



# Intelligent Customer Help Desk with Smart Document Understanding

---

*Abhinav Kumar Goswami*

---

## Table of Contents

INTRODUCTION .....	2
Overview .....	2
Purpose .....	2
LITERATURE SURVEY .....	3
Existing problem.....	3
Proposed solution .....	3
THEORITICAL ANALYSIS.....	4
Block diagram .....	4
Software Design.....	4
FLOWCHART .....	5
RESULT .....	5
ADVANTAGES.....	6
DISADVANTAGES .....	6
APPLICATIONS .....	6
CONCLUSION .....	7
FUTURE SCOPE.....	7
BIBILOGRAPHY .....	8
APPENDIX.....	9
FLOW.JSON .....	9

# INTRODUCTION

## Overview

A virtual assistant is an independent contractor who provides administrative services to clients while operating outside of the client's office. A virtual assistant typically operates from a home office but can access the necessary planning documents, such as shared calendars, remotely.

## Purpose

Virtual assistants are great for businesses; They can interact with customers and solve problems. Virtual assistants can save time, money and require minimum human interference. Virtual assistants are scalable, meaning they can be used to handle multiple requests simultaneously, unlike the human counterpart. Customers will not have to wait for hours to get clarification or assistance. Virtual assistants can solve their problems instantly.

# LITERATURE SURVEY

## Existing problem

Virtual assistants can answer simple questions but require human intervention for complicated issues. The objective of a virtual assistant is to minimize human intervention, thus a virtual assistant must be tuned in such a way that it answers complicated questions without redirecting the customer to humans.

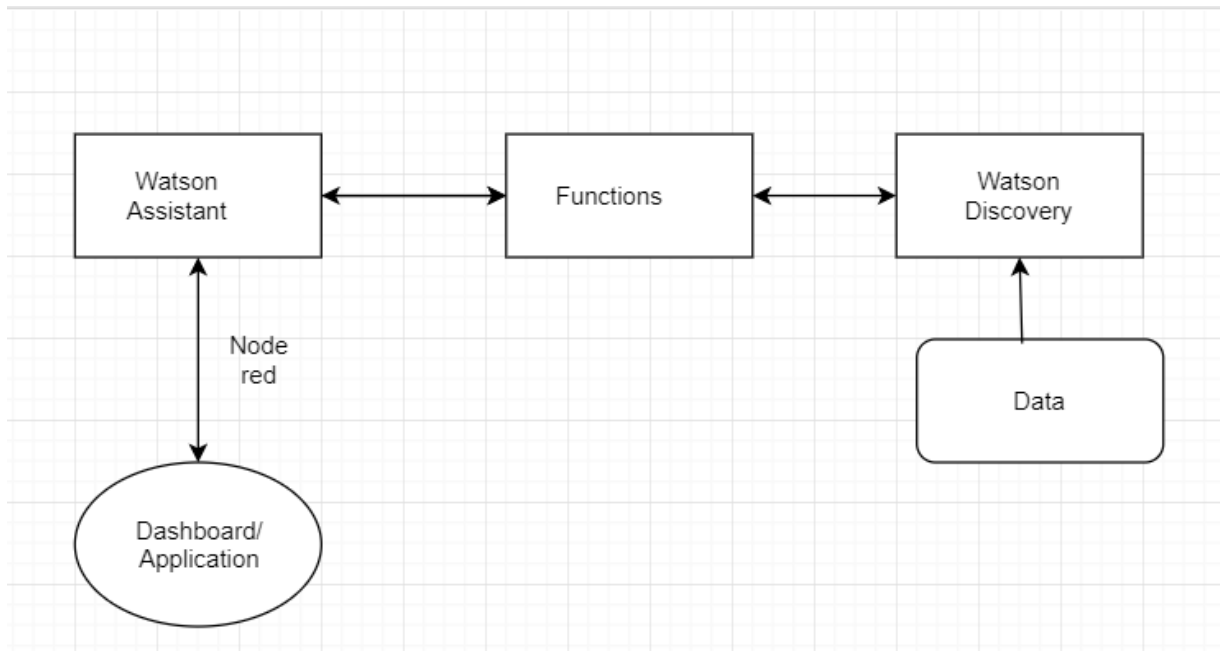
## Proposed solution

This can be done by making a virtual assistant that scans the manual and recommends the relevant page to the customer. This way, a virtual assistant could help the customer without the need for humans.

Watson Assistant can be used to make a virtual assistant that can interact with the customer, and Watson Discovery is used to analyse the text in the owner's manual to make the virtual assistant smarter.

# THEORITICAL ANALYSIS

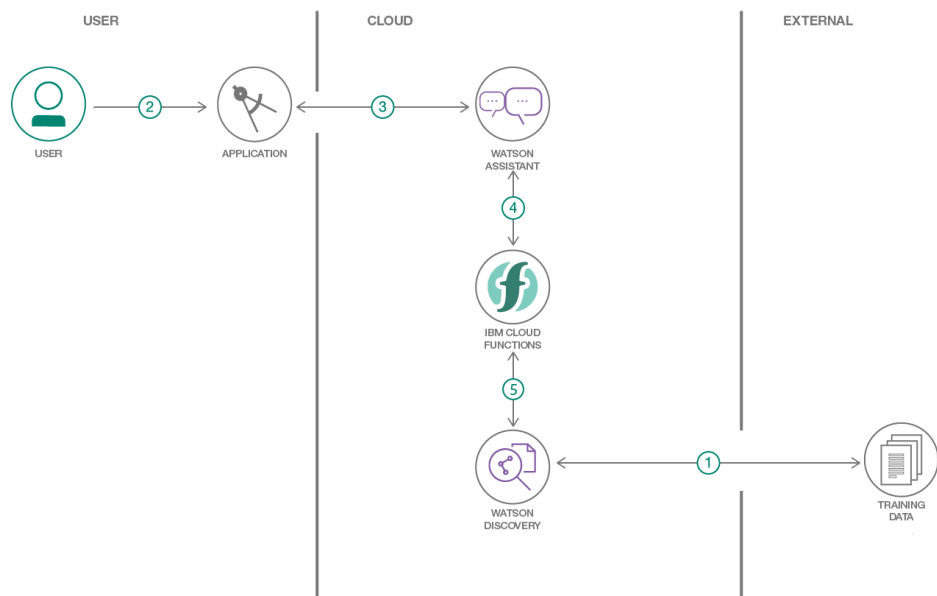
## Block diagram



## Software Design

- Watson Discovery is trained with user manual data.
- The document is split into multiple parts by the subtitle.
- IBM Cloud Functions is used to connect Watson Discovery with Watson Assistant.
- IBM Watson Assistant is trained with intents and the product information intent is connected to IBM Cloud Functions.
- Node-Red is used to make an application that connects IBM Watson Assistant to Dashboard.

# FLOWCHART



# RESULT

Chatbot

Enter the query  
what should I do if I have a Heat Pump installed?

SUBMIT

CANCEL

text

"If you have a heat pump installed: 1. Select the heat pump menu. 2. Select Air to Air or Geothermal depending on the type of your heat pump system 3. Specify what the heat pump runs when the O/B Reversing Valve is engaged: On Cool runs cooling when O/B engages (most cases), or On Heat runs heating when O/B engages. 4. Touch Next. You will be returned to the Equipment configuration menu."

## **ADVANTAGES**

1. Scalable
2. Saves money
3. Easy to deploy
4. Can answer most questions

## **DISADVANTAGES**

1. Requires supervision
2. Cannot answer complicated questions
3. Cannot be used if the user manual (or data) has too many pages.

## **APPLICATIONS**

1. The web app can be used to resolve customer queries.
2. It can be used to answer questions related to company policies.
3. Employees can use it to check the rules of their company.

## **CONCLUSION**

Although the application is user friendly, it is not a substitute for humans. The Intelligent Customer Help Desk is far better than most assistants in the market and it should be used by companies.

## **FUTURE SCOPE**

It can be used by startups and emerging companies that cannot afford to hire too many customer care agents. It can also be used by MNCs to take care of reoccurring problems.



# BIBLIOGRAPHY

- <https://github.com/IBM/watson-discovery-sdu-with-assistant>
- <https://developer.ibm.com/patterns/enhance-customer-help-desk-with-smart-document-understanding/>
- <https://developer.ibm.com/tutorials/how-to-create-a-node-red-starter-application/>
- <https://cloud.ibm.com/docs/openwhisk?topic=cloud-functions-getting-started>
- <https://developer.ibm.com/articles/introduction-watson-discovery/>

# APPENDIX

## FLOW.JSON

```
[  
  
  {  
  
    "id":"73a12e7b.f832d",  
  
    "type":"ui_form",  
  
    "z":"d61623aa.2f25a",  
  
    "name": "",  
  
    "label": "",  
  
    "group":"b59c2641.0c62a8",  
  
    "order":1,  
  
    "width":"12",  
  
    "height":"3",  
  
    "options":[  
  
      {  
  
        "label":"Enter the query",  
  
        "value":"text",  
  
        "type":"text",  
  
        "required":true,  
  
        "rows":null  
  
      }  
  
    ],  
  
    "formValue":{
```

```
"text":""  
  
},  
  
"payload": "",  
  
"submit": "submit",  
  
"cancel": "cancel",  
  
"topic": "",  
  
"x": 110,  
  
"y": 240,  
  
"wires": [  
  
  [  
  
    "702065a7.020f1c"  
  
  ]  
  
],  
  
  },  
  
  {  
  
    "id": "b59c2641.0c62a8",  
  
    "type": "ui_group",  
  
    "z": "",  
  
    "name": "Chatbot",  
  
    "tab": "a3dc7e01.52bef",  
  
    "order": 1,  
  
    "disp": true,  
  
    "width": "12",  
  
    "collapse": true
```

```
},  
  
{  
  
  "id": "a3dc7e01.52bef",  
  
  "type": "ui_tab",  
  
  "z": "",  
  
  "name": "assistant",  
  
  "icon": "dashboard",  
  
  "disabled": false,  
  
  "hidden": false  
  
}  
  
]
```