

Solar Forecast Arbiter .org

An open source evaluation framework for solar forecasting

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Principal and Owner



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Project goal

Open-source framework for solar forecast evaluations that are impartial, repeatable, and auditable.

- Implement objective, consistent evaluation scenarios and metrics → better solar forecasts
- Develop user confidence in solar forecasts → system integration
- Standardize evaluations → reduce provider and user costs
- Easily extend to wind power and load forecasting



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Three Key Tasks

Stakeholder Engagement

- Help define use cases
- Guide selection of benchmarks, metrics, data sets
- Contribute data
- Aid long-term planning

Support DOE Solar Forecast 2 Teams

- Define test data
- Provide evaluation services

Construct the Solar Forecast Arbiter

- Open source
- Thoroughly test, document, validate

Stakeholder Engagement

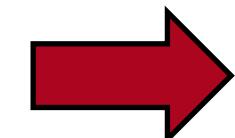
5 primary topics

- Use cases
- Data format/API
- Data policies
- Benchmark forecasts
- Evaluation metrics

Please join the Stakeholder Committee! (open to all)
[solarforecastarbiter.org/
stakeholdercommittee](http://solarforecastarbiter.org/stakeholdercommittee)

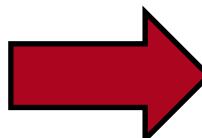
Year 1 engagement process

Stakeholder
Workshop
St. Paul,
June 2018



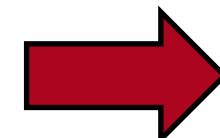
Team
discussions

Proposal
documents



Stakeholder
feedback

Revised
documents

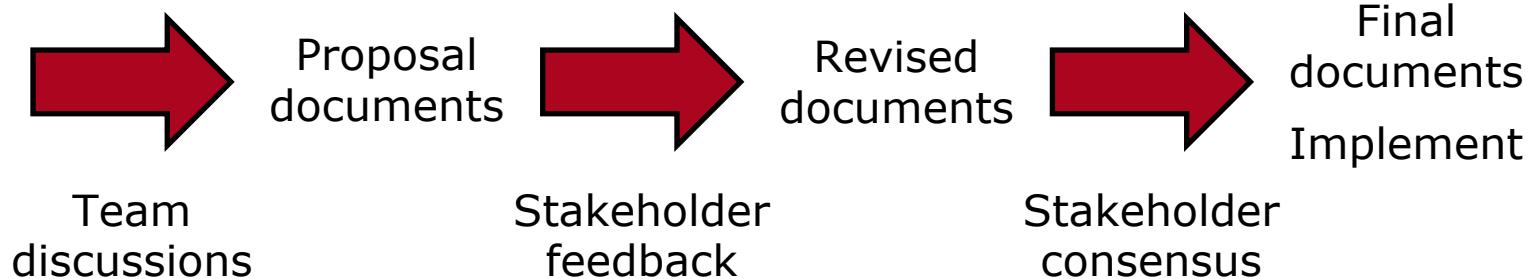


Stakeholder
consensus

Final
documents
Implement

Stakeholder Engagement: Year 1

Stakeholder
Workshop
St. Paul,
June 2018



5 primary topics

1. Use cases
2. Data format/API
3. Reference data & Data policies
4. Benchmark forecasts
5. Evaluation metrics

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solarforecastarbiter.org



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Use Cases

- 1.A. Compare a forecast to measurements
- 1.B. Compare a probabilistic forecast to measurements
- 1.E. Evaluate an event forecast
- 1.F. Conduct forecast trial

Use Cases: What is a forecast?

Consider the “Vendor A Solar Power Forecast”...

- New forecast each hour of each day
- Each forecast extends 48 hours
- Up to 47 forecasts valid at one time!
- Forecast for a specific power plant or aggregation of plants
- *To determine if the Vendor A solar forecast is a good forecast, we need to be more specific about the evaluation problem.*

The Solar Forecast Arbiter...

- *Encourages* the user to consider her application
- *Requires* the user to fully spec forecast definition, evaluation criteria



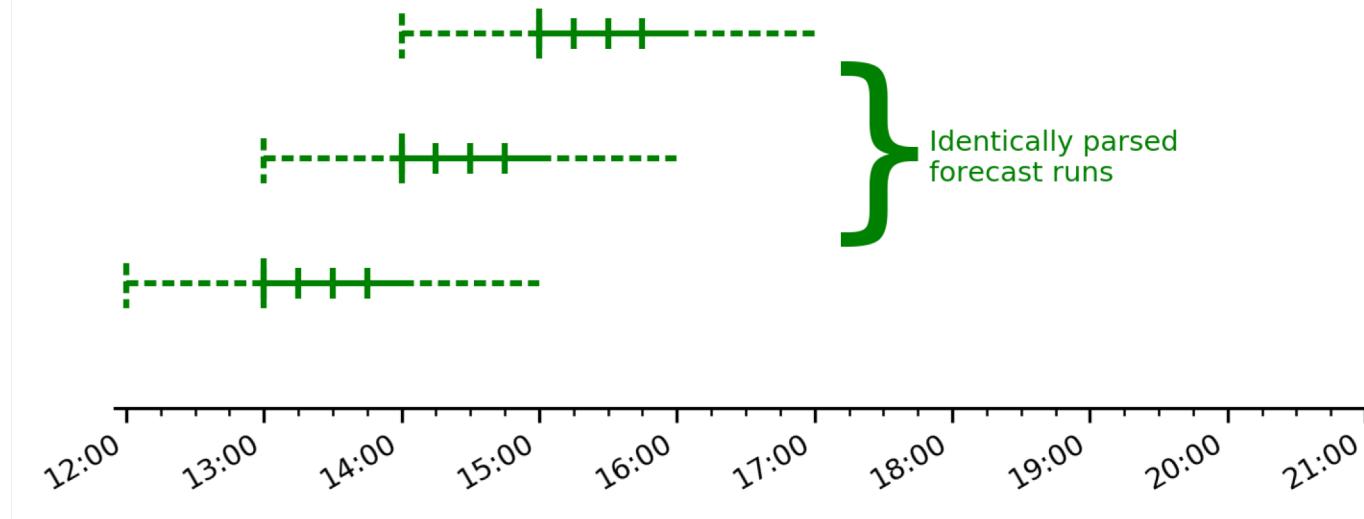
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Forecast runs concatenated into a forecast evaluation timeseries

Application: short term market

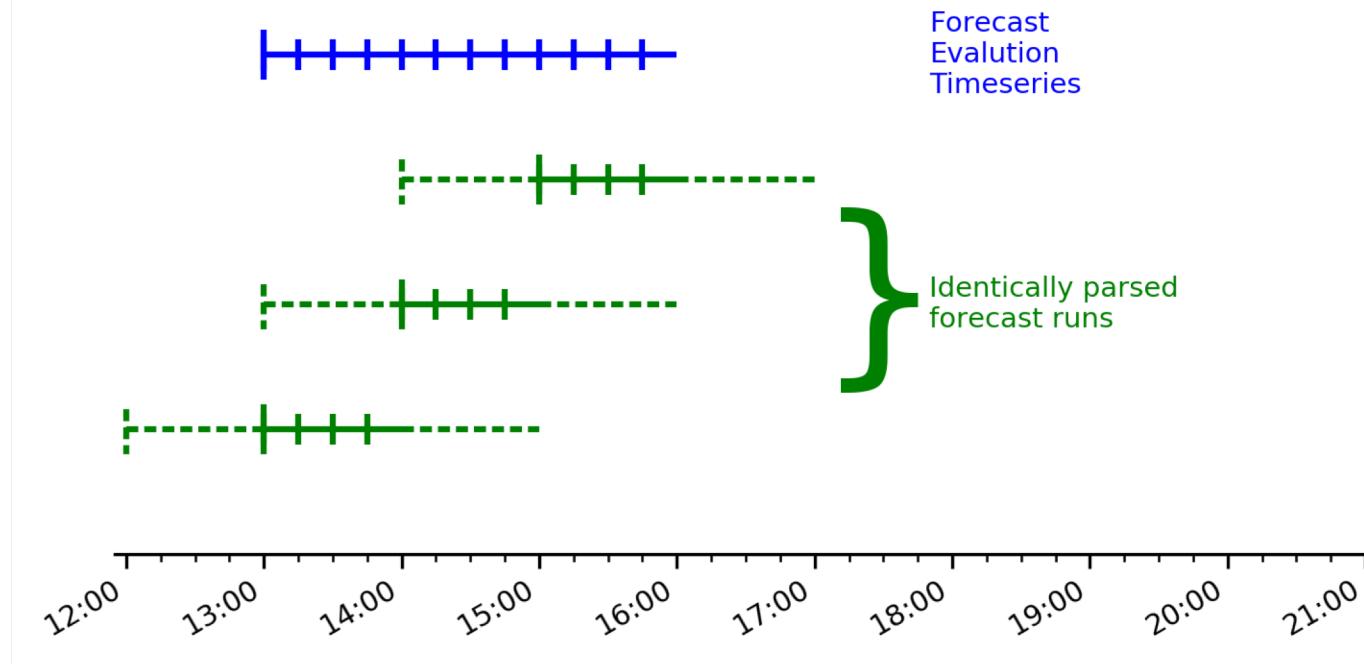
Requirement: hour ahead forecast



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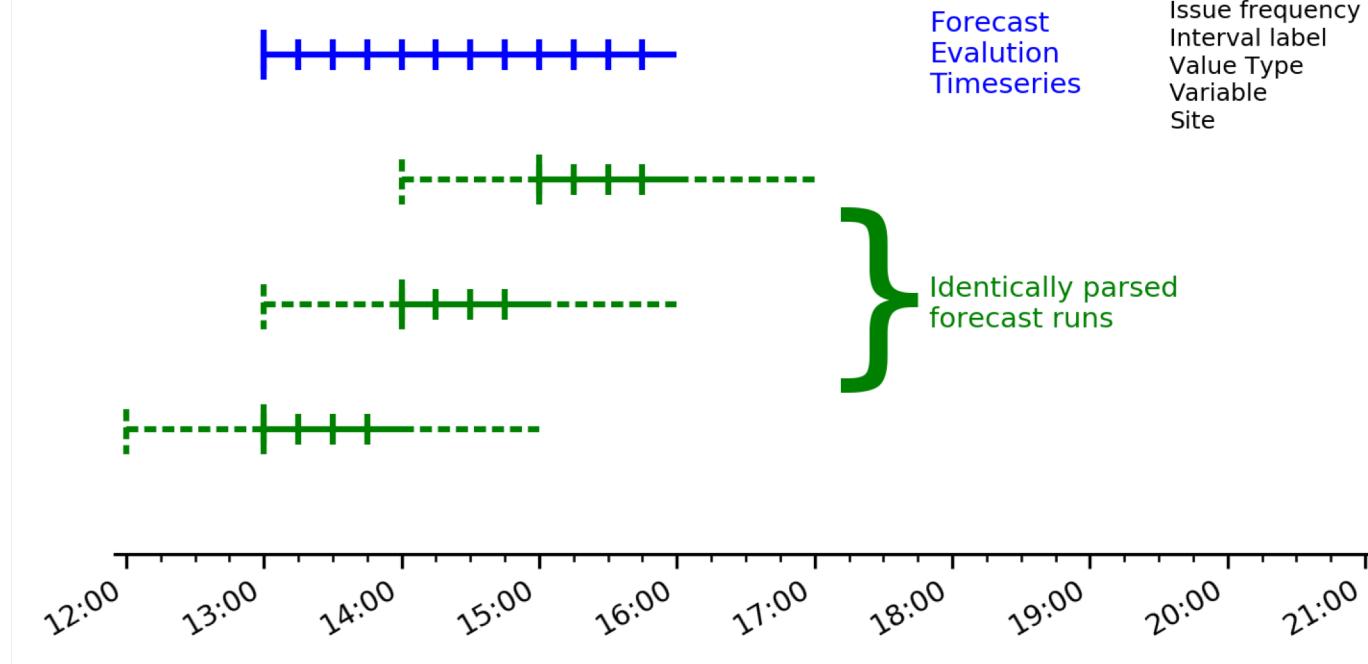


Forecast runs concatenated into a forecast evaluation timeseries

Application: short term market
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Forecast taxonomy

| | | |
|--------------------|---------|---------|
| Lead time to start | 1h | 1h |
| Interval duration | 15min | 15min |
| Intervals / sub. | 4 | 12 |
| Issue frequency | 1h | 1h |
| Interval label | left | left |
| Value Type | mean | mean |
| Variable | Power | Power |
| Site | Plant X | Plant X |



Sketch of Forecast Trial Use Case

Forecast User

Forecast Provider A

Forecast Provider B

Forecast Provider C

Solar Forecast Arbiter

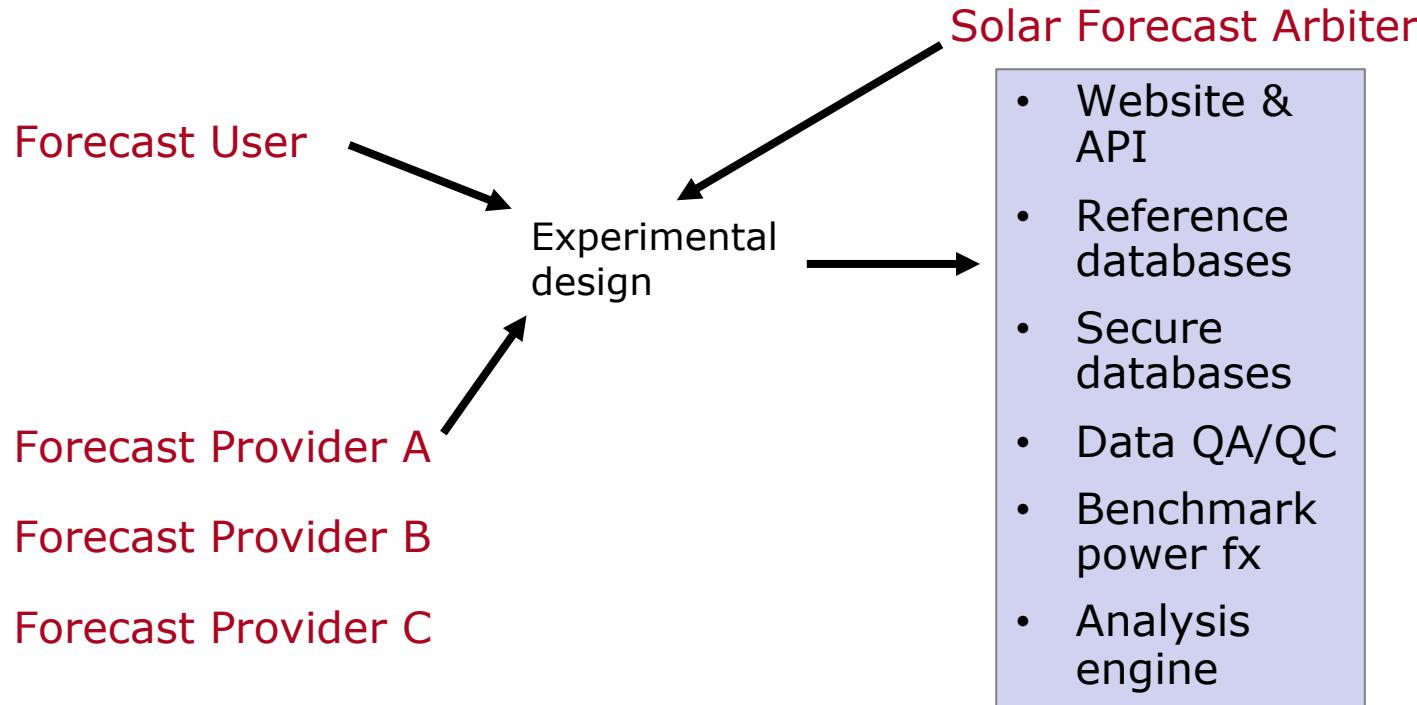
- Website & API
- Reference databases
- Secure databases
- Data QA/QC
- Benchmark power fx
- Analysis engine



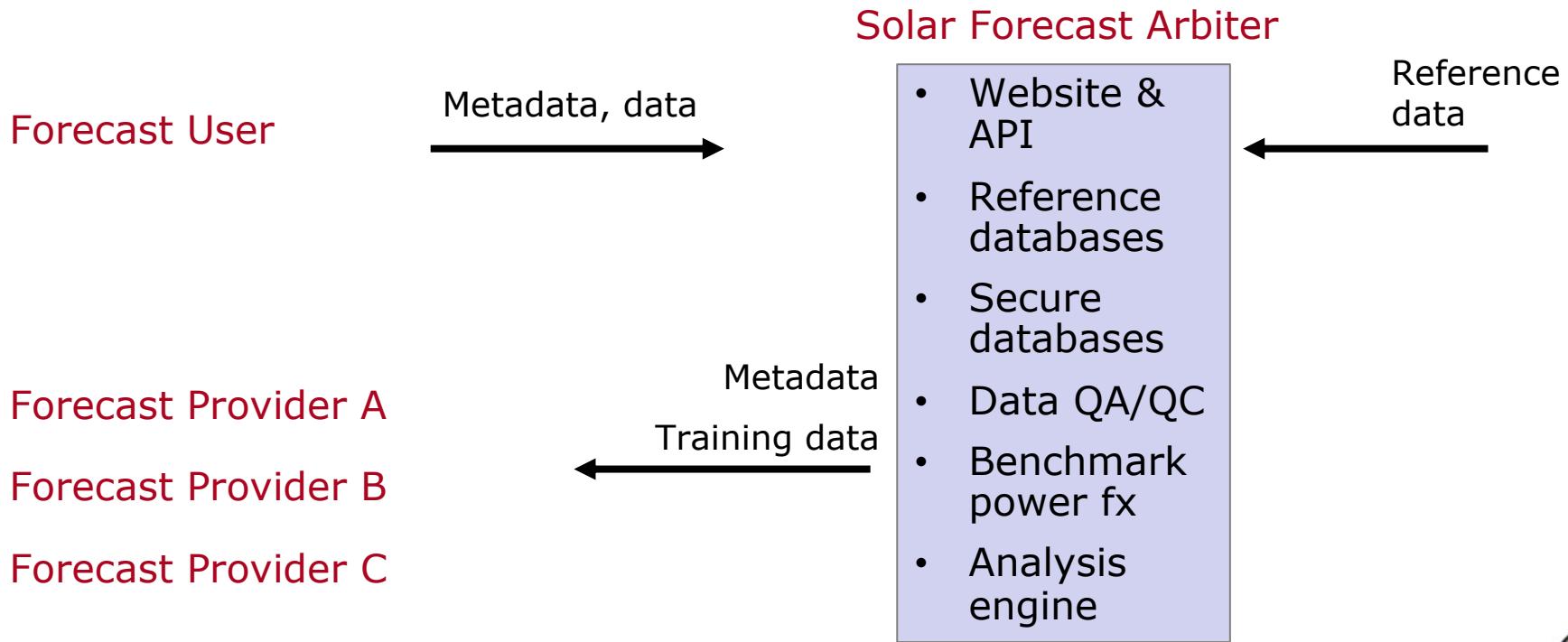
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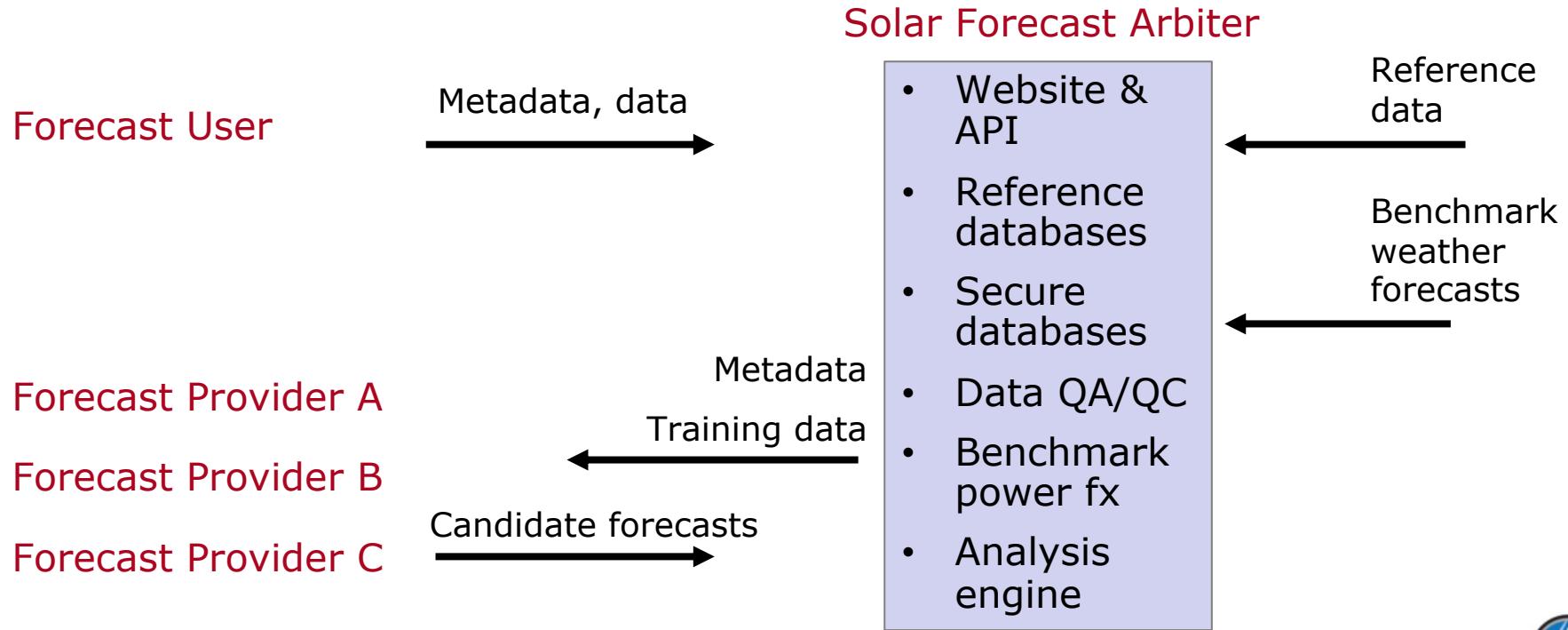
Sketch of Forecast Trial Use Case



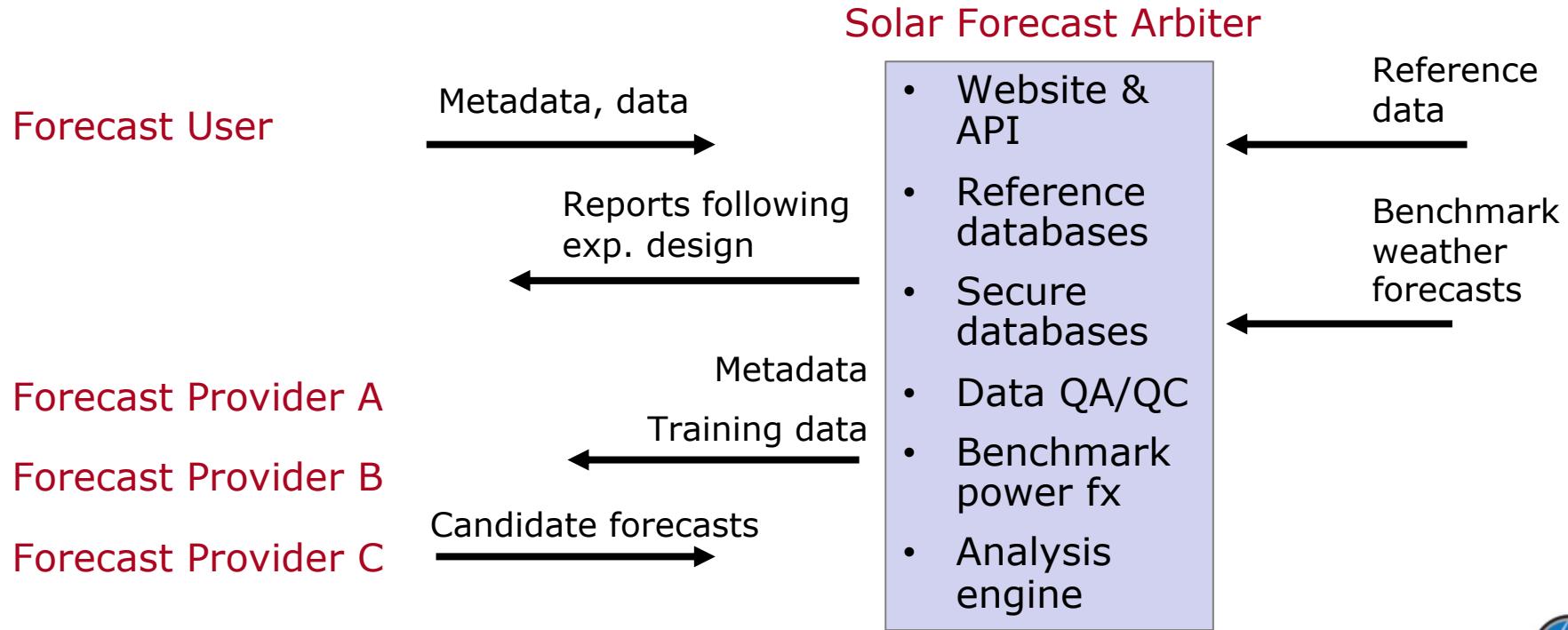
Sketch of Forecast Trial Use Case



Sketch of Forecast Trial Use Case



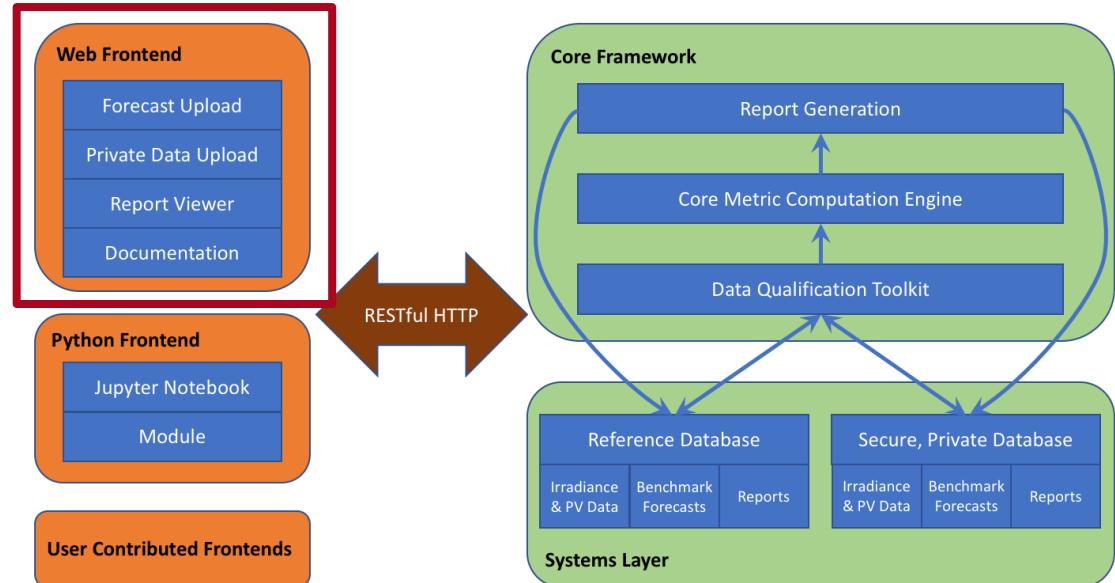
Sketch of Forecast Trial Use Case



Solar Forecast Arbiter Architecture

Web Portal and API

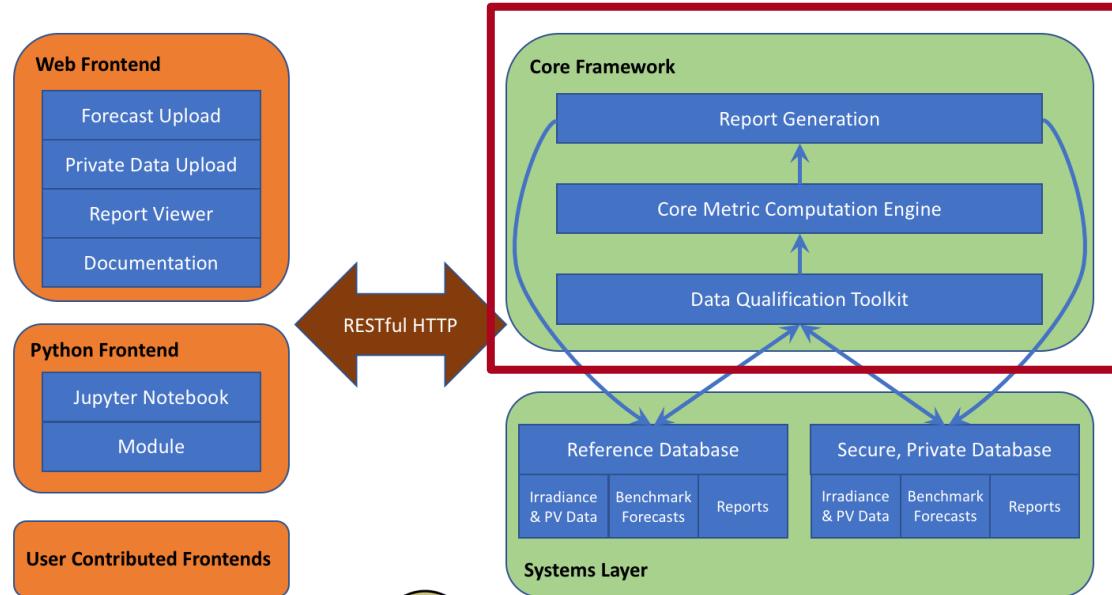
- Create Sites, Observations, Forecasts data objects
- Upload Obs/Fx timeseries data
- Download metadata/data
- Share metadata/data
- Run analyses, view reports
- Additional pages include:
 - Help
 - Metrics definitions, examples
 - How to contribute



Solar Forecast Arbiter Architecture

Core Framework

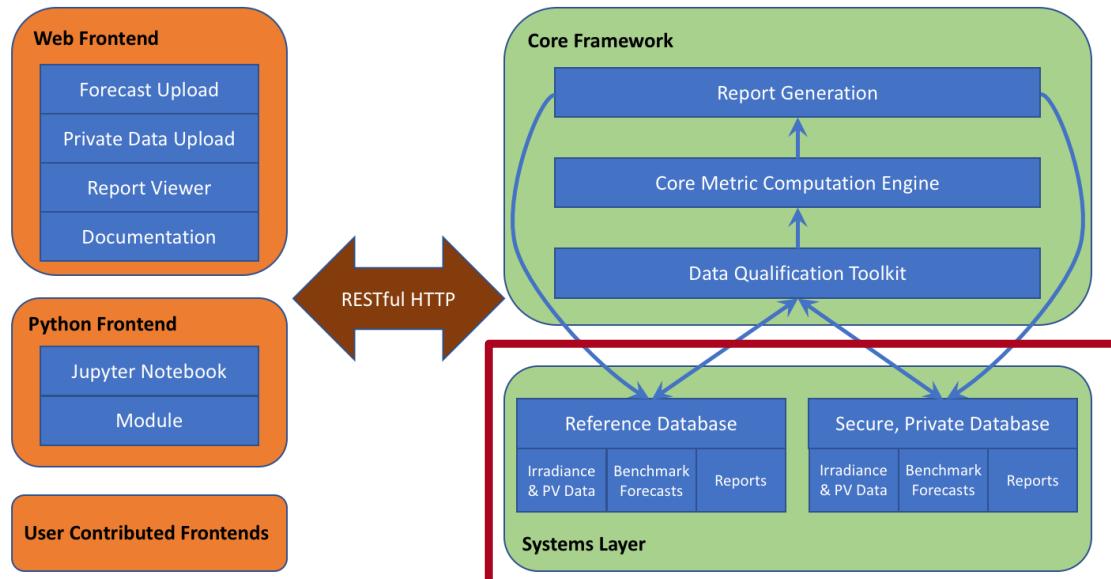
1. Accept point data of varying types and qualities
2. Calculate PV power from weather inputs and system metadata
3. Compare measurements, test forecasts, benchmark forecasts
4. Generate reports



Solar Forecast Arbiter Architecture

Systems Layer

- Operating system, web server, databases
- Built using Open Shift, virtual machines, and Vagrant files
- Enables users to install the entire framework on their own machines (private data not included)
- Architecture ensures that framework can be maintained beyond the initial funding period



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Validation and Reference Data Sources

Reference Data

- NOAA SURFRAD
- Sandia
- NREL
- EPRI
- DOE RTC
- U. Oregon network

User Data

- Stakeholder supplied
- Owner controls access
- Commitments: TEP, Abengoa, Southern Co.
- **We need your help**



[solarforecastarbiter.org/
referencedata](http://solarforecastarbiter.org/referencedata)

Data Policies

[solarforecastarbiter.org/
datapolicies](http://solarforecastarbiter.org/datapolicies)

1. Organizations retain ownership of the data they upload to the framework.
2. Users upload data to the framework on behalf of organizations.
3. Users have complete control over how their data may be accessed by other users (public, NDA).
4. Users may delete data from the framework.
5. The framework will not sell data that it controls (e.g. statistics).
6. All non-public data will be securely deleted by the conclusion of the DOE funding period (June 30, 2021).



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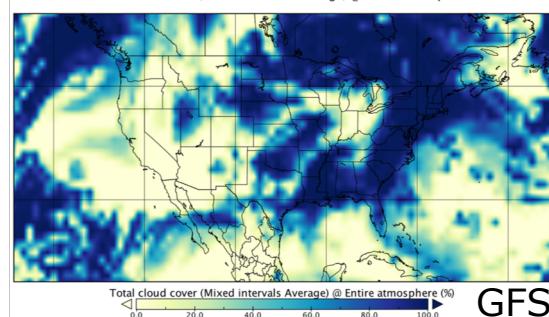
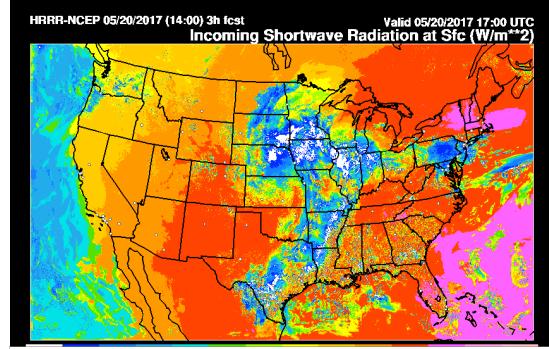
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Benchmark Forecasts

[solarforecastarbiter.org/
benchmarks](http://solarforecastarbiter.org/benchmarks)

- For 1 hour – 7 day ahead and longer horizons:
 - NOAA operational models forecast irradiance, cloud cover, weather
 - Most operational NWP irradiance forecasts have known limitations
 - a) Derive irradiance or PV power from cloud cover
 - b) Bias correction
- For intrahour horizons:
 - Persistence, persistence of the clear sky index
 - ARMA model fitted to site-specific data
- For net load:
 - Net load = True load – BTM PV
 - Use regression w/weather obs for true load?
- Probabilistic? Aggregates?



Reports and Metrics

Reports

- Design templates with stakeholder input
- Framework uses templates to automatically generate custom reports
- Time series plots, scatter plots, reliability diagrams, etc.
- Standard and “advanced” error metrics
- Enable direct comparisons between anonymized vendors or researchers and benchmarks
- Options for analysis based on conditions (time of day/year, events, etc.)



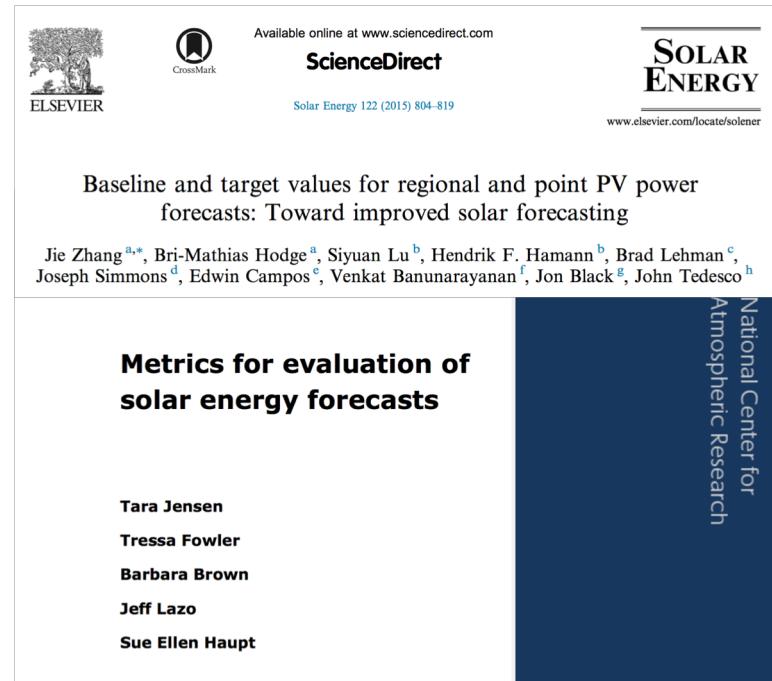
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Reports and Metrics

Metrics

- Choose default metrics with stakeholder input
- Depending on use case, users have final control over metrics selection
- Build on DOE Solar Forecasting I metrics results
- Standard metrics (MAE, MAPE, RMSE, MBE)
- Advanced metrics (KSI, Renyi entropy)
- Probabilistic metrics (Brier, RPS)
- Forecast skill metrics to directly compare test and benchmark forecasts



The image shows the front cover of a scientific journal article. At the top left is the Elsevier logo, which includes a tree and the word "ELSEVIER". To its right is the CrossMark logo. Further right is the ScienceDirect logo with the text "Available online at www.sciencedirect.com". Below these is the journal title "Solar Energy" and the volume information "122 (2015) 804-819". On the far right is the "SOLAR ENERGY" logo with the website "www.elsevier.com/locate/solener". The main title of the article is "Baseline and target values for regional and point PV power forecasts: Toward improved solar forecasting". Below the title is a list of authors: Jie Zhang^{a,*}, Bri-Mathias Hodge^a, Siyuan Lu^b, Hendrik F. Hamann^b, Brad Lehman^c, Joseph Simmons^d, Edwin Campos^e, Venkat Banunarayanan^f, Jon Black^g, John Tedesco^h. The middle section of the cover features the text "Metrics for evaluation of solar energy forecasts" in bold. Below this, a list of names is provided: Tara Jensen, Tressa Fowler, Barbara Brown, Jeff Lazo, and Sue Ellen Haupt. The right side of the cover has a dark blue vertical bar with the text "National Center for Atmospheric Research" written vertically.

Reports and Metrics

Cost metrics

1. User supplied fixed \$/MW
 2. User supplied time of day \$/MW
 3. User supplied time series of \$/MW
 4. User supplied time series of \$/MW for predefined error bins
 5. Costs related to ramps or variability (help needed)
-
- How do you quantify cost of forecast errors without too much info?
 - Report includes cost saved or incurred relative to benchmark forecasts

Different complexity for different users



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Project Timeline/Milestones

July
2018

July
2021

Year 1

Design, build, test and demonstrate the framework.

Year 2

Refine the framework and host two operational forecast competitions

Year 3

Support evaluations for Solar Forecasting II Topic 2 and Topic 3 awardees.
Transition framework to new operator.

Summary

- Open source, reproducible, transparent framework
- Stakeholder feedback guides project – need your help!
- Use cases tailored to needs of solar forecast stakeholders
- Reference datasets follow data policies
- Benchmark forecast capability
- Automated reports including bulk metrics, analysis filters
- Sign up for project updates, stakeholder committee at:

solar forecast arbiter . org



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