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1	AN ECOSYSTEM-SCALE MODEL FOR THE SPREAD OF A HOST-SPECIFIC FOREST PATHOGEN IN THE
2	GREATER YELLOWSTONE ECOSYSTEM
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#### **ABSTRACT**

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The introduction of non-native pathogens is altering the scale, magnitude, and persistence of forest disturbance regimes in the western United States. In the high altitude whitebark pine forests of the Greater Yellowstone Ecosystem (GYE), blister rust is an introduced fungal pathogen that is now in many locations the principal cause of tree mortality. Although blister rust eradication has failed in the past, there is nonetheless substantial interest in monitoring the disease and its rate of progression in order to predict the future impact of forest disturbances within this critical ecosystem. This study integrates data from five different field-monitoring campaigns from 1968-2008 to create a blister rust infection model for sites located throughout the GYE. Our model parameterizes the past rates of blister rust spread in order to project its future impact on high altitude whitebark pine forests. Since the process of blister rust infection and mortality of individuals occurs over the timeframe of many years, the model in this paper operates on a yearly timestep and defines a series of whitebark pine infection classes: susceptible, slightly infected, moderately infected and dead. In our analysis, we evaluate four different infection models that compare local versus global density dependence on the dynamics of blister rust infection. We compare models where blister rust infection is: 1) independent of the density of infected trees, 2) locally density dependent, 3) locally density dependent with a static global infection rate among all sites, and 4) both locally and globally density dependent. Model evaluation through the predictive loss criterion for Bayesian analysis supports the model that is both locally and globally density dependent. Using this best-fit model, we predicted the average residence times for the four stages of blister rust infection in our model, and we found that on

average within the GYE, whitebark pine trees remain susceptible for 6.7 years, take 10.9 years to

transition from slightly infected to moderately infected, and take 9.4 years to transition from moderately infected to dead. Using our best-fit model, we project the future levels of blister rust infestation in the GYE at critical sites over the next twenty years.

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#### Introduction

The role of humans in altering ecosystem disturbances has increased dramatically over the last century, especially in the western United States, where introduced pathogens are creating novel disturbance regimes (Ellison et al. 2005, Logan et al. 2003). As a result, the economic and ecological consequences from the introduction of non-native forest pathogens have presented a tremendous challenge for forest managers (Brown and Hovmoller 2002). The introduction of white pine blister rust (Cronartium ribicola), which is a now a principal cause of mortality within whitebark pine (*Pinus albicaulis*) populations at high altitudes in the Greater Yellowstone Ecosystem (GYE), serves as a dramatic and devastating example of the effects of an introduced pathogen to North American forests (Kendall and Arno 1990). White pine blister rust is a non-native fungal pathogen that was introduced to North America near British Columbia in 1910 on a stock of white pine imported for plantation (Spaulding 1922, Maloy 1997). It propagates through two obligate alternate hosts: five-needled pines and either shrubs belonging to the genus *Ribes* or select herbaceous species within the family Orobanchaceae (scarlet Indian paintbrush (Castilleja miniata), sickletop lousewort (Pedicularis racemosa), and bracted lousewort (Pedicularis bracteosa)). Despite a continentalscale federal program to eradicate white pine blister rust from the U.S. landscape that began in the 1930s and ran until 1965, white pine blister rust still pervades high altitude five-needled pine forests within much of the western United States (Smith and Hoffman 2000).

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Pathogens such as white pine blister rust operate through mechanisms that function at the cellular level, yet they produce disturbance patterns with cascading effects that scale up to measurable changes throughout the landscape (Castello et al. 1995, Moorcroft et al. 2006). Pathogen disturbances in forests can produce dramatic ecosystem-scale effects through the reorganization of community structure (Frelich and Reich 1999) in addition to the alteration of abiotic processes such as hydrology and soil composition (Ellison et al. 2005). Consequently, ecologists have identified many links between pathosystem dynamics, which describe the ecological connections between pathogen and host populations, and biotic heterogeneity, such as landscape connectivity patterns, as well as with abiotic heterogeneity, such as topography (Holdenrieder et al. 2004). Epidemiology models at the landscape scale have indicated that spatial extent (O'Neill et al. 1992) and rate (Park et al. 2002) of pathogen-caused disturbance interacts through feedbacks with spatially explicit landscape patterns at both the local and regional scales (Park et al. 2001). Because whitebark pine is a keystone species within highaltitude ecosystems (Tomback et al. 2001) and pathogens often operate in ways that are spatially explicit, we expected that spatial environmental covariates, driven by differences in elevation, slope, and aspect within these high altitude environments, might predict the landscape-level population dynamics of the historic spread of white pine blister rust in whitebark pine within the GYE.

In this analysis, we constructed a meta-population model for the spread of blister rust in whitebark pine, based on field surveys collected between 1968-2008. This analysis used a dataset aggregated from five different monitoring campaigns to estimate transitions between four stages of white pine blister rust infection: susceptible, slight infection, moderate infection, and dead, at 121 sites throughout the GYE from 1968-2008. In the formulation of our model, we included a

site-specific parameter that we used to compare differences between infection rates at different sites with possible environmental drivers of white pine blister rust dynamics. We created our infection model using a Bayesian statistical framework, which permitted the modeling of 95% confidence intervals for the four levels of infection in 1968-2008 where data exists, and also in our future projections of blister rust infection. Furthermore, the Bayesian framework of our model permitted the inclusion of informed priors, where we used the field experience of forest managers in the GYE to set an informed starting point for our parameters.

Whitebark pine trees exist only at high elevations throughout the GYE, and patches of whitebark pine trees occur between distances where it is critical to analyze both local and global infection dynamics in a metapopulation structure. Within this work, we define local dynamics as infection that results from infection by white pine blister rust within the same field site, while global dynamics are defined as infection that occurs between sites, regardless of distance. Using the infection model, we tested four hypotheses for the mechanistic population-level infection dynamics of blister rust operating within the GYE: 1) blister rust infection is independent of infected tree density, 2) blister rust is proportional to the local infected tree density, 3) blister rust infection rate, or 4) blister rust is proportional to both the local and global infected tree density. Although this model is parameterized with a dataset based on current environmental conditions, it nonetheless yields key insights into the population dynamics of white pine blister rust infection, in addition to providing critical information regarding the residence time within each class of infection within the GYE based on the infection dynamics within the past forty years.

#### **METHODS**

#### **Pathology**

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White pine blister rust has a complex life history with five spore stages and two obligate alternate hosts (Arthur 1934), outlined in Figure 1. White pine blister rust does not spread directly from one whitebark pine tree to another, but requires intermediate infection within an alternate host. The most numerous and widely distributed alternate hosts for blister rust within the GYE are various species of currants and gooseberries, which are members of the genus Ribes (Snell 1942). In Asia, which is the biogeographic origin of the blister rust pathosystem, plant species within the Orobanchaceae family have also been recognized as alternate hosts for blister rust (Yi and Kim 1983, McDonald et al. 2006), although field observations of white pine blister rust infection on species of Orobanchaceae have yet to be recorded within the GYE. In 2004, for the first time in North America, two additional alternate hosts in the Orobanchaceae plant family, the plants sickletop lousewort (Pedicularis racemosa) and scarlet Indian paintbrush (Castilleja miniata), were described as naturally occurring alternate hosts for blister rust in northern Idaho, USA (McDonald et al. 2006). Blister rust alternate host infection was also described in bracted lousewort (*Pedicularis bracteosa*) in 2006 at the same field site in northern Idaho (Zambino 2007). Whether these recent discoveries represent newly evolved strains of blister rust, new introductions of a different genotype, or simply that forest managers failed to previously recognize white pine blister rust infections on members of Orobanchaceae remains to be resolved. Explicitly monitoring and modeling the intra-annual spread of white pine blister rust

Explicitly monitoring and modeling the intra-annual spread of white pine blister rust between its alternate hosts is difficult since there are over seventeen species of *Ribes* and at least three species of alternate hosts in the Orobanchaceae family that are prevalent within the GYE and would require intensive white pine blister rust surveys during a small temporal window of

spore activity to determine the prevalence of infection. Therefore, within this study, we focus on the inter-annual progress of white pine blister rust infection, and our model calculates infection levels at an annual timestep. By choosing an annual timescale, we do not explicitly model the infection within alternate host populations, since white pine blister rust can only overwinter within the woody tissue of whitebark pine. While our model only represents blister rust infection within trees, we implicitly consider the impact of alternate hosts through our model formulations that consider locally density dependent infection, described below in the section 'Model formulation'.

#### Data

For most forest pathogens, including white pine blister rust, it is difficult to observe the physical presence of the pathogen itself, and instead field data are collected on the symptoms exhibited by host individuals. The field data used in this analysis were gathered during surveys from 1968-2008 at irregular temporal intervals due to the large amount of time and resources required of high altitude forest inventories. The field data are aggregated from five different sources: the Interagency Whitebark Pine Monitoring Group (IWPMG), the National Park Service (NPS), the U.S. Geological Survey (USGS) Northern Rocky Mountain Science Center, the University of Montana (UM) College of Forestry and Conservation, and the Yellowstone Ecological Research Center (YERC). See Figure 2 for the spatial distribution of study sites used in this analysis. The sampling protocols vary by study, and are summarized in Table 1. In the formation of all study designs within the aggregate dataset, sample plots or transects were randomly located within forest stands that were considered as 'representative' for whitebark pine throughout the surrounding area. Thus, the combined dataset could overall be biased towards sampling trees at the center of stands, and might be lacking data in areas with very low numbers

of whitebark pine trees. Because many of the plots were located within the Yellowstone National Park boundary, plot locations could not be permanently marked and trees could not be tagged, precluding the use of simpler demographic models that track the fate of individual trees.

Accordingly, plot re-censuses were treated as repeated samples from a local population rather than re-measurement in the strict sense.

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Tree evaluation protocols varied between study groups, but all protocols recorded the presence or absence of white pine blister rust symptoms including bole cankers, fruiting bodies and rodent chewing (indicating consumption of a canker) on individual trees. The NPS, USGS, and YERC protocols evaluated trees in four classes of white pine blister rust infection that were adopted as the four classes used for the infection model: susceptible, slightly infected, moderately infected, and dead (National Park Service 1968-71). The UM protocol recorded a more detailed 1-18 infection score for each tree (Six and Newcomb 2005). These eighteen infection classes were translated into the four classes established in the YERC and USGS protocols by using a decision tree. The decision tree first separated uninfected trees into the susceptible class, and then separated the classes of infected trees by scores of less than 9 into the slightly infected class, scores of 9-15 into the moderately infected class, and scores of 16-18 into the dead class. The IWPMG dataset was developed using a more descriptive protocol that evaluated trees based on the number of cankers in each third of the tree branch area and in each third of the total tree bole. These data were also translated into four infection classes by a decision tree that first separated uninfected trees into the susceptible class and dead trees with signs of past blister rust infection into the dead class. The decision tree next separated trees with cankers in one-third or less of the total bole or branches into the slightly infected class, and trees with cankers in two-thirds or greater of the total bole or branches into the moderately infected

class. Parsing the UM and IWPMG data into these four classes by decision trees yielded a large but simplified dataset that is ecologically informative for population-level study and computationally efficient. Bayesian modeling accommodates the differences in sampling methods between datasets, since observation error is modeled as a posterior distribution of values, rather than as a single value parameter.

#### Model formulation

The model in this study parameterized the transition rates between four classes of blister rust infection – susceptible, slightly infected, moderately infected, and dead – outlined at each site k as:  $S_k \to I_k \to M_k \to D_k$ . The hierarchical Bayesian formulation (sensu Clark 2007) used in this analysis consists of three sub-models: the data model, the process model, and the parameter model (Figure 3). The data model estimates the proportion of trees in each blister rust infection class at each site and year based on the field data, which describes the number of trees within each white pine blister rust infection class at each field census. In doing so, it accounts for sampling error by attributing different levels of confidence about infection rates that result from different sampling schemes. Observation errors associated with tree misclassification are assumed to be small and not systematically different among datasets. The field data at each site k in each year t where data exists is modeled as a multinomial distribution:

$$\vec{N}_{t,k} = [N_{S,t,k}, N_{L,t,k}, N_{M,t,k}, N_{D,t,k}] \sim Multinomial(\vec{P}_{t,k}, \vec{N}_{t,k})$$

where the four elements of  $\vec{N}_{t,k}$  represent the raw tree count data in the four infection classes from the aggregated dataset, and:

$$\vec{P}_{t,k} = [P_{S,t,k}, P_{I,t,k}, P_{M,t,k}, P_{D,t,k}]$$

where the four elements of  $\vec{P}_{t,k}$  represent the proportion of trees in each of the four blister rust

infection classes. The multinomial distribution is a generalization of the binomial that describes the probability of observing tree counts given N independent draws.

The process model describes the temporal dynamics of the proportion of trees in each blister rust infection class  $\vec{P}_{t,k}$  as the infection progresses at each site k at the annual timestep, t. Disease progression is modeled as the transitions between the four classes of infection at an annual timestep using a matrix model:

$$\vec{P}_{t,k} = \mathbf{A}_k \vec{P}_{t-1,k}$$

which indicates that the proportion of trees within the infection classes  $\vec{P}_{t,k}$  at each site k in each year t are determined by the proportions in each infection class in the previous year multiplied by the site-specific transition matrix  $\mathbf{A}_k$ :

$$\mathbf{A}_{k} = \begin{pmatrix} a_{SS,k} & 0 & 0 & 0 \\ a_{SI,k} & a_{II,k} & 0 & 0 \\ 0 & a_{IM,k} & a_{MM,k} & 0 \\ 0 & 0 & a_{MD,k} & a_{DD,k} \end{pmatrix}$$

where the elements of  $\mathbf{A}_k$  represent the transition rates between the four blister rust infection classes. As described below, the elements of matrix  $\mathbf{A}_k$  are comprised of both site-specific and global parameters. Within our analysis, we constrain  $a_{DD,k}$ , the probability of remaining in the dead class, to one, since removal from the dead class through decomposition occurs on a much slower timescale than the scope of our current model. Similarly, we assume that seedling recruitment is negligible within the time scale of this model, and thus the total population size remains approximately constant. These constraints allow us to simplify the model, so that the column sums of  $\mathbf{A}_k$  equal one, and we only need model the off-dianal matrix elements:

$$\vec{a}_{k} = [a_{SLk}, a_{JMk}, a_{MDk}]$$

227 where the elements of  $\vec{a}_k$  are the transition rates between the four infection classes (susceptible, slightly infected, moderately infected, and dead). The transition rates  $\vec{a}_k$  are calculated as:

$$\vec{a}_k = \vec{\alpha} + \vec{\beta}_k + \vec{\epsilon}$$

- where  $\vec{\alpha}$  describes the global mean transition rate across all sites between each of the four blister rust infection classes,  $\vec{\epsilon}$  describes the variance on the mean transition process, and  $\vec{\beta}_k$  describes a site-specific transition parameter. Within this analysis,  $\vec{\alpha}$  is modeled as:
- $\vec{\alpha} = [\alpha_{SI}, \alpha_{IM}, \alpha_{MD}] \sim N(a_0, V_a)$
- where the elements of  $\vec{\alpha}$  correspond to the transition rates  $\vec{a}_k$ . The elements of  $\vec{\alpha}$  have a multivariate normal prior with mean  $a_0$  and variance  $V_a$ . The process variance on  $\vec{\alpha}$  is modeled as a multivariate normal distribution with variance:

$$\vec{\varepsilon} = I\vec{\sigma}^2 \sim N(0, \vec{\sigma}^2)$$

$$\vec{\sigma}^2 = [\sigma_{SI}^2, \sigma_{JM}^2, \sigma_{MD}^2] \sim IG(\vec{s}_0, \vec{s}_1)$$

where  $\vec{\sigma}^2$  are the elements of a diagonal covariance matrix that represent the process variance on the transitions between the four classes across all sites,  $\vec{\alpha}$ . The elements of  $\vec{\sigma}^2$  are assumed to have inverse gamma priors with parameters  $\vec{s}_0$  and  $\vec{s}_1$ . Thus,  $\vec{\alpha}$  is interpreted as the mean transition process between each of the four classes across all sites, and  $\vec{\sigma}^2$  is the variation on that process. The parameter  $\vec{\beta}_k$  describes the site level variation in the rate of disease progression as:

$$\vec{\beta}_k = [\beta_{SI}, \beta_{IM}, \beta_{MD}] \sim N(0, \vec{\tau}^2)$$

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where  $\vec{\beta}_k$  are the elements of a diagonal covariance matrix that represents variation within each site k on the transitions between the four classes of white pine blister rust infection.  $\vec{\beta}_k$  is modeled as a random site-specific influence on the transition rate chosen within our model from

the multivariate normal distribution with mean zero and variance  $\vec{\tau}^2$ . Because  $\vec{P}_{t,k}$  describes the change in the proportion of each infection class per year, alpha, beta, and epsilon all have units of 1/year.

With these three parameters influencing the transition rates, the state transitions for each class of blister rust infection at each site k in each year t+1 are given as:

$$S_{t+1,k} = -(\alpha_{SI} + \beta_{SI,k})S_{t,k} + \varepsilon_{SI}$$

$$I_{t+1,k} = (\alpha_{SI} + \beta_{SI,k})S_{t,k} - (\alpha_{IM} + \beta_{IM,k})I_{t,k} + \varepsilon_{SI} + \varepsilon_{IM}$$

$$M_{t+1,k} = (\alpha_{IM} + \beta_{IM,k})I_{t,k} - (\alpha_{MD} + \beta_{MD,k})M_{t,k} + \varepsilon_{IM} + \varepsilon_{MD}$$

$$D_{t+1,k} = (\alpha_{MD} + \beta_{MD,k})M_{t,k} + \varepsilon_{MD}$$

As before, the proportions in each infection class in the next timestep, year t at each site k are determined by the proportion of trees in each infection class at the current timestep multiplied by the transition rates, comprised of parameters  $\vec{\alpha}$ ,  $\vec{\beta}_k$ , and implicitly,  $\vec{\sigma}^2$ . The three parameters that contribute to variation in the process of blister rust infection are outlined schematically as Figure 4a, and the improved performance of the model with the inclusion of all three sources of process variability is plotted as Figure 4b. Note that while the process is computed at an annual timestep, the parameters are assumed to be time invariant.

Since the population at each site k,  $\vec{P}_{t,k}$ , is not evaluated annually within the aggregated dataset every year t, the posterior estimates of  $\vec{P}_{t,k}$ , which are a latent, unobserved quantity in the model, are constrained by the population state at both the previous and following timesteps,

 $\vec{P}_{t-1,k}$  and  $\vec{P}_{t+1,k}$ , according to the process model:

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$$\vec{P}_{t,k} \sim N(\vec{P}_{t+1,k} \mid \vec{P}_{t,k}, \vec{\sigma}^2) \times N(\vec{P}_{t,k} \mid \vec{P}_{t+1,k}, \vec{\sigma}^2)$$

Model formulation is simplified by the fact that each plot has only been re-censused once, and thus the first and last census were used as the starting and ending points when modeling each site k. Modeling this process constrained by the two field censuses introduces two additional cases in the calculation of the process of blister rust infection, where the first and last model steps depend on the field data  $\vec{N}_{t,k}$ :

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$$\vec{P}_{t_0,k} \sim N(\vec{P}_{t_0+1,k} \mid \vec{P}_{t_0,k}, \vec{\sigma}^2) \times Multinomial(\vec{N}_{t_0,k} \mid \vec{P}_{t_0,k}) \times Dirichlet(\vec{P}_{t_0,k} \mid \vec{\Psi})$$

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$$\vec{P}_{t_{end},k} \sim N(\vec{P}_{t_{end},k} \mid \vec{P}_{t_{end},k}, \vec{\sigma}^2) \times Multinomial(\vec{N}_{t_{end},k} \mid \vec{P}_{t_{end},k})$$

where  $\vec{N}_{t_0,k}$  and  $\vec{P}_{t_0,k}$  represent, respectively, the number and modeled proportion of trees in each of the infection classes at the first field census, and  $\vec{N}_{t_{end},k}$  and  $\vec{P}_{t_{end},k}$  represent, respectively, the number and proportion of trees in each infection class at the last field census. For the initial time step there is a prior on the initial model state, modeled by the Dirichlet distribution with shape parameters  $\vec{\Psi}$  equal to 0.9, to represent a very low probability of initial infection at all sites.

#### Metapopulation formulation

The model above describes the case of local population dynamics at each site with a static infection rate. To evaluate the dynamics of white pine blister rust infection at both the local level within sites and the global level among all sites, we created four dynamic models. Two of the models only contain local infection parameters, and the other two models take on a metapopulation format, in which blister rust infection occurs both within sites and among sites. Thus, the differences between the models arise in the density dependence of local and global infection. While the simplest model considers no density dependent white pine blister rust infection, the other models consider combinations of local and global density dependent infection in order to evaluate the transition dynamics of white pine blister rust infection. The differences among the

models arise in the terms describing the transition between the susceptible and slightly infected class:

**Model 1.** Static local infection

$$S_{t+1,k} = -(\alpha_{SI} + \beta_{SI,k})S_{t,k}$$

$$I_{t+1,k} = (\alpha_{SI} + \beta_{SI,k})S_{t,k} - (\alpha_{IM} + \beta_{IM,k})I_{t,k}$$

Model 2. Dynamic local infection

$$S_{t+1,k} = -(\alpha_{SI} + \beta_{SI,k}) S_{t,k} (I_{t,k} + M_{t,k})$$

$$I_{t+1,k} = (\alpha_{SI} + \beta_{SI,k}) S_{t,k} (I_{t,k} + M_{t,k}) - (\alpha_{IM} + \beta_{IM,k}) I_{t,k}$$

**Model 3.** Dynamic local infection, static global infection

$$S_{t+1,k} = -(\alpha_{SI} + \beta_{SI,k}) S_{t,k} (I_{t,k} + M_{t,k}) - b$$

$$I_{t+1,k} = (\alpha_{SI} + \beta_{SI,k}) S_{t,k} (I_{t,k} + M_{t,k}) - (\alpha_{IM} + \beta_{IM,k}) I_{t,k} + b$$

**Model 4.** Dynamic local infection, dynamic global infection

$$S_{t+1,k} = -(\alpha_{SI} + \beta_{SI,k}) S_{t,k} (I_{t,k} + M_{t,k}) - g(I_{t,g} + M_{t,g})$$

$$I_{t+1,k} = (\alpha_{SI} + \beta_{SI,k}) S_{t,k} (I_{t,k} + M_{t,k}) - (\alpha_{IM} + \beta_{IM,k}) I_{t,k} + g(I_{t,g} + M_{t,g})$$

where indexing is as before across sites k at an annual timestep t, except for Models 3 and 4, which introduce new parameters, b, which represents a static background of blister rust spore influx to the ecosystem, and g, a global rate of infection that is proportional to the fraction of the landscape in the infective (and therefore white pine blister rust spore-producing) classes across all sites,  $(I_{t,g} + M_{t,g})$ . The variable  $(I_{t,g} + M_{t,g})$  is obtained within the model as the sample mean across all sites by integrating across the posterior uncertainty for all sites at each year t. In the models that represent dynamic local infection (Models 2, 3, and 4), we make the transition between the susceptible and infected classes at each site k and timestep t dependent on the proportion within the infective classes (slightly infected and moderately infected) at that site k,  $(I_{t,k} + M_{t,k})$ . Note that with our parameter formulation, the combination of static local and either

static or dynamic global infection is impossible, since when local infection does not vary with the proportion of locally infected trees, the parameter that represents the global mean transitions,  $\vec{\alpha}$ , and the parameters that represent the global infection rates, b and g, become redundant and the model collapses to the simpler model with static local infection and no global infection. We emphasize that the  $\vec{\alpha}$  and  $\vec{\beta}_k$  parameters assume slightly different meanings through the different dynamic formulations, but we have maintained this notation among all four models for the sake of clarity. All models were implemented in R, and the annotated code used to run the models is included as Supplement 1.

#### Model fitting

The models were implemented with the aggregated dataset through a Markov chain Monte Carlo (MCMC) scheme with 100,000 iterations per model that was computed 4 different times per model to assure convergence of all parameters. Convergence of the parameters within the four models was determined by visually inspecting the parameter values plotted against the MCMC iterations to ensure both parameter mixing and parameter convergence to a stable mean over the 100,000 iterations within the MCMC routine.

The fit of the four dynamic models is compared using the predictive loss criterion, which evaluates model performance by minimizing the predictive loss of the posterior distribution of the parameters (Gelfand and Ghosh 1998, Clark 2007). We chose the predictive loss criterion over other metrics of Bayesian model selection because it emphasizes the performance of prediction into the future, which matched with our goal of predicting the future progress of blister rust at different sites throughout the GYE.

The predictive loss value  $D_m$  for each model m, is calculated as the sum of two terms:  $G_m + P_m$ .  $G_m$  is the error sum of squares, which is the cost for selecting the wrong model:

$$G_m = \sum_{i=1}^n (E[y_i|\mathbf{y}] - y_i)^2$$

 $P_m$  is the penalty term, which is the predictive variance:

$$P_m = \sum_{i=1}^n \operatorname{var}[y_i|\mathbf{y}]$$

The model with the lowest value of  $D_m$  is considered the best fit (Clark 2007). The units of  $D_m$  are absolute values since both  $G_m$  and  $P_m$  scale with sample size, and therefore can only be accurately compared between models fitted to the same dataset.

#### RESULTS

Each of the four dynamic blister rust infection models was parameterized with the aggregated dataset composed of 121 blister rust infection sites that span 1968-2008, and the model parameterizations for each site is included as Appendix A. The predictive loss criterion was computed for each of the four model outputs, and the values for the four models are included as Table 2. Comparing the predictive loss scores between the four models clearly demonstrate that the three models describing dynamic local infection (Models 2, 3, and 4) outperform the model with static infection (Model 1). Model 4, which incorporates both dynamic local and global infection, is the best-fit model according to the predictive loss criterion. However, we also considered the predictive loss score of Model 2, the model with dynamic local infection and no global infection, as close enough to that of Model 4 to also merit interpretation. 

The model outputs for each site can be visually compared to further evaluate the relative performance of the four models. The output from six representative sites, selected to compare the sensitivity of model fitting as discussed below, is included as Figure 5. We chose these six sites to highlight model performance regarding: 1) the time span of data included in the model, 2) the

amount of initial infection during the first field census, and 3) the change in the proportion of infected trees between the first and last field censuses.

In Figure 5, site A represents a site with a dataset that spans the largest timeframe in our model, 1968-2008, and site B spans the smallest timeframe of data, 2004-2007. Comparing sites A and B shows that over the large timescale at site A, models 2 and 4 clearly outperform models 1 and 3, following the conclusions of the predictive loss criterion for model performance. However, the four model outputs in Site B demonstrate that over short timescales that result in very small changes in the number of infected trees between field censuses, the four model outputs are generally indistinguishable. This comparison highlights the fact that the effects of density dependence in white pine blister rust infection manifest themselves over longer timescales that exceed the span of 2004-2007.

In Figure 5, sites C and D were selected to highlight model performance within sites that were either uninfected (site C) or had very low amounts of initial infection (site D). Analyzing the model outputs at these sites shows that over a moderate timeframe of 13-14 years in which the blister rust infection levels were either low or non-existent in the first census, Models 2 and 4, and in some cases also Model 3, accurately captured the infection dynamics. It is evident from Figure 5, sites C and D, that Model 1, which does not consider dynamic local infection, was unable to accurately represent these sites with low or nonexistent levels of initial infection. The results at sites C and D also support the conclusion of the predictive loss model evaluation, where Models 2 and 4 performed best, followed by Model 3, wherein Model 1 scored particularly low.

The model output in Figure 5, sites E and F, were selected to compare model performance at sites that showed a dramatic rise in the level of infection between the first and

last field censuses. The comparison in model performance between these sites demonstrates that at sites with moderate time spans and a dramatic rise in the rate of blister rust infection during the time period, the four models generally perform equally well. During a dramatic rise in infection in a relatively small timeframe (2001-2007 at site E and 1995-2008 in site F), the site-specific parameter  $\vec{\beta}_k$  may dominate the infection dynamic compared with other factors, for example density dependence. All four models contain the parameter  $\vec{\beta}_k$ , which at these sites likely dominates the modeled site-level infection, which may explain the relatively equal performance of all models at these sites with dramatic increases in blister rust infection.

Figure 6a shows the transition dynamics between the four infection classes averaged across all sites in the years between which data is present for the time period 1968-2008, and Figure 6b shows the transition dynamics from 1968-2008 averaged across only the 11 sites sampled at the earliest (first sampling date 1968-1972) time points in the analysis. Consistent with the predictive loss scores (Table 2), Models 2 and 4 strongly outperform Model 1, demonstrating the importance of considering local density dependent infection within the model. Model 3 also generally performs well, but with a greater tendency to over-predict the proportion of uninfected individuals and under-predict the proportions of infected individuals compared with Models 2 and 4. In Figure 6, the jump in the level of infection in the mid-nineties reflects the portion of our model that is data-rich, since most datasets fall within the period 1995-2008.

#### **Model Predictions**

As demonstrated by the sharp change during the past decade in Figure 6, models 2, 3 and 4 all indicate a rapidly accelerating transition rate between the uninfected and infected classes. While our model is computed empirically according to the past activity of white pine blister rust at specific field sites, this implies that if ecological conditions remain similar to those during the

timeframe for which the model was parameterized, blister rust infestation will continue to accelerate along this trajectory into the future. Figure 7 plots the future predicted levels of blister rust infestation for the ecosystem over the next ten years based on the parameter estimates for Models 2, 3 and 4 computed during the 1968-2008 time period (Model 1 was excluded from this analysis due to its poor performance as determined by its high predictive loss score). In the future ecosystem predictions in Figure 7, the three models again perform similarly, and only differ slightly in the rate of the transition between the uninfected and slightly uninfected class. Model 4 exhibits the fastest acceleration to an average of 90% infection rate at all sites by the year 2013. This fast decline compared with the other two models is due to the density dependence in the rate of global infection within Model 4, which does not exist in the other two models. Model 2 predicts an increase to 90% ecosystem infection in 2026 and Model 3 predicts the same for 2033. Models 2 and 3 exhibit a slower decline to 90% global infection at all sites due to the dependence on only local infection in Model 2, and the constant rate of global infection in Model 3.

In our model formulations, we included a site-specific random effect, the  $\vec{\beta}_k$  parameter, in order to capture environmental heterogeneity between sites that in the blister rust infection process, and the inclusion of  $\vec{\beta}_k$  significantly improves model performance (Figure 4). Within our model formulation, the  $\vec{\beta}_k$  site effects parameter is modeled as a random effect for each site, which we hypothesized might correlate with sources of environmental heterogeneity that would help to explain differences in the rate of blister rust infection at individual sites. While the analysis indicates that model performance is clearly enhanced by the inclusion of the  $\vec{\beta}_k$  parameter, we were not able to identify an obvious environmental driver for this parameter. A

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preliminary analysis showed that differences in  $\vec{\beta}_k$  between sites were not related to slope, aspect, or elevation. Although early studies demonstrated a link between local microclimate environmental conditions and blister rust prevalence (van Arsdel et al. 1956), the lack of significant correlation to site variables as in our study was also exhibited in white pine blister rust infected whitebark pine trees in British Columbia (Campbell and Antos 2000). We also found no significant spatial autocorrelation in  $\vec{\beta}_{k}$ . The lack of spatial or environmental correlation may indicate that the blister rust spores within the ecosystem are so ubiquitous that local environmental conditions are insignificant in controlling the spread of the disease, and therefore only infective tree density is significant when considering the infection dynamics. Table 3 outlines the computed model parameters  $\vec{\alpha}$ ,  $\vec{\sigma}^2$ , b and g (when applicable) for all four models. The values for the hierarchical variance  $\vec{\sigma}^2$  on the process of transition between the four infection classes converged to nearly the same values for Models 2, 3 and 4, demonstrating that the amount of process error within the models is well constrained. Ecologically, this indicates that between the three dynamic infection scenarios, the amount of error in our understanding of the infection transition process in our model is relatively small and constant among the three models. The values for the hierarchical variance  $\vec{\tau}^2$  on the site effects  $\vec{\beta}_k$  varied among all models, indicating that the relative contribution of the site effects parameter varied from model to model. The variance on the site effect,  $\vec{\tau}^2$ , is highest for Model 4, the bestfit model. Since the site effects  $\vec{\beta}_k$  are selected from a random normal distribution, a higher value of variance indicates that the model parameterization expresses higher site-level environmental variability  $\vec{\beta}_k$  among sites. Because Model 4 was the best fit, this indicates that variability among sites is relatively more important than ecosystem-wide process error variance

 $\vec{\sigma}^2$  in determining the overall transition rates.

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#### DISCUSSION

By comparing the performance of the four model formulations, we can compare different hypotheses about the dynamics of blister rust infection in whitebark pine at the ecosystem scale. The improved performance of all models that included local density dependence in infection rate (Models 2, 3 and 4) compared to the density independent model (Model 1) indicate that blister rust infestation in whitebark pine spreads through mechanisms that are dependent on the amount of local infestation, despite the fact that blister rust does not spread directly from tree to tree. The importance of the local density dependence term indicates that the most likely pathway for the spread of blister rust spores is dispersion from whitebark pines to local alternate hosts and back to local whitebark pines within a single growing season. One possible explanation for this local density dependence is that the alternate hosts for the spread of white pine blister rust are widely dispersed through the landscape, so that virtually all whitebark pine populations are situated close enough to a local patch of alternate hosts in order to complete the spore life cycle within a single growing season. However, our results reached no clear conclusion regarding the possibility of regional scale density-dependence in white pine blister rust infection rates, and further studies could tease apart the limits of the spatial scales at which this local infection mechanism operates. The fitted parameter values for the transition rates between the four stages of white pine blister rust infection can be transformed into mean residence times for each infection stage.

Using the parameters from Model 4, the best fit model, the mean residence times across all sites,

 $\vec{\alpha}$ , indicate that whitebark pine trees in these sites take on average 6.7 years to transition from

uninfected to infected, 10.9 years to transition from infected to moderately infected, and 9.4 years to transition from infected to dead. This is the first known field study of the rate of blister rust progression in high altitude whitebark pine, and serves as an informative temporal parameter for forest managers within the GYE. Identifying the rate of progression of white pine blister rust will help to inform management decisions about transplanting genetically resistant whitebark pine within the GYE, which is considered a critical management solution to help buffer the negative impacts of white pine blister rust (Sniezko et al. 2004). The residence times of the slightly infected and moderately infected stages indicate that on average in our dataset, trees live for approximately 20 years with white pine blister rust infection, a longer infection period than other lower elevation pine species infected by blister rust such as sugar pine and western white pine (Smith and Hoffman 2000). This indicates a temporal window in which heavily infected sites can be identified, monitored, and possible re-planted with resistant whitebark pine, while monitoring the disease progression of infected trees within the site.

Our current meta-population model predicts well at individual sites, but we are currently limited when extending our model to one where space is treated explicitly, due to the lack of spatial environmental drivers found within our analysis of the site effects parameter  $\vec{\beta}_k$ . While the  $\vec{\beta}_k$  site effects were determined a statistically significant parameter to include within the model, they may represent a more complicated process, such as genetic resistance to infection within sites. Limiting our model to one that is spatially implicit presents some challenges to the interpretation of blister rust dynamics in the GYE, particularly when considering the spread of blister rust into areas where no data exist. In this modeling analysis, we treat space implicitly due to uncertainty in the initial conditions of blister rust distribution throughout the landscape, patchy infestation at a small scale, and lack of spatial autocorrelation in the infection data. The inclusion

of additional data types would help to develop a spatially explicit model of disease spread. Although expensive to obtain and restricted to the analysis of current levels of white pine blister rust, data from hyperspectral airborne remote sensing platforms show promise for categorizing the white pine blister rust infection through the landscape, and would help to constrain the spatial progression of the infection (Hatala et al. 2010). Modeling the progression of white pine blister rust infection in the future would also be improved by a dataset that tracks the fate of tagged individual trees, particularly in areas with currently uninfected whitebark pine. This strategy might also help to identify genetic populations of whitebark pine that are resistant to white pine blister rust.

Future work could also improve predictions by changing the assumptions of the matrix model. Additional studies on whitebark pine dynamics within this ecosystem could support the addition of a seedling recruitment term to more accurately portray the population dynamics. Additionally, our model currently predicts some small probability of infection for every timestep from the multinomial distribution used to model  $\vec{P}_{t,k}$ . The basic formulation presented within this analysis could be changed to a mixture model, with some probability of presence/absence of the disease. While this analysis demonstrates that the current model performs reasonably well for this baseline temporal analysis of white pine blister rust infection dynamics, additional future data could improve the predictions of this model by adding complexity while decreasing parameter uncertainty.

The predictions of Model 4, the best-fit model, suggests a 90% average infection rate across all sites by the year 2013, and Models 2 and 3, also relatively well fit to the data, calculate a 90% infection level by the years 2026 and 2033. This indicates that blister rust will continue to spread within whitebark pine in 10-20 years to a level where nearly all trees at the sites will be

impacted. As the model developed within this analysis is parameterized based on current environmental conditions, we emphasize that the transition rates between infection classes might change due to future conditions and biotic feedbacks. Feedbacks due to future climate change could have large impacts on whitebark pine dynamics, particularly in interactions with other pests and pathogens such as the mountain pine beetle, recently shown to preferentially attack whitebark pine trees already infected with blister rust (Six and Adams 2007). Climate change is projected to increase the scale of mountain pine beetle outbreaks at high altitudes (Hicke et al. 2006), which could potentially have dramatic effects on the overall carbon balance within high altitude whitebark pine communities (Kurz et al. 2008). While the analysis presented within this paper provides a foundation for understanding the dynamics of white pine blister rust through the period 1968-2008, it also emphasizes a need for the continued study of the pathosystem dynamics within this sensitive high-altitude ecosystem into the future. While it is likely that rapid biotic and abiotic changes will occur in whitebark pine communities, it is critical to continually reassess these dynamics in order to provide estimates of disease progression as well as to inform decisions about management solutions that buffer the negative effects of widespread mortality to whitebark pine trees, such as transplanting resistant individuals.

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#### CONCLUSION

The formulation of our spatially implicit meta-population model predicts the future levels of blister rust infection in whitebark pine at sites throughout the GYE by parameterizing a dataset that spans 1968-2008. By conducting an analysis that compares four possible white pine blister rust dynamic infection models, we conclude that white pine blister rust operates through mechanisms that are strongly density dependent at the local level within individual sites, and

more weakly density dependent on the background level of infection within the ecosystem as a whole. The results from our model are used to calculate the residence times for each of the infective stages of white pine blister rust, as well as the time to 90% throughout the ecosystem. Although we were not able to correlate environmental drivers with variation in blister rust infection at the site level, our analysis indicates that blister rust has pervaded most of the GYE regardless of possible environmental barriers present within the 121 sites in our aggregated dataset. The lack of correlation between heterogeneity in blister rust infection rates and environmental heterogeneity might indicate that the disease has pervaded all possible whitebark pine habitats in the GYE.

The modeling approach presented within this analysis could be applied to analyze infection dynamics in other systems where infected populations are relatively stationary (plants, amphibians, etc.) relative to the infection agent. Our approach is unique in that it accounts for infection dynamics at both the site and ecosystem levels that are driving the process of infection. Forest managers can utilize results from this study to both track that rate of infection within sites as well as to analyze the average rates of white pine blister rust progression throughout the ecosystem. Results from this modeling analysis might be used to identify sites with slow rates of disease progression, which might indicate genetic resistance within certain populations.

Additionally, these results might help to inform reforestation efforts by identifying the rates at which white pine blister rust infection is progressing. This study outlines a modeling approach that provides valuable information regarding site-level and ecosystem-wide infection dynamics that analyzed the past progression of blister rust and begins to identify its course into the future. The rapid progression of white pine blister rust spread in whitebark pine of the GYE described in this analysis should spark interest in ecological studies that begin to examine changes to the

community-level dynamics that will likely ensue with the decline of whitebark pine.

Furthermore, the analysis and results presented within this study serve as an example of the benefits of data-sharing agreements between different scientific groups. It is easy to imagine that the conclusions from this modeling analysis might not have been as robust had each of the datasets been modeled individually. Through collaboration, it was possible to increase both the temporal and spatial scope of our study to utilize the full breadth of information that was available regarding white pine blister rust in the GYE. By aggregating datasets with guidance from the forest managers who initiated these field studies, we developed a modeling tool that is useful for forest management and informative to the ecology of forest pathogens. As ecologists are increasingly faced with problems that bridge small scales with regional and global changes into the future, we emphasize that collaboration and data sharing can be an invaluable tool for ecological monitoring and modeling.

#### **ACKNOWLEDGEMENTS**

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704 TABLES

**Table 1.** This table outlines the five field protocols for the datasets that were assimilated into the metapopulation study. Field datasets used in this analysis ranged from years 1968-2008, and were aggregated from three government agencies, a university, and a non-profit research institute.

Dataset	Years	Number	Survey	Site establishment method	Citation
collector		of sites	method		
IWPMG <sup>a</sup>	2004, 2007	22	10m by 50m	Randomly located within the	(GYIWPMG
			transects	GYE grizzly bear Primary	2007)
				Conservation Area, within	
				whitebark pine stands greater	
				than 2.5 hectares	
NPS <sup>b</sup>	1968/1970,	19	Variable	Placed within Yellowstone	(Yellowstone
	2008*		length and	National Park in areas of	National Park,
			width 28 tree	probable blister rust infestation	1968-71)
			plots		
USGS <sup>c</sup>	1995/1996,	136	300ft long	Dispersed throughout the GYE	(Kendall 1995)
	2008*		variable-	to encompass the widest	
			width	variety of whitebark pine	
			transects and	habitat possible	
			0.1 acre plots		

$UMT^{\mathrm{d}}$	2001/2002,	20	10m wide	Randomly located within	(Newcomb
	2007*		variable-	known whitebark pine habitat	2003, Six and
			length		Newcomb
			transects		2005)
YERCe	2000, 2007	8	Ten 5.2m	Sites selected to fall within	(Halligan et al.
			radius plots	hyperspectral imagery	2003)
			at each site	flightline	

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- <sup>a</sup> Interagency Whitebark Pine Monitoring Working Group, Bozeman, MT
- 711 b National Park Service, Yellowstone National Park, Mammoth, WY
- <sup>c</sup> U.S. Geological Survey, Northern Rocky Mountain Science Center, Bozeman, MT
- 713 <sup>d</sup> University of Montana, School of Forestry, Missoula, MT
- <sup>e</sup> Yellowstone Ecological Research Center, Bozeman, MT
- \* plots were recensused in 2007/2008 by the Yellowstone Ecological Research Center, Bozeman,
- MT, and the data is previously unpublished

**Table 2.** Here the predictive loss model scores, a metric used to assess model fitness in Bayesian statistics, are outlined for each of the four different dynamical models. A lower score indicates a better-fit model, and thus Model 4 is the best fit by the dataset, closely followed by Models 2 and 3. All other models significantly outperformed Model 1, which is the only model that does not account for density dependent infection within sites.

Model	<b>Predictive Loss Score</b>
1: Static local infection, no global infection	48800.54
2: Dynamic local infection, no global infection	29834.29
3: Dynamic local infection, static global infection	33497.91
4: Dynamic local infection, dynamic global infection	28463.08



Table 3. This table shows the posterior distribution median, and upper and lower 95% confidence intervals for the ecosystem-wide
 parameters from the four different dynamic infection models. Each of the four models was computed as 100,000 Markov chain
 Monte Carlo simulations, and was averaged over 4 runs for each model.

Model	$\alpha_{\mathrm{SI}}$	$\alpha_{\rm IM}$	$\alpha_{\mathrm{MD}}$	$\sigma^2$ S	$\sigma^2_{I}$	$\sigma^2_{M}$	$\sigma^2_D$	$ au_{ m SI}$	$ au_{ ext{IM}}$	$ au_{ ext{MD}}$	b	g
1.lowerCI	0.0315	0.0718	0.0842	0.0431	0.0419	0.031	0.0374	0.8345	0.3965	0.2175	N/A	N/A
1.median	0.0288	0.0792	0.1042	0.0627	0.0538	0.0376	0.0438	1.176	0.5252	0.3952	N/A	N/A
1.upperCI	0.0237	0.0923	0.1123	0.0743	0.0597	0.0418	0.0497	1.487	0.6459	0.5218	N/A	N/A
2.lowerCI	0.1187	0.0679	0.0786	0.0172	0.0229	0.0282	0.0249	1.089	0.6687	0.4349	N/A	N/A
2.median	0.1314	0.0835	0.1043	0.0182	0.0244	0.0301	0.0264	1.312	0.8452	0.6208	N/A	N/A
2.upperCI	0.1526	0.0983	0.1202	0.0194	0.0263	0.0343	0.0288	1.621	1.023	0.8852	N/A	N/A
3.lowerCI	0.0785	0.0721	0.1186	0.0172	0.0219	0.0277	0.0254	1.293	0.4786	0.3734	1.34E-03	N/A
3.median	0.0978	0.0824	0.1051	0.0181	0.0235	0.0301	0.0279	1.576	0.633	0.4928	1.59E-03	N/A
3.upperCI	0.1372	0.0938	0.0841	0.0192	0.0252	0.0338	0.0302	2.058	0.8872	0.6892	1.77E-03	N/A
4.lowerCI	0.1247	0.0832	0.0897	0.0175	0.0228	0.0287	0.0242	0.9472	0.7302	0.6587	N/A	1.99E-05
4.median	0.1493	0.0916	0.1068	0.0185	0.0243	0.0317	0.0264	1.169	0.9182	0.8027	N/A	4.76E-05
4.upperCI	0.1812	0.1043	0.1352	0.0203	0.0279	0.0362	0.0299	1.401	1.1103	1.1	N/A	6.09E-05

FIGURE LEGENDS 727 **Figure 1.** Blister rust spreads through two alternate hosts, members of the genus *Ribes* or select 728 members of the family *Orobanchaceae* and whitebark pine. The fungus can only over-winter in 729 whitebark pine, so the spread from whitebark pine to an alternate host to another whitebark pine 730 must occur within a single growing season. It is important to note that the fungus cannot spread 731 from pine to pine, but must pass through an intermediate alternate host species. 732 733 **Figure 2.** For our study, data is aggregated from five different sources across the Greater 734 Yellowstone Ecosystem from the years 1968-2008. This dataset contains much of the spatial 735 variation within whitebark pine populations from within the GYE. 736 737 Figure 3. The parameters within the hierarchical model are mapped according to the three 738 levels: the data model, the process model, and the parameter model. During each timestep t for 739 each site k, the three modeling levels interact to drive the process of infection between each of 740 the four blister rust infection classes. While most parameters within the model are fitted across 741 all sites in the GYE,  $\vec{\beta}_k$  varies at the site level. 742 743 **Figure 4.** This figure demonstrates the effects of the global transition rates  $\vec{\alpha}$ , the variance on 744 the global transition rates  $\vec{\sigma^2}$ , and the site effects  $\vec{\beta_k}$  within the model. The inclusion of all three 745 parameters clearly improves overall model performance, evident within Figure 4b, which plots 746 the modeled output with the inclusion of all three parameters at one example site against the field 747 data for that site. 748

Figure 5. These panels show the output of the model at six different field plots, chosen to be representative for variation within the modeled dataset. The outputs at these different field sites show the median posterior output for each of the four dynamic models as the solid lines, with 95% confidence intervals from the posterior distribution plotted as the dotted lines. The field data are plotted as the mean proportion in each field class with the 95% confidence level from the posterior distribution shown as the vertical solid line.

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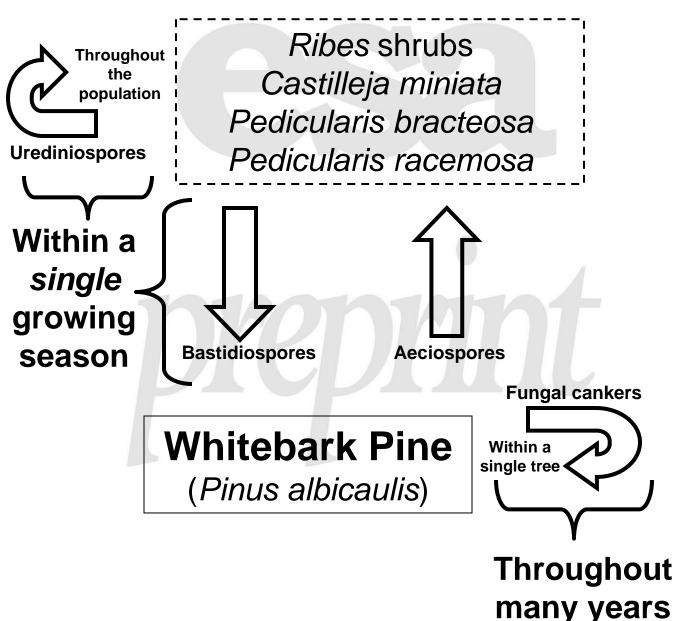
Figure 6. a) The averaged ecosystem-wide level of blister rust infestation for the time period 1968-2008, averaged from the Markov chain Monte-Carlo output for all sites, are plotted by the solid lines as the median of the posterior distribution, with the dashed lines as the 95% confidence intervals from the posterior. The data represent the median infection from the field surveys within each year, surrounded by the posterior 95% confidence intervals from the model. This plot demonstrates that Model 4, which contains terms that describe both site-level and ecosystem-wide infective tree density dependence, performs the best. However, Models 2 and 3 also perform relatively well compared with Model 1, which indicates that site-level density dependence may be the most important factor in determining white pine blister rust infection dynamics. b) The averaged level of blister rust infestation for the time period 1968-2008 are shown only for the 11 sites first sampled in 1968-1972, which are averaged from the Markov chain Monte-Carlo output for these 11 sites, and are plotted by the solid lines as the median of the posterior distribution, with the dashed lines as the 95% confidence intervals from the posterior. As in Figure 6a, all models excluding Model 1 perform relatively well at capturing the blister rust infection rates during this relatively long time period.

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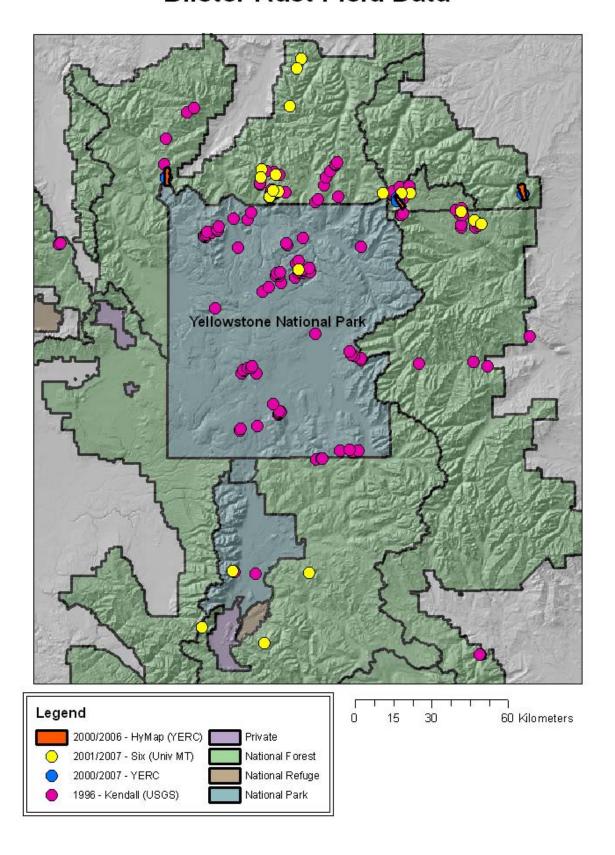
Figure 7. The globally average projections for the future level of blister rust in the Greater Yellowstone Ecosystem differ in the rates of increase for each dynamic model formulation. While our current model is parameterized with data that reflect conditions during the last 40 years, changes in the environment due to climate change and pathogen/pest interactions might also influence the rate of white pine blister rust progression.

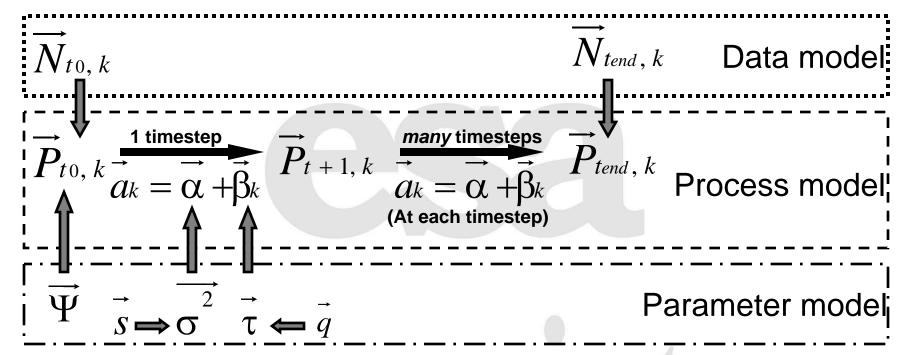


# **Alternate hosts**



#### Blister Rust Field Data





Parameter	Definition	Parameter	Definition
$\overrightarrow{N}_{t, k}$	Data vector for tree count in each of the 4 classes, year <i>t</i> , site <i>k</i>	$\overrightarrow{\Psi}$	Prior on $\overrightarrow{P}_{t0,k}$
$\overrightarrow{P}_{t,k}$	Vector for the proportion of trees in each of the 4 classes, year <i>t</i> , site <i>k</i>	$\overrightarrow{\sigma}^2$	Variance on $\vec{\alpha}$
$\alpha$	Transition probabilities between infection classes across all sites	$\overset{ ightarrow}{ au}$	Variance on $\overrightarrow{\beta_k}$
$\overrightarrow{\beta_k}$	Site-specific variation in transition probabilities for site <i>k</i>	$\overset{ ightarrow}{S}$	Prior on $\overrightarrow{\sigma}^2$
		$\vec{q}$	Prior on $\overset{ ightharpoondown}{ au}$

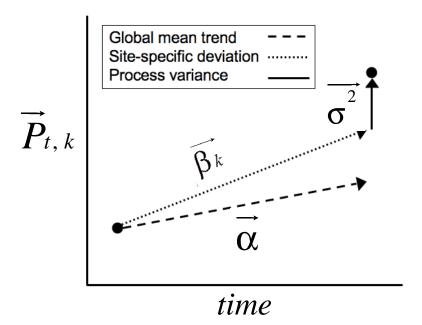


Figure 4a

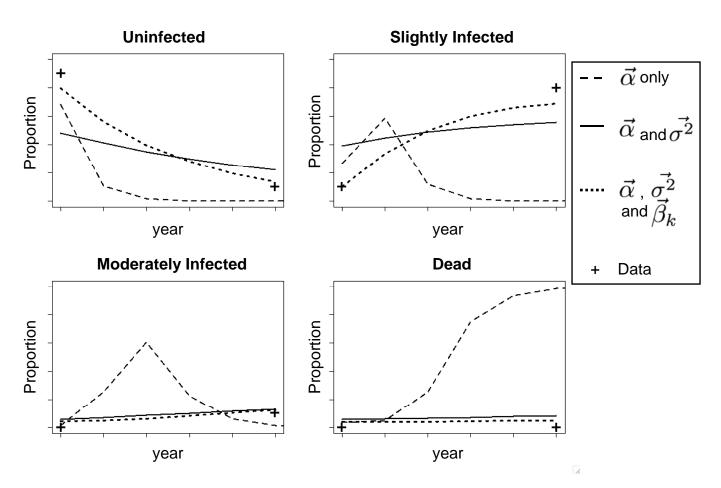
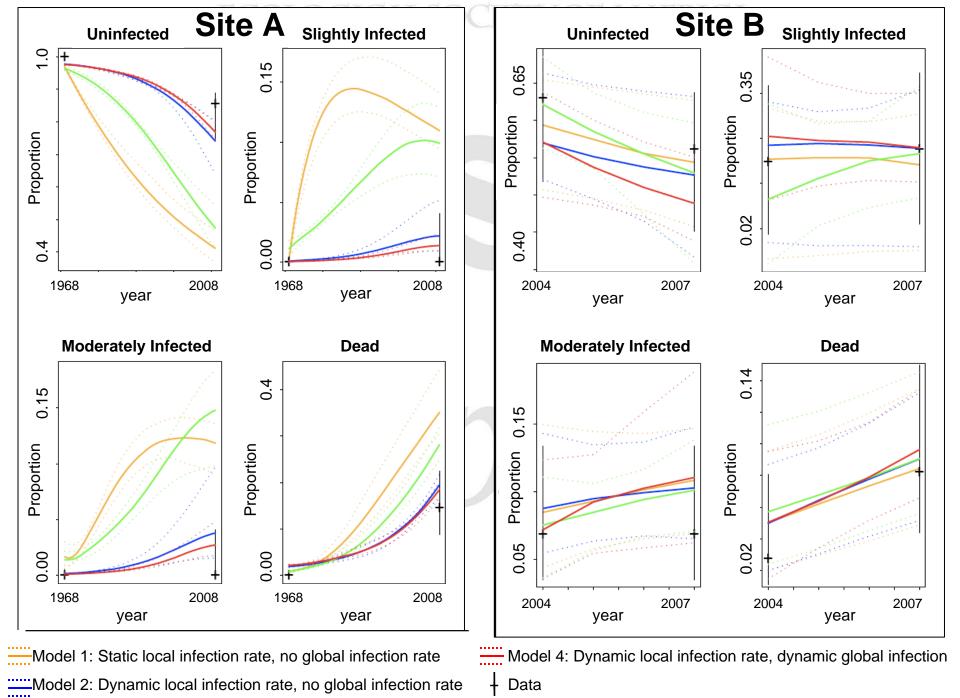
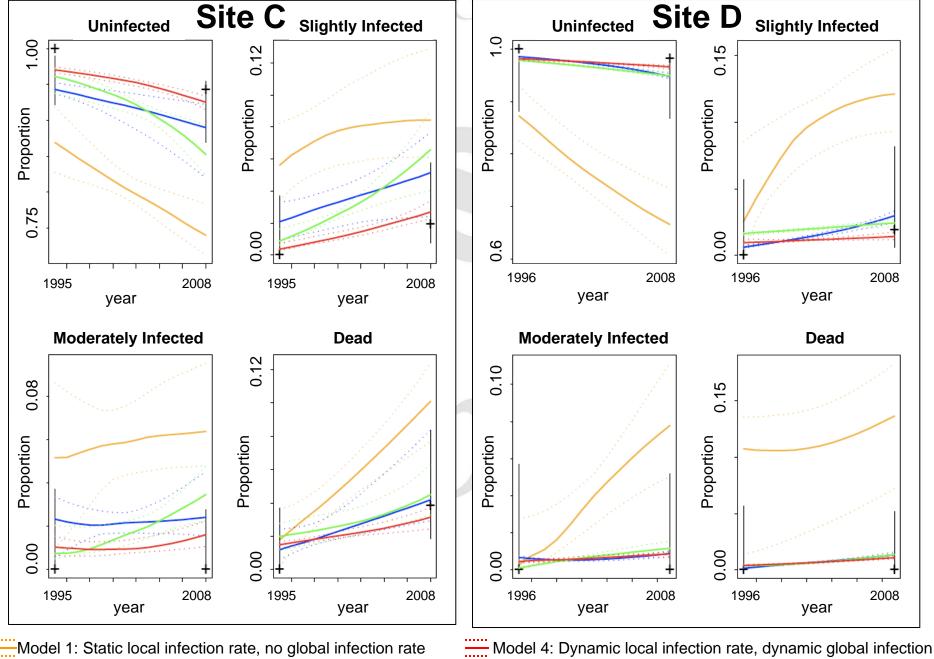


Figure 4b



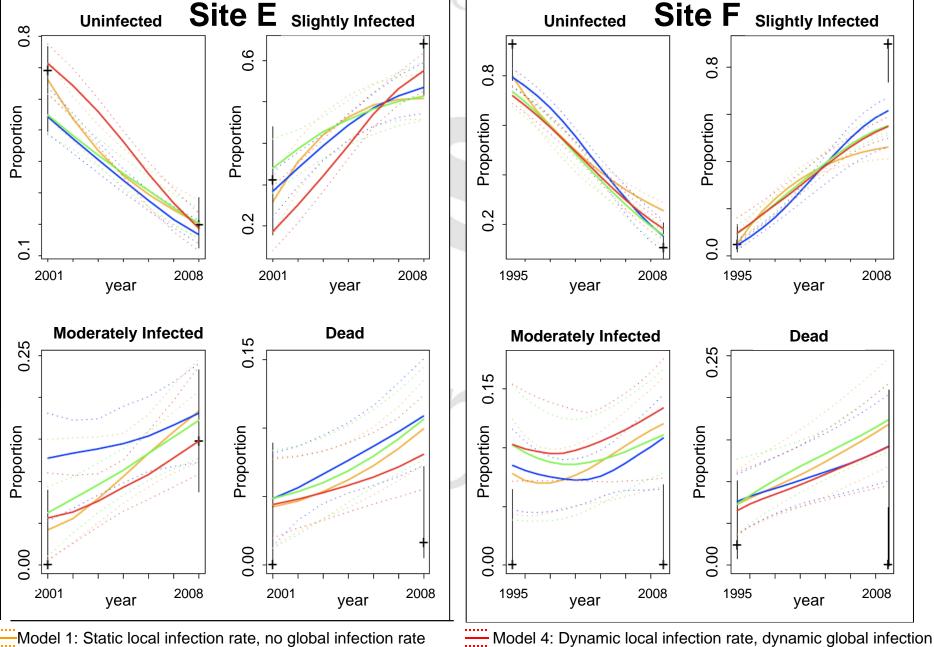
Model 3: Dynamic local infection rate, static global infection rate



Model 2: Dynamic local infection rate, no global infection rate

**↓** Data

Model 3: Dynamic local infection rate, static global infection rate



Model 2: Dynamic local infection rate, no global infection rate

Data

Model 3: Dynamic local infection rate, static global infection rate

