

SOHAM MAHENDRA PATEL

CA Finalist | B. Com (Hons)

• [Portfolio Website](#) • Sohampokar810@gmail.com • [LinkedIn](#) • Mo. 9924208432

Summary

CA Finalist with hands-on experience in Audit, Taxation, Compliance, and Financial Reporting across industries like manufacturing, IT, logistics, and services. Skilled in integrating technology into core accounting workflows through Python automation, Excel based optimizations, and data-driven insights. Adept at statutory audits, tax assessments, GST/TDS reconciliations, and regulatory filings. Proactively leverage AI tools such as ChatGPT, Gemini, and Claude to enhance research, drafting, and decision-making - bringing a future-ready, innovation-driven mindset to traditional CA tasks.

Education

Professional Qualifications:

Stage	Year	Result (%)
CA Intermediate (Both group)	May 2023	66.00
CA Foundation	May 2022	81.00

Academic Qualifications:

Stage	Institute	Year	Result (%)
Bachelor of Commerce (Honours)	GLS University	2022 - 2025	85.00
H.S.C	G.S.E.B	May 2022	91.80
S.S.C	G.S.E.B	May 2020	89.50

Experience

Bagadiya and Jain

Ahmedabad

Articleship Trainee

June 2023 – June 2025

- Led statutory audit procedures for clients across diverse industries (₹1 Cr to ₹100 Cr turnover), ensuring compliance with reporting standards and risk frameworks
- Managed ledger scrutiny, vouching, and TDS/GST reconciliations
- Finalized financial statements and audit reports, ensuring zero-review submission standards and precision in notes to accounts, cash flow statements, and disclosures
- Developed a centralized Excel system to track audit observations, linked working papers, and client replies, streamlining audit cycles and improving review workflows
- Filed ITRs, prepared tax audit reports and handled TDS returns across multiple industries with section-wise deduction mappings
- Handled several Income Tax notices
- Responded to complex GST queries including ITC denial due to supplier registration issues, applying legal provisions and judicial precedents
- Experience in ROC filings: DIN KYC, AOC-4, MGT-7, LLP forms (3, 4, 8, 11); drafted partnership deeds, LLP agreements, HUF deeds; assisted in company winding-up

Certificates & Key Achievements

- ICITSS – Information Technology & Orientation Course (ICAI)
- Master of Ceremony - CA Students National Conference 2025
- Academic Excellence – Ranked 1st in 12th Grade in school

Skills

Soft Skills:

• Analytical Reasoning • Legal Interpretation & Argumentation • Problem-Solving • Communication & Documentation • Leadership & Coordination • Precision & Professionalism • Adaptability

Technical Skills:

- Audit & Tax Tools - Tally Prime, Winman, Genius, ClearGST
- Excel & Office Suite
- Programming & Automation – Python, Web Scraping
- AI & Productivity Tools - ChatGPT, Gemini, Claude, Canva

Projects

GST Compliance Automation Suite

- Developed a suite of tools to streamline indirect tax operations including GSTR-2B Auto Downloader that fetches bulk reports using portal automation, Excel integration and Python
- Created AutoChallanX which generates GST challans directly from reconciliation templates with 100% accuracy, eliminating manual errors,
- reducing processing time by 90%, and enabling consistent filings across 150+ clients

GSTIN Verification Utility

- Built an API-based tool to verify GST numbers instantly without accessing the GST portal, eliminating repetitive portal visits and manual CAPTCHA inputs, improving validation speed and accuracy
- Designed with error-checking and minimal input needs for lean compliance workflows

Tax Litigation Simulation - Moot Court (Session Lead)

- Led multiple mock litigation sessions on high-stakes tax cases (e.g., Sections 72A, 69A, Transfer Pricing disputes), demonstrating legal reasoning, case strategy, and persuasive defence from both assessee and department perspectives
- Drafted replies, cross-objections, and appeals using statutory interpretation and judicial precedents