

IN-CONFIDENCE



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Project NG6742

Living in Australia

Wave 3

New Person Questionnaire (NPQ) MS V3

Date of interview
(dd / mm / yy)

HOUSEHOLD ID

Full Address

Suburb
State

Sex (M or F)

Person number

- A. Did this respondent complete a PQ in a previous wave? (Check HF7 PQ type on the HF)

YES → Use the CPQ (*not* the NPQ) **NO** → Continue to use the NPQ

- B. Is the person being interviewed aged between 15-17 years, and living with parents? **YES** **NO**

- C. If YES, write person number of parent / guardian who gave you permission to interview the 15 -17 year-old.

PERSON NUMBER OF PARENT OR GUARDIAN →

INTERVIEWER NOTE:

All work conducted by ACNielsen is confidential. Under the Code of Professional Behaviour of the Market Research Society of Australia you cannot disclose any information about respondents to any third party.

RE-INTRODUCE YOURSELF IF NEED BE.

Most people take around 35 minutes to complete the interview, as we need to collect background information that other respondents gave last year. We really appreciate you taking the time to do this.

IF NECESSARY: Everything you tell me will be treated in the strictest privacy.

24hr- clock conversion tables

AM	24 HR	PM	24 HR
7am	07:00	1pm	13:00
8am	08:00	2pm	14:00
9am	09:00	3pm	15:00
10am	10:00	4pm	16:00
11am	11:00	5pm	17:00
12 noon	12:00	6pm	18:00
		7pm	19:00
		8pm	20:00
		9pm	21:00

The above table will guide you for the hours. Note: you'll need to adjust for specific time - eg 2.20pm becomes 14:20.

INTERVIEWER DECLARATION

I certify that this is a true, accurate and complete interview, conducted in accordance with the IQCA standards and the MRSA Code of Professional Behaviour (ICC/ESOMAR). I will not disclose to any other person the content of this questionnaire or any other information relating to this project.

Interviewer's Name: _____

Interviewer's Signature: _____

Interviewer's Id:

Date: ____ / ____ / ____

CHECK: In households where you complete an NPQ, you must provide a New Entrant's Brochure. (One per household.) Please tick the box below to indicate you have done this.

Yes, New Entrant's Brochure provided to h/hold.

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AA. COUNTRY OF BIRTH & LANGUAGE

Record time now :
USE 24 HOUR CLOCK

AA1 In which country were you born?

Australia.....	1101	→ AA4
United Kingdom.....	2100	
Ireland / Eire	2201	
New Zealand	1201	
China (excl Taiwan).....	6101	
Germany.....	2304	
Greece.....	3207	
Hong Kong.....	6102	→ AA2
Italy	3104	
Malaysia	5203	
Netherlands	2308	
Philippines	5204	
Viet Nam.....	5105	
Other (specify)	8888	

AA2 In what year did you first come to Australia to live for 6 months or more (even if you have spent time abroad since)?

Record year

AA3 Is English the first language you learned to speak as a child?

Yes.....	1	→ BB1
No	2	→ BB1

AA4 Are you of Aboriginal or Torres Strait Islander origin?

No	1
Yes, Aboriginal.....	2
Yes, Torres Strait Islander.....	3
Yes, both.....	4

BB. FAMILY BACKGROUND

BB1 This section is about your family background. Were you living with *both* your 'own' mother and father around the time you were 14 years old?

If asked, 'own' means natural or adopted *as an infant*.

Both own mother and father	1	→ BB3a
Father and stepmother	2	
Mother and stepfather.....	3	
Father only – no mother or stepmother	4	
Mother only – no father or stepfather.....	5	
Other (specify)	8	

BB2 Why were you not living with both your own parents?

Parents never married or lived together	1	→ BB5
One or both parents died	2	→ BB5
Parents separated or divorced.....	3	→ BB3b
Other (specify, PROBE for reason not living with both parents)	8	→ BB3a

BB3a Did your mother and father *ever* get divorced or separate?

Yes.....	1
No	2
Don't know	9

BB3b Did your mother and father ever get back together again?

Yes.....	1
No	2
Don't know	9

BB4 About how old were you at the time they first separated?

If more than once, ask youngest.

Enter age in whole years

Don't know

BB5 How old were you when you first moved out of home as a young person (or are you still living at home with your [parents / guardians])?

Query if respondent says less than 15 years of age.

Enter age in whole years

Still living at home

BB6 Now we have some questions about brothers and sisters.

**Have you ever had any brothers or sisters?
Include half or adopted, but not step or foster.**

Yes 1
No 2 → BB9a
Don't know 9 → BB9a

BB7 How many?

Enter number

BB8 Were you the oldest when you were growing up?

Do not include siblings who died before respondent was 2 years of age.

Yes - Oldest 1
No - respondent has/had an older sibling 2

BB9a In which country was your father born?

RECORD UNDER COLUMN A

BB9b And your mother? In which country was she born? RECORD UNDER COLUMN B

If asked, indicate we are interested here in the respondent's biological parents.

(A) Father (B) Mother

Australia.....	11011101
United Kingdom	21002100
Ireland / Eire	22012201
New Zealand.....	12011201
China (excl Taiwan)	61016101
Germany.....	23042304
Greece.....	32073207
Hong Kong.....	61026102
Italy	31043104
Malaysia.....	52035203
Netherlands	23082308
Philippines	52045204
Viet Nam.....	51055105
Other (specify) – Father		
	8888	
Other (specify) – Mother		
	8888	
Don't know (last resort only)	99999999

BB10 Now we have a few more questions about your mother and father.

READ OUT IF APPLICABLE: if you did not live with both of your natural parents when you were growing up, we would like you to answer with respect to the persons who mostly filled the roles of mother and father when you were a child.

If they say they had two fathers/mothers (eg natural father who they kept in close touch with and a step father they were close to), ask them to identify the one who had the most influence on them (or failing that, the one they spent the most time with) up until age 14.

BB11 Thinking back to when you were 14 years old, did your father work in a job, business or farm?

Accept father substitutes

Yes 1 → BB12a
No 2 → BB12b
Father was deceased 3 → BB12c
Father not living with respondent so don't know ... 4 → BB14
Don't know 9 → BB13

BB12a What kind of work did he do? That is, what was his occupation called and what were the main tasks and duties he undertook in that job? Please describe fully. THEN GO TO BB13**BB12b What about any previous employment? That is, what was his occupation called and what were the main tasks and duties he undertook in that job? Please describe fully. THEN GO TO BB13****BB12c What kind of work did he do when he was alive? That is, in his last job what was his occupation called and what were the main tasks and duties he undertook in that job? Please describe fully. THEN GO TO BB13**

OCCUPATION TITLE [Obtain full title. Try to avoid one-word answers. For example, "shipping clerk", not just "clerk", "dairy farmer", not just "farmer, and "builder's labourer", not just "labourer".]

MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

Never had a job 9997

Don't know 9998

BB13 Was your father unemployed for a total of 6 months or more while you were growing up?

Note TOTAL (eg includes 6 episodes of 1 month each).

Yes	1
No	2
Don't know.....	9

BB14 And what about your mother? Was she in paid employment when you were 14?

Accept mother substitutes

Yes.....	1 → BB15a
No	2 → BB15b
Mother was deceased.....	3 → BB15c
No mother living with respondent so don't know	4 → A1
Don't know.....	9 → A1

BB15a What kind of work did she do? That is, what was her occupation called and what were the main tasks and duties she undertook in that job? Please describe fully. THEN GO TO A1**BB15b What about any previous employment? That is, what was her occupation called and what were the main tasks and duties she undertook in that job? Please describe fully. THEN GO TO A1****BB15c What kind of work did she do when she was alive? That is, in her last job what was her occupation called and what were the main tasks and duties she undertook in that job? Please describe fully. THEN GO TO A1**

OCCUPATION TITLE [Obtain full title. Try to avoid one-word answers. For example, "shipping clerk", not just "clerk", "dairy farmer", not just "farmer, and "builder's labourer", not just "labourer".]

MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

Never had a job	9997
Don't know.....	9998

A. EDUCATION & EMPLOYMENT HISTORY**A1 At what age did you leave school?**

(as a child/teenager; A7a picks up schooling done as a mature age student)

If age given is 20 years or more: Query to ensure respondent is not including tertiary study.

Enter age in whole years

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Never went to school	1 → A6
Still at school.....	2

A2 Looking at SHOWCARD 1, what was the highest year of school you [completed / are currently attending]?

Year 12 or equivalent / Senior Secondary	1
Year 11 or equivalent.....	2
Year 10 or equivalent / Junior Secondary.....	3
Year 9 or equivalent.....	4
Year 8 or equivalent.....	5
Year 7 or equivalent (NSW, VIC, TAS, ACT only)	6
Did not attend secondary school but finished primary school	7
Attended primary school but did not finish	8

A3 Looking at SHOWCARD 2, which of these categories best describes the type of school you (were attending in your last year / are currently attending)?

If attended 2 schools in last year, record for most recent school attended.

Government school.....	1
Catholic non-government school	2
Other non-government school	3
Other, not included above (specify)	8

Don't know

A4 CHECK A1

Still at school (A1=2)	1 → B1
Other	2 → A5

A5 In which country did you complete your last year of school?

Australia.....	1101	Italy	3104
United Kingdom	2100	Malaysia.....	5203
Ireland / Eire	2201	Netherlands.....	2308
New Zealand.....	1201	Philippines.....	5204
China (excl Taiwan)	6101	USA.....	8104
Germany	2304	Viet Nam	5105
Greece	3207	Other (specify)	8888
Hong Kong	6102		

A6 (Since leaving school (as a [child / teenager])), have you ever enrolled in a course of study to obtain a trade certificate, diploma, degree or other educational qualification?

Do not include hobby or recreation courses.

Yes 1
No 2 → A13

A7a Looking at SHOWCARD 3, since leaving school (as a [child / teenager]) what qualifications have you completed? MULTI RESPONSE

Prompt for number of each type of qualification completed.

Do not include hobby or recreation courses.

	How many?
Secondary school qual– lower level.....	600
Secondary school qual– higher level.....	611
Nursing qualification.....	001
Teaching qualification	002
Trade certificate or apprenticeship	514
Technicians cert. / Advanced certificate ...	511
Other certificate – level I	524
Other certificate – level II	521
Other certificate – level III	598
Other certificate – level IV.....	599
Other certificate – don't know level	500
Associate diploma/Diploma (2 yrs full-time or equivalent)	421
Associate Degree.....	413
Undergraduate diploma / Advanced diploma (3 yrs full-time or equivalent).....	411
Bachelor degree but not honours	312
Honours bachelor degree	311
Graduate Certificate.....	221
Post-graduate diploma/Graduate diploma	211
Masters degree	120
Doctorate	110
Other (specify details below)	998

Title of course _____

Description _____

Length of course (f/t equivalent) _____

OR

Did not complete qualification 993
Still studying 994
Don't know 995

A7b CHECK A7a:

If code 001 circled (nursing qual)..... 1 → A7c
Else 2 → A7d

A7c Looking at SHOWCARD 4, what type of nursing qualification do you have? MULTI

Enrolled nurse	<u>511</u>
Associate diploma / Diploma (2 years full-time or equivalent)	<u>421</u>
Undergraduate diploma / Advanced Diploma (3 years full time or equivalent).....	<u>411</u>
Bachelor degree but not honours.....	<u>312</u>
Honours bachelor degree	<u>311</u>
Triple, Double Certificate Nurse / Registered Nurse, Sister	<u>310</u>
Post-graduate diploma / Graduate Diploma.....	<u>211</u>
Masters Degree	<u>120</u>
Doctorate	<u>110</u>
Other (if 'other' course provide details below).....	<u>998</u>

Title of course _____
Description _____
Length of course (f/t equivalent) _____

A7d CHECK A7a:

If code 002 circled (teaching qual)..... 1 → A7e
Else 2 → A8

A7e Looking at SHOWCARD 5, what type of teaching qualification is that? MULTI

TPTC (Trained Primary Teaching Cert.)	<u>421</u>
TSTC (Trained Secondary Teaching Cert)	
TITC (Trained Infants Teaching Cert).....	<u>411</u>
Associate Diploma /Diploma (1-2 years full-time or equivalent)	<u>498</u>
Undergraduate Diploma of Teaching (Dip T) (3 years full-time or equivalent)	<u>499</u>
Bachelor Degree but not honours.....	<u>312</u>
Honours Bachelor Degree	<u>311</u>
Graduate Certificate.....	<u>221</u>
Postgraduate Diploma, Graduate Diploma, Diploma of Education (Dip Ed) (after Bachelor Degree or Undergrad Diploma)	<u>211</u>
Masters Degree	<u>120</u>
Doctorate	<u>110</u>
Other (if 'other' course provide details below)	<u>998</u>

Title of course _____
Description _____
Length of course (f/t equivalent) _____

A8 CHECK A7a:

- If code 993 only circled 1 → A10
 If code 994 only circled 2 → A11
 Else proceed 3 → A9

A9 In which country did you complete your (...highest qual from A7a...)?

If two or more qualifications at the same level ask for most recent.

Australia.....	1101	Malaysia.....	5203
United Kingdom	2100	Netherlands	2308
Ireland / Eire	2201	Philippines	5204
New Zealand	1201	USA	8104
China (excl Taiwan)....	6101	Viet Nam.....	5105
Germany.....	2304	Other (<i>specify</i>)	8888
Greece.....	3207		
Hong Kong	6102		
Italy.....	3104		

A10 Are you currently enrolled in a course of study for a trade certificate, diploma, degree or any other educational qualification?

Do not include any hobby or recreational courses.

- Yes 1
 No (*not an option if still studying ie A7a=994*) 2 → A13

A11 Are you studying this full time or part time?

- Full-time student..... 1
 Part-time student..... 2

A12 Looking at SHOWCARD 6, what is the qualification you are studying for?

Allow MULTIPLE RESPONSE if studying for more than one qualification.

Secondary school qualification – lower level.....	600
Secondary school qualification – highest level	611
Certificate level I	524
Certificate level II	521
Certificate level III	514
Certificate level IV	511
Certificate – don't know level	500
Diploma (2 years full time or equivalent).....	421
Associate Degree	413
Advanced Diploma (3 years full time or equivalent)	411
Bachelor degree but not honours	312
Honours bachelor degree	311
Graduate certificate	221
Graduate diploma	211
Masters degree	120
Doctorate	110
Other (<i>if 'other' course, provide details below</i>)....	998

Title of course _____

Description _____

Length of course (f/t equivalent) _____

Don't know 995

A13 How long has it been since you left full-time education for the first time (since age 15)?

Still in FT education (currently studying, have not taken a gap between school and further education).....97 → B1

Else complete one of the boxes below:

Record number of years	OR
<input type="text"/>	<input type="text"/>
Else if less than one year, record number of months	

It is important to get this accurately. If respondent pauses at all, ask:

How old were you when you left full-time education for the first time?

Record respondent's age

Enter age left FT education for the 1st time

$$(3) = (1) - (2)$$

(1)	(2)
(3)	

This means it has been ... years since you left FT education for the first time?

*Amend (2) if necessary. When (3) is correct, go to A14.
If they never went to school, put 15 at (2).*

A14 Now of these (years / months), how many (years / months) in total have you spent ...

a. **In paid work? (including both full or part time work)**

Full years	Full months if less than 1 year
<input type="text"/>	<input type="text"/>
OR	
<input type="text"/>	<input type="text"/>
[Shaded boxes]	

b. **Unemployed and looking for work? (NB: you do not have to be receiving unemployment benefits to be classified as unemployed)**

c. **Other (neither working nor looking for work)?**

Total

check total matches A13

A15 CHECK A14c: Is there any time recorded in either of the shaded boxes at A14(c)?

Yes, time recorded in shaded boxes at A14c.....1 → A16

No time recorded in shaded boxes at A14c.....2 → B1

A16 Looking at SHOWCARD 7, what was your main activity during those [years / months] you spent neither working nor looking for work?

ONE ONLY

- Retired / Voluntarily inactive01
 Homeduties / Child care02
 Study / Went to school, TAFE or university03
 Own disability or handicap04
 Own illness or injury05
 Looking after ill or disabled person06
 Travelling / On holiday / Leisure activities07
 Working in an unpaid voluntary job08
 Other activity (*specify*)98

B. EMPLOYMENT STATUS

B1 At any time at all during the last 7 days, did you do any work in a job, business or farm?

- Yes.....1 → B3
 No2

B2 Did you have a job, business or farm, but did not work during the last 7 days because of holidays, sickness or any other reason (such as maternity leave or on workers compensation)?

- Yes.....1
 No2 → D1

B3 (Do/did) you work ...

- for an employer for wages or salary?1 → B5
 in your own business with employees?2
 in your own business with no employees?3
 without pay in a family business?4 → B12

[If none of the above]

What then are your working arrangements?

- Receive payment in kind5 → B5
 Unpaid voluntary worker6 → D1
 Mutual obligation / Work for the Dole7 → D1
 For Govt in job creation / CDEP job8 → B5

If respondent says they work in more than one job, code in respect of the job that they get the most pay from.

B4 Is that business incorporated? (Please refer to SHOWCARD B4 for a definition of an incorporated business.)

- Yes.....1 → B5
 No2 → B12
 Don't know9 → B12

B5 CHECK B1: Did respondent work in the last 7 days?

Yes (B1=1)..... 1 → B12
No (B1=2)..... 2 → B6

B6 How long have you been away from work?

Record number of full weeks

--	--

 weeks

OR

number of full months

--	--

 months

Don't know, but less than 4 weeks 1

Don't know, but 4 weeks or more 2

B7 CHECK B6: Has respondent been away from work for 4 weeks or more?

Yes, away from work 4 weeks or more 1 → B8

No, away from work less than 4 weeks 2 → B12

B8 Were you on workers' compensation during the last 7 days?

Yes 1

No 2 → B10

B9 Do you expect to return to work for your current employer?

Yes 1 → B12

No 2 → D1

Don't know 9 → D1

B10 Was the main reason for your absence from work during the last 4 weeks because you were on strike or were locked out?

Yes 1 → B12

No 2

B11 Were you paid, or will you be paid, for any part of the last 4 weeks?

Yes 1 → B12

No 2 → D1

B12 CHECK B3 and B4: Classify remaining respondents.

B3=1 or 5 or 8 (Employee) 1 → C1a

B4=1 (Employee of own business) 2 → C1a

B4=2 or 9 (Employer / Self-employed) 3 → C1a

B3=4 (Unpaid family worker) 4 → C1a

C. CURRENT EMPLOYMENT

C1a Including any paid or unpaid overtime, how many hours per week do you usually work in all your jobs?

This includes any work done at the workplace and at home.

IF HAS LOST JOB IN THE LAST 7 DAYS, SAY:
The questions in this section refer to the most recent job for which you received pay in the last 7 days.

Hours per week

--	--

 → C2

Hours vary 997 → C1b

C1b Including any paid or unpaid overtime, how many hours per week do you work *on average* over a usual 4-week period in *all* your jobs?

Hours per week

--	--

C2 CHECK C1a / C1b: Hours usually worked per week.

C1a / b =35 hours or more (works full-time)....1 → C4

C1a/ b =34 hours or less (works part-time)....2 → C3

C3 You have said that (currently) you usually work fewer than 35 hours per week. What is the main reason for your working part-time hours rather than full-time hours?

SINGLE RESP

- Own illness or disability 01
- Caring for children 02
- Caring for disabled or elderly relatives [not children] 03
- Other personal or family responsibilities 04
- Going to school, college, university etc. 05
- Could not find full-time work 06
- Prefer part-time work 07
- Involved in voluntary work 08
- Attracted to pay premium attached to part-time / casual work 09
- Welfare payments or pension may be affected by working full-time 10
- Getting business established 11
- Prefer job & part-time hours are a requirement of the job 12
- Other (*please specify*) 98

C4 If you could choose the number of hours you work each week, and taking into account how that would affect your income, would you prefer to work ...

- fewer hours than you do now? 1
about the same hours as you do now? 2 ➔ C6
or more hours than you do now? 3
Don't know 9 ➔ C6

C5 In total, how many hours a week, on average, would you choose to work? Again, take into account how that would affect your income.

This includes any work done at the workplace and at home.

Prompt: If respondent indicates they would prefer not to work at all, emphasise that this also means they will receive no income from wages or salary.

TOTAL preferred hours
per week

C6 Do you currently have more than one job? That is, do you work for more than one employer? (Include any jobs from which you are away because of holidays, sickness, disability or some other reason.)

Include only paid work.

The number of jobs does not refer to the number of clients or contracts.

- Yes – have 2 or more jobs 1
No – only have 1 job 2 ➔ C8

C7a I am now going to ask you some questions about your main job. That is, the job in which you usually get the most pay from each week.

Including any paid or unpaid overtime, how many hours per week do you usually work in your main job?

This includes any work done at the workplace and at home.

Hours
per week ➔ C8

Hours vary 997 ➔ C7b

C7b Including any paid or unpaid overtime, how many hours per week do you work on average over a usual 4-week period in your main job?

Hours
per week

C8 On which days of the week do you usually work (in your main job)?

- Monday to Friday 1 ➔ C10
Nine day fortnight 2 ➔ C10
Days vary from week to week 3 ➔ C9
Days vary from month to month 4 ➔ C9
Other (specify days below) 8

- Monday 1
Tuesday 2
Wednesday 3
Thursday 4
Friday 5
Saturday 6
Sunday 7
- C10

C9 How many days do you usually work in a 4-week period? IF THEY SAY IT VARIES, ASK What would it average out to?

Number of days
(maximum 28 days)

C10 Looking at SHOWCARD C10, which of these best describes your current work schedule in your (main) job?

- A regular daytime schedule 01
A regular evening shift 02
A regular night shift 03
A rotating shift (changes from days to evenings to nights) 04
Split shift (two distinct periods each day) 05
On call 06
Irregular schedule 07
Other (please specify) 08

C11 What kind of work do you do in this job? That is, what is your occupation called and what are the main tasks and duties you undertake in this job? Please describe fully.

OCCUPATION TITLE [Obtain full title. Try to avoid one-word answers. For example, "shipping clerk", not just "clerk", "dairy farmer", not just "farmer, and "builder's labourer", not just "labourer".]

MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

C12 How long in total have you worked in your current occupation? Include time spent in this same occupation with previous employers or in previous businesses.

If one year or more, record number of years
full years

OR

If less than one year, record number weeks
of full weeks

C13 And how long have you worked for your current employer, or if self employed, in your current business?

If one year or more, record years
number of full years

OR

If less than one year, record weeks
number of full weeks

C14 What kind of industry, business or service is carried out at the business address at which you work? Describe fully (e.g., dairy farming, footwear manufacturing, clothing retail store).

C15 (In your main job), are any of your usual working hours worked *at your home* (that is, the address of your usual place of residence)?

Yes 1
No 2 ➔ C19

C16 Approximately how many hours each week do you *usually* work at home (for your main job only)?

Hours per week ➔ C18

Hours vary 997 ➔ C17

C17 How many hours per week do you work at home *on average* over a usual 4-week period (for your main job only)?

Hours
per week

C18 Are the hours worked at home the result of a formal arrangement with your employer?

Yes 1
No 2
Not applicable — self-employed 7

C19 Do you belong to a trade union or employee association?

Yes 1
No 2
Don't know 9

C20 CHECK B12 on page 9: Employee status.
C20 MUST match B12.

Employee 1 ➔ C21a
Employee of own business 2 ➔ C28
Employer / Self-employed 3 ➔ C28
Unpaid family worker 4 ➔ C29

Employees only

C21a Does your employer provide you with paid holiday leave? (Again, we're talking about your main job.)

Yes 1
No 2
Don't know 9

C21b Does your employer provide you with paid sick leave?

Yes 1
No 2
Don't know 9

C22 Looking at SHOWCARD C22, which of these categories *best* describes your current contract of employment?

Employed on a fixed-term contract 1
Employed on a casual basis 2
Employed on a permanent or ongoing basis 3
Other (*please specify*) 8

C23 Are you employed through a labour-hire firm or temporary employment agency? That is, the agency pays your wage?

Yes 1
No 2

C24 I would like you to think about your employment prospects over the next 12 months. What do you think is the per cent chance that you will leave your job voluntarily (that is, quit or retire) during the next 12 months?

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record % %

Not currently working 999

C25 What do you think is the per cent chance that you will lose your job during the next 12 months? (That is, get retrenched or fired or not have your contract renewed.)

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record % %

Not currently working 999

C26 If you were to lose your job during the next 12 months, what is the per cent chance that the job you eventually find and accept would be at least as good as your current job, in terms of wages and benefits?

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record % %

Would not seek another job 997

Not currently working 999

C27a During the last 12 months, have you taken part in any education or training schemes or courses, as part of your employment?

We are only interested in structured training courses the respondent has received. Do not include training they may have participated in as a trainer.

Yes 1
No 2 ➔C28

C27b Looking at SHOWCARD C27b, what was the aim of any of this training?

MULTI RESP

To help you get started in your job 1
To improve your skills in your current job 2
To maintain professional status and/or meet occupational standards 3
To prepare you for a job you might do in the future or to facilitate promotion 4
To develop your skills generally 5
Because of health / safety concerns 6
Other aims (*please specify*) 8

C27c Looking at SHOWCARD C27c, have you contributed towards the cost of any of this training in any of these ways?

Yes 1
No 2

All employed persons (inc. self-employed)

C28 (In your *main* job), do you have income tax deducted directly from your earnings each pay period?

Yes 1
No 2
Don't know 9

C29 As part of your job, do you normally supervise the work of other employees?

Yes 1
No 2

C30 Looking at SHOWCARD C30, which one of these categories *best* describes your [employer / business]?

Commercial

Private sector "for profit" organisation 1
Government business enterprise or commercial statutory authority 2
Other commercial (*please specify*) 3

Non-commercial

Private sector "not-for-profit" organisation 4
Other government organisation, such as a public service department, local councils, schools and universities 5
Other non-commercial (*please specify*) 6

Don't know [LAST RESORT ONLY] 9

C31 Looking at SHOWCARD C31, approximately how many people (including yourself) are employed [at the place at which you work/ in your business]? (Include all employees, including part-time workers and casuals. Do not include contractors.)

Less than 5 01
5 to 9 02
10 to 19 03
20 to 49 04
50 to 99 05
100 to 199 06
200 to 499 07
500 or more 08
Don't know but fewer than 20... 09
Don't know but 20 or more 10

C32 Does your [employer / business] operate from more than one location in Australia?

Yes 1
No 2 → C34
Don't know 9

C33 Looking at SHOWCARD C33, approximately how many people work [for your employer / in your business] at locations throughout Australia? Make sure you include your work place as well.

Less than 20 01
20 to 99 02
100 to 499 03
500 to 999 04
1000 to 4999 05
5000 to 19,999 06
20,000 or more 07
Don't know but fewer than 100 08
Don't know but 100 or more 09
Don't know 99

C34 Looking at SHOWCARD C34, I now have some questions about how satisfied or dissatisfied you are with different aspects of your job. (Again I remind you that we are only interested here in your main job.)

*If not currently employed, also read out:
These questions refer to the most recent job
you were working in.*

Please pick a number between 0 and 10 to indicate how satisfied or dissatisfied you are with the following aspects of your job. The more satisfied you are, the higher the number you should pick. The less satisfied you are, the lower the number.

	0-10	D/K
a Your total pay	<input type="text"/>	99
b Your job security	<input type="text"/>	99
c The work itself (what you do)	<input type="text"/>	99
d The hours you work	<input type="text"/>	99
e The flexibility available to balance work and non-work commitments	<input type="text"/>	99
f All things considered, how satisfied are you with your job?	<input type="text"/>	99

C35 At any time in the last 4 weeks have you actually looked for a new job?

Yes 1
No 2

C36 Now go to Section E on page 19. (Section D is only for persons not currently employed)

D. PERSONS NOT IN PAID EMPLOYMENT

D1 Now some questions on looking for work. At any time during the last 4 weeks have you looked for paid work?

PROBE for part-time or full-time?

Reassure people receiving social security payments that all information is confidential.

- No – have not looked for work in last 4 weeks 1 → D11
Yes – looked for full-time work only 2
Yes – looked for part-time work only 3
Yes – looked for any work, FT or PT 4

Job seekers

D2 Looking at SHOWCARD D2, at any time in the last 4 weeks have you done any of these things?

MULTI RESPONSE

- Written, phoned or applied in person to an employer for work? 01
Answered an advertisement for a job? 02
Checked factory noticeboards, or used the touchscreens at Centrelink offices? 03
Been registered with Centrelink as a jobseeker? 04
Checked or registered with an employment agency? 05

Have you done anything else to find a job?

PROBE AND CODE BELOW. NOTE: THE FOLLOWING CODES ARE NOT LISTED ON THE SHOWCARD

- Advertised or tendered for work 07
Contacted friends / relatives 08
Looked in newspapers, but did not actually answer an advertisement for a job 09
Looked on internet, but did not actually answer an advertisement for a job 10
Other (specify) 98

None of the above (query D1) 97

D3 When did you begin looking for work?

We are only interested here in the most recent episode of unemployment.

Day	Month	Year		

[If exact date unknown, accept an approximation of the number of weeks since commencing looking for work.]

weeks		

Don't know – PROBE FOR:

- Less than 2 years ago 1
2 to less than 5 years ago 2
5 years or more 3

D4 Approximately how many hours have you spent in job search activities during the last week?

--	--

 hours

D5 Are you currently in receipt of “Intensive Assistance” from a Job Network Provider?

- Yes 1
No 2
Don't know 9

D6a If you had found a job, could you have started work last week?

- Yes 1 → D6d
No 2
Don't know 9 → D6d

D6b What were the reasons you could not have started work last week?

- Waiting to start a job 1
Other 2 → D6d

D6c Will you be starting work in the next 4 weeks?

- Yes 1 → D9
No 2

D6d Could you start work in the next 4 weeks if work was available?

- Yes 1
No 2

D7 Looking at SHOWCARD D7, since you began looking for work on [date in D3], have you had trouble getting a job for any of these reasons?
MULTI RESPONSE

- Own ill health or disability? 01
Employers thought you were too young or too old? 02
Hours were unsuitable? 03
Transport problems or it was too far to travel? 04
Did not have the required education, training or skills? 05
Did not have enough work experience? 06
Language difficulties 07
No jobs in line of work? 08
Too many applicants for the available jobs? 09
Just no jobs at all? 10

What other difficulties have you had?

PROBE AND CODE BELOW; DO NOT PROMPT: NOTE THE FOLLOWING CODES ARE NOT LISTED ON THE SHOWCARD

- Discrimination against migrant / ethnic groups 12
Difficulties in finding child care 13
Other family responsibilities 14
Other difficulties (specify) 98

None of the above 97 → D9

CHECK D7: If more than one response at D7 ask D8, otherwise go to D9

D8 What is the *main* difficulty you have had in getting a job?

Enter code from D7

D9 Since you began looking for work on [date in D3], how many job offers have you received?

Enter number of job offers

D10 Now skip to D16

Have not looked for work in last 4 weeks

D11 Looking at SHOWCARD D11, which of these categories *best* describes your main activity since you last worked or looked for work?

- Retired / Voluntarily inactive 01
Home duties / Child care 02
Study / Went to school, TAFE or university 03
Own illness, injury or disability 04
Looking after ill or disabled person 05
Travel / On holiday / Leisure activities 06
Working in an unpaid voluntary job 07
Other activity (specify) 08

D12 Even though you are not looking for work now, would you like a job? (Assume that suitable child care arrangements could be found.)

- Yes 1
Maybe / It depends 2
No 3 → D20
Don't know 9 → D20

D13 What are *all* the reasons you have not been looking for work in the last 4 weeks?

PROBE FULLY. MULTI RESPONSE

Have a job to go to.....01

Personal reasons

Own illness, injury or disability.....02

Pregnancy / maternity leave03

Studying / returning to studies04

Does not need to work.....05

To give others a chance06

Welfare payment / pension may be affected07

Moved house / Holidays08

Lack of transport.....09

No time10

Child care reasons

Prefers to look after children.....11

Other child care reason12

Other family reasons

Ill health of someone other than self / other family reasons13

Believes no work available or couldn't find work because:

Too young / too old.....14

Lacks necessary training or qualifications15

Lacks necessary experience16

Difficulties with language / ethnic background....17

Difficulties with reading / writing18

No jobs available (in line of work, at all, in locality etc)19

On a job-related training program.....20

Other reasons (specify)98

CHECK D13: If more than one response at D13, ask D14, otherwise go to D15

D14 Which of these was the *main* reason you were not looking for work in the last 4 weeks?

Enter code from D13

D15 If you were offered a suitable job (and suitable child care was available), could you start work in the next four weeks?

Yes1

No.....2

Don't know.....9

All looking for work or wanting work

D16 Assuming work was available, what would be the *lowest wage per hour*, before any tax is taken out, that you would accept?

If asked, inform respondent to assume that they could choose to work as few or as many hours per week as they liked.

Record whole dollars

\$

Don't know [Last resort only].....999 ➔D18

D17 If you were offered a job paying [response to D16] \$ per hour, how many hours per week would you prefer to work in that job?

Hours per week
preferred

➔D19

D18 If you were offered a job, how many hours per week would you prefer to work?

Hours per week preferred

➔

D19 I would like you to think about your employment prospects over the next 12 months. What do you think is the per cent chance that you will find a suitable job during the next 12 months? Choose the number from 0% to 100% that is closest to your answer.

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record %

Don't know999

D20 CHECK A14a: Any time spent in work in A14(a)? ELSE ASK: Have you ever been in paid work?

Yes - have been in paid work1 ➔D21a

No - have never been in paid work2 ➔E1

Work history of those not currently in paid work

D21a How long is it since you last worked for pay, in any job or business for *two weeks or more*?

If less than one year, record weeks
number of full weeks

ELSE RECORD BELOW:

- At least 1 year, but not 2 01
At least 2 years, but not 3 02
At least 3 years, but not 4 03
At least 4 years, but not 5 04
At least 5 years, but not 6 05
6-10 years 06 → D28
11-15 years 07 → D28
16-20 years 08 → D28
21 years or more 09 → D28
Don't know 99 → D28

D21b I'm now going to ask you some questions about your *most recent* job.

Including any paid or unpaid overtime, how many hours a week did you *usually* work in your last job?

Hours per week → D23

Hours vary 997 → D22

D22 Including any paid or unpaid overtime, how many hours per week did you work *on average* over a usual 4-week period in your most recent job?

Hours per week

D23 What kind of industry, business or service was carried out at the business address at which you previously worked? Describe fully (e.g., dairy farming, footwear manufacturing, clothing retail store.)

D24 In that job, did you work ...

- For an employer for wages or salary? 1
In your own business with employees? 2
In your own business with no employees? 3
Without pay in a family business? 4 → D26
[If none of the above]

What then were your working arrangements?

- Received payment in kind 5 → D26
Unpaid voluntary worker 6 → D26
Other (specify) 8

D25a How much were you paid in that job before tax or anything else was taken out?

Enter amount (whole \$)

Don't know/Can't even estimate 999999 → D26

D25b And what period does that cover?

- Hourly rate 1
Week 2
Fortnightly rate 3
Four weeks 4
Calendar month 5
Quarter 6
Year 7
Don't know 9

D26 Looking at SHOWCARD D28, which of the following *best* describes your contract of employment for that job?

- Self-employed 1
Employed on a fixed-term contract 2
Employed on a casual basis 3
Employed on a permanent or ongoing basis 4
Other (please specify) 8

D27 For how long did you work for your last employer?

If less than one year, record weeks
number of full weeks

OR

If one year or more, record years
number of full years

D28 What kind of work did you do in your last job? That is, what was your occupation called and what were the main tasks and duties you undertook in that job? Please describe fully.

OCCUPATION TITLE [Obtain full title. Try to avoid one-word answers. For example, "shipping clerk", not just "clerk", "dairy farmer", not just "farmer", and "builder's labourer", not just "labourer".]

MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

D29 What was the *main* reason you stopped working in that job?

Employment reasons

Job was temporary or seasonal.....	01
Holiday job	02
Got laid off / No work available / Retrenched / Made redundant / Employer went out of business / Dismissed etc.....	03
Not satisfied with job (e.g., unhappy with hours, pay, working conditions, boss, other workers)	04
To obtain a better job / Just wanted a change / To start a new business.....	05
Self-employed: Business closed down for economic reasons (went broke / liquidated / no work / not enough business).....	06
Self-employed: Business closed down or sold for other reasons.....	07

Personal reasons

Retired / Did not want to work any longer.....	08
Own sickness, disability or injury	09
Pregnancy / To have children.....	10
To stay at home to look after children, house or someone else	11
Travel / have a holiday.....	12
Returned to study / Started study / Needed more time to study	13
Spouse / partner transferred.....	14
Too much travel time / too far from public transport	15
Other (<i>please specify</i>).....	98

D30 CONFIRM: Can I just check. Have you been employed in any job during the past 12 months?

Yes.....1
No2 ➔ E1

D31 During the past 12 months, have you taken part in any education or training schemes, as part of your employment?

We are only interested in structured training courses the respondent has received. Do not include training they may have participated in as a trainer.

Yes.....1
No2 ➔ E1

D32 Looking at SHOWCARD D32, what was the aim of any of this training?

MULTI RESPONSE

To help you get started in your job	1
To improve your skills in your current job	2
To maintain professional status and/or meet occupational standards.....	3
To prepare you for a job you might do in the future or to facilitate promotion	4
To develop your skills generally.....	5
Because of safety / health concerns.....	6
Other aims (<i>please specify</i>)	8

D33 Looking at SHOWCARD D33, have you contributed towards the cost of any of this training in any of these ways?

Yes.....1
No2

E. Calendar

E1 I am now going to go over your work and study activities again so I can record these on a calendar.

NOTES: - Record data for the period up to, and including, time of interview.

- The 3 boxes for each month represent the start, middle and end of the month.
 - Holidays should not be treated as a break in the usual activity.

a. Since July 2002, have you been enrolled in school or any course of study? IF YES: Was that full-time or part-time?

Yes 1 - FILL IN CALENDAR FOR ALL TIME PERIODS ENROLLED

No 2

- F/t or p/t study is determined by enrolment status (not hours).
 - Only record courses or study that lead to a qualification

b. Since July 2002, how many different jobs (employers) have you had?

No. of jobs

And what period did you work in each job? FILL IN TIME PERIOD FOR EACH JOB

- Use a new line for each new job / employer. (no. of lines used must match no. of jobs).
 - For periods of paid leave (eg long service, paid maternity leave) record as employed.
 - If more than 1 job at start of calendar, record initial start dates for each job.

At any time since July 2002, have you been:

c. ... not employed BUT looking for work?

Yes..... 1 - FILL IN CALENDAR AT CODE 15

No 2

d. ... not employed and not looking for work?

Yes..... 1 - FILL IN CALENDAR AT CODE 16

No 2

E2 CHECK E1c: Has respondent been not employed BUT looking for work?

Yes 1 → E3
No 2 → F1a

E3 Looking at SHOWCARD E3, since July 2002, have you been required by Centrelink or a Job Network provider to do any of the following?

MULTI RESPONSE

- | | |
|--|----------|
| Part-time study | 01 |
| Part-time paid work | 02 |
| Voluntary unpaid work | 03 |
| Community Work organised by a Community Work Coordinator | 04 |
| Work for the Dole | 05 |
| Job Search Training (training to search for jobs, write applications and prepare for interviews) | 06 |
| Approved literacy / numeracy training | 07 |
| Green Corps | 08 |
| Job Placement Employment and Training (JPET) ... | 09 |
| Intensive Assistance (one-to-one help to plan your return to work and find and keep a job) | 10 |
| Community Development Employment Projects | 11 |
| Relocating to an area of better employment prospects | 12 |
| New Apprenticeship Access Program (training to get into a new apprenticeship)..... | 13 |
| Advanced English for Migrants | 14 |
| Job Pathway Program | 15 |
| Defence Force Reserve | 16 |
| None of the above | 97 → F1a |

E4 Are you currently still undertaking any of these activities?

Yes..... 1 → F1a
No 2

E5 When did you last do any of these activities?

Month on calendar

--	--

Year on calendar
20

--	--

- Early 1
Mid.....2
Late3

OR

Activities not done – was required to do them, but didn't actually do 97

F. INCOME

F1a I am now going to ask you some questions about your income from different sources. This is a very important part of this study. Your answers will assist in better understanding the way Australians live.

Remember that everything you tell me will remain confidential and NO information that would identify you will be used in any analysis of these data.

F1b CONFIRM: Do you *currently* receive income from wages or salary?

Yes..... 1
No 2 → F11
Don't know 9 → F11

F2 CHECK C6 on page 10: Is respondent currently working in more than one job?

Yes, has more than one job (C6=1)..... 1
No, has one job only (C6=2) 2
Respondent did not answer C6 3

F3 For your (job / main job) what was the total gross amount of your most recent pay *before* tax or anything else was taken out?

It will help to answer this question if you can refer to your last pay-slip.

If respondent does not know his/her last pay, but does know his/her annual salary, accept the annual amount.

Enter amount (whole \$)

\$

 → F4d

Nil..... 999997 → F5a
Don't know 999999 → F4a

F4a Do you know what your income from wages and salaries in this job is *after* tax and other deductions are taken out?

Yes..... 1
No 2 → F5b

F4b What was the total amount of your most recent pay *after* these deductions?

Enter amount (whole \$)

\$

Nil..... 999997

F4c And what were these deductions?

MULTI RESPONSE

Taxation.....	1
Superannuation contributions (employee).....	2
Union dues	3
Health fund contributions.....	4
Insurance premium.....	5
Other (<i>please specify</i>)	8

Don't know..... 9

F4d And what period does that cover?

Week	1
Fortnight	2
Month.....	3
Year.....	4 → F6

F5a And is that amount your *usual* pay?

Yes	1 → F6
No.....	2

F5b How much do you *usually* receive each pay period?

IF VARIES: Looking over the last month, on average how much would you have received each week or each fortnight?

Enter amount (whole \$)	\$ <input type="text"/>
Nil	999997 → F6
Don't know	999999 → F6

F5c And is that before tax or after tax is taken out?

Before tax is taken out.....	1
After tax	2
Don't know.....	3

F5d And what period does that cover?

Week	1
Fortnight	2
Month.....	3
Year.....	4

F6 CHECK F2: Does respondent currently hold one job or more than one?

Has more than one job (F2=1).....	1
Has <u>only</u> one job (F2=2).....	2 → F11
Respondent did not answer C6 (F2 = 3)	3 → F11

F7 Now I would like to ask you some questions about (your other job / all your other jobs together). What was the total amount of your most recent gross pay *before* tax or anything else was taken out for (your other job / all your other jobs)?

It will help to answer this question if you can refer to your last pay-slip(s) from your other job(s).

If respondent does not know their last pay, but does know his/her annual salary in these jobs, accept the annual amount.

Enter amount (whole \$) \$ → F8d

Nil.....	999997 → F9a
Don't know	999999 → F8a

F8a Do you know what your income from wages and salaries in [your other job / all your other jobs] is *after* tax and other deductions are taken out?

Yes.....	1
No	2 → F11

F8b What was the total amount of your most recent pay from [your other job / all your other jobs] *after* these deductions?

Enter amount (whole \$) \$

Nil.....	999997
----------	--------

F8c And what were these deductions?

MULTI RESP

Taxation.....	1
Superannuation contributions (employee).....	2
Union dues.....	3
Health fund contributions.....	4
Insurance premium.....	5
Other (<i>please specify</i>)	8

Don't know

F8d And what period does that cover?

Week.....	1
Fortnight	2
Month.....	3
Year	4

F9a Is that your *usual* pay from (your other job / all your other jobs)?

Yes.....	1 → F11
No	2

F9b How much do you *usually* receive each pay for (your other job / all your other jobs)?

Enter amount (whole \$)

Nil 999997 →F11
Don't know 999999 →F11

F9c And is that before tax or after tax is taken out?

Before tax is taken out 1
After tax 2
Don't know 9

F9d And what period does that cover?

Week 1
Fortnight 2
Month 3
Year 4

F10 DELETED

F11 I would now like to ask you some questions about income received from government benefits, pensions or allowances.

F12 CONFIRM AGE AND SEX

IF MALE ASK: Are you aged 65 or more?

IF FEMALE ASK: Are you aged 62 or more?

If male aged 65 or more 1 →F13a
If female aged 62 or more 2 →F13a
Otherwise 3 →F14

F13a Do you *currently* receive the Age Pension from the Australian federal government?

Yes 1
No 2 →F14
Don't know 9 →F14

F13b How much do you currently receive each fortnight?

Enter amount (whole \$)

F14 Excluding any Family Allowance or Family Tax Benefit payment, do you currently receive any (*other*) income from the government in the form of a benefit, pension or allowance?

We are only interested here in payments from Australian governments.

Yes 1
No 2 →F18
Don't know 9

F15 Looking at SHOWCARD F15, do you *currently* receive any of these government pensions or allowances? (Which ones?)

	MULTI RESP
Newstart Allowance	01
Mature Age Allowance	02
Mature Age Partner Allowance	03
Service Pension (paid by Dept of Veteran Affairs) [exclude superannuation, e.g., DFRDB]	04
Disability Support Pension (paid by Centrelink)	05
Wife Pension	06
Carer payment	07
Sickness Allowance	08
Widow Allowance (including Widow B Pension) (paid by Centrelink)	09
Special Benefit	10
Partner Allowance	11
Parenting Payment (NOT Family Allowance or Family Tax Benefit)	12
Youth Allowance	13
Austudy / Abstudy payment	14
None of these	97 →F17a
Don't know	99 →F17a

F16 How much was the last [pension / allowance] payment you received from this source / these sources [those listed at F15], and how many weeks did that payment cover?

a. Enter amount (whole \$)

b. Enter number of weeks

F17a Looking at SHOWCARD F17, do you *currently* receive any of these other pensions, allowances or other forms of assistance? PROBE: Any others? RECORD UNDER 17a

F17b For each source marked, also ask:
How much was the latest payment you received from (specify payment / allowance)?

F17c How many weeks was that payment for?

	17a	17b	17c
		Amount	No. of weeks
War Widow's Pension (paid by DVA)	1	\$ <input type="text"/>	<input type="text"/>
Disability Pension (paid by DVA)	2	\$ <input type="text"/>	<input type="text"/>
Carer Allowance (Child Disability Allowance)	3	\$ <input type="text"/>	<input type="text"/>
Pensions or benefits Paid by overseas governments	4	\$ <input type="text"/>	<input type="text"/>
Other government pensions, benefits, excluding superan- nuation, Family Allowance, & Family Tax Benefit payment. (specify)	8	\$ <input type="text"/>	<input type="text"/>
None of the above	7		

F18 Looking at SHOWCARD F18, I would now like to ask you a similar set of questions in relation to your income for the last financial year. This is the period covering 1st July 2002 to 30th June 2003. This might seem repetitive but it's really important that we get this information, so please take your time working it out. First, did you work for an employer for wages and salary at any time during the *last financial year*?

Yes.....1
No2 ➔F22

F19 Last financial year, what was your total wage and salary income from all jobs before tax or anything else was deducted?

Do not include income from businesses. This should be gathered at F24, rather than here.

Enter annual amount
(whole \$) ➔F22

Don't know999999 ➔F20

F20 Do you know how much your income from wages and salaries was *after* tax or other deductions were made?

Yes.....1
No2 ➔F22

F21a What was the total amount of your wage and salary income after these deductions *last financial year*?

Enter annual amount
(whole \$) \$

F21b And what were these deductions?

	MULTI RESP
Taxation	1
Superannuation contributions (employee)	2
Union dues	3
Health fund contributions	4
Insurance premium	5
Other (please specify)	8

Don't know9

F22 During the last financial year did you, at any time:

work in your own business or farm; or
were a silent partner in a partnership; or
were a beneficiary of a trust (excluding those
that are used just for investment purposes)?

Yes.....1
No2 ➔F28a

F23 Were any of your businesses incorporated businesses? (See SHOWCARD F23 for a definition of incorporated.)

This includes trusts from F22

Yes.....1
No2 ➔F26a

F24 Excluding dividends, in the last financial year, what was your total income from wages and salary from these incorporated businesses *before* income tax was deducted?

Please exclude wages and salary already reported.

This includes trusts from F22

Enter amount (whole \$)	\$ <input type="text"/>
Recorded elsewhere	9999998
Don't know	9999999

F25a In the last financial year, did you receive any dividends from your incorporated businesses?

This includes trusts from F22

Yes	1
No	2 → F26a

F25b Including only your share, what was your total income from dividends from your incorporated businesses *in the last financial year*?

Enter amount (whole \$)

Don't know 9999999

F26a In the last financial year, did you have any unincorporated businesses?

Yes	1
No	2 → F28a

*NOTE: Respondents cannot answer NO to both F26a and F23.
If they do, query.*

F26b What was your total share of profit or loss from your unincorporated businesses or farms before income tax but after deducting business expenses in the last financial year?

Enter amount (whole \$) → F27

Don't know 9999999 → F28a

F27 INTERVIEWER RECORD: Is the amount recorded at F26b a profit or loss?

Profit	1
Loss.....	2
Break-even.....	3

F28a Looking at SHOWCARD F28a, did you earn more than \$100 during the last financial year in interest from all of these sources combined?

Showcard lists: interest from banks; other financial institutions; bonds; debentures; cash management trusts; family or other private trust funds; or interest from loans to other persons not in this household.

Yes	1
No	2 → F29a

F28b How much did you earn from all of these sources combined? Please include only your share.

Enter full amount if over
\$100 (whole \$)

Don't know 999999

F29a During the last financial year did you receive any income in the form of royalties?

Yes.....	1
No	2 → F29c

F29b What was the total amount of income you received from royalties? (Include only your share.)

\$

Don't know 999999

F29c Looking at SHOWCARD F29c, during the last financial year did you receive any income or dividends from these type of investments?

Showcard lists: company shares; managed funds; property trusts.

Yes.....	1
No	2 → F30a

F29d What was the total amount of income you received from these investments? Include *only* your share from any joint investments.

\$

Don't know 999999

F30a During the last financial year, did you receive rent from any properties you owned or were buying? Exclude rent or board from another member of the household, but include income from lodgers.

Yes.....	1
No	2 → F31

F30b What was the total amount of income you received from renting properties during the last financial year after expenses were deducted? Your share only. Please exclude rent already included in business income.

Enter amount (whole \$) → F30c

Don't know 999999 → F31

Already reported (part of business income) ... 999998 → F31

F30c INTERVIEWER RECORD: Is the amount recorded at F30b a profit or loss?

Profit.....	1
Loss	2
Break-even.....	3

F31 I am now going to ask you about your receipt of government pensions, benefits and allowances during the 2002/2003 financial year.

Looking at SHOWCARD F31, during the last financial year, did you receive any of these government pensions or allowances?

Yes..... 1 ➔ F32a

No..... 2 ➔ F33a

F32a Which ones? [FOR EACH ONE RECEIVED, CIRCLE CORRESPONDING NUMBER IN COLUMN A BELOW.]

PROBE: Any others? (excluding Family Tax Benefit or Family Allowance)

F32b For how many weeks last financial year did you receive this [pension / allowance]?

[FOR EACH ONE RECEIVED, WRITE IN NUMBER IN COLUMN B BELOW.]

F32c Including only your share, how much did you receive in total income from [specify pension / allowance] last financial year? Please include any lump sum advances you received.

[FOR EACH ONE RECEIVED, WRITE IN AMOUNT IN COLUMN C BELOW.]

IF RESPONDENT DOES NOT KNOW YEARLY AMOUNT ASK:

What about the average received per fortnight from [specify pension / allowance]? Are you able to estimate what that amount was? WRITE IN AMOUNTS IN COLUMN D BELOW.

A	B No. of weeks received	C Annual amount	OR	D Average per fortnight
Age pension (from Australian Govt)	01	\$		\$
Newstart Allowance	02	\$		\$
Mature Age Allowance	03	\$		\$
Mature Age Partner Allowance	04	\$		\$
Service Pension (paid by DVA) (excl superannuation) ...	05	\$		\$
Disability Support Pension (paid by Centrelink)	06	\$		\$
Disability Pension (paid by DVA)	07	\$		\$
Wife Pension	08	\$		\$
Carer Payment	09	\$		\$
Carer allowance (Child disability allowance)	10	\$		\$
Sickness allowance	11	\$		\$
Widow allowance (including Widow B Pension).....	12	\$		\$
War Widow's Pension (Paid by DVA)	13	\$		\$
Special Benefit	14	\$		\$
Partner Allowance	15	\$		\$
Youth Allowance	16	\$		\$
Austudy/Abstudy	17	\$		\$
Parenting Payment	18	\$		\$
Pensions / benefits from overseas governments	19	\$		\$
Other government pensions / allowances (specify)	98	\$		\$

NB: DO NOT INCLUDE FAMILY ALLOWANCE, CHILD ENDOWMENT OR FAMILY TAX BENEFIT

F33a Looking at SHOWCARD F33, during the last financial year did you receive payments from any of these sources? Include both lump sums and more regular payments but do not include any payments we have already recorded elsewhere. Also, do not include Family Allowance or family tax benefit payments.

PROBE: Any others? [Prompt for cash gifts.]

RECORD UNDER 33a

For each source marked, also ask:

F33b How much did you receive from [specify source] during the last financial year?

	F33a	F33b	
	Estimated value	Don't know	
Superannuation / Rollover Fund / Annuity / Life insurance / Allocated Pension Fund	01	\$ <input type="text"/>	999999
Child support / Maintenance.....	02	\$ <input type="text"/>	999999
Workers compensation / Accident or sickness insurance / Personal accident claims.....	03	\$ <input type="text"/>	999999
Redundancy and severance payments	04	\$ <input type="text"/>	999999
Inheritance / bequests	05	\$ <input type="text"/>	999999
Parents - (IF RESPONDENT LIVES WITH PARENTS, SAY: Include any money you may receive as pocket money or as a regular allowance)	06	\$ <input type="text"/>	999999
Other persons not in this household (but excluding any income already reported).....	07	\$ <input type="text"/>	999999
Any other source (specify)	98	\$ <input type="text"/>	999999

None of the above..... 97

F34 Do you have a credit card or charge card that you use regularly (at least once a month)? These are any of BankCard, MasterCard, Visa, Diners Club or American Express, and any store cards you might have.

We're only interested in cards used for personal use, not business.

Note that cards linked directly to the account holder's savings are 'debit' cards and should not be recorded here.

Yes..... 1

No 2 ➔ G1

F35 Looking at SHOWCARD F35, how often do you pay off the entire balance on all of your credit card accounts each month?

Hardly ever or never	1
Not very often	2
About half of the time.....	3
Most months	4
Always or almost always	5

G. FAMILY FORMATION

G1 How many children in total have you ever had? That is, ever (fathered / given birth to) or adopted?

This only includes natural and adopted children, not step or foster children

Total children ever had	All children (a)	IF ZERO (no children ever).....→G12 ELSE (if at least one child)proceed
How many of these children live in this household at least 50% of the time?	(b)	→ LIST IN GRID AT G15a (on page 31)
How many live in another household more than 50% of the time?	(c)	→ LIST BELOW IN G3a
How many usually live in a non-private dwelling, but spend the remainder of the time mainly with you?	(d)	→ LIST IN GRID AT G15a Non-private dwellings: boarding school, university hall of residence, institution
How many other children (not included above) live elsewhere?	(e)	→ LIST BELOW IN G3a
DO NOT ASK (only record if this information is volunteered) Number of children who have since died	(f)	

G2 CHECK G1c and G1e: Are any children listed at G1c or G1e? (if so, their names should be listed at G3a)

Yes.....1 →G3b

No2 →G12

G3b Could you please tell me the age of ... [name (s) of child listed at G3a.] List age in column G3b.

G3d Looking at SHOWCARD G3d, how far away from you does [name(s) of child listed at G3a] usually live? Record for each child in column G3d. Best estimate OK. If DK where child is living record 9.

ONLY COMPLETE G3e TO G3h FOR CHILDREN AGED 24 YEARS OR LESS

G3g Do you provide or receive any financial support to help meet general everyday expenses of [name(s)]?

For instance, any weekly, fortnightly or monthly child support? Exclude any payments to cover one-off or periodic expenses such as school fees or medical bills. Probe to find out whether respondent pays or receives everyday financial support and code accordingly for each child in column G3g. If respondent both pays and receives record net outcome. That is, on the whole, do they end up paying or receiving financial support for everyday expenses?

G3h Do you provide or receive any other financial support? For instance, for things such as school or tuition fees, or medical, dental, or clothing costs that crop up? Probe to find out whether pays or receives 'other' financial support and code accordingly for each child in column G3h. If pays and receives, record net outcome.

	Children who live elsewhere most of the time First name	Age (years)	Sex 1=M 2=F	SHOWCARD A1= <5kms B2= 5-9 C3=10-19 D4= 20-49 E5= 50-99 F6= 100-499 G7=500 plus H8=o/seas	Month and year of birth (enter 99 / 9999 if DK) mnth year	Where does usually live? 1= with other parent 2= with other relatives 3= fostered or adopted out 4= living independently 8=other (specify) 9=don't know	<u>Everyday</u> financial support (single response) 1 = pays 2 = receives 3 = neither of above 7 = refused 9 = don't know	'Other' financial support (single response) 1 = pays 2 = receives 3 = neither of above 7 = refused 9 = don't know	
							G3e	G3f	G3g
1.									
2.									
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									

G4a CHECK G3b: Are all children aged 25 years or more?

- All children are 25 or more 1 → G12
Else 2

G4b CHECK G3g: Any code 1 or 2 in column G3g?

- Yes, code 1 or 2 listed in column G3g 1 → G5a
No code 1 or 2 listed in column G3g 2 → G6

G5a In total, how much regular financial support do you [pay / receive] for the everyday expenses of (this child / these children)?

Note that for any children under age 18 this will typically mean child support payments.

Enter amount
(whole \$)

- Don't know 99999 → G6

G5b How often is this amount (paid / received)?

- Weekly 1
Fortnight 2
Four weeks 3
Calendar month 4
Year 5
Other (specify) 8

G5c INTERVIEWER RECORD: Does the respondent pay or receive the amount at G5a?

- Pay 1
Receive 2

G6 CHECK G3h: Any code 1 or 2 in column G3h?

- Yes, code 1 or 2 in column G3h 1 → G7a
No code 1 or 2 in column G3h 2 → G8

G7a How much have you [paid / received] for specific additional expenses such as school fees, medical bills, clothing etc for (this child / these children) over the last 12 months?

Enter amount
(whole \$)

- Don't know 99999

G7b INTERVIEWER RECORD: Does the respondent pay or receive the amount at G7a?

- Pay 1
Receive 2

Questions for parents with children aged 17 or less who live elsewhere

G8 CHECK G3b: Are there any children who are aged 17 years or less? (see column G3b)

- Yes, children aged 17 or less 1
No children aged 17 or less 2 → G12

G9a I am now going to ask you about the contact you have with your (youngest) child who usually lives elsewhere. Looking at SHOWCARD G9, how often do you usually see [...name...].

- Daily 1
At least once a week 2
At least once a fortnight 3
At least once a month 4
Once every 3 months 5
Once every six months 6
Once a year 7
Less than once a year 8
Never 9 → G12

G9b About how many nights each week, fortnight or month does this child usually stay overnight with you?

If respondent refers to weeks rather than nights, record number of full weeks instead of nights.

If overnight contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.

Zero overnight stays in a year 997

Else: Record
number of
nights OR Record
number of
full weeks

<input type="text"/>	<input type="text"/>
Per week..... 1	per...
Fortnight..... 2	Fortnight..... 2
4 weeks..... 3	4 weeks..... 3
3 months..... 4	3 months..... 4
6 months..... 5	6 months..... 5
Year..... 6	Year..... 6

per...
Fortnight..... 2
4 weeks..... 3
3 months..... 4
6 months..... 5
Year..... 6

G9c And about how many days would [...] name ...] spend with you each week, fortnight or month without staying overnight?

If daytime contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.

Zero day visits in a year 997

Else: Record
number of
days

OR

Record
number of
full weeks

Per week..... 1	per...
Fortnight..... 2	Fortnight..... 2
4 weeks..... 3	4 weeks..... 3
3 months 4	3 months 4
6 months 5	6 months 5
Year.....6	Year6

G10 Looking at SHOWCARD G10, how do you feel about the amount of contact you have with [...] name ...]?

- Nowhere near enough..... 1
- Not quite enough..... 2
- About right..... 3
- A little too much..... 4
- Way too much..... 5

G11a CHECK G3f: Does the youngest child on the list at G3f usually live with their other parent? (G3f=1)

- Yes..... 1 → G11b
- No 2 → G12

G11b I now have one question about ...'s other parent. Looking at SHOWCARD G11b, what is the current employment status of that other parent?

- Employed full-time (35+ hours per week)..... 1
- Employed part-time (less than 35 hours per week)..... 2
- Not employed BUT is looking for work 3
- Neither employed NOR looking for work:
 - Retired 4
 - Home duties 5
 - Non-working student..... 6
 - Other 8
 - Don't know..... 9

Resident parent questions (children living with respondent)

G12 Do you have responsibility for any grand children or any step or foster children who usually live in this household?

Yes 1
No 2 → G14

G13 How many of these children do NOT have a natural or adoptive parent living in this household?

Record number → List names of all these children at G15a (then go to G14)

None, all have natural / adoptive parent in household.. 97 → G14

G14 CHECK G1b, G1d and G13: Are any children recorded at any of G1b, G1d or G13? (if so their names should be listed at G15a)

Yes 1 → G15b
No 2 → G25

G15 Please tell me about [....names in grid at G15a...].

G15b Probe for age of children listed in G15a.

ONLY COLLECT COLUMN (c) ONWARDS IF CHILD IS AGED 24 OR LESS.

G15c Does [....name(s) of children in grid] have another parent who lives elsewhere? (This includes a natural or adoptive parent, but not step or foster.) IF YES, record in column G15c then ask G15d; IF NO, GO TO G25

G15d Looking at SHOWCARD G15d, how far away from you does's other parent usually live? – Best estimate OK. Only use DK (9) if the person doesn't know where the other parent is living.

G15e Do you receive any financial support from, or pay any financial support to,'s other parent to help meet general everyday expenses of (name)? For instance, any weekly, fortnightly or monthly child support?
Exclude any payments to cover one-off or periodic expenses such as school fees or medical bills. Probe to find out whether respondent pays or receives everyday financial support and code accordingly for each child in column G15e. If respondent pays and receives, record net outcome. That is, on the whole, do they end up paying or receiving financial support for everyday expenses?

G15f Do you receive any other financial support from, or pay any other financial support to,'s other parent? For instance, for school or tuition fees or for medical, dental, or clothing costs that crop up? Probe to find out whether pays or receives 'other' financial support and code accordingly for each child in column G15f. If both (ie pays and receives) record net outcome. That is, on the whole, do they end up paying or receiving?

	Children who live here most of the time	First name	Age (years)	Only complete following columns if child is aged 24 or less	Whether has another natural or adoptive parent who lives elsewhere 1=yes; 2=no	G15c	SHOWCARD A1= <5kms B2= 5-9 C3=10-19 D4= 20-49 E5= 50-99 F6= 100-499 G7=500 plus H8=o/seas	Everyday financial support (single response) 1= pays 2= receives 3= neither 7= refused 9= don't know	'Other' financial support (single response) 1= pays 2= receives 3= neither 7= refused 9= don't know	
	G15a	G15b				G15c		G15d	G15e	G15f
1.										
2.										
3.										
4.										
5.										
6.										
7.										
8.										
9.										
10.										

**G16 CHECK G15c: Parent who lives elsewhere.
Any code 1s in column G15c?**

Yes, at least one code 1 in G15c.....1 → G17

Else (all rows are code 2 in G15c).....2 → G25

**G17 CHECK G15e: Everyday financial support?
Any code 1 or 2 in column G15e?**

Yes, code 1 or 2 in column G15e 1 → G18a

No code 1 or 2 in column G15e.....2 → G19

**G18a Excluding any payments for specific expenses,
how much regular (everyday) financial support
are you currently [getting from / paying to] the
other parent(s) of your (child/children)?**

*Note that for any children under age 18 this will
typically mean child support payments*

Enter amount
(whole \$)

Don't know.....99999 → G19

G18b How often is that amount paid?

- | | |
|----------------------|---|
| Weekly | 1 |
| Fortnight | 2 |
| Four weeks | 3 |
| Calendar month | 4 |
| Year | 5 |
| Other (specify)..... | 8 |

**G18c INTERVIEWER RECORD: Does the
respondent *pay or receive* the amount at G18a?**

Pay

Receive

**G19 CHECK G15f: Other financial support?
Any code 1or 2 in column G15f?**

Yes, code 1 or 2 in column G15f.....1 → G20a

No code 1 or 2 in column G15f2 → G21

**G20a How much have you [received from / paid to] the
other parent(s) of your (child/children) for
specific additional expenses such as school fees,
medical bills, clothing etc over the last 12
months?**

Enter amount
(whole \$)

Don't know.....99999

**G20b INTERVIEWER RECORD: Does the
respondent *pay or receive* the amount at G20a?**

Pay

Receive

**G21 CHECK G15b and G15c: Any children aged 17
or less AND who have another parent living
elsewhere (code 1 in column G15c)?**

Yes, 17 or less in G15b AND code 1 in G15c ... 1

Else2 → G25

G22a I am now going to ask you about the contact

*[name of youngest child with parent living
elsewhere] has with their other parent.*

**Looking at SHOWCARD G22, how often does
[... name ...] usually see (his / her) other
parent?**

- | | |
|--------------------------------|---------|
| Daily..... | 1 |
| At least once a week | 2 |
| At least once a fortnight..... | 3 |
| At least once a month..... | 4 |
| Once every 3 months | 5 |
| Once every six months..... | 6 |
| Once a year..... | 7 |
| Less than once a year | 8 |
| Never..... | 9 → G25 |

**G22b And about how many nights each week,
fortnight or month does [... name ...] usually
stay overnight with their other parent?**

*If respondent refers to weeks rather than nights,
record number of full weeks instead of nights.*

*If overnight contact is sparse, interviewer to get
estimate for 3, 6 or 12 month period.*

Zero overnight stays in a year

Else:	Record number of nights	OR	Record number of full weeks
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Per week.....1	Per...		
Fortnight.....2	Fortnight.....2		
4 weeks.....3	4 weeks.....3		
3 months.....4	3 months.....4		
6 months.....5	6 months.....5		
Year6	Year6		

G22c And about how many days would [...name...] spend with their other parent each week, fortnight or month without staying overnight?

If daytime contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.

Zero day visits in a year	997
Else:	Record number of days
<input type="text"/>	OR
	Record number of full weeks
	<input type="text"/>
Per week.....1	Per...
Fortnight.....2	Fortnight.....2
4 weeks.....3	4 weeks.....3
3 months4	3 months4
6 months5	6 months5
Year.....6	Year6

G23 Looking at SHOWCARD G23, how do you feel about the amount of contact [...name...] has with their other parent?

Nowhere near enough.....	1
Not quite enough.....	2
About right.....	3
A little too much.....	4
Way too much.....	5

G24 Looking at SHOWCARD G24, what is the current employment status of that other parent?

Employed – usually works 35+ hours per week.....	1
Employed – usually works less than 35 hours per week.....	2
Not employed <u>BUT</u> is looking for work	3
Neither employed <u>NOR</u> looking for work:	
Retired.....	4
Home duties	5
Non-working student	6
Other	8
Don't know.....	9

Remaining child-related questions

G25 CONFIRM AGE: Just to confirm – are you ...

Less than 18 years.....	1 ➔H1a
18-55 years	2 ➔G26
56 years or more.....	3 ➔H1a

G26 Would you like to have [a child of your own / more children] in the future?

Using the scale on SHOWCARD G26, I want you to pick a number between 0 and 10 to show how you feel about having [a child / more children] in the future.

Read if necessary

(The more definite you are that you would like to have [a child / more children], the higher the number you should pick. The more definite you are that you do not want to have [a child / more children], the lower the number.)

This only includes natural children, not adopted.

Record liking from 0 to 10

G27 And how likely are you to have [a child / more children] in the future?

Again, pick a number between 0 and 10 using the scale on SHOWCARD G27. The more likely it is that you will have [a child / more children], the higher the number you should pick. The less likely it is, the lower the number.

This only includes natural children, not adopted.

Record likelihood from 0 to 10

G28 CHECK G27

G27 is 5 or less (unsure /unlikely to have a child). 1 ➔H1a
G27 is 6 or more

G29 How many (more) children do you intend to have?

Enter intended number of children excluding any already had

H. PARTNERING

H1 Looking at SHOWCARD H2, which of these best describes your current marital status? By ‘married’ we mean in a *registered marriage*.

- | | | |
|--|---|------|
| Married (in a registered marriage) | 1 | →H3 |
| Separated, but not divorced | 2 | →H4 |
| Divorced | 3 | →H4 |
| Widowed..... | 4 | →H4 |
| Never married but <u>living with someone</u> in a relationship | 5 | →H7b |
| Never married and <u>not</u> living with someone in a relationship | 6 | →H2 |

H2 CHECK G25 for respondent's age:

- | | | |
|--|---|------|
| Respondent is <u>less than 18 years</u> of age (G25=1).. | 1 | →K1 |
| 18 years and over (G25=2 or 3) | 2 | →H10 |

H3 Looking at SHOWCARD H4, which of the following best describes your current living circumstances?

- | | |
|---|---|
| Married and living with spouse | 1 |
| Married, but spouse is in an institution
(e.g., nursing home, gaol) | 2 |
| Married, but living with spouse less than half the time owing to work / other commitments | 3 |

H4 How many times, in total, have you been legally married? That is, in a registered marriage. (Include your [current / last] marriage)

Once 01

Twice 02

Three times 03

Four times 04

Five or more – check counting marriages vs relationships, then specify number

H5		Present or most recent marriage	First marriage if married more than once	Second marriage if married more than twice	Third marriage if married more than 3 times	Fourth marriage if married more than 4 times
a In what month and year were you married?	Month	<input type="text"/>				
	Year <i>Only need month for present or most recent marriage.</i>	<input type="text"/>				
b (Some people live together before marrying), did you and your [wife /husband] live together before marrying?	Yes No	1 2	1 2	1 2	1 2	1 2
c [IF YES to b] How long did you live together before marrying?	Years	<input type="text"/>				
	Months <i>If less than one year, record months.</i>	<input type="text"/> OR <input type="text"/>				

If respondent is still in their first marriage, go to H6

d [FOR PREVIOUS MARRIAGES] How did the marriage end?	Still married Separated Divorced Widowed	1 2 3 4				
e [IF WIDOWED] In what year did this occur?	Year	<input type="text"/>				
f [IF SEPARATED / DIVORCED] In what year did you finally separate?	Year	<input type="text"/>				
g [IF DIVORCED] In what year was your divorce finalised?	Year	<input type="text"/>				
h [IF SEPARATED / DIVORCED] Whose decision was it to finally separate?	Mostly mine Mostly partner's Joint	1 2 3	1 2 3	1 2 3	1 2 3	1 2 3

H6 CHECK H1: Is code 2, 3 or 4 recorded at H1? (That is, is respondent is separated, divorced or widowed?)

Yes, code 2, 3 or 4 recorded at H1..... 1 ➔ H7a

Other..... 2 ➔ H11

Non-marital relationships

H7a Are you currently living with someone in a relationship?

Yes 1
No 2 ➔ H10

H7b When did you begin living with your current partner?

If month not known, enter 99 and obtain year.

Record month and year

H8 Looking at SHOWCARD H7, how likely are you to marry your current partner?

Very likely 1 ➔ H11
Likely 2 ➔ H11
Not sure 3
Unlikely 4
Very unlikely 5
Prefer not to disclose 9

H9 Still looking at SHOWCARD H7, even though you [are unsure about marrying / don't think you will marry] your current partner, how likely it is that you will ever marry or re-marry in the future?

Very likely 1
Likely 2
Not sure 3
Unlikely 4
Very unlikely 5
Prefer not to disclose 9

NOW GO TO H11

H10 Looking at SHOWCARD H7, how likely is it that you will ever (marry / re-marry) in the future?

Very likely 1
Likely 2
Not sure 3
Unlikely 4
Very unlikely 5
Prefer not to disclose 9

H11 (Some people live together as a couple without marrying). Have you ever lived with someone (else) as a couple for more than 3 months, but did not marry them?

Yes 1
No 2 ➔ K1

H12 How many such relationships have you lived in?

Exclude any current relationship reported in H7a/b above.

Record number; must be at least 1

H13 (Thinking about the most recent relationship, not including your current partner), in what month and year did you start living together?

If month not known, enter 99 and obtain year.

Record month and year

H14 And how long did you live together as a couple?

Count only time spent living together. Exclude any periods of temporary separation, and also exclude the time at the beginning of the relationship before they moved in together.

Full years Full months

K. LIVING IN AUSTRALIA

K1a Now a few questions about your health and your views on life.

Looking at SHOWCARD K1, do you have any long-term health condition, impairment or disability (such as these) that restricts you in your everyday activities, and has lasted or is likely to last, for 6 months or more?

- Yes 1
 No..... 2 ➔K4

K1b Which ones?

Circle code at K1b below.

K1c And could you please tell me when you first developed [this condition / each of these conditions]?

Conditions	K1b	Year first developed	At Birth	D/K
Sight problems not corrected	01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	0006	0000
Hearing problems	02	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Speech problems.....	03	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Blackouts, fits or loss of	04	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	0000	0000
Slow at learning or	05	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	0000	0000
Limited use of arms or fingers ...	06	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Difficulty gripping things.....	07	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Limited use of feet or legs	08	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
A nervous or emotional condition which requires	09	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Any condition that restricts physical activity or physical	10	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Any disfigurement or deformity	11	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Any mental illness which requires help or supervision	12	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Shortness of breath or difficulty breathing.....	13	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Chronic or recurring pain	14	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Long term effects as a result of a head injury, stroke or		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
A long-term condition or ailment which is still restrictive even though it is being treated or medication being taken for it.....	16	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999
Any other long-term condition such as arthritis, asthma, heart disease, Alzheimer's disease, dementia etc.	17	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	9996	9999

K2 [Does your condition / Do your conditions] limit the type of work or the amount of work you can do?

Yes 1
No 2 → K4
Can do nothing 3 → K4

K3 Using the scale on SHOWCARD K3, could you pick a number between 0 and 10 to indicate how much your condition[s] limit[s] the amount of work you can do? An answer of 0 means "not at all" and an answer of 10 means you "can do nothing"

Enter number from 0 to 10

K4 I am now going to ask you some questions about how satisfied or dissatisfied you are with some of the things happening in your life. I am going to read out a list of different aspects of life and, using the scale on SHOWCARD K4, I want you to pick a number between 0 and 10 that indicates your level of satisfaction with each. The more satisfied you are, the higher the number you should pick. The less satisfied you are, the lower the number.

N/A

- | | |
|--|-------------------------|
| A The home in which you live | <input type="text"/> |
| B Your employment opportunities | <input type="text"/> 97 |
| C Your financial situation | <input type="text"/> |
| D How safe you feel | <input type="text"/> |
| E Feeling part of your local community | <input type="text"/> |
| F Your health | <input type="text"/> |
| G The neighbourhood in which you live | <input type="text"/> |
| H The amount of free time you have | <input type="text"/> |

K5 All things considered, how satisfied are you with your life? Again, pick a number between 0 and 10 to indicate how satisfied you are.

Enter number from 0 to 10

K6 Do you speak a language other than English in this home?

Yes 1
No 2 → K8

K7 Would you say you speak English ...

Very well? 1
Well? 2
Not well? 3
Not at all? 4

K8 And could you please tell me when you moved to your current address? That is, when you began living here.

(If you have lived here before but there was a gap of more than a year when you were living somewhere else, please just tell me the date you moved back in most recently.)

If month not known, code "99" and obtain year.

If lived at residence entire life, insert month and year in which born.

Record month and year:

K9 CHECK K8:

K8 is more than 10 years ago 1 → L1
K8 is 10 years or less 2

K10 In total, how many homes have you lived in during the last 10 years?

PROBE IF PAUSE: has it been more than 5? 10?

1 1
2 2
3 3
4 4
5 - 9 5
10-14 6
15+ 7

K11 CHECK K8:

K8 is more than 12 months ago 1 → L1
K8 is less than 12 months ago 2

K12 What were the *main* reasons for you moving in the last 12 months?

MULTI RESP

- To start a new job with a new employer 01
To be nearer place of work 02
To be close to place of study 03
Work transfer 04
To start own business 05
Decided to relocate own business 06
To get a larger / better place 07
To get a smaller / less expensive place (less rent, less upkeep, etc.) 08
To get a place of my own / our own 09
To get married / moved in with partner 10
To live in a better neighbourhood 11
To be closer to friends and/or family 12
To look for work 13
Marital / relationship breakdown 14
Property no longer available 15
Evicted 16
To follow a spouse or parent / Whole family moved 17
To be closer to amenities / services / public transport 18
Seeking change of lifestyle 19
Health reasons 20
Temporary relocation (e.g., while renovating / re-building) 21
Other 98

[If "Other", write reasons in space below.]

L. RETIREMENT**L1 CONFIRM WITH RESPONDENT: Can I just check your age again? Are you aged 45 years or older?**

- 44 years of age OR YOUNGER 1 → T1
45 years of age OR OLDER 2
-

L2a The next set of questions are about retirement from paid employment and your plans for retirement from paid employment. Do you consider yourself to be completely retired from the paid workforce, partly retired or not retired at all?

- Completely retired 1 → L2b
Partly retired 2 → L3
Not retired at all 3 → L17
Not relevant – have never been in paid work 4 → T1
-

L2b At what age did you completely retire?Record age → L4Don't know 999 → L4

L3 Looking at SHOWCARD L3, in what sense do you consider yourself partly retired?

MULTI RESP

- Work fewer hours 1
Work in less demanding job / in job with fewer responsibilities 2
Work in a completely different line of work 3
Work only casually / occasionally 4
Work for myself 5
Work more from home 6
Do voluntary / charity work 7
Other reason (*please specify*) 8
-
-

L4 Thinking back to the time you (partly / completely) retired, was that something you wanted to do or something you felt you were forced or pressured to do?

- Wanted to do 1 → L6a
Pressured / forced to do 2
Part wanted, part pressured / forced 3
Don't know / Cannot recall 9 → L6a
-

L5 Looking at SHOWCARD L5, how much pressure, if any (either direct or indirect), came from ...

	None	Some	A lot
a your spouse / partner?	<u>1</u>	<u>2</u>	<u>3</u>
b other family members?	<u>1</u>	<u>2</u>	<u>3</u>
c your employer or other people at your workplace?	<u>1</u>	<u>2</u>	<u>3</u>
d your doctor (or other medical experts)?	<u>1</u>	<u>2</u>	<u>3</u>

L6a Looking at SHOWCARD L6, what were your reasons for (partly / completely) retiring?

MULTI RESP

Financial Reasons

- Became eligible for the old age pension.....01
Offered reasonable financial terms to retire early or accept a voluntary redundancy02
Superannuation rules made it financially advantageous to retire at that time.....03
Could afford to retire / Had enough income.....04
Spouse's / partner's income enabled me to retire05

Job Related Reasons

- Made redundant / Dismissed / Had no choice....06
Reached compulsory retirement age.....07
Could not find another job08
Fed up with working / work stresses, demands...09
Pressure from employer or others at work10

Health Reasons

- Own ill health.....11
Ill health of spouse / partner12
Ill health of other family member13

Family and Lifestyle Reasons

- Partner had just retired or was about to retire14
Spouse / partner wanted me to retire15
To spend more time with spouse / partner16
To spend more time with other family members..17
To have more personal / leisure time18
Other reason (please specify)98

CHECK L6a: If more than one response at L6a, ask L6b, otherwise go to L7.

L6b And what was your MAIN reason for retiring?

Enter code from L6a

L7 At the time you (partly) retired, were you married or living in a long-term relationship with a partner?

- Yes1
No.....2 ➔L14

L8 When you (partly) retired, was your (spouse / partner) ...

- already retired or not in the paid workforce?1 ➔ L13
working part-time?2
or working full-time?3

L9 When you (partly) retired did your (spouse / partner) ...

- retire at around the same time?1 ➔ L10
continue to work in much the same way as in the past?2 ➔ L12
continue to work, but less than previously?3 ➔ L12
or continue to work, but more than in the past?4 ➔ L12
[if volunteered] Partner died soon after5 ➔ L14

L10 Looking at SHOWCARD L10, when deciding about the timing of your retirement, how important was it that your (spouse / partner) also retired at about the same time?

- Not important.....1
Of limited importance.....2
Important3
Very important.....4

L11 Did coordinating your retirement with that of your (spouse / partner) result in you ...

- retiring earlier than you wanted?1 ➔ L14
retiring about the time you wanted?2 ➔ L14
or retiring later than you wanted?3 ➔ L14

L12 Still looking at SHOWCARD L10, when deciding about the timing of your retirement, how important was it that your (spouse / partner) continued to work in this way?

- Not important.....1 ➔ L14
Of limited importance.....2 ➔ L14
Important3 ➔ L14
Very important.....4 ➔ L14

L13 Looking at SHOWCARD L13, how much before you (partly / fully) retired did your (spouse / partner) retire or stop working?

- Less than 6 months ago1
6 months to less than a year ago2
1 to 2 years ago.....3
More than 2 years ago.....4
Not relevant – spouse / partner had never worked.....5

L14 Looking at SHOWCARD L14, which activity best describes what you were doing at the time you (completely / partly) retired?

- Working full-time (35 hours or more per week) 1
Working part-time (less than 35 hours per week) .. 2
Looking for work 3
Not working because of illness / disability of self... 4
Not working because of some other reason 8

L15 CHECK L2a: Has respondent completely retired or partly retired from work?

- Completely retired (L2a=1)..... 1 → L16
Partly retired (L2a=2)..... 2 → L17

L16 Have you undertaken any paid work since 1990? (This includes work done in 1990.)

- Ceased last paid job before 1990..... 1 → T1
Ceased last paid job in 1990 or later 2 → L61
Don't know 9 → L61

Not yet (completely) retired

L17 At what age do you expect to retire (completely) from the paid workforce?

Enter age (whole years)

- Do not expect ever to retire 997
Don't know 999

L18 If you had the choice, at what age would you like to retire (completely) from the paid workforce?

Enter age (whole years) → L19

- Do not want ever to retire 997 → L27
Don't know 999 → L19

L19 What do you think is the per cent chance that you will be in paid work after the age of 65?

0% (i.e., no chance) – 100% (i.e., absolute certainty)

Enter % If 0% skip to L21,
otherwise ask L20

- Not relevant – aged 65+ 997 → L20

L20 What do you think is the per cent chance that you will be in paid work after the age of 75?

0% (i.e., no chance) – 100% (i.e., absolute certainty)

Enter %

- Not relevant – aged 75+ 997

L21 Using the scale on SHOWCARD L21, pick a number between 1 and 4 to indicate how important each of the following might be in your decision about when to retire (completely) from the workforce.

S/C: 1 = Not important 2 = Of limited importance
3 = Important 4 = Very important

- a Reaching the eligibility age for an old age (or service) pension
b The ability to access other government pensions or benefits
c The ability to access superannuation funds
d Being retrenched or made redundant
e The stresses and pressures of your job
f A declining interest in work
g Financial security
h The number of people for whom you need to provide financial support
i When your partner retires
j Your personal health or physical abilities
k The need to care for your spouse or another family member
l The desire for a different lifestyle

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L22 Looking at SHOWCARD L22, what do you expect to be the sources for funding your retirement?

MULTI RESP

Age pension / Service pension / Widow's pension / War widow's pension	<u>01</u>
Other government pensions or allowance	<u>02</u>
Lump sum superannuation payout	<u>03</u>
A pension or annuity purchased with superannuation or some other funds.....	<u>04</u>
Income from savings and investments (such as shares and property)	<u>05</u>
Income from a business	<u>06</u>
Income or pension from your spouse / partner....	<u>07</u>
Financial support from family.....	<u>08</u>
Other source (<i>please specify</i>).....	<u>98</u>

Don't know..... 99

L23 CHECK L22: If more than one response at L22, ask L24, otherwise go to L25.

L24 What do you expect to be the MAIN source for funding your retirement?

Enter code from L22

L25 Looking at SHOWCARD L25, which of these things, if any, do you expect you'll have to do to help manage financially when you retire?

MULTI RESP

Sell your house or move to lower cost accommodation	<u>01</u>
Sell something else you own, like a holiday house, a car or jewellery	<u>02</u>
Share housing with relatives or friends.....	<u>03</u>
Cut back on your normal weekly spending.....	<u>04</u>
Cut back on less frequent expenditures such as holidays, new cars and large household goods.....	<u>05</u>
Take on paid work	<u>06</u>
Rely on your (spouse / partner) going out to work or increasing their working hours.....	<u>07</u>
None of the above	<u>97</u>
Don't know.....	<u>99</u>

L26 Do you expect your retirement income to be *more than enough, just enough, or not enough* to maintain your current standard of living?

More than enough	1
Just enough	2
Not enough	3
Don't know.....	9

L27 CHECK B12: Is respondent currently in paid work?

If any code circled at B12 then respondent is in paid work.

Yes, in paid work.....	1 → L28
No.....	2 → L51

Employed persons

L28 Looking at SHOWCARD L28, compared with your current situation, how do you think your hours of paid work will change ...

	Work more hours	Same hours	Fewer hours	Not work at all	D/K
a in 1 years time?	1.....2.....3.....4.....9			
b in 5 years time?	1.....2.....3.....4.....9			
c in 10 years time?	1.....2.....3.....4.....9			

L29 Looking at SHOWCARD L29, how well would you be able to make ends meet if you retired completely from paid work ...

	Not enough to make ends meet	Just enough	Enough to live comfortably	D/K
a in 1 years time?	1.....2.....3.....9		
b in 5 years time?	1.....2.....3.....9		
c in 10 years time?	1.....2.....3.....9		

L30 Some people retire from paid work gradually. This might involve work with fewer hours or responsibilities, or simply a change to a different line of work. Would you describe your current job as being part of a transition to full retirement from the workforce?

Yes	1
No.....	2 → L42
Don't know.....	9 → L42

L31 At what age did you begin this transition to retirement?

Enter age

[If respondent does not know how old they were, ask them if they know the year it was at the time.]

Enter year

L32 Looking at SHOWCARD L32, what were your reasons for making this change? MULTI RESP

Financial Reasons

- Became eligible for the old age pension.....01
Offered reasonable financial terms to retire early or accept a voluntary redundancy02
Superannuation rules made it financially advantageous to retire at that time.....03
Could afford to retire / Had enough income.....04
Spouse's / partner's income enabled me to retire05

Job Related Reasons

- Made redundant / Dismissed / Had no choice....06
Reached compulsory retirement age.....07
Could not find another job08
Fed up with working / work stresses, demands...09
Pressure from employer or others at work10

Health Reasons

- Own ill health.....11
Ill health of spouse / partner12
Ill health of other family member13

Family and Lifestyle Reasons

- Partner had just retired or was about to retire14
Spouse / partner wanted me to retire15
To spend more time with spouse / partner16
To spend more time with other family members..17
To have more personal / leisure time18

Other reason (please specify)98

L33 CHECK L32: If more than one response at L32, ask L34, otherwise go to L35.

L34 And what was your MAIN reason for making this change?

Enter code from L32

L35 Now thinking about the ways your current job is different from the job you had prior to beginning this transition to retirement ...

	YES	NO	DK
a Is your current job less demanding or does it involve less responsibility?	1	2	99
b Does it involve a completely different line of work?	1	2	99
c Did it involve a change from full-time to part-time work?	1	2	99
d Did it involve a change to casual or contract work?	1	2	99
e Did it involve a change to working for yourself rather than for someone else?	1	2	99
f Did it involve a change to working for someone else rather than for yourself?	1	2	99
g Does it provide more opportunities for working at or from your home?	1	2	99

L36 Has this transition job meant a reduction in your income?

- Yes 1
No 2 →L38

L37 Looking at SHOWCARD L37, what have you done to cope with this reduction in income?

MULTI RESP

- Nothing – don't need as much income01
Used superannuation funds.....02
Used early retirement / redundancy package.....03
Used savings / investments.....04
Sold house / Moved to lower cost accommodation05
Sold other assets.....06
Went into debt07
Cut back on normal weekly spending.....08
Cut down on less frequent expenditures such as holidays, new cars and large household goods09
Spouse / partner went out to work or increased working hours10
Stopped trying to save.....11
Other (please specify)98

L38 If you had not been able to move into this transition job would you still be working today?

Yes 1
No 2
Don't know 9

L39 Would you prefer to still be employed in the job you had prior to beginning this transition to retirement?

Yes 1
No 2
Don't know 9

L40 Did you change employer when you started this transition job?

Yes – changed employer 1
No – continued to work for the same employer 2 → L49

L41 Looking at SHOWCARD L41, why did you change employer?

MULTI RESP

Working hours were too long 1
Working hours were unsocial / unsuitable 2
Did not like the type of work offered 3
Type of work was not suitable because of health or disability 4
Employer did or would have dismissed / retrenched me 5
Employer offered an attractive early retirement package / Financially advantageous to leave employer 6
Wanted to start own business 7
Other reason (please specify) 8

NOW GO TO L49

L42 Would you prefer to be employed in one of these transition jobs?

Yes 1
No 2 → L44
Don't know 9 → L44

L43 Compared with your present job, would your preferred transition job ...

	YES	NO	DK
a be less demanding or involve less responsibility?	1	2	9
b involve a completely different line of work?	1	2	9
c involve a change from full-time to part-time work?	1	2	9
d involve a change to casual or occasional work?	1	2	9
e involve a change to working for yourself rather than for someone else?	1	2	9
f involve a change to working for someone else rather than for yourself?	1	2	9
g provide more opportunities for working at or from your home?	1	2	9

L44 When you retire, do you expect to retire fully all at once, or to withdraw from employment gradually over time?

Retire fully, all at once 1 → L47
Withdraw gradually, over time 2

L45 And at what age do you expect to make this transition?

Enter age

Don't know 999

L46 And how do you expect to achieve this gradual withdrawal from paid work? Would you ...

	YES	NO	DK	NA
a change to a job that is less demanding?	1	2	9	7
b change to a completely different line of work?	1	2	9	7
c change from full-time to part-time work?	1	2	9	7
d change to casual or contract work?	1	2	9	7
e change from working for yourself to working for someone else?	1	2	9	7
f change from working for someone else to working for yourself?	1	2	9	7
g spend more time working from home?	1	2	9	7
h increase time spent on voluntary or charity work?	1	2	9	7
i do something else? (please specify)	1	2	9	7

NOW GO TO L49

L47 Are there any specific obstacles that prevent you from considering a more gradual withdrawal from paid work?

Yes 1
No 2 → L49

L48 What are these obstacles?

MULTI RESP

Own ill health 01
Ill health of spouse / partner 02
Ill health of other family member 03
Cannot find a suitable job 04
Would affect government pension 05
Would affect superannuation entitlements 06
Would not provide sufficient income 07
Pressure from family 08
Other (please specify) 98

L49 Even though you are currently in paid work, have you ever previously retired from the workforce with no intention at the time of ever working again?

Yes 1
No 2 → T1

L50 Looking at SHOWCARD L50, what reasons did you have for coming out of retirement?

MULTI RESP

Needed the money 01
Was bored / Needed something to do 02
Did not like being retired 03
Exciting new possibilities came up that I could not resist 04
Employer / business needed me 05
Pressure from spouse / partner 06
Pressure from other family member 07
Own health improved 08
I no longer needed to care for the person I retired to care for 09
Death of spouse / partner 10
Separation from partner / Divorce 11
Other reason (please specify) 98

NOW GO TO T1

Not retired and not currently employed

L51 Some people retire from paid work gradually. This might involve work with fewer hours or responsibilities, or simply a change to a different line of work. Would you describe the most recent job you had as being part of a transition to full retirement from the paid workforce?

Yes 1
No 2 → L56
Don't know 9 → L56

L52 At what age did you begin this transition to retirement?

Enter age

[If respondent does not know how old they were, ask them if they know the year it was at the time.]

Enter year

L53 Looking at SHOWCARD L53, what were the reasons for making this change?

MULTI RESP

Financial Reasons

- Became eligible for the old age pension.....01
Offered reasonable financial terms to retire early or accept a voluntary redundancy02
Superannuation rules made it financially advantageous to retire at that time03
Could afford to retire / Had enough income.....04
Spouse's / partner's income enabled me to retire05

Job Related Reasons

- Made redundant / Dismissed / Had no choice06
Reached compulsory retirement age.....07
Could not find another job08
Fed up with working / work stresses, demands...09
Pressure from employer or others at work10

Health Reasons

- Own ill health11
Ill health of spouse / partner12
Ill health of other family member13

Family and Lifestyle Reasons

- Partner had just retired or was about to retire14
Spouse / partner wanted me to retire15
To spend more time with spouse / partner16
To spend more time with other family members..17
To have more personal / leisure time18

Other reason (please specify)98

L54 CHECK L53: If more than one response at L53, ask L55, otherwise go to L56.

L55 And what was your MAIN reason for making this change?

Enter code from L53

NOW GO TO L59

L56 When you eventually retire, do you expect to cease employment completely or withdraw from work gradually?

- Cease employment completely 1 → L59
Withdraw gradually 2

L57 And at what age do you expect to make this transition?

Enter age

Don't know 999

L58 And how do you expect to achieve this gradual withdrawal from paid work? Would you ...

YES NO DK NA

- | | | | | | |
|---|---|---|---|---|---|
| a | change to a job that is less demanding? | 1 | 2 | 9 | 7 |
| b | change to a completely different line of work? | 1 | 2 | 9 | 7 |
| c | change from full time to part-time work? | 1 | 2 | 9 | 7 |
| d | change to casual or contract work? | 1 | 2 | 9 | 7 |
| e | change from working for yourself to working for someone else? | 1 | 2 | 9 | 7 |
| f | change from working for someone else to working for yourself? | 1 | 2 | 9 | 7 |
| g | spend more time working from home? | 1 | 2 | 9 | 7 |
| h | increase time spent on voluntary or charity work? | 1 | 2 | 9 | 7 |
| i | do something else? (please specify) | 1 | 2 | 9 | 7 |
-
-

L59 Even though you consider yourself not retired, have you ever previously retired from the workforce with no intention at the time of ever working again?

- Yes 1
No 2 → T1

L60 Looking at SHOWCARD L60, what reasons did you have for coming out of retirement?

MULTI RESP

Needed the money	01
Was bored / Needed something to do.....	02
Did not like being retired.....	03
Exciting new possibilities came up that I could not resist	04
Employer / business needed me	05
Pressure from spouse / partner	06
Pressure from other family member	07
Own health improved.....	08
I no longer needed to care for the person I retired to care for	09
Death of spouse / partner	10
Separation from partner / Divorce	11
Other reason (<i>please specify</i>)	98

NOW GO TO T1

Has Retired and is not Working

L61 I now want you to think about how various areas of your life are different since you retired from paid work. Using the scale on SHOWCARD L61, would you say the following are better or worse since you retired?

S/C: 1 = much worse 2 = worse 3 = same
4 = better 5 = much better

a Your standard of living?

b Your financial security?

c Your health?

d Your relationship with your family?

e Your relationships with your friends?

f Your enjoyment of your leisure time?

g Having enough leisure time?

h Your overall happiness?

L62 I am now going to read out some statements about life in retirement. Using the options on SHOWCARD L62, please indicate how much you agree or disagree with each statement.

SD D N A SA

I enjoy being retired	1	2	3	4	5
I am well adjusted to the changes following retirement.....	1	2	3	4	5
People don't respect me as much now that I'm retired	1	2	3	4	5
I wish I had started to plan for retirement earlier	1	2	3	4	5
Retirement has been better than I expected.....	1	2	3	4	5
I have had to adjust to a big drop in my income since retiring.....	1	2	3	4	5
I have real concern about my financial situation	1	2	3	4	5
I would like to still be working	1	2	3	4	5

L63 Looking at SHOWCARD L63, think now about your current income from all sources, including government benefits and pensions, superannuation, savings and investments. Is this level of income *more or less* than you had expected it would be when you retired?

Much less	1
A little less	2
About the same	3
A little more.....	4
Much more.....	5
Don't know.....	9

L64 Looking at SHOWCARD L64, as a result of your current financial circumstances, have you done, or are you thinking about doing, any of the things listed?

Only record events that were instigated as a result of their financial circumstances MULTI RESP

HAVE INTEND
DONE TO DO

Selling your house or moved to lower cost accommodation	01	01
Selling something else you own, like a holiday house, a car or jewellery	02	02
Sharing housing with relatives or friends.....	03	03
Cutting back on your normal weekly spending	04	04
Cutting back on less frequent expenditures such as holidays, new cars and large household goods	05	05
Taking on paid work	06	06
Relying on your (spouse / partner) going out to work or increasing their working hours.....	07	07
None of the above	97	97

L65 Some people retire from paid work gradually. This might involve a job with fewer hours or responsibilities, or simply a change to a different line of work. Did you retire from work gradually?

Yes	1
No.....	2 →T1
Don't know.....	9 →T1

L66 At what age did you begin this transition to retirement?

Enter age

[If respondent does not know how old they were, ask them if they know the year it was at the time.]

Enter year

L67 Looking at SHOWCARD L67, what were your reasons for making this change?

MULTI RESP

Financial Reasons

Became eligible for the old age pension.....	01
Offered reasonable financial terms to retire early or accept a voluntary redundancy	02
Superannuation rules made it financially advantageous to retire at that time	03
Could afford to retire / Had enough income.....	04
Spouse's / partner's income enabled me to retire	05

Job Related Reasons

Made redundant / Dismissed / Had no choice	06
Reached compulsory retirement age.....	07
Could not find another job	08
Fed up with working / work stresses, demands...	09
Pressure from employer or others at work	10

Health Reasons

Own ill health.....	11
Ill health of spouse / partner	12
Ill health of other family member	13

Family and Lifestyle Reasons

Partner had just retired or was about to retire	14
Spouse / partner wanted me to retire	15
To spend more time with spouse / partner	16
To spend more time with other family members..	17
To have more personal / leisure time	18
<u>Other reason (please specify)</u>	98

L68 CHECK L67: If more than one response at L67, ask L69, otherwise go to L70.

L69 And what was your MAIN reason for making this change?

Enter code from L67

L70 Now thinking about the ways your last job was different from the job you had prior to beginning the transition to retirement ...

	YES	NO	DK
a Was it less demanding or did it involve less responsibility?	1	2	9
b Did it involve a completely different line of work?	1	2	9
c Did it involve a change from full-time to part-time work?	1	2	9
d Did it involve a change to casual or occasional work?	1	2	9
e Did it involve a change to working for yourself rather than for someone else?	1	2	9
f Did it involve a change to working for someone else rather than for yourself?	1	2	9
g Did it provide more opportunities for working at or from your home?	1	2	9

L71 Did making this change to a transition job mean a reduction in your income?

Yes 1
No 2 ➔ L73

L72 Looking at SHOWCARD L72, what did you do to cope with this reduction in income?

MULTI RESP

- Nothing – didn't need as much income 01
 - Used superannuation funds 02
 - Used early retirement / redundancy package 03
 - Used savings / investments 04
 - Sold house / Moved to lower cost accommodation 05
 - Sold other assets 06
 - Went into debt 07
 - Cut back on normal weekly spending 08
 - Cut down on less frequent expenditures such as holidays, new cars and large household goods 09
 - Spouse / partner went out to work or increased working hours 10
 - Stopped trying to save 11
 - Other (*please specify*) 98
-
-

L73 Did you change employer when you started this transition job?

Yes – changed employer 1
No – continued to work for same employer 2 ➔ T1

L74 Looking at SHOWCARD L74, why did you have to change employer?

- Working hours were too long 1
 - Working hours were unsocial / unsuitable 2
 - Did not like the type of work offered 3
 - Type of work was not suitable because of health or disability 4
 - Employer did or would have dismissed / retrenched me 5
 - Employer offered an attractive early retirement package / Financially advantageous to leave employer 6
 - Wanted to start own business 7
 - Other reason (*please specify*) 8
-

L75 If you had not been able to move into this transition job would you have retired from paid work any earlier than you actually did?

Yes, would have retired immediately 1
Yes, but would have worked a few more years 2
No 3

T. TRACKING INFORMATION

T1 Thank you for all the information you have given us. We would like to contact you again in 12 months time to get an update from you. We have the household's phone number, but I'd like to record your work and/or mobile phone numbers too, just for back-up.

Mobile			
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Refused to provide 9

T2 Do you have an email address that you check regularly?

No..... 1

Yes (write in full email address below) 2

Refused to provide 9

T3 CONFIRM: In case we need to write to you,
can I confirm your correct title please?

IF FEMALE: Is it Mrs, Miss, Ms, Dr. or Prof.?

IF MALE: Is it...Mr, Dr. or Prof.?

Record preferred title

T4 How likely is it that you will move in the next 12 months?

Very likely 1

Likely 2

Neither / not sure 3 → T6

Unlikely 4 → T6

Very unlikely 5 → T6

T5a Do you know your new address?

No 1

Yes, Postal address (write in below, including p/code)..... 2

POST CODE _____

Street address (write in below if different from above)

POST CODE _____

Will be overseas 3
Refused to provide 9

T5b When do you expect to begin living at your new address?

Month	Year
<i>Record month and year</i>	

Don't know 99

- T6** We also ask for the name and number of (one other person / two other people) who might know where you are, in case you move in the meantime. Relatives who don't live with you are usually the best for this. (We won't contact them unless we have been unable to find you again, and these contact details will be kept completely secure and not used for any other purpose.)

Try to record a different contact for each respondent.

# of Contacts Required	Name and r'ship to respondent	Phone/email	Postal address	
One contact always required	Name:	Work: (____) _____		
		Home: (____) _____		
	Relationship to respondent : Respondent's	mob:		
		email:	Post code	
Two contacts required only if very likely or likely to move and don't know new address (if T4=1 or 2)	Name:	Work: (____) _____		
		Home: (____) _____		
		Relationship to respondent : Respondent's	mob:	
			email:	Post code

Reason for above contact details not given:9

- T7a** There is also a self-completion questionnaire we would like you to fill in. This contains some additional questions that you might find easier to answer by yourself. You can complete this in your own time and I will come back and collect it on another day.

Give pen (ie the 'gift') to respondent and recommend that they use it when completing the questionnaire.

Point out instructions on the front of SCQ and emphasise that if they make a mistake it's important that they black-out the box completely.

- T7b** On the front of the SCQ, record the Household ID (5 digits) and the respondent's Person ID (2 digits). Write respondent's first name in space provided.

T7c RECORD SCQ
SERIAL NUMBER

S	C				
---	---	--	--	--	--

IMPORTANT NOTE: The SCQ serial number is printed on the bottom right-hand corner of the SCQ. The sequence begins with 'SC' followed by 5 numbers.
SCQ not issued.....99997

- T8 CONFIRM D.O.B. FROM HF AND RECORD:** Finally, can you confirm your date of birth please?

If queried, explain that we need DOB on this form so we can marry the information here with the information on other forms.

--	--

--	--

1	9		
---	---	--	--

 Day Month Year

- T9 ANY OTHER REMARKS / INFORMATION WHICH WILL HELP US IN FINDING THIS RESPONDENT NEXT YEAR?**

Record time now

--	--

 :

--	--

USE 24 HOUR CLOCK

Total interview length

--	--	--

 minutes

THANK AND CLOSE
COMPLETE THE REMAINDER AFTER LEAVING RESPONDENT

SECTION Z INTERVIEW SITUATION

To be completed by interviewer immediately after leaving house.

Z1 Were any other adults present during any of this interview?

- Yes 1 →Z2
No 2 →Z3

Z2 How much do you think they influenced the answers?

- Not at all 1
A little 2
A fair amount 3
A great deal 4

Z3 In general, how would you describe the respondent's understanding of the questions?

- Excellent 1
Good 2
Fair 3
Poor 4
Very poor 5

Z4 Was the respondent suspicious about the study after the interview was completed?

- No, not at all suspicious 1
Yes, somewhat suspicious 2
Yes, very suspicious 3

Z5 How often did the respondent refer to documents during the interview to answer questions?

- Never 1
Rarely 2
Sometimes 3
Frequently 4

Z6 In general, how would you describe the respondent's co-operation during the interview?

- Excellent 1
Good 2
Fair 3
Poor 4
Very poor 5

Z7 Did the respondent have any of the following problems which may have affected the interview?

- | | Yes | No |
|-------------------------------------|-----|----|
| a Poor eyesight (blindness) | 1 | 2 |
| b Hearing problems | 1 | 2 |
| c Reading difficulties | 1 | 2 |
| d English was second language | 1 | 2 |
| e Other language problems | 1 | 2 |

Z8a Was this interview completed with the assistance of a third party (e.g., such as an interpreter or another member of the family)?

- No 1 →Z9
Yes, ACNielsen interpreter assisted 2
Yes, family member assisted 3

Z8b What was the reason the interview had to be assisted?

- English language difficulties 1
Sickness or disability 2
Other 3

Z9 Please note down any ambiguous or conflicting situations in this interview that you think editors and coders should know about?

Please add any further remarks that may help to clarify any problems arising during processing.

Is there anything we should be aware of for contacting the respondent in the future?
