



# LIVING IN AUSTRALIA

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Research

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Household ID		NEW PERSON QUESTIONNAIRE (NPQ) W11 M		
Full Address		Date of interview (dd/mm/yy)		
Suburb		Sex (M or F)		
State	Postcode	Person's name	Person ID	

## IN-CONFIDENCE

A. Did this respondent complete a PQ in a previous wave? (Check HF7 PQ type on the HF or call office on **1800 468 799**)

**YES**  → Use the CPQ (*not* the NPQ)      **NO**  → Continue to use the NPQ

B. Is the person being interviewed aged between 15-17 years and living with parents / guardians?      **YES**  **NO**

C. If YES, full name of parent / guardian who gave you permission to interview the 15 -17 year-old.

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### INTERVIEWER NOTE:

**All work conducted by Roy Morgan Research is confidential. Under the Code of Professional Behaviour of the Australian Market and Social Research Society you (the interviewer) cannot disclose any information about respondents to any third party.**

RE-INTRODUCE YOURSELF IF NEED BE.

**For persons who have not participated in this survey before, the time taken to complete the interview can vary anywhere between 20 and 45 minutes. We really appreciate you taking the time to do this.**

**IF NECESSARY: Everything you tell me will be treated in the strictest privacy.**

### INTERVIEWER DECLARATION

I certify that this is a true, accurate and complete interview, conducted in accordance with the AMSRS Code of Professional Behaviour (ICC/ESOMAR). I will not disclose to any other person the content of this questionnaire or any other information relating to this project.

Interviewer's Name: \_\_\_\_\_

Interviewer's Signature: \_\_\_\_\_

Date: ..... / ..... / .....

Interviewer's ID: 

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**CHECK: In households where you complete an NPQ, you must provide a New Entrant's Brochure. (One per household.) Please tick the box below to indicate you have done this.**

Yes, New Entrant's Brochure provided to household.

## AA. COUNTRY OF BIRTH & LANGUAGE

### AA1 TIMESTAMP

Record time now  :  am / pm

### AA2 In which country were you born?

Australia.....	1101	→AA14
United Kingdom .....	2100	
Ireland / Eire .....	2201	
New Zealand.....	1201	
China (excl. Taiwan).....	6101	
Germany .....	2304	
Greece.....	3207	
Hong Kong.....	6102	→AA3
Italy .....	3104	
Malaysia.....	5203	
Netherlands .....	2308	
Philippines .....	5204	
USA .....	8104	
Viet Nam.....	5105	
Other (please specify) .....	8888	

### AA3 In what year did you first come to Australia to live for 6 months or more (even if you have spent time abroad since)?

Record year

### AA4 Are you an Australian citizen?

Yes .....	1	→AA6
No.....	2	
Don't know.....	9	

### AA5 Are you a permanent resident of Australia?

Yes .....	1	→AA6
No.....	2	→AA13
Don't know.....	9	→AA13

### AA6 (Can I just check) Were you a New Zealand citizen when you arrived in Australia?

Yes .....	1	→AA13
No.....	2	
Don't know.....	9	

### AA7 CHECK AA3: Did respondent arrive in Australia after 1999?

Yes (Arrived in 2000 or later).....	1	→AA9
No (Arrived in 1999 or earlier) .....	2	→AA8

### AA8 Did you (and your family) come to Australia as refugees or under a humanitarian migration program?

Yes.....	1	→AA13
No .....	2	→AA13
Don't know .....	9	→AA13

### AA9 Were you the Primary Applicant for an Australian visa or was it someone else in your family?

Self.....	1	→AA11
Someone else in family.....	2	→AA10
Don't know .....	9	→AA11

### AA10 Does that person currently live in this household?

Yes.....	1
No .....	2

### AA11 Looking at SHOWCARD AA11, which of the following categories best describes your migration category when you or your family first arrived in Australia?

*What we are interested in here is the visa status of the Principal Applicant in the family.*

Skilled migrant .....	1
Business migrant .....	2
Family migrant .....	3
Refugee or Special Humanitarian migrant.....	4
New Zealand citizen .....	5
None of the above .....	8
Don't know .....	9

### AA12 Who paid for your (air)fare to come to Australia?

*If more than one person or group paid the respondent's fare, please ask who the main contributor was (that is, who paid the most).*

Self or other family members.....	1
Friend.....	2
Australian Government .....	3
Community organisation .....	4
Other.....	8
Don't know .....	9

### AA13 Is English the first language you learned to speak as a child?

Yes.....	1	→BB1
No .....	2	→BB1

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**AA14 Are you of Aboriginal or Torres Strait Islander origin?**

No .....	1
Yes, Aboriginal .....	2
Yes, Torres Strait Islander .....	3
Yes, both .....	4

**BB. FAMILY BACKGROUND****BB1 This section is about your family background. Were you living with *both* your “own” mother and father around the time you were 14 years old?**

*If asked, “own” means natural or adopted as an infant.*

Both own mother and father .....	1 ➔ BB3a
Father and stepmother .....	2
Mother and stepfather .....	3
Father only – no mother or stepmother .....	4
Mother only – no father or stepfather .....	5
Other (please specify) .....	8

**BB2 Why were you not living with both your own parents?**

Parents never married or lived together .....	1 ➔ BB5
One or both parents died .....	2 ➔ BB5
Parents separated or divorced .....	3 ➔ BB3b
Other (please specify; PROBE for reason not living with both parents) .....	8 ➔ BB3a

**BB3a Did your mother and father ever get divorced or separate?**

Yes .....	1
No .....	2 ➔ BB5
Don't know .....	9 ➔ BB5

**BB3b Did your mother and father ever get back together again?**

Yes .....	1
No .....	2
Don't know .....	9

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**BB4 About how old were you at the time they first separated?**

*If more than once, ask youngest.*

Enter age in whole years

Don't know .....

99

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**BB5 How old were you when you first moved out of home as a young person (or are you still living at home with your [parents / guardians])?**

*Query if respondent says less than 15 years of age.*

Enter age in whole years

Still living at home .....

96

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**BB6 Now we have some questions about brothers and sisters.**

**Have you ever had any brothers or sisters? Include half or adopted, but not step or foster.**

Yes .....	1
No .....	2 ➔ BB9a
Don't know .....	9 ➔ BB9a

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**BB7 How many?**

Enter number

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**BB8 Were you the oldest when you were growing up?**

*Do not include siblings who died before respondent was 2 years of age.*

Yes - Oldest .....	1
No - respondent has/had an older sibling .....	2

**BB9a In which country was your father born?**  
RECORD UNDER COLUMN A.

**BB9b And your mother? In which country was she born? RECORD UNDER COLUMN B.**

*If asked, indicate we are*

*interested here in the*

*respondent's biological parents.*

	(A) Father	(B) Mother
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Australia.....	1101 .....	1101
United Kingdom.....	2100 .....	2100
Ireland / Eire .....	2201 .....	2201
New Zealand .....	1201 .....	1201
China (excl. Taiwan).....	6101 .....	6101
Germany.....	2304 .....	2304
Greece.....	3207 .....	3207
Hong Kong.....	6102 .....	6102
Italy.....	3104 .....	3104
Malaysia .....	5203 .....	5203
Netherlands .....	2308 .....	2308
Philippines .....	5204 .....	5204
USA .....	8104 .....	8104
Viet Nam.....	5105 .....	5105
Other (please specify) – Father .....	8888	

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Other (please specify) – Mother .....8888

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Don't know (last resort only) .....9999 .....9999

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**BB10 Now we have a few more questions about your mother and father.**

**READ OUT IF APPLICABLE: If you did not live with both of your natural parents when you were growing up, we would like you to answer with respect to the persons who mostly filled the roles of mother and father when you were a child.**

*If they say they had two fathers / mothers (e.g. natural father who they kept in close touch with and a stepfather they were close to), ask them to identify the one who had the most influence on them (or failing that, the one they spent the most time with) up until age 14.*

**BB11a Looking at SHOWCARD BB11, please tell me how much schooling your father completed?**  
RECORD UNDER COLUMN A.

**BB11b And how much schooling did your mother complete?**  
RECORD UNDER COLUMN B.

	(A) Father	(B) Mother
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None .....	1 .....	1
Primary school only.....	2 .....	2
Some secondary school, but no more than Year 10.....	3 .....	3
Year 11 or equivalent (e.g. 5 <sup>th</sup> form, Leaving Certificate).....	4 .....	4
Year 12 or equivalent (e.g. 6 <sup>th</sup> form, Matriculation).....	5 .....	5
Don't know .....	9 .....	9

**BB12 Did your father complete an educational qualification after leaving school? Please include any trade certificates, apprenticeships, diplomas, degrees or other educational qualifications.**

*Do not include hobby or recreation courses, or study for a school-level qualification.*

Yes.....	1
No .....	2 ➔ BB14
Don't know .....	9 ➔ BB14

**BB13 Looking at SHOWCARD BB13, from where was his highest level qualification obtained?**

University .....	1
Teachers college / College of Advanced Education .....	2
Institute of Technology.....	3
Technical college / TAFE / College of Technical and Further Education.....	4
Employer.....	5
Other (please specify) .....	8

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Don't know .....

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**BB14** Did your mother complete an educational qualification after leaving school? Please include any trade certificates, apprenticeships, diplomas, degrees or other educational qualifications.

*Do not include hobby or recreation courses, or study for a school-level qualification.*

- |                  |          |
|------------------|----------|
| Yes .....        | 1        |
| No .....         | 2 → BB16 |
| Don't know ..... | 9 → BB16 |

**BB15** Looking at SHOWCARD BB13, from where was her highest level qualification obtained?

- |  |   |
|--|---|
| University.....  | 1 |
| Teachers college / College of Advanced Education.....                      | 2 |
| Institute of Technology .....  | 3 |
| Technical college / TAFE / College of Technical and Further Education..... | 4 |
| Employer .....   | 5 |
| Other (please specify) .....   | 8 |
|  |   |
| Don't know .....   | 9 |

**BB16** Thinking back to when you were 14 years old, did your father work in a job, business or farm?

*Accept father substitutes.*

- |   |           |
|---|-----------|
| Yes .....   | 1 → BB17a |
| No .....  | 2 → BB17b |
| Father was deceased .....                           | 3 → BB17c |
| Father not living with respondent so don't know.... | 4 → BB19  |
| Don't know .....                                    | 9 → BB18  |

**BB17a** What kind of work did he do? That is, what was his occupation called and what were the main tasks and duties he undertook in that job? Please describe fully. THEN GO TO BB18

**BB17b** What about any previous employment? That is, what was his occupation called and what were the main tasks and duties he undertook in that job? Please describe fully. THEN GO TO BB18

**BB17c** What kind of work did he do when he was alive? That is, in his last job what was his occupation called and what were the main tasks and duties he undertook in that job? Please describe fully. THEN GO TO BB18

OCCUPATION TITLE (*Obtain full title. Try to avoid one-word answers. For example: "shipping clerk", not just "clerk", "dairy farmer", not just "farmer", and "builder's labourer", not just "labourer".*)

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MAIN TASKS / DUTIES (*For example: recording accounts, frying fish and chips, operating plastic extruding machine,*)

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- |                       |      |
|-----------------------|------|
| Never had a job ..... | 9997 |
| Don't know .....      | 9999 |

**BB18** Was your father unemployed for a total of 6 months or more while you were growing up?

*Note TOTAL (e.g. includes 6 episodes of 1 month each).*

- |                  |   |
|------------------|---|
| Yes.....         | 1 |
| No .....         | 2 |
| Don't know ..... | 9 |

**BB19** And what about your mother? Was she in paid employment when you were 14?

*Accept mother substitutes.*

- |  |           |
|--|-----------|
| Yes.....   | 1 → BB20a |
| No .....   | 2 → BB20b |
| Mother was deceased.....                           | 3 → BB20c |
| No mother living with respondent so don't know.... | 4 → A1    |
| Don't know .....                                   | 9 → A1    |

**BB20a** What kind of work did she do? That is, what was her occupation called and what were the main tasks and duties she undertook in that job? Please describe fully. THEN GO TO A1

**BB20b** What about any previous employment? That is, what was her occupation called and what were the main tasks and duties she undertook in that job? Please describe fully. THEN GO TO A1

**BB20c** What kind of work did she do when she was alive? That is, in her last job what was her occupation called and what were the main tasks and duties she undertook in that job? Please describe fully. THEN GO TO A1

OCCUPATION TITLE (Obtain full title. Try to avoid one-word answers. For example: "shipping clerk", not just "clerk", "dairy farmer", not just "farmer", and "builder's labourer", not just "labourer".)

MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

Never had a job ..... 9997  
Don't know ..... 9999

## A. EDUCATION & EMPLOYMENT HISTORY

**A1 At what age did you leave school?**

(as a child/teenager; A7a picks up schooling done as a mature age student.)

If age given is 20 years or more: Query to ensure respondent is not including tertiary study.

Enter age in whole years

Never went to school ..... 1 → A6  
Still at school ..... 2

**A2 Looking at SHOWCARD 1, what was the highest year of school you [completed / are currently attending]?**

Year 12 or equivalent / Senior Secondary .....	1
Year 11 or equivalent.....	2
Year 10 or equivalent / Junior Secondary.....	3
Year 9 or equivalent.....	4
Year 8 or equivalent.....	5
Year 7 or equivalent (NSW, VIC, TAS, ACT only).....	6
Did not attend secondary school but finished primary school .....	7
Attended primary school but did not finish .....	8

**A3 Looking at SHOWCARD 2, which of these categories best describes the type of school you [were attending in your last year / are currently attending]?**

If attended 2 schools in last year, record for most recent school attended.

Government school.....	1
Catholic non-government school .....	2
Other non-government school .....	3
Other, not included above (please specify) .....	8

Don't know ..... 9

### A4 CHECK A1

Still at school (A1=2).....	1 → B1
Other .....	2 → A5

**A5 In which country did you complete your last year of school?**

Australia.....	1101	Italy .....	3104
United Kingdom .....	2100	Malaysia.....	5203
Ireland / Eire.....	2201	Netherlands.....	2308
New Zealand.....	1201	Philippines.....	5204
China (excl. Taiwan) ...	6101	USA.....	8104
Germany .....	2304	Viet Nam .....	5105
Greece .....	3207	Other (specify) .....	8888
Hong Kong .....	6102		

**A6 (Since leaving school (as a [child / teenager])), have you ever enrolled in a course of study to obtain a trade certificate, diploma, degree or other educational qualification?**

*Do not include hobby or recreation courses.*

Yes.....	1
No .....	2 → A13

**A7a Looking at SHOWCARD 3, since leaving school  
(as a [child / teenager]) what qualifications have  
you completed?**

*Prompt for number of each type of qualification completed. Do not include hobby or recreation courses.*

MULTI RESP How many?

Secondary school qual. – lower level.....	<u>600</u>	x	<input type="checkbox"/>
Secondary school qual. – highest level.....	<u>611</u>	x	<input type="checkbox"/>
Nursing qualification.....	<u>001</u>	x	<input type="checkbox"/>
Teaching qualification .....	<u>002</u>	x	<input type="checkbox"/>
Trade certificate or apprenticeship.....	<u>514</u>	x	<input type="checkbox"/>
Technicians cert. / Advanced certificate ...	<u>511</u>	x	<input type="checkbox"/>
Other certificate – level I .....	<u>524</u>	x	<input type="checkbox"/>
Other certificate – level II .....	<u>521</u>	x	<input type="checkbox"/>
Other certificate – level III .....	<u>598</u>	x	<input type="checkbox"/>
Other certificate – level IV.....	<u>599</u>	x	<input type="checkbox"/>
Other certificate – don't know level .....	<u>500</u>	x	<input type="checkbox"/>
Associate Diploma/Diploma (2 yrs full-time or equivalent).....	<u>421</u>	x	<input type="checkbox"/>
Associate Degree.....	<u>413</u>	x	<input type="checkbox"/>
Undergraduate Diploma / Advanced Diploma (3 yrs full-time or equivalent) ....	<u>411</u>	x	<input type="checkbox"/>
Bachelor Degree but not Honours .....	<u>312</u>	x	<input type="checkbox"/>
Honours Bachelor Degree .....	<u>311</u>	x	<input type="checkbox"/>
Graduate Certificate .....	<u>221</u>	x	<input type="checkbox"/>
Post-graduate Diploma/Graduate Diploma .....	<u>211</u>	x	<input type="checkbox"/>
Masters Degree .....	<u>120</u>	x	<input type="checkbox"/>
Doctorate .....	<u>110</u>	x	<input type="checkbox"/>
Other (specify details below) .....	<u>995</u>	x	<input type="checkbox"/>

*Title of course \_\_\_\_\_*

*Description \_\_\_\_\_*

*Length of course (full-time equivalent)\_\_\_\_\_*

**OR**

Did not complete qualification .....	<u>993</u>
Still studying .....	<u>994</u>
Don't know .....	<u>999</u>

**A7c Looking at SHOWCARD 4, what type of nursing qualification do you have? MULTI RESP**

Enrolled nurse .....	<u>511</u>
Associate diploma / Diploma (2 years full-time or equivalent) .....	<u>421</u>
Undergraduate Diploma / Advanced Diploma (3 years full-time or equivalent) .....	<u>411</u>
Bachelor Degree but not Honours .....	<u>312</u>
Honours Bachelor Degree .....	<u>311</u>
Triple, Double Certificate Nurse / Registered Nurse, Sister .....	<u>310</u>
Post-graduate Diploma / Graduate Diploma .....	<u>211</u>
Masters Degree .....	<u>120</u>
Doctorate .....	<u>110</u>
Other (if "other" course provide details below) .....	<u>997</u>

*Title of course \_\_\_\_\_*

*Description \_\_\_\_\_*

*Length of course (full-time equivalent)\_\_\_\_\_*

**A7d CHECK A7a:**

If code 002 circled (teaching qual.) .....	<u>1</u> ➔ A7e
Else .....	<u>2</u> ➔ A8

**A7e Looking at SHOWCARD 5, what type of teaching qualification is that?**

MULTI RESP

TPTC (Trained Primary Teaching Cert.) .....	<u>421</u>
TSTC (Trained Secondary Teaching Cert.)	
TITC (Trained Infants Teaching Cert.) .....	<u>411</u>
Associate Diploma /Diploma (1-2 years full-time or equivalent) .....	<u>498</u>
Undergraduate Diploma of Teaching (Dip T) (3 years full-time or equivalent) .....	<u>499</u>
Bachelor Degree but not Honours .....	<u>312</u>
Honours Bachelor Degree .....	<u>311</u>
Graduate Certificate .....	<u>221</u>
Postgraduate Diploma, Graduate Diploma, Diploma of Education (Dip Ed) (after Bachelor Degree or Undergrad Diploma) .....	<u>211</u>
Masters Degree .....	<u>120</u>
Doctorate .....	<u>110</u>
Other (if "other" course provide details below) .....	<u>997</u>

*Title of course \_\_\_\_\_*

*Description \_\_\_\_\_*

*Length of course (full-time equivalent)\_\_\_\_\_*

**A7b CHECK A7a:**

If code 001 circled (nursing qual.).....	<u>1</u> ➔ A7c
Else .....	<u>2</u> ➔ A7d

**A8 CHECK A7a:**

- If code 993 only circled ..... 1 → A10  
 If code 994 only circled ..... 2 → A11  
 Else proceed ..... 3 → A9

**A9 In which country did you complete your (...highest qual. from A7a...)?**

*If two or more qualifications at the same level, ask for most recent.*

Australia .....	1101	Malaysia .....	5203
United Kingdom .....	2100	Netherlands .....	2308
Ireland / Eire .....	2201	Philippines .....	5204
New Zealand.....	1201	USA .....	8104
China (excl. Taiwan)...	6101	Viet Nam .....	5105
Germany .....	2304	Other (specify) .....	8888
Greece .....	3207		
Hong Kong .....	6102		
Italy .....	3104		

**A10 Are you currently enrolled in a course of study for a trade certificate, diploma, degree or any other educational qualification?**

*Do not include any hobby or recreational courses.*

- Yes ..... 1  
 No (not an option if still studying i.e. A7a=994) ..... 2 → A13

**A11 Are you studying this full-time or part-time?**

- Full-time student ..... 1  
 Part-time student ..... 2

**A12 Looking at SHOWCARD 6, what is the qualification you are studying for?**

*Allow MULTIPLE RESPONSE if studying for more than one qualification.*

- Secondary school qualification – lower level ..... 600  
 Secondary school qualification – highest level ..611  
 Certificate level I .....524  
 Certificate level II .....521  
 Certificate level III .....514  
 Certificate level IV .....511  
 Certificate – don't know level .....500  
 Diploma (2 years full-time or equivalent) .....421  
 Associate Degree .....413  
 Advanced Diploma (3 years full-time or equivalent) .....411  
 Bachelor Degree but not Honours .....312  
 Honours Bachelor Degree .....311  
 Graduate Certificate.....221  
 Graduate Diploma.....211  
 Masters Degree .....120  
 Doctorate .....110  
 Other (if "other" course, provide details below)..997  
*Title of course* \_\_\_\_\_  
*Description* \_\_\_\_\_  
*Length of course (full-time equivalent)* \_\_\_\_\_  
 Don't know ..... 999

**A13 How long has it been since you left full-time education for the first time (since age 15)?**

Still in full-time education (currently studying, have not taken a gap between school and further education) ..... 97 → B1

Else complete one of the boxes below:

Record number of years	<b>OR</b>	Else if less than one year, record number of months

*It is important to get this accurately. If respondent pauses at all, ask:*

**How old were you when you left full-time education for the first time?**

Record respondent's age

Enter age left FT education for the 1st time

$$(3) = (1) - (2)$$

(1)	(2)	(3)

**This means it has been ... years since you left FT education for the first time?**

*Amend (2) if necessary. When (3) is correct, go to A14. If they never went to school, put 15 at (2).*

**A14 Now of these [years / months], how many [years / months] in total have you spent...**

a. **In paid work? (including both full- or part-time work)**

b. **Unemployed and looking for work? (NB: you do not have to be receiving unemployment benefits to be classified as unemployed)**

c. **Other (neither working nor looking for work)?**

**Total**

*check total matches A13*

Full years	Full months if less than 1 year
OR	
OR	

**A15 CHECK A14c: Is there any time recorded in either of the shaded boxes at A14c?**

Yes, time recorded in shaded boxes at A14c ..... 1 → A16

No time recorded in shaded boxes at A14c ..... 2 → B1

**A16 Looking at SHOWCARD 7, what was your main activity during those [years / months] you spent neither working nor looking for work?**

**SINGLE RESP**

- |  |    |
|--|----|
| Retired / Voluntarily inactive               | 01 |
| Home duties / Child care                     | 02 |
| Study / Went to school, TAFE or university   | 03 |
| Own disability or handicap                   | 04 |
| Own illness or injury                        | 05 |
| Looking after ill or disabled person         | 06 |
| Travelling / On holiday / Leisure activities | 07 |
| Working in an unpaid voluntary job           | 08 |
| Other activity (please specify)              | 98 |

**B. EMPLOYMENT STATUS**

**B1 At any time at all during the last 7 days, did you do any work in a job, business or farm?**

- |     |        |
|-----|--------|
| Yes | 1 → B3 |
| No  | 2      |

**B2 Did you have a job, business or farm, but did not work during the last 7 days because of holidays, sickness or any other reason (such as maternity leave or on workers compensation)?**

- |     |        |
|-----|--------|
| Yes | 1      |
| No  | 2 → D1 |

**B3 [Do / did] you work...**

- |   |         |
|---|---------|
| for an employer for wages or salary?    | 1 → B5  |
| in your own business with employees?    | 2       |
| in your own business with no employees? | 3       |
| without pay in a family business?       | 4 → B12 |

*[If none of the above]*

**What then are your working arrangements?**

- |   |        |
|---|--------|
| Receive payment in kind                     | 5 → B5 |
| Unpaid voluntary worker                     | 6 → D1 |
| Job seeker requirements / Work for the Dole | 7 → D1 |
| For Gov't in job creation / CDEP job        | 8 → B5 |

*If respondent says they work in more than one job, code in respect of the job that they get the most pay from.*

**B4 Is that business incorporated? (Please refer to SHOWCARD B4 for a definition of an incorporated business.)**

- |            |         |
|------------|---------|
| Yes        | 1 → B5  |
| No         | 2 → B12 |
| Don't know | 9 → B12 |

**B5 CHECK B1: Did respondent work in the last 7 days?**

- Yes (B1=1) ..... 1 → B12  
 No (B1=2) ..... 2 → B6

**B6 How long have you been away from work?**

Record number of full weeks   weeks

OR

number of full months   months

- Don't know, but less than 4 weeks ..... 4  
 Don't know, but 4 weeks or more ..... 5

**B7 CHECK B6: Has respondent been away from work for 4 weeks or more?**

- Yes, away from work 4 weeks or more ..... 1 → B8  
 No, away from work less than 4 weeks ..... 2 → B12

**B8 Were you on workers' compensation during the last 7 days?**

- Yes ..... 1  
 No ..... 2 → B10

**B9 Do you expect to return to work for your current employer?**

- Yes ..... 1 → B12  
 No ..... 2 → D1  
 Don't know ..... 9 → D1

**B10 Was the main reason for your absence from work during the last 4 weeks because you were on strike or were locked out?**

- Yes ..... 1 → B12  
 No ..... 2

**B11 Were you paid, or will you be paid, for any part of the last 4 weeks?**

*This includes parental leave payments funded by the employer. It does not include Paid Parental Leave (PPL) scheme payments, which are funded by the government and are treated as government benefits.*

- Yes ..... 1 → B12  
 No ..... 2 → D1

**B12 CHECK B3 and B4: Classify remaining respondents.**

- B3=1 or 5 or 8 (Employee) ..... 1 → C1a  
 B4=1 (Employee of own business) ..... 2 → C1a  
 B4=2 or 9 (Employer / Self-employed) ..... 3 → C1a  
 B3=4 (Unpaid family worker) ..... 4 → C1a

**C. CURRENT EMPLOYMENT**

**C1a Including any paid or unpaid overtime, how many hours per week do you usually work in all your jobs?**

*This includes any work done at the workplace and at home.*

*Don't include time "on-call"; these are NOT considered usual working hours.*

IF HAS LOST JOB IN THE LAST 7 DAYS, SAY:  
**The questions in this section refer to the most recent job for which you received pay in the last 7 days.**

Hours per week   → C2

Hours vary ..... 997 → C1b

**C1b Including any paid or unpaid overtime, how many hours per week do you work on average over a usual 4-week period in all your jobs?**

Hours per week

**C2 CHECK C1a / C1b: Hours usually worked per week.**

- C1a / b =35 hours or more (works full-time) ... 1 → C4  
 C1a / b =34 hours or less (works part-time) .... 2 → C3

**C3 You have said that (currently) you usually work fewer than 35 hours per week. What is the main reason for your working part-time hours rather than full-time hours?**

SINGLE RESP

Own illness or disability .....	01
Caring for children .....	02
Caring for disabled or elderly relatives (not children).....	03
Other personal or family responsibilities.....	04
Going to school, college, university, etc. ....	05
Could not find full-time work .....	06
Prefer part-time work .....	07
Involved in voluntary work .....	08
Attracted to pay premium attached to part-time / casual work .....	09
Welfare payments or pension may be affected by working full-time.....	10
Getting business established.....	11
Prefer job & part-time hours are a requirement of the job.....	12
Other (please specify) .....	98

**C4 If you could choose the number of hours you work each week, *and taking into account how that would affect your income*, would you prefer to work...**

fewer hours than you do now? .....	1
about the same hours as you do now? .....	2 → C8a
or more hours than you do now? .....	3
Don't know .....	9 → C8a

**C5 In total, how many hours a week, on average, would you choose to work? Again, take into account how that would affect your income.**

*This includes any work done at the workplace and at home.*

*Prompt: If respondent indicates they would prefer not to work at all, emphasise that this also means they will receive no income from wages or salary.*

TOTAL preferred hours  
per week

**C6 CHECK C4: Prefer to work more or less hours.**

C4 = 1 (prefers fewer hours) .....	1 → C8a
C4 = 3 (prefers more hours).....	2 → C7

**C7 Are you available to work more hours than you do now?**

Yes.....	1
No .....	2
Don't know .....	9

**C8a Do you currently have more than one job? That is, do you work for more than one employer? (Include any jobs from which you are away because of holidays, sickness, disability or some other reason.)**

*Include only paid work.*

*The number of jobs does not refer to the number of clients or contracts.*

Yes – have 2 or more jobs.....	1
No – only have 1 job .....	2 → C9a

**C8b I am now going to ask you some questions about your main job. That is, the job from which you usually get the most pay each week.**

**Including any paid or unpaid overtime, how many hours per week do you *usually* work in your *main* job?**

*This includes any work done at the workplace and at home.*

*Don't include time "on-call"; these are NOT considered usual working hours.*

Hours  
per week   → C9a

Hours vary ..... 997 → C8c

**C8c Including any paid or unpaid overtime, how many hours per week do you work *on average* over a usual 4-week period in your *main* job?**

Hours  
per week

**C9a On which days of the week do you usually work (in your main job)?**

- Monday to Friday ..... 1 → C10  
Nine day fortnight ..... 2 → C9c  
Days vary from week to week ..... 3 → C9b  
Days vary from month to month ..... 4 → C9b  
Other (please specify days below) ..... 8
- Monday ..... 1  
Tuesday ..... 2  
Wednesday ..... 3  
Thursday ..... 4  
Friday ..... 5  
Saturday ..... 6  
Sunday ..... 7

**C9b How many days do you *usually* work in a 4-week period? IF THEY SAY IT VARIES, ASK: What would it average out to?**

If a respondent says 7 days or less – confirm that this is the number of days usually worked over a 4-week period.

Number of days (maximum 28 days)

**C9c And do you usually work on weekends?**

- Yes ..... 1  
No ..... 2

**C10 Looking at SHOWCARD C10, which of these best describes your current work schedule in your (main) job?**

- A regular daytime schedule ..... 01  
A regular evening shift ..... 02  
A regular night shift ..... 03  
A rotating shift (changes from days to evenings to nights) ..... 04  
Split shift (two distinct periods each day) ..... 05  
On call ..... 06  
Irregular schedule ..... 07  
Other (please specify) ..... 08

**C11 What kind of work do you do in this job? That is, what is your occupation called and what are the main tasks and duties you undertake in this job? Please describe fully.**

OCCUPATION TITLE (Obtain full title. Try to avoid one-word answers. For example: "shipping clerk", not just "clerk", "dairy farmer", not just "farmer", and "builder's labourer", not just "labourer".)

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MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

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**C12 How long in total have you worked in your current occupation? Include time spent in this same occupation with previous employers or in previous businesses.**

If one year or more, record number of full years   years

OR

If less than one year, record number of full weeks   weeks

**C13 And how long have you worked [for your current employer / in your current business]?**

If one year or more, record number of full years   years

OR

If less than one year, record number of full weeks   weeks

**C14 What main kind of industry, business or service is carried out at the business address at which you work? Describe fully (e.g. dairy farming, footwear manufacturing, clothing retail store).**

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**C15 (In your main job), are any of your usual working hours worked *at your home* (that is, the address of your usual place of residence)?**

- Yes ..... 1  
No ..... 2 → C19a

**C16** Approximately how many hours each week do you *usually* work at home (for your main job only)?

Hours per week   ➔C18

Hours vary ..... 997 ➔ C17

**C17** How many hours per week do you work at home *on average* over a usual 4-week period (for your main job only)?

Hours per week

**C18** Are the hours worked at home the result of a formal arrangement with your employer?

Yes ..... 1  
No ..... 2  
Not applicable – self-employed ..... 7

**C19a** Do you belong to a trade union?

Yes ..... 1 ➔ C20  
No ..... 2  
Don't know ..... 9

**C19b** Do you belong to any other union or employee association?

*Only include professional employee associations which serve the work related interests of the respondent. Do not include associations which only accord members professional status in their field.*

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**C20** CHECK B12 on page 10: Employee status.  
*C20 MUST match B12.*

Employee ..... 1 ➔ C21a  
Employee of own business ..... 2 ➔ C27  
Employer / Self-employed ..... 3 ➔ C27  
Unpaid family worker ..... 4 ➔ C30

**Employees only**

**C21a** Does your employer provide you with paid holiday leave? (Again, we're talking about your main job.)

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**C21b** Does your employer provide you with paid sick leave?

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**C22** Looking at SHOWCARD C22, which of these categories *best* describes your current contract of employment?

Employed on a fixed-term contract ..... 1  
Employed on a casual basis ..... 2  
Employed on a permanent or ongoing basis ..... 3  
Other (*please specify*) ..... 8

**C23** Can you look at SHOWCARD C23 and tell me which category best describes how your pay is currently set?

Collective (enterprise) agreement ..... 1  
Individual agreement (or contract) ..... 2  
Combination of collective / enterprise agreement and individual agreement ..... 3  
Paid exactly the Award rate ..... 4  
Other (*please specify*) ..... 8

Don't know ..... 9

**C24** I would like you to think about your employment prospects over the next 12 months. What do you think is the per cent chance that you will leave your job voluntarily (that is, quit or retire) during the next 12 months?

0% (i.e. no chance) — 100% (i.e. absolute certainty)

Record %  %

Not currently working ..... 999 ➔ C27

**C25** What do you think is the per cent chance that you will lose your job during the next 12 months? (That is, get retrenched or fired or not have your contract renewed.)

0% (i.e. no chance) — 100% (i.e. absolute certainty)

Record %  %

**C26 If you were to lose your job during the next 12 months, what is the per cent chance that the job you eventually find and accept would be at least as good as your current job, in terms of wages and benefits?**

0% (i.e. no chance) — 100% (i.e. absolute certainty)

Record %  %

Would not seek another job.....997

### **All employed persons (inc. self-employed)**

**C27 Would you describe yourself as an independent contractor? The information on SHOWCARD C27 might help you to answer this.**

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**C28 (In your main job), do you have income tax deducted directly from your earnings each pay period?**

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**C29 Are you employed through a labour-hire firm or temporary employment agency? That is, the agency pays your wage?**

Yes ..... 1  
No ..... 2

**C30 As part of your job, do you normally supervise the work of other employees?**

Yes ..... 1  
No ..... 2

**C31 Looking at SHOWCARD C31, which one of these categories *best* describes your [employer / business]?**

#### **Commercial**

Private sector "for profit" organisation.....1  
Government business enterprise or commercial statutory authority .....2  
Other commercial (*please specify*) .....3

#### **Non-commercial**

Private sector "not-for-profit" organisation .....4  
Other government organisation, such as a public service department, local councils, schools and universities .....5  
Other non-commercial (*please specify*) .....6

Don't know [LAST RESORT ONLY].....9

**C32 Looking at SHOWCARD C32, approximately how many people (including yourself) are employed [at the place at which you work / in your business]? (Include all employees, including part-time workers and casuals. Do not include contractors.)**

One person (self).....01  
2 to 4.....02  
5 to 9.....03  
10 to 19.....04  
20 to 49.....05  
50 to 99.....06  
100 to 199.....07  
200 to 499.....08  
500 or more .....09  
  
Don't know but fewer than 20 .....10  
Don't know but 20 or more .....11

**C33 Looking at SHOWCARD C33, which of the statements listed best describes the number of men and women employed at your workplace?**

Mostly men.....1  
Some men, some women,  
but a majority of men .....2  
About the same numbers of men and women .....3  
Some men, some women,  
but a majority of women .....4  
Mostly women .....5

**C34 Does your [employer / business] operate from more than one location in Australia?**

Yes .....	1
No.....	2 → C36
Don't know.....	9

**C35 Looking at SHOWCARD C35, approximately how many people work [for your employer / in your business] at locations throughout Australia? Make sure you include your work place as well.**

Less than 20 .....	01
20 to 99.....	02
100 to 499.....	03
500 to 999.....	04
1,000 to 4,999.....	05
5,000 to 19,999.....	06
20,000 or more .....	07
Don't know but fewer than 100 .....	08
Don't know but 100 or more .....	09
Don't know.....	99

**C36 I now have some questions about how satisfied or dissatisfied you are with different aspects of your job. (Again I remind you that we are only interested here in your main job.)**

*If not currently employed, also read out:*

**These questions refer to the most recent job you were working in.**

**Looking at SHOWCARD C36, please pick a number between 0 and 10 to indicate how satisfied or dissatisfied you are with the following aspects of your job. The more satisfied you are, the higher the number you should pick. The less satisfied you are, the lower the number.**

- a Your total pay? 0-10    DK
- b Your job security? 99
- c The work itself (what you do)? 99
- d The hours you work? 99
- e The flexibility available to balance work and non-work commitments? 99
- f All things considered, how satisfied are you with your job? 99

**C37 At any time in the last 4 weeks have you actually looked for a new job?**

Yes.....	1
No .....	2

**C38 Now go to Section E on page 20. (Section D is only for persons not currently employed.)**

**D. PERSONS NOT IN PAID EMPLOYMENT**

**D1 Now some questions on looking for work. At any time during the last 4 weeks have you looked for paid work?**

*PROBE for part-time or full-time.  
Reassure people receiving social security payments  
that all information is confidential.*

No – have not looked for work in last 4 weeks.....	1 → D9
Yes – looked for full-time work only .....	2
Yes – looked for part-time work only .....	3
Yes – looked for any work, FT or PT .....	4

**Job seekers**

**D2 Looking at SHOWCARD D2, at any time in the last 4 weeks have you done any of these things?**

*MULTI RESP*

Written, phoned or applied in person to an employer for work? .....	01
Answered an advertisement for a job? .....	02
Checked factory noticeboards, or used the touchscreens at Centrelink offices?.....	03
Been registered with Centrelink as a jobseeker?..	04
Checked or registered with an employment agency? .....	05

**Have you done anything else to find a job?**

*PROBE AND CODE BELOW. NOTE: THE FOLLOWING CODES ARE NOT LISTED ON THE SHOWCARD*

Advertised or tendered for work.....	07
Contacted friends / relatives .....	08
Looked in newspapers, but did not actually answer an advertisement for a job .....	09
Looked on internet, but did not actually answer an advertisement for a job .....	10
Other (please specify).....	98

**None of the above (query D1).....97**

**D3 When did you begin looking for work?**

We are only interested here in the most recent episode of unemployment.

<input type="text"/>				
Day	Month	Year		

[If exact date unknown, accept an approximation of the number of weeks since commencing looking for work.]

<input type="text"/>	<input type="text"/>	<input type="text"/>
weeks		

Don't know – PROBE FOR:

- Less than 1 year ago ..... 1
- 1 to less than 2 years ago ..... 2
- 2 to less than 5 years ago ..... 3
- 5 years or more ..... 4

**D4 Approximately how many hours have you spent in job search activities during the last week?**

<input type="text"/>	<input type="text"/>
hours	

**D5a If you had found a job, could you have started work last week?**

- Yes ..... 1 → D5d
- No ..... 2
- Don't know ..... 9 → D5d

**D5b What were the reasons you could not have started work last week?**

- Waiting to start a job ..... 1
- Other ..... 2 → D5d

**D5c Will you be starting work in the next 4 weeks?**

- Yes ..... 1 → D8
- No ..... 2

**D5d Could you start work in the next 4 weeks if work was available?**

- Yes ..... 1
- No ..... 2

**D6 Looking at SHOWCARD D6, since you began looking for work on [date in D3], have you had trouble getting a job for any of these reasons?**

MULTI RESP

- Own ill health or disability ..... 01
- Employers thought you were too young or too old ..... 02
- Hours were unsuitable ..... 03
- Transport problems or it was too far to travel ..... 04
- Did not have the required education, training or skills ..... 05
- Did not have enough work experience ..... 06
- Language difficulties ..... 07
- No jobs in line of work ..... 08
- Too many applicants for the available jobs ..... 09
- Just no jobs at all ..... 10
- Difficulties in finding child care ..... 11

**What other difficulties have you had?**

- PROBE AND CODE BELOW; DO NOT PROMPT: NOTE THE FOLLOWING CODES ARE NOT LISTED ON THE SHOWCARD
- Discrimination against migrant / ethnic groups ..... 12
  - Other family responsibilities (not child care difficulties) ..... 13
  - Other difficulties (please specify) ..... 98

None of the above ..... 97 → D8

**CHECK D6: If more than one response at D6 ask D7, otherwise go to D8**

**D7 What is the *main* difficulty you have had in getting a job?**

Enter code from D6

**D8 Since you began looking for work on [date in D3], how many job offers have you received?**

Enter number of job offers

**Now skip to D14**

### ***Have not looked for work in last 4 weeks***

**D9** Looking at SHOWCARD D9, which of these categories *best* describes your main activity since you last worked or looked for work?

- |  |   |
|--|---|
| Retired / Voluntarily inactive .....             | 1 |
| Home duties / Child care .....                   | 2 |
| Study / Went to school, TAFE or university ..... | 3 |
| Own illness, injury or disability.....           | 4 |
| Looking after ill or disabled person .....       | 5 |
| Travel / On holiday / Leisure activities .....   | 6 |
| Working in an unpaid voluntary job.....          | 7 |
| Other activity ( <i>please specify</i> ).....    | 8 |

**D10** Even though you are not looking for work now, would you like a job? (Assume that suitable child care arrangements could be found.)

- Yes ..... 1  
Maybe / It depends ..... 2  
No ..... 3 → D18  
Don't know ..... 9 → D18

**D11** What are all the reasons you have not been looking for work in the last 4 weeks?

*PROBE FULLY*                            *MULTI RESP*

Have a job to go to.....01

#### Personal reasons

- |   |           |
|---|-----------|
| Own illness, injury or disability .....         | <u>02</u> |
| Pregnancy / maternity leave .....               | <u>03</u> |
| Studying / returning to studies .....           | <u>04</u> |
| Does not need to work .....                     | <u>05</u> |
| To give others a chance .....                   | <u>06</u> |
| Welfare payment / pension may be affected ..... | <u>07</u> |
| Moved house / Holidays .....                    | <u>08</u> |
| Lack of transport .....                         | <u>09</u> |
| No time .....                                   | <u>10</u> |

### Child care reasons

- |   |           |
|---|-----------|
| Prefers to look after children .....                                  | <u>11</u> |
| Difficulties in finding child care .....                              | <u>12</u> |
| Waiting until youngest child starts pre-school / primary school ..... | <u>13</u> |
| Other child care reason .....   | <u>14</u> |

Other family reasons

- III health of someone other than self /  
Other family reasons.....15

Believes no work available or couldn't find work because:

- |  |           |
|--|-----------|
| Too young / Too old .....                            | <u>16</u> |
| Lacks necessary training or qualifications .....     | <u>17</u> |
| Lacks necessary experience.....                      | <u>18</u> |
| Difficulties with language / ethnic background ..... | <u>19</u> |
| Difficulties with reading / writing .....            | <u>20</u> |
| No jobs available in line of work.....               | <u>21</u> |
| No jobs available with suitable hours.....           | <u>22</u> |
| No jobs available at all .....                       | <u>23</u> |
| On a job-related training program .....              | <u>24</u> |
| Other reasons ( <i>please specify</i> ) .....        | <u>98</u> |

**CHECK D11:** If more than one response at D11, ask D12, otherwise go to D13

**D12** Which of these was the *main* reason you were not looking for work in the last 4 weeks?

Enter code from D11

**D13 If you were offered a suitable job (and suitable child care was available), could you start work in the next four weeks?**

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**All looking for work or wanting work**

**D14 Assuming work was available, what would be the *lowest wage per hour*, before any tax is taken out, that you would accept?**

*If asked, inform respondent to assume that they could choose to work as few or as many hours per week as they liked.*

Record whole dollars

\$	
----	--

Don't know [Last resort only] ..... 999 → D16

**D15 If you were offered a job paying [response to D14] dollars per hour, how many hours per week would you prefer to work in that job?**

Hours per week preferred

--	--

→ D17

**D16 If you were offered a job, how many hours per week would you prefer to work?**

Hours per week preferred

--	--

**D17 I would like you to think about your employment prospects over the next 12 months. What do you think is the per cent chance that you will find a suitable job during the next 12 months? Choose the number from 0% to 100% that is closest to your answer.**

0% (i.e. no chance) — 100% (i.e. absolute certainty)

Record %

	%
--	---

Don't know ..... 999

**D18 CHECK A14a: Any time spent in work in A14a? ELSE ASK: Have you ever been in paid work?**

Yes - have been in paid work ..... 1 → D19a  
No - have never been in paid work ..... 2 → E9

**Work history of those not currently in paid work**

**D19a How long is it since you last worked for pay, in any job or business for *two weeks or more*?**

*If less than one year, record*

--	--

*number of full weeks*

--	--

 weeks

**ELSE RECORD BELOW:**

At least 1 year, but not 2 ..... 01  
At least 2 years, but not 3 ..... 02  
At least 3 years, but not 4 ..... 03  
At least 4 years, but not 5 ..... 04  
At least 5 years, but not 6 ..... 05  
6-10 years ..... 06 → D26  
11-15 years ..... 07 → D26  
16-20 years ..... 08 → D26  
21 years or more ..... 09 → D26  
Don't know ..... 99 → D26

**D19b I'm now going to ask you some questions about your *most recent* job.**

**Including any paid or unpaid overtime, how many hours a week did you *usually* work in your last job?**

*This includes any work done at the workplace and at home.*

*Don't include time "on-call"; these are NOT considered usual working hours.*

Hours per week

--	--

Hours vary ..... 997 → D20

**D20 Including any paid or unpaid overtime, how many hours per week did you work *on average* over a usual 4-week period in your most recent job?**

Hours per week

--	--

**D21 What kind of industry, business or service was carried out at the business address at which you previously worked? Describe fully (e.g. dairy farming, footwear manufacturing, clothing retail store.)**

\_\_\_\_\_

\_\_\_\_\_

---

**D22 In that job, did you work...**

- for an employer for wages or salary? ..... 1  
in your own business with employees? ..... 2  
in your own business with no employees? ..... 3  
without pay in a family business? ..... 4 → D24
- [If none of the above]

**What then were your working arrangements?**

- Received payment in kind ..... 5 → D24  
Unpaid voluntary worker ..... 6 → D24  
Other (specify) ..... 8
- 

**D23a How much were you paid in that job before tax or anything else was taken out?**

Enter amount (whole \$)

Don't know/Can't even estimate ..... 999999 → D24

---

**D23b And what period does that cover?**

- Hourly rate ..... 1  
Week ..... 2  
Fortnightly rate ..... 3  
Four weeks ..... 4  
Calendar month ..... 5  
Quarter ..... 6  
Year ..... 7  
Don't know ..... 9
- 

**D24 Looking at SHOWCARD D27, which of the following best describes your contract of employment for that job?**

- Self-employed ..... 1  
Employed on a fixed-term contract ..... 2  
Employed on a casual basis ..... 3  
Employed on a permanent or ongoing basis ..... 4  
Other (please specify) ..... 8
- 

**D25 For how long did you work for your last employer?**

If less than one year, record  
number of full weeks  weeks

OR

If one year or more, record  
number of full years  years

---

**D26 What kind of work did you do in your last job?**

That is, what was your occupation called and what were the main tasks and duties you undertook in that job? Please describe fully.

OCCUPATION TITLE (Obtain full title. Try to avoid one-word answers. For example: "shipping clerk", not just "clerk", "dairy farmer", not just "farmer", and "builder's labourer", not just "labourer".)

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MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

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**D27 What was the *main* reason you stopped working in that job?**

SINGLE RESP

Employment reasons

- Job was temporary or seasonal ..... 01  
Holiday job ..... 02  
Got laid off / No work available / Retrenched / Made redundant / Employer went out of business / Dismissed, etc. ..... 03  
Not satisfied with job (e.g. unhappy with hours, pay, working conditions, boss, other workers) ..... 04  
To obtain a better job / Just wanted a change / To start a new business ..... 05

Self-employed: Business closed down for economic reasons (went broke / liquidated / no work / not enough business) ..... 06

Self-employed: Business closed down or sold for other reasons ..... 07

Personal reasons

- Retired / Did not want to work any longer ..... 08  
Own sickness, disability or injury ..... 09  
Pregnancy / To have children ..... 10  
To stay at home to look after children, house or someone else ..... 11  
Travel / Have a holiday ..... 12  
Returned to study / Started study / Needed more time to study ..... 13  
Spouse / partner transferred ..... 14  
Too much travel time / Too far from public transport ..... 15  
Other (please specify) ..... 97
- 
-

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**D28 CONFIRM: Can I just check. Have you been employed in any job during the past 12 months?**

Yes ..... 1  
No ..... 2 ➔ E9

**E. OTHER LABOUR MARKET ACTIVITY****Work-related training****E1 During the past 12 months, have you taken part in any education or training schemes, as part of your employment?**

*We are only interested in structured training courses the respondent has received. Do not include training they may have participated in as a trainer.*

Yes ..... 1  
No ..... 2 ➔ E9

**E2 I would now like to ask you about where and when these training courses were conducted.**

Please answer yes or no to the following.

Were any of these conducted...

Yes      No

- a at your place of employment (or while on the job) during paid work time? ..... 1 ..... 2
- b at your place of employment, but in your own time? ..... 1 ..... 2
- c at some other place during paid work time? ..... 1 ..... 2
- d at some other place, but in your own time? ..... 1 ..... 2

*By "work time", we mean time for which the respondent is paid. This includes usual working hours as well as any paid overtime.*

*Receiving time off in lieu for attending training courses should be treated the same as being paid for those hours.*

**E3 In total, how many different training courses did you attend in the last 12 months?**

Record no. of courses 

--	--

Don't know ..... 99

**E4 During the last 12 months, on how many days did you attend (that / these) training course(s)? Please count part days as whole days.**

Record no. of days 

--	--	--

Don't know ..... 999

*If respondent answers in weeks, convert answer to days (multiply by 5) and confirm with respondent.*

**E5 (And on average,) how many hours [each / that day] did you spend on [that course / those courses]? Please do not include breaks, lunch, or travel time.**

Record no. of hours per day 

--	--

Don't know ..... 99

**E6 Looking at SHOWCARD E6, have you contributed towards the cost of any of this training in any of these ways?**

Yes ..... 1  
No ..... 2

**E7 Looking at SHOWCARD E7, what were the aims of any of this training?**

MULTI RESP

- To help you get started in your job ..... 1
- To improve your skills in your current job ..... 2
- To maintain professional status and/or meet occupational standards ..... 3
- To prepare you for a job you might do in the future or to facilitate promotion ..... 4
- To develop your skills generally ..... 5
- Because of safety / health concerns ..... 6
- Other aims (please specify) ..... 8

**E8 IF CURRENTLY EMPLOYED, READ OUT:  
Looking at SHOWCARD E8, to what extent do you think you could use the new skills you have acquired from any of this training if you got a new job with a different employer?**

*IF NOT CURRENTLY EMPLOYED, READ OUT:  
Looking at SHOWCARD E8, to what extent do you think you could use the new skills you have acquired from any of this training if you got a new job?*

- Not at all ..... 1
- Only to a limited extent ..... 2
- To a moderate extent ..... 3
- To a great extent ..... 4
- To a very great extent ..... 5
- Did not learn any new skills ..... 8

## **Calendar**

**E9** I am now going to go over your work and study activities again so I can record these on a calendar.

**NOTES:** - Record data for the period up to, and including, time of interview

*- The 3 boxes for each month represent the start, middle and end of the month.*

- Holidays should not be treated as a break in the usual activity.

- a. Since July 2010, have you been enrolled in school or any course of study? IF YES: Was that full-time or part-time?

Yes ..... 1 - FILL IN CALENDAR FOR ALL TIME PERIODS ENROLLED  
No ..... 2

- Full-time or part-time study is determined by enrolment status (not hours).

*- Only record courses or study that lead to a qualification.*

b. Since July 2010, how many different jobs (employers) have you had?

**And what period did you work in [each / that] job?** FILL IN TIME PERIOD FOR EACH JOB.

- Use a new line for each new job / employer (no. of lines used must match no. of jobs).

- For periods of paid leave (e.g. long service, paid maternity leave) record as employed.

- If more than 1 job at start of calendar, record initial start dates for each job.

**At any time since July 2010, have you been:**

- c. ...not employed BUT looking for work?

Yes..... 1 - FILL IN CALENDAR AT CODE 15

No ..... 2

- d. ...not employed and not looking for work?

Yes..... 1 - FILL IN CALENDAR AT CODE 16

No. .... 2

**NOTE: THERE NEEDS TO BE A MARK AGAINST EVERY TIME PERIOD IN THE CALENDAR PRIOR TO THE DATE OF INTERVIEW**

## Leave from work

**E10a** Thinking now just of the last 12 months, did you spend any time on workers' compensation?

Yes.....1  
No .....2 → E11

**E10b** How many months, weeks or days during the last 12 months were you absent from work because you were on workers' compensation?

months  
*OR*  
 weeks  
*OR*  
 days

**E11** CHECK E9b: Has respondent had a job since July 2010?

Yes.....1 → E12a  
No .....2 → E16

**E12a** During the last 12 months, have you spent any time on paid annual (vacation) leave?

*Public holidays are not to be counted as annual leave days.*

Yes.....1  
No .....2 → E13a

**E12b** How many weeks or days did you spend on paid annual leave?

weeks  
*OR*  
 days

**E13a** During the last 12 months, have you taken any paid sick leave?

Yes.....1  
No .....2 → E14a

**E13b** How many weeks or days did you spend on paid sick leave?

weeks  
*OR*  
 days

**E14a** Looking at SHOWCARD E14, during the last 12 months, have you taken any of these other forms of paid leave?

Showcard list: Maternity; Paternity; Parental; Long-service; Bereavement; Family; Carers; Other paid leave.

Yes.....1  
No .....2 → E15a

**E14b** How many months, weeks or days did you spend on these types of paid leave during the last 12 months?

months  
*OR*  
 weeks  
*OR*  
 days

**E15a** During the last 12 months, apart from public holidays, have you missed work or taken any other time off for which you were not paid? (We are only interested in time-off when you were scheduled to be at work.)

Yes.....1  
No .....2 → E16

**E15b** How many months, weeks or days did you take off?

months  
*OR*  
 weeks  
*OR*  
 days

**E16** CHECK E9c: Has respondent been not employed BUT looking for work?

Yes.....1 → E17  
No .....2 → F1a

## Job seeker requirements

E17 Looking at SHOWCARD E17, since July 2010, have you been required by Centrelink or an employment services provider to do any of the things listed?

MULTI RESP

Study .....	.01
Part-time paid work .....	.02
Voluntary work .....	.03
Work for the Dole / Drought force .....	.04
Unpaid Work Experience Placements .....	.05
Job Search Training (training to search for jobs, write applications and prepare for interviews) .....	.06
Approved literacy / numeracy training .....	.07
Green Corps .....	.08
Community Development Employment Projects .....	.09
Relocating to an area of better employment prospects .....	.10
Australian Apprenticeship Access Program (training to get into a new apprenticeship).....	.11
Defence Force Reserve .....	.12
Other government employment or training programs .....	.13
Non-vocational programs.....	.14
None of the above .....	.97 → F1a

E18 Are you currently still undertaking any of these activities?

Yes.....	1 → F1a
No .....	2

E19 When did you last do any of these activities?

Month on calendar

--	--

- Early.....1  
Mid.....2  
Late.....3

Year on calendar

2	0		
---	---	--	--

OR

Activities not done – was required to do them, but didn't actually do ..... .97

## F. INCOME

F1a I am now going to ask you some questions about your income. This is a very important part of this study. Your answers will assist in better understanding the way people live in Australia.

Remember that everything you tell me will remain confidential and NO information that would identify you will be used in any data analysis.

F1b CONFIRM: Do you *currently* receive income from wages or salary?

Yes.....	.1
No .....	.2 → F24
Don't know .....	.9 → F24

F2 CHECK C8a on page 11: Is respondent currently working in more than one job?

Yes, has more than one job (C8a=1).....	.1 → F3
No, has <u>one</u> job only (C8a=2).....	.2 → F3
Respondent did <u>not</u> answer C8a.....	.3 → F3

F3 For your [job / main job] what was the total gross amount of your most recent pay *before* tax or anything else was taken out?

It will help to answer this question if you can refer to your last pay-slip.

If respondent does not know his/her last pay, but does know his/her annual salary, accept the annual amount.

Enter amount (whole \$)  → F4c

Nil.....	.999997 → F5a
Don't know .....	.999999 → F4a

F4a Do you know what your income from wages and salaries in this job is *after* tax is taken out?

Yes.....	.1
No .....	.2 → F5b

F4b What was the total amount of your most recent pay *after* tax was taken out?

Enter amount (whole \$)

Nil..... .999997

F4c And what period does that cover?

Week.....	.1
Fortnight.....	.2
Month.....	.3
Year .....	.4 → F6

**F5a And is that amount your usual pay?**

Yes..... 1 →F6  
No ..... 2

**F5b How much do you usually receive each pay period?**

IF VARIES: Looking over the last month, on average how much would you have received each week or each fortnight?

Enter amount (whole \$)

Nil..... 999997 →F6  
Don't know ..... 999999 →F6

**F5c And is that before tax or after tax is taken out?**

Before tax is taken out..... 1  
After tax ..... 2  
Don't know ..... 9

**F5d And what period does that cover?**

Week..... 1  
Fortnight ..... 2  
Month..... 3  
Year ..... 4

**F6 Do you have a salary sacrifice arrangement with your employer for this job?**

A salary sacrifice arrangement exists where an employer purchases items for an employee out of the employee's own (pre-tax) salary. It usually reduces the income tax payable by the employee compared with receiving the salary-sacrificed income as a cash payment.

Yes..... 1  
No ..... 2 →F10  
Don't know ..... 9 →F10

**F7 Looking at SHOWCARD F7, what salary sacrificed items do you receive? PROBE: Any others? RECORD UNDER F7.****F8a For each item marked, also ask:**

**How much income do you salary sacrifice for [item type]?**

**F8b And what period does that cover?**

	F7	F8a	F8b
			Period covered
MULTI			1= Week
RESP			2= Fortnight
		Amount sacrificed	3= Month
			4= Year
		(enter 999999 if Don't Know)	5= Other (specify)
			9= Don't Know

Superannuation...	1 <input type="text"/>	<input type="text"/> or <input type="text"/> %
Motor vehicle.....	2 <input type="text"/>	<input type="text"/>
Computer.....	3 <input type="text"/>	<input type="text"/>
Child care.....	4 <input type="text"/>	<input type="text"/>
Telephone.....	5 <input type="text"/>	<input type="text"/>
Housing.....	6 <input type="text"/>	<input type="text"/>
Household/ personal bills.....	7 <input type="text"/>	<input type="text"/>
Other (please specify)...	8 <input type="text"/>	<input type="text"/>

**F9 Did you include the amount of income you salary sacrifice as part of the amount you reported earlier for wage and salary income in this job?**

Yes..... 1  
No ..... 2

**F10 Looking at SHOWCARD F10, apart from the items provided to you under a salary sacrifice arrangement, does your employer provide you with non-cash benefits, such as these?**

Yes..... 1  
No ..... 2 →F13  
Don't know ..... 9 →F13

**F11** What type of non-cash benefits do you receive from this employer? PROBE: Any others? RECORD UNDER F11.

**F12a** For each benefit marked, also ask:

What is your estimate of the cash value of the [benefit type] provided by this employer?

**F12b** And what period does that cover?

F11	F12a	F12b Period covered
Estimated cash value		
MULTI RESP	(enter 999999 if Don't Know)	1= Week 2= Fortnight 3= Month 4= Year 8= Other (specify) 9= Don't Know
Housing rent.....	1 <input type="text"/> \$ <input type="text"/>	
Telephone.....	2 <input type="text"/> \$ <input type="text"/>	
Motor vehicle.....	3 <input type="text"/> \$ <input type="text"/>	
Superannuation...	4 <input type="text"/> \$ <input type="text"/> or <input type="text"/> %	
Computer.....	5 <input type="text"/> \$ <input type="text"/>	
Child care.....	6 <input type="text"/> \$ <input type="text"/>	
Car Park.....	7 <input type="text"/> \$ <input type="text"/>	
Shares.....	8 <input type="text"/> \$ <input type="text"/>	
Low interest loans.....	9 <input type="text"/> \$ <input type="text"/>	
Other (please specify)...	98 <input type="text"/> \$ <input type="text"/>	

**F13** CHECK F2: Does respondent currently hold one job or more than one?

- Has more than one job (F2=1) ..... 1 → F14  
Has only one job (F2=2) ..... 2 → F24  
Respondent did not answer C8a (F2 = 3) ..... 3 → F24

**F14** Now I would like to ask you some questions about [your other job / all your other jobs together]. What was the total amount of your most recent gross pay before tax or anything else was taken out for [your other job / all your other jobs]?

It will help to answer this question if you can refer to your last pay-slip[s] from your other job[s].

If respondent does not know their last pay, but does know his/her annual salary in these jobs, accept the annual amount.

Enter amount (whole \$)  \$ → F16b

Nil..... 999997 → F17a  
Don't know ..... 999999 → F15

**F15** Do you know what your income from wages and salaries in [your other job / all your other jobs] is *after tax is taken out*?

Yes..... 1  
No ..... 2 → F18

**F16a** What was the total amount of your most recent pay from [your other job / all your other jobs] *after tax was taken out*?

Enter amount (whole \$)  \$

Nil..... 999997

**F16b** And what period does that cover?

Week..... 1  
Fortnight..... 2  
Month..... 3  
Year ..... 4 → F18

**F17a** Is that your *usual* pay from [your other job / all your other jobs]?

Yes..... 1 → F18  
No ..... 2

**F17b** How much do you *usually* receive each pay for [your other job / all your other jobs]?

Enter amount (whole \$)  \$

Nil..... 999997 → F18  
Don't know ..... 999999 → F18

---

**F17c And is that before tax or after tax is taken out?**

Before tax is taken out.....	1
After tax .....	2
Don't know.....	9

---

**F17d And what period does that cover?**

Week.....	1
Fortnight .....	2
Month.....	3
Year.....	4

---

**F18 Do you have a salary sacrifice arrangement with your employer for this job / any of your employers for these jobs?**

Yes.....	1
No .....	2 → F22a
Don't know .....	9 → F22a

**F19 Looking at SHOWCARD F19, what salary sacrificed items do you receive in this job / these jobs? PROBE: Any others? RECORD UNDER F19****F20a For each item marked, also ask:****How much income do you salary sacrifice for [item type]?****F20b And what period does that cover?**

	<i>F19</i>	<i>F20a</i>	<i>F20b</i>
			Period covered
MULTI			1= Week
RESP			2= Fortnight
			3= Month
			4= Year
			8= Other (specify)
			9= Don't Know

	<i>Amount sacrificed</i> (enter 999999 if Don't Know)	<i>F19</i>	<i>F20a</i>	<i>F20b</i>
Superannuation...	1	\$ <input type="text"/>	<input type="text"/>	or ____ %
Motor vehicle.....	2	\$ <input type="text"/>	<input type="text"/>	
Computer.....	3	\$ <input type="text"/>	<input type="text"/>	
Child care.....	4	\$ <input type="text"/>	<input type="text"/>	
Telephone.....	5	\$ <input type="text"/>	<input type="text"/>	
Housing.....	6	\$ <input type="text"/>	<input type="text"/>	
Household/ personal bills.....	7	\$ <input type="text"/>	<input type="text"/>	
Other (please specify)...	8	\$ <input type="text"/>	<input type="text"/>	

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**F21 Did you include the amount of income you salary sacrifice as part of the amount you reported earlier for wage and salary income in this job / these jobs?**

Yes.....	1
No .....	2

---

**F22a Looking at SHOWCARD F22, apart from the items provided to you under a salary sacrifice arrangement, does your employer for this job / do any of your employers in these jobs provide you with non-cash benefits, such as these?**

Yes.....	1
No .....	2 → F24
Don't know .....	9 → F24

**F22b What type of non-cash benefits do you receive from this employer / these employers?**

PROBE: Any others? RECORD UNDER F22b.

**F23a For each benefit marked, also ask:****What is your estimate of the cash value of the [benefit type] provided by this employer / these employers?****F23b And what period does that cover?**

F22b

F23a

F23b

Period covered

1= Week

2= Fortnight

3= Month

4= Year

8= Other (specify)

9= Don't Know

Estimated  
cash value  
(enter 999999  
if Don't Know)

MULTI RESP	Housing rent.....	1	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Telephone.....	2	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Motor vehicle.....	3	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Superannuation...	4	\$ <input type="text"/>	<input type="checkbox"/>	..... or ..... %
	Computer.....	5	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Child care.....	6	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Car Park.....	7	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Shares.....	8	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Low interest loans.....	9	\$ <input type="text"/>	<input type="checkbox"/>	.....
	Other (please specify)...	98	\$ <input type="text"/>	<input type="checkbox"/>	.....

**F24 I would now like to ask you some questions about income received from government benefits, pensions or allowances.****F25 CONFIRM AGE AND SEX**IF MALE ASK: **Are you aged 65 or more?**IF FEMALE ASK: **Are you aged 64 or more?**

If male aged 65 or more ..... 1 → F26a

If female aged 64 or more ..... 2 → F26a

Otherwise ..... 3 → F27

**F26a Do you currently receive the Age Pension from the Australian Federal Government?**

Yes ..... 1

No ..... 2 → F27

Don't know ..... 9 → F27

**F26b How much do you currently receive each fortnight?**Enter amount (whole \$) 

\$

**F27 Excluding any Family Tax Benefit payment, do you currently receive any (*other*) income from the government in the form of a benefit, pension or allowance?**

We are only interested here in payments from Australian governments.

Yes ..... 1

No ..... 2 → F31

Don't know ..... 9

**F28 Looking at SHOWCARD F28, do you currently receive any of these government pensions or allowances? (Which ones?)**

MULTI RESP

Newstart Allowance ..... 01

Mature Age Allowance ..... 02

Service Pension (paid by Dept of Veteran Affairs)  
[exclude superannuation, e.g. DFRDB] ..... 03

Disability Support Pension (paid by Centrelink) ..... 04

Wife Pension ..... 05

Carer Payment ..... 06

Sickness Allowance ..... 07

Widow Allowance (including Widow B Pension,  
paid by Centrelink) ..... 08

Special Benefit ..... 09

Partner Allowance ..... 10

Parenting Payment (NOT Family Tax Benefit) ..... 11

Youth Allowance ..... 12

Austudy / Abstudy payment ..... 13

None of these ..... 97 → F30a

Don't know ..... 99 → F30a

**F29 How much was the last [pension / allowance] payment you received from [this source / these sources] [those listed at F28], and how many weeks did that payment cover?**a. Enter amount (whole \$) 

\$

b. Enter number of weeks

**F30a** Looking at SHOWCARD F30, do you currently receive any of these other pensions, allowances or other forms of assistance? PROBE: Any others? RECORD UNDER 30a.

**F30b** For each source marked, also ask:

How much was the latest payment you received from (specify payment / allowance)?

**F30c** How many weeks was that payment for?

	30a	30b	30c No. of weeks
War Widow's / Widower's Pension (paid by DVA) ...	1	\$ <input type="text"/>	<input type="text"/>
Disability Pension (paid by DVA) .....	2	\$ <input type="text"/>	<input type="text"/>
Carer Allowance .....	3	\$ <input type="text"/>	<input type="text"/>
Baby Bonus.....	4	\$ <input type="text"/>	<input type="text"/>
Paid Parental Leave.....	5	\$ <input type="text"/>	<input type="text"/>
Pensions or benefits paid by overseas governments.....	6	\$ <input type="text"/>	<input type="text"/>
Other government pensions benefits, <u>excluding</u> Superannuation, Family Tax Benefit payment (specify)	8	\$ <input type="text"/>	<input type="text"/>
None of the above .....	7		

**CHECK F1b and F30c:**

If respondent reported wage or salary income at F1b and also reported Paid Parental Leave income at F30c ask F30d, otherwise go to F31

**F30d** Did you include the Paid Parental Leave payments in the wage and salary income you reported earlier?

- Yes.....1
- No .....2
- Don't know .....9

**F31** Looking at SHOWCARD F31, I would now like to ask you a similar set of questions in relation to your income for the last financial year. This is the period covering 1<sup>st</sup> July 2010 to 30<sup>th</sup> June 2011. This might seem repetitive but it's really important that we get this information, so please take your time working it out. First, did you work for an employer for wages and salary at any time during the *last financial year*?

- Yes.....1  
No .....2 ➔F42

**F32** Last financial year, what was your total wage and salary income from *all jobs before tax or anything else was deducted*?

*Do not include income from businesses. This should be gathered at F44, rather than here.*

Enter annual amount (whole \$)  ➔F35

Don't know .....999999 ➔F33

**F33** Do you know how much your income from wages and salaries was *after tax was taken out*?

- Yes.....1  
No .....2 ➔F35

**F34** What was the total amount of your wage and salary income *last financial year after tax was taken out*?

Enter annual amount (whole \$)

**F35** Last financial year, did you have a salary sacrifice arrangement with any of your employers?

*A salary sacrifice arrangement exists where an employer purchases items for an employee out of the employee's own (pre-tax) salary. It usually reduces the income tax payable by the employee compared with receiving the salary-sacrificed income as a cash payment.*

- Yes.....1  
No .....2 ➔F39  
Don't know .....9 ➔F39

**F36** Looking at SHOWCARD F36, what salary sacrificed items did you receive? PROBE: Any others? RECORD UNDER F36.

**F37** For each item marked, also ask:

How much income did you salary sacrifice for [item type]?

Record annual amount

F36                  F37  
Annual amount  
sacrificed  
MULTI (enter 999999  
RESP if Don't Know)

Superannuation...	1	\$ <input type="text"/>	or ____%
Motor vehicle.....	2	\$ <input type="text"/>	
Computer.....	3	\$ <input type="text"/>	
Child care.....	4	\$ <input type="text"/>	
Telephone.....	5	\$ <input type="text"/>	
Housing.....	6	\$ <input type="text"/>	
Household/ personal bills.....	7	\$ <input type="text"/>	
Other (please specify)...	8	\$ <input type="text"/>	

**F38** Did you include the amount of income you salary sacrifice as part of the amount you reported earlier for wage and salary income in this job / these jobs?

Yes..... 1  
No ..... 2

**F39** Looking at SHOWCARD F39, apart from the items provided to you under a salary sacrifice arrangement, did any of your employers in the last financial year provide you with non-cash benefits, such as these?

Yes..... 1  
No ..... 2 →F42  
Don't know ..... 9 →F42

**F40** What type of non-cash benefits did you receive in the last financial year? PROBE: Any others? RECORD UNDER F40.

**F41** For each benefit marked, also ask:

What is your estimate of the cash value of the [benefit type] received from your employer(s) in the last financial year?

Record annual amount

F40                  F41

Estimated  
cash value  
MULTI (enter 999999  
RESP if Don't Know)

Housing rent..... 1 \$

Telephone        2 \$

Motor vehicle..... 3 \$

Superannuation. 4 \$  or \_\_\_\_%

Computer..... 5 \$

Child care..... 6 \$

Car Park..... 7 \$

Shares..... 8 \$

Low interest  
loans..... 9 \$

Other  
(please specify)... 98 \$

**F42** During the last financial year did you, at any time:

work in your own business or farm; or  
were a silent partner in a partnership; or  
were a beneficiary of a trust (excluding those  
that are used just for investment purposes)?

Yes..... 1  
No ..... 2 →F49a

**F43 Were any of your businesses incorporated businesses? (See SHOWCARD F43 for a definition of incorporated.)**

This includes trusts from F42.

Yes.....1  
No .....2 →F47a

**F44 Excluding dividends, in the last financial year, what was your total income from wages and salary from these incorporated businesses *before* income tax was deducted?**

Please exclude wages and salary already reported.

This includes trusts from F42.

Enter amount (whole \$) \$

Recorded elsewhere.....9999998  
Don't know .....9999999

**F45 In the last financial year, did you receive any dividends from your incorporated businesses?**

This includes trusts from F42.

Yes.....1  
No .....2 →F47a

**F46 Including only your share, what was your total income from dividends from your incorporated businesses *in the last financial year*?**

Enter amount (whole \$) \$

Don't know .....9999999

**F47a In the last financial year, did you have any unincorporated businesses?**

Yes.....1  
No .....2 →F49a

*NOTE: Respondents cannot answer NO to both F47a and F43. If they do, query.*

**F47b What was your total share of profit or loss from your unincorporated businesses or farms before income tax but after deducting business expenses in the last financial year?**

Enter amount (whole \$) \$ →F48

Don't know .....9999999 →F49a

**F48 INTERVIEWER RECORD: Is the amount recorded at F47b a profit or loss?**

Profit.....1  
Loss.....2  
Break-even.....3

**F49a Looking at SHOWCARD F49, did you earn more than \$100 during the last financial year in interest from all of these sources combined?**

Showcard lists: *interest from banks; other financial institutions; bonds; debentures; cash management trusts; family or other private trust funds; or interest from loans to other persons not in this household.*

Yes.....1  
No .....2 →F50a

**F49b How much did you earn from all of these sources combined? Please include only your share.**

Enter full amount if over \$100  
(whole \$) \$

Don't know .....999999

**F50a During the last financial year did you receive any income in the form of royalties?**

Yes.....1  
No .....2 →F51a

**F50b What was the total amount of income you received from royalties? (Include only your share.)**

Enter amount (whole \$) \$ →F51a

Don't know .....999999

**F50c Would you be able to say which of the categories on SHOWCARD F50 best approximates the amount that you received from royalties? (Include only your share.)**

Less than \$100 .....1  
\$100 to \$499.....2  
\$500 to \$999.....3  
\$1,000 to \$4,999.....4  
\$5,000 to \$9,999.....5  
\$10,000 or more .....6  
Don't know .....9

**F51a Looking at SHOWCARD F51a, during the last financial year did you receive any income or dividends from these type of investments?**

Showcard lists: company shares; managed funds; property trusts.

- Yes.....1  
No .....2 → F52a

**F51b What was the total amount of income you received from these investments? Include *only your share* from any joint investments.**

Enter amount (whole \$) \$ → F52a

Don't know .....999999

**F51c Would you be able to say which of the categories on SHOWCARD F51c best approximates the amount that you received from these investments? Again, include *only your share* from any joint investments.**

- Less than \$100 .....1  
\$100 to \$499 .....2  
\$500 to \$999 .....3  
\$1,000 to \$4,999 .....4  
\$5,000 to \$9,999 .....5  
\$10,000 or more .....6  
Don't know .....9

**F52a During the last financial year, did you receive rent from any properties you owned or were buying?**

*Exclude rent or board from another member of the household, but include income from lodgers.*

- Yes.....1  
No .....2 → F53

**F52b What was the total amount of income you received from renting properties during the last financial year after expenses were deducted?  
Your share only. Please exclude rent already included in business income.**

Enter amount (whole \$) \$ → F52c

- Don't know .....999999 → F52d  
Already reported (part of business income) 999997 → F53

**F52c INTERVIEWER RECORD: Is the amount recorded at F52b a profit or loss?**

- Profit .....1 → F53  
Loss .....2 → F53  
Break-even .....3 → F53

**F52d Would you be able to say which of the categories on SHOWCARD F52 best approximates the amount that you received from renting properties during the last financial year after expenses were deducted?**

- Loss of \$10,000 or more .....1  
Loss of between \$5,000 and \$9,999 .....2  
Loss of between \$1,000 and \$4,999 .....3  
Profit or loss of less than \$1,000 .....4  
Profit of between \$1,000 and \$4,999 .....5  
Profit of between \$5,000 and \$9,999 .....6  
Profit of \$10,000 or more .....7  
Don't know .....9

**F53 I am now going to ask you about your receipt of government pensions, benefits and allowances during the 2010/2011 financial year.**

**Looking at SHOWCARD F53, during the last financial year, did you receive any of these government pensions or allowances?**

- Yes .....1 → F54a  
No .....2 → F55a

**F54a Which ones?** [FOR EACH ONE RECEIVED, CIRCLE CORRESPONDING NUMBER IN COLUMN A BELOW.]

PROBE: Any others? (excluding Family Tax Benefit)

**F54b For how many weeks last financial year did you receive the [specify pension / allowance]?**

[FOR EACH ONE RECEIVED, WRITE IN NUMBER IN COLUMN B BELOW.]

**F54c Including only your share, how much did you receive in total income from the [specify pension / allowance] last financial year? Please include any lump sum advances you received.**

[FOR EACH ONE RECEIVED, WRITE IN AMOUNT IN COLUMN C BELOW.]

IF RESPONDENT DOES NOT KNOW YEARLY AMOUNT ASK:

**What about the average received per fortnight from the [specify pension / allowance]? Are you able to estimate what that amount was?** [WRITE IN AMOUNTS IN COLUMN D BELOW.]

	A No. of weeks received	B Annual amount	C OR	D Average per fortnight
Age Pension (from Australian Gov't) .....	01	\$		\$
Newstart Allowance .....	02	\$		\$
Mature Age Allowance .....	03	\$		\$
Service Pension (paid by DVA) (excl. superannuation) ....	04	\$		\$
Disability Support Pension (paid by Centrelink) .....	05	\$		\$
Disability Pension (paid by DVA) .....	06	\$		\$
Wife Pension .....	07	\$		\$
Carer Payment .....	08	\$		\$
Carer Allowance .....	09	\$		\$
Sickness Allowance .....	10	\$		\$
Widow Allowance (including Widow B Pension) .....	11	\$		\$
War Widow's / Widower's Pension (paid by DVA) .....	12	\$		\$
Special Benefit .....	13	\$		\$
Partner Allowance .....	14	\$		\$
Youth Allowance .....	15	\$		\$
Austudy / Abstudy.....	16	\$		\$
Parenting Payment .....	17	\$		\$
Baby Bonus .....	18	\$		\$
Paid Parental Leave.....	19	\$		\$
Pensions / benefits from overseas governments .....	20	\$		\$
Other government pensions / allowances (specify) .....	97	\$		\$

**NB: DO NOT INCLUDE FAMILY TAX BENEFIT**

**CHECK F31 and F54c: If respondent reported wage or salary income at F31 and also reported Paid Parental Leave income at F54c ask F54d, otherwise go to F55a**

**F54d Did you include the Paid Parental Leave payments in the wage and salary income you reported earlier?**

Yes .....	1
No .....	2
Don't know .....	9

**F55a Looking at SHOWCARD F55, during the last financial year did you receive payments from any of these sources? Include both lump sums and more regular payments but do not include any payments we have already recorded elsewhere. Also, do not include Family Tax Benefit payments.**

PROBE: Any others? [Prompt for cash gifts.]

RECORD UNDER F55a.

For each source marked, also ask:

**F55b How much did you receive from [specify source] during the last financial year?**

F55a	F55b Estimated value	Don't know
Superannuation / Rollover Fund / Annuity / Life insurance / Allocated Pension Fund .....	01 \$ <input type="text"/>	999999
Child support / Maintenance .....	02 \$ <input type="text"/>	999999
Workers compensation / Accident or sickness insurance / Personal accident claims .....	03 \$ <input type="text"/>	999999
Redundancy and severance payments .....	04 \$ <input type="text"/>	999999
Inheritance / Bequests .....	05 \$ <input type="text"/>	999999
Parents - (IF RESPONDENT LIVES WITH PARENTS, SAY: Include any money you may receive as pocket money or as a regular allowance) .....	06 \$ <input type="text"/>	999999
Other persons not in this household (but excluding any income already reported).....	07 \$ <input type="text"/>	999999
Any other source (specify)	96 \$ <input type="text"/>	999999
None of the above.....	97	

**F56 Do you have a credit card or charge card that you use regularly (at least once a month)? Make sure you include any store cards you might have.**

*We're only interested in cards used for personal use, not business.*

*Note that cards linked directly to the account holder's savings are 'debit' cards and should not be recorded here.*

Yes .....	1
No .....	2 ➔ G1

**F57 Looking at SHOWCARD F57, how often is the entire balance on all your credit cards paid off each month?**

Hardly ever or never .....	1
Not very often .....	2
About half of the time.....	3
Most months .....	4
Always or almost always.....	5

## G. FAMILY FORMATION

**G1 Now some questions about your family. How many children in total have you ever had? That is, ever [fathered / given birth to] or adopted?**

This only includes natural and adopted children, not step or foster children.

TOTAL CHILDREN EVER HAD

(a)

IF ZERO (no children ever).....→G14

ELSE (if at least one child).....proceed

How many of these children live in this household  
at least 50% of the time?

(b) → LIST IN GRID AT G17a on page 39 (then proceed to G1c)

Non-private dwellings:  
boarding school,  
university hall of residence,  
institution

How many live in another household more than 50%  
of the time?

(c) → LIST IN GRID AT G5a on page 35 (then proceed to G1d)

How many usually live in a non-private dwelling, but spend the  
remainder of the time mainly with you?

(d) → LIST IN GRID AT G17a on page 39 (then proceed to G1e)

How many other children (not included above) live elsewhere?

(e) → LIST IN GRID AT G5a on page 35 (then proceed to G1f)

And have you had any children who have since died?  
If no, record zero. If yes, ask: How many?

Do not include stillbirths or miscarriages here.  
(If information is volunteered, record below at G1g.)

DO NOT ASK (only record if this information is volunteered)  
Number of stillbirths and miscarriages

(g) No information volunteered.....96

**G2 CHECK G1f: Are any children listed at G1f? (if so, their names should be listed at G3a)**

Yes ..... 1 →G3

No ..... 2 →G4

**G3 I now would like to ask you some additional questions about your deceased [child / children]. Is that okay or would you prefer that we moved on?**

Yes, OK..... 1 →G3a

No, move on..... 2 →G4

	Children who have since died  First name	Month and year of birth (enter 99 / 9999 if DK)  month      year	Sex 1= M 2= F	Did ... die before his / her 15 <sup>th</sup> birthday? 1= Yes 2= No	IF YES to G3d  Month and year of death (enter 99 / 9999 if DK)  month      year
	G3a	G3b	G3c	G3d	G3e
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					

**G4 CHECK G1c and G1e: Are any children listed at G1c or G1e? (if so, their names should be listed at G5a)**

Yes ..... 1 →G5b

No ..... 2 →G14

**G5b** Could you please tell me the age of ... [name(s) of child(ren) listed at G5a] List age in column G5b.

**G5d** Looking at SHOWCARD G5, how far away from you does [name(s) of child(ren) listed at G5a] usually live? Record for each child in column G5d. Best estimate OK. If DK where child is living, record 9.

ONLY COMPLETE G5e TO G5m FOR CHILDREN AGED 24 YEARS OR LESS.

**G5g** In what year did ... [name(s) of child(ren) listed at G5a] last live with you (at least 50% of the time)? Do not include short stays of less than 6 months duration.

**G5h** Did ... [name(s) of child(ren) listed at G5a] attend primary or high school during 2011? The first year in primary school is referred to by different names in different States, and may be called prep, preparatory, reception, transition, or pre-primary. In NSW and the ACT it will be called kindergarten. In Queensland it may be called Year 1. If the child only attended a preschool then circle "No". Note that in some States, but not NSW and ACT, pre-schools are often known as kindergartens.

**G5i** Were you working at any time in the 12 months before ... [name(s) of child(ren) listed at G5a] was born (or adopted)?

**G5j** Did you take formal [maternity leave / paternity leave] from your employer around the time of ... [name(s) of child(ren) listed at G5a] birth (or adoption)? By formal, we mean that it is agreed with your employer. It thus includes both paid and unpaid leave.

**G5k** Do you provide or receive any financial support to help meet general everyday expenses of [name(s)]? For instance, any weekly, fortnightly or monthly child support? Exclude any payments to cover one-off or periodic expenses such as school fees or medical bills. Probe to find out whether respondent pays or receives everyday financial support and code accordingly for each child in column G5k. If respondent both pays and receives, record net outcome. That is, on the whole, do they end up paying or receiving financial support for everyday expenses?

**G5m** Do you provide or receive any other financial support? For instance, for things such as school or tuition fees, or medical, dental, or clothing costs that crop up? Probe to find out whether pays or receives other financial support and code accordingly for each child in column G5m. If pays and receives, record net outcome.

Children who live elsewhere most of the time First name	Age (years) Sex 1 = M 2 = F	SHOWCARD A = <5kms B = 5-9 C = 10-19 D = 20-49 E = 50-99 F = 100-499 G = 500 plus H = Overseas	Month and year of birth (enter 99 / 9999 if DK)	Where does ... usually live? 1 = With other parent 2 = With other relatives 3 = Fostered or adopted out 4 = Living independently 8 = Other (specify) 9 = Don't know	Year ... last lived with you? 9997 = Never	Did ... attend school in 2011? 1 = Yes 2 = No	Working at any time in 12mths before ... born? 1 = Yes 2 = No	Formal maternity / paternity leave? 1 = Yes 2 = No	Everyday financial support (single response) 1 = Pays 2 = Receives 3 = Neither of above 7 = Refused 9 = Don't know	Other financial support (single response) 1 = Pays 2 = Receives 3 = Neither of above 7 = Refused 9 = Don't know		
G5a	G5b	G5c	G5d	Only complete columns e to m if child is aged 24 or less	G5e	G5f	G5g	G5h	G5i	G5j	G5k	G5m
1.												
2.												
3.												
4.												
5.												
6.												
7.												
8.												
9.												
10.												

**G6a CHECK G5b: Are all children aged 25 years or more?**

All children are 25 or more ..... 1 → G14  
 Else ..... 2 → G6b

**G9b INTERVIEWER RECORD: Does the respondent *pay* or *receive* the amount at G9a?**

Pay ..... 1  
 Receive ..... 2

**G6b CHECK G5k: Pay or receive everyday financial support?**

Any code 1 or 2 in column G5k?  
 Yes, code 1 or 2 listed in column G5k ..... 1 → G7a  
 No code 1 or 2 listed in column G5k ..... 2 → G8

**G7a In total, how much regular financial support do you [pay / receive] for the everyday expenses of [this child / these children]?**

Note that for any children under age 18 this will typically mean child support payments.

Enter amount  
(whole \$) \$

Don't know ..... 99999 → G8

**G7b How often is this amount [paid / received]?**

- Weekly ..... 1
- Fortnightly ..... 2
- Four weekly ..... 3
- Each calendar month ..... 4
- Yearly ..... 5
- Other (specify) ..... 8

**G10a CHECK G5b: Are there any children who are aged 17 years or less?**

Yes, children aged 17 or less ..... 1 → G10b  
 No children aged 17 or less ..... 2 → G14

**G10b I have already asked you if you actually provide or receive any financial support to help meet the everyday expenses of your children. Can you now tell me whether you are expected to pay or receive any financial support, either by the Child Support Agency, or because you have a private agreement, to help meet these expenses?**

- Yes ..... 1
- No ..... 2 → G11a
- Don't know ..... 9 → G11a

**G10c In total, how much regular financial support are you expected to [pay / receive] for the everyday expenses of [this child / these children]?**

Enter amount  
(whole \$) \$

Don't know ..... 99999 → G11a

**G10d And what period does this cover?**

- Week ..... 1
- Fortnight ..... 2
- Four weeks ..... 3
- Calendar month ..... 4
- Year ..... 5
- Other (please specify) ..... 8

**G7c INTERVIEWER RECORD: Does the respondent *pay* or *receive* the amount at G7a?**

Pay ..... 1  
 Receive ..... 2

**G8 CHECK G5m: Pay or receive other financial support?**

Any code 1 or 2 in column G5m?

Yes, code 1 or 2 in column G5m ..... 1 → G9a  
 No code 1 or 2 in column G5m ..... 2 → G10a

**G10e INTERVIEWER RECORD: Should the respondent *pay* or *receive* the amount at G10c?**

Pay ..... 1  
 Receive ..... 2

**G9a How much have you [paid / received] for specific additional expenses such as school fees, medical bills, clothing etc for [this child / these children] over the last 12 months?**

Enter amount  
(whole \$) \$

Don't know ..... 99999

**G10f Who decided, or helped you decide, how much child support is expected to be paid?**

Child Support Agency .....	1
Court.....	2
Other parent privately .....	3
Respondent on their own.....	4
Other party ( <i>please specify</i> ) .....	7
Don't know.....	9
Refused .....	8

**G11a I am now going to ask you about the contact you have with [name of youngest child who usually lives elsewhere]. Looking at SHOWCARD G11, how often do you usually see [...name...].**

Daily.....	1
At least once a week .....	2
At least once a fortnight.....	3
At least once a month.....	4
Once every 3 months .....	5
Once every six months .....	6
Once a year .....	7
Less than once a year .....	8
Never .....	9 ➔ G14

**G11b About how many nights each week, fortnight or month does this child usually stay overnight with you?**

If respondent refers to weeks rather than nights, record number of full weeks instead of nights. If overnight contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.

Zero overnight stays in a year ..... 997

Else:	Record number of nights	OR	Record number of full weeks
Per week ....1	Per...		
Fortnight....2	Fortnight....2		
4 weeks ....3	4 weeks....3		
3 months ....4	3 months ....4		
6 months ....5	6 months ....5		
Year.....6	Year .....6		

**G11c And about how many days would [...name...] spend with you each week, fortnight or month without staying overnight?**

If daytime contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.

Zero day visits in a year ..... 997

Else: Record  
number of  
days      OR      Record  
number of  
full weeks

	Per week ....1	Per...
	Fortnight....2	Fortnight....2
	4 weeks ....3	4 weeks.....3
	3 months ....4	3 months ....4
	6 months ....5	6 months ....5
	Year.....6	Year .....6

**G12 Looking at SHOWCARD G12, how do you feel about the amount of contact you have with [...name...]?**

Nowhere near enough .....	1
Not quite enough .....	2
About right .....	3
A little too much .....	4
Way too much.....	5

**G13a CHECK G5f: Does the youngest child on the list at G5f usually live with their other parent? (G5f=1)**

Yes ..... 1 ➔ G13b  
No ..... 2 ➔ G14

**G13b I now have one question about [...name...]'s other parent. Looking at SHOWCARD G13, what is the current employment status of that other parent?**

Employed full-time (35+ hours per week) .....	1
Employed part-time (less than 35 hours per week).....	2
Not employed <u>BUT</u> is looking for work.....	3
Neither employed <u>NOR</u> looking for work:	
Retired .....	4
Home duties .....	5
Non-working student .....	6
Other .....	8
Don't know .....	9

**Resident parent questions  
(children living with respondent)**

**G14 Do you have responsibility for any grandchildren or any step or foster children who usually live in this household?**

- Yes ..... 1  
No ..... 2 ➔ G16

**G15 How many of these children do NOT have a natural or adoptive parent living in this household?**

Record number  ➔ List names of all these children at G17a (then go to G16)

- None, all have natural / adoptive parent in household ..... 97 ➔ G16

**G16 CHECK G1b, G1d and G15: Are any children recorded at any of G1b, G1d or G15? (if so their names should be listed at G17a)**

- Yes ..... 1 ➔ G17b  
No ..... 2 ➔ G29

**G17b** Probe for age of children listed in G17a.

ONLY COMPLETE G17c TO G17f FOR CHILDREN AGED 24 YEARS OR LESS.

**G17c** Did [...name(s) of child(ren) listed at G17a] attend primary or high school during 2011?

**G17d** Were you working at any time in the 12 months before ... [name(s) of child(ren) listed at G17a] was born (or adopted)? IF YES, record in column G17d then ask G17e.

**G17e** Did you take formal [maternity leave / paternity leave] from your employer around the time of ... [name(s) of child(ren) listed at G17a] birth (or adoption)? By formal, we mean that it is agreed with your employer. It thus includes both paid and unpaid leave.

**G17f** Does [...]name(s) of child(ren) in grid] have another parent who lives elsewhere? (This includes a natural or adoptive parent, but not step or foster.) IF YES, record in column G17f.

ONLY COMPLETE G17g TO G17i FOR CHILDREN WITH A PARENT LIVING ELSEWHERE.

**G17g** Looking at SHOWCARD G17, how far away from you does ...'s other parent usually live? – Best estimate OK. Only use DK (9) if the person doesn't know where the other parent is living.

**G17h** Do you receive any financial support from, or pay any financial support to, ...'s other parent to help meet general everyday expenses of (name)? For instance, any weekly, fortnightly or monthly child support? Exclude any payments to cover one-off or periodic expenses such as school fees or medical bills. Probe to find out whether respondent pays or receives everyday financial support and code accordingly for each child in column G17h. If respondent pays and receives, record net outcome. That is, on the whole, do they end up paying or receiving financial support for everyday expenses?

**G17i** Do you receive any other financial support from, or pay any other financial support to, ...'s other parent? For instance, for school or tuition fees or for medical, dental, or clothing costs that crop up? Probe to find out whether pays or receives other financial support and code accordingly for each child in column G17i. If both (i.e. pays and receives) record net outcome. That is, on the whole, do they end up paying or receiving?

	Children who live here most of the time First name	Age (years)	Only complete following columns if child is aged 24 or less	Did ... attend school in 2011? 1= Yes 2= No	Working at any time in 12mths before ... born? 1= Yes→G17e 2= No→G17f	IF YES to G17d Formal maternity / paternity leave? 1= Yes 2= No	Whether ... has another natural or adoptive parent who lives elsewhere 1= Yes 2= No	Only complete following columns if child has another natural or adoptive parent who lives elsewhere	SHOWCARD A= <5kms B= 5-9 C=10-19 D= 20-49 E= 50-99 F= 100-499 G= 500 plus H= Overseas	Everyday financial support (single response) 1= Pays 2= Receives 3= Neither 7= Refused 9= Don't know	Other financial support (single response) 1= Pays 2= Receives 3= Neither 7= Refused 9= Don't know
	G17a	G17b		G17c	G17d	G17e	G17f		G17g	G17h	G17i
1.											
2.											
3.											
4.											
5.											
6.											
7.											
8.											
9.											
10.											

**G18 CHECK G17f: Parent who lives elsewhere.  
Any code 1s in column G17f?**

Yes, at least one code 1 in G17f .....1→G19  
Else (all rows are code 2 in G17f).....2→G27

**G19 CHECK G17h: Pay or receive everyday financial support?  
Any code 1 or 2 in column G17h?**

Yes, code 1 or 2 in column G17h .....1→G20a  
No code 1 or 2 in column G17h.....2→G21

**G20a Excluding any payments for specific expenses, how much regular (everyday) financial support are you currently [getting from / paying to] the other parent[s] of your [child/children]?**

*Note that for any children under age 18 this will typically mean child support payments*

Enter amount  
(whole \$)

Don't know..... 99999 →G21

**G20b How often is that amount paid?**

Weekly.....1  
Fortnightly.....2  
Four weekly.....3  
Each calendar month.....4  
Yearly .....5  
Other (specify).....8

**G20c INTERVIEWER RECORD: Does the respondent *pay or receive* the amount at G20a?**

Pay .....1  
Receive .....2

**G21 CHECK G17i: Pay or receive other financial support? Any code 1 or 2 in column G17i?**

Yes, code 1 or 2 in column G17i .....1→ G22a  
No code 1 or 2 in column G17i.....2→ G23a

**G22a How much have you [received from / paid to] the other parent[s] of your [child/children] for specific additional expenses such as school fees, medical bills, clothing, etc. over the last 12 months?**

Enter amount  
(whole \$)

Don't know..... 99999

**G22b INTERVIEWER RECORD: Does the respondent *pay or receive* the amount at G22a?**

Pay .....1  
Receive .....2

**Questions for parents with children aged 17 or less with another parent who lives elsewhere**

**G23a CHECK G17b and G17f: Any children aged 17 or less AND who have another parent living elsewhere (code 1 in column G17f)?**

Yes, 17 or less in G17b AND code 1 in G17f. 1→G23b  
Else .....2→G27

**G23b I have already asked you if you actually provide or receive any financial support to help meet the everyday expenses of your children. Can you now tell me whether you are expected to pay or receive any financial support, either by the Child Support Agency, or because you have a private agreement, to help meet these expenses?**

Yes .....1  
No .....2 →G24a  
Don't know .....9 →G24a

**G23c In total, how much regular financial support are you expected to [pay / receive] for the everyday expenses of [this child / these children]?**

Enter amount  
(whole \$)

Don't know..... 99999 →G24a

**G23d And what period does this cover?**

Week .....1  
Fortnight .....2  
Four weeks .....3  
Calendar month .....4  
Year .....5  
Other (please specify) .....8

**G23e INTERVIEWER RECORD: Should the respondent *pay or receive* the amount at G23c?**

Pay .....1  
Receive .....2

**G23f Who decided, or helped you decide, how much child support is expected to be paid?**

Child Support Agency .....	1
Court.....	2
Other parent privately.....	3
Respondent on their own.....	4
Other party (please specify) .....	7
Don't know.....	9
Refused .....	8

**G24a I am now going to ask you about the contact [name of youngest child with parent living elsewhere] has with [his / her] other parent.**

**Looking at SHOWCARD G24, how often does [...name...] usually see [his / her] other parent?**

Daily.....	1
At least once a week .....	2
At least once a fortnight.....	3
At least once a month.....	4
Once every 3 months .....	5
Once every six months .....	6
Once a year .....	7
Less than once a year .....	8
Never .....	9 → G27

**G24b And about how many nights each week, fortnight or month does [...name...] usually stay overnight with their other parent?**

If respondent refers to weeks rather than nights, record number of full weeks instead of nights.

If overnight contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.

**Zero overnight stays in a year .....997**

Else:	Record number of nights	OR	Record number of full weeks
	<input type="text"/>		<input type="text"/>
Per week ....1		Per...	
Fortnight.....2		Fortnight....2	
4 weeks ....3		4 weeks.....3	
3 months ....4		3 months ....4	
6 months ....5		6 months ....5	
Year.....6		Year .....	6

**G24c And about how many days would [...name...] spend with their other parent each week, fortnight or month without staying overnight?**

If daytime contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.

**Zero day visits in a year.....997**

Else:	Record number of days	OR	Record number of full weeks
	<input type="text"/>		<input type="text"/>
Per week ....1		Per...	
Fortnight.....2		Fortnight....2	
4 weeks ....3		4 weeks.....3	
3 months ....4		3 months ....4	
6 months ....5		6 months ....5	
Year.....6		Year .....	6

**G25 Looking at SHOWCARD G25, how do you feel about the amount of contact [...name...] has with their other parent?**

Nowhere near enough .....	1
Not quite enough .....	2
About right .....	3
A little too much .....	4
Way too much.....	5

**G26 Looking at SHOWCARD G26, what is the current employment status of that other parent?**

Employed – usually works 35+ hours per week .....	1
Employed – usually works less than 35 hours per week .....	2
Not employed <u>BUT</u> is looking for work.....	3
Neither employed <u>NOR</u> looking for work:	
Retired .....	4
Home duties .....	5
Non-working student.....	6
Other.....	8
Don't know.....	9

**G27 CHECK G17b: Are any of the children listed in the grid at G17 aged 13 years or less?**

Yes, at least one child aged 13 years or less .....	1 → G28
No, none of the children in the grid at G17 are aged 13 years or less.....	2 → G29

**G28 I am now going to read out various tasks relating to children. Looking at SHOWCARD G28, please tell me who in your household does these tasks?**

S/C: 1=Always me  
2=Usually me  
3=Me & my partner about equally  
4=Usually my partner  
5=Always my partner  
6=Always or usually another person(s) in hhold  
7=Always or usually someone not living in hhold

	1 - 7	N/A
a Dressing the children or seeing that the children are properly dressed	<input type="checkbox"/>	97
b Putting the children to bed and/or seeing that they go to bed	<input type="checkbox"/>	97
c Staying at home with the children when they are ill	<input type="checkbox"/>	97
d Playing with the children and/or taking part in leisure activities with them	<input type="checkbox"/>	97
e Helping the children with homework	<input type="checkbox"/>	97
f Ferrying the children to and from places (such as school, child care or leisure activities)	<input type="checkbox"/>	97

## Grandchildren

**G29 CHECK G1: Does respondent have, or has ever had, any children?**

Yes ..... 1 → G30a  
No ..... 2 → G35

**G30a CONFIRM AGE: Are you less than 40 years of age?**

Less than 40 years ..... 1 → G35  
40 years or older ..... 2

**G30b The next few questions are about grandchildren.**

**Do you have any grandchildren?**

Yes ..... 1  
No ..... 2 → G35

**G31 How many grandchildren do you have? (Do not include any great grandchildren)**

Record no. of grandchildren

**G32 Looking at SHOWCARD G32, could you tell me how often you see one (or more) of your grandchildren?**

Daily ..... 1  
Several times a week ..... 2  
About once a week ..... 3  
Between once a week and once a month ..... 4  
A few times a year ..... 5  
About once a year ..... 6  
Less than once a year ..... 7  
Never ..... 8

**G33 Do you ever take care of, or baby-sit, any of your grandchildren?**

Yes ..... 1  
No ..... 2 → G35

**G34 Looking at SHOWCARD G32, how often do you take care of one or more of your grandchildren?**

Daily ..... 1  
Several times a week ..... 2  
About once a week ..... 3  
Between once a week and once a month ..... 4  
A few times a year ..... 5  
About once a year ..... 6  
Less than once a year ..... 7  
Never ..... 8

## Desire and preferences for children

**G35 CHECK QUESTION B ON NPQ COVER: Is respondent under 18 years of age and living with parents or guardians?**

Yes ..... 1 → H1  
No ..... 2 → G36

**G36 SEX FILTER**

Male ..... 1 → G38  
Female ..... 2 → G37

**G37 CONFIRM FEMALE AGE: Can I just confirm - are you...**

less than 45 years of age? or ..... 1 → G40a  
45 years or older? ..... 2 → H1

---

**G38 CONFIRM PARTNER INFORMATION: Do you have a female partner aged less than 45 years?**

*By partner, we mean someone who the respondent is married to or living with in a defacto relationship.*

- Yes – partner is less than 45 years ..... 1 → G40b  
No – partner is 45 years or older ..... 2 → H1  
No – do not have a female partner ..... 3 → G39
- 

**G39 CONFIRM MALE AGE: Can I just confirm – are you...**

- less than 55 years of age? or ..... 1 → G41  
55 years or older? ..... 2 → H1
- 

**INTRODUCTION TO BE READ OUT:**

**The following set of questions is part of an international survey program coordinated by the United Nations.**

Their aim is to study what influences the decision to have or not have children.

Your participation is voluntary, but it is very important because you represent many other people. If at any point in this section there are any questions you do not wish to answer for any reason you can ask me to skip them.

(*READ OUT IF OTHERS ARE PRESENT: This part of the interview contains some very personal questions and it would be better if we could complete it without any one else being present.*)

---

**G40a READ INTRODUCTION. THEN ASK: Are you currently pregnant?**

- Yes ..... 1 → G42  
No ..... 2 → G41
- 

**G40b READ INTRODUCTION. THEN ASK: Is your partner currently pregnant?**

- Yes ..... 1 → G42  
No ..... 2 → G41

**G41 IF INTRODUCTION NOT READ OUT YET,  
READ IT NOW.**

**CHECK G1: Does respondent have, or has ever had, any children?**

- Yes ..... 1 → G43  
No ..... 2 → G49

---

**G42 In what month and year is the child expected to be born?**

Record month and year	Month	Year
	<input type="text"/>	<input type="text"/>
	<input type="text"/> 2	<input type="text"/> 0 <input type="text"/>

---

**G43 Think now about the time just before [your / your partner's] most recent pregnancy began. Did you yourself want to have [a / another] baby at some point in the future?**

*"Partner" means the person you conceived the child with.*

- Yes ..... 1  
No ..... 2 → G45  
Not sure ..... 3  
Not applicable – child adopted ..... 9 → G48
- 

**G44 Did the pregnancy occur sooner than you wanted, later than you wanted, or at about the right time?**

- Sooner ..... 1  
Later ..... 2  
About the right time ..... 3
- 

**G45 Just before the pregnancy began, did your partner want to have [a / another] baby?**

- Yes ..... 1  
No ..... 2  
Partner was not sure ..... 3  
Don't know ..... 9

**G46 IF FEMALE:**

**Thinking about your most recent birth, how long before the birth did you stop paid employment?**

**IF MALE:**

**Thinking about your most recent birth, how long before the birth did your partner stop paid employment?**

*"Partner" means the person you conceived the child with.*

--	--

weeks

OR

--	--

months

- More than 12 months ..... 1  
 Had never worked before the birth ..... 2  
 Currently pregnant with first child ..... 3 ➔ G61  
 Don't know ..... 9

*If did not stop working at all (e.g. when baby arrives much earlier than expected), record the number of weeks as zero.*

**G47 IF FEMALE:**

**Again referring to your most recent birth, how long was it before you started paid employment (again)?**

**IF MALE:**

**Again referring to your most recent birth, how long was it before your partner started paid employment (again)?**

*"Partner" means the person you conceived the child with.*

--	--

months

- More than 5 years ..... 1  
 Has not returned yet ..... 2  
 Don't know ..... 9

*Years to months conversion guide:*

One and half years = 18 months	Two years = 24 months
Two and a half years = 30 months	Three years = 36 months
Three and a half years = 42 months	Four years = 48 months
Four and a half years = 54 months	Five years = 60 months

**G48 CHECK G40: Is respondent or respondent's partner currently pregnant?**

*If respondent is a single man or refused G40a or G40b, circle code 2.*

- Yes ..... 1 ➔ G61  
 No ..... 2 ➔ G49

**G49 Have you ever had any operation that makes it impossible for you to have [a child / more children]?**

- Yes ..... 1  
 No ..... 2 ➔ G51

**G50a What sort of operation was that?**

*PROBE IF NECESSARY*

- |   |   |
|---|---|
| Tubal ligation (or tubectomy) (female only) ..... | 1 |
| Hysterectomy (female only) .....                  | 2 |
| Vasectomy (male only) .....                       | 3 |
| Some other type of operation .....                | 8 |

**G50b In what year did this operation occur?**

Year			
------	--	--	--

Record year

- Don't know ..... 9999

**G51 CONFIRM MARITAL STATUS: I now need to confirm your marital status. Are you...**

- |   |         |
|---|---------|
| single? (never married, divorced, separated, widowed or not part of a couple) ..... | 1 ➔ G54 |
| or part of a couple? (married, defacto, living together) .....                      | 2 ➔ G52 |

**G52 Has your partner ever had an operation that makes it impossible for [him / her] to have [a child / more children]?**

- Yes ..... 1  
 No ..... 2 ➔ G54

**G53a What sort of operation was that?**

*PROBE IF NECESSARY*

- |   |   |
|---|---|
| Tubal ligation (or tubectomy) (female only) ..... | 1 |
| Hysterectomy (female only) .....                  | 2 |
| Vasectomy (male only) .....                       | 3 |
| Some other type of operation .....                | 8 |

**G53b In what year did this operation occur?**

Year			
------	--	--	--

Record year

- Don't know ..... 9999

**G54 CHECK G49 and G52: Has respondent or respondent's partner been sterilised?**

- Yes (sterilised G49=1 or G52=1) ..... 1 ➔ H1  
 No (anything else) ..... 2 ➔ G55

**G55 Based on medical advice, do you know of any physical or health reason that would make it difficult for you (and/or your partner) to have [children / more children]?**

- Yes, there is a difficulty ..... 1  
No, not aware of any difficulty ..... 2

**G56 Do you (and your partner) use birth control measures? (That is, are you using some form of contraception, including natural methods such as the rhythm method?)**

- Yes ..... 1  
No ..... 2 → G59

**G57 Looking at SHOWCARD G57, which of the methods listed are you using that prevent pregnancy? Please identify all of the things you use or do (you only need to read out the number).**

MULTI RESP

- Condoms ..... 01  
Contraception pill ("the pill") ..... 02  
Intra-uterine device (coil, loop) ..... 03  
Diaphragm / cervical cap ..... 04  
Foam / cream / jelly / suppository ..... 05  
Injectables (e.g. Depo-Provera) ..... 06  
Implants (e.g. Norplant) ..... 07  
Persona ..... 08  
Hormonal emergency contraception afterwards ("morning-after pill") ..... 09  
Withdrawal ..... 10  
Safe period method (rhythm method) ..... 11  
Other ..... 98

**G58 Now skip to G61**

**G59 Have you (and your partner) previously used birth control measures?**

- Yes ..... 1 → G60  
No ..... 2 → G61

**G60 In what year did you or your partner last use such birth control measures?**

Year

Record year

Don't know ..... 9999

**G61 (Including your / your partner's current pregnancy) How many (more) children do you intend to have?**

*This only includes natural children, not adopted.*

Enter intended number of children excluding any already had

**G62 CHECK G61: If answer is zero go to G65, otherwise proceed.**

**G63 In which year do you intend to have [a / your next] child?**

Year

Record year

- Don't know, but within the next 3 years ..... 1  
Don't know, but within the next 4-5 years ..... 2  
Don't know, but within the next 6-10 years ..... 3  
Unable to answer ..... 9

**G64 Would you prefer your [first / next] child to be a boy or a girl?**

- Boy ..... 1  
Girl ..... 2  
Doesn't matter ..... 3

**G65 Using the scale on SHOWCARD G65, I now want you to pick a number between 0 and 10 to show how you feel about having [a child / more children] in the future.**

*Read if necessary*

**(The more definite you are that you would like to have [a child / more children], the higher the number you should pick. The more definite you are that you do not want to have [a child / more children], the lower the number.)**

*This only includes natural children, not adopted.*

Enter number from 0 to 10

**G66 And how likely are you to have [a child / more children] in the future?**

**Again, pick a number between 0 and 10 using the scale on SHOWCARD G66. The more likely it is that you will have [a child / more children], the higher the number you should pick. The less likely it is, the lower the number.**

*This only includes natural children, not adopted.*

Enter number from 0 to 10

**G67 I am now going to read out a list of things that some people consider when thinking about whether or not to have [a child / another child].**

**Using the scale on SHOWCARD G67, pick a number between 1 and 4 to indicate how important you feel each is to you at this present time.**

S/C: 1 = Not important    2 = Of limited importance  
3 = Important            4 = Very important

N/A

a	How old you are	<input type="text"/>
b	The stress and worry of raising children	<input type="text"/>
c	Being able to buy a home or buy a better home	<input type="text"/>
d	Being able to make major purchases	<input type="text"/>
e	Having time for leisure or social activities	<input type="text"/>
f	Giving your parents grandchildren	<input type="text"/> 7
g	Having someone to care for you when you are old	<input type="text"/>
h	Having someone to love	<input type="text"/>
i	Providing more purpose to life	<input type="text"/>
j	Having time and energy for your career	<input type="text"/>
k	Your spouse or partner having time and energy for a career	<input type="text"/> 7
l	The security of your, or your partner's, job	<input type="text"/>
m	The availability and affordability of good quality child care	<input type="text"/>
n	The general cost of raising children	<input type="text"/>

## H. PARTNERING / RELATIONSHIPS

**H1 Looking at SHOWCARD H4, which of these best describes your current marital status? By "married" we mean in a *registered marriage*.**

- Married (in a registered marriage) ..... 1 ➔ H3  
Separated, but not divorced ..... 2 ➔ H4  
Divorced ..... 3 ➔ H4  
Widowed ..... 4 ➔ H4  
Never married but living with someone in a relationship ..... 5 ➔ H7b  
Never married and not living with someone in a relationship ..... 6 ➔ H2

### H2 CHECK G35:

- G35=1 (less than 18 years of age and living with parents or guardians) ..... 1 ➔ K1  
G35=2 (18 years and over or living independently) ..... 2 ➔ H10

**H3 Looking at SHOWCARD H6, which of the following best describes your current living circumstances?**

- Married and living with spouse ..... 1  
Married, but spouse is in an institution (e.g. nursing home, gaol) ..... 2  
Married, but living with spouse less than half the time owing to work / other commitments ..... 3

**H4 How many times, in total, have you been legally married? That is, in a registered marriage. (Include your [current / last] marriage.)**

Once ..... 1

Twice ..... 2

Three times ..... 3

Four times ..... 4

Five or more – check counting marriages vs. relationships, then specify number

<b>H5</b>		<i>Present or most recent marriage</i>	<i>First marriage if married more than once</i>	<i>Second marriage if married more than twice</i>	<i>Third marriage if married more than 3 times</i>	<i>Fourth marriage if married more than 4 times</i>
<b>a In what (month and) year were you married?</b>	Month	<input type="text"/>				
<i>Only need month for present or most recent marriage.</i>	Year	<input type="text"/>				
<b>b (Some people live together before marrying), did you and your [wife /husband] live together before marrying?</b>	Yes	1	1	1	1	1
	No	2	2	2	2	2
<b>c [IF YES to b] How long did you live together before marrying?</b>	Years	<input type="text"/> <i>OR</i> <input type="text"/>				
<i>If less than one year, record months.</i>	Months	<input type="text"/>				

*If respondent is still in their first marriage, go to H6.*

<b>d [FOR PREVIOUS MARRIAGES] How did the marriage end?</b>	Still married	1				
	Separated	2				
	Divorced	3	3	3	3	3
	Widowed	4	4	4	4	4
<b>e [IF WIDOWED] In what year did this occur?</b>	Year	<input type="text"/>				
<b>f [IF SEPARATED / DIVORCED] In what year did you finally separate?</b>	Year	<input type="text"/>				
<b>g [IF DIVORCED] In what year was your divorce finalised?</b>	Year	<input type="text"/>				
<b>h [IF SEPARATED / DIVORCED] Whose decision was it to finally separate?</b>	Mostly mine	1	1	1	1	1
	Mostly partner's	2	2	2	2	2
	Joint	3	3	3	3	3

**H6 CHECK H1: Is code 2, 3 or 4 recorded at H1? (That is, is respondent separated, divorced or widowed?)**

Yes, code 2, 3 or 4 recorded at H1 ..... 1 → H7a

Other ..... 2 → H20

## Non-marital relationships

### H7a Are you currently living with someone in a relationship?

Yes ..... 1  
No ..... 2 ➔ H10

### H7b When did you begin living with your current partner?

If month not known, enter 99 and obtain year.

Record month  and year

### H8 Looking at SHOWCARD H9, how likely are you to marry your current partner?

Very likely ..... 1 ➔ H20  
Likely ..... 2 ➔ H20  
Not sure ..... 3  
Unlikely ..... 4  
Very unlikely ..... 5  
Prefer not to disclose ..... 9

### H9 Still looking at SHOWCARD H9, even though you [are unsure about marrying / don't think you will marry] your current partner, how likely it is that you will ever marry [or re-marry] in the future?

Very likely ..... 1  
Likely ..... 2  
Not sure ..... 3  
Unlikely ..... 4  
Very unlikely ..... 5  
Prefer not to disclose ..... 9

**NOW GO TO H20**

## Non co-residential relationships

### H10 Are you currently in an intimate ongoing relationship with someone you are not living with?

Yes ..... 1  
No ..... 2 ➔ H19

### H11 In what month and year did this relationship start?

	Month	Year
Record month and year	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

If does not know month, accept year.

### H12a Have you and / or your partner made a definite decision not to live together (at least for the time being)?

Yes – result of definite decision ..... 1  
No – no definite decision made by either respondent or partner ..... 2 ➔ H13

### H12b Whose decision was it to live apart? Yours, your partner's or was it a joint decision?

Respondent ..... 1  
Respondent's partner ..... 2  
Both respondent and partner ..... 3

### H13 Is your partner male or female?

Male ..... 1  
Female ..... 2

### H14 Looking at SHOWCARD H15, what is the highest level of education that your partner has completed?

Never went to school ..... 01  
Still at school ..... 02  
Year 9 or below ..... 03  
Year 10 or equivalent ..... 04  
Year 11 or equivalent ..... 05  
Year 12 or equivalent ..... 06  
Certificate / Trade certificate ..... 07  
Diploma / Advanced diploma ..... 08  
Bachelor degree ..... 09  
Graduate diploma / Graduate certificate ..... 10  
Post-graduate degree ..... 11  
Don't know ..... 99

---

**H15 Looking at SHOWCARD H16, which category best describes what your partner is mainly doing at present?**

- |   |    |
|---|----|
| Employed or self-employed.....                            | 01 |
| Helping family member in a family business or farm .....  | 02 |
| Looking for work .....                                    | 03 |
| Study / Attending school, TAFE, university.....           | 04 |
| Retired / Voluntarily inactive .....                      | 05 |
| Home duties / Child care .....                            | 06 |
| Long-term or permanent illness, injury or disability..... | 07 |
| Looking after ill or disabled person .....                | 08 |
| Travel / On holiday / Leisure activities .....            | 09 |
| Working in an unpaid voluntary job .....                  | 10 |
| Other (specify) .....                                     | 98 |
- 

**H16a Looking at SHOWCARD H17, where does your partner live?**

- |   |   |
|---|---|
| In the same town or city as the respondent.....                         | 1 |
| In the same State in a different town or city from the respondent ..... | 2 |
| In a different State .....  | 3 |
| Overseas .....  | 4 |
- 

**H16b On average, how long does it take to get from your home to where [he / she] is living at present?**

Record hours and minutes	Hours	Minutes
	<input type="text"/>	<input type="text"/>

---

**H17 How often do you see [him / her]?**

Record an answer in only one of the three boxes below.

Times per week   
OR  
Times per month   
OR  
Times per year

---

**H18 Do you intend to start living with your current partner during the next three years?**

- Yes.....1  
No .....2
- 

**H19 Looking at SHOWCARD H20, how likely is it that you will ever [marry / re-marry] in the future?**

- |                              |   |
|------------------------------|---|
| Very likely.....             | 1 |
| Likely.....                  | 2 |
| Not sure .....               | 3 |
| Unlikely.....                | 4 |
| Very unlikely.....           | 5 |
| Prefer not to disclose ..... | 9 |
- 

**H20 (Some people live together as a couple without marrying). Have you ever lived with someone (else) as a couple for more than three months, but did not marry them?**

- Yes.....1  
No.....2 ➔ K1
- 

**H21 How many such relationships have you lived in?**

*Exclude any current relationship reported in H7a or H7b.*

Record number; must be at least 1

---

**H22 Thinking about [this / the first such] relationship, in what month and year did you start living together?**

*If month not known, enter 99 and obtain year.*

Record month  and year

---

**H23 And how long did you live together as a couple?**

*Count only time spent living together. Exclude any periods of temporary separation, and also exclude the time at the beginning of the relationship before they moved in together.*

Full years   Full months

## K. LIVING IN AUSTRALIA

### K1 Now some questions about your health and your views on life.

**Looking at SHOWCARD K1, do you have any long-term health condition, impairment or disability (such as these) that restricts you in your everyday activities, and has lasted or is likely to last, for 6 months or more?**

Yes ..... 1  
No ..... 2 → K5

### K2a Which ones? PROBE: Any others?

CIRCLE CODE AT K2a

### K2b And could you please tell me when you first developed [this condition / each of these conditions]?

Conditions	K2a	Year first developed	At Birth	DK
Sight problems not corrected by glasses / lenses.....	01	<input type="text"/>	9996	9999
Hearing problems.....	02	<input type="text"/>	9996	9999
Speech problems .....	03	<input type="text"/>	9996	9999
Blackouts, fits or loss of consciousness.....	04	<input type="text"/>	9996	9999
Difficulty learning or understanding things.....	05	<input type="text"/>	9996	9999
Limited use of arms or fingers....	06	<input type="text"/>	9996	9999
Difficulty gripping things .....	07	<input type="text"/>	9996	9999
Limited use of feet or legs.....	08	<input type="text"/>	9996	9999
A nervous or emotional condition which requires treatment.....	09	<input type="text"/>	9996	9999
Any condition that restricts physical activity or physical work (e.g. back problems, migraines) .....	10	<input type="text"/>	9996	9999
Any disfigurement or deformity .....	11	<input type="text"/>	9996	9999
Any mental illness which requires help or supervision ...	12	<input type="text"/>	9996	9999
Shortness of breath or difficulty breathing .....	13	<input type="text"/>	9996	9999
Chronic or recurring pain.....	14	<input type="text"/>	9996	9999
Long term effects as a result of a head injury, stroke or other brain damage.....	15	<input type="text"/>	9996	9999
A long-term condition or ailment which is still restrictive even though it is being treated or medication being taken for it.....	16	<input type="text"/>	9996	9999
Any other long-term condition such as arthritis, asthma, heart disease, Alzheimer's disease, dementia, etc. ....	17	<input type="text"/>	9996	9999

**K3 [Does your condition / Do your conditions] limit the type of work or the amount of work you can do?**

Yes ..... 1  
No ..... 2 → K5  
Unable to do any work ..... 3 → K5

**K4 Using the scale on SHOWCARD K4, could you pick a number between 0 and 10 to indicate how much your condition[s] limit[s] the amount of work you can do?**

An answer of 0 means “not at all” and an answer of 10 means you are “unable to do any work”.

Enter number from 0 to 10

**K5 I now have some questions about caring for others. By care I mean regular, informal help that is ongoing. Don’t include any care that you might undertake as part of your paid employment.**

**K6 CHECK HF: Does the respondent live alone or with others?**

Single-person household ..... 1 → K10  
Multi-person household ..... 2 → K7

**K7 Is there anyone in this household who has a long-term health condition, who is elderly or who has a disability, and for who you care or help on an ongoing basis with any of the types of activities listed on SHOWCARD K7?**

Yes ..... 1  
No ..... 2 → K10

**K8 Who in this household do you help or care for?**

MULTI RESP

Spouse / Partner ..... 1  
Parent(s) ..... 2  
Parent(s)-in-law ..... 3  
Adult child (aged 15+ years) ..... 4  
Young child ..... 5  
Other relative ..... 6  
Other (unrelated person) ..... 7

**K9 Are you the main carer of [this person / any of these people]? (That is, are you the person who provides most of their care?)**

Yes (main carer) ..... 1  
No (share the care with others) ..... 2

**K10 Is there anyone living elsewhere who has a long-term health condition, who is elderly or who has a disability, and for who you care or help on an ongoing basis with any of the types of activities listed on SHOWCARD K7?**

Yes ..... 1  
No ..... 2 → K13

**K11 Who [is this person / are these people] living elsewhere that you help or care for?**

MULTI RESP

Spouse / Partner ..... 1  
Parent(s) ..... 2  
Parent(s)-in-law ..... 3  
Adult child (aged 15+ years) ..... 4  
Young child ..... 5  
Other relative ..... 6  
Other (unrelated person) ..... 7

**K12 Are you the main carer of [this person / any of these people]? (That is, are you the person who provides most of their care?)**

Yes (main carer) ..... 1  
No (share the care with others) ..... 2

**K13 I am now going to ask you some questions about how satisfied or dissatisfied you are with some of the things happening in your life. I am going to read out a list of different aspects of life and, using the scale on SHOWCARD K13, I want you to pick a number between 0 and 10 that indicates your level of satisfaction with each. The more satisfied you are, the higher the number you should pick. The less satisfied you are, the lower the number.**

- |   |                                       |     |
|---|---------------------------------------|-----|
| a | The home in which you live?           | N/A |
| b | Your employment opportunities?        | 97  |
| c | Your financial situation?             |     |
| d | How safe you feel?                    |     |
| e | Feeling part of your local community? |     |
| f | Your health?                          |     |
| g | The neighbourhood in which you live?  |     |
| h | The amount of free time you have?     |     |

**K14 All things considered, how satisfied are you with your life? Again, pick a number between 0 and 10 to indicate how satisfied you are.**

Enter number from 0 to 10

**K15 Do you speak a language other than English in this home?**

Yes ..... 1  
No ..... 2 → K17

**K16 Would you say you speak English...**

Very well? ..... 1  
Well? ..... 2  
Not well? ..... 3  
Not at all? ..... 4

**K17 Do you have access to the Internet at home?**

Yes ..... 1  
No ..... 2

**K18 And could you please tell me when you moved to your current address? That is, when you began living here.**

(If you have lived here before but there was a gap of more than a year when you were living somewhere else, please just tell me the date you moved back in most recently.)

If month not known, code "99" and obtain year.

If lived at residence entire life, insert month and year in which born.

Record month   and year:

**K19 CHECK K18: Is the answer at K18 more than 10 years ago?**

Yes (K18 is more than 10 years ago) ..... 1 → L1  
No (K18 is 10 years or less) ..... 2 → K20

**K20 In total, how many homes have you lived in during the last 10 years?**

PROBE IF PAUSE: Has it been more than 5? 10?

1 ..... 1  
2 ..... 2  
3 ..... 3  
4 ..... 4  
5 - 9 ..... 5  
10-14 ..... 6  
15+ ..... 7

**K21 CHECK K18: Is the answer at K18 more than 12 months ago?**

Yes (K18 is more than 12 months ago) ..... 1 → L1  
No (K18 is less than 12 months ago) ..... 2 → K22

**K22 What were the *main* reasons for you moving in the last 12 months?**

MULTI RESP

To start a new job with a new employer ..... 01  
To be nearer place of work ..... 02  
To be close to place of study ..... 03  
Work transfer ..... 04  
To start own business ..... 05  
Decided to relocate own business ..... 06  
To get a larger / better place ..... 07  
To get a smaller / less expensive place (less rent, less upkeep, etc.) ..... 08  
To get a place of my own / our own ..... 09  
To get married / Moved in with partner ..... 10  
To live in a better neighbourhood ..... 11  
To be closer to friends and/or family ..... 12  
To look for work ..... 13  
Marital / relationship breakdown ..... 14  
Property no longer available ..... 15  
Evicted ..... 16  
To follow a spouse or parent / whole family moved ..... 17  
To be closer to amenities / services / public transport ..... 18  
Seeking change of lifestyle ..... 19  
Health reasons ..... 20  
Temporary relocation (e.g. while renovating / re-building) ..... 21  
Other (*please specify*) ..... 97

## L.RETIREMENT

### L1 CONFIRM WITH RESPONDENT: Can I just check your age again? Are you aged less than 45 years, or 45 years or older?

- Less than 45 years of age ..... 1 → M1a  
45 years of age OR OLDER ..... 3

### L2a The next set of questions are about retirement from paid employment and your plans for retirement from paid employment. Do you consider yourself to be completely retired from the paid workforce, partly retired or not retired at all?

- Completely retired ..... 1 → L2b  
Partly retired ..... 2 → L3  
Not retired at all ..... 3 → L17  
Not relevant – have never been in paid work ..... 4 → M1a

### L2b At what age did you completely retire?

Record age   → L4

Don't know ..... 999 → L4

### L3 Looking at SHOWCARD L3, in what sense do you consider yourself partly retired?

MULTI RESP

- Work fewer hours ..... 1  
Work in less demanding job / in job with fewer responsibilities ..... 2  
Work in a completely different line of work ..... 3  
Work only casually / occasionally ..... 4  
Work for myself ..... 5  
Work more from home ..... 6  
Do voluntary / charity work ..... 7  
Other reason (please specify) ..... 8

### L4 Thinking back to the time you (partly / completely) retired, was that something you wanted to do or something you felt you were forced or pressured to do?

- Wanted to do ..... 1 → L6a  
Pressured / forced to do ..... 2  
Part wanted, part pressured / forced ..... 3  
Don't know / Cannot recall ..... 9 → L6a

### L5 Looking at SHOWCARD L5, how much pressure, if any (either direct or indirect), came from...

	None	Some	A lot
a your spouse / partner?	1	2	3
b other family members?	1	2	3
c your employer or other people at your workplace?	1	2	3
d your doctor (or other medical experts)?	1	2	3

### L6a Looking at SHOWCARD L6, what were your reasons for (partly / completely) retiring?

MULTI RESP

#### Financial Reasons

- Became eligible for the old age pension ..... 01  
Offered reasonable financial terms to retire early or accept a voluntary redundancy ..... 02  
Superannuation rules made it financially advantageous to retire at that time ..... 03  
Could afford to retire / Had enough income ..... 04  
Spouse's / partner's income enabled me to retire ..... 05

#### Job Related Reasons

- Made redundant / Dismissed / Had no choice ..... 06  
Reached compulsory retirement age ..... 07  
Could not find another job ..... 08  
Fed up with working / work stresses, demands ..... 09  
Pressure from employer or others at work ..... 10

#### Health Reasons

- Own ill health ..... 11  
Ill health of spouse / partner ..... 12  
Ill health of other family member ..... 13

#### Family and Lifestyle Reasons

- Partner had just retired or was about to retire ..... 14  
Spouse / partner wanted me to retire ..... 15  
To spend more time with spouse / partner ..... 16  
To spend more time with other family members ..... 17  
To have more personal / leisure time ..... 18  
Other reason (please specify) ..... 98

**CHECK L6a: If more than one response at L6a ask L6b, otherwise go to L7**

**L6b And what was your MAIN reason for retiring?**

Enter code from L6a

**L7 At the time you (partly) retired, were you married or living in a long-term relationship with a partner?**

- Yes ..... 1  
No ..... 2 → L14

**L8 When you (partly) retired, was your (spouse / partner)...**

- already retired or not in the paid workforce? ... 1 → L13  
working part-time? ..... 2  
or working full-time? ..... 3

**L9 When you (partly) retired did your (spouse / partner)...**

- retire at around the same time? ..... 1 → L10  
continue to work in much the same way as in the past? ..... 2 → L12  
continue to work, but less than previously? ..... 3 → L12  
or continue to work, but more than in the past? ..... 4 → L12  
[if volunteered] Partner died soon after ..... 5 → L14

**L10 Looking at SHOWCARD L10, when deciding about the timing of your retirement, how important was it that your (spouse / partner) also retired at about the same time?**

- Not important ..... 1  
Of limited importance ..... 2  
Important ..... 3  
Very important ..... 4

**L11 Did coordinating your retirement with that of your (spouse / partner) result in you...**

- retiring earlier than you wanted? ..... 1 → L14  
retiring about the time you wanted? ..... 2 → L14  
or retiring later than you wanted? ..... 3 → L14

**L12 Looking at SHOWCARD L10, when deciding about the timing of your retirement, how important was it that your (spouse / partner) continued to work in this way?**

- Not important ..... 1 → L14  
Of limited importance ..... 2 → L14  
Important ..... 3 → L14  
Very important ..... 4 → L14

**L13 Looking at SHOWCARD L13, how much before you (partly / fully) retired did your (spouse / partner) retire or stop working?**

- Less than 6 months before ..... 1  
6 months to less than a year before ..... 2  
1 to 2 years before ..... 3  
More than 2 years before ..... 4  
Not relevant – spouse / partner had never worked ..... 5

**L14 Looking at SHOWCARD L14, which activity best describes what you were doing just before you (completely / partly) retired?**

- Working full-time (35 hours or more per week) ..... 1  
Working part-time (less than 35 hours per week) ..... 2  
Looking for work ..... 3  
Not working because of illness / disability of self ..... 4  
Not working because of some other reason ..... 8

**L15 CHECK L2a: Has respondent completely retired or partly retired from work?**

- Completely retired (L2a=1) ..... 1 → L16  
Partly retired (L2a=2) ..... 2 → L17

**L16 Have you undertaken any paid work since 1990? (This includes work done in 1990.)**

- Ceased last paid job before 1990 ..... 1 → M1a  
Ceased last paid job in 1990 or later ..... 2 → L69  
Don't know ..... 9 → L69

**Not yet (completely) retired****L17 At what age do you expect to retire (completely) from the paid workforce?**

Enter age (whole years)

- Do not expect ever to retire ..... 997  
Don't know ..... 999

**L18 If you had the choice, at what age would you like to retire (completely) from the paid workforce?**

Enter age (whole years)

- Do not want ever to retire ..... 997 → L35  
Don't know ..... 999 → L19

**L19 What do you think is the per cent chance that you will be in paid work after the age of 65?**

0% (i.e. no chance) – 100% (i.e. absolute certainty)

Enter %  If 0%, skip to L21.  
Otherwise ask L20.

Not relevant – aged 65+ ..... 997 ➔L20

**L20 What do you think is the per cent chance that you will be in paid work after the age of 75?**

0% (i.e. no chance) – 100% (i.e. absolute certainty)

Enter %

Not relevant – aged 75+ ..... 997

**L21 Using the scale on SHOWCARD L21, pick a number between 1 and 4 to indicate how important each of the following might be in your decision about when to retire (completely) from the workforce.**

S/C: 1 = Not important 2 = Of limited importance  
3 = Important 4 = Very important

- a Reaching the eligibility age for an old age (or service) pension
- b The ability to access other government pensions or benefits
- c The ability to access superannuation funds
- d Being retrenched or made redundant
- e The stresses and pressures of your job
- f A declining interest in work
- g Financial security
- h The number of people for whom you need to provide financial support
- i When your partner retires
- j Your personal health or physical abilities
- k The need to care for your spouse or another family member
- l The desire for a different lifestyle

**L22 Have you thought about how much money you (and your partner) will need in retirement?**

Yes ..... 1 ➔L23

No ..... 2 ➔L24b

**L23 How much thought would you say you have given this matter? Is it...**

Very little?	.....	1
A little?	.....	2
A reasonable amount?	.....	3
A lot?	.....	4

**L24a How much *after-tax income* do you think you (and your partner) will need in retirement to have a standard of living which you regard as satisfactory? (You can answer how much per week, or per fortnight, or per month, or per year.)**

*Respondents should answer in today's dollars, not future values.*

\$  per week ➔L27  
*OR*  
\$  per fortnight ➔L27  
*OR*  
\$  per month ➔L27  
*OR*  
\$  per year ➔L27

Don't know ..... 999999 ➔L25

**L24b Although you have not thought about this before, how much *after-tax income* do you think you (and your partner) will need in retirement to have a standard of living which you regard as satisfactory? (You can answer how much per week, or per fortnight, or per month, or per year.)**

*Respondents should answer in today's dollars, not future values.*

\$  per week ➔L27  
*OR*  
\$  per fortnight ➔L27  
*OR*  
\$  per month ➔L27  
*OR*  
\$  per year ➔L27

Don't know ..... 999999 ➔L25

**L25 What about gross or before-tax income? Do you know how much before-tax income you think you (and your partner) will need in retirement to have a standard of living which you regard as satisfactory?**

*Respondents should answer in today's dollars, not future values.*

- Yes ..... 1 → L26  
No ..... 2 → L27

**L26 And how much is that? (You can answer how much per week, or per fortnight, or per month, or per year).**

*Respondents should answer in today's dollars, not future values.*

- OR      \$  per week
- OR      \$  per fortnight
- OR      \$  per month
- OR      \$  per year

**L27 Looking at SHOWCARD L27, could you tell me whether you (and your partner) are currently saving for retirement and how?**

*MULTI RESP*

- Employer superannuation contributions ..... 1  
Personal superannuation contributions ..... 2  
Other savings and investments ..... 3  
Not saving anything for retirement ..... 4

**L28 Looking at SHOWCARD L28, what do you expect to be the sources for funding your retirement?**

*MULTI RESP*

- Age pension / Service pension / Widow's pension / War widow's pension ..... 01  
Other government pensions or allowance ..... 02  
Lump sum superannuation payout ..... 03  
A pension or annuity purchased with superannuation or some other funds ..... 04  
Income from savings and investments (such as shares and property) ..... 05  
Income from a business ..... 06  
Income or pension from your spouse / partner ..... 07  
Financial support from family ..... 08  
Other source (*please specify*) ..... 98

.....  
.....  
.....

Don't know ..... 99

**L29 CHECK L28: If more than one response at L28, ask L30, otherwise go to L31.**

**L30 What do you expect to be the MAIN source for funding your retirement?**

Enter code from L28

**L31 Looking at SHOWCARD L31, which of these things, if any, do you expect you'll have to do to help manage financially when you retire?**

*MULTI RESP*

- Sell your house or move to lower cost accommodation ..... 01  
Sell something else you own, like a holiday house, a car or jewellery ..... 02  
Share housing with relatives or friends ..... 03  
Cut back on your normal weekly spending ..... 04  
Cut back on less frequent expenditures such as holidays, new cars and large household goods ..... 05  
Take on paid work ..... 06  
Rely on your (spouse / partner) going out to work or increasing their working hours ..... 07  
None of the above ..... 97  
Don't know ..... 99

**L32 Do you expect your retirement income to be more than enough, just enough, or not enough to maintain your current standard of living?**

More than enough .....	1
Just enough .....	2
Not enough .....	3
Don't know .....	9

**L33 Have you sought any advice and information to help plan for your retirement (or have you left this to your partner)?**

Yes .....	1
No .....	2 → L35
Left this to my partner .....	3 → L35

**L34 And looking at SHOWCARD L34, where did you go for this advice and information?**

MULTI RESP

Specialist financial advisor.....	01
Superannuation fund .....	02
Banks / Credit union /	
Other financial institution .....	03
Insurance company / broker.....	04
Employer .....	05
Trade union .....	06
Any government department or agency (e.g. the Tax Office, Centrelink, etc.).....	07
Family members .....	08
Friends.....	09
Media (television, newspapers, magazines).....	10
Internet .....	11
Other (please specify) .....	12

**L35 CHECK B12: Is respondent currently in paid work?**

If any code circled at B12 then respondent is in paid work.

Yes, in paid work .....	1 → L36
No .....	2 → L59

**Employed persons**

**L36 Looking at SHOWCARD L36, compared with your current situation, how do you think your hours of paid work will change...**

	Work more hours	Same hours	Fewer hours	Not work at all	Don't know
a in 1 years time?	1	2	3	4	9
b in 5 years time?	1	2	3	4	9
c in 10 years time?	1	2	3	4	9

**L37 Looking at SHOWCARD L37, how well would you be able to make ends meet if you retired completely from paid work...**

	Not enough to make ends meet	Just enough	Enough to live comfortably	Don't know
a in 1 years time?	1	2	3	9
b in 5 years time?	1	2	3	9
c in 10 years time?	1	2	3	9

**L38 Some people retire from paid work gradually. This might involve work with fewer hours or responsibilities, or simply a change to a different line of work. Would you describe your current job as being part of a transition to full retirement from the workforce?**

Yes.....	1
No .....	2 → L50
Don't know .....	9 → L50

**L39 At what age did you begin this transition to retirement?**

Enter age

[If respondent does not know how old they were, ask them if they know the year it was at the time.]

Enter year

**L40 Looking at SHOWCARD L40, what were your reasons for making this change?**

MULTI RESP

Financial Reasons

- |   |           |
|---|-----------|
| Became eligible for the old age pension.....  | <u>01</u> |
| Offered reasonable financial terms to retire early or accept a voluntary redundancy ..... | <u>02</u> |
| Superannuation rules made it financially advantageous to retire at that time .....        | <u>03</u> |
| Could afford to retire / Had enough income.....   | <u>04</u> |
| Spouse's / partner's income enabled me to retire .....                                    | <u>05</u> |

Job Related Reasons

- |  |           |
|--|-----------|
| Made redundant / Dismissed / Had no choice ..... | <u>06</u> |
| Reached compulsory retirement age.....           | <u>07</u> |
| Could not find another job .....                 | <u>08</u> |
| Fed up with working / work stresses, demands ... | <u>09</u> |
| Pressure from employer or others at work .....   | <u>10</u> |

Health Reasons

- |   |           |
|---|-----------|
| Own ill health .....                    | <u>11</u> |
| Ill health of spouse / partner .....    | <u>12</u> |
| Ill health of other family member ..... | <u>13</u> |

Family and Lifestyle Reasons

- |   |           |
|---|-----------|
| Partner had just retired or was about to retire ..... | <u>14</u> |
| Spouse / partner wanted me to retire .....            | <u>15</u> |
| To spend more time with spouse / partner .....        | <u>16</u> |
| To spend more time with other family members..        | <u>17</u> |
| To have more personal / leisure time .....            | <u>18</u> |
- Other reason (please specify).....98

**L41 CHECK L40: If more than one response at L40, ask L42, otherwise go to L43.**

**L42 And what was your MAIN reason for making this change?**

Enter code from L40

**L43 Now thinking about the ways your current job is different from the job you had prior to beginning this transition to retirement...**

		YES	NO	DK
a	Is your current job less demanding or does it involve less responsibility?	1	2	99
b	Does it involve a completely different line of work?	1	2	99
c	Did it involve a change from full-time to part-time work?	1	2	99
d	Did it involve a change to casual or contract work?	1	2	99
e	Did it involve a change to working for yourself rather than for someone else?	1	2	99
f	Did it involve a change to working for someone else rather than for yourself?	1	2	99
g	Does it provide more opportunities for working at or from your home?	1	2	99

**L44 Has this transition job meant a reduction in your income?**

- |          |                |
|----------|----------------|
| Yes..... | <u>1</u>       |
| No.....  | <u>2</u> ➔ L46 |

**L45 Looking at SHOWCARD L45, what have you done to cope with this reduction in income?**

MULTI RESP

- |  |           |
|--|-----------|
| Nothing – don't need as much income.....   | <u>01</u> |
| Used superannuation funds .....  | <u>02</u> |
| Used early retirement / redundancy package .....   | <u>03</u> |
| Used savings / investments .....   | <u>04</u> |
| Sold house / Moved to lower cost accommodation.....  | <u>05</u> |
| Sold other assets .....  | <u>06</u> |
| Went into debt.....  | <u>07</u> |
| Cut back on normal weekly spending .....   | <u>08</u> |
| Cut down on less frequent expenditures such as holidays, new cars and large household goods..... | <u>09</u> |
| Spouse / partner went out to work or increased working hours.....                                | <u>10</u> |
| Stopped trying to save .....   | <u>11</u> |
| Other (please specify) .....   | <u>98</u> |

**L46 If you had not been able to move into this transition job would you still be working today?**

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**L47 Would you prefer to still be employed in the job you had prior to beginning this transition to retirement?**

Yes ..... 1  
No ..... 2  
Don't know ..... 9

**L48 Did you change employer when you started this transition job?**

Yes – changed employer ..... 1  
No – continued to work for the same employer ..... 2 ➔ L57

**L49 Looking at SHOWCARD L49, why did you change employer?**

MULTI RESP

Working hours were too long ..... 1  
Working hours were unsocial / unsuitable ..... 2  
Did not like the type of work offered ..... 3  
Type of work was not suitable because of health or disability ..... 4  
Employer did or would have dismissed / retrenched me ..... 5  
Employer offered an attractive early retirement package / Financially advantageous to leave employer ..... 6  
Wanted to start own business ..... 7  
Other reason (please specify) ..... 8

**NOW GO TO L57**

**L50 Would you prefer to be employed in one of these transition jobs?**

Yes ..... 1  
No ..... 2 ➔ L52  
Don't know ..... 9 ➔ L52

**L51 Compared with your present job, would your preferred transition job...**

	YES	NO	DK
a be less demanding or involve less responsibility?	1	2	9
b involve a completely different line of work?	1	2	9
c involve a change from full-time to part-time work?	1	2	9
d involve a change to casual or occasional work?	1	2	9
e involve a change to working for yourself rather than for someone else?	1	2	9
f involve a change to working for someone else rather than for yourself?	1	2	9
g provide more opportunities for working at or from your home?	1	2	9

**L52 When you retire, do you expect to retire fully all at once, or to withdraw from employment gradually over time?**

Retire fully, all at once ..... 1 ➔ L55  
Withdraw gradually, over time ..... 2

**L53 And at what age do you expect to begin this transition?**

Enter age

Don't know ..... 999

**L54 And how do you expect to achieve this gradual withdrawal from paid work? Would you...**

	YES	NO	DK	NA
a change to a job that is less demanding?	1	2	9	7
b change to a completely different line of work?	1	2	9	7
c change from full-time to part-time work?	1	2	9	7
d change to casual or contract work?	1	2	9	7
e change from working for yourself to working for someone else?	1	2	9	7
f change from working for someone else to working for yourself?	1	2	9	7
g spend more time working from home?	1	2	9	7
h increase time spent on voluntary or charity work?	1	2	9	7
i do something else? (please specify)	1	2	9	7

**NOW GO TO L57**

**L55 Are there any specific obstacles that prevent you from considering a more gradual withdrawal from paid work?**

Yes ..... 1  
No ..... 2 → L57

**L56 What are these obstacles?**

MULTI RESP

Own ill health .....	01
Ill health of spouse / partner .....	02
Ill health of other family member .....	03
Cannot find a suitable job .....	04
Would affect government pension .....	05
Would affect superannuation entitlements .....	06
Would not provide sufficient income .....	07
Pressure from family.....	08
Other (please specify) .....	98

**L57 Even though you are currently in paid work, have you ever previously retired from the workforce with no intention at the time of ever working again?**

Yes ..... 1  
No ..... 2 → M1a

**L58 Looking at SHOWCARD L58, what reasons did you have for coming out of retirement?**

	MULTI RESP
Needed the money.....	01
Was bored / Needed something to do .....	02
Did not like being retired .....	03
Exciting new possibilities came up that I could not resist.....	04
Employer / business needed me.....	05
Pressure from spouse / partner .....	06
Pressure from other family member.....	07
Own health improved .....	08
I no longer needed to care for the person I retired to care for .....	09
Death of spouse / partner .....	10
Separation from partner / Divorce.....	11
Other reason (please specify) .....	98

**NOW GO TO M1a**

***Not retired and not currently employed***

**L59 Some people retire from paid work gradually. This might involve work with fewer hours or responsibilities, or simply a change to a different line of work. Would you describe the *most recent job* you had as being part of a transition to full retirement from the paid workforce?**

Yes.....1  
No ..... 2 → L64  
Don't know ..... 9 → L64

**L60 At what age did you begin this transition to retirement?**

Enter age

[If respondent does not know how old they were, ask them if they know the year it was at the time.]

Enter year

**L61 Looking at SHOWCARD L61, what were the reasons for making this change?**

MULTI RESP

Financial Reasons

- Became eligible for the old age pension.....01
- Offered reasonable financial terms to retire early or accept a voluntary redundancy .....02
- Superannuation rules made it financially advantageous to retire at that time .....03
- Could afford to retire / Had enough income.....04
- Spouse's / partner's income enabled me to retire .....05

Job Related Reasons

- Made redundant / Dismissed / Had no choice ....06
- Reached compulsory retirement age.....07
- Could not find another job .....08
- Fed up with working / work stresses, demands ...09
- Pressure from employer or others at work .....10

Health Reasons

- Own ill health.....11
- Ill health of spouse / partner .....12
- Ill health of other family member .....13

Family and Lifestyle Reasons

- Partner had just retired or was about to retire ....14
- Spouse / partner wanted me to retire .....15
- To spend more time with spouse / partner .....16
- To spend more time with other family members..17
- To have more personal / leisure time .....18

Other reason (please specify).....98

**L62 CHECK L61: If more than one response at L61, ask L63, otherwise go to L67.**

**L63 And what was your MAIN reason for making this change?**

Enter code from L61

**NOW GO TO L67**

**L64 When you eventually retire, do you expect to cease employment completely or withdraw from work gradually?**

- Cease employment completely .....1 →L67
- Withdraw gradually .....2

**L65 And at what age do you expect to begin this transition?**

Enter age

Don't know .....999

**L66 And how do you expect to achieve this gradual withdrawal from paid work? Would you...**

	YES	NO	DK	NA
a change to a job that is less demanding?	1	2	9	7
b change to a completely different line of work?	1	2	9	7
c change from full-time to part-time work?	1	2	9	7
d change to casual or contract work?	1	2	9	7
e change from working for yourself to working for someone else?	1	2	9	7
f change from working for someone else to working for yourself?	1	2	9	7
g spend more time working from home?	1	2	9	7
h increase time spent on voluntary or charity work?	1	2	9	7
i do something else? (please specify)	1	2	9	7

**L67 Even though you consider yourself not retired, have you ever previously retired from the workforce with no intention at the time of ever working again?**

Yes.....1  
No .....2 → M1a

**L68 Looking at SHOWCARD L68, what reasons did you have for coming out of retirement?**

MULTI RESP

- Needed the money ..... 01  
Was bored / Needed something to do ..... 02  
Did not like being retired ..... 03  
Exciting new possibilities came up that I could not resist ..... 04  
Employer / business needed me ..... 05  
Pressure from spouse / partner ..... 06  
Pressure from other family member ..... 07  
Own health improved ..... 08  
I no longer needed to care for the person I retired to care for ..... 09  
Death of spouse / partner ..... 10  
Separation from partner / Divorce ..... 11  
Other reason (*please specify*) ..... 98
- 
- 

**NOW GO TO M1a**

**Has Retired and is not Working**

**L69 I now want you to think about how various areas of your life are different since you retired from paid work. Using the scale on SHOWCARD L69, would you say the following are better or worse since you retired?**

S/C: 1 = much worse    2 = worse    3 = same  
4 = better    5 = much better

a Your standard of living?

b Your financial security?

c Your health?

d Your relationship with your family?

e Your relationships with your friends?

f Your enjoyment of your leisure time?

g Having enough leisure time?

h Your overall happiness?

**L70 I am now going to read out some statements about life in retirement. Using the options on SHOWCARD L70, please indicate how much you agree or disagree with each statement.**

	SD	D	N	A	SA
I enjoy being retired	1	2	3	4	5
I am well adjusted to the changes following retirement	1	2	3	4	5
People don't respect me as much now that I'm retired	1	2	3	4	5
I wish I had started to plan for retirement earlier	1	2	3	4	5
Retirement has been better than I expected	1	2	3	4	5
I have had to adjust to a big drop in my income since retiring	1	2	3	4	5
I have real concern about my financial situation	1	2	3	4	5
I would like to still be working	1	2	3	4	5

**L71 Looking at SHOWCARD L71, think now about your current income from all sources, including government benefits and pensions, superannuation, savings and investments. Is this level of income *more or less* than you had expected it would be when you retired?**

- Much less ..... 1  
A little less ..... 2  
About the same ..... 3  
A little more ..... 4  
Much more ..... 5  
Don't know ..... 9

**L72 Looking at SHOWCARD L72, as a result of your current financial circumstances, have you done, or are you thinking about doing, any of the things listed?**

*Only record events that were instigated as a result of their financial circumstances.*

	MULTI RESP	
	HAVE DONE	INTEND TO DO
Selling your house or moved to lower cost accommodation	<u>01</u>	<u>01</u>
Selling something else you own, like a holiday house, a car or jewellery	<u>02</u>	<u>02</u>
Sharing housing with relatives or friends	<u>03</u>	<u>03</u>
Cutting back on your normal weekly spending	<u>04</u>	<u>04</u>
Cutting back on less frequent expenditures such as holidays, new cars and large household goods	<u>05</u>	<u>05</u>
Taking on paid work	<u>06</u>	<u>06</u>
Relying on your (spouse / partner) going out to work or increasing their working hours	<u>07</u>	<u>07</u>
None of the above	<u>97</u>	<u>97</u>

**L73 Some people retire from paid work gradually. This might involve a job with fewer hours or responsibilities, or simply a change to a different line of work. Did you retire from work gradually?**

- Yes ..... 1  
 No ..... 2 → M1a  
 Don't know ..... 9 → M1a

**L74 At what age did you begin this transition to retirement?**

Enter age

[If respondent does not know how old they were, ask them if they know the year it was at the time.]

Enter year

**L75 Looking at SHOWCARD L75, what were your reasons for making this change?**

MULTI RESP

Financial Reasons

- Became eligible for the old age pension ..... 01  
 Offered reasonable financial terms to retire early or accept a voluntary redundancy ..... 02  
 Superannuation rules made it financially advantageous to retire at that time ..... 03  
 Could afford to retire / Had enough income ..... 04  
 Spouse's / partner's income enabled me to retire ..... 05

Job Related Reasons

- Made redundant / Dismissed / Had no choice ..... 06  
 Reached compulsory retirement age ..... 07  
 Could not find another job ..... 08  
 Fed up with working / work stresses, demands ..... 09  
 Pressure from employer or others at work ..... 10

Health Reasons

- Own ill health ..... 11  
 Ill health of spouse / partner ..... 12  
 Ill health of other family member ..... 13

Family and Lifestyle Reasons

- Partner had just retired or was about to retire ..... 14  
 Spouse / partner wanted me to retire ..... 15  
 To spend more time with spouse / partner ..... 16  
 To spend more time with other family members ..... 17  
 To have more personal / leisure time ..... 18  
 Other reason (please specify) ..... 98

**L76 CHECK L75: If more than one response at L75, ask L77, otherwise go to L78.**

**L77 And what was your MAIN reason for making this change?**

Enter code from L75

---

**L78 Now thinking about the ways your last job was different from the job you had prior to beginning the transition to retirement...**

	YES	NO	DK
a Was it less demanding or did it involve less responsibility?	1	2	9
b Did it involve a completely different line of work?	1	2	9
c Did it involve a change from full-time to part-time work?	1	2	9
d Did it involve a change to casual or occasional work?	1	2	9
e Did it involve a change to working for yourself rather than for someone else?	1	2	9
f Did it involve a change to working for someone else rather than for yourself?	1	2	9
g Did it provide more opportunities for working at or from your home?	1	2	9

---

**L79 Did making this change to a transition job mean a reduction in your income?**

Yes ..... 1  
No ..... 2 → L81

---

---

**L80 Looking at SHOWCARD L80, what did you do to cope with this reduction in income?**

MULTI RESP

- Nothing – didn't need as much income ..... 01
  - Used superannuation funds ..... 02
  - Used early retirement / redundancy package ..... 03
  - Used savings / investments ..... 04
  - Sold house / Moved to lower cost accommodation ..... 05
  - Sold other assets ..... 06
  - Went into debt ..... 07
  - Cut back on normal weekly spending ..... 08
  - Cut down on less frequent expenditures such as holidays, new cars and large household goods ..... 09
  - Spouse / partner went out to work or increased working hours ..... 10
  - Stopped trying to save ..... 11
  - Other (please specify) ..... 98
- 
- 

---

**L81 Did you change employer when you started this transition job?**

Yes – changed employer ..... 1  
No – continued to work for same employer ..... 2 → M1a

---

**L82 Looking at SHOWCARD L82, why did you have to change employer?**

MULTI RESP

- Working hours were too long ..... 1
  - Working hours were unsocial / unsuitable ..... 2
  - Did not like the type of work offered ..... 3
  - Type of work was not suitable because of health or disability ..... 4
  - Employer did or would have dismissed / retrenched me ..... 5
  - Employer offered an attractive early retirement package / Financially advantageous to leave employer ..... 6
  - Wanted to start own business ..... 7
  - Other reason (please specify) ..... 8
- 
- 

---

**L83 If you had not been able to move into this transition job would you have retired from paid work any earlier than you actually did?**

Yes, would have retired immediately ..... 1  
Yes, but would have worked a few more years ..... 2  
No ..... 3

## M. INTENTIONS AND PLANS FOR THE NEXT THREE YEARS

### M1a Do you think you will move house in the next three years?

- |                  |         |
|------------------|---------|
| Yes .....        | 1       |
| No .....         | 2 → M2a |
| Maybe .....      | 3 → M2a |
| Don't know ..... | 9 → M2a |

### M1b Looking at SHOWCARD M1, where do you think you will move to?

- |                                   |   |
|-----------------------------------|---|
| Within present city or town ..... | 1 |
| To a (another) capital city ..... | 2 |
| To a place on the coast .....     | 3 |
| Somewhere else in Australia ..... | 4 |
| To another country .....          | 5 |
| Don't know .....                  | 9 |

### M2a Are you currently enrolled at school or in a course of study?

*Do not include hobby or recreation courses.*

- |           |         |
|-----------|---------|
| Yes ..... | 1       |
| No .....  | 2 → M2c |

### M2b Do you intend completing your study within the next three years?

- |                  |        |
|------------------|--------|
| Yes .....        | 1 → M3 |
| No .....         | 2 → M3 |
| Maybe .....      | 3 → M3 |
| Don't know ..... | 9 → M3 |

### M2c Do you think you will begin a course of study within the next three years?

*Do not include hobby or recreation courses.*

- |                  |   |
|------------------|---|
| Yes .....        | 1 |
| No .....         | 2 |
| Maybe .....      | 3 |
| Don't know ..... | 9 |

### M3 CHECK B12: Is respondent currently in paid work (i.e. is the respondent an employee, an employer or self-employed)? (B12=1, 2 or 3)

- |           |        |
|-----------|--------|
| Yes ..... | 1 → M4 |
| No .....  | 2 → M9 |

### M4 Previously you indicated that you are in a paid job. Do you think you will stop paid work at some time in the next three years?

- |                  |   |
|------------------|---|
| Yes .....        | 1 |
| No .....         | 2 |
| Maybe .....      | 3 |
| Don't know ..... | 9 |

### M5 CHECK B12: Is respondent currently an employer, self-employed or an employee of their own business? (B12=2 or 3)

- |           |        |
|-----------|--------|
| Yes ..... | 1 → M6 |
| No .....  | 2 → M8 |

### M6 Previously you indicated that you own your own business. Do you think you will start a new business or work for someone else in the next three years?

- |                  |   |
|------------------|---|
| Yes .....        | 1 |
| No .....         | 2 |
| Maybe .....      | 3 |
| Don't know ..... | 9 |

### M7 Do you expect your business to grow in the next three years?

- |                  |        |
|------------------|--------|
| Yes .....        | 1 → T1 |
| No .....         | 2 → T1 |
| Maybe .....      | 3 → T1 |
| Don't know ..... | 9 → T1 |

### M8 Do you intend to change your employer or become self-employed in the next three years?

*MULTI RESP for code 1 & 2 only*

- |                                 |        |
|---------------------------------|--------|
| Yes, change employer .....      | 1 → T1 |
| Yes, become self-employed ..... | 2 → T1 |
| No .....                        | 3 → T1 |
| Maybe .....                     | 4 → T1 |
| Don't know .....                | 9 → T1 |

### M9 Previously you indicated that you are currently not in paid work. Do you intend to start (or return to) paid work some time in the next three years?

- |                  |   |
|------------------|---|
| Yes .....        | 1 |
| No .....         | 2 |
| Maybe .....      | 3 |
| Don't know ..... | 9 |

## T. TRACKING INFORMATION

**T1 The Living in Australia study appreciates your assistance and would like to contact you again in 12 months time to get an update from you.**

Now, we have the household's home phone number, but I'd like to record your work and/or mobile phone numbers too, just for back-up.

Work

Mobile

Does not have a telephone..... 6

Refused to provide ..... 8

**T2 Do you have an email address that you check regularly?**

No ..... 1

Yes (write in full email address below) ..... 2

\_\_\_\_\_

Refused to provide..... 8

**T3 How likely is it that you will move in the next 12 months?**

Very likely ..... 1

Likely ..... 2

Neither / Not sure ..... 3 → T5

Unlikely ..... 4 → T5

Very unlikely ..... 5 → T5

**T4a Do you know your new address?**

*Please record any information you are told (even if it is only the name of the region they are moving to).*

No..... 1

Yes, Postal address  
(write in below, including postcode) ..... 2

\_\_\_\_\_

POSTCODE \_\_\_\_\_

Street address  
(write in below if different from above)

\_\_\_\_\_

POSTCODE \_\_\_\_\_

Will be overseas..... 4

Refused to provide ..... 8

**T4b When do you expect to begin living at your new address?**

Record month and year	Month	Year
	<input type="text"/> <input type="text"/>	<input type="text"/> <b>2</b> <input type="text"/> <input type="text"/>

Don't know ..... 99

- T5** We also ask for the name and number of two other people who might know where you are, in case you move in the meantime. Relatives who don't live with you are usually the best for this. (They will only be contacted if you cannot be found, and these contact details will be kept completely secure and not used for any other purpose.) Can you please let these people know that you have given this study their details in case you move and they need to be contacted?

Try to record a different contact for each respondent.

	Name and r'ship to respondent	Phone/email	Postal address
<b>CONTACT 1</b>	Name:	Work: ( ____ ) _____	
		Home: ( ____ ) _____	
	Relationship to respondent :	mob:	
Respondent's	email:	Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
<b>CONTACT 2</b>	Name:	Work: ( ____ ) _____	
		Home: ( ____ ) _____	
	Relationship to respondent :	mob:	
Respondent's	email:	Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

Reason for above contact details not given: .....8

- T6** CONFIRM D.O.B. FROM HF AND RECORD: Can you confirm your date of birth please?

If queried, explain that we need DOB on this form so we can marry the information here with the information on other forms.

<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	1    9 <input type="text"/> <input type="text"/>
Day	Month	Year

- T7a** There is also a self-completion questionnaire we would like you to fill in. This contains some additional questions that you might find easier to answer by yourself. You can complete this in your own time and I will come back and collect it on another day.

Give pen (i.e. the "gift") to respondent and recommend that they use it when completing the questionnaire.

Point out instructions on the front of SCQ and emphasise that if they make a mistake it's important that they black-out the box completely.

- T7b** ON THE FRONT OF THE SCQ RECORD THE HOUSEHOLD ID (5 DIGITS) AND THE RESPONDENT'S PERSON ID (2 DIGITS). WRITE THE RESPONDENT'S FIRST NAME IN THE SPACE PROVIDED.

- T7c** RECORD SCQ SERIAL NUMBER:

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
--

**IMPORTANT NOTE:** The SCQ serial number is printed on the bottom right-hand corner of the SCQ.

SCQ not issued .....99997

- T8** TIMESTAMP

Record time now  :  am / pm

Total interview length  :  minutes

**THANK AND CLOSE**

**REMEMBER TO COMPLETE THE INTERVIEW SITUATION DETAILS ON THE LAST PAGE**

## Z. INTERVIEW SITUATION

To be completed by the interviewer in between interviews or immediately after leaving house.

### Z1 Were any other adults present during any of this interview?

Yes ..... 1  
No ..... 2 → Z3

### Z2 How much do you think they influenced the answers?

Not at all ..... 1  
A little ..... 2  
A fair amount ..... 3  
A great deal ..... 4

### Z3 In general, how would you describe the respondent's understanding of the questions?

Excellent ..... 1  
Good ..... 2  
Fair ..... 3  
Poor ..... 4  
Very poor ..... 5

### Z4 Was the respondent suspicious about the study after the interview was completed?

No, not at all suspicious ..... 1  
Yes, somewhat suspicious ..... 2  
Yes, very suspicious ..... 3

### Z5 Did the respondent refer to any of the following documents during the interview?

	Yes	No
(a) A pay slip?	1	2
(b) A tax return?	1	2
(c) A benefit statement from Centrelink?	1	2
(d) Any other document?	1	2

### Z6 In general, how would you describe the respondent's co-operation during the interview?

Excellent ..... 1  
Good ..... 2  
Fair ..... 3  
Poor ..... 4  
Very poor ..... 5

### Z7 Did the respondent have any of the following problems which may have affected the interview?

	Yes	No
a Poor eyesight (blindness)	1	2
b Hearing problems	1	2
c Reading difficulties	1	2
d English was second language	1	2
e Other language problems	1	2

### Z8a Was this interview completed with the assistance of a third party (e.g. such as an interpreter or another member of the family)?

No ..... 1 → Z9  
Yes, Roy Morgan organised interpreter assisted ..... 2  
Yes, family member / friend assisted ..... 3

### Z8b What was the reason the interview had to be assisted?

English language difficulties ..... 1  
Sickness or disability ..... 2  
Other ..... 3

### Z9 Where (or how) was the interview conducted?

Face-to-face inside the respondent's home ..... 06  
Face-to-face outside the respondent's home / on doorstep ..... 07  
Face-to-face at the respondent's workplace ..... 08  
Face-to-face some other place ..... 09  
By phone at respondent's home ..... 10  
By phone at respondent's workplace ..... 11  
By phone elsewhere ..... 12

### Z10 Please note down any ambiguous or conflicting situations in this interview that you think editors and coders should know about? Please add any further remarks that may help to clarify any problems arising during processing.

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