

# 2023 Assessment

As of March 3, 2024

## Assessment details

**Filing date:** 27 FEB 2024

**Date of assessment:** 07 MAR 2024

**Marital status:** MARRIED

**Taxing province:** AB

**Province of residence:** AB

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### ▼ Total income

Line	Description	\$ Amount
11300	Old Age Security Pension (box 18 on the T4A(OAS) slip)	\$8,354
11400	CPP or QPP Benefits (box 20 on the T4A(P) slip)	\$14,845
11500	Other pensions or superannuation	\$25,946
11600	Elected split-pension amount	\$6,983
15000	Total income	\$56,128

### ▼ Net income

Line	Description	\$ Amount
23600	Net income	\$56,128

▼ Taxable income

Line	Description	\$ Amount
26000	Taxable income	\$56,128

▼ Refund or Balance owing

Line	Description	\$ Amount
43700	Total income tax deducted (from all information slips)	\$4,189.18
---	Balance before penalty and interest	\$803.55
---	Balance from this (re)assessment	\$803.55
---	Previous account balance	\$3,114.36
---	Final balance	\$3,917.91
43500	Total payable	\$4,992.73

▼ Federal Tax - Schedule 1

▼ Federal non-refundable tax credits

Line	Description	\$ Amount
30000	Basic personal amount - federal	\$15,000
30100	Age amount - federal	\$6,328
31400	Pension income amount	\$2,000
31600	Disability amount - federal	\$9,428
33500	Non-refundable tax credits (excluding donations)	\$32,754
33800	Net non-refundable tax credits	\$4,913
35000	Total federal non-refundable tax credits	\$4,913

▼ Net federal tax

Line	Description	\$ Amount
---	Basic federal tax	\$3,658.81
42000	Net federal tax	\$3,658.81

▼ Federal Schedules

▼ Amounts for Spouse or Common-law Partner and Dependants  
- Schedule 5

Line	Description	\$ Amount
51050	Spouse or common-law partner's net income	\$53,359

▼ CPP Contributions on Self-Employment and Other Earnings -  
Schedule 8

Line	Description	\$ Amount
55400	Number of months in receipt of CPP retirement benefits	12

▼ Joint Election to Split Pension Income - T1032

Line	Description	\$ Amount
68020	Total eligible pension income (the calculated amount from the federal worksheet for Line 31400)	\$42,025
68030	Number of months married or living common-law in the year	12
68040	Total tax deducted from eligible pension income information slips (See form T1032: Step 5)	\$7,162.32
68050	Tax deducted that relates to the split-pension amount. (See form T1032: Step 5)	\$1,190.10
11600	Elected split-pension amount	\$6,983

▼ Alberta Tax and Credits - AB428

▼ Non-refundable tax credits

Line	Description	\$ Amount
58040	Basic personal amount - provincial/territorial	\$21,003
58080	Age amount - provincial/territorial	\$3,970
58360	Pension income amount	\$1,617
58440	Disability amount - provincial/territorial	\$16,201
58800	Non-refundable tax credits (excluding donations)	\$42,789
58840	Net non-refundable tax credits	\$4,279
61500	Provincial or Territorial non-refundable tax credits	\$4,279

▼ Alberta tax

Line	Description	\$ Amount
---	Basic provincial or territorial tax	\$1,333.80
42800	Provincial or territorial tax	\$1,333.92

Screen ID: A-VMR.b2

Version: 2024-02-27 1:08:34 p.m. (24.02.3-RELEASE)