# Pivot Tables - Chapter 03

## **Clearing a Pivot Table**

To clear Pivot Table data:
 Select Pivot Table → Actions Group → Clear

### **Custom Order**

• You can define a custom order for column values by creating a list.

#### To create a custom list:

File Menu → More → Options → Advanced → Edit Custom List →
 Create the list → OK

### To filter using a custom list:

- Click on Filter → More Sort Options
- Select sort option (Ascending / Descending) → More Options
- Turn off Auto Sort, and select First Key Sort Order → OK

## **Filter by Rule**

• You can define and apply rules to filter Pivot Table data.

### To filter by rule:

Click on Filter → Select Field → Value Filters → Choose a filter →
 Apply

#### Slicer

• A slicer can be used to filter data visually in a Pivot Table.

#### To insert a slicer:

• Select Pivot Table → Analyze Tab → Filter Group → Insert Slicer

#### **Format Slicer**

To format a slicer:
 Select Slicer → Slicer Tab → Slicer Styles → Choose a format

## **Report Filter**

• You can filter a report using either row or column filters.

## To apply filters:

- For rows: Use Row Label Filter
- For columns: Use Column Labels Filter

#### **Search Filter**

• You can filter data by searching for a specific value.

#### To search:

• Open Filter Dialog → Enter Search Value

#### Selection

• You can select Pivot Table data using the Select tool.

#### To select data:

• Go to Analyze Tab  $\rightarrow$  Actions Group  $\rightarrow$  Select Tool