



LIVING IN AUSTRALIA

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HOUSEHOLD FORM (HF) W9 M		IN-CONFIDENCE		Household ID					
	IS	FS	Last Known Address						
Date completed			Suburb						
Office to Code: Is Hhold Structure Date Set? Yes / No If yes, is it IS or FS ?				State					
Address Status (circle appropriate code) Household now at new address 1 → Household still at last known address Corrections needed to address..... 2 → No corrections needed..... 3 Household now at new unknown address..... 4				Write new corrections or new details for <i>street address</i> No. and Street _____ Suburb/town _____ State _____ Postcode _____					

INTERVIEWER NOTE: All work conducted by Roy Morgan Research is confidential. Under the Code of Professional Behaviour of the Australian Market and Social Research Society you cannot disclose any information about respondents to any third party.

Visits & phone calls	#	Visit (V) or ph (T)	Day	Date	Time in	Time out	Total time (mins)	Outcome of call	# SCQ's picked up	Comments
Initial Fieldwork Contacts (IS)	1									
	2									
	3									
	4									
	5									
	6									
	7									
	8									
	9									
	10									
	11									
	12									
	13									
	14									
Follow-up Fieldwork Contacts (FS)	1									
	2									
	3									
	4									
	5									
	6									

Non-finalised Outcome of Call codes (record in outcome column above)

NC: no contact made with a Wave 9 household member
 CN: contact made, no interview – appointment NOT made
 CA: contact made, no interview – appointment made
 C1: contact made, and interviews with some household members completed
 C2: contact made, and interviews with all household members completed
 SC: call to pick up self-completion only (record number picked up)

Appointments made

	Day	Date	Time	Reason
1				
2				
3				
4				
5				

IS Interviewer Name:

FS Interviewer Name:

Interviewer ID:					F2F 1	Phone 2	Interviewer ID:					F2F 1	Phone 2
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A) ASK A LISTED HOUSEHOLD MEMBER: Can I first just check a few of <u>your</u> details? Check HF3, 5, 6 and record HF8 for respondent.	Only ivw XXXs living in same hhold as a PSM
B) WHO IS PRESENT FROM LAST WAVE? Last time we had ... listed as living with you. Does [he / she] still live here? Yes - check HF3, 5, 6 and record HF8. No - record HF8, 11-14. Repeat for all listed people.	
C) MOVERS GUIDE:	<i>Circle code</i>
All PSMs still live here	1 ➔
All PSMs have moved to one address	2 ➔
Some PSMs still live here	3 ➔
All PSMs have moved to more than one address.....	4 ➔

- Interview household at this address
 - Don't ivw any XXXs who have moved out (ie. Don't follow a XXX living without a PSM)
- Interview household at new local address
 - Phone 1800 468 799 if non-local or unknown address
 - Only interview a XXX living with a PSM
- Interview household at this address. Only interview a XXX living with a PSM
 - Split PSMs who have moved locally and interview at new address
 - Phone 1800 468 799 if non-local or unknown address
- Keep at least one PSM on this HF
 - Split other PSM(s) to new household(s)
 - Interview household(s) at new local address(es)
 - Interview any XXXs living with PSMs (don't follow a XXX living without a PSM)
 - Do not interview any XXXs still at this address
 - Phone 1800 468 799 for non-local or unknown addresses

- D) ANYONE ELSE NOW LIVING WITH A PSM? And does anyone else usually live here with you? Record HF3, 5-8, 10, 12.
(Do not include if: 1) Lives somewhere else more than ½ the time; or 2) Is an overseas resident living in Australia for less than 1 year.)
- E) ANYONE ELSE? I have listed [read names of all Wave 9 Household Members]. Is there anyone I have missed – babies, boarders or anyone who usually lives here but is away at the moment? Record HF3, 5-8, 10, 12.

WHAT PQ TYPE APPLIES TO PEOPLE NOT LISTED?

Check pg 7 for possible PQ type. Otherwise, if EVER interviewed complete a CPQ, if NEVER interviewed complete a NPQ

HF1	*HF2	*HF3	*HF4a	*HF4b	*HF5	*HF6	*HF7		*HF8
PID	Previous W9 PID	First name and surname	Wave 8 PQ interview outcome	Wave and date last ivwd	Sex	Date of birth	Interview?		Household membership at Household Structure Date
	<i>Split hh: Record person's ID from their previous W9 HF; Ghosts: record "ghost"</i>				M=1 F=2	dd/mm/yyyy	PQ type	Sample status	<u>Listed</u> Resident 1 ➔ HF15 Absent for workload 2 ➔ HF9 No longer member of household/in prison.... 3 ➔ HF11 Deceased 4 ➔ HF11 <u>Not listed</u> Re-joiner/Merger(pg 7) .. 5 ➔ HF10 New resident..... 6 ➔ HF10 Absent for workload new resident 7 ➔ HF9
01									
02									
03									
04									
05									
06									
07									
08									
09									
10									
11									
12									

*Ring office on 1800 468 799 to get details from previous waves for HF2 to HF8 (1st column), and GHOSTS/COMMENTS FROM W8 (page 7) prior to conducting hardcopy HF

WHEN/HOW TO CONTACT HOUSEHOLD MEMBERS CURRENTLY AWAY

HF9 Are any hhold members ABSENT FOR WORKLOAD PERIOD (HF19 =17)?	IS Yes.... 1.... No..... 2....	FS 1 2	→ complete contact details below → HF10
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PID(s):	First Name(s):	Expected return date: ____ / ____ / ____	Should we try to interview them: While they're away? 1 When they return? 2	CHECK: Is person aged 15-17? Yes....1 → Permission from ID ____ No.....2
	Address:	Ph (h) Ph (w) Ph (m) Email:	Comments:	

Reason away:

PID(s):	First Name(s):	Expected return date: ____ / ____ / ____	Should we try to interview them: While they're away? 1 When they return? 2	CHECK: Is person aged 15-17? Yes....1 → Permission from ID ____ No.....2
	Address:	Ph (h) Ph (w) Ph (m) Email:	Comments:	

Reason away:

FINDING OUT ABOUT JOINERS AND LEAVERS (If HF8 is not coded 3-7 go to HF15) If still overseas or in prison from Wave 8 copy detail from P7

PID	HF10	HF11		HF12		HF13	HF14	
	<u>JOINERS:</u> Why did [you / name in HF3] join the household?	<u>LEAVERS:</u> Why did [name in HF3] leave the household?		<u>JOINERS & LEAVERS:</u> When did this happen?		<u>LEAVERS LOCATION:</u> Where did [name in HF3] move to?	<u>LEAVERS NEW HHID:</u>	
	Marriage/live together..... 1 New baby/Adopted 2 Share/financial reasons..... 3 Returned to family household.. 4 Moved with family member..... 5 Care/support..... 6 Other reason (specify)..... 8	Separation/divorce..... 01 To education/job 02 To marry/live together..... 03 To live independently..... 04 Bought own home..... 05 Returned to family household.... 06 To live with other parent 07 Left with family member..... 08 Deceased..... 09 Other reason (specify) 10 Don't know..... 11		<i>If don't know, enter 99 / 9999</i> <i>If know year, but not month, enter 99/yyyy</i>		New address: Local..... 1 New address: Non-local..... 2 Address unknown..... 3 Deceased 4 Overseas (provide expected return details below)..... 5 <i>Codes 1-3..... complete HF14 Codes 2-3,5..... complete pg 5 Code 3..... complete HF28 pg 7 Codes 2-4....phone 1800 468 799</i>	New HHID for all split PSMs and XXXs who move with PSMs	
	Enter code	Specify if necessary	Enter code	Specify if necessary	Month	Year	Enter code	Record new HHID
01								
02								
03								
04								
05								
06								
07								
08								
09								
10								
11								
12								

	HF15	HF16	HF17	HF19 Complete HF19 for everyone listed in HF3 after completing the PQ	HF20
	First name	Employment status	Health	PQ response status	SCQ outcome
	<p>Carry over the first name of household members from HF3 to the same person number below</p> <p><u>Only to be asked for those persons aged 15 years and over i.e. born on or before 30th June 1994</u></p> <p><u>Looking at SHOWCARD HF16, what is ...'s current employment status?</u></p> <p>Employed – usually works 35+ hours per week 1</p> <p>Employed – usually works less than 35 hours per week 2</p> <p>Not employed but is looking for work 3</p> <p><u>Neither employed nor looking for work:</u></p> <p>Retired..... 4</p> <p>Home duties..... 5</p> <p>Non-working student..... 6</p> <p>Other 7</p>	<p><u>Looking at SHOWCARD HF17, does anyone here have any long-term health condition, disability or impairment such as these?</u></p> <p>Yes..... 1</p> <p>No 2</p>	<p>Interview in person..... 01</p> <p>Interview by phone..... 02</p> <p><u>Ineligible to interview</u></p> <p>Born <u>after</u> 30th June 1994 (<15)..... 03</p> <p>Overseas for more than 6 months 04</p> <p>In prison for more than 6 months..... 05</p> <p>XXX no longer living with a PSM 06</p> <p><u>Refusal</u></p> <p>Too busy 07</p> <p>Too invasive 08</p> <p>Other reason 09</p> <p>Refusal via 1800 number 10</p> <p>Interview terminated 11</p> <p><u>Other non-interview</u></p> <p>Deceased 12</p> <p>Moved to another HF (<i>complete HF14</i>) 13</p> <p>Language problem (specify) 14</p> <p>Incapable/illness/infirmity 15</p> <p>Home but unable to contact 16</p> <p>Away for workload (<i>complete HF9</i>) 17</p> <p>Other unable to contact (<i>only if HF30=11/41</i>) 18</p> <p>Contact made and all calls made (<i>only if HF30=12/42</i>) 19</p>	<p><i>Code HF20 if HF19=01 or 02</i></p> <p>Picked up 1</p> <p>To be sent.... 2</p> <p>Refused 3</p> <p>Not given 4</p> <p><i>Otherwise: skip HF20</i></p> <p><i>If HF20=4, Specify reason</i></p>	

PID	First Name	Employment Status	Health	IS	FS	IS	FS
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							

HF18 How are the different members of the household related to each other? (Copy the first name of the HHLD member from HF15 in the same order to Row A and Column B below.) To check or confirm answers on grid say: " [B] is [A's] [relation code]"

- 01 Married spouse (incl same sex pttrs)
- 02 De facto spouse (incl same sex ptrns)
- 03 Ex partner
- 04 Own child (incl adopted child)
- 05 Step child (not adopted child)
- 06 Foster child
- 07 Own parent
- 08 Step parent
- 09 Foster parent
- 10 Parent in-law (incl step/adopted/foster)
- 11 Son-in-law/daughter-in-law
- 12 Grandchild (incl step/adopted/foster)
- 13 Grandparent (incl step/adopted/foster)
- 14 Brother or sister – both parents same
- 15 Brother or sister – step or half
- 16 Adopted brother or sister
- 17 Foster brother or sister
- 18 Other relative – specify
- 19 Unrelated

Name eg. John's	A's → A: Reference Person eg B is A's....											
	PID	01	02	03	04	05	06	07	08	09	10	11
01												
02												
03												
04												
05												
06												
07												
08												
09												
10												
11												
12												

HF21 Are there any PSM leavers or non-contacts on this HF? (PSM <u>and</u> HF19=13 or 16 or 18)	Local movers, address known.....	<u>1</u> → HF25
	Other movers.....	<u>2</u> → HF22
	Non-contacts.....	<u>3</u> → HF24
	No movers and no non-contacts...	<u>4</u> → HF25

TRACKING INFORMATION

HF22 HELP US CONTACT MOVERS

It is important that you do your best to try and locate any movers. Investigate as much as possible and record all details below. Even if you only find out the town or suburb the person may have moved to, record this below.

- If more than one PSM has moved to the same address record each person's name in the same box below.
- If PSMs have moved to different addresses record each person's name in different boxes below.
- Do not record details for any XXXs who have moved without a PSM.
- Email contacts are helpful, particularly for people who have moved overseas.
- If address is unknown record name of missing persons(s) along with any further information to assist with tracking.

Name(s) of mover	Further information
Person ID(s) of mover	
Address and phone numbers	
Name(s) of mover	Further information
Person ID(s) of mover	
Address and phone numbers	
Name(s) of mover	Further information
Person number(s)	
Address and phone numbers	

HF23 Do you know where the non-local PSMs are?

MULTI RESP

Yes..... 1 → Ensure details recorded above at HF22

Phone 1800 468 799

Record date phoned at HF29.1

Go to HF25

No..... 2 → HF24

HF24 MOVER PSMs – ADDRESS UNKNOWN OR NON-CONTACTS

- (i) Which of the following steps did you take to try and track the household/respondent? *MULTI RESP*
- Asked any remaining sample members at address..... 1
 Asked new occupants at address..... 2
 Called all contact phone numbers (home, work, mobile) for the household/respondent..... 3
 Asked neighbours (only if no contact with remaining sample members)..... 4
 Called all/some contact phone numbers for contact people the respondent provided in a previous wave if they move 5
 Other (specify)..... 8
- (ii) Give full details and outcome of all sources/people consulted (eg names of sample members, flat/house number of neighbours etc.).

- (iii) Is tracking required?
 Yes..... 1 → HF24(iv)
 No..... 2 → HF25
- (iv) Phone 1800 468 799 immediately.
 Record HF29.1
- (v) If you locate any of these people: phone 1800 468 799 and advise office staff to stop tracking.

TELL US ABOUT THIS HOUSEHOLD: Complete for all HFs

HF25 Record anything which will help us reapproach the household either by phone or face-to-face.
 For non-responding households or part responding households ALSO provide details of non-response. Please date all comments.

Initial Stage _____

Follow-up Stage _____

HF26 For future approaches to this household, which of the following do you think would be most successful?		Again this wave	Next wave
<i>Answer for all households</i>			
It is ok for a face to face interviewer to phone this household after 2-3 face to face visits	1	1
It is recommended that a face to face interviewer phone this household first as face to face contact is unlikely.....	2	2
All approaches to this household should be face to face if possible.....	3	3
This household should not be re-issued (specify reason) _____	4	4
This household should be issued to phone only (specify reason) _____	5	5

HF27 What was the main reason for refusal? (Use codes 1-6 or 8 if any HF19=07-11; Code 7 if there are no refusals in the hhold)

IS FS

- Too busy 1 1
- Not interested / waste of time 2 2
- Questions too personal / too intrusive 3 3
- Don't trust surveys / Government 4 4
- Never do surveys 5 5
- Weary of participating in the study 6 6
- Other (specify) 8 8
- No refusals in household 7 7

OFFICE USE ONLY

A1	Complete for HF30 IS = 03-15 & 17 (Issue FU P2?) F2F 1 Phone 2 } Skip A2-A4 Either 3 Do not issue P2 FU 4	A3	Issue FFU P3? FS = 33-45 & 47 F2F (Met only) 1 Phone 2 } Skip A4 Either 3 Do not issue P3 FFU 4
A2	Issue FU P3? IS = 03-15 & 17 F2F (Met only) 1 Phone 2 } Skip A3-A4 Either 3 Do not issue P3 FU 4	A4	Wave 10 F2F 1 Phone 2 Either 3 Do not issue W10 (must give reason/details) 4

*GHOSTS: Some people from previous waves

If this HF is created from a 3 (or more) way split AND there are any PSMs whose address is unknown

- report these PSMs to the Team 1800 staff as a split and needing to be tracked, AND
 - record them on each split HF at HF28 as an untraceable ghost and mark ** on the right hand side of the name

*HF28 Adding a ghost to the hhold?
Any details about an untraceable ghost**?*

1. CALL 1800 468 799
 2. RECORD AT HF29.3

*COMMENTS FROM W8: IS THERE ANYTHING I NEED TO KNOW BEFORE INTERVIEWING THIS HOUSEHOLD?

Please call 1800 468 799 to get information regarding this household.

<i>Tips for coding response status</i>			
	HF	HQ	PQs
<i>Full response</i>	✓	✓	From all eligible people
<i>Part response</i>	✓	✓	From some eligible people
<i>Non-response</i>	✓	<i>Possibly</i>	<i>None</i>

FINALISING THE HF - THIS MUST BE COMPLETED BEFORE CODING HF30

	IS		FS	
	Yes	No	Yes	No
HF29.1 Any unknown address or non-local movers?				
a) Any unknown or non-local movers?	1	2	1	2
b) IF YES – Date you phoned the information through to the 1800 number?	____ / ____ / ____		____ / ____ / ____	
HF29.2 Anyone in the household deceased?				
a) PART/FULL NON-RESPONSE HHOLDS: Is anyone in the household deceased?	1	2	1	2
b) IF YES – Date you phoned the information through to the 1800 number?	____ / ____ / ____		____ / ____ / ____	
HF29.3 Any untraceable ghosts**?				
a) Have you found anything about untraceable ghosts?	1	2	1	2
b) IF YES – Date you phoned the information through to the 1800 number?	____ / ____ / ____		____ / ____ / ____	

RESPONSE STATUS

HF30 Response status (Have you completed HF29.1 - 29.3?)	IS	FS	HF31 Postal address:
Full response			
Every eligible member of the current household interviewed.....	02	32	HF31.1 For responding hholds, check mailing address
Part response / part non-response			
Some members aged 15 plus interviewed and other(s): (ONE ONLY - HIERARCHY)			No change to mailing address.....1 Change postal address to same as street address2
Refused	03	33	Mailing address amended below.....3
Non-contact	04	34	→ HF32
Contact made with all non-respondents	05	35	→ HF31.2
Away for workload period	06	36	
Language problem	07	37	
Incapable/death/illness	08	38	
Full (Household) non-response			
Full refusal-PSMs still live there.....	09	39	HF32 Have you completed the joiner or leaver details (HF8, HF10-14, HF19 and tracking information on Pg 5)?
Full refusal-Don't know if PSMs still live there	10	40	Yes- joiner/leaver details complete.....1
No contact with a Wave 9 Household member...	11	41	No joiner/leaver details required.....2
Contact made and all calls made.....	12	42	
All residents away for workload period	13	43	
Household does not speak English (specify language)	14	44	HF33 Which household member should receive correspondence? (Preferably a respondent)
Household incapable/illness	15	45	Person ID.....
Refusal via 1800 number	16	46	
Terminate (no PQs were completed).....	17	47	
Household deceased	18	48	Person's First Name:
Household moved out of scope (e.g. overseas) ..	19	49	
All PSMs moved in with another PSM	20	50	HF34 (FS only) F/up letter and newsletter given?
Office contacted for tracking.....	97	98	FS
			Given
			1
			Not given
			2

OFFICE USE ONLY

Field generated suspensions (tally & total) Returned to field (date)