Writing efficient user stories - answering wh[o|at|y] Admiral Technologies

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Speaker

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- Back in 1990 the XP (Extreme Programming) approach looked out for an alternative to rigid requirements documentation.
- Development teams should connect better with **business**.
- Requirements should be handled by conversations.



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- This brought us the story card.
- We get a brief and simple statement, that describes a feature from a user's perspective.
- This statement can then be used to facilitate discussion.

a speaker at Socrates I want to share my presentation, so that the audience can prepare for subsequent discussions. 1001 By: Andreas Kleinbichler

Let's compare the concepts of user story and requirement.

ID	BUSINESS REQUIREMENT	BP-	PRTY
BR-010	Ability to securely complete up to 4 daily ATM withdrawals for a cumulative maximum daily withdrawal of \$500	001	М
BR-011	Ability to restrict any ATM withdrawal that will result in an account's available balance dropping below \$100. Deferred: Out of Scope	001	M
BR-024	Ability for a customer to create a unique user ID and strong encryption password to establish an online profile linked to one or more accounts and use these credentials to access their accounts at an ATM	002	M

VS.

As a speaker at Socrates

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Id:1 Bys Andrews Kleinbichler

User Story	Requirement		
Brief description	Detailed description		
Editable and flexible	More rigid and less flexible		
As a <role> I want to <feature>, so that <value></value></feature></role>	The system shall <feature></feature>		
Describes a problem	Specifies a solution		

Scenario: "Improve customer sign up".

We are working on a web site where customers need to create an account (sign up) before they can use the application and generate revenue for the company.

The customer acquisition manager Alex observed, by evaluating tracking data and KPIs, that with the current solution customers are often failing by entering the address of their residence. Therefore, he approaches the development team to increase the usability of the form. Alex knows that the team is very experienced and has a great understanding of the business as well. He is totally fine handing over the problem statement and keeps himself available for discussing details.

We are in the role of a software architect and our job is setting up a project for the development team.



- Scenario: "Improve customer sign up".
- How would you do this with the team? Let's give it a try.

Questions we can ask ourself:

- Do we need to invest in a detailed requirements document upfront?
- Do we need more upfront specification or can we leave the details to the team?
- Is it difficult specifying related quality requirements?
- Do we have any risks which needs to be communicated to stakeholders?

Scenario: "Implement customer's data verification".

Beth is working as a compliance manager for a company with around 100k clients. The system needs to store customer related data (e.g.: address, name, birthdate, sex...) in it's database.

Because of a change in law a new regulation requirement is popping up. At least once per year every customer needs to confirm the correctness of data. Without this confirmation it is not allowed to provide any service to the customer. The legal requirement needs to be in place within one month.

As this feature neither adds some business value nor has a positive impact on the revenue, the budget for implementation is limited by a cycle time of 1 team sprint.



Scenario: "Implement customer's data verification".

In alignment with the legal department, which must approve the solution, Beth needs to create a concept. Together with software architects and project management she has to make sure that the budget is not exceeded and the delivery happens in time.

The solution is showing annually a modal window to the customer that displays the personal data. The customer has the options whether to confirm, cancel or to navigate to a form where the data can be edited. The date of the confirmation needs to be stored and should be visible to auditors.

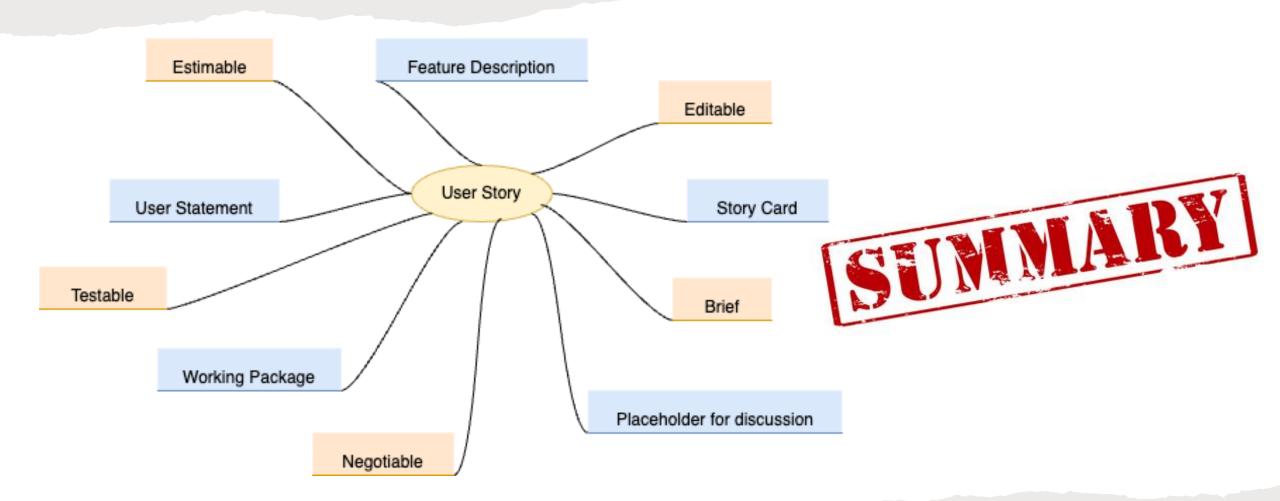


Scenario: "Implement customer's data verification".

How would you do this with the team? Let's give it a try.

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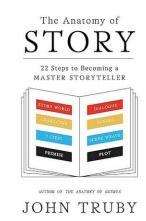
First of all, let's have a closer look at the title.

As a **speaker** at SoCraTes I want to **share my presentation**, so that the **audience can prepare for subsequent discussions**.

As a <role> I want to <feature>, so that <value>.

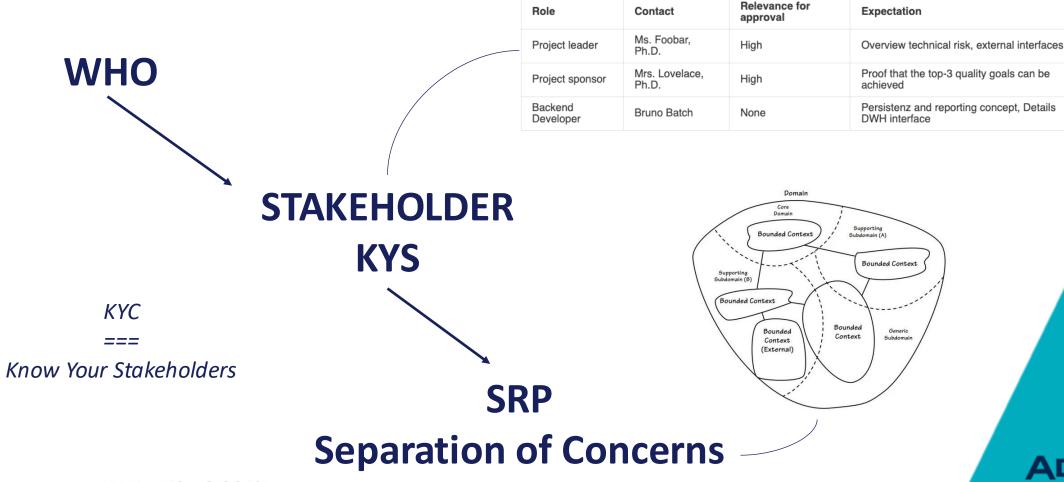








Anatomy of a user story ? <role>





Anatomy of a user story ? <value>

Everything we do as an engineer improves the system and generates some value.

We should not overachieve quality goals.

Stakeholder should tell us their problems and not propose a solution.





Let's find a good title for a user story.

Feature Description:

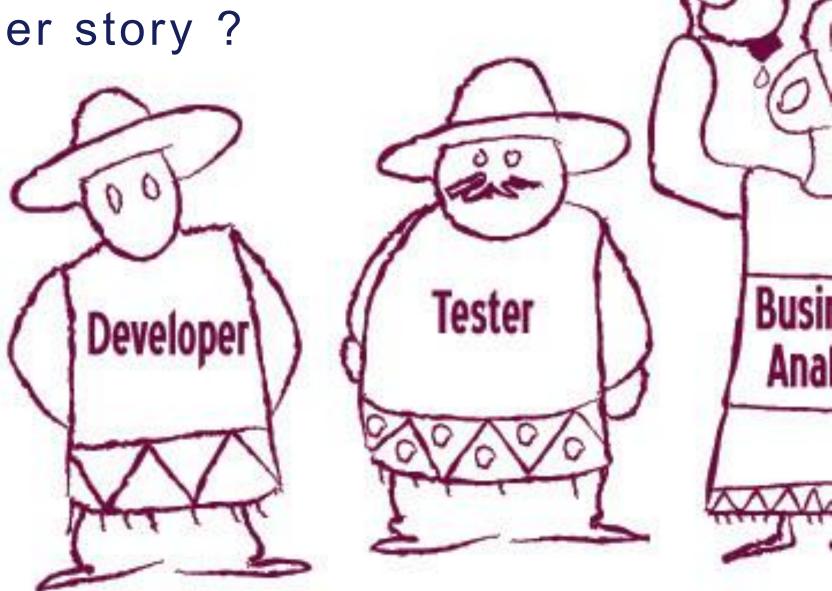
During the registration process our customer's need to upload a picture of an ID document. This helps us preventing fake accounts in the system. The name and birthdate in this document must match the entered data at registration. If not, the customer is not allowed to finalize the registration. The compliance team requested a proper extension of the registration for the upload.

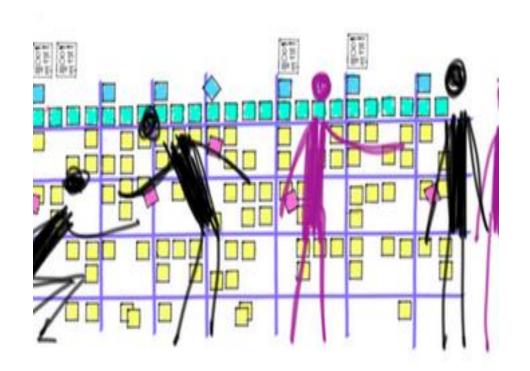


Let's now set up the whole story.

In our story discussion we are following the 3 amigos concept giving a voice to **Business**, **QA** and **Developer**.

To make this more efficient, the company provides a proper template for the story discussion.





Hands On!

Discussion

Documents relevant parts of the discussion. Links requirement documents, meeting minutes of clarifications, risks ...

Acceptance Criteria

Lists the acceptance criteria.

Estimation

Contains an estimation of the story in time (person days) or story points (1, 2, 3, 5, 8, 13, 20, 40, 100).

Priority

Illustrates the priority of the story (low, medium, high ...).

Explain the meaning of user stories for projects.

A feature/project can be visualized as a bundle of stories and once all of its stories are realized it is completed.

The user stories are the basis for driving the project, estimating short time goals, risk-based architecture, visualizing dependencies between teams and tracking progress.

Do you agree ?



Description of the feature: "Customers need to be linked to their IBAN."

We are receiving following requirements from our compliance team:

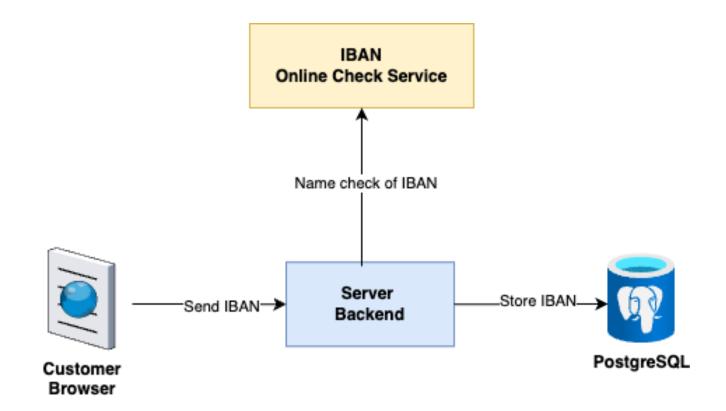
- 1. The customer must enter his IBAN on the website and system must keep it persistent. Authorities may request the IBAN to a customer.
- 2. The IBAN must be validated by the IBAN Validation algorithm.
- The IBAN needs to be unique (we must make sure that we never ever store an IBAN twice in the system).
- 4. The IBAN must undergo a name check. In case of a failing this check we must lock the customer's account at latest one month after the change. The name check is done by an external bank service (IBAN Online Check Service).



Goals / Constraints:

- The feature needs to be available as soon as possible to be compliant. It is totally
 acceptable defining a kind of MVP which lacks some usability. The full solution can
 then be deployed in subsequent iterations and improve usability.
- We need to use a new database technology for the feature. The current database(MongoDB) setup is not sufficient as it is hosted in US and we are only allowed to store this data in Europe. Therefore, we got a PostgreSQL instance hosted by a cloud provider in Europe. Technology and deployment are totally new for the development team.





Let's now create a couple of user stories in order to fulfill the goals as much as possible:

- Be compliant as soon as possible
- Each user story should generate a value
- Stay compliant in each iteration
- Prioritize the stories and define iterations for deployment
- Try to tackle risk early



#teamADMIRALTECHNOLOGIES

Any Questions ?

Thank you very much

