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1 柱坐标系和球坐标系

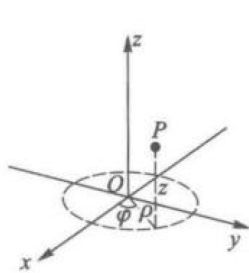
1.1 柱坐标系

柱坐标系相当于把直角坐标系中的 x 、 y 换为二维极坐标 ρ 、 φ ，同时保留 z 轴. 柱坐标变量 $u_1 = \rho$ 、 $u_2 = \varphi$ 、 $u_3 = z$ 与直角坐标变量 x 、 y 、 z 的变换关系如下：

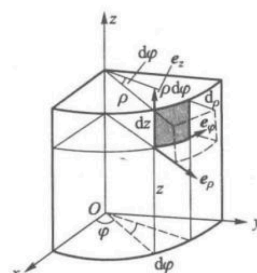
$$\begin{cases} x = \rho \cos \varphi \\ y = \rho \sin \varphi \\ z = z \end{cases} \quad \text{或} \quad \begin{cases} \rho = \sqrt{x^2 + y^2} \\ \tan \varphi = \frac{y}{x} \\ z = z \end{cases}$$

柱坐标系三个变量的范围：

$$0 \leq \rho < +\infty, \quad 0 \leq \varphi < 2\pi, \quad -\infty < z < +\infty$$



(a) 柱坐标系



(b) 柱坐标系的面元与体积元

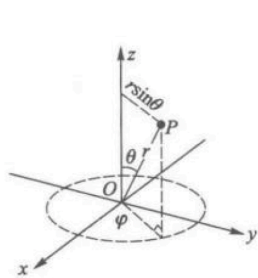
1.2 球坐标系

球坐标系的三个坐标变量是矢径的长度 r 、径矢与 z 轴的夹角 θ ，和径矢在 xy 平面上的投影与 x 轴的夹角 φ . 球坐标变量比 $u_1 = r$ 、 $u_2 = \theta$ 、 $u_3 = \varphi$ 与直角坐标变量 x 、 y 、 z 的变换关系如下：

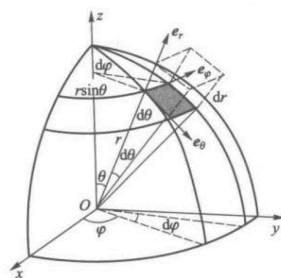
$$\begin{cases} x = r \sin \theta \cos \varphi \\ y = r \sin \theta \sin \varphi \\ z = r \cos \theta \end{cases} \quad \text{或} \quad \begin{cases} r = \sqrt{x^2 + y^2 + z^2} \\ \cos \theta = \frac{z}{\sqrt{x^2 + y^2 + z^2}} \\ \tan \varphi = \frac{y}{x} \end{cases}$$

球坐标系三个变量的范围：

$$0 \leq r < +\infty, \quad 0 \leq \theta \leq \pi, \quad 0 \leq \varphi < 2\pi$$



(c) 球坐标系



(d) 球坐标系的面元与体积元

2 矢量分析提要

2.1 哈密顿算子或称耐普拉算子

直角坐标

$$\nabla = \frac{\partial}{\partial x} \vec{i} + \frac{\partial}{\partial y} \vec{j} + \frac{\partial}{\partial z} \vec{k}$$

柱坐标

$$\nabla = \frac{\partial}{\partial \rho} \vec{e}_\rho + \frac{1}{\rho} \frac{\partial}{\partial \varphi} \vec{e}_\varphi + \frac{\partial}{\partial z} \vec{e}_z$$

球坐标

$$\nabla = \frac{\partial}{\partial r} \vec{e}_r + \frac{1}{r} \frac{\partial}{\partial \theta} \vec{e}_\theta + \frac{1}{r \sin \theta} \frac{\partial}{\partial \varphi} \vec{e}_\varphi$$

算符 $\nabla \cdot \nabla$ 常写作 ∇^2 , 叫作拉普拉斯算符.

推导过程

柱坐标

$$\begin{aligned} \because \vec{e}_\rho &= \cos \varphi \vec{i} + \sin \varphi \vec{j} \\ \vec{e}_\varphi &= -\sin \varphi \vec{i} + \cos \varphi \vec{j} \\ \therefore \begin{pmatrix} \vec{e}_\rho \\ \vec{e}_\varphi \\ \vec{e}_z \end{pmatrix} &= \begin{pmatrix} \cos \varphi & \sin \varphi & 0 \\ -\sin \varphi & \cos \varphi & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \vec{i} \\ \vec{j} \\ \vec{k} \end{pmatrix} \\ \begin{pmatrix} \vec{i} \\ \vec{j} \\ \vec{k} \end{pmatrix} &= \begin{pmatrix} \cos \varphi & -\sin \varphi & 0 \\ \sin \varphi & \cos \varphi & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \vec{e}_\rho \\ \vec{e}_\varphi \\ \vec{e}_z \end{pmatrix} \\ \text{又} \because \frac{\partial}{\partial \rho} &= \frac{\partial x}{\partial \rho} \frac{\partial}{\partial x} + \frac{\partial y}{\partial \rho} \frac{\partial}{\partial y} + \frac{\partial z}{\partial \rho} \frac{\partial}{\partial z} \\ &= \cos \varphi \frac{\partial}{\partial x} + \sin \varphi \frac{\partial}{\partial y} \\ \frac{\partial}{\partial \varphi} &= \frac{\partial x}{\partial \varphi} \frac{\partial}{\partial x} + \frac{\partial y}{\partial \varphi} \frac{\partial}{\partial y} + \frac{\partial z}{\partial \varphi} \frac{\partial}{\partial z} \end{aligned}$$

$$\begin{aligned}
&= -\rho \sin \varphi \frac{\partial}{\partial x} + \rho \sin \varphi \frac{\partial}{\partial y} \\
\therefore \begin{pmatrix} \frac{\partial}{\partial \rho} \\ \frac{\partial}{\partial \varphi} \\ \frac{\partial}{\partial z} \end{pmatrix} &= \begin{pmatrix} \cos \varphi & \sin \varphi & 0 \\ -\rho \sin \varphi & \rho \cos \varphi & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \frac{\partial}{\partial x} \\ \frac{\partial}{\partial y} \\ \frac{\partial}{\partial z} \end{pmatrix} \\
\begin{pmatrix} \frac{\partial}{\partial x} \\ \frac{\partial}{\partial y} \\ \frac{\partial}{\partial z} \end{pmatrix} &= \begin{pmatrix} \cos \varphi & -\frac{1}{\rho} \sin \varphi & 0 \\ \sin \varphi & \frac{1}{\rho} \cos \varphi & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \frac{\partial}{\partial \rho} \\ \frac{\partial}{\partial \varphi} \\ \frac{\partial}{\partial z} \end{pmatrix} \\
\therefore \nabla &= \left(\cos \varphi \frac{\partial}{\partial \rho} - \frac{1}{\rho} \sin \varphi \frac{\partial}{\partial \varphi} \right) (\cos \varphi \vec{e}_\rho - \sin \varphi \vec{e}_\varphi) \\
&+ \left(\sin \varphi \frac{\partial}{\partial \rho} + \frac{1}{\rho} \cos \varphi \frac{\partial}{\partial \varphi} \right) (\sin \varphi \vec{e}_\rho + \cos \varphi \vec{e}_\varphi) + \frac{\partial}{\partial z} \vec{e}_z \\
&\text{化简得} \\
\nabla &= \frac{\partial}{\partial \rho} \vec{e}_\rho + \frac{1}{\rho} \frac{\partial}{\partial \varphi} \vec{e}_\varphi + \frac{\partial}{\partial z} \vec{e}_z
\end{aligned}$$

球坐标

$$\begin{aligned}
\therefore \vec{e}_r &= \sin \theta \cos \varphi \vec{i} + \sin \theta \sin \varphi \vec{j} + \cos \theta \vec{k} \\
\vec{e}_\varphi &= -\sin \varphi \vec{i} + \cos \varphi \vec{j} \quad (\vec{k} \text{ 分量为 } 0) \\
\vec{e}_\theta &= \cos \theta \cos \varphi \vec{i} + \cos \theta \sin \varphi \vec{j} - \sin \theta \vec{k} \\
\therefore \begin{pmatrix} \vec{e}_r \\ \vec{e}_\theta \\ \vec{e}_\varphi \end{pmatrix} &= \begin{pmatrix} \sin \theta \cos \varphi & \sin \theta \sin \varphi & \cos \theta \\ \cos \theta \cos \varphi & \cos \theta \sin \varphi & -\sin \theta \\ -\sin \varphi & \cos \varphi & 0 \end{pmatrix} \begin{pmatrix} \vec{i} \\ \vec{j} \\ \vec{k} \end{pmatrix} \\
\begin{pmatrix} \vec{i} \\ \vec{j} \\ \vec{k} \end{pmatrix} &= \begin{pmatrix} \sin \theta \cos \varphi & \cos \theta \cos \varphi & -\sin \varphi \\ \sin \theta \sin \varphi & \cos \theta \sin \varphi & \cos \varphi \\ \cos \theta & -\sin \theta & 0 \end{pmatrix} \begin{pmatrix} \vec{e}_r \\ \vec{e}_\theta \\ \vec{e}_\varphi \end{pmatrix} \\
\text{又} \therefore \frac{\partial}{\partial r} &= \frac{\partial x}{\partial r} \frac{\partial}{\partial x} + \frac{\partial y}{\partial r} \frac{\partial}{\partial y} + \frac{\partial z}{\partial r} \frac{\partial}{\partial z} \\
&= \sin \theta \cos \varphi \frac{\partial}{\partial x} + \sin \theta \sin \varphi \frac{\partial}{\partial y} + \cos \theta \frac{\partial}{\partial z} \\
\frac{\partial}{\partial \theta} &= \frac{\partial x}{\partial \theta} \frac{\partial}{\partial x} + \frac{\partial y}{\partial \theta} \frac{\partial}{\partial y} + \frac{\partial z}{\partial \theta} \frac{\partial}{\partial z} \\
&= r \cos \theta \cos \varphi \frac{\partial}{\partial x} + r \cos \theta \sin \varphi \frac{\partial}{\partial y} - r \sin \theta \frac{\partial}{\partial z} \\
\frac{\partial}{\partial \varphi} &= \frac{\partial x}{\partial \varphi} \frac{\partial}{\partial x} + \frac{\partial y}{\partial \varphi} \frac{\partial}{\partial y} + \frac{\partial z}{\partial \varphi} \frac{\partial}{\partial z} \\
&= -r \sin \theta \sin \varphi \frac{\partial}{\partial x} + r \sin \theta \cos \varphi \frac{\partial}{\partial y}
\end{aligned}$$

$$\begin{aligned} \therefore \begin{pmatrix} \frac{\partial}{\partial r} \\ \frac{\partial}{\partial \theta} \\ \frac{\partial}{\partial \varphi} \end{pmatrix} &= \begin{pmatrix} \sin \theta \cos \varphi & \sin \theta \sin \varphi & \cos \theta \\ r \cos \theta \cos \varphi & r \cos \theta \sin \varphi & -r \sin \theta \\ -r \sin \theta \sin \varphi & r \sin \theta \cos \varphi & 0 \end{pmatrix} \begin{pmatrix} \frac{\partial}{\partial x} \\ \frac{\partial}{\partial y} \\ \frac{\partial}{\partial z} \end{pmatrix} \\ \begin{pmatrix} \frac{\partial}{\partial x} \\ \frac{\partial}{\partial y} \\ \frac{\partial}{\partial z} \end{pmatrix} &= \begin{pmatrix} \sin \theta \cos \varphi & \frac{1}{r} \cos \theta \cos \varphi & -\frac{\sin \varphi}{r \sin \theta} \\ \sin \theta \sin \varphi & \frac{1}{r} \cos \theta \sin \varphi & \frac{\cos \varphi}{r \sin \theta} \\ \cos \theta & -\frac{1}{r} \sin \theta & 0 \end{pmatrix} \begin{pmatrix} \frac{\partial}{\partial r} \\ \frac{\partial}{\partial \theta} \\ \frac{\partial}{\partial \varphi} \end{pmatrix} \end{aligned}$$

$$\begin{aligned} \therefore \nabla &= \left(\sin \theta \cos \varphi \frac{\partial}{\partial r} + \frac{1}{r} \cos \theta \cos \varphi \frac{\partial}{\partial \theta} - \frac{\sin \varphi}{r \sin \theta} \frac{\partial}{\partial \varphi} \right) (\sin \theta \cos \varphi \vec{e}_r + \cos \theta \cos \varphi \vec{e}_\theta - \sin \varphi \vec{e}_\varphi) \\ &+ \left(\sin \theta \sin \varphi \frac{\partial}{\partial r} + \frac{1}{r} \cos \theta \sin \varphi \frac{\partial}{\partial \theta} + \frac{\cos \varphi}{r \sin \theta} \frac{\partial}{\partial \varphi} \right) (\sin \theta \sin \varphi \vec{e}_r + \cos \theta \sin \varphi \vec{e}_\theta + \cos \varphi \vec{e}_\varphi) \\ &+ \left(\cos \theta \frac{\partial}{\partial r} - \frac{1}{r} \sin \theta \frac{\partial}{\partial \theta} \right) (\cos \theta \vec{e}_r - \sin \theta \vec{e}_\theta) \end{aligned}$$

化简得

$$\nabla = \frac{\partial}{\partial r} \vec{e}_r + \frac{1}{r} \frac{\partial}{\partial \theta} \vec{e}_\theta + \frac{1}{r \sin \theta} \frac{\partial}{\partial \varphi} \vec{e}_\varphi$$

2.2 场

标量场：空间各点存在着一个标量 φ ，它的数值是空间位置的函数。

矢量场：空间各点存在着一个矢量 \vec{E} ，它的大小和方向是空间位置的函数。

2.3 标量场梯度

2.3.1 定义

梯度：一个空间位置函数的的变化率。它沿方向微商最大的方向，数值上等于这个最大的方向微商 $\frac{\partial \varphi}{\partial n}$ ，其中沿 Δn 方向的方向微商为

$$\frac{\partial \varphi}{\partial n} = \lim_{\Delta n \rightarrow 0} \frac{\Delta \varphi}{\Delta n}$$

Δn 的方向是两等值面间最短的位移矢量。

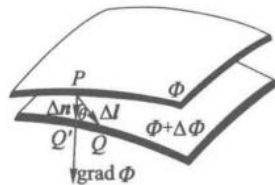


图 1: 标量场的梯度

梯度意义：空间某点标量场函数的最大变化率，刻画了标量场的空间分布特征. 已知梯度即可求沿任一方向的方向导数.

标量场的梯度是个矢量场.

2.3.2 坐标表示式

直角坐标

$$\nabla\Phi = \frac{\partial\Phi}{\partial x}\vec{i} + \frac{\partial\Phi}{\partial y}\vec{j} + \frac{\partial\Phi}{\partial z}\vec{k}$$

柱坐标

$$\nabla\Phi = \frac{\partial\Phi}{\partial\rho}\vec{e}_\rho + \frac{1}{\rho}\frac{\partial\Phi}{\partial\varphi}\vec{e}_\varphi + \frac{\partial\Phi}{\partial z}\vec{e}_z$$

球坐标

$$\nabla\Phi = \frac{\partial\Phi}{\partial r}\vec{e}_r + \frac{1}{r}\frac{\partial\Phi}{\partial\theta}\vec{e}_\theta + \frac{1}{r\sin\theta}\frac{\partial\Phi}{\partial\varphi}\vec{e}_\varphi$$

2.4 矢量场通量和散度

2.4.1 定义

通量：矢量场通过一个截面的面积分为通量

$$\Phi_A = \iint_S \mathbf{A} \cdot d\mathbf{S} = \iint_S A \cos\theta dS$$

式中 θ 为 A 与面元 dS 的法线之间的夹角.

散度：令 S 为一闭合曲面，包含体积为 ΔV . 当体积趋向于空间某点 P , $\Delta V \rightarrow 0$, Φ_A 也趋于零. 若两者之比有一极限，则这极限值为矢量场在 P 点的散度，记作 $\text{div } \mathbf{A}$ 或 $\nabla \cdot \mathbf{A}$.

$$\nabla \cdot \mathbf{A} = \lim_{\Delta V \rightarrow 0} \frac{\Phi_A}{\Delta V} = \lim_{\Delta V \rightarrow 0} \frac{\oiint_S \mathbf{A} \cdot d\mathbf{S}}{\Delta V}$$

散度的意义：用来描述空间某一范围内场的发散或汇聚，具有局域性质.

矢量场的散度是个标量场.

2.4.2 散度的坐标表示式

直角坐标

$$\nabla \cdot \mathbf{A} = \frac{\partial A_x}{\partial x} + \frac{\partial A_y}{\partial y} + \frac{\partial A_z}{\partial z}$$

柱坐标

$$\nabla \cdot \mathbf{A} = \frac{1}{\rho}\frac{\partial}{\partial\rho}(\rho A_\rho) + \frac{1}{\rho}\frac{\partial A_\varphi}{\partial\varphi} + \frac{\partial A_z}{\partial z}$$

球坐标

$$\nabla \cdot \mathbf{A} = \frac{1}{r^2} \left[\frac{\partial}{\partial r}(r^2 A_r) \right] + \frac{1}{r \sin\theta} \left[\frac{\partial}{\partial\theta}(\sin\theta A_\theta) \right] + \frac{1}{r \sin\theta} \frac{\partial A_\varphi}{\partial\varphi}$$

2.5 矢量场的环量和旋度

2.5.1 定义

环量：矢量场 \mathbf{A} 沿闭合回路 L 的线积分为环量

$$\Gamma_A = \oint_L \mathbf{A} \cdot d\mathbf{l}$$

旋度：令 ΔS 为一闭合曲线包围的面积。当回路缩小至空间某点 P ， $\Delta S \rightarrow 0$ ， Γ_A 也趋于零。若两者之比有一极限，则这极限值为矢量场在 P 点的旋度。 \mathbf{A} 的旋度记作 $\text{curl } \mathbf{A}$ 或 $\text{rot } \mathbf{A}$ ，或 $\nabla \times \mathbf{A}$ 。

$$(\nabla \times \mathbf{A})_n = \lim_{\Delta S \rightarrow 0} \frac{\Delta \Gamma_A}{\Delta S} = \lim_{\Delta S \rightarrow 0} \frac{\oint_L \mathbf{A} \cdot d\mathbf{l}}{\Delta S}$$

旋度的意义： $\Gamma_A = 0$ 表明在区域内无涡旋状态，场线不闭合。 $\Gamma_A \neq 0$ 表明在区域内存在涡旋状态，场线闭合。

矢量场的旋度是个矢量场。

2.5.2 旋度的坐标表示式

直角坐标

$$\begin{aligned} \nabla \times \mathbf{A} &= \left(\frac{\partial A_z}{\partial y} - \frac{\partial A_y}{\partial z} \right) \vec{i} + \left(\frac{\partial A_x}{\partial z} - \frac{\partial A_z}{\partial x} \right) \vec{j} + \left(\frac{\partial A_y}{\partial x} - \frac{\partial A_x}{\partial y} \right) \vec{k} \\ &= \begin{vmatrix} \vec{i} & \vec{j} & \vec{k} \\ \frac{\partial}{\partial x} & \frac{\partial}{\partial y} & \frac{\partial}{\partial z} \\ A_x & A_y & A_z \end{vmatrix} \end{aligned}$$

柱坐标

$$\begin{aligned} \nabla \times \mathbf{A} &= \left(\frac{1}{\rho} \frac{\partial A_z}{\partial \varphi} - \frac{\partial A_\varphi}{\partial z} \right) \vec{e}_\rho + \left(\frac{\partial A_\rho}{\partial z} - \frac{\partial A_z}{\partial \rho} \right) \vec{e}_\varphi + \frac{1}{\rho} \left(\frac{\partial(\rho A_\varphi)}{\partial \rho} - \frac{\partial A_\rho}{\partial \varphi} \right) \vec{e}_z \\ &= \begin{vmatrix} \vec{e}_\rho & \vec{e}_\varphi & \vec{e}_z \\ \frac{\partial}{\partial \rho} & \frac{1}{\rho} \frac{\partial}{\partial \varphi} & \frac{\partial}{\partial z} \\ A_\rho & A_\varphi & A_z \end{vmatrix} \end{aligned}$$

球坐标

$$\begin{aligned} \nabla \times \mathbf{A} &= \left[\frac{1}{r \sin \theta} \left(\frac{\partial}{\partial \theta} (A_\varphi \sin \theta) - \frac{\partial A_\theta}{\partial \varphi} \right) \right] \vec{e}_r + \left[\frac{1}{r} \frac{1}{\sin \theta} \frac{\partial A_r}{\partial \varphi} - \frac{1}{r} \left(\frac{\partial}{\partial r} (r A_\varphi) \right) \right] \vec{e}_\theta \\ &\quad + \left[\frac{1}{r} \frac{\partial(r A_\theta)}{\partial r} - \frac{1}{r} \frac{\partial A_r}{\partial \theta} \right] \vec{e}_\varphi \\ &= \begin{vmatrix} \vec{e}_r & \vec{e}_\theta & \vec{e}_\varphi \\ \frac{\partial}{\partial r} & \frac{1}{r} \frac{\partial}{\partial \theta} & \frac{1}{r \sin \theta} \frac{\partial}{\partial \varphi} \\ A_r & A_\theta & A_\varphi \end{vmatrix} \end{aligned}$$

2.6 矢量的定理

高斯定理：矢量场通过任意闭合曲面 S 的通量等于它包含的体积 V 内的散度的积分

$$\oiint_S \mathbf{A} \cdot d\mathbf{S} = \iiint_V \nabla \cdot \mathbf{A} dV$$

斯托克斯定理：矢量场在任意闭合回路 L 上的环量等于以它为边界的曲面 S 上旋度的积分

$$\oint_L \mathbf{A} \cdot d\mathbf{l} = \iint_S (\nabla \times \mathbf{A}) \cdot d\mathbf{S}$$

2.7 一些定理

$$\nabla(fg) = f(\nabla g) + (\nabla f)g$$

$$\nabla \times (\nabla f) = 0$$

$$\nabla \cdot (\nabla \times \vec{f}) = 0$$

$$\nabla \times (\nabla \times \vec{f}) = \nabla(\nabla \cdot \vec{f}) - \nabla^2 \vec{f}$$

3 静电场