[TO-3678] JIra: Offboarding tickets not pu	ulling KPI and other p	re-set fields Created: 18/Mar/25 Updated: 18/M	Mar/25			
Status:	TICKET RESOLVED					
Project:	Technology Operations Board					
Components:	None					
Fix versions:	None					
Type:	Break Fix				Low	
Reporter:	Solounge Bowen				Solounge Bowen	
Resolution:	Unresolved Vo				0	
Labels:	None					
Remaining Estimate:	Not Specified					
Time Spent:	Not Specified					
Original estimate:	Not Specified					
Attachments:	Screenshot 2025-03-18 at 12.22.15 PM.png					
Issue links:	Post-Incident Reviews					
	reviews		Offboarding - test test,			Canceled
	reviews	TSD-43464	Offboarding - test test,	- 3/25/25,		Canceled
Vendor / Issue Type:	Break Fix, Jira/Atlassian					
Key Performance Indicator:	Break Fix, Completion and accuracy of records, Data Quality & Safety Improvement					
KPI Measure:	Located the root to issue, ran test after changing settings, confirmed fixed					
Completion date:	18/Mar/25 12:48 PM					
Description						
Background: After working on some recent offboarding tickets, I noticed what would normally be pre-filled is blank. I will have to look further into the automation to see what caused this error						
Next Steps:						
Follow Up:						
References:						

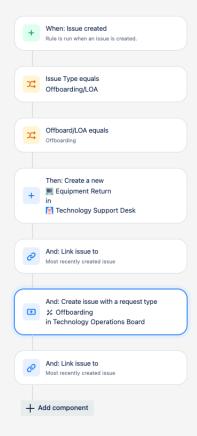
Comments

Comment by Solounge Bowen [18/Mar/25]

After looking into the Automation Rule : Termination - Equipment Return

- I seen next to the three fields has a (deleted field?) next to it when I know the fields are not deleted
- I've went to the custom fields and associated it to all project screens and no success
- I've added the fields manually into the Off boarding Form for TSD and no success

ermination - Equipment Return ENABLED



Create issue with a request type

Creates an issue in a service project using the project can be used with this action. Learn m

Service project * (required)

Technology Operations Board

Request Types * (required)

Offboarding

Choose fields to set... 🗸

Raise this request on behalf of

Type to find matching users...

Summary * (required)

Offboarding Access Check for {{issue.fields.

Workaround

Name of User: {{issue.fields.customfield_10: Date of Offboarding: {{ issue.fields.customf

Key Performance Indicator (deleted field?)

Completion and accuracy of records x Data

Reduction of time/workload x

KPI Measure (deleted field?)

Ensuring immediate user offboarding reduce

Vendor / Issue Type (deleted field?)

Audit × Change Healthcare × EMR ×

Back

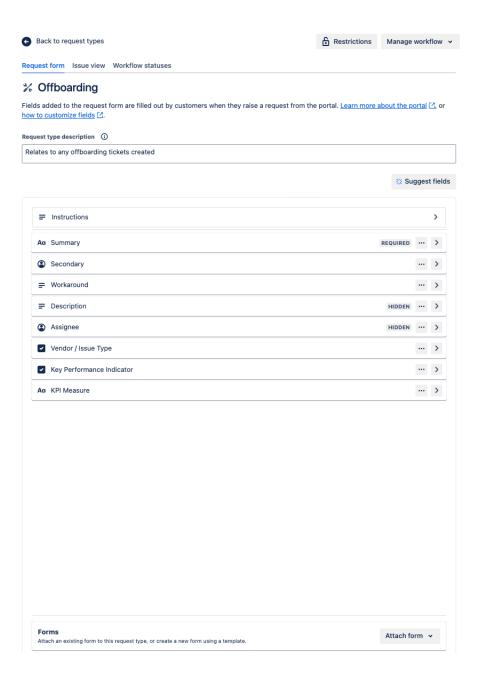
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Comment by Solounge Bowen [18/Mar/25]

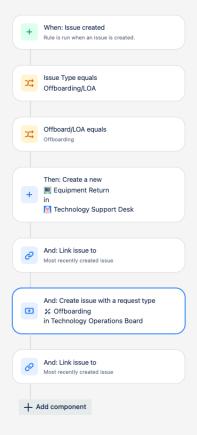
been successfully updated.

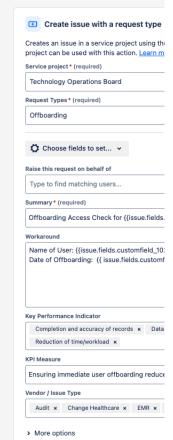
Added the fields into the Tech Ops Offboarding form to see a difference.

- · After adding the fields onto the Offboarding Request form for Tech Ops, the fields were no longer set as "Deleted" and is populating after my second test
- Confirmed ticket → https://kindbody.atlassian.net/browse/TSD-43464



ermination - Equipment Return ENABLED





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