

# H&R Block ADVANTAGE®



**H&R BLOCK**

**Prepared For:**

02/07/2007

**Prepared By:**

**For Year-round Service:**

**Today's Savings**

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## **Filing, Refund and Balance Due Information**

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<b>Tax Return</b>	<b>efile</b>	<b>Refund / (Balance Due)</b>	<b>Payment Information</b>	<b>Delivery</b>
Federal	Yes	\$722.00	Refund	\$722.00
Utah	Yes	\$252.00		

- **Your taxable income is within \$226 of the next tax bracket:**

This means that if your income increases by more than \$226 next year, some of your income may be taxed at a higher rate than your current marginal rate of 10%. You may want to increase your withholding or estimated payments to offset those higher taxes.

- **Let your money earn money. Don't miss out on savings incentives!**

Non-profit and government agencies around the country operate savings programs that give away matching dollars to qualifying participants who work and save for the future. These programs are called IDAs (Individual Development Accounts) and most match every dollar you save with an additional two dollars in your account. IDAs may include penalties for early withdrawals. For more information, visit [www.idanetwork.org](http://www.idanetwork.org).

- **Budgeting helps:**

Starting a budget can help you cover monthly expenses and save for the future. To get started, write down all of your recurring expenses such as food, rent, utilities, loans and more. Then estimate how much you spend on these expenses each month. Keep this list current by adjusting it whenever new expenses come up. When you get your paycheck, allocate enough to cover your expenses. Then you'll know how much is yours to spend or save. For more information about budgeting, visit [hrblock.com](http://hrblock.com).

- **Your credit is important:**

How and when you pay your bills can affect whether you get a loan, rent an apartment and more. Your credit history is tracked by three credit reporting agencies: TransUnion, Equifax and Experian. Potential lenders, employers and landlords check your report to see whether you pay your bills on time. If you pay your bills regularly, then your credit is probably in pretty good shape. But, if you've had some problems paying bills in your past, you may have problems getting credit in the future. For a referral to a credit counseling agency in your area, call the National Foundation for Credit Counseling (NFCC) at 1-800-388-2227 or visit [www.nfcc.org](http://www.nfcc.org).

- **Use grants and scholarships to pay for school:**

Millions of dollars in government and private grants and scholarships are available to help qualified applicants pay for school. Many programs have criteria that are not based on grade point averages but on other qualifications such as background, financial need, or chosen field of study. For more information about applying for scholarships and grants, contact your school's financial aid department or counseling center. Most likely, you'll need to fill out the Free Application for Federal Student Aid (FAFSA). To print out a FAFSA worksheet, visit [www.fafsa.ed.gov](http://www.fafsa.ed.gov), or call 1-800-4-FED-AID.

- **Your employer may pay for school:**

If you return to school to start or finish a degree, you may be eligible for an education credit or deduction. In addition, find out if your employer will pay for your tuition. Your employer may have a tuition reimbursement plan as an employee benefit. Be sure to keep track of any expenses you pay out-of-pocket such as tuition, books, supplies and more. Keep in mind, you can't claim tax benefits if your employer is paying for all the costs.

# H&R Block ADVANTAGE<sup>®</sup>

## 2006 Tax Return Summary

### Federal Year over Year Comparison

INCOME	Year 2006	Year 2005	Change(\$)
Wages, salaries, tips	\$14,749	\$0	\$14,749
State/local tax refunds	\$1,025	\$0	\$1,025
Total income	\$15,774	\$0	\$15,774
<b>ADJUSTED GROSS INCOME</b>			
Total income less total adjustments	\$15,774	\$0	\$15,774
<b>TAXABLE INCOME</b>			
Standard deductions	\$5,150	\$0	\$5,150
Exemptions	\$3,300	\$0	\$3,300
Taxable income	\$7,324	\$0	\$7,324
<b>TAX COMPUTATION</b>			
Income tax	\$733	\$0	\$733
Tax before credits	\$733	\$0	\$733
<b>CREDITS</b>			
Education credits	\$400	\$0	\$400
Total credits	\$400	\$0	\$400
Tax after credits	\$333	\$0	\$333
<b>OTHER TAXES</b>			
Total tax	\$333	\$0	\$333
<b>PAYMENTS</b>			
Federal withholding	\$1,025	\$0	\$1,025
Total payments	\$1,055	\$0	\$1,055
<b>REFUND</b>			
Overpayment	\$722	\$0	\$722
Refund due	\$722	\$0	\$722
<b>OTHER COMPUTATIONS</b>			
Alternative minimum taxable income	\$14,749	\$0	\$14,749
Total tax preferences and adjustments	(\$1,025)	\$0	(\$1,025)
Marginal tax bracket	10%		
Effective tax bracket	2%		
Filing status	Single		

0	0
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Utah State Tax Commission  
**Utah Individual Income Tax**  
**Transmittal For Electronic Filing**  
 For the year January 1 - December 31, 2006

**2006**  
**TC-8453**  
 Rev. 12/06

Your Social Security number

529-91-6479

Spouse's Social Security number

Your name

Last name

ELLIOTT GONZALES

Spouse's name

Last name

Mailing address

8371 SPAULDING COURT

Telephone number

(801) 403-5225

City

WEST JORDAN

State

UT

ZIP code

84088

Foreign country (if not U.S.)

**IMPORTANT!**

Social Security Number(s) Required

RTN: 324079186

DAN: 33612

Checking

**Declaration of Taxpayer for State Only Returns or Other Documentation to be Submitted to the Tax Commission**

Under penalties of perjury, I declare that I have compared my 2006 Utah Individual Income Tax return with the information I provided to my Electronic Return Originator, and to the best of my knowledge and belief, my return is true, correct and complete. This declaration may be forwarded to the Utah State Tax Commission by my Electronic Return Originator as validation of my electronically filed Utah Individual Income Tax return. I understand if there is an error in my return, it may be rejected and any Utah refund to which I may be entitled may be delayed.

Taxpayer signature

Date

Spouse signature

Date

**COPY ONLY****COPY ONLY**

**This form is to be filed ONLY if the taxpayer(s) is filing a Utah State Only Return electronically separate from their federal return, or must submit specific documentation to the Utah State Tax Commission to support an equitable adjustment reported as an addition to income (Schedule S, Part 1, code 69) or an other deduction (Schedule S, Part 2, code 79).**

**IRS- DCN.** Enter the same 14- digit Document Control Number (DCN) assigned by the Electronic Return Originator (ERO) to identify your electronically submitted federal tax return.

**Name, Address, Social Security Number.** Your social security number(s) and name(s) must match your social security card(s). Enter your social security number, name(s), address and telephone number(s) in the spaces provided. If you file a joint return, make sure you enter the social security numbers in the same order your names are shown on your return.

**Declaration of Taxpayer for Utah Only Returns.** A taxpayer may file their Utah State return electronically, separate from their federal return. If a Utah State Only Return is being filed, the signature of the taxpayer (and spouse, if filing jointly) is required.

**When and Where to File**

If required, the ERO must mail the TC- 8453 to the **Utah State Tax Commission, 210 N 1950 W, Salt Lake City, UT 84134- 0210**, no later than the next working day after receiving the state acknowledgment that the return was received and accepted. If a third- party transmitter is used, the ERO must mail this information the next working day after receiving the state acknowledgment from the Transmitter.

DO NOT include a copy of your return or withholding forms (W-2, W-2G, 1099-G, and 1099-R) if filing this form.

**FILE**

# 2006 Federal Tax Return Filing Instructions

FOR THE YEAR ENDING

December 31, 2006

<b>Prepared for</b>	ELLIOTT GONZALES																								
<b>Tax Summary</b>	<table> <tr> <td>Gross Income .....</td> <td>\$</td> <td>15,774</td> </tr> <tr> <td>Adjusted Gross Income .....</td> <td>\$</td> <td>15,774</td> </tr> <tr> <td>Total Deductions .....</td> <td>\$</td> <td>8,450</td> </tr> <tr> <td>Total Taxable Income .....</td> <td>\$</td> <td>7,324</td> </tr> <tr> <td>Total Tax .....</td> <td>\$</td> <td>333</td> </tr> <tr> <td>Total Payments .....</td> <td>\$</td> <td>1,055</td> </tr> <tr> <td>Refund Amount .....</td> <td>\$</td> <td>722</td> </tr> <tr> <td>Amount You Owe .....</td> <td>\$</td> <td>0</td> </tr> </table>	Gross Income .....	\$	15,774	Adjusted Gross Income .....	\$	15,774	Total Deductions .....	\$	8,450	Total Taxable Income .....	\$	7,324	Total Tax .....	\$	333	Total Payments .....	\$	1,055	Refund Amount .....	\$	722	Amount You Owe .....	\$	0
Gross Income .....	\$	15,774																							
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Total Tax .....	\$	333																							
Total Payments .....	\$	1,055																							
Refund Amount .....	\$	722																							
Amount You Owe .....	\$	0																							
<b>Make check payable to</b>	United States Treasury																								
<b>Mailing Address</b>	Since you are filing your return electronically and you chose to use an electronic signature, you do not mail your return.																								

## Instructions

STEP 1 - Once your e-filed return has been accepted, you will receive an e-mail

STEP 2 - Keep a copy

Print a copy of the return for your records.

Please attach a copy of each W-2, W-2G, 1099G and 1099R to your return.

## 2006 Federal Filing Instructions Continued

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### Instructions

NOTE: Since you selected one of our bank products (Refund Anticipation Loan, Simple Pay, or Easy IRA), please note that your direct deposit routing and account numbers have been changed to the following numbers:

Refund Anticipation Loan (RAL): RTN 031101208  
RAL: DAN 10877982 plus the primary SSN (17 digits)

Simple Pay: RTN 031101208  
Simple Pay: DAN 10877983 plus the primary SSN (17 digits)

Easy IRA: RTN 031101208  
Easy IRA: DAN 10877983 plus the primary SSN (17 digits)

These are for the HSBC Trust Co. (Delaware), N.A. account set up to process your refund. Your refund will still be automatically transferred to your bank account you provided information for.

## Label

Use the IRS  
label.  
Otherwise,  
please print  
or type.

For the year Jan. 1 - Dec. 31, 2006, or other tax year beginning , 2006, ending , 20

OMB No. 1545-0074

ELLIOTT GONZALES  
8371 SPAULDING COURT  
WEST JORDAN, UT 84088Your social security number  
529-91-6479

Spouse's social security number

You MUST enter  
your SSN(s) above.  
Checking a box below will not  
change your tax or refund.

## Presidential

Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 16) You Spouse

## Filing Status

1 ☒ Single 4 ☐ Head of household (with qualifying person). (See page 17.)2 ☐ Married filing jointly (even if only one had income) If the qualifying person is a child but not your dependent, enter thisCheck only  
one box.3 ☐ Married filing separately. Enter spouse's SSN above & full name below. child's name here.5 ☐ Qualifying widow(er) with dependent child (see page 17)

## Exemptions

6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a. Boxes checked on 6a and 6b 1b ☐ Spouse No. of children on 6c who:c Dependents: (1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) ☒ if qual. child for child tax cr. • lived with you

• did not live with you due to divorce or separation

If more than four  
dependents,  
see page 19.

Dependents on 6c not entered above

d Total number of exemptions claimed. Add numbers on lines above 1

## Income

7 Wages, salaries, tips, etc. Attach Form(s) W-2 7 14,749.

8a Taxable interest. Attach Schedule B if required 8a

b Tax-exempt interest. Do not include on line 8a 8b

9a Ordinary dividends. Attach Schedule B if required 9a

b Qualified dividends (see page 23) 9b

10 Taxable refunds, credits, or offsets of state and local income taxes (see page 24). 10 1,025.

11 Alimony received 11

12 Business income or (loss). Attach Schedule C or C-EZ 12

13 Capital gain/(loss). Attach Sch D if not required check here 13

14 Other gains or (losses). Attach Form 4797 14

15a IRA distributions 15a b Taxable amt 15b

16a Pensions and annuities 16a b Taxable amt 16b

17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 17

18 Farm income or (loss). Attach Schedule F. 18

19 Unemployment compensation 19

20a Social security benefits 20a b Taxable amt 20b

21 Other income. List type and amount (see page 29) 21

22 Add the amounts in the far right column for lines 7 through 21. This is your total income. 22 15,774.

Adjusted  
Gross  
Income

23 Archer MSA deduction. Attach Form 8853. 23

24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ. 24

25 Health savings account deduction. Attach Form 8889. 25

26 Moving expenses. Attach Form 3903. 26

27 One-half of self-employment tax. Attach Schedule SE. 27

28 Self-employed SEP, SIMPLE, and qualified plans. 28

29 Self-employed health insurance deduction (see page 29). 29

30 Penalty on early withdrawal of savings. 30

31a Alimony paid b Recipient's SSN 31a

32 IRA deduction (see page 31). 32

33 Student loan interest deduction (see page 33). 33

34 Jury duty pay you gave to your employer 34

35 Domestic production activities deduction. Attach Form 8903. 35

36 Add lines 23 through 31a and 32 through 35. 36

37 Subtract line 36 from line 22. This is your adjusted gross income. 37 15,774.



**Tax and Credits****Standard Deduction for -**

- People who checked any box on line 39a or 39b or who can be claimed as a dependent, see page 34.

- All others:

- Single or Married filing separately, \$5,150

- Married filing jointly or Qualifying widow(er), \$10,300

- Head of household, \$7,550

**38** Amount from line 37 (adjusted gross income).**39a** Check ☐ You were born before January 2, 1942, if: ☐ Spouse was born before January 2, 1942,☐ Blind. ☐ Blind. **Total boxes checked** **39a****b** If your spouse itemizes on a separate return or you were a dual-status alien, see pg 34 & check here **39b****40** **Itemized deductions** (from Schedule A) or your **standard deduction** (see left margin).**41** Subtract line 40 from line 38**42** If line 38 is over \$112,875, or you provided housing to a person displaced by Hurricane Katrina, see page 36. Otherwise, multiply \$3,300 by the total number of exemptions claimed on line 6d.**43** **Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter - 0-**44** **Tax.** Check if any tax is from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972**45** **Alternative minimum tax** (see page 39). Attach Form 6251**46** Add lines 44 and 45.**47** Foreign tax credit. Attach Form 1116 if required**48** Credit for child and dependent care expenses. Attach Form 2441**49** Credit for the elderly or the disabled. Attach Schedule R.**50** Education credits. Attach Form 8863**51** Retirement savings contributions credit. Attach Form 8880**52** Residential energy credits. Attach Form 5695**53** Child tax credit (see page 42). Attach Form 8901 if required**54** Credits from: **a** ☐ Form 8396 **b** ☐ Form 8839 **c** ☐ Form 8859**55** Other credits: **a** ☐ Form 3800 **b** ☐ Form 8801 **c** ☐ Form**56** Add lines 47 through 55. These are your total credits**57** Subtract line 56 from line 46. If line 56 is more than line 46, enter - 0-**Other Taxes****58** Self-employment tax. Attach Schedule SE**59** Social security and Medicare tax on tip income not reported to employer. Attach Form 4137.**60** Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required**61** Advance earned income credit payments from Form(s) W- 2, box 9**62** Household employment taxes. Attach Schedule H**63** Add lines 57 through 62. This is your **total tax****Payments**

If you have a qualifying child, attach Schedule EIC.

**64** Federal income tax withheld from Forms W-2 and 1099**65** 2006 estimated tax payments and amount applied from 2005 return**66a** **Earned income credit (EIC)****b** Nontaxable combat pay election **66b****67** Excess social security and tier 1 RRTA tax withheld (see page 60)**68** Additional child tax credit. Attach Form 8812**69** Amount paid with request for extension to file (see page 60)**70** Payments from: **a** ☐ Form 2439 **b** ☐ Form 4136 **c** ☐ Form 8885**71** Credit for federal telephone excise tax paid. Attach Form 8913 if required**72** Add lines 64, 65, 66a, & 67 through 71. These are your total payments**Refund**

Direct deposit? See page 61 and fill in 74b, 74c, and 74d, or Form 8888

**73** If line 72 is more than line 63, subtract line 63 from line 72. This is the amount you **overpaid**.**74a** Amount of line 73 you want **refunded to you**. If Form 8888 is attached, check here**b** Routing number **031101208** **c** Type: ☒ Checking ☐ Savings**d** Account number **10877983529916479****75** Amount of line 73 you want **applied to your 2007 estimated tax****Amount You Owe****76** **Amount you owe.** Subtract line 72 from line 63. For details on how to pay, see page 62**77** Estimated tax penalty (see page 62).**Third Party Designee**Do you want to allow another person to discuss this return with the IRS (see page 63)? ☐ Yes. Complete the following. ☒ No

Designee's name

Phone no.

Personal ID number

(PIN)

**Sign Here**

Joint return? See page 17. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Your occupation

Daytime phone number

**For Info Only-Do not file****CUSTOMER SERVICE**Spouse's signature. If a joint return, **both** must sign.

Date

Spouse's occupation

**For Info Only-Do not file****Paid Preparer's Use Only**

Preparer's signature

Date

Check if self-employed ☐

Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code

EIN

Phone no.

# Education Credits (Hope and Lifetime Learning Credits)

▶ See instructions.

▶ Attach to Form 1040 or Form 1040A.

OMB No. 1545-0074

2006

Attachment  
Sequence No. 50Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on return

**ELLIOTT GONZALES**

Your social security number

**529-91-6479****Caution:** You **cannot** take the Hope credit and the lifetime learning credit for the **same student** in the same year.**Part I Hope Credit.** **Caution:** You **cannot** take the Hope credit for more than **2** tax years for the **same student**.

1	(a) Student's name (as shown on page 1 of your tax return) First name Last name	(b) Student's social security number (as shown on page 1 of your tax return)	(c) Qualified expenses (see instructions). Do not enter more than \$2,200* for each student.	(d) Enter the smaller of the amount in column (c) or \$1,100**	(e) Add column (c) and column (d)	(f) Enter one- half of the amount in column (e)
	<b>ELLIOTT GONZALES</b>	<b>529-91-6479</b>	<b>400.</b>	<b>400.</b>	<b>800.</b>	<b>400.</b>

\* For each student who attended an eligible educational institution in the Gulf Opportunity Zone, do not enter more than \$4,400.

\*\* For each student who attended an eligible educational institution in the Gulf Opportunity Zone, enter the smaller of the amount in column (c) or \$2,200.

2 **Tentative Hope credit.** Add the amounts on line 1, column (f). If you are taking the lifetime learning credit for another student, go to Part II; otherwise, go to Part III. **2 400.**

**Part II Lifetime Learning Credit**

3	(a) Student's name (as shown on page 1 of your tax return) First name Last name	(b) Student's social security number (as shown on page 1 of your tax return)	(c) Qualified expenses (see instructions)
4	Add the amounts on line 3, column (c), and enter the total <b>4</b>		
5a	Enter the <b>smaller</b> of line 4 or \$10,000. <b>5a</b>		
b	For students who attended an eligible educational institution in the Gulf Opportunity Zone, enter the smaller of \$10,000 or their qualified expenses included on line 4 (see special rules on page 3). <b>5b</b>		
c	Subtract line 5b from line 5a. <b>5c</b>		
6a	Multiply line 5b by 40% (.40). <b>6a</b>		
b	Multiply line 5c by 20% (.20). <b>6b</b>		
c	<b>Tentative lifetime learning credit.</b> Add lines 6a and 6b and go to Part III. <b>6c</b>		

**Part III Allowable Education Credits**

7	Tentative education credits. Add lines 2 and 6c. <b>7 400.</b>	
8	Enter: \$110,000 if married filing jointly; \$55,000 if single, head of household, or qualifying widow(er) <b>8 55,000.</b>	
9	Enter the amount from Form 1040, line 38*, or Form 1040A, line 22 <b>9 15,774.</b>	
10	Subtract line 9 from line 8. If zero or less, <b>stop</b> ; you cannot take any education credits <b>10 39,226.</b>	
11	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er) <b>11 10,000.</b>	
12	If line 10 is equal to or more than line 11, enter the amount from line 7 on line 13 and go to line 14. If line 10 is less than line 11, divide line 10 by line 11. Enter the result as a decimal (rounded to at least three places). <b>12 X</b>	
13	Multiply line 7 by line 12. <b>13 400.</b>	
14	Enter the amount from Form 1040, line 46, or Form 1040A, line 28 <b>14 733.</b>	
15	Enter the total, if any, of your credits from Form 1040, lines 47 through 49, or Form 1040A, lines 29 and 30 <b>15</b>	
16	Subtract line 15 from line 14. If zero or less, <b>stop</b> ; you cannot take any education credits <b>16 733.</b>	
17	<b>Education credits.</b> Enter the <b>smaller</b> of line 13 or line 16 here and on Form 1040, line 50, or Form 1040A, line 31 <b>17 400.</b>	

\* If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter.

## 2006 STATE TAX RETURN FILING INSTRUCTIONS

UTAH

FOR THE YEAR ENDING  
December 31, 2006

<b>Prepared for</b>	ELLIOTT GONZALES																								
<b>Tax Summary</b>	<table><tr><td>Gross Income .....</td><td>\$</td><td>15,774</td></tr><tr><td>Adjusted Gross Income .....</td><td>\$</td><td>15,774</td></tr><tr><td>Total Deductions .....</td><td>\$</td><td>8,817</td></tr><tr><td>Total Taxable Income .....</td><td>\$</td><td>6,957</td></tr><tr><td>Total Tax .....</td><td>\$</td><td>342</td></tr><tr><td>Total Payments .....</td><td>\$</td><td>594</td></tr><tr><td>Refund Amount .....</td><td>\$</td><td>252</td></tr><tr><td>Amount You Owe .....</td><td>\$</td><td>0</td></tr></table>	Gross Income .....	\$	15,774	Adjusted Gross Income .....	\$	15,774	Total Deductions .....	\$	8,817	Total Taxable Income .....	\$	6,957	Total Tax .....	\$	342	Total Payments .....	\$	594	Refund Amount .....	\$	252	Amount You Owe .....	\$	0
Gross Income .....	\$	15,774																							
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Total Tax .....	\$	342																							
Total Payments .....	\$	594																							
Refund Amount .....	\$	252																							
Amount You Owe .....	\$	0																							
<b>Make check payable to</b>	Not Applicable																								
<b>Mailing Address</b>	Not Applicable																								
<b>Special Instructions</b>	<p>SIGN AND DATE YOUR RETURN Please sign and date Form TC-8453. Keep a copy with your records for three years.</p> <p>KEEP A COPY Click on Main Menu and then E-File or Print to print your return. Attach your copy of each W-2, W-2G, 1099R or 1099G with withholding. Keep with your records for three years.</p>																								

40061

2006  
TC-40

Fiscal Year

Form 8886

1029

Utah State Income Tax Dollars Fund Education

Amended Return

## Utah Individual Income Tax Return

X if deceased

Your Soc. Sec. No.  
529916479

ELLIOTT

GONZALES

8371 SPAULDING COURT

8014035225

Spouse's SSN

WEST JORDAN

UT 84088

<b>1 Filing Status - enter code</b> <b>A</b> A = Single B = Head of Household C = Married filing jointly D = Married filing separately E = Qualifying widow(er)	<b>2 Exemptions - enter number</b> a <b>1</b> Yourself b <b>0</b> Spouse c <b>0</b> Dependents d <b>0</b> Disabled dependents - see instr. e <b>1</b> Total exemptions (add a through d)	<b>3 Election Campaign Fund - enter code</b> C = Constitution Yourself Spouse D = Democrat E = Desert Greens G = Green L = Libertarian P = Personal Choice R = Republican N = No contribution
4 Federal adjusted gross income from federal return		4 15774
5 State income tax deducted as an itemized deduction on federal form 1040, Schedule A, line 5		5
6 Additions to income from form TC-40S, Part 1		6
7 Total adjusted income (add lines 4 through 6)		7 15774
8 Standard or itemized deduction		8 5150
9 Personal exemptions deduction. Multiply \$2,475 by line 2e unless limited		9 2475
10 One-half of the federal tax		10 167
11 State tax refund included on line 10 of federal form 1040		11 1025
12 Retirement exemption/deduction - TC-40B Enter X if age 65 or older Taxpayer Spouse		12
13 Other deductions from form TC-40S, Part 2		13
14 Total deductions (add lines 8 through 13)		14 8817
15 Utah 2006 taxable income (subtract line 14 from line 7) If less than zero, enter zero.		15 6957
16 Enter "X" if you are a qualified exempt taxpayer (see instructions)		
17 CALCULATE INCOME TAX		17 342
18 FOR NON OR PART- YEAR RESIDENTS ONLY- Attach form TC- 40C Nonresident - home state: Part-year resident from /06 to /06 Box a - from Column A, line 32 Box b - from Column B, line 32 Box c - Utah income tax ratio (Multiply line 17 x Box c)		
		18

Last name **GONZALES**SSN **529-91-6479**

19 Enter tax (full- year resident, enter tax from line 17 - non or part- year resident, enter tax from line 18) 19 **342**

20 Nonrefundable credits from form TC-40S, Part 3 20

21 Subtract line 20 from line 19 (Note: if line 20 is greater than or equal to line 19, enter zero) 21 **342**

22 Contributions - add lines 22a through 22f and enter total contributions on line 22

Code	Description	Code	Amount	Sch/Tech Code
01	Utah Nongame Wildlife Fund	22a		
02	Pamela Atkinson Homeless Trust Fund	22b		
03	Kurt Oscarson Children's Organ Transplant Fund	22c		
05	School District & Nonprofit School District Foundation	22d		
06	Utah College of Applied Technology	22e		
07	Uniform School Fund	22f		22
08	Wolf Depredation Fund			
09	Cat & Dog Community Spay and Neuter Program			

23 AMENDED RETURNS ONLY - previous refund • 23

24 Recapture of low-income housing credit • 24

25 Utah use tax • 25

26 **Total tax, use tax and additions to tax** (add lines 21 through 25) 26 **342**

27 UTAH TAX WITHHELD (must attach W- 2s and/or 1099 forms) • 27 **594**

28 Credit for Utah income taxes prepaid • 28

29 AMENDED RETURNS ONLY - previous payments • 29

30 Refundable credits from form TC-40S, Part 4 30

31 **Total withholding and credits** (add lines 27 through 30) 31 **594**

32 **Tax Due** - if line 26 is greater than line 31, subtract line 31 from line 26. **TAX DUE** • 32 **0**

33 Penalty and interest 33a **Total amount due** (add penalty and interest to line 32) 33

34 **Refund** - if line 31 is greater than line 26, subtract line 26 from line 31. **REFUND** • 34 **252**

35 Enter the amount of refund you want applied to your 2007 taxes. • 35

36 **DIRECT DEPOSIT YOUR REFUND.** Complete information below.

• Routing number <b>324079186</b>	• Account number <b>33612</b>	checking savings
		Acct. type • <b>X</b> •

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN Your signature

Date

Spouse's signature

Date

HERE **For Info Only-Do Not File****For Info Only-Do Not File**

Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone no.	Designee PIN
Paid Preparer's Section	Preparer's signature	Preparer's telephone no.	Preparer's SSN/PTIN
	Firm's name and address		Preparer's EIN