

PROJECT REPORT

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PROJECT ID : SPS_PRO_99

PROJECT TITLE : Intelligent Customer Help Desk

with Smart Document Understanding

INTERNSHIP AT : smartinternz

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1. INTRODUCTION

1.1 Overview:

We will be able to write an application that leverages multiple Watson AI Services (Discovery , Assistant, Cloud function and Node Red). By the end of the project, we'll learn best practices of combining Watson services, and how they can build interactive information retrieval systems with Discovery and Assistant.

1.2 Purpose:

The typical customer care chatbot can answer simple questions, such as store locations and hours, directions, and maybe even making appointments. When a question falls outside of the scope of the pre-determined question set, the option is typically to tell the customer the question isn't valid or offer to speak to a real person. In this project, there will be another option. If the customer question is about the operation of a device, the application shall pass the question onto Watson Discovery Service, which has been pre-loaded with the device's owner's manual. So now, instead of "Would you like to speak to a customer representative?" we can return relevant sections of the owner's manual to help solve our customers' problems. To take it a step further, the project shall use the Smart Document Understanding feature of Watson Discovery to train it what text in the owner's manual is important and what is not. This will improve the answers returned from the queries.

1.2.1 Scope of Work:

- Create a customer care dialog skill in Watson Assistant
- Use Smart Document Understanding to build an enhanced Watson Discovery collection
- Create an IBM Cloud Functions web action that allows Watson Assistant to post queries to Watson Discovery
- Build a web application with integration to all these services & deploy the same on IBM Cloud Platform

2. LITERATURE SURVEY

2.1 Existing problem:

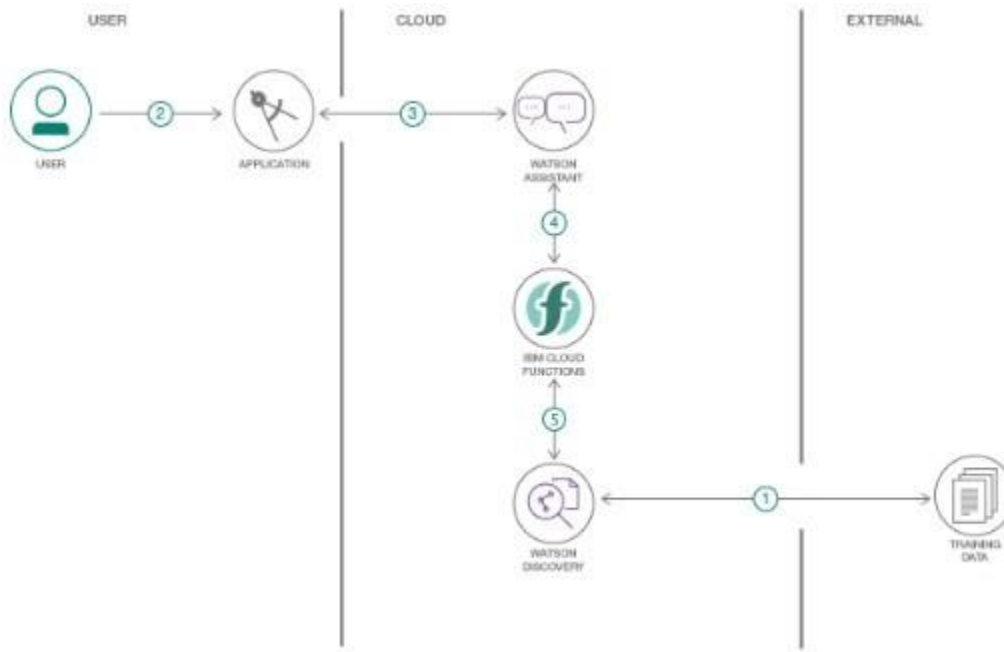
Generally Chatbots means getting input from users and getting only response questions and for some questions the output from bot will be like “try again”, “I don’t understand”, “will you repeat again”, and so on... and directs customer to customer agent but a good customer Chatbot should minimize involvement of customer agent to chat with customer to clarify his/her doubts. So to achieve this we should include an virtual agent in chatbot so that it will take care of real involvement of customer agent and customer can clarifies his doubts with fast chatbots.

2.2 Proposed solution:

For the above problem to get solved we have to put an virtual agent in chatbot so it can understand the queries that are posted by customers. The virtual agent should trained from some insight records based company background so it can answer queries based on the product or related to company. In this project I used Watson Discovery to achieve the above solution. And later including Assistant and Discovery on Node-RE

3. THEORITICAL ANALYSIS

3.1 Block Diagram:



1. The document is annotated using Watson Discovery SDU
2. The user interacts with the backend server via the app UI. The frontend app UI is a chatbot that engages the user in a conversation.
3. Dialog between the user and backend server is coordinated using a Watson Assistant dialog skill.
4. If the user asks a product operation question, a search query is passed to a predefined IBM Cloud Functions action.
5. The Cloud Functions action will query the Watson Discovery service and return the results.

3.2 Hardware / Software designing:

1. Create IBM Cloud services
2. Configure Watson Discovery
3. Create IBM Cloud Functions action
4. Configure Watson Assistant
5. Create flow and configure node
6. Deploy and run Node Red app.

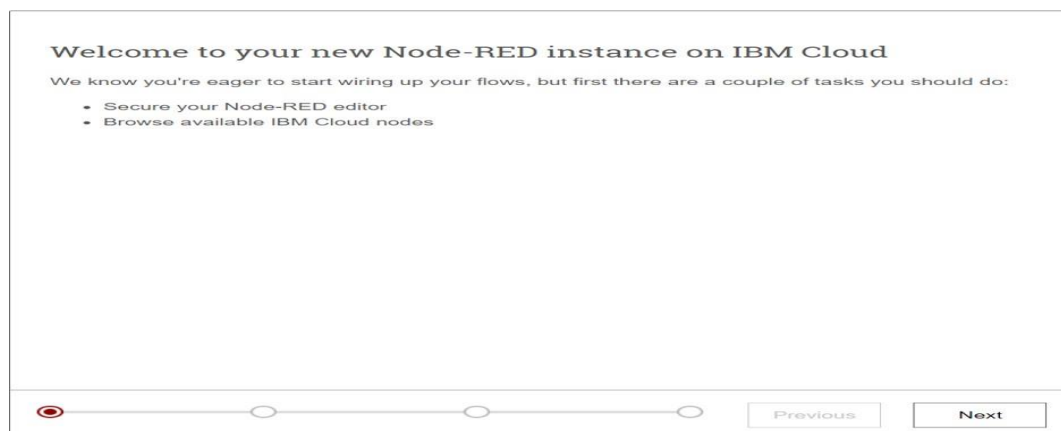
4. EXPERIMENTAL INVESTIGATIONS

Create IBM Cloud services

- Watson Discovery
- Watson Assistant
- Node Red
- IBM cloud function

Create Node-RED in IBM cloud:

- Step-1: Login to IBM and go to the catalog
- Step-2: Search for node-red and select “Node-RED Starter “ Service
- Step-3: Enter the Unique name and click on create a button
- Step -4 Your Node-red service is starting
- Step -5: We have to configure Node red for the first time. Click on next to continue



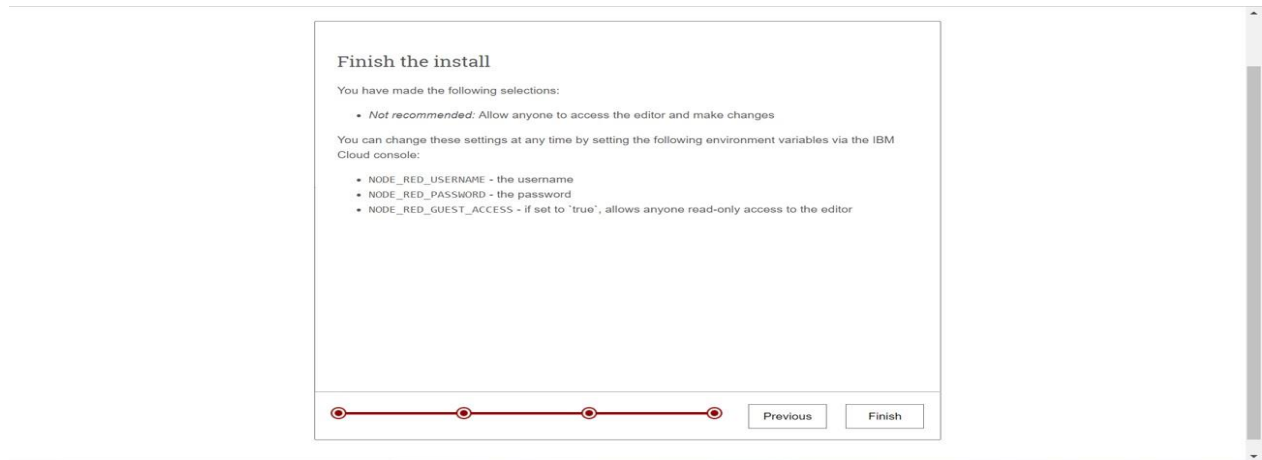
- Step – 6: Secure your node red editor by giving a username and password and click on Next

The screenshot shows the 'Secure your Node-RED editor' configuration screen. It has a title 'Secure your Node-RED editor' and two main options. The first option, 'Secure your editor so only authorised users can access it', is selected with a radio button. Below this option are input fields for 'Username' and 'Password'. The 'Password' field has a note 'Must be at least 8 characters'. The second option, 'Allow anyone to view the editor, but not make any changes', is unselected. Below these is a third option, 'Not recommended: Allow anyone to access the editor and make changes', which is also unselected. At the bottom, there is a progress bar with four steps, the first of which is completed. To the right of the progress bar are 'Previous' and 'Next' buttons.

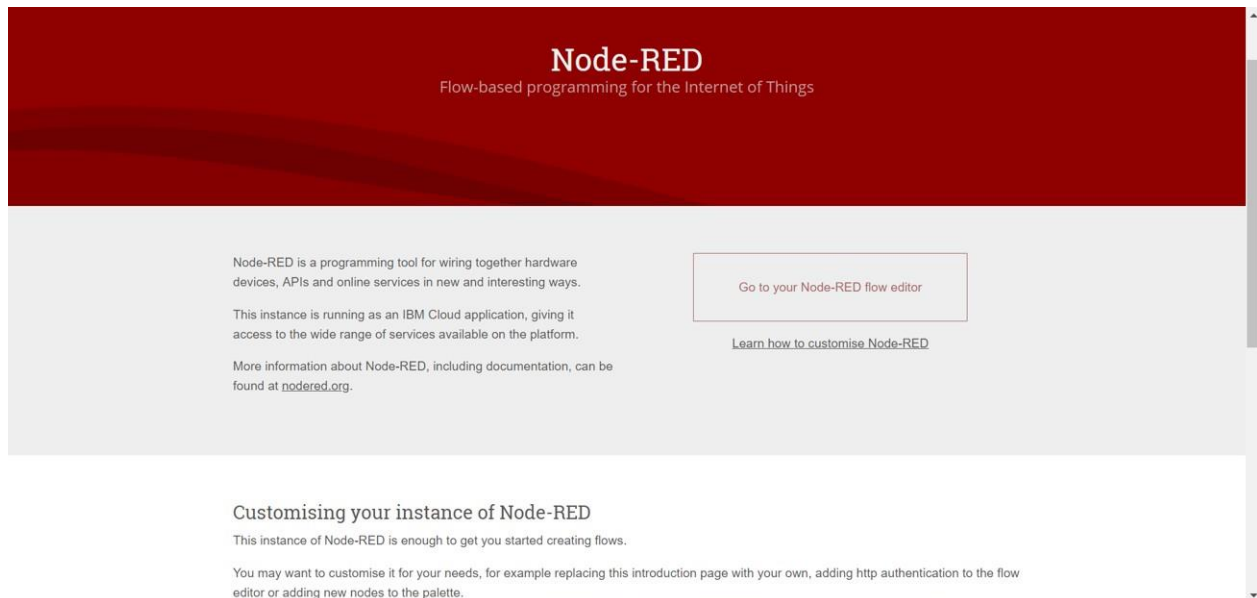
- Step – 7: Click Next to continue

The screenshot shows the 'Browse available IBM Cloud nodes' screen. It has a title 'Browse available IBM Cloud nodes' and a paragraph explaining that there are lots of nodes available from the community. Below this is a link to 'Flow Library'. Another paragraph explains that the Palette Manager can be used to search for and install nodes. Below this is a grid of six node cards. The first card is 'node-red-dashboard' with the description 'Quickly create dashboards driven by Node-RED'. The second card is 'node-red-contrib-ibm-wiotp-device-ops' with the description 'Perform device and gateway operations using the Watson IoT Platform'. The third card is 'node-red-contrib-iot-virtual-device' with the description 'Simulate device behavior and use it to run many device instances'. The fourth card is 'node-red-contrib-objectstore' with the description 'Store, delete and restore objects in the ObjectStore service'. The fifth card is 'node-red-contrib-bluemix-hdfs' with the description 'Connect your Node-RED application to HDFS'. The sixth card is 'node-red-contrib-ibmpush' with the description 'Send push notifications to mobile devices using the IBM Cloud Push service'. At the bottom, there is a progress bar with four steps, the first of which is completed. To the right of the progress bar are 'Previous' and 'Next' buttons.

- Step – 8: Click Finish



- Step – 9: Click on Go to Node-Red flow editor to launch the flow editor



- Step – 10: Node red editor has various nodes with the respective functionality



Creation of Watson discovery instance in IBM Cloud:

- Import the document

As shown below, launch the Watson Discovery tool and create a new data collection by selecting the Upload your own data option. Give the data collection a unique name.

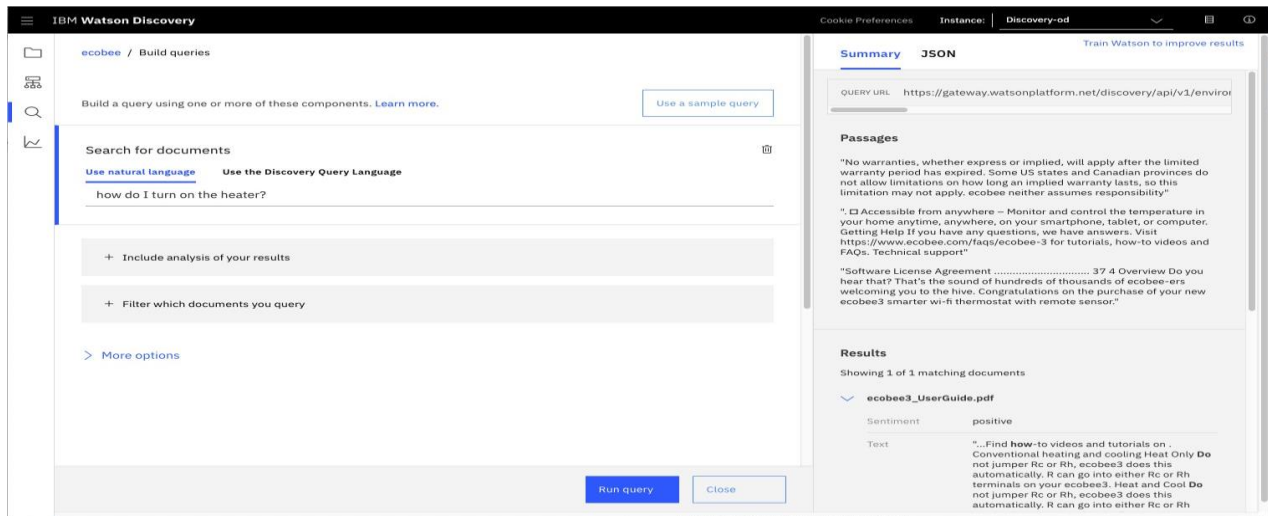
When prompted, select and upload the *ecobee3_UserGuide.pdf*.

The Ecobee is a popular residential thermostat that has a wifi interface and multiple configuration options.

Before applying SDU to our document, lets do some simple queries on the data so that we can compare it to results found after applying SDU.

The screenshot displays the IBM Watson Discovery web interface. At the top, the header shows 'IBM Watson Discovery' and 'Instance: Discovery-od'. The main content area is titled 'ecobee' and shows '1 document' with '0 documents failed'. It includes a 'View details' link and an 'Upload documents' button. Below this, the interface is divided into several sections: 'Identified 1 field from your data' (showing 'text'), 'Added 3 enrichments to your data' (including Sentiment Analysis with 100% positive, 0% neutral, and 0% negative; Concept Tagging with 'Air conditioner', 'Energy recovery', and 'Geothermal heat pump'; and Category Classification with 'business and industr... energy'), and 'Now you're ready to query!' (with buttons for 'Run' on 'Documents that contain Air conditioner, but not Energy recovery' and 'Top people related to /business and industrial/energy'). A red '1' icon and 'Build your own query' link are also visible.

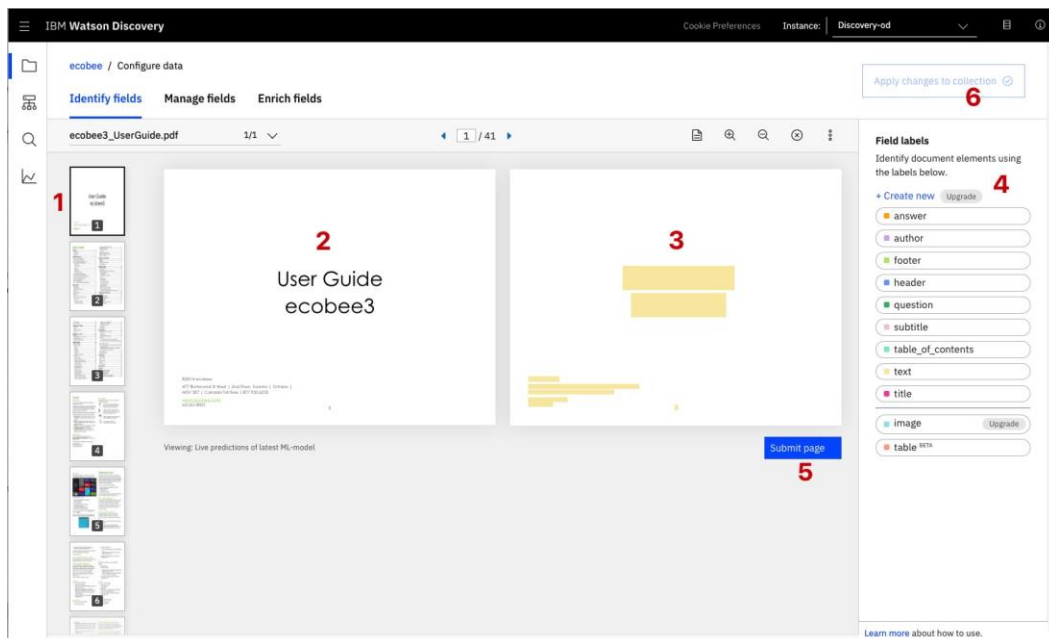
- Click the **Build your own query [1]** button.



Enter queries related to the operation of the thermostat and view the results. As you will see, the results are not very useful, and in some cases, not even related to the question. **Annotate with SDU**

Now let's apply SDU to our document to see if we can generate some better query responses. From the Discovery collection panel, click the **Configure data** button (located in the top right corner) to start the SDU process.

Here is the layout of the **Identify fields** tab of the SDU annotation panel:



The goal is to annotate all of the pages in the document so Discovery can learn what text is important, and what text can be ignored.

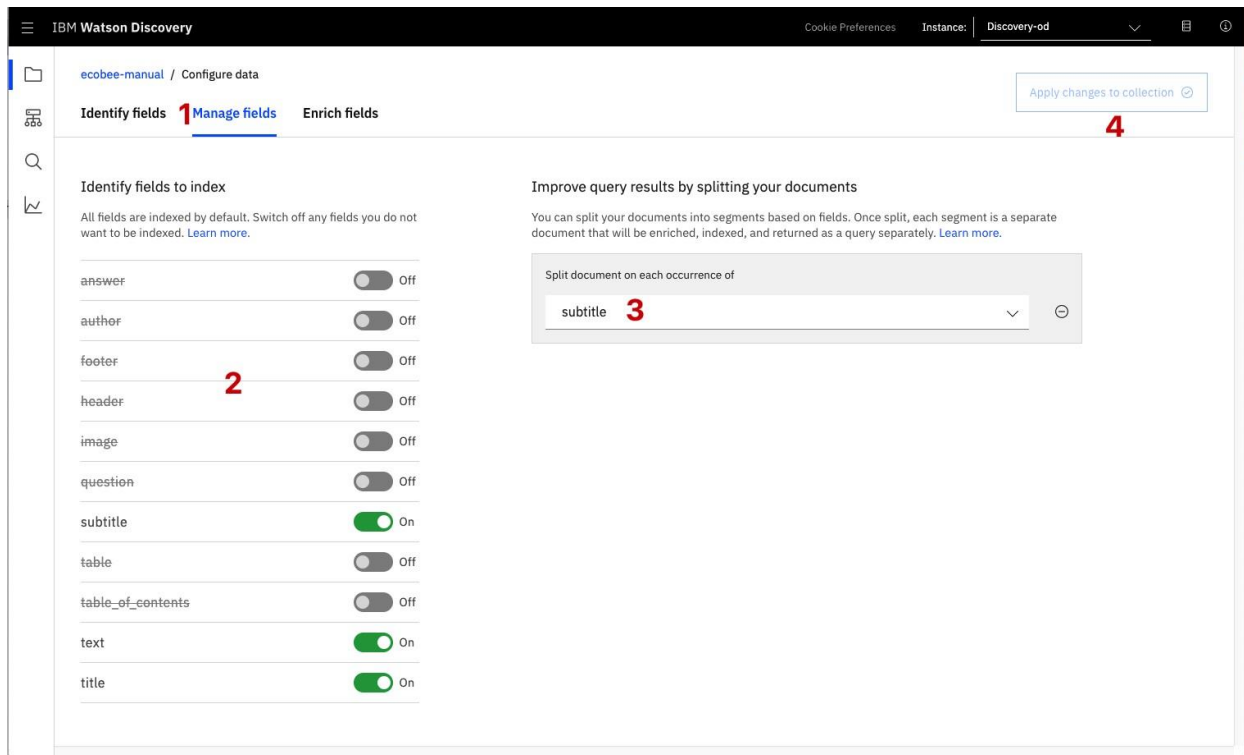
- [1] is the list of pages in the manual. As each is processed, a green check mark will appear on the page.
- [2] is the current page being annotated.
- [3] is where you select text and assign it a label.
- [4] is the list of labels you can assign to the page text.
- Click [5] to submit the page to Discovery.
- Click [6] when you have completed the annotation process.

As you go through the annotations one page at a time, Discovery is learning and should start automatically updating the upcoming pages. Once you get to a page that is already correctly annotated, you can stop, or simply click Submit [5] to acknowledge it is correct. The more pages you annotate, the better the model will be trained.

For this specific owner's manual, at a minimum, it is suggested to mark the following:

- The main title page as title
- The table of contents (shown in the first few pages) as table_of_contents
- All headers and sub-headers (typed in light green text) as a subtitle
- All page numbers as footers
- All warranty and licensing information (located in the last few pages) as a footer
- All other text should be marked as text.

Once you click the Apply changes to collection button [6], you will be asked to reload the document. Choose the same owner's manual .pdf document as before. Next, click on the Manage fields [1] tab.



- [2] Here is where you tell Discovery which fields to ignore. Using the on/off buttons, turn off all labels except subtitles and text.
- [3] is telling Discovery to split the document apart, based on subtitle.
- Click [4] to submit your changes.

Once again, you will be asked to reload the document.

Now, as a result of splitting the document apart, your collection will look very different:

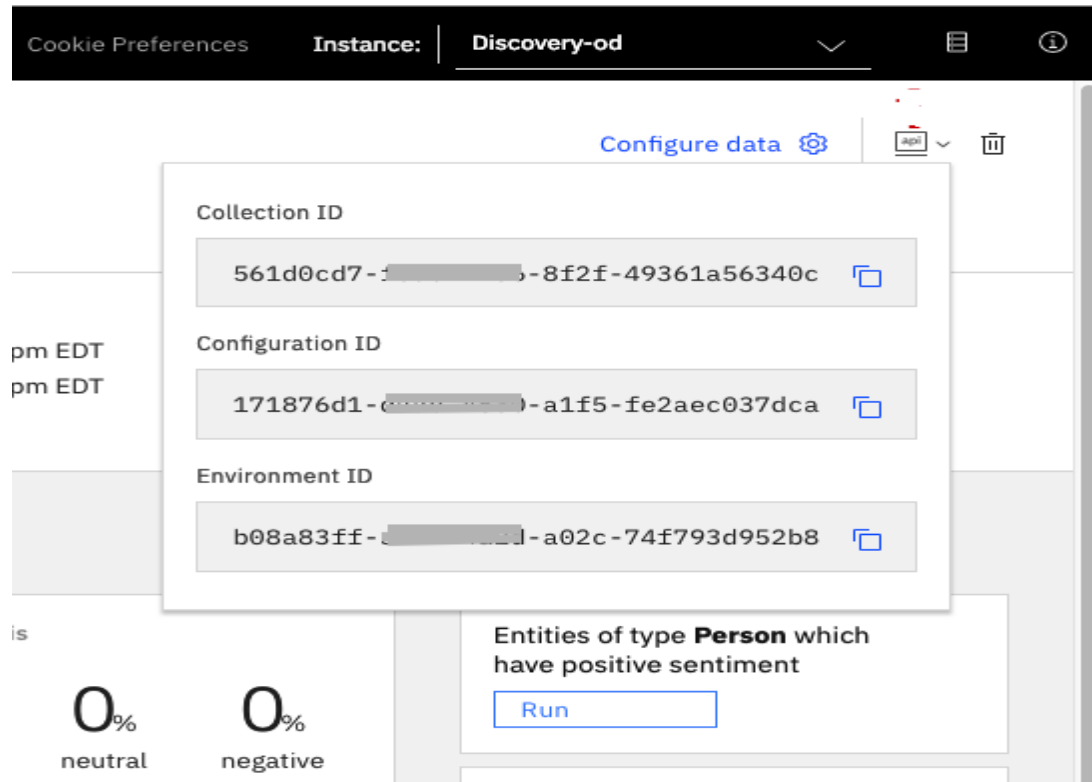
The screenshot shows the IBM Watson Discovery Overview page for a dataset named 'ecobee-manual'. The page has a dark header with the IBM Watson Discovery logo and navigation links like 'Cookie Preferences', 'Instance: Discovery-od', and a user profile icon. On the left, there's a sidebar with icons for Overview, Errors and warnings (130), and Search settings. The main content area shows '130 documents' and '0 documents failed'. It lists 'Identified 5 fields from your data': footer, subtitle, table_of_contents, text, and title. Below this, it says 'Need to identify more fields? Add fields'. To the right, it shows 'Added 4 enrichments to your data': Entity Extraction (0.3°C, 0.5°F, 10°F, 900 seconds, 20 min), Sentiment Analysis (37% positive, 26% neutral, 36% negative), Concept Tagging (Heat, Internet, HVAC, Netscape, Temperature), and Category Classification (technology and com..., operating systems). It also says '5 enrichments available. Add enrichments'. On the far right, it says 'Now you're ready to query!' and provides buttons to 'Run' queries for 'Entities of type Quantity which have negative sentiment', 'Documents that contain Heat, but not Internet', and 'Top entities with their average, min, max sentiment score'. A 'Build your own query' link is at the bottom right.

Return to the query panel (click Build your own query) and see how much better the results are.

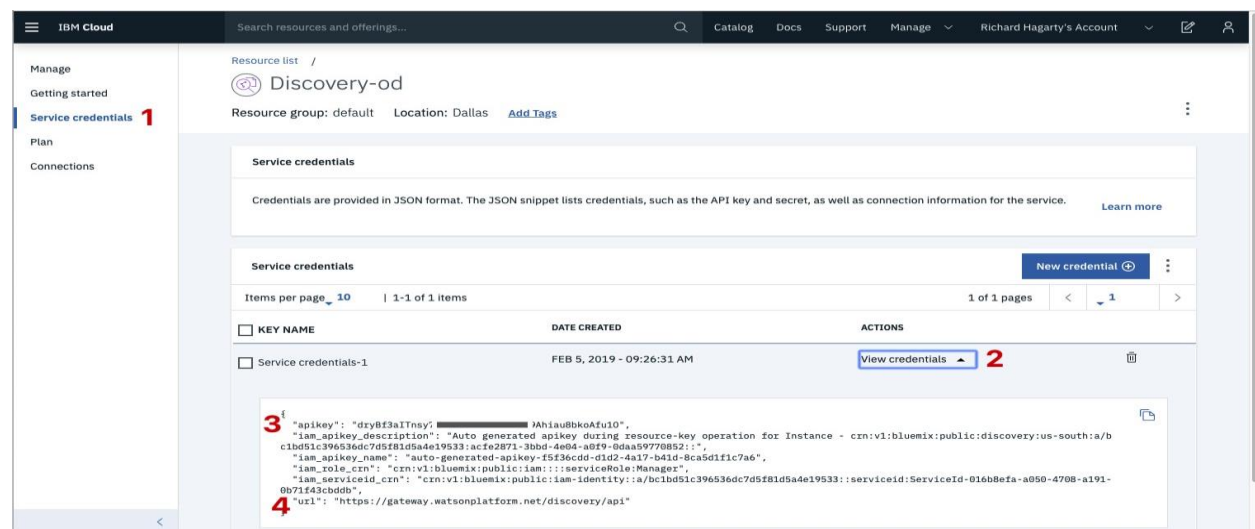
The screenshot shows the IBM Watson Discovery 'Build queries' panel. The header is the same as the Overview page. The main content area has a 'Search for documents' section with a search bar containing 'how do I turn on the heater?'. Below the search bar, there are two tabs: 'Use natural language' (selected) and 'Use the Discovery Query Language'. There are two expandable sections: '+ Include analysis of your results' and '+ Filter which documents you query'. A 'More options' link is below these sections. At the bottom, there are 'Run query' and 'Close' buttons. On the right, there's a 'Summary' section with a 'JSON' tab. It shows the 'QUERY URL' as 'https://gateway.watsonplatform.net/discovery/api/v1/enviro'. Below this, there's a 'Passages' section with several paragraphs of text. At the bottom right, there's a 'Results' section showing 'Showing 10 of 38 matching documents' and a list of results, including 'ecobee3_UserGuide.pdf'.

Store credentials for future use

In upcoming steps, you will need to provide the credentials to access your Discovery collection. The values can be found in the following locations. The Collection ID and Environment ID values can be found by clicking the dropdown button [1] located at the top right side of your collection panel:



For credentials, return to the main panel of your Discovery service, and click the Service credentials [1] tab:

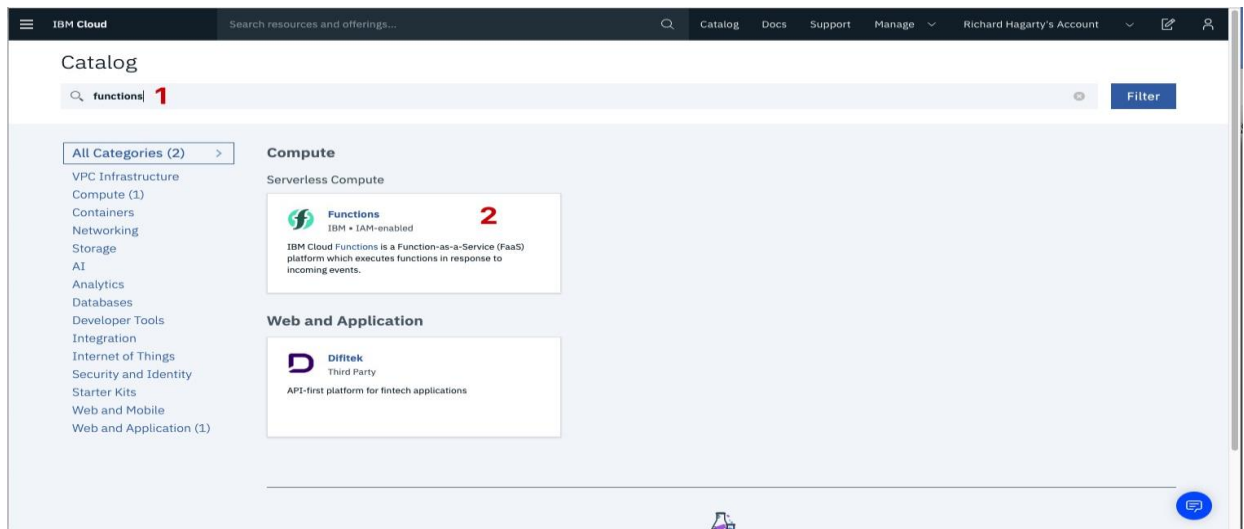


Click the View credentials [2] drop-down menu to view the IAM apikey [3] and URL

endpoint [4] for your service.

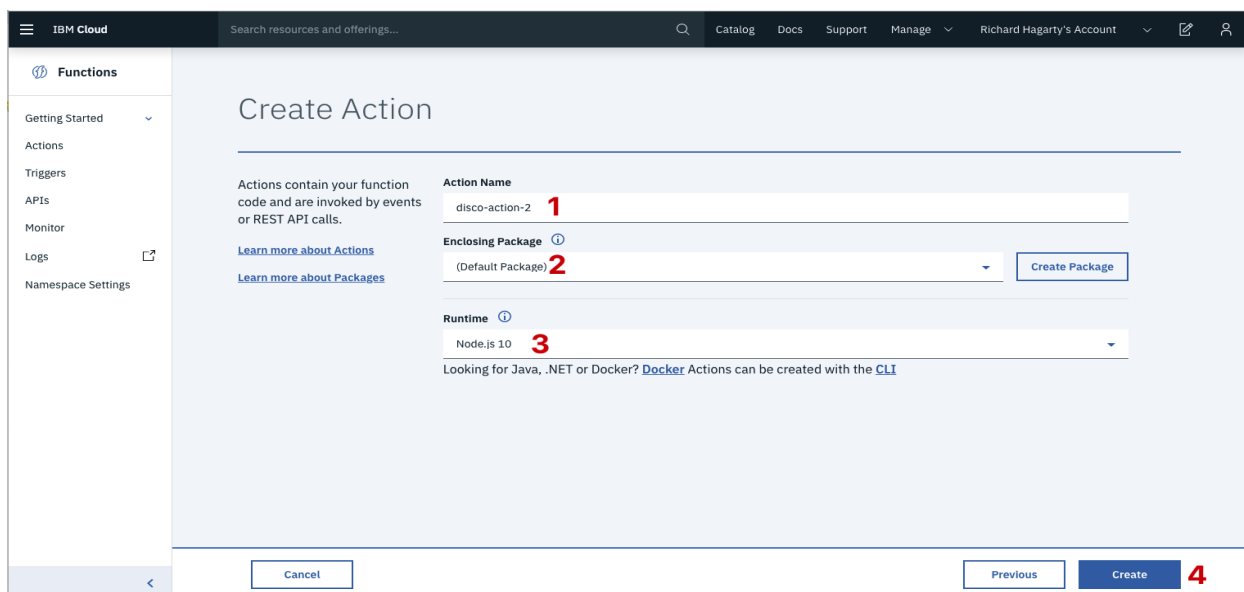
Creating IBM cloud functions:

Now let's create the web action that will make queries against our Discovery collection. Start the IBM Cloud Functions service by selecting Create Resource from the IBM Cloud dashboard. Enter functions as the filter [1], then select the Functions card [2]:

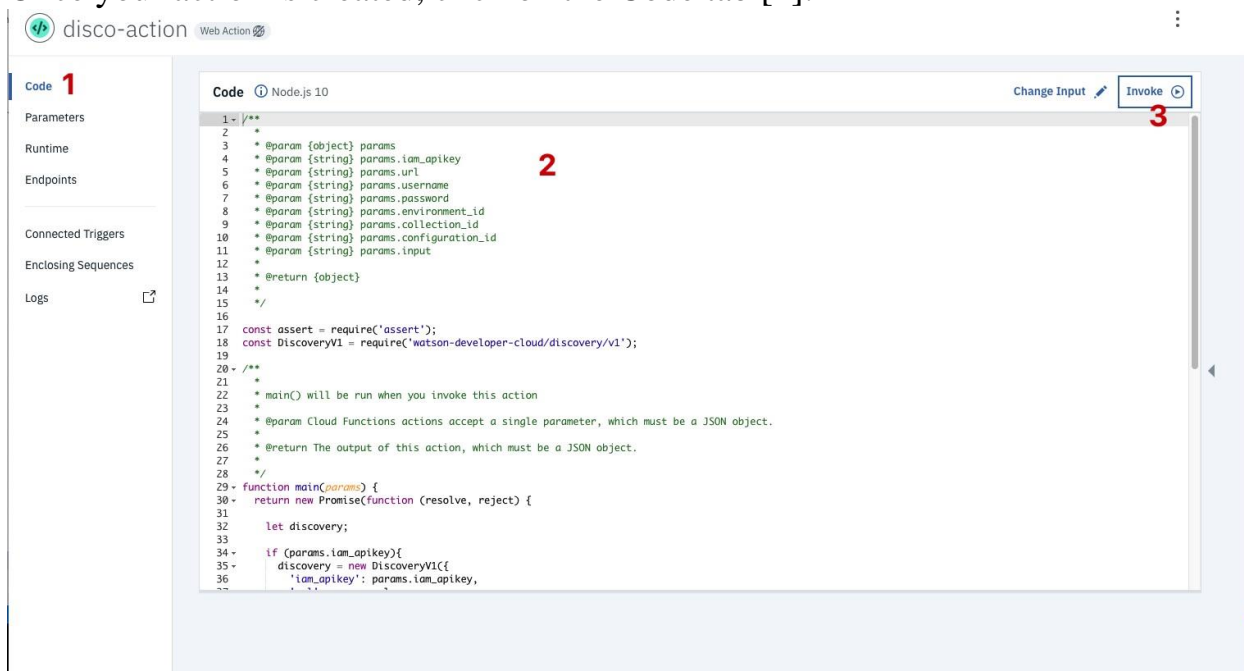


From the Functions main panel, click on the Actions tab. Then click on Create. From the Create panel, select the Create Action option.

On the Create Action panel, provide a unique Action Name [1], keep the default package [2], and select the Node.js 10 [3] runtime. Click the Create button [4] to create the action.



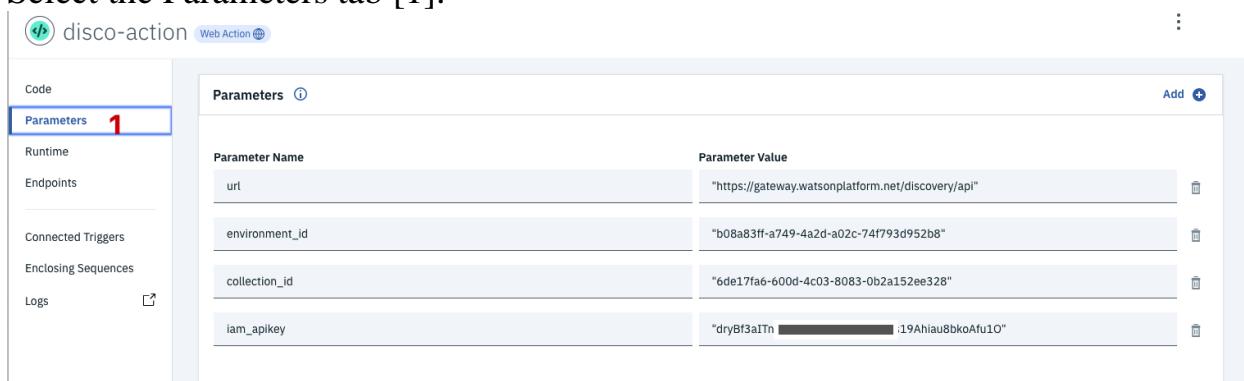
Once your action is created, click on the Code tab [1]:



In the code editor window [2], cut and paste in the code from the disco-action.js file found in the actions directory of your local repo. The code is pretty straightforward - it simply connects to the Discovery service, makes a query against the collection, then returns the response.

If you press the Invoke button [3], it will fail due to credentials not being defined yet. We'll do this next.

Select the Parameters tab [1]:



Add the following keys:

- url
- environment_id
- collection_id

- iam_apikey

For values, please use the values associated with the Discovery service you created in the previous step.

Note: Make sure to enclose your values in double quotes.

Now that the credentials are set, return to the Code panel and press the Invoke button again. Now you should see actual results returned from the Discovery service:

The screenshot shows the IBM Cloud Functions console for the 'disco-action' function. The 'Code' panel on the left displays the Node.js code for the function, which uses the 'discovery' service. The 'Activations' panel on the right shows the results of a successful invocation, including a matching result with a score of 0.842265 and a list of concepts.

```

1 // **
2 *
3 * @param {object} params
4 * @param {string} params.iam_apikey
5 * @param {string} params.url
6 * @param {string} params.username
7 * @param {string} params.password
8 * @param {string} params.environment_id
9 * @param {string} params.collection_id
10 * @param {string} params.configuration_id
11 * @param {string} params.input
12 *
13 * @return {object}
14 *
15 */
16
17 const assert = require('assert');
18 const DiscoveryV1 = require('watson-developer-cloud/discovery/v1');
19
20 // **
21 *
22 * main() will be run when you invoke this action
23 *
24 * @param Cloud Functions actions accept a single parameter, which must be a JSON object.
25 *
26 * @return The output of this action, which must be a JSON object.
27 *
28 */
29 function main(params) {
30   return new Promise(function (resolve, reject) {
31     let discovery;
32
33     if (params.iam_apikey) {
34       discovery = new DiscoveryV1({
35         'iam_apikey': params.iam_apikey,
36         'url': params.url,
37         'version': '2019-03-25'
38       });
39     }
40   });
41 }
  
```

Activations

disco-action 1050 ms 6/6/2019, 10:45:14

Activation ID: e1bfc0ff21544e95bfe0ff21549e85a1

Results:

```

{
  "matching_results": 14,
  "passages": [],
  "results": [
    {
      "enriched_text": {
        "categories": [
          {
            "label": "/Technology and computing/operating systems",
            "score": 0.842265
          },
          {
            "label": "/Technology and computing/hardware/computer",
            "score": 0.835879
          },
          {
            "label": "/Technology and computing/hardware/computer peripherals/computer monitors",
            "score": 0.832254
          }
        ],
        "concepts": [
          {
            "dbpedia_resource": "http://dbpedia.org/resource/iphone",
            "relevance": 0.917306,
            "text": "iphone"
          },
          {
            "dbpedia_resource": "http://dbpedia.org/resource/Personal_digital_assistant",
            "relevance": 0.887088,
            "text": "Personal digital assistant"
          }
        ]
      }
    }
  ]
}
  
```

Next, go to the Endpoints panel [1]:

The screenshot shows the IBM Cloud Functions console for the 'disco-action' function, specifically the 'Endpoints' panel. It displays the 'Web Action' configuration, including the 'Enable as Web Action' checkbox, the 'Raw HTTP handling' checkbox, and the 'HTTP METHOD', 'AUTH', and 'URL' fields. The 'REST API' section shows the 'POST' method with the 'API-KEY' auth type and the corresponding URL. The 'CURL' section shows the command to invoke the function.

Web Action

☒ **Enable as Web Action** Allow your Cloud Functions actions to handle HTTP events. Learn more about Web Actions.

☐ **Raw HTTP handling** When enabled your Action receives requests in plain text instead of a JSON body

HTTP METHOD	AUTH	URL
ANY	Public	https://us-south.functions.cloud.ibm.com/api/v1/web/IBM%20Cloud%20Storage_DSX-journey-2/default/disco-action

REST API

HTTP METHOD	AUTH	URL
POST	API-KEY	https://us-south.functions.cloud.ibm.com/api/v1/namespaces/IBM%20Cloud%20Storage_DSX-journey-2/actions/disco-action

CURL

```

4 curl -u API-KEY -X POST https://us-south.functions.cloud.ibm.com/api/v1/namespaces/IBM%20Cloud%20Storage_DSX-journey-2/actions/disco-action?blocking=true
  
```

Click the checkbox for Enable as Web Action [2]. This will generate a public endpoint URL [3].

Take note of the URL value [3], as this will be needed by Watson Assistant in a future step.

To verify you have entered the correct Discovery parameters, execute the provided curl command [4]. If it fails, re-check your parameter values.

NOTE: An IBM Cloud Functions service will not show up in your dashboard resource list. To return to your defined Action, you will need to access Cloud Functions by selecting Create Resource from the main dashboard panel (as shown at the beginning of this step).

Configure Watson Assistant:

As shown below, launch the Watson Assistant tool and create a new dialog skill. Select the Use sample skill option as your starting point.

This dialog skill contains all of the nodes needed to have a typical call center conversation with a user.

Add new intent

The default customer care dialog does not have a way to deal with any questions involving outside resources, so we will need to add this.

Create a new intent that can detect when the user is asking about operating the Ecobee thermostat.

From the Customer Care Sample Skill panel, select the Intents tab. Click the Create intent button.

Name the intent #Product_Information, and at a minimum, enter the following example questions to be associated with it.

The screenshot shows the Watson Assistant configuration page for a new intent named `#Product_Information`. The page has a header with a back arrow, the intent name, and a 'Last modified 2 hours ago' timestamp. Below the header, there are sections for 'Intent name', 'Description (optional)', and 'Add user example'. The 'Intent name' section shows the name `#Product_Information` and a 'Show recommendations' button. The 'Description (optional)' section shows the text 'User wants help using the thermostat'. The 'Add user example' section shows a text input field with the placeholder 'Type a user example here' and an 'Add example' button. Below these sections, there is a table of user examples. The table has columns for 'User examples (3)', 'Added', and 'Conflicts'. The first row shows 'How do I access the settings' added 2 hours ago with 0 conflicts. The second row shows 'How do I set the time' added 2 hours ago with 0 conflicts. The third row shows 'How do I turn on the heater' added 2 hours ago with 0 conflicts.

User examples (3)	Added	Conflicts
<input type="checkbox"/> How do I access the settings	2 hours ago	0 conflicts
<input type="checkbox"/> How do I set the time	2 hours ago	0 conflicts
<input type="checkbox"/> How do I turn on the heater	2 hours ago	0 conflicts

Create new dialog node

Now we need to add a node to handle our intent. Click on the Dialog [1] tab, then click on the drop down menu for the Small Talk node [2], and select the Add node below [3] option.

The screenshot shows the IBM Watson Assistant interface. At the top, there's a dark blue header with "IBM Watson Assistant". Below it, a breadcrumb trail shows "Skills /". The main heading is "Customer Care Sample Skill copy" with a subtitle "Sample simple customer service skill to get you started." Below this, there's a navigation bar with tabs: "Intents", "Entities", "Dialog" (highlighted with a red "1"), "Analytics", "Options", "Versions", and "Content Catalog". The main area displays a list of dialog nodes. The nodes are: "Directions and location" (with entity #Customer_Care_Store_Location, 3 Responses, 0 Context Set, Skip user input, Returns), "Make an appointment" (with entity #Customer_Care_Appointments, 3 Responses, 7 Context Set, 5 Slots, Does not return), "Transfer to agent" (with entity #General_Connect_to_Agent, 1 Responses, 0 Context Set, Does not return), "Small Talk" (with 3 Dialog nodes, No digressions), and "anything_else" (with 1 Responses, 0 Context Set, Returns). A red "2" points to the three-dot menu icon next to the "Small Talk" node. A dropdown menu is open, showing options: "Add node to folder", "Add node above", "Add node below" (highlighted with a red "3"), "Add folder", "Move", "Duplicate", "Jump to", and "Delete".

IBM Watson Assistant

Skills /

Customer Care Sample Skill copy
Sample simple customer service skill to get you started.

Intents Entities **1** Dialog Analytics Options Versions Content Catalog

Directions and location
#Customer_Care_Store_Location
3 Responses / 0 Context Set / Skip user input / Returns

Make an appointment
#Customer_Care_Appointments
3 Responses / 7 Context Set / 5 Slots / Does not return

Transfer to agent
#General_Connect_to_Agent
1 Responses / 0 Context Set / Does not return

Small Talk
3 Dialog nodes / No digressions

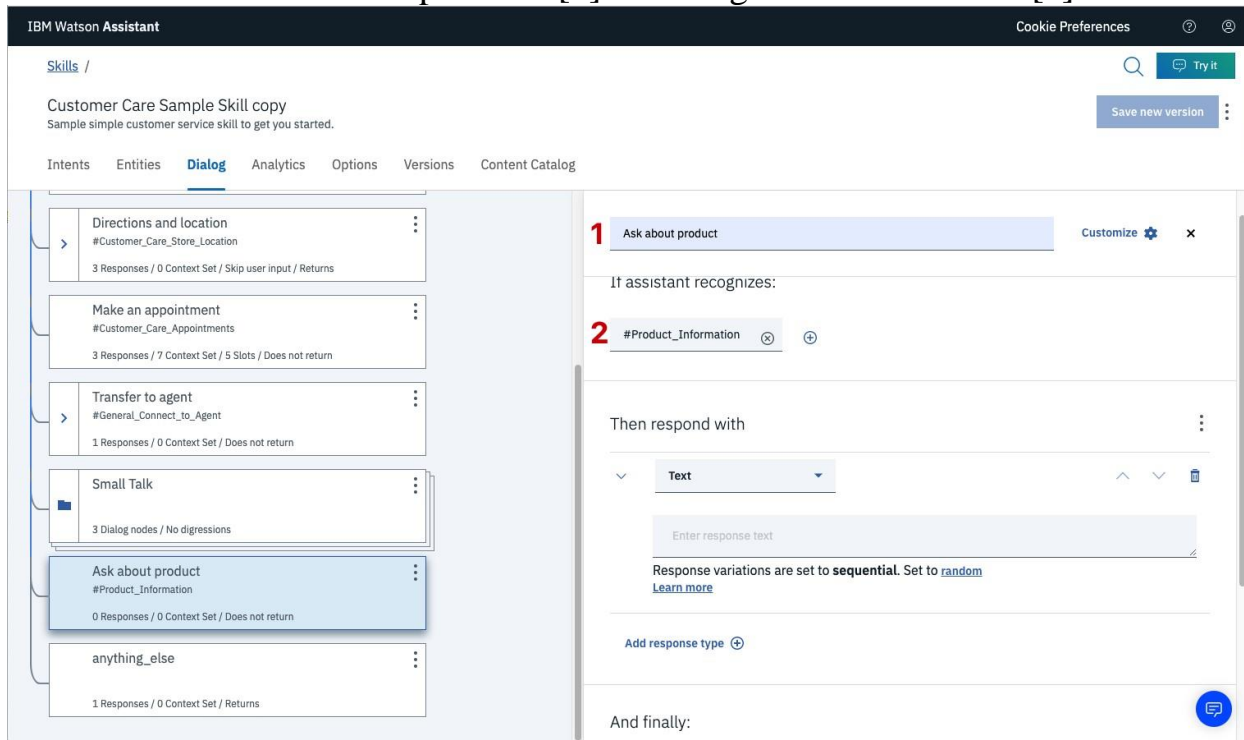
anything_else
1 Responses / 0 Context Set / Returns

2

3

- Add node to folder
- Add node above
- Add node below
- Add folder
- Move
- Duplicate
- Jump to
- Delete

Name the node "Ask about product" [1] and assign it our new intent [2].

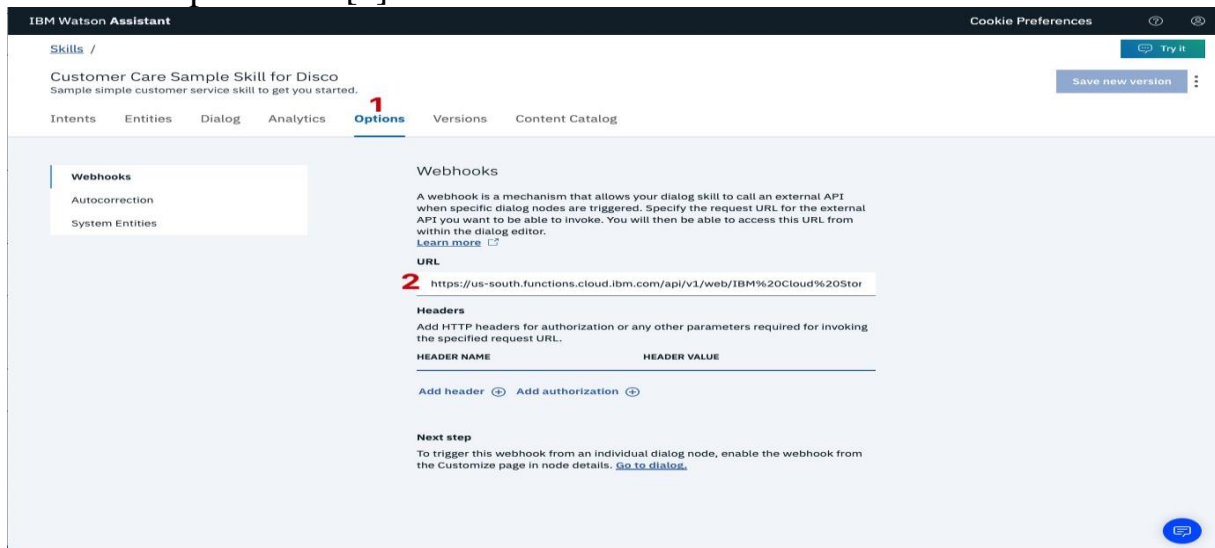


This means that if Watson Assistant recognizes a user input such as "how do I set the time?", it will direct the conversation to this node.

Enable webhook from Assistant

Set up access to our WebHook for the IBM Cloud Functions action you created in Step #4.

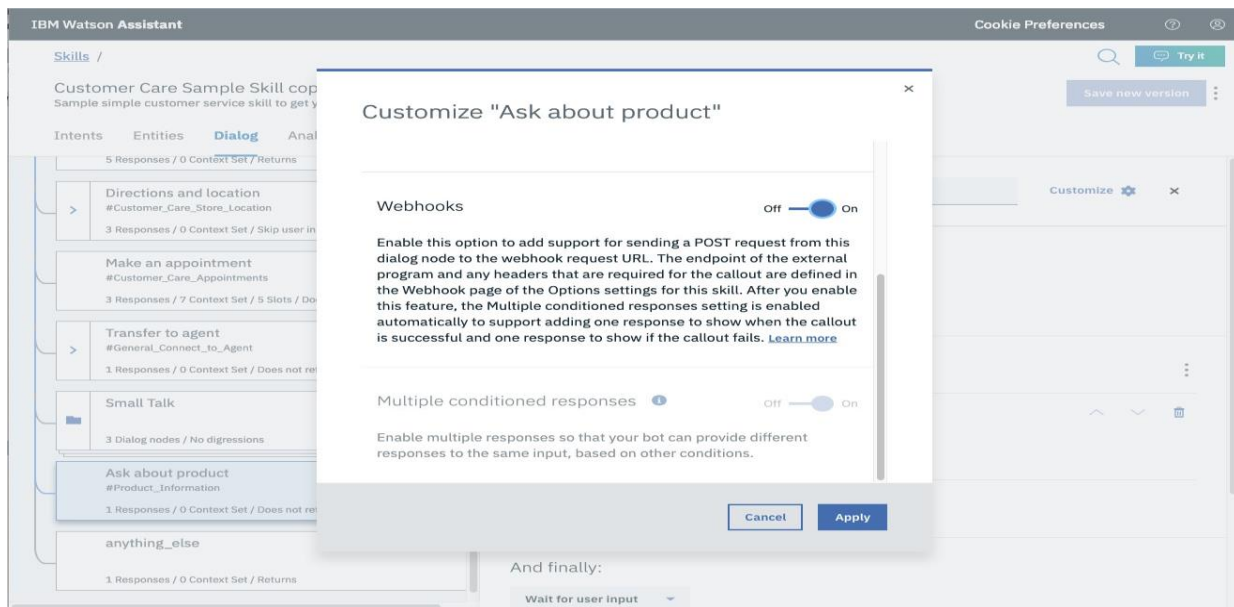
Select the Options tab [1]:



Enter the public URL endpoint for your action [2].

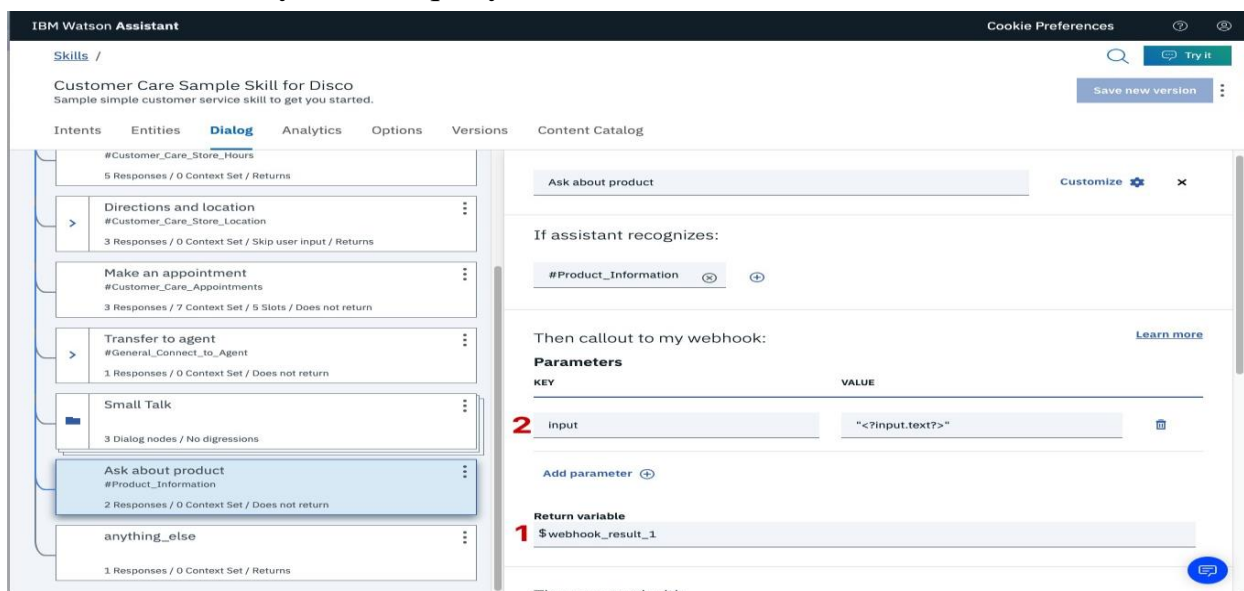
Important: Add .json to the end of the URL to specify the result should be in JSON format.

Return to the Dialog tab, and click on the Ask about product node. From the details panel for the node, click on Customize, and enable Webhooks for this node:



Click Apply.

The dialog node should have a Return variable [1] set automatically to \$webhook_result_1. This is the variable name you can use to access the result from the Discovery service query.



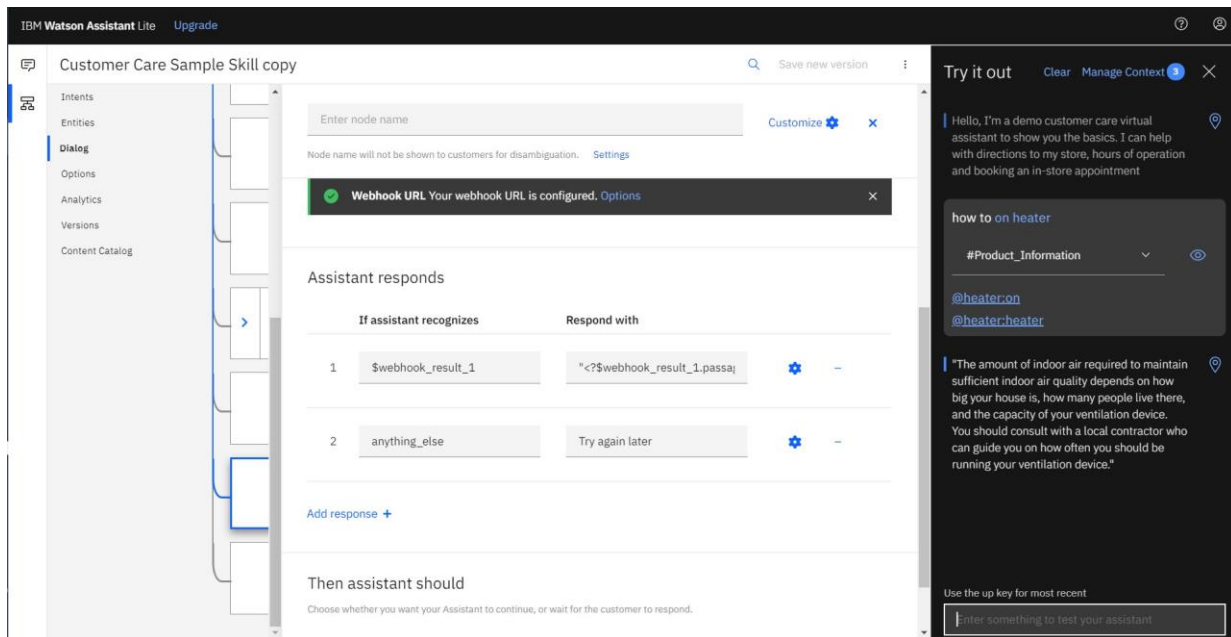
You will also need to pass in the users question via the parameter input [2].

The key needs to be set to the value:

"<?input.text?>"

If you fail to do this, Discovery will return results based on a blank query. Optionally, you can add these responses to aid in debugging:

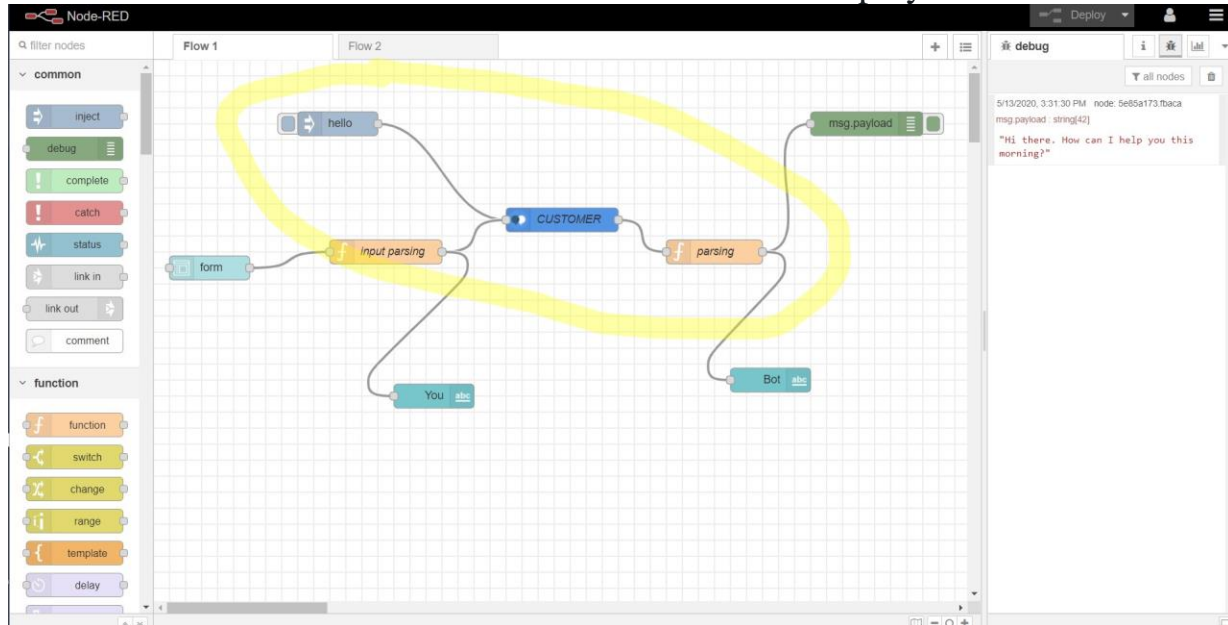
Add Add “<?webhook_result_1.passages[0].passage_text?>” in respond with in Assistant responds block as shown below.



Integration of watson assistant in Node-RED

- Double-click on the Watson assistant node
- Give a name to your node and enter the username, password and workspace id of your Watson assistant service
- After entering all the information click on Done
- Drag Debug on to the flow from the output section
- Select the payload as a string
- Connect the nodes as shown below and click on Deploy
- Open Debug window as shown below
- Click on the button to send input text to the assistant node
- Observe the output from the assistant service node

- Drag the function node to parse the JSON data and get the results.
- Double click on the function node and enter the JSON parsing code as shown below and click on done
- Connect the nodes as shown below and click on Deploy



We are done integrating Watson assistant service to Node-red. In the next lab, we will create a web application using Node-red for the chatbot. For creating a web application UI we need dashboard nodes which should be installed manually.

- Go to navigation pane and click on manage palette
- Click on install
- Search for “node-red-dashboard” and click on install and again click on install on the prompt
- The following message indicates dashboard nodes are installed, close the manage palette
- Search for “Form” node and drag on to the flow
- Double click on the “form” node to configure
- Click on the edit button to add the “Group” name and “Tab” name
- Click on the edit button to add tab name to web application
- Give sample tab name and click on add do the same thing for the group
- Give the label as “Enter your input”, Name as “text” and click on Done
- Drag a function node, double-click on it and enter the input parsing code

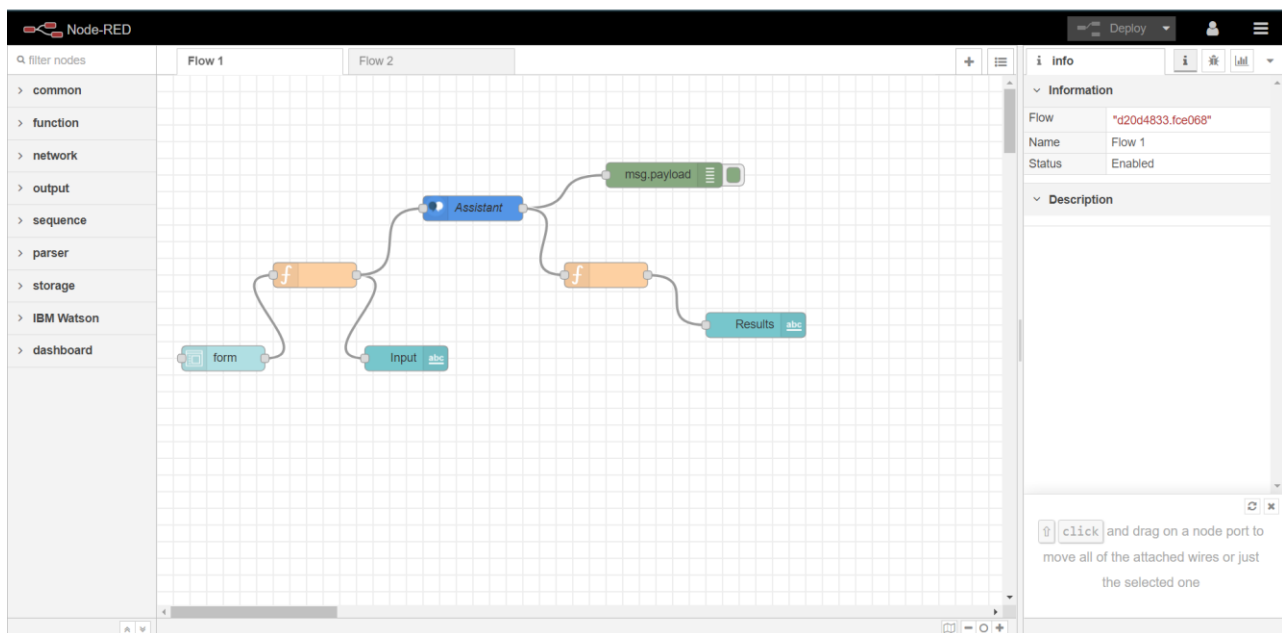
- Click on done
- Connect the form output to the input of the function node and output of the function to input of assistant node
- Search for “text” node from the “dashboard” section
- Drag two “text” nodes on to the flow
- Double click on the first text node, change the label as “Input” and click on Done
- Double click on the second text node, change the label as “Results” and click on Done
- Connect the output of input parsing function node to “Input” text node and output of parsing function node to the input of “Results” text node
- Click on Deploy

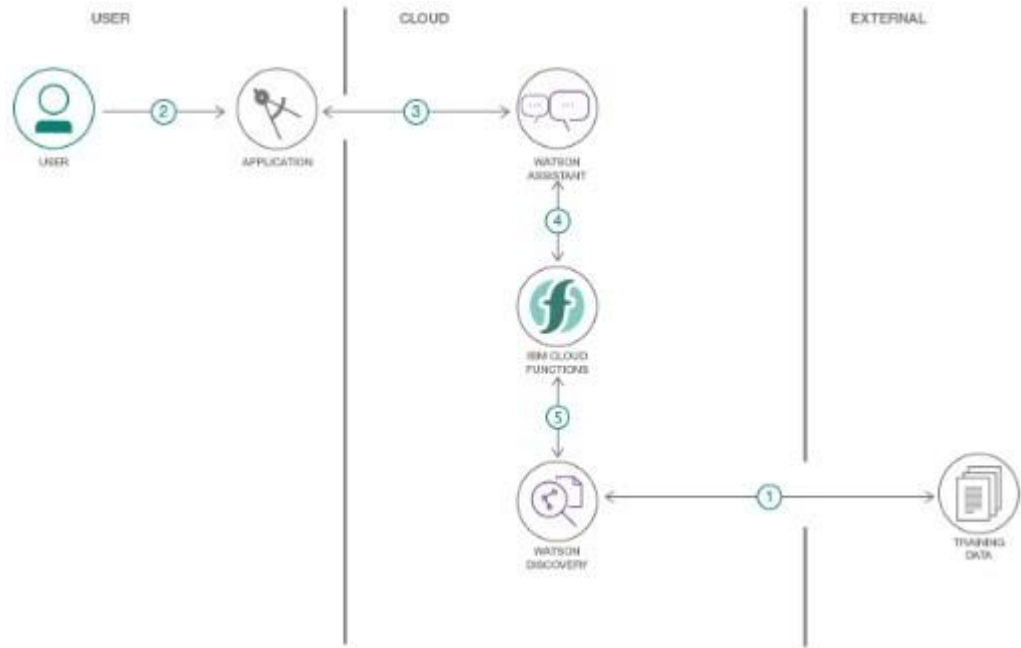
5. FLOWCHART

Create flow and configure node:

At first go to manage pallette and install dashboard. Now, Create the flow with the help of following node:

- Assistant
- Debug
- Function
- Ui_Form
- Ui_Text





6. RESULTS

Finally our Node-RED dash board integrates all the components and displayed in the Dashboard UI by typing the URL in the browser –

<https://node-red-avav.eu-gb.mybluemix.net/ui>

WELCOME

INPUT

Enter the query
hi

SUBMITCANCEL

Input
hi

OUTPUT

Results
Hello. Good evening

WELCOME

INPUT

Enter the query
how to turn on heater

SUBMITCANCEL

Input
how to turn on heater

OUTPUT

Results
If you have a furnace or boiler installed: 1. Select the heating menu. 2. Configure the heater type: ☐ Furnace: Optimizes ecobee3 for systems using forced air ☐ Boiler: Optimizes your ecobee3 for systems using radiators or in-floor heat. 3. Touch Next. You will be returned to the Equipment configuration menu. If you have a heat pump installed: 1. Select the heat pump menu. 2. Select Air to Air or Geothermal depending on the type of your heat pump system 3. Specify what the heat pump runs when the O/B Reversing Valve is engaged: On Cool runs cooling when O/B engages (most cases), or On Heat runs heating when O/B engages. 4. Touch Next. You will be returned to the Equipment configuration menu. The Ventilator/HRV/ERV menu configures the operation of a ventilator, a Heat Recovery Ventilator (HRV) or an Energy Recovery Ventilator (ERV), if installed: ☐ Occupied minimum runtime: Configure how many minutes per hour the device will run during occupied periods, such as when you're home or asleep. ☐ Unoccupied minimum runtime: Configure how many minutes per hour the device will run during unoccupied periods, such as when you're away. Ventilation devices are important to maintain indoor air quality and, depending on where you live, this might be regulated. The amount of indoor air required to maintain sufficient indoor air quality depends on how big your house is, how many people live there, and the capacity of your ventilation device. You should consult with a local contractor who can guide you on how often you should be running your ventilation device. For devices configured as ventilators (i.e. not HRVs or ERVs) you can enable a feature called "free cooling" on your ecobee3. When the outdoor temperatures are cooler than indoors and your system is calling for cool, your ecobee3 will turn on your ventilator to bring in outdoor air instead of running your air conditioner. To configure free cooling options, see page 26. On Thermostat and Mobile: 1. Select Main Menu > System > Ventilator/HRV/ERV 2. Adjust the Occupied Min Run Time and Unoccupied Min Run Time by selecting each option and swiping left or right to adjust the values. 3. If supported by your device, enable or disable Free Cooling. On Web: 1. Select System tile > Ventilator/HRV/ERV 2. Adjust the Occupied Min Run Time and Unoccupied Min Run Time by selecting each option and swiping left or right to adjust the values. 3. If supported by your device, enable or disable Free Cooling.

7. ADVANTAGES & DISADVANTAGES

Advantages:

- **Reduced costs:** Chatbots eliminate the need for labor during online interaction with customers. This is obviously a great advantage for companies that receive multiple queries at once. In addition to saving costs with them, companies can align the chatbot with their objectives, and use them as a means to enhance customer conversion.
- **24/7 Availability:** Unlike humans, once we install a chatbot, it can handle queries at any time of day. Thus, the customer does not have to wait for a commercial of the company to help him. This also allows companies to monitor customer « traffic » during non-working hours and contact them later.
- **Learning and updating:** AI-based chatbots are able to learn from interactions and update independently. This is one of the main advantages. When you hire a new employee, you have to train them continuously. However, chatbots « form » themselves (with certain limitations, of course).
- **Management of multiple clients:** Humans can serve a limited number of customers at the same time. This restriction does not exist for chatbots, and they can manage all the necessary queries simultaneously. This is one of the main advantages of using chatbot, as no customer is left unattended and you are solving different problems at the same time. There are chatbots companies already working on developing voice chatbot services.

Disadvantages:

- **Complex interface:** It is often considered that chatbots are complicated and need a lot of time to understand what you want in customer. Sometimes, it can also annoy the client about their slowness, or their difficulty in filtering responses.
- **They don't get you right:** Fixed chatbots can get stuck easily. If a query doesn't relate to something you've previously « taught » it, you won't understand it. This can lead to a frustrated customer and the loss of the sale. Other times they do understand you, but they need double (or triple) as many messages as one person, which spoils the user experience.
- **Time-consuming:** Chatbots are installed with the aim of speeding up responses and improving customer interaction. However, due to the limited availability of data and the time needed for self-updating, this process can be slow and costly. Therefore, there are times when instead of serving several customers at once, chatbots may become confused and not serve the customer well.
- **Installation cost:** Chatbots are useful programs that help you save a lot of labor by ensuring availability at all times and serving several customers at once. But unlike humans, each chatbot needs to be programmed differently for each business, which increases the initial installation cost. Considering the last-minute changes that can always occur, this is a risky investment, as updating the program will generate additional costs.
- **Null decision making:** Chatbots can attack the nerves of more than one because they are not able to make decisions.

8. APPLICATIONS

Following are the examples of ways one can use chatbots :

- Order Pizza
- Product Suggestions
- Customer Support
- Weather
- Personal Finance Assistance
- Schedule a Meeting
- Search for and Track Flights
- News
- Send Money
- Find a Restaurant

9. CONCLUSION

By following the above procedure, Intelligent Customer Help Desk with Smart Document Understanding using Watson assistant, Watson discovery, Node-RED and cloud-functions is successfully built. Chatbots are quickly making transformational changes and allowing businesses to thrive through customer interactions. The feedback and survey through chatbots strengthen the position of businesses as they analyze the reason behind different levels of customer approval. Use of conversational AI chatbots only means better engagement and relentless need for customer satisfaction in the near future.

10. FUTURE SCOPE

We can include watson studio text to speech and speech to text services to access the chatbot using voice instead of writing text and creating a more user friendly UI with additional interactive features.

11. BIBILOGRAPHY

APPENDIX

A. Source Code

Watson Assistant : [skill-Customer-Care-Sample-Skill.json](#)

```
{
  "intents": [
    {
      "intent": "Product_Information",
      "examples": [
        {
          "text": "How to turn on the heater"
        },
        {
          "text": "How to use thermostat"
        }
      ],
      "description": "User wants help using the thermostat"
    },
    {
      "intent": "Cancel",
      "examples": [
        {
          "text": "i don't want a table anymore anymore"
        },
        {
          "text": "cancel the request"
        },
        {
          "text": "forget it"
        },
        {
          "text": "cancel that"
        },
        {
          "text": "never mind"
        },
        {
          "text": "i changed my mind"
        },
        {
          "text": "nevermind"
        }
      ]
    }
  ]
}
```

```
    ],
    "description": "Cancel the current request"
  },
  {
    "intent": "Thanks",
    "examples": [
      {
        "text": "much appreciated"
      },
      {
        "text": "thank you"
      },
      {
        "text": "i appreciate it"
      },
      {
        "text": "thx"
      },
      {
        "text": "thank you very much"
      },
      {
        "text": "that's nice of you"
      },
      {
        "text": "many thanks"
      },
      {
        "text": "thanks"
      }
    ],
    "description": "Thanks"
  },
  {
    "intent": "General_Greetings",
    "examples": [
      {
        "text": "hiya"
      },
      {
        "text": "yo"
      },
      {
        "text": "How are things going?"
      },
      {
```

```
    "text": "How are you today?"
  },
  {
    "text": "How have you been?"
  },
  {
    "text": "hi"
  },
  {
    "text": "How r u?"
  },
  {
    "text": "Looking good eve"
  },
  {
    "text": "Hey you"
  },
  {
    "text": "How is it going?"
  },
  {
    "text": "You there"
  },
  {
    "text": "Who is this?"
  },
  {
    "text": "What's up?"
  },
  {
    "text": "Good day"
  },
  {
    "text": "What's new?"
  },
  {
    "text": "Hi there"
  },
  {
    "text": "Hey twin"
  },
  {
    "text": "Hi advisor"
  },
  {
    "text": "Ok take me back"
```

```
    },
    {
      "text": "Hey there"
    },
    {
      "text": "Hey there all"
    },
    {
      "text": "Hey how are you doing"
    },
    {
      "text": "Hello I am looking for some help here"
    },
    {
      "text": "Hello"
    },
    {
      "text": "Hello Agent"
    },
    {
      "text": "Have you been well?"
    },
    {
      "text": "Greetings"
    },
    {
      "text": "Good to see you"
    },
    {
      "text": "Good morning"
    },
    {
      "text": "Good evening"
    }
  ],
  "description": "Greetings"
},
{
  "intent": "Goodbye",
  "examples": [
    {
      "text": "arrivederci"
    },
    {
      "text": "ciao"
    }
  ],
}
```

```
{
  "text": "bye"
},
{
  "text": "so long"
},
{
  "text": "good bye"
},
{
  "text": "see ya"
}
],
"description": "Good byes"
},
{
  "intent": "Customer_Care_Store_Location",
  "examples": [
    {
      "text": "Looking for a location"
    },
    {
      "text": "What is the closest store to my address?"
    },
    {
      "text": "What is the nearest branch?"
    },
    {
      "text": "What is the store near my zip code?"
    },
    {
      "text": "Where is?"
    },
    {
      "text": "Find store"
    },
    {
      "text": "how do i get to your place"
    },
    {
      "text": "where are you located"
    },
    {
      "text": "can you give me directions"
    },
    {
```

```
    "text": "location please"
  },
  {
    "text": "how do i find you"
  },
  {
    "text": "what is the address"
  },
  {
    "text": "where are you"
  },
  {
    "text": "what's your location"
  },
  {
    "text": "give me directions"
  },
  {
    "text": "which cross streets are you on"
  },
  {
    "text": "how can i get to you from grand central"
  },
  {
    "text": "please suggest route from times square"
  },
  {
    "text": "Where are you located?"
  },
  {
    "text": "Where is your office?"
  },
  {
    "text": "how do i get to your business"
  },
  {
    "text": "Go to your company"
  },
  {
    "text": "I'd like to go to a store"
  },
  {
    "text": "I need help with find a store"
  },
  {
    "text": "I want to know about a store"
```



```
    }
  ],
  "description": "Locate a physical store location or an address."
},
{
  "intent": "General_Connect_to_Agent",
  "examples": [
    {
      "text": "How can I skip the recorded menu and go straight to a live person?"
    },
    {
      "text": "I dont want to talk to a computer"
    },
    {
      "text": "call the manager"
    },
    {
      "text": "I want to speak to a human"
    },
    {
      "text": "I want to talk to the manager"
    },
    {
      "text": "A real agent, please."
    },
    {
      "text": "Call agent"
    },
    {
      "text": "talk to a human"
    },
    {
      "text": "Agent help"
    },
    {
      "text": "Yes, take me to a real person"
    },
    {
      "text": "Where is the closest agent?"
    },
    {
      "text": "Send me to an agent"
    },
    {
      "text": "I don't want to speak with a robot"
    },
  ],
}
```

```
{
  "text": "get me a person"
},
{
  "text": "Can I connect to an agent?"
},
{
  "text": "Can I speak to a human please?"
},
{
  "text": "Can I speak to a live person?"
},
{
  "text": "Can I speak to an advisor?"
},
{
  "text": "Can I speak with somebody?"
},
{
  "text": "Can I talk to someone?"
},
{
  "text": "Can you assist me to connect to an agent?"
},
{
  "text": "Can you connect me with a real person?"
},
{
  "text": "Connect me to a live operator please."
},
{
  "text": "Contact person"
},
{
  "text": "Could you please transfer me to your master?"
},
{
  "text": "Customer service representative please."
},
{
  "text": "Do not want a robot?"
},
{
  "text": "Hi can you transfer me"
},
{
```

```
        "text": "I don't want to talk to a bot."
    },
    {
        "text": "I don't want to talk to you"
    },
    {
        "text": "Is there anyone there I can actually talk to for real?"
    },
    {
        "text": "I need to speak to a representative. How would I go about doing
so?"
    },
    {
        "text": "I want agent"
    },
    {
        "text": "I want a manager"
    },
    {
        "text": "I want an agent to help me"
    },
    {
        "text": "I want to talk to a person"
    },
    {
        "text": "I would like to speak to a human"
    },
    {
        "text": "I would like to speak to someone"
    },
    {
        "text": "Need help from human"
    },
    {
        "text": "Please assist me to get to an agent"
    },
    {
        "text": "Operator please"
    },
    {
        "text": "Please connect me to a live agent"
    },
    {
        "text": "Please let me talk to a human being."
    },
    {
```

```
        "text": "Pls connect"
    },
    {
        "text": "Put me through to someone"
    },
    {
        "text": "representative"
    },
    {
        "text": "I want to speak to a person"
    }
],
"description": "Request a human agent."
},
{
    "intent": "Customer_Care_Store_Hours",
    "examples": [
        {
            "text": "will you open on christmas"
        },
        {
            "text": "how late y'all stay up till"
        },
        {
            "text": "how late are you there"
        },
        {
            "text": "how early do you open on Saturdays"
        },
        {
            "text": "Are you closed new Year's eve"
        },
        {
            "text": "Are you closing early today"
        },
        {
            "text": "What is the opening time for the washington store?"
        },
        {
            "text": "store open hours?"
        },
        {
            "text": "store open"
        },
        {
            "text": "store hours"
        }
    ]
}
```

```
},
{
  "text": "store hrs"
},
{
  "text": "when can i visit your store"
},
{
  "text": "when does the store close"
},
{
  "text": "when do your stores open"
},
{
  "text": "open hours store"
},
{
  "text": "store open now"
},
{
  "text": "Hours of operation"
},
{
  "text": "What time do you close today"
},
{
  "text": "what time do you close on Sunday"
},
{
  "text": "What time do you open on Saturdays"
},
{
  "text": "What time do you close"
},
{
  "text": "when do you close"
},
{
  "text": "will you be open Memorial day"
},
{
  "text": "will you open for christmas"
},
{
  "text": "what are your hours"
},
}
```

```
{
  "text": "What time is your store open on saturday?"
},
{
  "text": "What time do stores close?"
},
{
  "text": "What time does the central manchester store shut on a saturday?"
},
{
  "text": "What time are you closing today?"
},
{
  "text": "What are your hous?"
},
{
  "text": "What are ur opening hours?"
},
{
  "text": "What are the saturday opening times for the local store?"
},
{
  "text": "What are the hours of operation?"
},
{
  "text": "What are the business hours of the store nearest to me?"
},
{
  "text": "Is the branch open now?"
},
{
  "text": "How long are you open?"
},
{
  "text": "How early do you open?"
},
{
  "text": "Does the store in the city center opens till 8pm on weekends?"
},
{
  "text": "Can you tell me how late the stores are open till?"
},
{
  "text": "At what hour can I swing by?"
},
{
```

```
        "text": "Are you open on sundays, and if so what are the hours?"
    },
    {
        "text": "Are you open on bank holidays?"
    },
    {
        "text": "Are you open during thanksgiving?"
    },
    {
        "text": "Are the stores open early?"
    },
    {
        "text": "are stores open on sunday"
    },
    {
        "text": "how late are you open tonight"
    },
    {
        "text": "how late are you open"
    },
    {
        "text": "Are you open on Sunday"
    }
],
"description": "Find business hours."
},
{
    "intent": "Help",
    "examples": [
        {
            "text": "can you help"
        },
        {
            "text": "i need assistance"
        },
        {
            "text": "what can i do"
        },
        {
            "text": "what can i say"
        },
        {
            "text": "help me"
        },
        {
            "text": "help me decide"
        }
    ]
}
```

```
    },
    {
      "text": "help"
    },
    {
      "text": "can you assist me"
    }
  ],
  "description": "Ask for help"
},
{
  "intent": "Customer_Care_Appointments",
  "examples": [
    {
      "text": "I would like to make an appointment to visit the nearest store to
my location."
    },
    {
      "text": "I would like to discuss my situation face to face"
    },
    {
      "text": "I want to talk in person with someone about my case"
    },
    {
      "text": "meet in store"
    },
    {
      "text": "are you available on tuesday"
    },
    {
      "text": "can i book for tonight"
    },
    {
      "text": "do you have availability next week"
    },
    {
      "text": "can i make an appointment"
    },
    {
      "text": "can you make an appointment for me"
    },
    {
      "text": "i'd like to make an appointment"
    },
    {
      "text": "What time can I meet the staff?"
    }
  ]
}
```



```

    },
    {
      "text": "Want to change my visit"
    },
    {
      "text": "When can I meet with one of your employees at your store?"
    },
    {
      "text": "Store appointment"
    },
    {
      "text": "Set up an appt"
    },
    {
      "text": "Make an appointment"
    },
    {
      "text": "i'd like to come in for an appointment"
    },
    {
      "text": "I prefer a face to face visit"
    },
    {
      "text": "Can I book an in person session"
    },
    {
      "text": "Could I speak to someone in the store next tuesday?"
    }
  ],
  "description": "Schedule or manage an in-store appointment."
}
],
"entities": [
  {
    "entity": "specialist",
    "values": [
      {
        "type": "synonyms",
        "value": "Maria",
        "synonyms": []
      },
      {
        "type": "synonyms",
        "value": "Derrick",
        "synonyms": [
          "derek",

```

```

        "derik",
        "derrick",
        "derrick"
    ]
},
{
    "type": "synonyms",
    "value": "Brenda",
    "synonyms": []
},
{
    "type": "synonyms",
    "value": "Barbara",
    "synonyms": [
        "barbra"
    ]
},
{
    "type": "synonyms",
    "value": "Nicholas",
    "synonyms": [
        "nick"
    ]
},
{
    "type": "synonyms",
    "value": "Robert",
    "synonyms": [
        "bob"
    ]
}
]
},
{
    "entity": "holiday",
    "values": [
        {
            "type": "synonyms",
            "value": "new years eve",
            "synonyms": [
                "12-31",
                "12/31",
                "dec 31",
                "dec 31st",
                "new year's eve"
            ]
        }
    ]
}

```

```
},
{
  "type": "synonyms",
  "value": "christmas eve",
  "synonyms": [
    "x mas eve",
    "x-mas eve",
    "xmas eve"
  ]
},
{
  "type": "synonyms",
  "value": "labor day",
  "synonyms": []
},
{
  "type": "synonyms",
  "value": "valentine's day",
  "synonyms": [
    "valentine day",
    "valentines day"
  ]
},
{
  "type": "synonyms",
  "value": "independence day",
  "synonyms": [
    "7/4",
    "fourth of july",
    "july 4",
    "july 4th",
    "july fourth"
  ]
},
{
  "type": "synonyms",
  "value": "halloween",
  "synonyms": []
},
{
  "type": "synonyms",
  "value": "christmas",
  "synonyms": [
    "christmas day",
    "x man day",
    "xmas",
```

```

        "x mas",
        "x-mas",
        "x-mas day",
        "xmas day"
    ]
},
{
    "type": "synonyms",
    "value": "thanksgiving",
    "synonyms": [
        "turkey day"
    ]
},
{
    "type": "synonyms",
    "value": "memorial day",
    "synonyms": []
},
{
    "type": "synonyms",
    "value": "new years",
    "synonyms": [
        "1/1",
        "jan 1",
        "jan 1st",
        "jan first",
        "january 1",
        "january 1st",
        "january first",
        "new year",
        "new year day",
        "new years day"
    ]
}
]
},
{
    "entity": "phone",
    "values": [
        {
            "type": "patterns",
            "value": "US Phone pattern",
            "patterns": [
                "(\\d{3})-(\\d{3})-(\\d{4})"
            ]
        }
    ]
}

```

```
]
},
{
  "entity": "sys-date",
  "values": []
},
{
  "entity": "sys-number",
  "values": []
},
{
  "entity": "sys-time",
  "values": []
},
{
  "entity": "reply",
  "values": [
    {
      "type": "synonyms",
      "value": "no",
      "synonyms": [
        "definitely not",
        "don't think so",
        "dont think so",
        "i think not",
        "nope",
        "not at this time",
        "not now"
      ]
    }
  ],
  {
    "type": "synonyms",
    "value": "yes",
    "synonyms": [
      "definitely",
      "go for it",
      "let's do it",
      "ok",
      "please",
      "sure",
      "why not",
      "yeah",
      "yes",
      "you bet",
      "you betcha",
      "yep"
    ]
  }
}
```

```

    ]
  }
]
},
{
  "entity": "zip_code",
  "values": [
    {
      "type": "patterns",
      "value": "US Zip",
      "patterns": [
        "(\\b|\\s)\\d{5}(\\b|\\s)"
      ]
    }
  ]
},
{
  "entity": "landmark",
  "values": [
    {
      "type": "synonyms",
      "value": "grand central",
      "synonyms": []
    },
    {
      "type": "synonyms",
      "value": "times square",
      "synonyms": [
        "time sqaure",
        "time square",
        "times sqaure"
      ]
    },
    {
      "type": "synonyms",
      "value": "empire state building",
      "synonyms": [
        "empire state",
        "emprire state"
      ]
    }
  ],
  "fuzzy_match": true
},
"metadata": {

```

```

    "api_version": {
      "major_version": "v2",
      "minor_version": "2018-11-08"
    }
  },
  "webhooks": [
    {
      "url": "https://eu-
gb.functions.cloud.ibm.com/api/v1/web/vermaanjali2000%40gmail.com_dev/default/MyAction
.json",
      "name": "main_webhook",
      "headers": []
    }
  ],
  "dialog_nodes": [
    {
      "type": "response_condition",
      "output": {
        "text": {
          "values": [
            "To get to our business from Grand Central, take the 4,5 or 6 train
downtown to Union Square."
          ],
          "selection_policy": "sequential"
        }
      },
      "parent": "Directions",
      "metadata": {},
      "conditions": "@landmark:(grand central)",
      "dialog_node": "node_4_1522439442155",
      "previous_sibling": "node_8_1482459217052"
    },
    {
      "type": "response_condition",
      "output": {
        "text": {
          "values": [
            "To get to our business from the Empire State Building, walk to Herald
Square and take the N train to Union Square"
          ],
          "selection_policy": "sequential"
        }
      },
      "parent": "Directions",
      "metadata": {},
      "conditions": "@landmark:(empire state building)",

```

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    "dialog_node": "node_7_1482459200886",
    "previous_sibling": "node_3_1522439390442"
  },
  {
    "type": "response_condition",
    "output": {
      "text": {
        "values": [
          "To get to our business from Times Square, take the N train downtown to
Union Square"
        ],
        "selection_policy": "sequential"
      }
    },
    "parent": "Directions",
    "metadata": {},
    "conditions": "@landmark:(times square)",
    "dialog_node": "node_8_1482459217052",
    "previous_sibling": "node_7_1482459200886"
  },
  {
    "type": "standard",
    "title": "Provide location",
    "output": {
      "text": {
        "values": [
          "We're located by Union Square on the corner of 13th and Broadway"
        ],
        "selection_policy": "sequential"
      }
    },
    "parent": "Directions",
    "metadata": {},
    "conditions": "true",
    "dialog_node": "node_3_1522439390442"
  },
  {
    "type": "event_handler",
    "output": {
      "text": {
        "values": [
          "We only accept appointments between 11am and 5pm"
        ]
      }
    },
    "parent": "slot_105_1498132552870",

```



```

    "metadata": {},
    "next_step": {
      "behavior": "reprompt"
    },
    "conditions": "$time.after('17:30:30') || $time.before('10:59:59')",
    "event_name": "filled",
    "dialog_node": "handler_1_1509694458589",
    "previous_sibling": "handler_106_1498132552870"
  },
  {
    "type": "event_handler",
    "output": {},
    "parent": "slot_105_1498132552870",
    "context": {
      "time": "@sys-time"
    },
    "metadata": {},
    "conditions": "@sys-time",
    "event_name": "input",
    "dialog_node": "handler_106_1498132552870",
    "previous_sibling": "handler_107_1498132552870"
  },
  {
    "type": "event_handler",
    "output": {
      "text": "What time on <? $date.reformatDateTime(\"EEEE\") ?> do you want to
come in?"
    },
    "parent": "slot_105_1498132552870",
    "metadata": {},
    "event_name": "focus",
    "dialog_node": "handler_107_1498132552870"
  },
  {
    "type": "slot",
    "output": {},
    "parent": "Reservation using slots",
    "metadata": {},
    "variable": "$specialist",
    "dialog_node": "slot_12_1522596437268",
    "previous_sibling": "slot_105_1498132552870"
  },
  {
    "type": "slot",
    "output": {},
    "parent": "Reservation using slots",

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```

    "metadata": {
      "_customization": {}
    },
    "variable": "$phone",
    "dialog_node": "slot_22_1522444583114",
    "previous_sibling": "slot_8_1509132875735"
  },
  {
    "type": "event_handler",
    "output": {
      "text": {
        "values": [
          "OK. Canceling your request..."
        ]
      }
    },
    "parent": "Reservation using slots",
    "context": {
      "date": null,
      "time": null,
      "phone": null,
      "confirm": null,
      "specialist": null,
      "user_cancelled": true
    },
    "metadata": {},
    "next_step": {
      "behavior": "skip_all_slots"
    },
    "conditions": "#Cancel",
    "event_name": "generic",
    "dialog_node": "handler_16_1509133697261",
    "previous_sibling": "handler_3_1501275087289"
  },
  {
    "type": "event_handler",
    "output": {
      "text": {
        "values": []
      }
    },
    "parent": "Reservation using slots",
    "disabled": true,
    "metadata": {},
    "event_name": "focus",
    "dialog_node": "handler_7_1509696539866",

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```

    "previous_sibling": "handler_16_1509133697261"
  },
  {
    "type": "response_condition",
    "output": {
      "text": {
        "values": [
          "Let me know how else I can help"
        ],
        "selection_policy": "sequential"
      }
    },
    "parent": "Reservation using slots",
    "context": {},
    "metadata": {},
    "conditions": "$user_cancelled",
    "dialog_node": "node_10_1509697567474",
    "previous_sibling": "node_25_1522598839584"
  },
  {
    "type": "response_condition",
    "output": {
      "text": {
        "values": [
          "Let me check availability... [Use IBM Cloud Functions to connect to
backend systems]"
        ]
      }
    },
    "parent": "Reservation using slots",
    "context": {},
    "metadata": {},
    "conditions": "true",
    "dialog_node": "node_3_1519173961259",
    "previous_sibling": "node_10_1509697567474"
  },
  {
    "type": "slot",
    "output": {},
    "parent": "Reservation using slots",
    "metadata": {
      "_customization": {
        "mcr": true
      }
    },
    "variable": "$date",

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```
    "dialog_node": "slot_102_1498132501942",
    "previous_sibling": "node_3_1519173961259"
  },
  {
    "type": "slot",
    "output": {},
    "parent": "Reservation using slots",
    "metadata": {
      "_customization": {
        "mcr": true
      }
    },
    "variable": "$time",
    "dialog_node": "slot_105_1498132552870",
    "previous_sibling": "slot_102_1498132501942"
  },
  {
    "type": "response_condition",
    "output": {
      "text": {
        "values": [
          "[Use IBM Cloud Functions to connect to to backend systems]"
        ]
      }
    },
    "parent": "Reservation using slots",
    "metadata": {},
    "conditions": "$user_needs_help",
    "dialog_node": "node_25_1522598839584",
    "previous_sibling": "handler_7_1509696539866"
  },
  {
    "type": "slot",
    "output": {},
    "parent": "Reservation using slots",
    "metadata": {},
    "variable": "$confirm",
    "dialog_node": "slot_8_1509132875735",
    "previous_sibling": "slot_12_1522596437268"
  },
  {
    "type": "event_handler",
    "output": {
      "text": {
        "values": [
```

"I see you need help making an appointment. Let me transfer you to an agent..."

```
    ],
    "selection_policy": "sequential"
  }
},
"parent": "Reservation using slots",
"context": {
  "date": null,
  "time": null,
  "phone": null,
  "confirm": null,
  "specialist": null,
  "user_needs_help": true
},
"metadata": {},
"next_step": {
  "behavior": "skip_all_slots"
},
"conditions": "#Help",
"event_name": "generic",
"dialog_node": "handler_3_1501275087289"
},
{
  "type": "event_handler",
  "output": {
    "text": {
      "values": [
        "Perfect!"
      ]
    }
  },
  "parent": "slot_8_1509132875735",
  "metadata": {},
  "conditions": "@reply:yes",
  "event_name": "filled",
  "dialog_node": "handler_14_1509133469904",
  "previous_sibling": "handler_9_1509132875735"
},
{
  "type": "event_handler",
  "output": {
    "text": {
      "values": [
        "Sorry... let's try again"
      ]
    }
  }
```

```

    }
  },
  "parent": "slot_8_1509132875735",
  "context": {
    "date": null,
    "time": null,
    "confirm": null
  },
  "metadata": {},
  "conditions": "@reply:no",
  "event_name": "filled",
  "dialog_node": "handler_17_1509135162089",
  "previous_sibling": "handler_14_1509133469904"
},
{
  "type": "event_handler",
  "output": {},
  "parent": "slot_8_1509132875735",
  "context": {
    "confirm": "@reply && slot_in_focus"
  },
  "metadata": {},
  "conditions": "@reply && slot_in_focus",
  "event_name": "input",
  "dialog_node": "handler_9_1509132875735",
  "previous_sibling": "handler_10_1509132875735"
},
{
  "type": "event_handler",
  "output": {
    "text": "Let me confirm: You want an appointment for <?
$date.reformatDateTime(\"EEEEEE\") ?> at <? $time.reformatDateTime(\"h a\") ?>. Is this
correct?"
  },
  "parent": "slot_8_1509132875735",
  "metadata": {},
  "event_name": "focus",
  "dialog_node": "handler_10_1509132875735"
},
{
  "type": "event_handler",
  "output": {},
  "parent": "slot_102_1498132501942",
  "context": {
    "date": "@sys-date"
  },

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```

    "metadata": {},
    "conditions": "@sys-date",
    "event_name": "input",
    "dialog_node": "handler_103_1498132501942",
    "previous_sibling": "handler_104_1498132501942"
  },
  {
    "type": "event_handler",
    "output": {
      "text": {
        "values": [
          "Looks like you're trying to make a reservation in the past. Try again."
        ]
      }
    },
  },
  "parent": "slot_102_1498132501942",
  "metadata": {},
  "next_step": {
    "behavior": "reprompt"
  },
  "conditions": "$date.before(now())",
  "event_name": "filled",
  "dialog_node": "handler_6_1509695999145",
  "previous_sibling": "handler_103_1498132501942"
},
{
  "type": "event_handler",
  "output": {
    "text": "What day would you like to come in?"
  },
  "parent": "slot_102_1498132501942",
  "metadata": {},
  "event_name": "focus",
  "dialog_node": "handler_104_1498132501942"
},
{
  "type": "response_condition",
  "output": {
    "text": {
      "values": [
        "Hello",
        "Hi there",
        "Hi. How can I help"
      ],
      "selection_policy": "sequential"
    }
  }
}

```

```

    },
    "parent": "node_13_1502484041694",
    "metadata": {},
    "dialog_node": "node_28_1522448362216",
    "previous_sibling": "node_15_1488295465298"
  },
  {
    "type": "response_condition",
    "output": {
      "text": {
        "values": [
          "Hello. Good evening",
          "Hi. Good evening",
          "Hello. How can I help this evening?"
        ],
        "selection_policy": "sequential"
      }
    },
    "parent": "node_13_1502484041694",
    "metadata": {},
    "conditions": "now().after('17:00:00')",
    "dialog_node": "node_15_1488295465298",
    "previous_sibling": "node_1_1495022305143"
  },
  {
    "type": "response_condition",
    "output": {
      "text": {
        "values": [
          "Hello. Good afternoon",
          "Hi there. It's a beautiful afternoon",
          "Good afternoon. How can I help?"
        ],
        "selection_policy": "sequential"
      }
    },
    "parent": "node_13_1502484041694",
    "metadata": {},
    "conditions": "now().after('12:00:00') && now().before('16:59:59')",
    "dialog_node": "node_1_1495022305143",
    "previous_sibling": "node_16_1488295517679"
  },
  {
    "type": "response_condition",
    "output": {
      "text": {

```



```

        "values": [
            "Hello. Good morning",
            "It's a beautiful morning. Hello",
            "Hi there. How can I help you this morning?"
        ],
        "selection_policy": "sequential"
    }
},
"parent": "node_13_1502484041694",
"metadata": {},
"conditions": "now().after('04:00:00') && now().before('11:59:59')",
"dialog_node": "node_16_1488295517679"
},
{
    "type": "response_condition",
    "output": {
        "text": {
            "values": [
                "Our hours on <? @sys-date.reformatDateTime(\"EEEE\") ?> are 11am to
6pm."
            ],
            "selection_policy": "sequential"
        }
    },
    "parent": "Hours of Operation",
    "context": {},
    "metadata": {},
    "conditions": "@sys-date.reformatDateTime(\"EEEE\") == \"Saturday\" || @sys-
date.reformatDateTime(\"EEEE\") == \"Sunday\"",
    "dialog_node": "node_2_1482424204936",
    "previous_sibling": "node_5_1482426503106"
},
{
    "type": "response_condition",
    "output": {
        "text": {
            "values": [
                "We are open on @holiday regular hours"
            ],
            "selection_policy": "sequential"
        }
    },
    "parent": "Hours of Operation",
    "context": {},
    "metadata": {},
    "conditions": "@holiday",

```

```

        "dialog_node": "node_5_1482426503106",
        "previous_sibling": "node_1_1522387330204"
    },
    {
        "type": "response_condition",
        "output": {
            "text": {
                "values": [
                    "We are open on <? @sys-date.reformatDateTime(\"EEEE\") ?> from 10am
until 8pm"
                ],
                "selection_policy": "sequential"
            }
        },
        "parent": "Hours of Operation",
        "context": {},
        "metadata": {},
        "conditions": "@sys-date.reformatDateTime(\"EEEE\")== \"Monday\" || @sys-
date.reformatDateTime(\"EEEE\")== \"Tuesday\" || @sys-
date.reformatDateTime(\"EEEE\")== \"Wednesday\" || @sys-
date.reformatDateTime(\"EEEE\")== \"Thursday\" || @sys-
date.reformatDateTime(\"EEEE\")== \"Friday\"",
        "dialog_node": "node_1_1522387330204",
        "previous_sibling": "node_4_1482425833988"
    },
    {
        "type": "response_condition",
        "output": {
            "text": {
                "values": [
                    "Our hours are Monday to Friday 10am to 8pm and Friday and Saturday 11am
to 6pm."
                ],
                "selection_policy": "sequential"
            }
        },
        "parent": "Hours of Operation",
        "context": {},
        "metadata": {},
        "conditions": " true",
        "dialog_node": "node_6_1482426521282",
        "previous_sibling": "node_2_1482424204936"
    },
    {
        "type": "response_condition",
        "output": {

```

```

        "text": {
            "values": [
                "We are closed on @holiday"
            ],
            "selection_policy": "sequential"
        }
    },
    "parent": "Hours of Operation",
    "context": {},
    "metadata": {},
    "conditions": "@holiday:christmas || @holiday:thanksgiving || @holiday:(new
years)",
    "dialog_node": "node_4_1482425833988"
},
{
    "type": "event_handler",
    "output": {},
    "parent": "slot_22_1522444583114",
    "context": {
        "phone": "@phone"
    },
    "metadata": {},
    "conditions": "@phone",
    "event_name": "input",
    "dialog_node": "handler_23_1522444583114",
    "previous_sibling": "handler_24_1522444583114"
},
{
    "type": "event_handler",
    "output": {
        "text": {
            "values": [
                "Thanks"
            ],
            "selection_policy": "sequential"
        }
    },
    "parent": "slot_22_1522444583114",
    "context": {},
    "metadata": {},
    "conditions": "true",
    "event_name": "filled",
    "dialog_node": "handler_22_1522598191131",
    "previous_sibling": "handler_23_1522444583114"
},
{

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```

    "type": "event_handler",
    "output": {
      "text": "I'll just need a phone to hold your reservation"
    },
    "parent": "slot_22_1522444583114",
    "metadata": {},
    "event_name": "focus",
    "dialog_node": "handler_24_1522444583114"
  },
  {
    "type": "response_condition",
    "output": {
      "generic": [
        {
          "values": [
            {
              "text": "Try again later"
            }
          ],
          "response_type": "text",
          "selection_policy": "sequential"
        }
      ]
    },
    "parent": "node_2_1589752166191",
    "conditions": "anything_else",
    "dialog_node": "response_5_1589752214517",
    "previous_sibling": "response_1_1589752211979"
  },
  {
    "type": "response_condition",
    "output": {
      "generic": [
        {
          "values": [
            {
              "text": "$webhook_result_1"
            }
          ],
          "response_type": "text",
          "selection_policy": "sequential"
        }
      ]
    },
    "parent": "node_2_1589752166191",
    "conditions": "$webhook_result_1",

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    "dialog_node": "response_1_1589752211979"
  },
  {
    "type": "standard",
    "output": {
      "text": "OK. Let me know how I can help"
    },
    "parent": "node_22_1467833484410",
    "metadata": {},
    "conditions": "@reply:no",
    "dialog_node": "node_21_1468350173406",
    "previous_sibling": "node_19_1468350024009"
  },
  {
    "type": "standard",
    "output": {
      "text": {
        "values": [
          "OK. Transferring... [Use IBM Cloud Functions to connect to backend
systems]"
        ]
      }
    },
    "parent": "node_22_1467833484410",
    "metadata": {},
    "conditions": "@reply:yes",
    "dialog_node": "node_19_1468350024009"
  },
  {
    "type": "event_handler",
    "output": {},
    "parent": "slot_12_1522596437268",
    "context": {
      "specialist": "@specialist"
    },
    "metadata": {},
    "conditions": "@specialist",
    "event_name": "input",
    "dialog_node": "handler_13_1522596437268",
    "previous_sibling": "handler_14_1522596437268"
  },
  {
    "type": "event_handler",
    "output": {
      "text": {
        "values": [

```

```

        "We'll do our best to book you with @specialist"
    ],
    "selection_policy": "sequential"
}
},
"parent": "slot_12_1522596437268",
"event_name": "filled",
"dialog_node": "handler_15_1522596463593",
"previous_sibling": "handler_13_1522596437268"
},
{
    "type": "event_handler",
    "output": {},
    "parent": "slot_12_1522596437268",
    "event_name": "focus",
    "dialog_node": "handler_14_1522596437268"
},
{
    "type": "frame",
    "title": "I want to make an appointment",
    "output": {},
    "metadata": {
        "fallback": "leave",
        "_customization": {
            "mcr": true
        }
    }
},
"conditions": "#Customer_Care_Appointments",
"digress_in": "does_not_return",
"dialog_node": "Reservation using slots",
"digress_out": "allow_all",
"previous_sibling": "Directions",
"digress_out_slots": "allow_all"
},
{
    "type": "standard",
    "output": {},
    "metadata": {},
    "conditions": "#General_Greetings",
    "digress_in": "does_not_return",
    "dialog_node": "node_13_1502484041694",
    "previous_sibling": "Reservation using slots"
},
{
    "type": "standard",
    "title": "Please transfer me to an agent",

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"output": {
  "text": {
    "values": [
      "Would you like me to transfer you to a representative?"
    ],
    "selection_policy": "sequential"
  }
},
"metadata": {},
"conditions": "#General_Connect_to_Agent",
"digress_in": "does_not_return",
"dialog_node": "node_22_1467833484410",
"digress_out": "allow_all_never_return",
"previous_sibling": "node_2_1468243505617"
},
{
  "type": "standard",
  "title": "Ask about product",
  "actions": [
    {
      "name": "main_webhook",
      "type": "webhook",
      "parameters": {
        "input": "<?input.text?>"
      },
      "result_variable": "webhook_result_1"
    }
  ],
  "metadata": {
    "_customization": {
      "mcr": true
    }
  },
  "conditions": "#Product_Information",
  "dialog_node": "node_2_1589752166191",
  "previous_sibling": "node_4_1570050459690"
},
{
  "type": "standard",
  "output": {
    "text": {
      "values": [
        "You're welcome. Just let me know if you need anything else",
        "No problem. Just let me know if you need anything else",
        "My pleasure. Just let me know if you need anything else"
      ],

```

```

        "selection_policy": "sequential"
    }
},
"metadata": {},
"conditions": "#Thanks",
"digress_in": "does_not_return",
"dialog_node": "node_2_1468243505617",
"previous_sibling": "node_12_1468329566917"
},
{
    "type": "standard",
    "output": {
        "text": {
            "values": [
                "So long",
                "See ya",
                "Good bye"
            ],
            "selection_policy": "sequential"
        }
    },
    "metadata": {},
    "conditions": "#Goodbye",
    "digress_in": "does_not_return",
    "dialog_node": "node_12_1468329566917",
    "previous_sibling": "node_13_1502484041694"
},
{
    "type": "standard",
    "title": "Where are you located?",
    "output": {},
    "metadata": {},
    "next_step": {
        "behavior": "skip_user_input"
    },
    "conditions": "#Customer_Care_Store_Location",
    "digress_in": "does_not_return",
    "dialog_node": "Directions",
    "digress_out": "allow_all",
    "previous_sibling": "Hours of Operation"
},
{
    "type": "standard",
    "output": {
        "text": {
            "values": [

```



```

        "I didn't understand can you try again"
    ],
    "selection_policy": "sequential"
}
},
"metadata": {},
"conditions": "anything_else",
"digress_in": "returns",
"dialog_node": "node_2_1467831978407",
"digress_out": "allow_all",
"previous_sibling": "node_2_1589752166191",
"disambiguation_opt_out": true
},
{
    "type": "standard",
    "title": "What can I do",
    "output": {
        "generic": [
            {
                "values": [
                    {
                        "text": "I can tell you about our store locations and opening hours,
or help you set up an appointment."
                    },
                    {
                        "text": "You could also ask me to connect you to an agent."
                    }
                ],
                "response_type": "text",
                "selection_policy": "sequential"
            }
        ]
    },
    "conditions": "#Help",
    "dialog_node": "node_4_1570050459690",
    "previous_sibling": "node_22_1467833484410"
},
{
    "type": "standard",
    "title": "What are your hours?",
    "output": {},
    "metadata": {},
    "next_step": {
        "behavior": "jump_to",
        "selector": "body",
        "dialog_node": "node_3_1522439390442"
    }
}

```

```

    },
    "conditions": "#Customer_Care_Store_Hours",
    "digress_in": "does_not_return",
    "dialog_node": "Hours of Operation",
    "digress_out": "allow_all",
    "previous_sibling": "Opening"
  },
  {
    "type": "standard",
    "title": "Opening",
    "output": {
      "text": {
        "values": [
          "Hello, I'm a demo customer care virtual assistant to show you the basics.
I can help with directions to my store, hours of operation and booking an in-store
appointment"
        ],
        "selection_policy": "sequential"
      }
    },
    "context": {
      "no_reservation": true
    },
    "metadata": {},
    "conditions": "welcome",
    "dialog_node": "Opening"
  }
],
"counterexamples": [],
"system_settings": {
  "tooling": {
    "store_generic_responses": true
  },
  "off_topic": {
    "enabled": true
  },
  "disambiguation": {
    "prompt": "Did you mean:",
    "enabled": true,
    "randomize": true,
    "max_suggestions": 5,
    "suggestion_text_policy": "title",
    "none_of_the_above_prompt": "None of the above."
  },
  "system_entities": {
    "enabled": true
  }
}

```

```

    },
    "spelling_auto_correct": true
  },
  "learning_opt_out": false,
  "name": "Customer Care Sample Skill",
  "language": "en",
  "description": "Sample simple customer service skill to get you started."
}

```

Cloud Function : [node.js](#)

```

/**
 *
 * @param {object} params
 * @param {string} params.iam_apikey
 * @param {string} params.url
 * @param {string} params.username
 * @param {string} params.password
 * @param {string} params.environment_id
 * @param {string} params.collection_id
 * @param {string} params.configuration_id
 * @param {string} params.input
 *
 * @return {object}
 *
 */
const assert = require('assert');
const DiscoveryV1 = require('watson-developer-cloud/discovery/v1');
/**
 *
 * main() will be run when you invoke this action
 *
 * @param Cloud Functions actions accept a single parameter, which must be a JSON
object.
 *
 * @return The output of this action, which must be a JSON object.
 *
 */
function main(params) {
  return new Promise(function (resolve, reject) {
    let discovery;
    if (params.iam_apikey){
      discovery = new DiscoveryV1({
        'iam_apikey': params.iam_apikey,
        'url': params.url,
        'version': '2019-03-25'
      });
    }
  });
}

```



```
learning":false,"x":380,"y":160,"wires":[["d7c932de.d158b","6ec32a8d.900844"]]],{"id":"1b4fe696.410fc9","type":"ui_text","z":"d20d4833.fce068","group":"7ed5f621.985e38","order":1,"width":10,"height":12,"name":"","label":"Results","format":"{{msg.payload}}","layout":"col-center","x":720,"y":300,"wires":[]},{id":"165ffce0.fc5bf3","type":"ui_group","z":"","name":"INPUT","tab":"46915180.2a5e8","order":1,"disp":true,"width":8,"collapse":false},{id":"7ed5f621.985e38","type":"ui_group","z":"","name":"OUTPUT","tab":"46915180.2a5e8","order":2,"disp":true,"width":10,"collapse":false},{id":"46915180.2a5e8","type":"ui_tab","z":"","name":"WELCOME","icon":"dashboard","disabled":false,"hidden":false}]
```

B. References

- https://www.ibm.com/cloud/architecture/tutorials/cognitive_discovery
- <https://cloud.ibm.com/docs/assistant?topic=assistant-getting-started>
- <https://developer.ibm.com/recipes/tutorials/how-to-create-a-watson-chatbot-on-nodered/>
- <http://www.iotgyan.com/learning-resource/integration-of-watson-assistant-to-node-red>
- <https://github.com/IBM/watson-discovery-sdu-with-assistant>
- <https://www.youtube.com/watch?v=Jpr3wVH3FVA>