the applicable reason for the directive application request with an X:

| Revenue gain i.r.o rights to acquire marketable securities in terms of section 8A | | Revenue gain i.r.o the vesting of equity instruments in terms of section 8C | | Amounts in terms of par (dd) of the proviso to section 10(1)(k)(i) dividends | |
| Amounts in terms of par (ii) of the proviso to section 10(1)(k)(i) dividends | | Amounts in terms of par (jj) of the proviso to section 10(1)(k)(i) dividends | | | |

Date of accrual (CCYYMMDD)

Is the exemption in terms of section 10(1)(o)(ii) applicable?   Yes   No

Indicate the qualifying 12 months period(s) during which the exemption in terms of section 10(1)(o)(ii) applies:

Start date (CCYYMMDD)   End date (CCYYMMDD)

Total number of work days during above qualifying period   Number of work days outside SA during above qualifying period

Start date (CCYYMMDD)   End date (CCYYMMDD)

Total number of work days during above qualifying period   Number of work days outside SA during above qualifying period

Start date (CCYYMMDD)   End date (CCYYMMDD)

Total number of work days during above qualifying period   Number of work days outside SA during above qualifying period

Start date (CCYYMMDD)   End date (CCYYMMDD)

Total number of work days during above qualifying period   Number of work days outside SA during above qualifying period

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Amount Details (continued)

Start date (CCYYMMDD) ☐☐☐☐☐☐☐☐   End date (CCYYMMDD) ☐☐☐☐☐☐☐☐

Total number of work days during above qualifying period ☐☐☐   Number of work days outside SA during above qualifying period ☐☐☐

Please provide source period relating to the section 8A/8C revenue gain:

Start date (CCYYMMDD) ☐☐☐☐☐☐☐☐   End date (CCYYMMDD) ☐☐☐☐☐☐☐☐

Total number of work days during source period ☐☐☐   Number of work days outside SA during source period ☐☐☐

Gross value of gain/amount   R ☐☐☐☐☐☐☐☐☐☐☐ , ☐☐

Exempt amount of the gain/amount under section 10(1)(*o*)(ii)   [(*Number of work days outside SA during source period* / *Total number of work days during source period*) **X** *Gross Value*]   R ☐☐☐☐☐☐☐☐☐☐☐ , ☐☐

Taxable portion of gain/amount   R ☐☐☐☐☐☐☐☐☐☐☐ , ☐☐

Declaration

I declare that the information furnished is true and correct in every respect.

Date (CCYYMMDD) ☐☐☐☐☐☐☐☐

For enquiries go to www.sars.gov.za or call 0800 00 SARS (7277)

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