**Intrinsic Value Calculator (Practice)**

Stock: \_\_\_\_\_\_\_\_ Stock Price: \_\_\_\_\_\_\_\_\_

|  |  |  |
| --- | --- | --- |
| **Item** | **Source** | **Value** |
| LT Growth Rate | FinViz 🡪 EPS Next 5 Years Simply Wall Street 🡪 Future Growth | 3.73 |
| # of Shares Outstanding | Reuters 🡪 Profile OR FinViz 🡪 Shares Outstanding | 80.52 |
| Beta | FinViz 🡪 Beta OR Yahoo Finance 🡪 Summary OR Reuters 🡪 Key Metrics 🡪 Beta | 1.26 |
| Ops Cashflow (TTM) | Yahoo Finance 🡪 Financials 🡪 CF (TTM) OR MStar 🡪 Financials 🡪 Cashflow (TTM) OR  Reuters 🡪 Financials 🡪 Cashflow (TTM) | 4581.69M |
| Total Cash & ST Investments | Reuters 🡪 Financials 🡪 Bal Sheet 🡪 Qtrly OR MStar 🡪 Financials 🡪 Bal Sheet 🡪 Qtrly OR Yahoo Finance 🡪 Financials 🡪 Qtrly | 26,259.23 |
| Total Debt  (ST Debt + LT Debt) | 5,561.18M |
| Use 10-Year or 20-Year IV Calculator | (1) MorningStar: Wide / Narrow / No Moat  (2) **Sustainable Competitive Advantage** Brand Monopoly: no High Switching Cost: no Economies of Scale: no  High Barriers to Entry: no Network Effect: yes  (3) 10 or 20 Year Chart: Recently Uptrend  (4) Tech Stock: Yes |  |
| Intrinsic Value: | |  |

**Intrinsic Value Calculator (Practice)**

Stock: \_\_\_\_\_\_\_\_ Stock Price: \_\_\_\_\_\_\_\_\_

|  |  |  |
| --- | --- | --- |
| **Item** | **Source** | **Value** |
| LT Growth Rate | FinViz 🡪 EPS Next 5 Years Simply Wall Street 🡪 Future Growth |  |
| # of Shares Outstanding | Reuters 🡪 Profile OR FinViz 🡪 Shares Outstanding |  |
| Beta | FinViz 🡪 Beta OR Yahoo Finance 🡪 Summary OR Reuters 🡪 Key Metrics 🡪 Beta |  |
| Ops Cashflow (TTM) | Yahoo Finance 🡪 Financials 🡪 CF (TTM) OR MStar 🡪 Financials 🡪 Cashflow (TTM) OR  Reuters 🡪 Financials 🡪 Cashflow (TTM) |  |
| Total Cash & ST Investments | Reuters 🡪 Financials 🡪 Bal Sheet 🡪 Qtrly OR MStar 🡪 Financials 🡪 Bal Sheet 🡪 Qtrly OR Yahoo Finance 🡪 Financials 🡪 Qtrly |  |
| Total Debt  (ST Debt + LT Debt) |  |
| Use 10-Year or 20-Year IV Calculator | (1) MorningStar: Wide / Narrow / No Moat  (2) **Sustainable Competitive Advantage** Brand Monopoly: \_\_\_\_\_\_\_\_\_\_\_ High Switching Cost: \_\_\_\_\_\_\_\_\_\_\_ Economies of Scale: \_\_\_\_\_\_\_\_\_\_\_  High Barriers to Entry: \_\_\_\_\_\_\_\_\_\_\_ Network Effect: \_\_\_\_\_\_\_\_\_\_\_  (3) 10 or 20 Year Chart: \_\_\_\_\_\_\_\_\_\_\_  (4) Tech Stock: Yes / No |  |
| Intrinsic Value: | |  |