

## PERSONAL FINANCIAL STATEMENT

You may apply for an extension of credit individually or jointly with another applicant. This statement and any applicable supporting schedules may be completed jointly by co-applicants if their assets and liabilities can be meaningfully and fairly presented on a combined basis, otherwise separate statements and schedules must be provided. If you are applying for an unsecured individual loan, you do not need to complete any information concerning a co-applicant unless another person will be permitted to use the account or you wish the co-applicant's or other person's income to be relied upon as the basis for repayment. For the purpose of obtaining credit from time to time with the bank, the following statement and information are furnished as a complete, true, and accurate statement of the financial condition of the undersigned on                     .

Full Name			Full Name		
Street Address			Street Address		
City/State/Zip			City/State/Zip		
County			County		
Since	Own	Rent	Since	Own	Rent
Previous Address (if less than 5 years at present)			Previous Address (if less than 5 years at present)		
City/State/Zip			City/State/Zip		
Since	Owned	Rented	Since	Owned	Rented
Social Security #		Date of Birth	Social Security #		Date of Birth
Employer			Employer		
Address			Address		
Position/Title		Since	Position/Title		Since
Dependents (include self)			Dependents (include self)		
Marital Status *			Marital Status *		
<input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated			<input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated		

ASSETS		LIABILITIES	
Cash (Schedule 1)		Short Term Notes Due Financial Insts. (Schedule 8)	
Securities (Schedule 2)		Revolving / Credit Card Accounts (Schedule 7)	
Life Insurance Cash Value (Schedule 3)		Bills Due, Alimony/Child Support (Schedule 10)	
Mortgages and Contracts Held by You (Schedule 4)		Insurance Loans (Schedule 3)	
Residence (Schedule 5)		Installment Loans and Contracts (Schedule 9)	
Other Real Estate (Schedule 5)		Mortgages on Home (Schedule 5)	
Retirement Accounts (Schedule 6)		Mortgages on Other Real Estate (Schedule 5)	
Automobile (Describe)		Taxes	
Automobile (Describe)		Other Liabilities (Describe)	
Personal Property			
Other Assets (Describe)			
		<b>Total \$</b>	
<b>Total \$</b>		(Total Assets Less Total Liabilities) <b>Net Worth \$</b>	

Please contact your banker if you need assistance with completing these schedules. Round all amounts to the nearest \$100.

* ANNUAL INCOME	APPLICANT	CO-APPLICANT	PLEASE ANSWER EACH QUESTION (Yes / No)	APP.	CO-APP
Salary			Are you a Co-Maker, Endorser or Guarantor of any other person's debt?		
Bonuses/Commissions					
Dividends/Interest			Are you a defendant in any suit or legal action?		
Net Real Estate Income					
* Income from alimony, child support, or maintenance payments need not be entered unless you want it considered as a base for repayment.			Have you ever gone through bankruptcy or had a judgment against you?		
Other (List)			Have you made a will?		
<b>Total</b>					

#### SCHEDULE 1 / CASH, SAVINGS'5 B8 CERTIFICATES

Name of Bank or Financial Institution	Type of Account	Acct. Balance
<b>Total \$</b>		

#### SCHEDULE 2 / SECURITIES'5 B8 CERTIFICATES

Par Value or No. of Shares	Description	Registered in Name(s) of	Listed or Unlisted	Current Market Value
<b>Total \$</b>				

#### SCHEDULE 3 / LIFE INSURANCE

Insurance Company	Insured	Beneficiary	Face Value of Policy	Cash Value of Policy	Loans
<b>Total \$</b>					

#### SCHEDULE 4 / RECEIVABLES DUE TO ME ON MORTGAGES AND CONTRACTS I OWN

Name of Debtor	Description of Property	First Lien or Second Lien	Date of Maturity	Repayment Terms	Balance Due
				per	
				per	
				per	
<b>Total \$</b>					

**SCHEDULE 5 / REAL ESTATE OWNED**

Property Description	Name of Creditor	Year Acquired	Purchase Price	Mortgage Balance	Date of Maturity	Repayment Terms	Current Market Value
						per	
						per	
						per	
						per	
						per	
						per	
Insurance Co.: _____ Agent: _____ <b>Total \$</b>							

**SCHEDULE 6 / RETIREMENT ACCOUNTS**

Name of Institution	Type of Account	Account Balance	Amount Totally Vested	Loans
<b>Total \$</b>				

**SCHEDULE 7 / FINANCIAL OBLIGATIONS**

Name of Company	Repayment Terms	Balance Due
	per	
	per	
	per	
	per	
	per	
<b>Total \$</b>		

**SCHEDULE 8 / FINANCIAL OBLIGATIONS**

Name of Creditor	Collateral	Date of Maturity	Repayment Terms	Balance Due
			per	
			per	
			per	
			per	
<b>Total \$</b>				

**SCHEDULE 9 / FINANCIAL OBLIGATIONS**

Name of Creditor	Collateral	Date of Maturity	Repayment Terms	Balance Due
			per	
			per	
			per	
			per	
<b>Total \$</b>				

**SCHEDULE 10 / FINANCIAL OBLIGATIONS**

Name of Company	Repayment Terms	Balance Due
	per	
	per	
<b>Total \$</b>		

Applicant's Signature

Date

Co-Applicant's Signature

Date