

#### **Introduction to Unipark**

Florian Keusch University of Mannheim MZES Social Science Data Lab, April 26, 2017



#### **Discaimer**

I have no personal or financial interest and no present or past employment with Unipark or Questback. Unipark/Questback does not provide current or past funding for my research. I have also worked with other web survey software such as SurveyMonkey and Qualtrics.



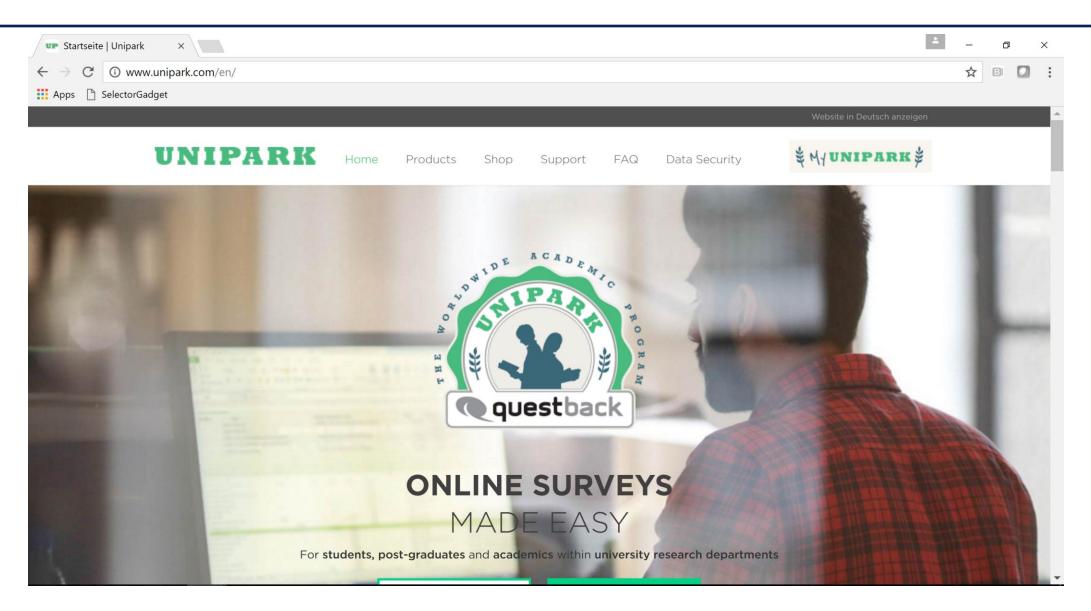




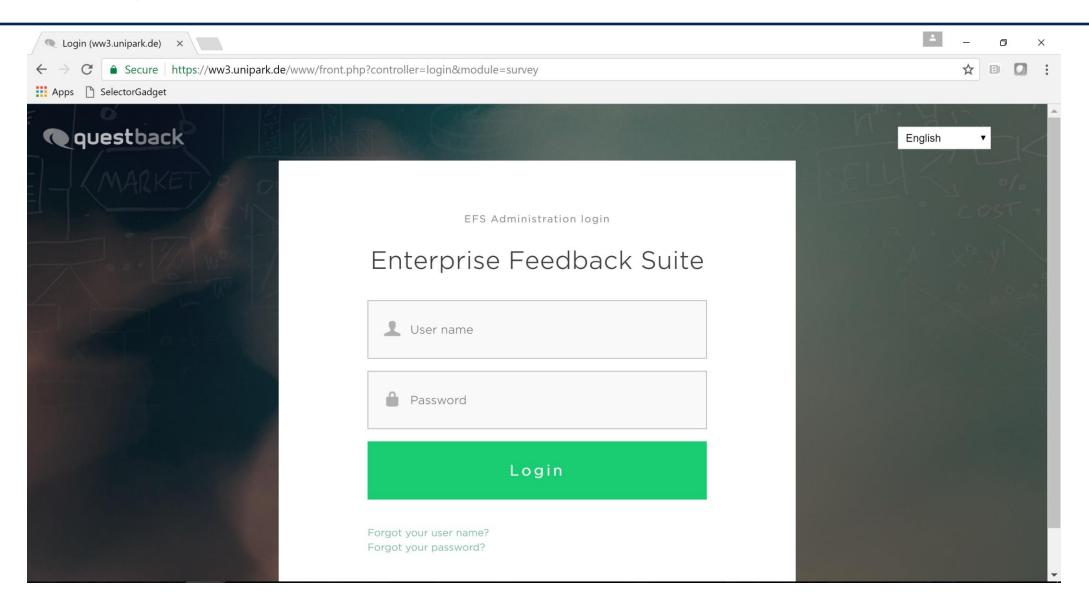
# **Agenda**

- How to get a license
- Setting up a basic web survey
  - Including some dos and don'ts of web survey design
- Where to go when you get stuck
- Advanced stuff
  - Quotas, lists, triggers, multiple languages (time permitted)

#### **How to Get a License**



# **Setting Up a Basic Web Survey**



# **Setting Up a Basic Web Survey**

- Starting a project
  - Anonymous vs. personalized surveys
- Adding questions
  - Different types of questions
- Making the questionnaire dynamic
  - Filters, randomization, & placeholders
- Questionnaire layout & settings
  - Color, fonts, images, & progress indicators

# Dos and Don'ts of Web Survey Layout

- Think mobile-first!
  - No grid questions, use vertical scales
  - Limit text and no. of open-ended questions
- Alternate background color only for grid questions
  - If you must use them
- Size of textbox should correspond with expected answer
- Don't force respondents to answer all questions (no DACs)
  - Use "soft" check that can be ignored
- Be careful when using images
- Paging works better than scrolling
- Progress indicators only for short questionnaires
- Allow respondents to go back in questionnaire
  - Unless you have a good reason not to

## **Setting Up a Basic Web Survey**

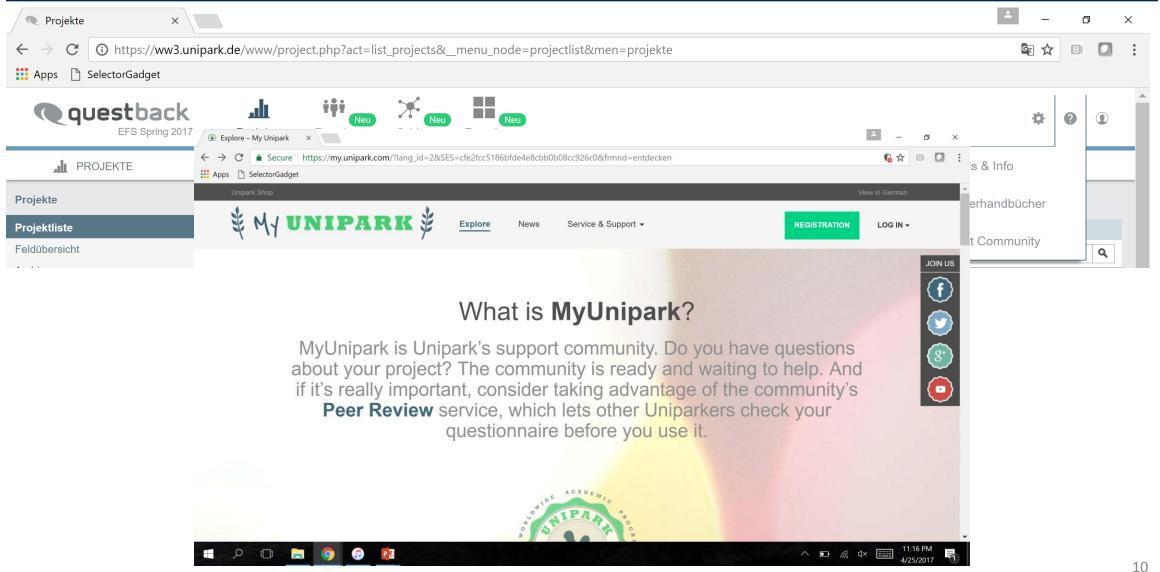
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- Pretesting the questionnaire
  - Pretest comments &
- Sending invitations
  - +Monitoring progress
- Export
  - Dashboards, data access, & documentation

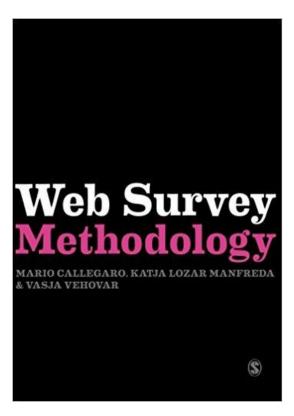
## Dos and Don'ts of Web Survey Design

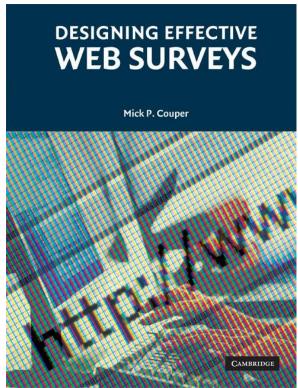
- Pretest under multitude of conditions
  - Different combinations of screen sizes, operating systems, devices
- Create test data to check that all filters and randomizations work
- Use reminders to increase response rate
  - No more than 2 reminders
- Invitation must not look like spam
  - Avoid "win", "free", etc. in subject line and text
  - Text only, no HTML, no attachments!!!
- If possible, personalize e-mail
- Short, concise, & honest information about topic, sponsor, length, use of data, how to start

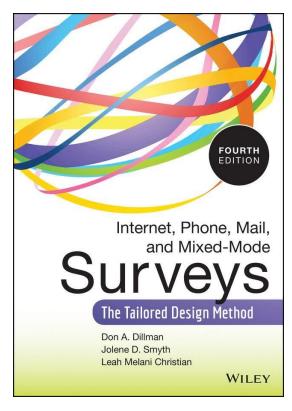
#### Where to Go When You Get Stuck



#### **Good Reads on Web Surveys**









#### **Thank You!**



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