1. Closing Rug Delivery
   1. Support for discount pricing in invoice. Need to figure out how to do it correctly in accounting. Negative invoice line?
   2. Support minimum charge
      1. When minimum charge needs to be applied, special invoice line item is added instead of rug cleaning
2. Accounting screen
   1. Provide the following filters
      1. By customer name
      2. By Project Number
      3. By sync status
      4. By visit number. Show all projects that are involved in certain visit
   2. Customer grid
      1. Shows customers and projects.
         1. For each customer,
            1. First, Last Name,
            2. Balance (read from Quickbooks),
            3. Sync Status. If at least one invoice or payment is in status “New” or “Editing”, customer sync status is new. As soon as all invoices are submitted, customer status is “Synchronized”
      2. For each project for the customer
         1. Displayed always under its customer
         2. Shows project number indented to the right
         3. Balance (read from quickbooks)
         4. Sync status. If at least one transaction (invoice or payment) is in status “new” or “editing” status of the project is “New”. Otherwise status is “Synchronized”

Customer info

* + 1. When customer or project is selected in customer grid, corresponding customer detail info is shown in Customer Info section (read only)
    2. First, Last Name
    3. Address
    4. Balance (read from qb)
    5. Email address
    6. Note associated with the customer (read from qb and synchronized into qb)
    7. User can click “Edit” and edit all customer fields
  1. Project Info
     1. Shown only if project is selected in customer gird. Otherwise is invisible.
     2. Project Id
     3. Project Status
     4. Project Manager
     5. Balance (read form Quickbooks)
     6. Status
     7. Progress
     8. List of visits (when and who did visits) associated with the project
     9. Project notes (synced with qb)
     10. Advertising source
     11. Sales Rep associated (synced from quickbooks)
  2. List of transactions
     1. Contains invoices and payments
     2. When customer is selected in customer grid, invoices and payments are show from all projects latest first
     3. When project is selected, only invoices and payments from particular project are shown.
     4. When double click on the invoice, edit invoice dialog is shown.
     5. If invoice is synchronized, it is shown in read only mode. Once invoices is synchronized into Quickbooks, it can only be modified using Quickbooks
     6. When payment is double-clicked, edit payment is shown. IF payment is synchronized, payment info is shown read only
  3. Edit invoice dialog
     1. Add validation before invoice can be submitted into Quickbooks.
     2. Add ability to delete row in new invoice
     3. Fix formatting of money
     4. Add ability to add as many rows as possible. Right now we prepopulate 20 extra rows. Need ability to add as many as we want.

1. Add invoice support for Deflood
   1. Invoice is created as soon as deflood task is closed.
   2. A single item is put on invoice with item “Deflood Revenue”
   3. During editing, accounting person will divide this item into multiple items associated with deflood.
   4. For rug cleaning as part of deflood, create all items into this invoice with pricing reflecting that these rugs where completed as part of deflood.
2. Add invoice support for construction. (need more thinking))
3. Qb Sync
   1. Add functionality to synchronize modifies changes from Qb. (new customer, new address, new invoice)
4. Undo visit complete
   1. Visit cannot be undone if invoice is synchronized in the following cases
      * 1. For rug cleaning invoice is synchronized with qb
      1. For deflood, monitoring can be undone as it is a last monitoring , closed 0 amount
      2. Visit with deflood cannot be undone.
   2. Connecting existing data in Quickbooks.
      1. Right now Quickbooks has information on customers, invoices. However our application does not record it.