


## Some Instruction for customized logic

This is a simple form for customized Qweb Report (A5 paper).

  
No. (541) Thuyet Street, (40) Q. Ward (3), Lathko.  
T. (+) 09 42372 7006  
E mail :

**INVOICE**

SO No.: 500002	Invoice No.: INV/2024/00001
SO Date: 09/09/2024	Invoice Date: 09/10/2024
Customer ID:	Payment Terms:
Ship Date: 09/10/2024	Due Date: 09/09/2024
Team:	SALES REP NAME:

Bill To  
demo


Ship To  
demo

SR.	PRODUCT NAME	QTY	UOM	UNIT PRICE	DIS	Amount
1	A	3.00	Units	1.00	0.00	\$ 3.00
Total						\$ 3.00

\_\_\_\_\_  
(Received By)  
Sign & Name

\_\_\_\_\_  
(Delivered By)  
Sign & Name

\_\_\_\_\_  
(Checked By)  
Sign & Name

  
No. (541) Thuyet Street, (40) Q. Ward (3), Lathko.  
T. (+) 09 42372 7006  
E mail :

**OFFICE INVOICE**

SO No.: 500002	Invoice No.: INV/2024/00001
SO Date: 09/09/2024	Invoice Date: 09/10/2024
Customer ID:	Payment Terms:
Ship Date: 09/10/2024	Due Date: 09/09/2024
Team:	SALES REP NAME:

Bill To  
demo

Ship To  
demo

SR.	PRODUCT NAME	QTY	UOM	UNIT PRICE	DIS	Amount
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Running on **odoo.sh** for **version 17**

### Task 1: Blocking Change of Unit Price on Sale Quotation

Create a new group with a limited number of users and set the conditions for this group to only allow those users to edit the unit price on the sales quotation. Other users can see the unit price, but not adapt it.

## Task 1 Solution Success

Product	Descript...	Quanti...	UoM	Is user ...	Unit P...	Taxes	Disc.%	Tax excl.
A	A	1.00	Units		1.00	15%	0.00	1.00 K

## Task 2: Restrict create, update and delete of analytic accounts

A new group needs to be created so that only certain users can create, adapt or delete analytic accounts.

All other users should be able to add an analytic account on SO, Invoice, PO or vendor Bill. However, not create, adapt or delete them.

## Task2 Solution Success

Quotation Template

Order Lines Other Info

**SALES**

Salesperson: Marc Demo

Sales Team: Sales

Online signature: ☒

Online payment: ☒ of 100%

Customer Reference

**INVOICING**

Fiscal Position: ?

Analytic Account: 33333

No records

Send message Log note Activities

Planned Activities

Today: Order Upsell for Marc Demo

Mark Done Edit Cancel

Today

OdooBot - 8 hours ago

Sales Order created

## Task 3: To change the original sequence of vendor and customer payment form.

Vendor side payment: change from RCSH/2024/0011 to "CUSTPAY/YYYYMMDD-xxx"

Customer side payment: change from PCSH/2024/0001 to "VENPAY/YYYYMMDD-xxx"

New Customer Payments ⚙️		<div> <div>Q</div> <div>Customer Payments × Search...</div> <div>▼</div> </div>				
<input type="checkbox"/> Date	Number	Journal	Payment Method	Partner	Batch Payment	Amount i
<input type="checkbox"/> 08/27/2024	PCSH1/2024/00011	Cash	Manual	demo		
<input type="checkbox"/> 08/26/2024	PCSH1/2024/00009	Cash	Manual	demo		
<input type="checkbox"/> 08/26/2024	PCSH1/2024/00008	Cash	Manual	demo		

Task 3 Solution Success

New Customer Payments ⚙️		<div> <div>Q</div> <div>Customer Payments × Search...</div> <div>▼</div> </div>				
<input type="checkbox"/> Date	Number	Journal	Payment Method	Partner		B
<input type="checkbox"/> 08/20/2024	CUSTPAY/20240820/00002	Cash	Manual	demo		
<input type="checkbox"/> 08/24/2024	CUSTPAY/20240824/00001	Cash	Manual	My Company		

Task 4: payment sequence number according to the payment date instead of the registration date.

Accounting

Dashboard

Customers

Vendors

Accounting

Reporting

Configuration

New Customer Payments ⚙️

PAY/20240826-00004

1 Invoice

Journal Entry

Reset To Draft

Mark as Sent

Draft

Posted

This entry containing withholding tax, but no withholding tax certs. created yet. ⇒ Create withholding tax cert.

PAY/20240826-00004

Internal Transfer ? ☐

Payment Type ? ☐ Send ☒ Receive

Customer ?

Amount ? 214.00

Date ? 20/08/2024

Journal ?

Payment Method ? Manual

Company Bank Account ?

Task 4 Solution Success

New

Customer Payments

CUSTPAY/20240820/00002

1 Invoice

Journal Entry

Reset To Draft

Mark as Sent

Draft

Posted

CUSTPAY/20240820/00002

Internal Transfer ?

☐

Payment Type ?

☐ Send ☒ Receive

Customer ?

demo

Amount ?

8.00 K

MMK

Date ?

08/20/2024

Memo ?

INV/2024/00003

Journal ?

Cash

Account ?

101501 Cash

Cash Collecting Area ?

Cash Collecting Team ?

Payment Method ?

Manual

Description ?

**Task 5:** We have a new requirement from regarding the payment sequence for RV and PV.

It should be arranged in ascending order for each day, both for RV and PV, as shown in the image below:

	iting	Dashboard	Customers	Vendors	Accounting	Reporting	Configuration
	New	Customer Payments					
<input type="checkbox"/>	Date	Number	Journal	Payment Meth...			
<input type="checkbox"/>	27/09/2024	RV/20240927/01132		Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01110	RV20240930/001	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01117	RV20240930/002	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01118	RV20240930/003	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01119	RV20240930/004	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01120	RV20240930/005	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01122	RV20240930/006	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01123	RV20240930/007	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01125	RV20240930/008	Manual			
<input type="checkbox"/>	30/09/2024	RV/20240930/01126	RV20240930/009	Manual			

**Task 5 Solution Success**

<input type="checkbox"/>	Date	Number	Journal	Payment Method	Partner	Batch Payment	Amount in Currency	Amount	Status	
<input type="checkbox"/>	08/01/2024	RV20240801/001	Cash	Manual	demo		\$ 80.00	80.00 K	Posted	
<input type="checkbox"/>	08/01/2024	RV20240801/002	Cash	Manual	demo		\$ 10.00	10.00 K	Posted	
<input type="checkbox"/>	08/01/2024	RV20240801/003	Cash	Manual	demo		\$ 20.00	20.00 K	Posted	
<input type="checkbox"/>	08/02/2024	RV20240802/001	Cash	Manual	demo		\$ 60.00	60.00 K	Posted	
<input type="checkbox"/>	08/02/2024	RV20240802/002	Cash	Manual	demo		\$ 40.00	40.00 K	Posted	
<input type="checkbox"/>	08/05/2024	RV20240805/001	Cash	Manual	demo		\$ 80.00	80.00 K	Posted	
<input type="checkbox"/>	08/05/2024	RV20240805/002	Cash	Manual	demo		\$ 30.00	30.00 K	Posted	
								320.00 K		