





Survey of Health, Ageing and Retirement in Europe (SHARE)

Michael Bergmann, Arne Bethmann (SBI) MZES Survey Round Table, Mannheim 24. September 2025









### SHARE in a Nutshell

### Survey of Health, Ageing and Retirement in Europe

- Biennial representative cross-national household panel survey of 50+ population in 27 European countries & Israel
- Started in 2004, Wave 10 fieldwork started in 2024 (face-to-face)
- Around 616.000 face-to-face interviews with over 160.000 respondents
- Two additional SHARE Corona Surveys (2020 and 2021) by phone
- Ex-ante harmonisation centralised procurement, questionnaire development, sampling, data collection instrument, and database management
- Broad range of topics (e.g., health, economic and living conditions, social relationships) and (objective physical) measures

Free data access for researchers: <a href="http://www.share-eric.eu">http://www.share-eric.eu</a>





### **Multidiciplinary Research**

#### **MULTIDISCIPLINARY**

### Economic situation

Labor force participation, income, wealth, assets, consumption, pension benefits, housing

#### Health situation

Physical health, mental health, cognition, well-being, frailty, (instrumental) activities of daily living, health behaviors, health insurance coverage

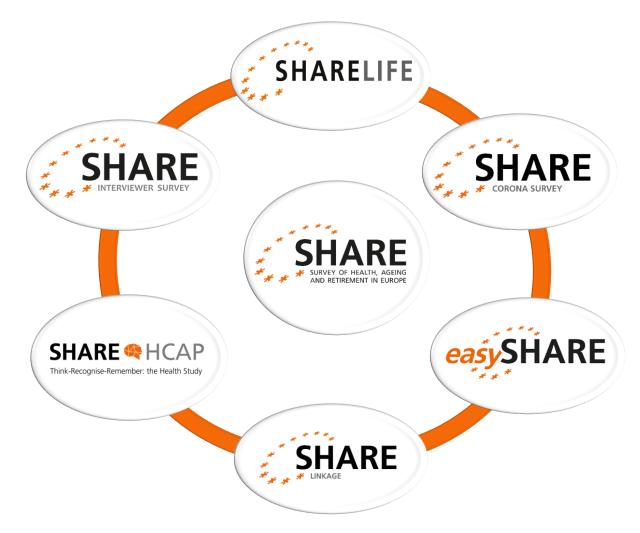
### Social integration

Social activities, volunteering, family and social networks, informal help and care





### **Special Datasets in SHARE**





### **SHARE Linkage**

Linked data is available for four countries:



Statistics Denmark

Linkage SHARE NL

Statistics Netherlands

#### **REGLINK-SHAREFI**

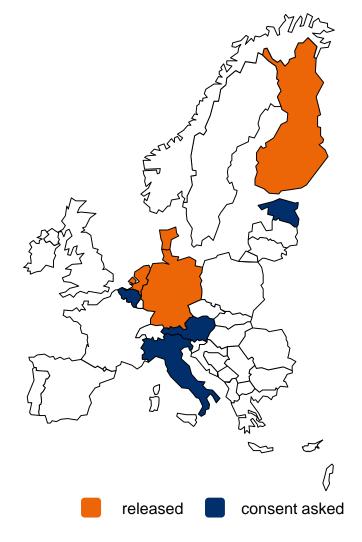
**REGLINK-SHAREDK** 

Statistics Finland

#### More projects in progress:

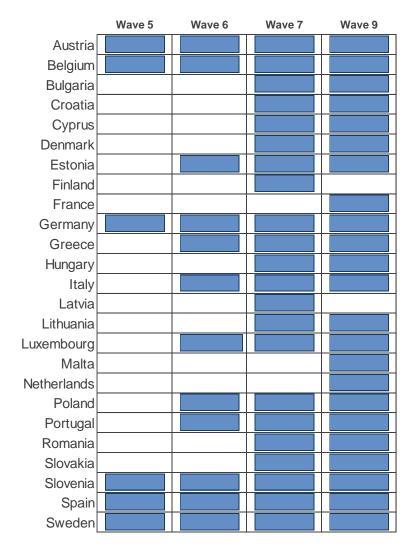
- Austria: Austrian Micro Data Centre (AMDC)
- Belgium: Belgian Statistical Office (Statbel)
- Estonia: Statistics Estonia
- Italy: Italian Social Security Institute (INPS)
- Germany: Institute for Employment Research (IAB)







# **SHARE Interviewer Survey**





#### **METHODOLOGY**



**Voluntary and confidential** participation for interviewers

Mode of interview: Web survey Invitation letters to interviewers included a survey link and unique login code





**Timing:** The interviewer surveys are conducted before fieldwork begins to ensure that the responses are not influenced by fieldwork experiences



### easySHARE



#### What it is

- Simplified dataset to build experience with quantitative analyses of complex survey data
- Student training



### What you get

- Cross-country panel dataset on all respondents and of all currently released data collection waves
- Subset of ready-to-analyse variables
- Simplified data structure, ready to use single file (no merging)



### Main features

- Release Guide with detailed description of all variables in the dataset and exemplary analysis (Stata, SPSS, and R)
- Stata Code that generates easySHARE



### **SHARE Data**

# SHARE data are provided free of charge after individual registration:

- Read the SHARE Conditions of Use and agree (e.g. scientific affiliation needed)
- 2. Download, fill out and sign the SHARE User Statement
- 3. Submit the completed and signed Statement(s) by email or mail

www.share-eric.eu/data/become-a-user

- SHARE Release 9.0.0 out since March 2024
  - ✓ All SHARE waves 1-9
  - ✓ SHARE Corona Surveys I and II.
  - ✓ Wave 8 refresher households



### **SHARE Data Release 9.0.0**

New SHARE data release available including data from **SHARE Wave 9** 





# Thanks!

Have you got any questions?

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