



(参考)

2024年2月期

主要企業の状況(第99期)

(Reference)

Information of Major Companies

Fiscal Year Ended Feb. 29, 2024

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*1：「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を適用後の実績となります。なお2022年度の前年同期比・差は、2022年度の実績を当基準適用後、2021年度の実績を当基準適用前で算出しております。(The “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29, March 31, 2020), etc. have been applied to the figures from FY2022. YoY and change are calculated by the results of FY2022 applying to the new standard, and the results of FY2021 applying to the prior standard.)

*2：既存店売上高前年同期比は、当期実績、前期実績を「収益認識に関する会計基準」適用前の実績から算出しております。(YoY of Same Stores Sales is calculated by the results of the current fiscal year and the previous fiscal year applying to the prior accounting standard.)

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主要各企業の概況 (Information of Major Companies)

※斜体数値は、非連結数値です。(Italic figures are non-consolidated figures.)

1) GMS事業 (General Merchandise Store Business)

i) 全規模売上高前年同期比 (YoY of All Stores Sales)

		FY2022								FY2023							
		3 months				6 months		9 months	FY	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q		1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11		'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
イオン北海道㈱	AEON Hokkaido Co.,Ltd.	-2.3%	-3.6%	-1.2%	+1.5%	-2.9%	+0.2%	-2.4%	-1.3%	+3.0%	+5.5%	+6.2%	+4.2%	+4.9%	+5.4%	+5.8%	+5.0%
イオン九州㈱ (*1)	AEON KYUSHU Co., Ltd. (*1)	-3.3%	-2.1%	+0.8%	+3.1%	-2.7%	+2.0%	-1.5%	-0.3%	—	—	—	—	—	—	—	—
㈱サンデー	Sunday Co., Ltd.	-3.0%	-4.6%	+1.7%	+1.4%	-3.8%	+1.6%	-2.1%	-1.3%	-2.5%	-0.2%	-4.6%	-1.4%	-2.4%	-6.9%	-5.8%	-3.5%

ii) 既存店売上高前年同期比 (YoY of Same Stores Sales)

		FY2022								FY2023							
		3 months				6 months		9 months	FY	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q		1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11		'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
イオン北海道㈱	AEON Hokkaido Co.,Ltd.	+3.0%	+0.8%	+3.7%	+6.3%	+1.9%	+5.1%	+2.5%	+3.5%	+2.8%	+5.3%	+4.8%	+4.0%	+4.3%	+3.8%	+4.3%	+4.2%
イオン九州㈱	AEON KYUSHU Co., Ltd.	+1.3%	+2.1%	+5.3%	+7.6%	+1.7%	+6.5%	+2.9%	+4.1%	+7.0%	+6.5%	+4.2%	+6.7%	+5.9%	+2.1%	+3.1%	+4.9%
㈱サンデー (*2)	Sunday Co., Ltd. (*2)	-3.6%	-6.0%	-0.3%	-0.8%	-4.8%	-0.6%	-3.4%	-2.8%	-4.9%	-2.1%	-5.8%	-3.5%	-4.2%	-8.6%	-7.2%	-5.3%

iii) 売上総利益率前年同期差 (Inc./dec. of Gross Profit Margin)

(Pts.)

		FY2022								FY2023							
		3 months				6 months		9 months	FY	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q		1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11		'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
イオン北海道㈱	AEON Hokkaido Co.,Ltd.	-0.1	+0.2	-0.0	-0.1	+0.1	-0.1	+0.0	+0.0	-0.0	+0.2	+0.0	+0.1	+0.1	+0.4	+0.3	+0.2
イオン九州㈱ (*1)	AEON KYUSHU Co., Ltd. (*1)	-0.5	-0.2	-0.3	-0.4	-0.3	-0.3	-0.4	-0.3	—	—	—	—	—	—	—	—
㈱サンデー	Sunday Co., Ltd.	-0.4	+0.9	+0.2	+0.5	+0.3	+0.3	+0.2	+0.3	+1.3	-1.0	+0.2	+0.1	+0.1	-0.4	-0.1	+0.0

iv) 営業利益前年同期差 (Inc./dec. of Operating Profit)

百万円(Millions of Yen)

		FY2022								FY2023							
		3 months				6 months		9 months	FY	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q		1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11		'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
イオン北海道㈱	AEON Hokkaido Co.,Ltd.	+822	+302	-24	+585	+1,124	+561	+1,100	+1,685	-122	+587	+816	+465	+1,282	+737	+1,554	+2,019
イオン九州㈱ (*1)	AEON KYUSHU Co., Ltd. (*1)	-114	+657	+1,076	+1,047	+543	+2,123	+1,619	+2,667	—	—	—	—	—	—	—	—
㈱サンデー	Sunday Co., Ltd.	-92	-60	-32	-35	-153	-67	-186	-221	-46	-123	-209	-169	-379	-124	-334	-504

*1：2024年2月期第1四半期より連結決算に移行をしたことに伴い、前年同期比・差を記載しておりません。(With the shift to consolidated accounting, YoY and Inc./dec. are not disclosed from 1Q of FY2023.)

*2：㈱サンデーは、2023年2月期の既存店売上高前年同期比を「収益認識に関する会計基準」適用後の2023年2月期実績と適用前の2022年2月期実績から算出しております。(Sunday Co., Ltd. calculated YoY of Same Stores Sales FY2022 based on the results of FY2022 applying to the “Accounting Standard for Revenue Recognition” and the results of FY2021 applying to the prior Accounting Standard.)

主要各企業の概況 (Information of Major Companies)

※斜体数値は、非連結数値です。(Italic figures are non-consolidated figures.)

1) GMS事業 (General Merchandise Store Business)
v)(参考)イオンリテール㈱ ((Ref.) AEON RETAIL Co., Ltd.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
全規模売上高前年同期比 (*1)	YoY of All Stores Sales(*1)	-7.1%	-6.6%	-3.0%	-0.0%	-6.9%	-1.4%	-5.6%	-4.2%	+5.6%	+6.4%	+5.1%	+6.0%	+5.7%	+4.1%	+4.5%	+5.3%
既存店売上高前年同期比 (*2)	YoY of Same Stores Sales(*2)	+1.3%	+0.5%	+1.9%	+4.0%	+0.9%	+3.0%	+1.3%	+2.0%	+2.8%	+3.7%	+2.1%	+3.3%	+2.9%	+1.8%	+1.9%	+2.6%
売上総利益率前年同期差 (Pts.)	Inc./dec. of Gross Profit Margin (Pts.)	+0.3	+0.5	-0.5	-0.5	+0.4	-0.5	+0.1	-0.1	-0.4	+0.1	+0.6	-0.1	+0.1	+0.6	+0.6	+0.2
営業利益前年同期差 (百万円)	Inc./dec. of Operating Profit (Millions of yen)	+8,299	+5,969	+369	-316	+14,268	+52	+14,637	+14,321	-2,042	+1,816	+2,929	-225	+2,703	-195	+2,734	+2,508

店舗数 (Number of Stores)

開閉店・活性化 (New, Closure and Refurbished Stores)

		FY2022				FY2023			
		1 Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
新店(*3)	New Store(*3)	3	1	4	1	16	2	3	0
閉店(*3)	Closure Store(*3)	0	0	0	0	0	1	0	4
活性化店舗(*4)	Refurbished Store(*4)	13	2	9	0	12	9	16	0

期末イオンスタイル店舗数 (Number of AEON Style Stores at the end of the term)

期末店舗数(*5)	Number of Stores at the end of the term(*5)	101	102	107	108	113	115	119	120
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売場面積 (Total Sales Floor Space)

(㎡)

直営売場面積合計	Directly Operated Retail Floor Space		3,847,881		3,869,544		3,865,969		3,858,303
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*1：2023年2月期実績を「収益認識に関する会計基準」(企業会計基準第29号)適用後、2022年2月期実績を同基準適用前の実績で算出しています。(Figures for FY2022 were calculated based on performance after application of "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29) while figures for FY2021 year were calculated based on performance prior to application of the Accounting Standard.)

*2：GMSカンパニーの管理会計数値です。「収益認識に関する会計基準」(企業会計基準第29号)の適用影響を除いて算出しています。東北エリアの非食品事業を2021年9月1日付でイオン東北㈱(旧マックスバリュ東北㈱)に移管しました。既存店売上高前年同期比は、2023年2月期については、遡って当期、前期とも東北エリアの実績を除外した数値に変更しました。(Figures based on management accounting for GMS regional companies. Figures were calculated excluding the impact of the application of "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29). The non-food business of the Tohoku region was transferred to AEON Tohoku Co., Ltd. (formerly Maxvalu Tohoku Co., Ltd.) on September 1, 2021. The YoY of Same Stores Sales in FY2022 are retroactively changes not to include the results of Tohoku region both in FY2021 and FY2022.

*3：小型店舗等は含まれておりません。(These figures exclude stores e.g. small size store.)

*4：投資額30百万円以上の活性化店舗です。(Refurbished stores which are invested 30 millions yen and over.)

*5：イオンリテールストア㈱のイオンスタイル店舗を合算すると、2023年2月末で112店、2023年5月末で118店、2023年8月末で120店、2023年11月末で124店、2024年2月末で125店です。

(Including AEON Style by AEON Retail Store Co., Ltd., 112 stores as of the end of FY2022, 118 stores as of the end of FY2023/1Q, 120 stores as of the end of FY2023/2Q, 124 stores as of the end of FY2023/3Q and 125 stores as of the end of FY2023/4Q.)

主要各企業の概況 (Information of Major Companies)

※斜体数値は、非連結数値です。(Italic figures are non-consolidated figures.)

2) S M事業 (Supermarket Business)

i) 全規模売上高前年同期比 (YoY of All Stores Sales)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
マックスバリュ東海㈱ (*)	Maxvalu Tokai Co., Ltd. (*)	-	-	-	-	-	-	-	-	+4.2%	+5.3%	+4.9%	+4.7%	+4.8%	+4.1%	+4.5%	+4.6%
㈱フジ	FUJI CO.,LTD.	+2.8%	-0.2%	+0.3%	+0.7%	+2.6%	+1.0%	+2.9%	+3.6%	+4.1%	-0.1%	-0.8%	+4.0%	+3.1%	-0.5%	-1.4%	+2.6%
U.S.M.H㈱	United Super Markets Holdings Inc.	-2.8%	-1.8%	-1.1%	+0.5%	-2.3%	-0.3%	-1.9%	-1.3%	+1.0%	-1.2%	-0.3%	-0.1%	-0.2%	-0.3%	-0.3%	-0.2%

ii) 既存店売上高前年同期比 (YoY of Same Stores Sales)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
マックスバリュ東海㈱	Maxvalu Tokai Co., Ltd.	-0.7%	-2.7%	+0.3%	+2.7%	-1.8%	+1.5%	-1.1%	-0.1%	+3.5%	+4.1%	+3.7%	+3.8%	+3.8%	+2.8%	+3.2%	+3.5%
㈱フジ	FUJI CO.,LTD.	+1.7%	-0.6%	+0.8%	+0.4%	+1.1%	+1.2%	+1.9%	+2.3%	+0.4%	+0.2%	-0.4%	+0.6%	+0.2%	-0.2%	-0.6%	-0.0%
U.S.M.H㈱	United Super Markets Holdings Inc.	-3.5%	-2.6%	-2.1%	-0.3%	-3.1%	-1.4%	-2.8%	-2.1%	+0.2%	-2.1%	-0.6%	-1.0%	-0.9%	-0.6%	-0.6%	-0.8%

iii) 売上総利益率前年同期差 (Inc./dec. of Gross Profit Margin)

(Pts.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
マックスバリュ東海㈱ (*)	Maxvalu Tokai Co., Ltd. (*)	-	-	-	-	-	-	-	-	-0.3	+1.0	+0.8	+0.4	+0.5	+0.4	+0.5	+0.5
㈱フジ	FUJI CO.,LTD.	+2.7	-0.1	-0.2	+0.0	+2.5	-0.1	+2.3	+2.4	-0.2	+0.1	+0.2	-0.2	+0.0	+0.2	+0.3	+0.2
U.S.M.H㈱	United Super Markets Holdings Inc.	+1.9	-6.8	+3.9	-0.2	-2.6	+1.8	-0.7	-0.4	-1.9	+2.6	+0.5	+0.4	+0.5	+0.4	+0.4	+0.4

iv) 営業利益前年同期差 (Inc./dec. of Operating Profit)

百万円(Millions of Yen)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
マックスバリュ東海㈱	Maxvalu Tokai Co., Ltd.	+51	-661	-595	+54	-609	-540	-1,204	-1,149	+146	+957	+1,249	+1,103	+2,352	+699	+1,948	+3,052
㈱フジ	FUJI CO.,LTD.	+1,036	+766	-1,345	+3,486	+1,803	+2,141	+458	+3,945	-403	+1,347	+979	+944	+1,924	+1,866	+2,846	+3,790
U.S.M.H㈱	United Super Markets Holdings Inc.	-1,985	-1,054	-1,887	-843	-3,039	-2,731	-4,927	-5,770	+409	-753	+758	-343	+414	+108	+866	+522

*マックスバリュ東海㈱は、2023年2月期全規模売上高前年同期比と売上総利益率前年同期差を記載しておりません。(Maxvalu Tokai Co., Ltd. did not show FY2022 YoY of All Stores Sales and Inc./dec. of Gross Profit Margin.)

主要各企業の概況 (Information of Major Companies)

※斜体数値は、非連結数値です。(Italic figures are non-consolidated figures.)

2) S M事業 (Supermarket Business)

v)ミニストップ㈱ (MINISTOP Co., Ltd.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
全店平均日販前年同期比	YoY of All Stores Ave. Daily Sales	+0.2%	-0.3%	+1.8%	-0.3%	-0.1%	+0.7%	+0.7%	+0.3%	+2.1%	+3.0%	+1.2%	+2.6%	+1.9%	+1.5%	+1.3%	+1.8%
既存店平均日販前年同期比	YoY of Same Stores Ave. Daily Sales	-0.6%	-0.9%	+0.9%	-0.9%	-0.7%	-0.0%	-0.2%	-0.4%	+0.9%	+1.8%	+0.4%	+1.4%	+1.0%	+0.5%	+0.4%	+0.9%
売上総利益率前年同期差 (Pts.)	Inc./dec. of Gross Profit Margin (Pts.)	-0.7	-0.7	+0.2	+0.7	-0.7	+0.4	-0.4	-0.2	+1.0	+1.1	+0.7	+1.0	+0.9	+0.6	+0.7	+0.9
営業利益前年同期差（百万円）	Inc./dec. of Operating Profit (Millions of yen)	+1,148	+446	+644	-137	+1,594	+506	+2,239	+2,101	+204	+246	-201	+450	+249	+177	-24	+426

※ミニストップ㈱は、2023年2月期の全店平均日販前年同期比、既存店平均日販前年同期比と売上総利益率前年同期差を、「収益認識に関する会計基準」適用前の実績から算出しております。また、2023年2月期の営業利益前年同期差を「収益認識に関する会計基準」適用後の当期実績と適用前の前期実績から算出しております。(MINISTOP Co., Ltd. calculated "YoY of All Stores Ave. Daily Sales", "YoY of Same Stores Ave. Daily Sales" and "Inc./dec. of Gross Profit Margin" of FY2022 based on the results applying to the prior Accounting Standard. And MINISTOP Co., Ltd. calculated "Inc./dec. of Operating Profit" of FY2022 based on the results of current fiscal year applying to the "Accounting Standard for Revenue Recognition" and the results of previous fiscal year applying to the prior Accounting Standard.)

期末店舗数 (Number of Stores at the end of the term)

		FY2022				FY2023			
		1 Q	2Q	3 Q	4 Q	1Q	2Q	3Q	4Q
期末店舗数	Number of Stores at the end of the term	2,051(*)	2,058	2,042	2,045	1,993	2,006	2,016	2,020
内) 国内	Japan	1,931	1,930	1,910	1,907	1,853	1,855	1,855	1,856
内) 海外	Overseas	120(*)	128	132	138	140	151	161	164

*韓国での事業を終了しました。(Terminated business in the South Korea.)

3) ヘルス&ウェルネス事業 (Health & Wellness Business)

ウエルシアホールディングス㈱ (WELCIA HOLDINGS CO., LTD.)

		FY2022								FY2023								FY
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months		
		1 Q	2 Q	3 Q	4 Q	1H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H		
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	'23/3-'24/2	
全規模売上高前年同期比	YoY of All Stores Sales	+7.6%	+13.7%	+14.2%	+10.7%	+10.7%	+12.3%	+11.8%	+11.5%	+11.4%	+6.0%	+5.7%	+8.6%	+7.6%	+2.9%	+4.3%	+6.4%	
既存店売上高前年同期比	YoY of Same Stores Sales	+1.5%	+3.6%	+4.3%	+5.7%	+2.6%	+5.0%	+3.2%	+3.8%	+4.1%	+3.7%	+3.6%	+3.9%	+3.8%	+1.6%	+2.6%	+3.2%	
売上総利益率前年同期差(Pts.)	Inc./dec. of Gross Profit Margin (Pts.)	-0.7	-0.9	-0.7	-0.9	-0.7	-0.8	-0.7	-0.8	+0.1	+0.1	-0.2	+0.1	+0.0	-0.4	-0.3	-0.1	
営業利益前年同期差（百万円）	Inc./dec. of Operating Profit (Millions of yen)	+431	+821	+400	+964	+1,253	+1,364	+1,653	+2,616	-331	+1,078	-1,109	+747	-362	-2,040	-3,150	-2,403	

期末店舗数 (Number of Stores at the end of the term)

		FY2022				FY2023			
		1 Q	2Q	3 Q	4 Q	1Q	2Q	3Q	4Q
期末店舗数	Number of Stores at the end of the term	2,505	2,702	2,716	2,763	2,791	2,801	2,813	2,825
内) 調剤併設店 of which, with dispensing pharmacy		1,864	1,948	1,982	2,024	2,044	2,074	2,117	2,159

主要各企業の概況 (Information of Major Companies)

※斜体数値は、非連結数値です。(Italic figures are non-consolidated figures.)

4) サービス・専門店事業 (Services & Specialty Store Business)

i) 株式会社イオンファンタジー (AEON Fantasy Co., Ltd.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
全規模売上高前年同期比	YoY of All Stores Sales	+21.3%	+27.2%	+22.6%	+13.5%	+24.4%	+17.6%	+23.8%	+20.8%	+16.4%	+16.5%	+5.4%	+16.4%	+12.7%	+11.9%	+8.8%	+12.5%
既存店売上高前年同期比 (*)	YoY of Same Stores Sales (*)	+21.8%	+20.2%	+15.1%	+11.3%	+21.0%	+13.1%	+19.0%	+16.8%	+8.7%	+9.8%	+3.4%	+9.3%	+7.4%	+7.4%	+5.6%	+7.4%
売上総利益率前年同期差 (Pts.)	Inc./dec. of Gross Profit Margin (Pts.)	-	+553.4	-	+2.5	-	+4.1	-	+6.7	+1.1	+5.9	+0.7	+3.7	+2.8	+3.7	+2.4	+3.1
営業利益前年同期差 (百万円)	Inc./dec. of Operating Profit (Millions of yen)	+1,434	+1,441	+919	+461	+2,876	+1,380	+3,796	+4,257	+261	+1,465	+63	+1,727	+1,790	+945	+1,008	+2,736

*国内の数値です。(Figures of Japan only.)

ii) 株式会社ジーフット (GFOOT CO., LTD.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
全規模売上高前年同期比	YoY of All Stores Sales	-0.8%	-8.9%	-0.2%	+7.1%	-4.7%	+3.4%	-3.3%	-0.9%	+1.7%	+2.4%	-4.0%	+2.0%	+0.0%	-6.7%	-5.4%	-1.7%
既存店売上高前年同期比	YoY of Same Stores Sales	+3.8%	-4.7%	+4.4%	+12.3%	-0.2%	+8.3%	+1.2%	+3.8%	+6.8%	+9.1%	+4.6%	+7.8%	+6.8%	+1.7%	+3.2%	+5.5%
売上総利益率前年同期差 (Pts.)	Inc./dec. of Gross Profit Margin (Pts.)	-2.1	+2.3	-1.0	-0.8	+0.0	-0.9	-0.3	-0.5	+1.4	+1.8	+4.6	+1.7	+2.6	+4.6	+4.6	+3.1
営業利益前年同期差 (百万円)	Inc./dec. of Operating Profit (Millions of yen)	+508	+410	+452	+474	+918	+926	+1,369	+1,844	+665	+833	+1,006	+1,498	+2,504	+1,219	+2,225	+3,723

iii) 株式会社コックス (Cox Co., Ltd.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
全規模売上高前年同期比	YoY of All Stores Sales	+19.9%	+18.7%	+2.3%	+8.9%	+19.4%	+5.5%	+13.0%	+11.9%	+2.8%	+2.7%	-1.3%	+2.8%	+1.4%	-3.4%	-0.2%	+0.2%
既存店売上高前年同期比	YoY of Same Stores Sales	+37.2%	+29.3%	+10.3%	+16.5%	+33.5%	+13.2%	+24.5%	+22.4%	+5.6%	+7.3%	-0.7%	+6.4%	+4.0%	-2.7%	-1.7%	+2.2%
売上総利益率前年同期差 (Pts.)	Inc./dec. of Gross Profit Margin (Pts.)	+0.1	+3.5	-2.9	+1.6	+1.7	-0.8	-0.0	+0.4	+3.9	+7.7	+4.0	+5.7	+5.1	+4.0	+4.0	+4.9
営業利益前年同期差 (百万円)	Inc./dec. of Operating Profit (Millions of yen)	+667	+624	+21	-13	+1,292	+7	+1,313	+1,299	+150	+380	+104	+530	+634	+137	+241	+772

主要各企業の概況 (Information of Major Companies)

※斜体数値は、非連結数値です。(Italic figures are non-consolidated figures.)

4) サービス・専門店事業 (Services & Specialty Store Business)

iv) ㈱キャンドウ (CAN DO CO., LTD.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
全規模売上高前年同期比	YoY of All Stores Sales	+1.2%	+1.9%	+4.0%	—	+1.5%	—	+2.4%	—	—	—	—	—	—	—	—	—
既存店売上高前年同期比	YoY of Same Stores Sales	-1.9%	+0.8%	+2.5%	—	-0.6%	—	+0.5%	—	—	—	—	—	—	—	—	—
売上総利益率前年同期差(Pts.)	Inc./dec. of Gross Profit Margin (Pts.)	-0.2	-0.5	-1.4	—	-0.4	—	-0.7	—	—	—	—	—	—	—	—	—
営業利益前年同期差 (百万円)	Inc./dec. of Operating Profit (Millions of yen)	-174	-12	+7	—	-186	—	-179	—	—	—	—	—	—	—	—	—

※決算期変更に伴い、一部期間の前年同期比・差を記載しておりません。(Due to the change in the accounting period, YoY and Inc./dec. for some period are not disclosed.)

5) ディベロッパー事業 (Shopping Center Development Business)

イオンモール㈱：専門店売上高前年比 (AEON MALL Co., Ltd. : Year-on-Year changes in Sales at Specialty Stores)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	
大型専門店	Large Specialty Stores	+7.6%	+4.7%	+5.8%	+8.2%	+6.8%	+7.1%	+6.5%	+7.0%	+3.2%	+4.0%	+6.0%	+3.6%	+4.4%	-0.1%	+2.7%	+3.1%
中小型専門店	Medium and Small Specialty Stores	+13.8%	+10.9%	+7.2%	+10.3%	+12.3%	+8.8%	+10.5%	+10.5%	+8.7%	+7.8%	+3.0%	+8.2%	+6.5%	+4.7%	+3.9%	+6.0%
合計	Total	+12.9%	+10.1%	+7.0%	+10.0%	+11.5%	+8.6%	+10.0%	+10.0%	+8.0%	+7.3%	+3.4%	+7.6%	+6.2%	+4.1%	+3.8%	+5.6%

※店舗面積1,500㎡以上の物販店舗を大型専門店、それ以外の店舗を中小型専門店と区分しています。(The merchandise store with store area of 1,500 m² or more is classified as a Large Specialty Store, and the other store is classified as a Medium and Small Specialty Store.)

参考) 期末モール数 ((Ref.) Number of Shopping Malls at the end of the term)

		FY2021				FY2022				FY2023			
		1 Q	2 Q	3 Q	4 Q	1 Q	2 Q	3 Q	4 Q	1Q	2Q	3Q	4Q
国内(*1)	Japan(*1)	143	145	146	140 (*2)	142	142	143	143	145	144	145	146
海外	Overseas	33	33	34	34	34	34	34	35	35	35	36	36
合計	Total	176	178	180	174	176	176	177	178	180	179	181	182

*1：ファッションビル（2023年2月期：21店舗、2024年2月期第1四半期:21店舗、同第2四半期:21店舗、同第3四半期：20店舗、同第4四半期：20店舗）を含んでおりません。(These figures exclude fashion buildings [FY2022 4Q:21 FY2023 1Q:21 FY2023 2Q:21 FY2023 3Q:20 FY2023 4Q:20].)

*2：2022年2月28日付で、イオンリテール㈱の大型商業施設6SCの管理・運営業務受託を終了しました。(AEON MALL Co., Ltd. ended management and operations contracts for 6 shopping centers of AEON RETAIL Co., Ltd. on February 28, 2022.)

主要各企業の概況 (Information of Major Companies)

※斜体数値は、非連結数値です。(Italic figures are non-consolidated figures.)

6) 総合金融事業 (Financial Services Business)

イオンフィナンシャルサービス㈱ : 有効会員数・カード取扱高の推移 (AEON Financial Service Co., Ltd.: Number of Credit Cardholders・Trading Volume)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/3-5	'22/6-8	'22/9-11	'22/12-'23/2	'22/3-8	'22/9-'23/2	'22/3-11	'22/3-'23/2	'23/3-5	'23/6-8	'23/9-11	'23/3-8	'23/3-11	'23/12-'24/2	'23/9-'24/2	'23/3-'24/2
有効会員数 (万人)	Number of Credit Cardholders (Ten Thousand)	3,022	3,032	3,052	3,082	3,032	3,082	3,052	3,082	3,107	3,118	3,132	3,118	3,132	3,149	3,149	3,149
カードショッピング (百万円)	Credit Card Contracts (Millions of Yen)	1,608,616	1,571,168	1,627,502	1,721,918	3,179,786	3,349,421	4,807,289	6,529,208	1,757,292	1,734,699	1,765,126	3,491,991	5,257,118	1,824,363	3,589,490	7,081,482
カードキャッシング (百万円)	Cash Advances (Millions of Yen)	85,689	75,888	93,326	80,854	161,578	174,181	254,905	335,760	100,469	85,788	99,678	186,258	285,936	84,870	184,548	370,806

※上記は国内の数値です。(Figures above are for Japan only.)

7) 国際事業 (International Business)

イオンマレーシア (AEON CO. (M) BHD.)

		FY2022								FY2023							
		3 months				6 months		9 months	12 months	3 months			6 months	9 months	3 months	6 months	FY
		1 Q	2 Q	3 Q	4 Q	1 H	2 H	3 Q	FY	1Q	2Q	3Q	1H	3Q	4Q	2H	
		'22/1-3	'22/4-6	'22/7-9	'22/10-12	'22/1-6	'22/7-12	'22/1-9	'22/1-12	'23/1-3	'23/4-6	'23/7-9	'23/1-6	'23/1-9	'23/10-12	'23/7-12	'23/1-12
営業収益前年比	YoY of Operating Revenue	+6.0%	+40.2%	+52.9%	+21.7%	+21.8%	+34.9%	+30.6%	+27.9%	+20.2%	-3.6%	-1.2%	+7.7%	+5.0%	-0.9%	-1.1%	+3.5%
営業利益前年差 (百万円)	Inc./dec. of Operating Profit (Millions of yen)	+435	+1,997	+1,465	-1,272	+2,394	+233	+3,912	+2,687	+214	-1,402	+320	-1,141	-860	+206	+523	-666

※監査前の参考数値です。(Unaudited results.)

為替換算レート (MYR 1=円)	Exchange Rates (MYR 1=JPY)	27.96	29.78	30.89	30.88	28.83	30.83	29.43	29.74	30.41	30.43	31.35	30.44	30.75	31.45	31.33	30.88
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イオンストアーズ香港 (AEON Stores (Hong Kong) Co., Limited)

		FY2022		FY2023	
		1 H	FY	1H	FY
		'22/1-6	'22/1-12	'23/1-6	'23/1-12
営業収益前年比	YoY of Operating Revenue	+19.0%	+18.4%	-1.3%	-2.4%
営業利益前年差（百万円）	Inc./dec. of Operating Profit (Millions of yen)	+639	+2,310	+1,034	+242
為替換算レート（HKD 1=円）	Exchange Rates (HKD 1=JPY)	15.74	16.70	17.35	17.95