# SysAdmin Notes for RHCE

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# Part I

# **Advanced System Management**

# **Chapter 1**

# **Configuring Authentication**

## 1.1 Understanding RedHat Identity Management

RedHat Identity Management is based on the FreeIPA (Identity, Policy, Audit) Project. The project bundles together several services in one solution. Some of the services are:

Options	Description
389 Directory Server	This is an <b>LDAPv3</b> Directory Server – a replacement for <i>OpenLDAP</i> .
Single Sign-on	Provided by MIT <b>Kerberos</b> KDC.
Integrated Certificate System	Based on the <i>Dogtag</i> project.
Integrated NTP Server	Chrony must be disabled to use this!
Integrated DNS Server	Based on ISC Bind Service.

Thus, the Identity Management provided by IPA bundles up some pretty complicated projects together and provides an easy interface to manage them all. However, IPA conflicts with other products, such as other *LDAP*, *Kerberos*, *Certificate System*, *NTP or DNS* servers shouldn't be running on the same system. Thus, ideally Identity Management should be set up on a dedicated server.

Kerberos is a Network Authentication Protocol that makes clients prove their identity to the server, and vice versa. Other than the authentication tools, it also supports strong cryptography over the network to keep the data safe in-transit.

#### 1.1.1 IdM Server Components and Requirements

An IdM server needs some from of *Host Name Resolution*, which can be either through a DNS server or via the /etc/hosts file. Note that the hostname of the Identity Management server itself must also be specified.

Next we need both the **ipa-server** package, which installs the server components, and the **ipa-client** package which installs the client components. While the client package isn't required to be installed on the server, while configuring a client that talks to an IPA server, then this is one of the solutions available. Another method would be to use **authconfig**.

After the required RPM packages have been installed, we will run **ipa-server-install** which provides an easy, scripted way to install an IPA server, and all we have to do is answer a few questions, at the end of which we get a fully-functional IPA server.

The **ipa** tool is a generic client interface, that's also the administration interface. Thus, it can perform several tasks such as adding users (ipa user-add <username>), set the password for an user (ipa passwd <username>), see the IPA properties for a user account (ipa user-find <username>), etc. *ipa-xxx* can be used instead as well, where *xxx* represents the different tasks. Authentication can also be configured using **authconfig**.

#### 1.1.2 Preparing IdM Installation

First and foremost, the *host name resolution* must be set up, since the installation will fail if the host can't find its own name. Additionally, the DNS name must also be known since the Kerberos domain that we'll configure will be based on the DNS name.

Next, the **nscd** service must be disabled, along with any existing LDAP and Kerberos services. If NTP and ISC Bind must also be disabled if installed (due to possible conflicts). The LDAP, Kerberos, NTP, DNS and certificate system ports must be opened in the firewall.

#### 1.1.3 Installing IdM

The **ipa-server**, **bind** and **nds-Idap** packages must be installed using, following which, we have to run the command **ipa-server-install**, which will perform a wizard-like scripted installation.

```
# yum -y install ipa-server bind nds-ldap
# ipa-server-install
```

If we don't want to enter the information interactively, we can also provide them as options. The hostname, the domain name, a realm name (domain name in upper-case).

```
# ipa-server-install --hostname=vmPrime.somuVMnet.local -n somuVMnet.local -r

SOMUVMNET.COM -p password -a password -U --no-ntp
```

The appropriate flags needed are:

Options	Description
-hostname	The hostname of the server
-n	The Domain name of the server
-r	Realm Name (Domain name in All-Caps)
-p	Password for Directory Manager
-a	Password for admin user
-U	Unattended Install; Doesn't prompt for anything
-no-dns	Do not install the DNS Server

Now, the SSH Daemon must be restarted to ensure that SSH obtains Kerberos credentials:

```
# systemctl restart sshd
```

Then, we generate a new Kerberos ticket and then verify Kerberos authentication for the default admin user by using:

```
1 # kinit admin
```

Password for admin@SOMUVMNET.LOCAL:

This will show us if we have a valid Kerberos ticket. For any administrative tasks on the IPA server, having a valid Kerberos ticket is mandatory. Finally, we need to verify IPA access using:

```
# ipa user-find admin
```

This will show us the details of the admin user as created in the LDAP directory, along with all of its properties.

#### 1.1.4 Understanding Kerberos Tickets

Kerberos tickets are the keys to the proper functioning of Identity Management. To be able to manage the IdM server, we need to log in to the IdM Domain and generate a Kerberos ticket for the admin user, using the command:

```
# kinit admin

We can check the validity of the ticket at any time using:

# klist
```

#### 1.1.5 Managing the IdM Server

After generating a Kerberos ticket with kinit admin, we use the **ipa** command to manage the IdM server. ipa help commands shows us a short overview of all the available commands and their usage. For any specific command, we have ipa help <command> (such as ipa help user-add).

Another method to manage the IdM server is to navigate, using our web browser, to https://vmPrime.somuVMnet.local (if our server is named vmPrime.somuVMnet.local). This will load the IPA management web interface. Through this interface, after we've authenticated as admin, we will be guided through the various aspects of setting up the IdM environment.

#### 1.1.6 Creating User Accounts

The required commands to create an user called *lisa* and verify the account creation are:

```
# kinit admin
# ipa user-add lisa
# ipa passwd lisa
# ipa user-find lisa
```

## 1.2 Using authconfig to Setup External Authentication

There are the **authconfig** utilities to setup external authentication (via LDAP), which consist of: *authconfig*, *authconfig-tui* and *authconfig-gtk*. The GUI utility can be installed using yum -y install authconfig-gtk. The utility is started with authconfig-gtk.

In the **authconfig-gtk** utility, we have to choose LDAP as the User Account Database in the Identity and Authentication tab. This might prompt for the installation of two packages: *nss-pam-Idapd* (the package that integrates the three) and *pam\_krb5* (the package that integrates PAM with Kerberos). Now, we can enter the details for the LDAP server to setup authentication.

In cases of servers which don't have a GUI (or there is some inconvienience with the GUI, such as the apply button hidden by the status bar, etc.), the **authconfig-tui** is a very good alternative. In case of automated scripts, however, the **authconfig** command line utility is the best option.

## 1.3 Configuring a System to Authenticate using Kerberos

To connect a system for authentication to an LDAP server using Kerberos credentials, a part of the configuration has to be done with authconfig. But even before that, certain things must be ensured. *First*, we need to make sure that the IP address of the server we're trying to connect to can be resolved from the hostname, using /etc/hosts:

```
1 127.0.0.1 localhost localhost.localdomain localhost4 localhost4.localdomain4
2 ::1 localhost localhost.localdomain localhost6 localhost6.localdomain6
3 90.0.16.100 vmDeux.somuVMnet.com vmDeux
```

This is important so that we can use the FQDN of the server later while using the authconfig-tui utility. Next, the system must be configured to use the DNS component hosted within the IPA server. For this, all we need to do is add the IP address of the IPA server as the first nameserver entry in /etc/resolv.conf:

```
# Generated by NetworkManager
search somuvmnet.local
nameserver 90.0.16.100 # IP Address of DNS Server @ vmDeux.somuVMnet.local
nameserver 8.8.8.8
nameserver 202.38.180.7
```

It is important to place the IP address of the DNS server for a nameserver as the first entry because that's the only one configured to *know* the custom FQDNs of the machines on our network. So, this connectivity is essential since the Kerberos client needs to be connected to the Kerberos server.

Finally, we can start the authconfig-tui utility, and enter the following details:

```
# In Authentication Configuration:

[*] Use LDAP

[*] User Kerberos Authentication

* LDAP Settings

[*] Use TLS

Server: ldap://vmdeux.somuvmnet.local

Base DN: dc=somuvmnet, dc=local
```

```
9
10 # Kerberos Settings
11 Realm: SOMUVMNET.LOCAL
12 [*] Use DNS to resolve hosts to realms
13 [*] Use DNS to resolve KDCs for realms
```

First, we've just setup the system to use LDAP using Kerberos authentication. Next, we've made it necessary to use a TLS certificate to ensure the security of the connection. Then, the details of the LDAP server have to be entered.

In the Kerberos authentication step, the *Realm* refers to the Kerberos realm that the server is a part of. If we've setup the DNS component of the IPA server properly, then the system is able to detect the KDCs properly for each realm, as well as assign hosts to their realm appropriately. Now, the TLS Certificate for the IPA Server have to be downloaded and put in the /etc/openldap/cacerts directory (from whichever location the IPA Server stored them in, typically /root/cacert.p12 for the root user):

```
# cd /etc/openldap/cacerts/
# scp vmdeux.somuvmnet.local:/root/cacert.p12 .
```

At this point, we should be good to go. We can verify the LDAP connectivity by trying to login as an LDAP user. For this we use (for an LDAP user lisa):

```
# su - lisa
Last login: Tue Dec 26 18:52:05 IST 2017 on pts/0
su: warning: cannot change directory to /home/lisa: No such file or directory
-sh-4.2$
```

The warning is natural if no home directory has been configured yet.

#### 1.3.1 Troubleshooting Authentication

When authentication doesn't work, for some reason related to the certificates, then there is an easy fix as well. Depending on whether our LDAP and Kerberos credentials are being cached by **nslcd** or **sssd**, we can edit their configuration file to ignore the validity of the certificate. This is because the *self-signed cacert* may not meet the standards dictated and required by the program. For this, we can add to /etc/nslcd.conf:

```
tls_reqcert never
```

If SSSD is used instead, then we can edit /etc/sssd/sssd.conf and add the following line:

```
1 ldap_tls_reqcert = never
```

When using Certificates that are well signed from an External Certificate Authority, this of course becomes unnecessary.

# 1.4 Understanding authconfig Configuration Files

#### 1.4.1 Authconfig Configuration

The primary configuration of the authconfig utility is located at /etc/sysconfig/authconfig. The contents of this file is used by other config files, such as USELDAP=yes.

```
CACHECREDENTIALS=yes
    FAILLOCKARGS="deny=4 unlock_time=1200"
    FORCELEGACY=no
    FORCESMARTCARD=no
    IPADOMAINJOINED=no
   TPAV2NONTP=no
   PASSWDALGORITHM=sha512
   USEDB=no
    USEECRYPTFS=no
    USEFAILLOCK=no
    USEFPRINTD=no
11
    USEHESIOD=no
12
13
    USEIPAV2=no
    USEKERBEROS=yes
14
    USELDAP=yes
15
    USELDAPAUTH=no
16
    USELOCAUTHORIZE=yes
17
    USEMKHOMEDIR=no
18
    USENIS=no
19
    USEPAMACCESS=no
20
    USEPASSWDQC=no
21
    USEPWQUALITY=yes
22
    USESHADOW=yes
23
    USESMARTCARD=no
24
    USESSSD=yes
25
   USESSSDAUTH=no
26
27
    USESYSNETAUTH=no
28
   USEWINBIND=no
   USEWINBINDAUTH=no
    WINBINDKRB5=no
```

These are the settings we provided to the authconfig utility.

#### 1.4.2 SSSD Configuration

Things like the Kerberos password, the LDAP search base, etc. and other IPA specific settings are stored in the /etc/sssd/sssd.conf file, to ensure that the connection to the IPA Server is successfully initiated and it's possible to login and use the services provided by it. Typical contents of this file look like:

```
1  [sssd]
2  config_file_version = 2
3  services = nss, pam
4  # SSSD will not start if you do not configure any domains.
5  # Add new domain configurations as [domain/<NAME>] sections, and
6  # then add the list of domains (in the order you want them to be
7  # queried) to the "domains" attribute below and uncomment it.
8  ; domains = LDAP
```

```
[nss]
10
11
12
    [pam]
13
    # Example LDAP domain
14
    ; [domain/LDAP]
15
    ; id_provider = ldap
; auth_provider = ldap
   # ldap_schema can be set to "rfc2307", which stores group member names in the
   # "memberuid" attribute, or to "rfc2307bis", which stores group member DNs in
20 # the "member" attribute. If you do not know this value, ask your LDAP
21 # administrator.
; ldap_schema = rfc2307
   ; ldap_uri = ldap://ldap.mydomain.org
23
   ; ldap_search_base = dc=mydomain,dc=org
24
   # Note that enabling enumeration will have a moderate performance impact.
   # Consequently, the default value for enumeration is FALSE.
26
27
   # Refer to the sssd.conf man page for full details.
    ; enumerate = false
28
   # Allow offline logins by locally storing password hashes (default: false).
    ; cache_credentials = true
   # An example Active Directory domain. Please note that this configuration
32
    # works for AD 2003R2 and AD 2008, because they use pretty much RFC2307bis
    # compliant attribute names. To support UNIX clients with AD 2003 or older,
    # you must install Microsoft Services For Unix and map LDAP attributes onto
    # msSFU30* attribute names.
    ; [domain/AD]
    ; id_provider = ldap
    ; auth_provider = krb5
    ; chpass_provider = krb5
41
    ; ldap_uri = ldap://your.ad.example.com
42
    ; ldap_search_base = dc=example,dc=com
    ; ldap_schema = rfc2307bis
    ; ldap_sasl_mech = GSSAPI
    ; ldap_user_object_class = user
    ; ldap_group_object_class = group
47
    ; ldap_user_home_directory = unixHomeDirectory
48
    ; ldap_user_principal = userPrincipalName
49
    ; ldap_account_expire_policy = ad
50
    ; ldap_force_upper_case_realm = true
51
52
   ; krb5_server = your.ad.example.com
53
    ; krb5_realm = EXAMPLE.COM
```

This is probably one of the most important configuration files when **SSSD** is being used. If **nslcd** is being used instead, then the config file of interest is /etc/nslcd.conf.

#### 1.4.3 Kerberos Configuration File

The Kerberos configuration file (for connecting to a Kerberos Server) is stored in /etc/krb5. conf and typically has contents like:

```
# Configuration snippets may be placed in this directory as well
includedir /etc/krb5.conf.d/
includedir /var/lib/sss/pubconf/krb5.include.d/
```

```
[logging]
   default = FILE:/var/log/krb5libs.log
    kdc = FILE:/var/log/krb5kdc.log
    admin_server = FILE:/var/log/kadmind.log
   [libdefaults]
10
11 dns_lookup_realm = true
12 ticket_lifetime = 24h
13 renew_lifetime = 7d
14 forwardable = true
15 rdns = false
# default_realm = EXAMPLE.COM
17 default_ccache_name = KEYRING:persistent:%{uid}
18
   dns_lookup_kdc = true
19
20 default_realm = SOMUVMNET.LOCAL
21 [realms]
22 # EXAMPLE.COM = {
   # kdc = kerberos.example.com
23
    # admin_server = kerberos.example.com
24
    # }
25
26
    SOMUVMNET.LOCAL = {
27
    }
28
29
    [domain_realm]
30
    # .example.com = EXAMPLE.COM
31
32
    # example.com = EXAMPLE.COM
    somuvmnet.local = SOMUVMNET.LOCAL
    .somuvmnet.local = SOMUVMNET.LOCAL
```

Here, the DNS domain to realm mapping is specified, to tell us which domain on the DNS belongs to which Kerberos realm.

#### 1.4.4 NSSwtich Configuration

This file specifies the locations and the order in which passwords are searched for authentication. This includes the order in which passwords, shadow and groups are searched. The order is typically like:

```
passwd: files sss ldap
shadow: files sss ldap
group: files sss ldap
```

This instructs the system to look for passwd files in the local file system first, then SSS and finally LDAP. The same is true for the two following categories of shadow and group.

## 1.4.5 NSLCD Configuration

While this file may be missing from newer versions of RHEL, this is an older version of LDAP configuration file. This file is supposed to be replaced by the /etc/sssd/sssd.conf file, and thus, all relevant settings should be provided in that file.

# **Chapter 2**

# Configuring iSCSI Target and Initiator

## 2.1 Understanding iSCSI Target and Initiator

SCSI (Small Computer System Interface) [read as scuzzy] is an alternative to ATA (a.k.a. IDE) Hard drives, which most consumer computers stick to. While SCSI drives provide significantly more throughput for certain scenarios, IDE suffices for most home computer usage. However, in case of servers, SCSI proves to be a much better alternative, since they provide more reliability and data transfer speed (much higher than ATA), owing to the fact that data transfer occurs in full-duplex mode (i.e., data can be read and written at the same time at full speeds). They also boast higher speeds (such as 15,000 RPM) as compared to ATA speeds (7200 RPM). Another reason servers tend to use SCSI (or related technologies, such as Serially Attached SCSI or SAS) is that the protocol makes it easy to daisy-chain several SCSI devices to the same controller, several times that of IDE devices. In fact, in the pre-USB era, SCSI was the go-to common interface for connecting peripherals or even devices such as printers.

Traditional SCSI devices use a long cable and a SCSI **Command Descriptor Block (CDB)** command to interact with the SCSI devices. In case of iSCSI, the same CDBs are used, but they're transmitted over IP packets over a network, instead of the cable. Thus, the SCSI devices are emulated by using a storage backend and presenting them on the network using iSCSI targets. SCSI targets are typically storage devices, while the hosts they're connected to are the initiators. Thus, this technology enables us to share PVs or LVs on the network, represented by iSCSI targets.

A **Storage Area Network (SAN)** is a network that provides access to a consolidated, block level data storage. *Block devices* provide a buffered data storage method, where data is transferred from the kernel buffer to the physical device. Also, data can be read and written in entire blocks. SANs thus present devices such as disk arrays as locally attached storage to servers. **Fiber Channel** or **FC** is a high speed network technology developed to enable fast data transfers between servers and SANs. Ethernet structures utilizing iSCSI technology can be as fast as their FC structure counterparts, thus making the technology enterprise ready for SAN creation.

#### 2.1.1 iSCSI Operation

In the case of iSCSI storage, we have the SAN, on which runs a *iSCSI target* which can provide access to the storage backend. For any server that needs to access the files hosted

by the SAN, it needs to run an **iSCSI initiator**, which performs a discovery operation first. During this, the SAN tells it about the iSCSI devices it has to offer. Once this is complete, the iSCSI initiator can login to the devices.

#### 2.1.2 iSCSI Components

Both the iSCSI targets and the storage backends need to be set up for the SAN to operate. The storage backend can be an entire disk, a dedicated partition, a logical volume or even a file! The servers, running the iSCSI initiators, will see the iSCSI targets as new storage devices after successfully logging in to them. This can be verified by viewing the output of the /proc/partitions file. A tool called *Isscsi* can also alternatively used, although it is not installed by default.

#### 2.1.3 Basic iSCSI Terminology

Terms	Description
IQN	iSCSI Qualified Name - an unique name assigned to each iSCSI target and initiator, used to identify them.
Initiator	The iSCSI client that is identified by its IQN.
Target	The service on the iSCSI server that gives access to the storage backend.
ACLs	Access Control Lists that are based on the node's IQNs.
Portal	Also known as <b>nodes</b> , this is the combination of the IP address and the port that are used by both targets and initiators to establish connections.
discovery	The process through which an indicator finds the available targets that are configured for a given portal.
LUNs	The <i>Logical Unit Number</i> is a number used to identify the logical unit (i.e., block devices shared through the target) being addressed by the iSCSI Controller.
login	The act which gives an initiator the relevant LUNs.
TPG	The <i>Target Portal Group</i> is a collection of IP Addresses and TCP ports to which a particular iSCSI Target will listen.

So, there can be more than one portals per server, and more than one targets per portal.

#### 2.1.4 After connecting an initiator to an iSCSI Target

The new block devices thus accessed will appear as local devices (/dev/sdb, /dev/sdc etc.) Note that if a LUN is available and used by multiple servers, multiple devices can access the LUN post connection, i.e., multiple servers can use the disk at the same time. This is a bit dangerous, since it requires using clustering, for providing multiple servers to use the storage. Otherwise for a file system like XFS or Ext4, two servers writing to the same file can cause data loss.

To avoid this, shared file systems such as GFS2 can be used. In GFS2, the file system cache is shared among all the nodes. Thus, all nodes writing to the file system know what all the other nodes are doing.

# 2.2 Setting up an iSCSI Target

The iSCSI target works with several storage backend devices on the SAN. These storage devices can be anything that can be used for PVs when using traditional LVM. All these devices are put together in a volume group, which is then subdivided into several LVs. These LVs are each assigned a LUN.

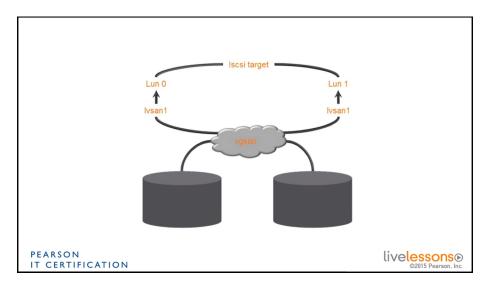


Figure 2.1: iSCSI Target Setup

These LUNs are presented using the iSCSI targets. Thus, the iSCSI configuration is created on top of a traditional LVM configuration.

#### 2.2.1 Creating the LVM

Let us consider we have an empty disk of 1GB on which we want to build the iSCSI configuration. This can be verified using:

```
# lsblk
  NAME.
              MAJ:MIN RM SIZE RO TYPE MOUNTPOINT
2
                8:0 0 20G 0 disk
3
  sda
                 8:1 0 1G 0 part /boot
4
   -sda1
   -sda2
                8:2 0 19G 0 part
   -centos-root 253:0 0 17G 0 lvm /
   centos-swap 253:1 0 2G 0 lvm [SWAP]
                8:16 0 1G 0 disk
   sr0
                11:0 1 8.1G 0 rom
```

We can directly create the VG vgsan on it, using:

```
9 VG #PV #LV #SN Attr VSize VFree

10 centos 1 2 0 wz--n- <19.00g 0

11 vgSAN 1 0 0 wz--n- 1020.00m 1020.00m
```

The output of the pvs and vgs commands show that the PV /dev/sdb is now a part of *vgSAN*, which has a free space of 1020MB. Now we create two LVs *lvSAN1* and *lvSAN2* on the VG, using:

```
# lvcreate -L 500M -n lvSAN1 vgSAN
Logical volume "lvSAN1" created.
# lvcreate -l 100%FREE -n lvSAN2 vgSAN
Logical volume "lvSAN2" created.
# lvs
LSize Pool Origin ... Convert
root centos -wi-ao---- <17.00g
swap centos -wi-ao---- 2.00g
lvSAN1 vgSAN -wi-a---- 500.00m
lvSAN2 vgSAN -wi-a---- 520.00m
```

Now, our LVM setup is complete, and we can proceed with the iSCSI setup. For this, first of all we need to install the iSCSI software, called **targetcli**. The targetcli utility is a relatively new one capable of managing multiple types of storage devices.

#### 2.2.2 Creating the iSCSI configuration using targetcli

We start the utility using:

```
# targetcli
Warning: Could not load preferences file /root/.targetcli/prefs.bin.
targetcli shell version 2.1.fb46
Copyright 2011-2013 by Datera, Inc and others.
For help on commands, type 'help'.
/>
```

This interface can be navigated using the same commands as the bash shell. Using the cd command produces the output:

```
      1 /> ls

      2 o- /
      [...]

      3 o- backstores
      [...]

      4 | o- block
      [Storage Objects: 0]

      5 | o- fileio
      [Storage Objects: 0]

      6 | o- pscsi
      [Storage Objects: 0]

      7 | o- ramdisk
      [Storage Objects: 0]

      8 o- iscsi
      [Targets: 0]

      9 o- loopback
      [Targets: 0]

      10 />
```

The backstores part allow us to work with the different storage devices. To enter backstores, we simply enter cd command, and select it from the menu. This will change the prompt to /backstores>. Here, we can see it contains the block, the fileio, the pSCSI and the ramdisk devices. Their significance is explained below:

Types	Description
Block	Refers to any block device that we want to share using iSCSI. This includes all traditional disks, partitions and even LVMs.
fileio	Refers to a file that can be used as a storage source. This refers to a big file created using a tool such as dd.
pscsi ramdisk	Physical SCSI - a SCSI pass-through backstore is created for such devices. RAM storage, wiped with every reboot, and is thus a <b>very</b> bad idea.

Now, since all our LVs are block devices (by their very nature), we have to create our LUNs inside the block category. This we can do using:

- /backstores> block/ create block1 /dev/vgSAN/lvSAN1
- 2 Created block storage object block1 using /dev/vgSAN/lvSAN1.

The command instructs the targetcli utility to enter the block category, and create a block device called *block1* from the /dev/vgSAN/lvSAN1 device. We can create another block device for the partition and a 1G custom file device using:

- 1 /backstores> block/ create block2 /dev/vgSAN/lvSAN2
- 2 Created block storage object block2 using /dev/vgSAN/lvSAN2.
- 3 /backstores> fileio/ create file1 /root/diskFile1 1G
- 4 Created fileio file1 with size 1073741824

When creating a file, we can merely specify the size (1GB) and the name & location (/root/diskFile1) to have the targetcli utility create the file for us, instead of copying from /dev/zero to a file using dd. All the different devices thus added can be seen with:

```
/backstores> ls
  o- backstores [...]
   o- block ...... [Storage Objects: 2]
   o- block1 ..... [/dev/vgSAN/lvSAN1 (500.0MiB) write-thru deactivated]
   | | o- alua ...... [ALUA Groups: 1]
   | | o- default_tg_pt_gp ...... [ALUA state: Active/optimized]
   | o- block2 ..... [/dev/vgSAN/lvSAN2 (520.0MiB) write-thru deactivated]
   o- default_tg_pt_gp ...... [ALUA state: Active/optimized]
   o- fileio ...... [Storage Objects: 1]
   | o- file1 ..... [/root/diskFile1 (1.0GiB) write-back deactivated]
   | o- alua ...... [ALUA Groups: 1]
      o- default_tg_pt_gp ...... [ALUA state: Active/optimized]
   14
```

Now that the block devices are ready, we can go to the /iscsi environment and prepare the iSCSI targets. Initially, there will be no targets:

#### 2.2.3 Target Creation

Now, we create a target that provides access to the backing storage devices called *block1*, *block2* and *file1*. This can be done using the create command, followed by an IQN. IQNs

are typically created using a naming format:

iqn.<yearOfCreation>-<monthOfCreation>.<reverseDomainName>:<targetName>

Thus, ours will be named: iqn.2018-01.local.somuvmnet:target1. This can be done with:

```
/iscsi> create iqn.2018-01.local.somuvmnet:target1
Created target iqn.2018-01.local.somuvmnet:target1.
Created TPG 1.
Global pref auto_add_default_portal=true
Created default portal listening on all IPs (0.0.0.0), port 3260.
```

Thus, both a target and a TPG are created at the same time. The target thus created can be viewed with:

#### 2.2.4 TPG Configuration

Within the target is a TPG (Target portal group), which represents the entire configuration of the target. This includes all the ACLs, the LUNs and the portals related to the target.

#### **ACLs**

Next, we need to create the ACLs for our target. For this, we need to cd into the ACL environment of our target using (Note that tab-autocompletion works for this tool):

```
/iscsi> cd iqn.2018-01.local.somuvmnet:target1/tpg1/acls
/iscsi/iqn.20...et1/tpg1/acls>
```

#### We create the ACL node using:

```
1 /iscsi/iqn.20...et1/tpg1/acls> create iqn.2018-01.local.somuvmnet:vmdeux
2 Created Node ACL for iqn.2018-01.local.somuvmnet:vmdeux
```

Note that the identifier provided to create the node ACL is the IQN that has been set on the second server. The structure now looks like:

#### **LUNs**

Now, inside the *tpg1* node, we create a LUN by using:

```
1 /iscsi/iqn.20...:target1/tpg1> luns/ create /backstores/block/block1
2 Created LUN 0.
3 Created LUN 0->0 mapping in node ACL iqn.2018-01.local.somuvmnet:vmdeux
```

Now, we can repeat the command a couple of times to create the LUNs for *block2* and *file1* as well:

```
/iscsi/iqn.20...:target1/tpg1> luns/ create /backstores/block/block2
Created LUN 1.
Created LUN 1->1 mapping in node ACL iqn.2018-01.local.somuvmnet:vmdeux
/iscsi/iqn.20...:target1/tpg1> luns/ create /backstores/fileio/file1
Created LUN 2.
Created LUN 2->2 mapping in node ACL iqn.2018-01.local.somuvmnet:vmdeux
```

#### The contents of *tpg1* should now look like:

```
/iscsi/iqn.20...:target1/tpg1> ls
  o- tpg1 ..... [no-gen-acls, no-auth]
  | o- iqn.2018-01.local.somuvmnet:vmdeux ...... [Mapped LUNs: 3]
   o- mapped_lun0 ..... [lun0 block/block1 (rw)]
   o- mapped_lun1 ...... [lun1 block/block2 (rw)]
   | o- mapped_lun2 ...... [lun2 fileio/file1 (rw)]
   o-lun0 ............ [block/block1 (/dev/vgSAN/lvSAN1) (default_tg_pt_gp)]
  o-lun1 ...... [block/block2 (/dev/vgSAN/lvSAN2) (default_tg_pt_gp)]
10
   o-lun2 ...... [fileio/file1 (/root/diskFile1) (default_tg_pt_gp)]
11
   12
    o- 0.0.0.0:3260 [OK]
```

We can see that not only have the LUNs been created, but they've been assigned to the ACL as well! Thus, it becomes critical to create ACLs before the LUNs because the default behaviour of targetcli is to automatically assign any LUN that's been created to the ACLs in the TPG. Now, we have to create a portal.

#### **Portals**

We can create portal which will bear the IP address of the server on which our SAN will advertise the LUNs for this particular target. We do this by:

```
i iscsi/iqn.20...:target1/tpg1> portals/ create 90.0.16.27
Using default IP port 3260
```

The complete configuration of the iSCSI setup can be viewed with:

```
o- default_tg_pt_gp ...... [ALUA state: Active/optimized]
   | | o- block2 ...... [/dev/vgSAN/lvSAN2 (520.0MiB) write-thru activated]
      o- alua ..... [ALUA Groups: 1]
       o- default_tg_pt_gp ..... [ALUA state: Active/optimized]
   | o- fileio ...... [Storage Objects: 1]
   | | o- file1 ...... [/root/diskFile1 (1.0GiB) write-back activated]
     o- alua ...... [ALUA Groups: 1]
       o- default_tg_pt_gp ..... [ALUA state: Active/optimized]
   | o- iqn.2018-01.local.somuvmnet:target1 ..... [TPGs: 1]
     o- tpg1 ...... [no-gen-acls, no-auth]
20
      o- acls ...... [ACLs: 1]
21
      | o- iqn.2018-01.local.somuvmnet:vmdeux ..... [Mapped LUNs: 3]
      | o- mapped_lun0 ..... [lun0 block/block1 (rw)]
      o- mapped_lun1 ..... [lun1 block/block2 (rw)]
      o- mapped_lun2 ..... [lun2 fileio/file1 (rw)]
      o-lun0 ...... [block/block1 (/dev/vgSAN/lvSAN1) (default_tg_pt_gp)]
      o-lun1 ...... [block/block2 (/dev/vgSAN/lvSAN2) (default_tg_pt_gp)]
      o-lun2 ...... [fileio/file1 (/root/diskFile1) (default_tg_pt_gp)]
      o- portals ...... [Portals: 1]
30
       31
   o- loopback ...... [Targets: 0]
```

#### 2.2.5 Adding a rule to the firewall

Now, we need to allow the TCP connections through port 3260 to use for SAN, using:

```
# firewall-cmd --add-port=3260/tcp --permanent
success
# firewall-cmd --reload
success
```

#### 2.2.6 Starting target.service

Even though **targetcli** saves the present configuration to disk, a service called *target.service* must be enabled to ensure that the saved configuration is loaded each time after reboots. This is done with:

This particular services instructs the kernel of its responsibilities as a SAN server and how the iSCSI targets are configured, so that it can accept incoming connections from iSCSI initiators and act accordingly.

## 2.3 Connecting the iSCSI Initiator to an iSCSI SAN

Now that the iSCSI SAN server is setup, we need an iSCSI initiator on a different (remote) server that can use the SAN. For this, the very first requirement is to obtain the software in the iscsi-initiator-utils package, which help in creating the initiator. We do this by using:

# yum -y install iscsi-initiator-utils

#### 2.3.1 Setting up an initiator name

Next, we need to setup an **initiator name**, which must be the one we used in the ACL for the iSCSI *target*. To do this, we edit the /etc/iscsi/initiatorname.iscsi file. It's contents should be:

InitiatorName=iqn.2018-02.com.somuVMnet:vmPrime

The iSCSI configuration file is located at /etc/iscsi/iscsid.conf and this can be used to optimize the iSCSI configuration for the server.

#### 2.3.2 iscsiadm Command

Now, we're going to set up the initiator using the iscsiadm command. The syntax of this command can be a bit cryptic, and thus it's recommended to use the man page's example section for a jump start on the syntax of the command.

The primary purpose of the **iscsiadm** command is to discover iSCSI targets and login to them, as well as access and manage the open-iscsi configuration database.

#### 2.3.3 Discovery

Now, the initiator is ready for discovery. For this, we use the command:

```
# iscsiadm --mode discoverydb --type sendtargets --portal 10.0.99.12 --discover
10.0.99.12:3260,1 iqn.2018-02.local.somuvmnet:vmdeux
```

The --mode discoverydb option instructs the iscsiadm command to operate on the discoverydb section of the configuration database. It can also be abbreviated to -m discoverydb. The --type sendtargets (or -t st) tells the action to perform, i.e., send a list of targets. The --portal 10.0.99.12 (-p 10.0.99.12) specifies the portal to be used for the action. Finally, the --discovery (-D) flag tells the command to perform discovery and add records if necessary. The output returned is a list of the targets on that particular portal. The most important piece of information here is the IQN of the relevant target.

#### 2.3.4 Login

The login is performed on a particular IQN at a particular portal/node. This is achieved using:

Now the *mode* has been changed to **node** since we're dealing with a particular portal to login. The --targetname iqn.2018-02.local.somuVMnet:vmDeux option can be shortened to -T iqn.2018-02.local.somuVMnet:vmDeux and the portal can have a port specified with -p 10.0.99.12:3260.

Note that if the iqn of the initiator hasn't been set properly then login won't succeed with a failure due to authentication message. In that case, probably the IQN of the initiator hasn't been set properly. We need to edit the /etc/iscsi/initiatorname.iscsi file again and ensure it's identical to that in the ACL of the target. After the change, the **iscsid** service needs to be restarted for the new IQN to be used by the initiator: systemctl restart iscsid.

The presence of the new partitions as locally connected devices can be verified using:

```
# cat /proc/partitions
   major minor #blocks name
         0 10485760 sda
          1
            1048576 sda1
            9436160 sda2
         2
             3963904 sr0
          0
         0
   253
              8384512 dm-0
   253
              1048576 dm-1
        16
10
              520192 sdb
            520192 sdc
        32
11
        48
              10240 sdd
12
   [root@vmPrime ~]# lsblk
13
   NAME MAJ:MIN RM SIZE RO TYPE MOUNTPOINT
14
   sda
             8:0 0 10G 0 disk
15
   -sda1
              8:1 0 1G 0 part /boot
16
    _sda2
             8:2 0
                       9G 0 part
17
     -rhel-root 253:0 0 8G 0 lvm /
18
    19
20 sdb 8:16 0 508M 0 disk
              8:32 0 508M 0 disk
21 sdc
              8:48 0 10M 0 disk
  sdd
22
```

The sdb, sdc and sdd devices are all LUNs on the iSCSI target. The lsscsi tool provides the iSCSI information for the target in even greater depth:

```
# lsscsi
[0:0:0:0] disk VMware, VMware Virtual S 1.0 /dev/sda
[4:0:0:0] cd/dvd NECVMWar VMware SATA CD01 1.00 /dev/sr0
[40:0:0:0] disk LIO-ORG block1 4.0 /dev/sdb
[40:0:0:1] disk LIO-ORG block2 4.0 /dev/sdc
[40:0:0:2] disk LIO-ORG file1 4.0 /dev/sdd
```

All the details of this connection to the IQN via the node is stored in the file \( \frac{\pmin^{1ib}/\scsi/\nodes/\iqn.2018-02.local.somu\pminet:\pmdeux/10.0.99.12,3260,1/\default.\)
Once logged in, after every reboot, the iSCSI initiator will automatically login to the SAN and present the LUNs of the target as locally mounted devices. To prevent that, we need to explicitly logout.

#### **2.3.5** Logout

The logout operation needs the exact same parameters to be passed, other than --login which of course gets changed to --logout.

#### 2.3.6 Deleting node information

To delete all the information pertaining to an iSCSI target we use:

```
# iscsiadm -m node -T iqn.2018-02.local.somuvmnet:vmdeux -o delete
```

Another option would be to delete the folder with the IQN name of the target from /var/lib/iscsi/nodes/.

# 2.4 Verifying the iSCSI Connection

#### 2.4.1 Verification on the iSCSI Initiator

To verify the iSCSI connection we use the **iscsiadm** command. The -P command is used to specify the print-level which means that the information is shown as a tree of varying levels of information (the higher the print level, more information is given).

To verify the iSCSI connection, we need information about the session, acquired using:

```
# iscsiadm -m session -P 1
Target: iqn.2018-02.local.somuvmnet:vmdeux (non-flash)
Current Portal: 10.0.99.12:3260,1
Persistent Portal: 10.0.99.12:3260,1

*********
Interface:

**********

Iface Name: default
Iface Transport: tcp
Iface Initiatorname: iqn.2018-02.local.somuvmnet:vmprime
Iface IPaddress: 10.0.99.11
Iface HWaddress: <empty>
Iface Netdev: <empty>
Iface Ne
```

```
15 iSCSI Connection State: LOGGED IN
16 iSCSI Session State: LOGGED_IN
17 Internal iscsid Session State: NO CHANGE
18 # iscsiadm -m session -P 2
19 Target: iqn.2018-02.local.somuvmnet:vmdeux (non-flash)
20 Current Portal: 10.0.99.12:3260,1
21 Persistent Portal: 10.0.99.12:3260,1
22 *******
23 Interface:
24 *******
25 Iface Name: default
26 Iface Transport: tcp
27 Iface Initiatorname: iqn.2018-02.local.somuvmnet:vmprime
28 Iface IPaddress: 10.0.99.11
29 Iface HWaddress: <empty>
30 Iface Netdev: <empty>
31 SID: 8
32 iSCSI Connection State: LOGGED IN
33 iSCSI Session State: LOGGED_IN
34 Internal iscsid Session State: NO CHANGE
35 ******
36 Timeouts:
37 *******
38 Recovery Timeout: 120
39 Target Reset Timeout: 30
40 LUN Reset Timeout: 30
41 Abort Timeout: 15
42 ****
43 CHAP:
   ****
44
45
   username: <empty>
   password: ******
47
   username_in: <empty>
   password_in: ******
48
   *******
   Negotiated iSCSI params:
   *******
    HeaderDigest: None
52
   DataDigest: None
53
   MaxRecvDataSegmentLength: 262144
54
   MaxXmitDataSegmentLength: 262144
55
   FirstBurstLength: 65536
56
57 MaxBurstLength: 262144
   ImmediateData: Yes
58
   InitialR2T: Yes
59
60 MaxOutstandingR2T: 1
# iscsiadm -m session -P 3
62 iSCSI Transport Class version 2.0-870
63 version 6.2.0.874-2
64 Target: iqn.2018-02.local.somuvmnet:vmdeux (non-flash)
65 Current Portal: 10.0.99.12:3260,1
66 Persistent Portal: 10.0.99.12:3260,1
67 ********
68 Interface:
69 *******
70 Iface Name: default
71 Iface Transport: tcp
72 Iface Initiatorname: iqn.2018-02.local.somuvmnet:vmprime
73 Iface IPaddress: 10.0.99.11
74 Iface HWaddress: <empty>
75 Iface Netdev: <empty>
```

```
76 SID: 8
    iSCSI Connection State: LOGGED IN
    iSCSI Session State: LOGGED_IN
    Internal iscsid Session State: NO CHANGE
   Timeouts:
81
82
83 Recovery Timeout: 120
84 Target Reset Timeout: 30
85 LUN Reset Timeout: 30
86 Abort Timeout: 15
88 CHAP:
89
90 username: <empty>
91 password: *****
92 username_in: <empty>
93 password_in: ******
   ********
94
95 Negotiated iSCSI params:
   *******
96
97 HeaderDigest: None
   DataDigest: None
98
   MaxRecvDataSegmentLength: 262144
99
   MaxXmitDataSegmentLength: 262144
100
   FirstBurstLength: 65536
101
102 MaxBurstLength: 262144
103
    ImmediateData: Yes
104
    InitialR2T: Yes
    MaxOutstandingR2T: 1
    ********
    Attached SCSI devices:
    **********
    Host Number: 40 State: running
109
    scsi40 Channel 00 Id 0 Lun: 0
110
    Attached scsi disk sdb
                                      State: running
111
    scsi40 Channel 00 Id 0 Lun: 1
112
    Attached scsi disk sdc
                                      State: running
113
    scsi40 Channel 00 Id 0 Lun: 2
114
    Attached scsi disk sdd
                                      State: running
```

#### 2.4.2 Verification on the iSCSI Target

To verify the iSCSI config on the target, we need only check the contents of the targetcli command:

```
| | o- block2 ...... [/dev/vgSAN/lvSAN2 (508.0MiB) write-thru activated]
      o- alua ..... [ALUA Groups: 1]
        o- default_tg_pt_gp ...... [ALUA state: Active/optimized]
   | o- fileio ...... [Storage Objects: 1]
   | | o- file1 ...... [/root/diskFile1 (10.0MiB) write-back activated]
17
      o- alua ..... [ALUA Groups: 1]
        o- default_tg_pt_gp ...... [ALUA state: Active/optimized]
   | o- pscsi ...... [Storage Objects: 0]
   | o- ramdisk ...... [Storage Objects: 0]
21
   o- iscsi ...... [Targets: 1]
   | o- iqn.2018-02.local.somuvmnet:vmdeux ..... [TPGs: 1]
      o- tpg1 ...... [no-gen-acls, no-auth]
       o- acls ...... [ACLs: 1]
       | o- iqn.2018-02.local.somuvmnet:vmprime ..... [Mapped LUNs: 3]
26
       o- mapped_lun0 ..... [lun0 block/block1 (rw)]
27
         o- mapped_lun1 ..... [lun1 block/block2 (rw)]
28
         o- mapped_lun2 ..... [lun2 fileio/file1 (rw)]
29
       30
       o-lun0 ...... [block/block1 (/dev/vgSAN/lvSAN1) (default_tg_pt_gp)]
31
       o-lun1 ...... [block/block2 (/dev/vgSAN/lvSAN2) (default_tg_pt_gp)]
32
       | o- lun2 ..... [fileio/file1 (/root/diskFile1) (default_tg_pt_gp)]
33
       34
        35
   o- loopback ...... [Targets: 0]
```

# **Chapter 3**

# **System Performance Reporting**

## 3.1 Understanding System Performance Parameters

The definition of performance of a system is dependent upon the expectations from a system. For example, **low latency** is desired from *database servers*, while **high throughput** is needed from *file servers*.

Actual performance has to be judged on the basis of performance level agreements. This has to be clearly defined for anyone - "The web server should always react within 10 seconds" is better than "generic load should be less than 60%", because that's what the end user will care about!

Thus, first we need to decide upon which metrics we want to measure, and then collect baseline data for it via monitoring systems.

#### 3.1.1 Typical Performance Focus Areas

Factor	Description
Memory	The single most important factor that affects server performance. When enough memory isn't available, swap has to be used to house the excess pages and then the IO performance suffers, thus bogging down the entire system. It even affects the network throughput.
Disk	Another very important factor in overall server performance. When the disk is slow, too much memory is wasted to buffer data that's waiting to be written to disk. Processes will also have to wait longer to access data from the disk.
Network	Network is no longer a significant bottleneck, since most network connections aren't 10Mbps anymore - enterprise infrastructure uses Gigabit connections as a standard.
СРИ	While the CPU has many tunables, in general it is not a very significant factor in performance deterioration. It is only for certain workloads that CPU becomes a factor in performance. The gain from CPU optimizations can be expressed in nanoseconds.

#### 3.1.2 Common Performance Monitoring Tools

Terms	Description
top	While it's a very basic tool, it's also very rich in features. It provides an excellent generic overview of everything going on in the system. Typical use case for top is to detect problems and then use a more specialized tool to diagnose further.
iostat	A dedicated tool to detect Input/Output problems. It shows statistics about I/O. To detect which process is creating a high I/O load, a valuable tool is <b>iotop</b> .
vmstat	This tool shows statistics about virtual memory usage.
sar	The <b>System Activity Reporter</b> specializes in providing long-term data about what the system has been doing and long term performance statistics.

## 3.2 Understanding top

This is perhaps the single most important performance monitoring utility due to the kind of data it provides. There are alternatives to top such as htop, but top is programmed efficiently and doesn't have too much overhead. Comparing the two - htop uses about 5 times as much system resources as top!

The first feature of interest in the output of top is the **load average**, which consists of three numbers: the load average for the last 1, 5 and 15 minutes. The load average is the average of the number of processes in a runnable state, i.e., currently being executed by the CPU or waiting for CPU, over the concerned period of time. Optimally, all CPUs should be utilized as much as possible, but no process should be waiting for the CPU. The output of the nproc command tells us the effective number of CPUs available (= Physical CPUs  $\times$  logical cores per CPU).

The individual CPU utilization per CPU core can be shown by pressing the 1 key. A typical output is:

```
1 # top
2 %Cpu0 : 5.5 us, 3.3 sy, 0.0 ni, 90.7 id, 0.0 wa, 0.5 hi, 0.0 si, 0.0 st
```

Here, the number after the CPU indicates the core number. The *us* value refers to CPU usage in percentage in user space, i.e., by processes started by the end user without administrative privileges. The *sy* does the same, but for processes started by the users with root privileges. The *id* value is the percentage of time the processor remains idle. The next important metric is the number before *wa* which represents the waiting time, i.e., percentage of time processes spend waiting for I/O. A high value here indicates that the there's something wrong with the I/O channel and may indicate imminent disk failure.

Next, the memory statistics are shown, which includes the amount of memory completely free and amount of memory used to cache files that are frequently requested. Buffers contain data that needs to be written to disk during high I/O loads. While these are technically *non-essential*, it's suggested that 30% of the total memory be dedicated to buffers/cache usage.

We can also toggle the fields being shown by pressing the f key. If we quit top using the q key, the edits to the configuration are gone the moment we quit. However, if we quit using Shift + W, then the configuration is written to the .toprc file.

## 3.3 Understanding iostat

The iostat tool is a part of the sysstat package, which needs to be installed to use the iostat command. The command by itself provides a snapshot of the I/O statistics at the time of the invocation of the command. However, it takes two arguments in the syntax: iostat <interval> <loops>. The interval refers to the gap between displaying statistics and the loops refer to the number of times the command should show its output. Typical output for the command is:

```
# iostat 3 2
   Linux 3.10.0-693.17.1.el7.x86_64 (vmPrime.somuVMnet.local)
                                                    Tuesday 27 February
   \rightarrow 2018 _x86_64_ (1 CPU)
   avg-cpu: %user %nice %system %iowait %steal %idle
   0.50 0.00 0.64 0.49 0.00 98.37
                tps kB_read/s kB_wrtn/s kB_read kB_wrtn
   Device:
               1.20 54.56 3.33 584199
                                                 35622
               0.00
                         0.10
                                   0.00
                                          1054
               1.11
                        51.31
                                  3.13 549442
                                                   33537
10
                         0.21
                                  0.00 2228
  dm-1
               0.01
11
               0.00
                         0.10
                                  0.00
                                           1044
12
               0.00
                         0.10
                                  0.00
                                           1044
13
               0.00
                         0.03
                                  0.00
                                            336
   sdd
14
15
   avg-cpu: %user %nice %system %iowait %steal %idle
16
   5.44 0.00 1.36 0.00 0.00 93.20
17
18
                     kB_read/s kB_wrtn/s kB_read kB_wrtn
                tps
   Device:
19
               0.68
                       0.00
                                 10.88
                                           0
   sda
                                                   32
20
                                   0.00
                          0 00
                                             0
               0.00
                                                      0
21
   scd0
               2.04
                                  32.48
                                             0
                          0.00
                                                     95
22
   dm-0
               0.00
                          0.00
                                   0.00
                                              0
                                                      0
23
  dm-1
                                              0
24
   sdb
                0.00
                          0.00
                                   0.00
                                                      0
25
   sdc
                0.00
                          0.00
                                   0.00
                                              0
                                                       0
26
   sdd
                0.00
                          0.00
                                    0.00
                                              0
                                                       0
```

In the output, **tps** refers to the number of transactions per second. The *kB\_read/s* and the *kB\_wrtn/s* values are self explanatory. The next two columns show the total kBs read and written respectively.

#### 3.3.1 Usage scenario

Let us consider a scenario where top shows us that processes spend 60% of their execution time waiting for I/O. Let us consider that the concerned server is connected to 6 different disks or other storage devices. We can use the output of the iostat command to determine which disk is so slow.

If we consult the output from the command, we can see that dm-0 has the greatest tps. To find out which device is dm-0, we can simply go to the /dev/mapper directory and see what links to it:

```
1  # \ls -1 /dev/mapper
2  total 0
3  crw----- 1 root root 10, 236 Feb 27 20:53 control
4  lrwxrwxrwx. 1 root root 7 Feb 27 20:53 rhel-root -> ../dm-0
5  lrwxrwxrwx. 1 root root 7 Feb 27 20:53 rhel-swap -> ../dm-1
```

#### 3.3.2 iotop

The **iotop** command needs to be installed using yum -y install iotop. It shows the processes that are doing the most amount of I/O in descending order. Typical output looks like:

Here we can see that the dd if=/dev/sda of=/dev/null is performing the most amount of I/O by copying the entire hard disk to /dev/null.

## 3.4 Understanding vmstat

#### 3.4.1 Virtual Memory

Let us consider the typical output of top sorted on the basis of the Virtual Memory being used:

```
# top
PID USER PR NI VIRT RES SHR S %CPU %MEM TIME+ COMMAND
1920 somu 20 0 1901016 215552 47856 S 0.7 11.6 0:47.79 gnome-shell
...
```

We can see that the <code>gnome-shell</code> is using 1901016 KiB of virtual memory, which is  $\approx$  1.82 GiB of virtual memory. Virtual Memory in Linux is memory that doesn't really exist. If we take a look at the <code>/proc/meminfo</code> file, we see:

```
1 VmallocTotal: 34359738367 kB
```

If we convert the VmallocTotal (Total amount of virtual memory that is possible for the kernel to allocate) to human readable units, it comes up to 32PB! That's not possible on most enterprise gear, let alone consumer hardware. Thus, the memory here doesn't really exist.

The key point here is that the kernel frequently needs to dish out unique memory address pointers to programs that demand it, but not actually assign any real memory till it's needed, i.e., the program tries to write to that location.

The kernel, instead of assigning real memory locations to programs, assigns memory in a virtual address space, which it then maps on to real memory on demand. The program itself remains blissfully oblivious to the knowledge of whether the memory it is referencing is virtual or real. All the trouble of fetching data on requirement and saving data falls on the kernel.

#### 3.4.2 Resident Memory

A much more important concept is that of Resident Memory. Contrastingly to the Virtual Memory, the Resident memory is really used and is the total amount RAM being assigned to the process.

#### 3.4.3 vmstat

The vmstat command when used without arguments shows various statistics pertaining to the resource consumption on the system:

```
1 # vmstat
2 procs ------memory----------swap-- ----io---- -system-- -----cpu----
3 r b swpd free buff cache si so bi bo in cs us sy id wa st
4 3 0 0 269904 2116 860396 0 0 176 25 124 129 2 2 95 2 0
```

The significance of each is:

Terms	Description
proc	This part shows information about the processes: the $\bf r$ shows the number of running processes, $\bf b$ shows the number of blocking processes. A blocking process is a process that's waiting for something (e.g., I/O).
memory	This is the total amount of memory in swap, as well as real physical memory (RAM) used for buffers and cache.
swap	The two sub-categories are $swap-in(si)$ and $swap-out(so)$ . If at any time we see that the system is utilizing swap memory, we can use $vmstat$ to find out if the swap is being used actively, i.e., whether data is being written to or read from it actively.
io	The IO section deals with the number of blocks of I/O that's being performed - blocks-in(bi) and blocks-out(bo) provide a way to measure the real I/O activity at the moment, thus helping us discern if the server is spending a lot of time reading or writing during high I/O waits.
system	The metrics shown are <code>interrupts(in)</code> and <code>context switches(cs)</code> . Interrupts are generally generated when a piece of hardware demands CPU attention. Context switches occur when the CPU switches the present task it's working on after being triggered by the scheduler. It is critical to the multi-tasking ability of a server since multiple processes need to coordinate and divide the CPU cycles. A high number of context-switches would indicate that the CPU isn't getting enough time per process.
сри	These metrics refer to the percentage of CPU time spent executing programs in the user-space(us), system space(sy), idle(id) or waiting (wa).

Just like iostat, the vmstat provides an option to show the information at multiple points in time - the first argument is the time delay and the second the number of loops. To re-run vmstat every 2 seconds for 5 times we use:

```
1 # vmstat 2 5
2 procs ------memory------- --swap-- ----io--- -system-- -----cpu----
3 r b swpd free buff cache si so bi bo in cs us sy id wa st
4 2 0 0 255824 2116 877492 0 0 135 20 118 122 1 1 96 2 0
5 0 0 0 255576 2116 877492 0 0 0 0 174 178 6 3 91 0 0
6 0 0 0 255576 2116 877492 0 0 0 0 152 145 6 2 92 0 0
```

```
    7
    1
    0
    0
    255384
    2116
    877492
    0
    0
    0
    179
    161
    8
    2
    90
    0
    0

    8
    0
    0
    0
    255452
    2116
    877492
    0
    0
    0
    0
    256
    406
    9
    8
    83
    0
    0
```

Just like in iostat output, the first line has higher values of certain metrics because it gives a generic overview of the system operations where applicable. The next lines portray the activity within the delay time frame.

For detailed memory utilization statistics, we use vmstat -s:

```
# vmstat -s
    1865964 K total memory
    730672 K used memory
    902516 K active memory
    466968 K inactive memory
    255684 K free memory
    2116 K buffer memory
    877492 K swap cache
    1048572 K total swap
10
   0 K used swap
    1048572 K free swap
11
   6813 non-nice user cpu ticks
12
    1125 nice user cpu ticks
13
14
   7128 system cpu ticks
15 543996 idle cpu ticks
16 8383 IO-wait cpu ticks
17 0 IRQ cpu ticks
18 180 softirq cpu ticks
19
   0 stolen cpu ticks
20 734741 pages paged in
21 106795 pages paged out
22 0 pages swapped in
23 0 pages swapped out
24 667859 interrupts
25 685758 CPU context switches
26 1519798095 boot time
27 4208 forks
```

To change the display unit being used, we use the -S (k/K/m/M) option to change units. (where K=KiB and k=kB).

# 3.5 Understanding sar components

sar stands for the **System Activity Reporter**. It is a part of the *sysstat* package (like iostat and vmstat), and it collects data on an interval of 10 minutes by default. However, it can also be used to collect instantaneous data about the system as well.

What truly distinguishes sar from the other tools is the fact that it can be tasked to data collection for an extended period of time and the queried for information about a very specific period.

To make sorting and finding data in sar easier, it is recommended to set LANG=C before starting sar. Every Linux OS has an environment variable called **LANG** that affects the behavior of several utilities as well as setting the language. POSIX standard mandates that a locale called either POSIX or C be defined. Thus, it disables localization and makes the output predictable. Unless the option is set, timestamps are formatted in AM/PM which makes filtering said data harder. With the LANG=C option however, the timestamps use the military time format (24-hour format). A handy option is to generate an alias such as:

```
# echo "alias sar='LANG=C sar'" >> /etc/bashrc
```

sar data is collected via cron jobs in /etc/cron.d/sysstat. The collected data is written to /var/log/sa. The file /etc/sysconfig/sysstat has a HISTORY variable which dictates how long data should be stored. Typically, it's on a monthly basis.

#### 3.5.1 /etc/cron.d/sysstat

This cronjob launches two different jobs are launched: **sa1** and **sa2**. The *sa1* job is for collecting short term statistics data while the sa2 job executes once a day to collect data for long term statistics. Both of these write the results of their monitoring in a file in the /var/log directory.

#### 3.5.2 /var/log/sa/sa[dd]

These are actually a bunch of files that start with the prefix sa and end with the date in date format. Thus, typical file names are: sa01, sa25, sa31, etc. These files are unreadable by typical pagers like less and needs to be read by using the sar utility itself, by issuing commands like sar -q to get information about disk statistics, etc. One common mistake while accustoming to sar is to forget to start the sysstat services, since without them the data for the sar log files aren't populated and the utility has no data to work with.

#### 3.6 Setting up sar

If the **sysstat** package isn't already installed, we first need to install it using yum -y install sysstat. Next, we ensure that the cron job for data collection via *sa1* and *sa2* were set up properly in /etc/cron.d/sysstat file, which should have the contents:

```
# Run system activity accounting tool every 10 minutes

*/10 * * * * root /usr/lib64/sa/sa1 1 1

# Generate a daily summary of process accounting at 23:53

53 23 * * * root /usr/lib64/sa/sa2 -A
```

Thus, sa1 is collecting data every 10 mins and sa2 executes everyday at 11:53PM to collect long term data for the day. Now sar is ready to collect data, but if we were to query the sar already, we'd come up empty, since sar hasn't had the opportunity to log data yet!

Next, we check the config in /etc/sysconfig/sysstat file, which typically looks like:

```
# sysstat-10.1.5 configuration file.

# How long to keep log files (in days).

# If value is greater than 28, then log files are kept in

# multiple directories, one for each month.

# HISTORY=28

COMPRESSAFTER=31

# Parameters for the system activity data collector (see sadc manual page)
```

```
# which are used for the generation of log files.

SADC_OPTIONS="-S DISK"

# Compression program to use.

ZIP="bzip2"
```

The primary feature of interest in this file is the value of the HISTORY variable which decides how long the collected data is stored.

Now, we have to wait for the sadc (System Activity Data Collector) utility to collect data for **sar** to analyse.

#### 3.7 Analyzing sar data

Some of the most common options that print certain categories of the collected data are:

#### 3.7.1 I/O operations

The sar -b command shows us the total transfers per second (tps), read tps(rtps), write tps(wtps), blocks read per second (bread)(1 block = 512B) and blocks written to per second (bwrtn). Typical output of the command looks like:

```
# sar -b
00:00:02
                   rtps
                           wtps bread/s bwrtn/s
00:10:01
            2.70
                   1.15
                           1.55 64.96 995.40
00:20:01
            0.47
                    0.27
                            0.20 12.97
                                          8.26
00:30:01
            0.07
                    0.00
                            0.07
                                  0.00
                                           0.86
00:40:01
             0.08
                    0.00
                            0.08
                                   0.00
                                           1.04
```

Thus, the use of military time makes the output a lot easier to process.

#### 3.7.2 Processor information

It is possible to get the information about a single processor (i.e., a single logical core on a physical CPU, since linux considers each a separate processor) using the sar -P processorNumber>command. Typical usage is (to find the usage of processor 0):

```
# sar -P 0
00:00:02
           CPU
                   %user
                           %nice %system %iowait
                                                   %steal
                                                            %idle
                                  3.09
                                                  0.00
00:10:01
             0
                   5.21
                           0.00
                                          0.59
                                                            91.11
00:20:01
              0
                    0.12
                            0.00
                                    0.24
                                            0.15
                                                    0.00
                                                            99.48
             0
04:10:01
                   0.29
                            0.00
                                   0.36
                                           0.10
                                                    0.00
                                                            99.25
              0
                    1.04
                            0.00
                                    1.03
                                             0.31
                                                     0.00
                                                            97.62
Average:
```

#### 3.7.3 Network Statistics

The sar -n DEV command shows the network statistics for each interface:

→ 0:00:02	_x86_64_	(1 0					
00:00:02		(1 0	PU)				
0:00:02							
	IFACE	rxpck/s	txpck/s	rxkB/s	txkB/s	rxcmp/s	txcmp/s
	's						
00:10:01	lo	0.00	0.00	0.00	0.00	0.00	0.00
→ 0.00							
00:10:01	virbr0-nic	0.00	0.00	0.00	0.00	0.00	0.00
→ 0.00							
00:10:01	virbr0	0.00	0.00	0.00	0.00	0.00	0.00
→ 0.00							
00:10:01	ens33	63.83	19.03	90.10	1.19	0.00	0.00
→ 0.00							
6:40:01	ens33	1.28	1.13	0.15	0.36	0.00	0.00
→ 0.00							
_	IFACE	rxpck/s	txpck/s	rxkB/s	txkB/s	rxcmp/s	txcmp/s
lverage:	10	0.00	0.00	0.00	0.00	0.00	0.00
→ 0.00							
0	virbr0-nic	0.00	0.00	0.00	0.00	0.00	0.00
→ 0.00							
0	virbr0	0.00	0.00	0.00	0.00	0.00	0.00
→ 0.00							
lverage: → 0.00	ens33	1.19	0.92	0.83	0.12	0.00	0.00

# To view the statistics for just one interface, we can use $\mathtt{sar}$ -n <code>DEV</code> \ grep <interface-Name>|:

# sar -n DEV	grep ens	33					
00:10:01 → 0.00	ens33	63.83	19.03	90.10	1.19	0.00	0.00
16:40:01 → 0.00	ens33	1.28	1.13	0.15	0.36	0.00	0.00
Average:	ens33	1.19	0.92	0.83	0.12	0.00	0.00

# **Chapter 4**

# **System Optimization Basics**

#### 4.1 Understanding /proc contents

To optimize a Linux system, we should know in depth about the /proc file system. This file system provides an interface to the kernel using which we can take a look at the present state of the system as well as optimize it as per our requirements.

The /proc file system is filled with several **status files** which tell us about many operational system parameters. In fact, may performance monitoring utilities get their data from the /proc file system itself!

In older versions of Linux, there were several hard-coded parameters that needed to be changed to optimize the system, and thus required a recompilation of the kernel. Modern Linux kernels however, get many of these parameters from the /proc/sys file system and thus offer optimization in a flexible manner!

The /proc/sys file system offers different interfaces that are related to different aspects of the file system which can be tuned through their corresponding interface.

#### 4.2 Analysing the /proc filesystem

#### 4.2.1 Process Directories

The /proc file system has a process directory named with a number corresponding to the *PID* of every running process on the system:

```
# ls /proc
2 1 17 2064 2514 333 362 465 7 93
                                             locks
3 10 1759 2070 2530 334 363 466 732 acpi
                                             mdstat
4 1180 1764 2093 26 335 364 479 734 asound
                                             meminfo
5 1186 18 2094 2611 336 365 480 736 buddyinfo misc
6 1187 1856 2109 2616 337 366 481 757 bus
                                             modules
7 1191 1875 2116 2664 338 367 482 758 cgroups
8 1195 1880 212 2665 339 368 483 760 cmdline
                                             mpt
9 1196 1884 2128 27 340 369 484 762 consoles mtrr
10 1199 19 2147 273 341 370 485 766 cpuinfo
11 12 1903 2150 274 342 371 486 767 crypto
                                             pagetypeinfo
12 1297 1907 2151 275 343 372 487 768 devices partitions
```

```
1298 1921 2164 278 344 373 488 772 diskstats
                                                sched_debug
                     345 374 489 773 dma
   1299 1933 2167 279
                                                schedstat
14
   13
        1938 2175 28
                      346 375 5
                                  779 driver
                                                scsi
15
   1331 1940 2180 284
                     347 376 560 791 execdomains self
16
   1336 1948 2181 286
                     348 377 561 793 fb
                                                slabinfo
17
   1337 1953 2186 287
                     349 378 587 794 filesystems softirgs
18
   1338 1954 2188 288 350 379 589 795 fs
19
                                                stat
  1344 1961 2208 295 351 38
20
                              590 8
                                      interrupts
                                                swaps
21 1383 1962 2243 3
                     352 380 60 800 iomem
22 14
        1970 2250 323 353 381 601 801 ioports
                                                sysrq-trigger
23 15
        1973 2321 324 354 382 616 802 irg
                                               sysvipc
24 1569 1979 2322 325 355 39 638 803 kallsyms timer_list
25 1584 1983 2358 326 356 4
                              640 818 kcore
                                                timer_stats
            2426 327 357 40
                              641 827 keys
26
 1586 2
                                                tty
       2001 2454 328
27
                     358 406 642 831 key-users
                                                uptime
28
 1640 2043 2460 329
                     359 407 645 835 kmsg
                                                version
29 1643 2048 2462 330 36 41 646 852 kpagecount
                                                vmallocinfo
30 1686 2053 2481 331 360 453 647 869 kpageflags vmstat
31 1691 2059 25 332 361 454 648 9
                                      loadavg
                                                zoneinfo
```

Inside each of these process directories, there are several files that tell us about the present status of the process, and provide other necessary details about it. For example, inside the directory for the process with *PID 881*, we find:

```
# ls /proc/561/
1
               cpusetlimitsnetprojid_mapstatcwdloginuidnsrootstat
               cpuset limits
   attr
2
                                                         statm
   autogroup
               environ map_files numa_maps sched
4
   auxv
                                                          status
               exe maps oom_adj schedstat syscall fd mem oom_score sessionid task
  cgroup
               fd
  clear_refs
  cmdline fdinfo mountinfo oom_score_adj setgroups timers
               gid_map mounts pagemap smaps
                                                          uid map
   coredump_filter io mountstats personality stack
                                                         wchan
```

The **cmdline** file in this directory tells us about the command that is being run in the process. For example, the command that spawned the process with PID 561 is:

```
# cat /proc/561/cmdline
// usr/lib/systemd/systemd-journald
```

#### 4.2.2 Status files

The /proc directory also houses several files that tell us about the different aspects of what our Operating System is doing and how it's performing. For example, the /proc/partitions file contains a list of all the storage devices that our system can access, as well as all the partitions that are housed on those devices:

```
1 # cat /proc/partitions

2 major minor #blocks name

3 8 0 10485760 sda

4 8 1 1048576 sda1

5 8 2 9436160 sda2

6 11 0 1048575 sr0

7 253 0 8384512 dm-0

8 253 1 1048576 dm-1
```

Similarly, the /proc/cpuinfo file has information about the CPU configuration, and the /proc/meminfo has information about the memory configuration. A list of all the file systems supported by the currently running operating systems (that have a kernel module presently loaded) can be found in /proc/filesystems:

```
# cat /proc/filesystems
               sysfs
   nodev
                rootfs
   nodev
                ramfs
                bdev
   nodev
   nodev
                proc
   nodev
                cgroup
   nodev
                cpuset
    nodev
                tmpfs
    nodev
                devtmpfs
10
    nodev
                debugfs
11
    nodev
                securityfs
12
                sockfs
13
    nodev
14
    nodev
                pipefs
                anon_inodefs
15
    nodev
    nodev
                configfs
    nodev
                devpts
    nodev
                hugetlbfs
19
    nodev
                autofs
20
    nodev
                pstore
21
    nodev
                mqueue
    nodev
                selinuxfs
23
   nodev
                rpc_pipefs
24
    nodev
                nfsd
25
                fuseblk
26
                 fuse
   nodev
27
                 fusectl
    nodev
28
```

Thus, if we insert the module for vFat or ext4 into the kernel, it'll show up in the /proc/filesystems listing:

```
# modprobe vfat
    [root@vmPrime proc]# modprobe ext4
2
    [root@vmPrime proc]# cat /proc/filesystems
    nodev
              sysfs
    nodev
                rootfs
    nodev
                selinuxfs
                 xfs
                 nfsd
9
                 fuseblk
10
    nodev
                 fusectl
11
                 vfat
12
                 ext3
13
                 ext2
14
                 ext4
15
```

#### 4.2.3 /proc/sys

The /proc/sys file system is our interface to optimization of the system. It has folders related to the different aspects of the kernel's functions:

```
1 # ls /proc/sys
2 abi crypto debug dev fs kernel net sunrpc user vm
```

Among these, the most important ones are **fs** for *file systems*, **kernel** for *kernel optimizations*, **net** for *networking* and **vm** for the *virtual memory*.

For example, the /proc/sys/vm directory contains several files that help tune the kernel for memory optimization:

```
# ls /proc/sys/vm
                              lowmem_reserve_ratio
2 admin_reserve_kbytes
                                                        oom_dump_tasks
3 block_dump
                              max_map_count
                                                        oom_kill_allocating_task
4 compact_memory
                              memory_failure_early_kill overcommit_kbytes
5 dirty_background_bytes memory_failure_recovery overcommit_memory
6 dirty_background_ratio min_free_kbytes
                                                        overcommit_ratio
                             min_slab_ratio
                                                        page-cluster
7 dirty bytes
  dirty_bytes min_slab_ratio
dirty_expire_centisecs min_unmapped_ratio
dirty_ratio mmap_min_addr
dirty_writeback_centisecs mmap_rnd_bits
                                                        panic_on_oom
                                                        percpu_pagelist_fraction
10 dirty_writeback_centisecs mmap_rnd_bits
                                                        stat_interval
                       mmap_rnd_compat_bits
nr_hugepages
                                                        swappiness
11 drop_caches
                                                        user_reserve_kbytes
   extfrag_threshold
12
                                                         vfs_cache_pressure
   hugepages_treat_as_movable nr_hugepages_mempolicy
13
   hugetlb_shm_group nr_overcommit_hugepages zone_reclaim_mode
14
                              nr_pdflush_threads
   laptop_mode
                              numa_zonelist_order
   legacy_va_layout
    # cat swappiness
```

One such file is the swappiness file - which defines the willingness of a server to write data to the swap. The default value of 30 means it isn't very willing. If we were to increase the value set in the file, we would make it more likely for the kernel to use swap in cases where it normally wouldn't have.

#### 4.3 Optimizing through /proc

Optimization through the /proc/sys file system is an easy affair that needs us to only change the value contained in certain files to tune the associated aspect. Let us consider the /proc/sys/net/ipv4 directory, which deals with IPv4 networking on the system:

```
# cd /proc/sys/net/ipv4
# ls
# ls ip_*

ip_default_ttl ip_forward ip_local_reserved_ports

ip_dynaddr ip_forward_use_pmtu ip_nonlocal_bind

ip_early_demux ip_local_port_range ip_no_pmtu_disc

# cat ip_forward

8 0
```

The value of 0 in the *ip\_forward* file shows that this system doesn't do IP forwarding, i.e., it doesn't forward specific IP packets for other IPs, i.e., it doesn't act as a router. To change this, we use:

```
# echo 1 > ip_forward
# cat ip_forward
3 1
```

When we echo values into the proc file system, it is only temporary and is wiped with every reboot - thus giving us an opportunity to test our settings directly before making anything permanent. If we like the results, we can make it permanent - otherwise reboot to restore the original values.

#### 4.3.1 Sysctl

The utility sysctl can be used to display as well as control all the tunables that exist for a system:

```
# sysctl -a
abi.vsyscall32 = 1
crypto.fips_enabled = 0
debug.exception-trace = 1
...
vm.swappiness = 30
vm.user_reserve_kbytes = 55126
vm.vfs_cache_pressure = 100
vm.zone_reclaim_mode = 0
```

Thus, there is no need to manually traverse the file system hierarchy in the proc file system. We can directly set the values using sysctl command. Further, it can help us find every single tunable that is related to a keyword very easily by piping the output to *grep*. For example, if we want to tune ICMP (the protocol behind Ping and other control messages that can be sent over IP packets), we can use:

```
# sysctl -a | grep icmp
    sysctl: reading key "net.ipv6.conf.all.stable_secret"
    sysctl: reading key "net.ipv6.conf.default.stable_secret"
   net.ipv4.icmp_echo_ignore_all = 0
   net.ipv4.icmp_echo_ignore_broadcasts = 1
   net.ipv4.icmp_errors_use_inbound_ifaddr = 0
   net.ipv4.icmp_ignore_bogus_error_responses = 1
   net.ipv4.icmp_msgs_burst = 50
   net.ipv4.icmp_msgs_per_sec = 1000
net.ipv4.icmp_ratelimit = 1000
net.ipv4.icmp_ratemask = 6168
  sysctl: reading key "net.ipv6.conf.ens33.stable_secret"
   sysctl: reading key "net.ipv6.conf.lo.stable_secret"
13
sysctl: reading key "net.ipv6.conf.virbr0.stable_secret"
   sysctl: reading key "net.ipv6.conf.virbr0-nic.stable_secret"
15
   net.ipv6.icmp.ratelimit = 1000
16
   net.netfilter.nf_conntrack_icmp_timeout = 30
17
   net.netfilter.nf_conntrack_icmpv6_timeout = 30
```

Thus, sysctl -a and grep together make it extremely easy to discover the tunable we need to optimize any facet pertaining to our current needs.

#### 4.4 Introducing sysctl

The purpose of the **sysctl** utility is that it can act as an interface to control the entirity of the /proc/sys file system, including making **permanent** changes to the tunables for system optimization. Thus, it's an invaluable tool to handle kernel runtime parameters.

We can put our parameters in /etc/sysctl.conf or the related directory /etc/sysctl.d. All of these parameters are read by **sysctl** and then passed on to the /proc/sys file system (also known as **procfs**). It is encouraged to thoroughly test out the changes by first echoing the parameter values to the concerned file in /proc/sys first so that any errors can be weeded out and then making the changes permanent by creating a .conf file in the /etc/sysctl.d directory.

#### 4.5 Using sysctl

Any user changes to kernel runtime parameters should be put inside the /etc/sysctl.d directory. Anything put in this directory overwrites the vendor presets in the /usr/lib/sysctl.d directory, and of course, the default kernel parameter values. One such file containing vendor preset kernel parameters is the /usr/lib/sysctl.d/00-system.conf:

```
# Kernel sysctl configuration file
# For binary values, 0 is disabled, 1 is enabled. See sysctl(8) and
# sysctl.conf(5) for more details.

# Disable netfilter on bridges.
net.bridge.bridge-nf-call-ip6tables = 0
net.bridge.bridge-nf-call-iptables = 0
net.bridge.bridge-nf-call-arptables = 0
```

The files in the /usr/lib/ directory in general shouldn't be touched since they're mostly vendor presets and thus get overwritten with every update. The only way to have our settings overwrite theirs is via configuring the settings in the concerned directory in the /etc directory.

The kernel parameters controllable through the sysctl utility are all named according to the convention: if the file is /proc/sys/net/ipv4/ip\_local\_port\_range, then its equivalent sysctl setting will be net.ipv4.ip\_local\_port\_range, i.e., each directory in the path name of the file after /proc/sys seperated by a '.', terminating with the file name. This can be demonstrated with:

```
# cat /proc/sys/net/ipv4/ip_local_port_range
2  32768   60999
3  # sysctl -a | grep net.ipv4.ip_local_port_range
4  net.ipv4.ip_local_port_range = 32768  60999
```

Thus, to change the swappiness permanently, we write the setting in /etc/sysctl.conf (or a new configuration file in /etc/sysctl.d) and then reboot to see the changes:

```
vm.swappiness = 60
```

#### 4.5.1 sysctl -w

To directly load a sysctl setting immediately without reading it from the /proc/sys file system, we use: sysctl -w <parameter=value>.

#### 4.5.2 sysctl -p

To load an entire configuration file and set all of the kernel parameters mentioned in it, we use sysctl -p <configFile.conf>.

#### 4.6 Modifying Network Behaviour through /proc and sysctl

We can see our IP address(es) and ping it via:

```
# ip a
1: ens33: <BROADCAST,MULTICAST,UP,LOWER_UP> mtu 1500 qdisc pfifo_fast state UP qlen 1000
3 link/ether 00:0c:29:3b:b9:1c brd ff:ff:ff:ff:
4 inet 10.0.99.11/24 brd 10.0.99.255 scope global ens33
5 valid_lft forever preferred_lft forever
6 inet6 fe80::f408:1ebf:7742:9fd8/64 scope link
7 valid_lft forever preferred_lft forever
8 # ping -c 2 10.0.99.11
9 PING 10.0.99.11 (10.0.99.11) 56(84) bytes of data.
10 64 bytes from 10.0.99.11: icmp_seq=1 ttl=64 time=0.420 ms
11 64 bytes from 10.0.99.11: icmp_seq=2 ttl=64 time=0.135 ms
12
13 --- 10.0.99.11 ping statistics ---
14 2 packets transmitted, 2 received, 0% packet loss, time 1001ms
15 rtt min/avg/max/mdev = 0.135/0.277/0.420/0.143 ms
```

Now, ping is an ICMP control message, and ICMP control messages can be blocked by changing an associated kernel parameter. To find the parameter responsible for ignoring ICMP echo requests that ping needs, we use:

```
# sysctl -a | grep icmp
net.ipv4.icmp_echo_ignore_all = 0
net.ipv4.icmp_echo_ignore_broadcasts = 1
net.ipv4.icmp_errors_use_inbound_ifaddr = 0
net.ipv4.icmp_ignore_bogus_error_responses = 1
net.ipv4.icmp_msgs_burst = 50
net.ipv4.icmp_msgs_per_sec = 1000
net.ipv4.icmp_ratelimit = 1000
net.ipv4.icmp_ratelimit = 1000
net.ipv4.icmp_ratelimit = 1000
net.ipv6.icmp.ratelimit = 1000
net.ipv6.icmp.ratelimit = 1000
net.ipv6.icmp.ratelimit = 30
net.netfilter.nf_conntrack_icmp_timeout = 30
net.netfilter.nf_conntrack_icmpv6_timeout = 30
```

The very first displayed parameter is exactly what we need. So, we first test it with:

```
1  # echo 1 > /proc/sys/net/ipv4/icmp_echo_ignore_all
2  [root@vmPrime ~] # ping 10.0.99.11
3  PING 10.0.99.11 (10.0.99.11) 56(84) bytes of data.
4  ^C
5  --- 10.0.99.11 ping statistics ---
6  4 packets transmitted, 0 received, 100% packet loss, time 3000ms
```

Now that our host has stopped replying to pings, we can make the changes permanent by adding to the /etc/sysctl.conf file (and then rebooting):

```
net.ipv4.icmp_echo_ignore_all = 1
```

### **Chapter 5**

# **Configuring Logging**

#### 5.1 Understandig Logging In RHEL 7

Due to the introduction of Systemd several services of the older Unix System V now have a counter part in their systemd equivalent. Such is the case for rsyslogd and journald. The former is responsible for logging in System V systems while journald does it in systemd systems. However, due to the concern of backwards compatibility (i.e., being able to use tools written for older versions of Linux which may have used System V utilities), modern distros like RHEL 7 also have rsyslogd installed.

There can be thus, three different ways of logging application information in RHEL 7:

- Directly write to a log file somewhere no standardized way of accessing logs.
- Write to Systemd's Journald logs are accessible via journalctl
- Write to rsyslogd logs are accessible via /var/log.

An important point to note here is that **rsyslog** is still the central logging authority, but journald simply adds features to the way that logging is organized. Thus, journald doesn't really replace rsyslog.

This however means that there's scope for confusion on part of the user (or admin) who's handling the system - to understand exactly where a certain programs might write it's logs to. Thus, we can connect the two together to show the same information.

#### 5.2 Connecting Journald to Rsyslogd

We merely need to add a few lines of configuration to have both services report their own logs to each other:

```
# To connect Journald to rsyslogd:
## In /etc/rsyslog.conf:

ModLoad imuxsock

In /etc/rsyslog.d/listend.conf:

*SystemLogSocketName /run/systemd/journal/syslog
```

```
8  # To connect rsyslogd to journald:
9  ## In /etc/rsyslog.conf:
10  $ModLoad omjournal
11  *.*: omjournal:
```

**NOTE** - this is legacy syntax and will probably not work anymore. Plus, it causes errors in journalctl. Further investigation is needed.

**rsyslog** messages are sent to **journald**, and vice versa. However, sending to journald is disabled by default in rsyslog.conf. To fix this we add the load the module omjournal (*output module journal*) using \$ModLoad omjournal. Next, we use rsyslog's notation for indicating the facility, priority and destination. The statement \*.\* : omjournal: means for any facility and any priority, we want the log to be forwarded to *omjournal*.

Receiving from journal is enabled by default in rsyslog.conf. This is done via: \$ModLoad imuxsock (Input Module UniX SOCKet), which instructs rsyslog to listen to a socket. Now, local logging has to be enabled using the \$OmitLocalLogging off option. Finally, the socket name on which rsyslog will listen will have to be specified in the /etc/rsyslog.d/listend.conf file, and has to be set to the value /run/systemd/journal/syslog. Everything on the systemd end is already configured and needs no manual intervention. This completes the integration of the two.

#### 5.2.1 Modules

Thus, the connection between rsyslog and journald is facilitated by modules. There are several types of modules, which can be identified and classified by:

Prefix	Туре	Description		
im*	Input Module	Source of information for the rsyslog journal; Loaded in /etc/rsyslog.conf and socket name specified in /etc/rsyslog.d/listend.conf.		
om*	m* Output Module Destination to which data from rsyslog will be sent; Co ured in /etc/rsyslog.conf			
	Other modules such as parser modules, message modific tion modules, etc.			

Together these modules lets us manipulate the log messages any way we want.

#### 5.2.2 Importing text files to log: httpd error log

To import the HTTPD error log to rsyslog, the following needs to be added to the file /etc/rsyslog.conf:

- s \$ModLoad imfile
- \$\text{InputFileName /var/log/httpd/error\_log}\$
- 3 \$InputFileTag apache-error:
- 4 \$InputFileState state-apache-error
- 5 \$InputRunFileMontitor

This takes the error log read and maintained by apache and inserts the data into rsyslog. The \$InputRunFileMonitor enables monitoring of the specified file.

#### 5.2.3 Exporting data to an output module: exporting to a database

Since rsyslog writes the data to a simple text file, and for managing log information the ability to query is very important, we may choose to export the data to a database. Assuming we're using a MySQL database:

```
$ModLoad ommysql
$ActionOmmysqlServerPort 1234

*.*:ommysql:database-serverName,database-name,database-userid,database-password
```

The first line loads the MySQL Output module for rsyslog. Then, we define the server port on which the logs will be forwarded. Then, finally, we configure the output module using the *facility, priority :destination* method where we send everything (all facilities and every priority[\*.\*]) to the output module, while also providing the database details.

#### 5.3 Setting up Remote Logging

It is via the use of modules that remote logging can be configured. This can be done using two types of protocols: TCP and UDP. UDP is the classical solution and is backwards compatible, but due to the very nature of the protocol, the message transfer isn't connection oriented. What this means is that messages may get lost in transit, and thus data loss may occur. Contrastingly, TCP only does data exchange after a connection has been established, and thus provides more reliable logging. So, if everything in our syslog configuration is compatible with TCP, then we should definitely opt for TCP syslog reception. Example usage for both are provided in a commented section in the /etc/rsyslog.conf file:

```
# Provides UDP syslog reception
#$ModLoad imudp
#$UDPServerRun 514

#Provides TCP syslog reception
#$ModLoad imtcp
#$InputTCPServerRun 514
```

The TCP syslog reception needs to be done exactly as the example states and so uncommenting the lines is all we need to do. The **imtcp** module enables the reception of log information via TCP connection and the InputTCPServerRun option chooses port 514 to use as incoming port for the messages (the IP is the IP of the server itself).

Now, for the other servers, the configuration has to be such that they send their own logging data to the same IP and port as we just configured. If our logging server is running on 10.0.50.11:514, then the *forwarding rule* configuration (an example of which is present in the rsyslog.conf file itself) becomes:

```
#$ActionQueueSaveOnShutdown on # save messages to disk on shutdown
##ActionQueueType LinkedList # run asynchronously
##ActionResumeRetryCount -1 # infinite retries if host is down
# remote host is: name/ip:port, e.g. 192.168.0.1:514, port optional
*** @@10.0.50.11:514
#### end of the forwarding rule ###
```

Note that the @@ sign in the line \*.\* @@10.0.50.11:514 statement signifies the use of TCP. If UDP is to be used instead, we replace it with a single @ sign, thus making the statement: \*.\* @10.0.50.11:514. The forwarding rule asks rsyslogd to forward logs from any facility of any priority should be sent to the server over at 10.0.50.11 on port 514 via TCP. Now, after rsyslog service has been restarted on both the server and the client, remote logging should work.

An additional thing to remember is that on the logging server, i.e., the server accepting the logs, the port 514 needs to be unblocked for TCP traffic using:

```
# firewall-cmd --add-port=514/tcp --permanent
# firewall-cmd --reload
```

If SELinux blocks TCP traffic or the port isn't the standard port for remote logging, i.e., port 514, then the associated port needs to be given the right security context of syslogd\_port\_t. For the TCP port 514, the command to allow logging on the server is:

```
# semanage port -a -t syslogd_port_t -p tcp 514
```

# Part II Networking and Apache

# **Chapter 6**

# Configuring Advanced Networking

#### 6.1 Networking Basics Resumed

#### 6.1.1 Network configuration tools

Terms Description			
ip addr show	Shows address information about all network interfaces.		
ip -s link show ens33	Shows statistics about packets but for interface ens33. Same as ip -s link, but for a specific interface.		
ip route	Shows routing information		
traceroute / tracepath For analysing a particular route or path.			
netstat / ss	Analyse ports and services currently listening for incoming connections.		

#### 6.1.2 Network Manager

**NetworkManager** is used to both manage and monitor network settings. While the settings made with the IP tool act directly on the NICs, they're temporary and wiped with every boot or even bringing the interface down and up again. The network manager uses config scripts in /etc/sysconfig/network-scripts to store our configs and use them after every boot. The settings can be managed using either nmcli or nmtui. The former is preferred for scripts while nmtui is preferred for manual configs.

#### nmcli concepts

- A **device** or an **interface** is a network interface, corresponding to the hardware NIC (Network Interface Card).
- A connection is a collection of configuration settings for a device.
- Multiple connections can exist for the same device, but since they operate on the same settings for the device, only one of them can be active.

- All the connections (and some details) can be shown with the command nmcli con show.
- To show all the details for a particular connection, we have to use the command nmcli con show <interface name> like nmcli con show wlo1 (where wlo1 is the name of the connection).
- To see the connection status for a device, we use nmcli dev status. This shows us which devices are connected and which connection they're presently using.
- To see the details of the actual NIC device, we use nmcli dev show <deviceName>.

#### 6.1.3 Creating Network Interfaces with nmcli

To add a new connection using nmcli that has the name *dhcp* that auto-connects using dynamic IP on interface *eno1*, we use:

```
# nmcli con add con-name "dhcp" type ethernet ifname eno1
```

To add a new connection *static* that uses a static ip that doesn't connect automatically, we use:

```
# nmcli con add con-name "static" type ethernet ifname eno1 autoconnect no ip4

192.168.122.102 gw4 192.168.122.1
```

Now, the available connections can be checked with nmcli dev status. The we can connect the *static* connection using nmcli con up static and then switch back to the original connection *dhcp* using nmcli con up dhcp.

#### 6.1.4 Modifying Network Interfaces using nmcli

To see the details of the *static* connection, we use nmcli con show static. Then, to add/modify the DNS server address for that connection, we use the con mod keywords, which makes the command:

```
# nmcli con mod "static" ipv4.dns 192.168.122.1
```

Note that the modification requires the <code>ipv4</code> keyword instead <code>ip4</code>. To define a second IPv4 DNS for the *static* connection, we use the + symbol to denote that a new value for the item should be added and the old value shouldn't be overwritten. The command then becomes:

```
# nmcli con mod "static" +ipv4.dns 8.8.8.8
```

An existing static IP address and gateway can be edited using:

```
# nmcli con mod "static" ipv4.addresses "192.168.100.10/24 192.168.100.1"
```

A secondary IPv4 address can be added using:

```
# nmcli con mod "static" +ipv4.addresses "10.0.0.10/24"
```

Finally, to activate all the above settings, we use: nmcli con up static.

#### 6.1.5 Working directly with Configuration Files

All the nmcli tool really does while adding or modifying settings is write the changes to the configuration files in /etc/sysconfig/network-scripts/ifcfg-<interfaceName>. We may choose to edit them directly if needed. Then, after making the necessary modifications, we ask the NetworkManager service to reload the configuration using nmcli con reload.

#### 6.1.6 Managing Hostname and DNS

The hostname is stored in the file /etc/hostname and can be edited directly or using the hostnamectl set-hostname <newHostName> command. The current hostname can then be viewed using hostnamectl status.

The value of the search domain and preferred nameserver (i.e., the one that the NetworkManager uses by default) is auto-pushed from /etc/sysconfif/network-scripts/ifcfg-<connectionName> to the file /etc/resolv.conf.

#### 6.2 Understanding Routing

Let us consider the following network:

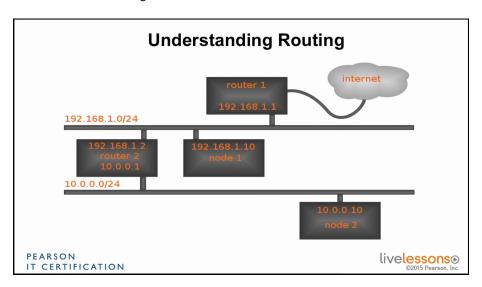


Figure 6.1: Sample Network

Here, we see two different networks - the 10.0.0.0/24 network connected to the inner 192.168.1.0/24 network via *router 2* (10.0.0.1), which in turn connects to the internet via the edge router with IP 192.168.1.1 - *router 1*.

For any packet headed to the internet on network 2, i.e., any packet originating from *node 2*, the default gateway will have to be *router 2* (10.0.0.1). This gets the packet on to the 192.168.1.0/24 network, where the default gateway is *router 1* (192.168.1.1), which passes it on to the internet.

However, when the packets originate from node 1 (192.168.1.10), there are two possible routes - if the packet is destined for the 10.0.0.0/24 network, then the gateway should be *router 2* (192.168.1.2). But if the packet is for any other network, then the default gate-

way of *router 1* (192.168.1.1) should be used. Thus, a static route should be defined on node 1 for the 10.0.0.0/24 network.

#### 6.3 Setting up Static Routing

The most convenient way to set up static routes is to use nmtui. Let's assume we're setting up static routing for node 2 in our last example.

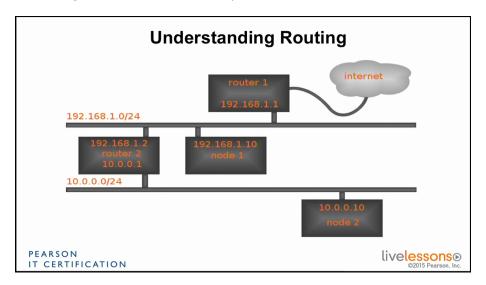


Figure 6.2: Network Diagram

We need to edit the existing connection to include the new static route. For this, we select the options: Edit a Connection  $\rightarrow$  Select the connection to use  $\rightarrow$  Edit...  $\rightarrow$  Routing section  $\rightarrow$  Edit...  $\rightarrow$  Add...  $\rightarrow$  Type the address of the network for which the static route will be defined in Destination/Prefix (with the Network ID and prefix, like,  $10.0.0.0/24) \rightarrow$  Add the IP address of the router that leads to the network in the Next Hop section (192.168.1.2 in our case).

The **metric** of the connection is how a router chooses which route to take when there are multiple routes available to another network. Thus, it's only useful when there are multiple routes available for the same network, and is irrelevant to us right now. We now choose  $\langle 0k \rangle \rightarrow \langle 0k \rangle \rightarrow \langle 0uit \rangle$ .

Note however, that the new route won't be added to the network configuration till either the connection is *refreshed* (by reactivating the connection) or the NetworkManager service is restarted. We could do this by  $\mathtt{nmtui} \to \mathtt{Activate}$  a  $\mathtt{Connection} \to \mathtt{Select}$  the connection which we edited  $\to \mathtt{Activate}$ . Now the output of ip route show will show the static route as well.

If the interface name was *ens33*, The /etc/sysconfig/network-scripts directory now has a new file called : route-ens33 with the following contents:

```
ADDRESS0=10.0.0.0
```

Note that the nmtui utility has translated the /24 prefix from the **CIDR** (Classless Inter-Domain Routing) notation 10.0.0.0/24 to the standard Network IP and Network Masks, where /24 translates to the network mask of 255.255.255.0.

<sup>2</sup> NETMASK0=255.255.25.0

<sup>3</sup> GATEWAY0=192.168.1.2

#### 6.4 Understanding Network Bridges

A network bridge is a device that connects two or more networks to form one extended network. For example, an Ethernet bridge connects two or more LANs to create a unified, extended LAN. Virtual bridges are special purpose network interfaces used in virtualized environments.

Let us consider that the physical host has a NIC called eno1. The entire virtualized network in the diagram then has to communicate with any external networks via this interface. However, they can't all just send their packets to the driver of the NIC. Thus, they need a virtual bridge virbr0. There can be multiple virtual bridges too.

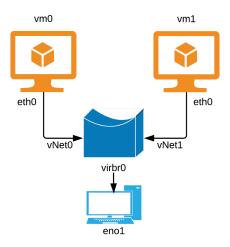


Figure 6.3: A virtualized network

The virtual bridge acts like a physical switch in the network and merely passes data between the networks. Note that it is incapable of routing decisions. All network traffic - even the traffic that originates from the physical KVM host are handled by it and thus, the virtual bridge decides who can send their packets at a specific moment.

Each of the virtual machines have their own virtualized Ethernet interface called eth0 which have to be connected to an interface (port) on the virtual bridge. The virtual bridge names them vnet0 and vnet1 accordingly.

#### 6.4.1 Working with Network Bridges

Let us consider a physical host with two KVM virtual machines running on it. Then, we can see their details using:

Linux has an inbuilt layer 2 Ethernet bridge. This can be controlled using the brctl command. The status of the devices (VMs) connected to the bridge can be viewed with:

```
# brctl show
bridge name bridge id STP enabled interfaces
virbr0 8000.525400683445 yes virbr0-nic
vnet0
vnet1
```

The vnet0 and vnet1 interfaces are from the vm0 and vm1 virtual machines that are running on the host machine. The details of these interfaces can be seen with:

The virtual bridge virbr0 connects several devices together: the virtual ethernet interfaces from the VMs, vmnet0 and vmnet1 to the external LAN via interface ens33, which is the NIC for the physical host. The virtual bridge only shows active interfaces connected to it, i.e., only when the VMs are running will they appear on the output of brctl show.

#### 6.4.2 Difference between network device and interface

In terms of hardware, a device refers to the physical NIC that's connected to the host, while an interface refers to the physical port that an Ethernet cable is plugged into, i.e., the hardware Ethernet port. Back when each NIC had only one interface, the terms *device* and *hardware* meant the same thing. However, with the advent of NICs with multiple interfaces on the same NIC, for example dual or quad port configurations, interfaces refer to each separate hardware port that's capable of accepting a network cable. Thus, for a NIC with 4 hardware ports, the single device has 4 interfaces.

Linux however, doesn't see these interfaces as connected devices (unless configured to do so) and treat them like separate hardware devices, even though they're on the same card! So, there can be multiple interfaces per hardware device. However, from Linux's perspective, they're all separate network devices, thus making the terms *interface* and *device* synonymous.

#### 6.5 Setting up Network Bridges

The roles of the interfaces on the bridge are defined by the connections (profiles) for the available interfaces. Thus, we generate new profiles for the interfaces that we want to act as slaves, and one connection for the interface that we intend to act as master.

#### 6.5.1 Creating a slave interface on the bridge

The package needed to set up software bridges on RHEL 7 is called bridge-utils. To set up bridging all connected interfaces need to be disconnected and then connected to the bridge. The connected interface can be viewed with:

```
# nmcli dev show
2 GENERAL.DEVICE:
                                       ens33
   GENERAL.TYPE:
                                       ethernet
4 GENERAL.HWADDR:
                                       00:0C:29:3B:B9:1C
5 GENERAL.MTU:
                                       1500
6 GENERAL.STATE:
                                      100 (connected)
7 GENERAL.CONNECTION:
                                       ens33
8 GENERAL.CON-PATH:
    → /org/freedesktop/NetworkManager/ActiveConnection/1
9 WIRED-PROPERTIES.CARRIER: on
10 IP4.ADDRESS[1]:
                                      10.0.99.11/24
11 IP4.GATEWAY:
                                      10.0.99.2
12 IP4.DNS[1]:
                                      10.0.99.2
13 IP6.ADDRESS[1]:
                                      fe80::f408:1ebf:7742:9fd8/64
```

Now, we disconnect the devices using:

```
# nmcli dev disconnect ens33
Device 'ens33' successfully disconnected.
```

Once the disconnection is complete, we can now start defining the bridge, by adding an interface connection with:

```
# nmcli con add con-name br0-port1 type bridge-slave master br0 ifname ens33
Warning: master='br0' doesn't refer to any existing profile.
Connection 'br0-port1' (3dee7b9b-6197-4eb7-be8d-46290361b9fd) successfully added.
```

In this command, we have created a new connection with the name br0-port1 and connected it to the interface *ens33*, which refers to the hardware NIC of the host. We've set the connection type to **bridge-slave**, which refers to the fact that the details of the incoming connection to the *slave* interface (*ens33*) will be configured at the bridge. The master of the new slave connection is set to a connection called *br0* (which doesn't yet exist, leading to the warnings).

The advantage of the master-slave configuration in network bridges is that if there are many connected slave interfaces, we need not set up their properties individually, and the master (bridge) thus provides a central point of configuration. The above slave configuration has to be repeated for every slave interface that we wish to connect to the bridge.

#### 6.5.2 Creating a master interface on the bridge

The connection for the master interface will determine the settings for all the slave interfaces connected to it. We create the master connection by setting the type to bridge (instead of bridge-slave, unlike the previous cases):

The NetworkManager must be restarted to be actually able to use any of this, since these only refer to the configuration in scripts /etc/sysconfig/network-scripts that need to be created by the NetworkManager.

```
# cd /etc/sysconfig/network-scripts/
# ls ifcfg-*
ifcfg-br0 ifcfg-br0-1 ifcfg-br0-port1 ifcfg-ens33 ifcfg-lo
```

The contents of the interface configuration file for the br0 master port:

```
DEVICE=br0
   STP=yes
2
   BRIDGING_OPTS=priority=32768
4
   TYPE=Bridge
   PROXY_METHOD=none
    BROWSER_ONLY=no
    BOOTPROTO=dhcp
    DEFROUTE=yes
    IPV4_FAILURE_FATAL=no
9
10
    IPV6INIT=yes
    IPV6_AUTOCONF=yes
11
    IPV6_DEFROUTE=yes
12
    IPV6_FAILURE_FATAL=no
13
    IPV6_ADDR_GEN_MODE=stable-privacy
14
    NAME=br0
15
    UUID=5da1229d-27f1-4261-8491-e30046b9d03d
16
    ONBOOT=yes
17
```

Since no information about IPs were provided, the boot protocol was chosen to be *DHCP* automatically. The slave interfaces only have the configuration:

```
1 TYPE=Ethernet
2 NAME=br0-port1
3 UUID=3dee7b9b-6197-4eb7-be8d-46290361b9fd
4 DEVICE=ens33
5 ONBOOT=yes
6 BRIDGE=br0
```

Since the configuration via the nmcli utility is hard to remember, it's man page has a link to the nmcli-examples man page, which has specific examples on setting up a bridge connection, as well as much more of the nmcli functionality.

#### 6.6 Understanding Network Bonds and Teams

Both network bonds and teams accomplish roughly the same goal - the aggregation of links or network interfaces to form Link Aggregation Groups (LAG) or virtual links. This means several physical/logical interfaces can be combined to form a *team* that together fulfil a responsibility. Thus, one link may be set up as a primary connection to the WAN while the other may act as a backup or they both may be configured to act together while load balancing. Network bonding has been deprecated in RHEL 7 and thus we'll concentrate on Network teaming.

Network bonding used to perform the same responsibility as network teaming, but in the user space. Contrastingly, network teaming works with a kernel driver but also has a user space daemon, called **teamd**. This *teamd* daemon has several modes of operation called *runners*. These determine the function of the ports in the team and have possible values of: *broadcast, roundrobin, activebackup, loadbalance* and *lacp*.

Terms	Description			
broadcast	Any packet is broadcast all over the interfaces.			
roundrobin	The port which can transmit data is chosen in a roundrobin fashion.			
activebackup	One of the interfaces stays active while the other is backup, ready to kick the moment the active interface fails.			
loadbalance	dbalance The network load (i.e., the packets in the network) is split between the intefaces so as to not overload any single interface.			
lacp	Link Aggregation Control Protocol - allows formation of LAGs on a peer by automatically negotiating by transmitting LACP packets.			

The command to control and manage teams is called teamdctl. Thus, to show the state of the team called *team0*, we'd use: teamdctl team0 state.

#### 6.7 Configuring Network Teams

There are four parts to creating a team:

- · Creating a team interface
- Determining the network configuration
- Assigning the port interfaces
- Bring team and port interfaces up and down respectively.

Once the above has been taken care of, the team connection can be verified with teamOttl teamO status (assuming teamO is the name of the team).

#### 6.7.1 Creating the team interface

We have to create the new team connection, preferably with the same interface name as the team:

In this command, we have created a connection of type *team*, which indicates that it'll be a link aggregate. We provide a name to it called *team0* and connect it to an interface called team0 (which is logical - the interface that'll act as the aggregate of the member links). Finally, we provide the configuration as a JSON array: '{"runner": {"name": "loadbalance"}}'. This sets the team to act as a load balancer, and thus split the load of the packets over all the interfaces configured in the team.

#### 6.7.2 Determining the network configuration

The team needs to be configured to use an IP address to use as its interface (i.e., team interface). This is specified using the CIDR (Classless Inter-Domain Routing) notation with a Network IP address and a prefix. From this both the Network ID and the Subnet mask can be determined.

```
# nmcli con mod team0 ipv4.addresses 10.0.0.10/24
# nmcli con mod team0 ipv4.method manual
```

Note that the mod command uses ipv4 instead of ip4, unlike the nmcli add command. The IP assignment method also needs to be switched to manual since DHCP isn't involved here.

#### 6.7.3 Assigning the port interfaces

Now that the master (team) interface has a port defined for it, we also need to assign the individual interfaces that are going to be slaves to the team. This is done using:

```
# nmcli con add type team-slave con-name team0-ens33 ifname ens33 master team0
Connection 'team0-ens33' (78e706bd-395c-456f-b16a-75430c48be2c) successfully added.
# nmcli con add type team-slave con-name team0-enss37 ifname ens37 master team0
Connection 'team0-enss37' (d17ad2f5-9a55-422a-ad5d-f4b327674393) successfully added.
```

The command defines two interfaces (*eth0* and *eth1*) to be slaves to the team interface. They are named according to the format <teamName>-<interfaceName>. Now we only need to define a master for them from which they can be controlled.

#### 6.7.4 Bringing the team and port interfaces up/down

Once the above sections have been handled, the team is basically ready for operation. However, we still need to bring the physical devices (that are slaves to the team) to be disconnected and then reconnected as part of the team. Since we've already defined them as a part of the team, we just need to:

The devices *eth0* and *eth1* needed to be disconnected because they're slaves to the team now, and thus, their operation should only be influenced by the team itself. Thus, there's no point in having them exist as separate individual devices (network interfaces).

#### 6.7.5 Verifying the team connection

We can verify the team connection by:

```
# teamdctl team0 state
setup:
runner: loadbalance
ports:
ens33
link watches:
link summary: up
```

```
instance[link_watch_0]:
            name: ethtool
9
            link: up
10
11
            down count: 0
      ens37
12
13
        link watches:
14
          link summary: up
          instance[link_watch_0]:
15
            name: ethtool
16
            link: up
17
            down count: 0
```

#### 6.7.6 Creating a bridge based on Network Teams

When creating bridges based on network teams, it becomes important to switch off NetworkManager since they're incompatible. The team configuration file ifcfg-team0 needs to be edited to add the line BRIDGE=brteam0 has to be added to it to ask it to connect to the bridge device.

Since the team interfaces will be slaves to the connection provided by the team, it's important to ensure that there are no IP configurations in the ifcfg-team0-port files anymore. Basically, we need to disable the team driver since the bridge will now control the team interface. For this we do:

```
# nmcli dev dis team0

# systemctl stop NetworkManager; systemctl disable NetworkManager
```

Now we can manually create a configuration file for the bridge connection that has the contents:

```
1 DEVICE=brteam0
2 TYPE=Bridge
3 IPADDR0=192.168.122.100
4 PREFIXO=24
```

Finally, since we're not using the NetworkManager service, we directly restart the networking with: systemctl restart network. Now, the bridge on top of the team interface should be active and operational. Again, examples for these congigurations are present in the nmcli-examples man page, accessible with man 5 nmcli-settings.

#### 6.8 Configuring IPv6

Since there is a shortage of unique IPv4 addresses when compared to the number of devices that are connected to the internet, IPv6 is the new standard for the IP addresses. Just like IPv4 addresses, it can be divided into two parts: the network ID and the host ID. However, in the case of the IPv6 addresses, the host ID contains the MAC address of the interface itself! A typical IPv6 address looks like:

```
1 fe80::2af4:9908:7092:34cb/64
```

In this, the network ID is fe80 while the node part is the 2af4:9908:7092:34cb with the prefix of 64 defining how long the network ID is. Thus, the computer listens for the Network ID, and then appends it's own MAC address to obtain a truly unique IPv6 address! For configuring connections with both IPv6 and IPv4 addresses, nmcli can be used as:

Again, for new connection just like for IPv4 connections where nmcli con add takes as argument the term **ip4** instead of *ipv4* (unlike the con mod command, which accepts *ipv4*), the nmcli con add needs an argument of **ip6** and not *ipv6*. Now to add a DNS server for it:

# nmcli con mod testCon +ipv6.dns 2001:4680:4680::8888

# **Chapter 7**

# **Managing Linux Based Firewalls**

#### 7.1 Understanding Firewalld Operation

**Firewalld** provides primarily two interfaces to manage it: firewall-cmd, a command line utility to manage its functions, and firewall-config a graphical user interface to do the same. However, since most servers don't provide a GUI or even have a window manager installed, this second options isn't always available.

firewall-cmd has a list of pre-defined zones and services that can be accessed with --get-<parameter> options. To list the parameter that are actually active at the moment, we use --list-parameter option instead. For exmaple, we use --list-services to get the list of currently active services:

```
# firewall-cmd --get-zones
block dmz drop external home internal public trusted work
# firewall-cmd --get-services
RH-Satellite-6 amanda-client amanda-k5-client bacula bacula-client bitcoin bitcoin-rpc
→ bitcoin-testnet bitcoin-testnet-rpc ceph ceph-mon cfengine condor-collector ctdb
 → dhcp dhcpv6 dhcpv6-client dns docker-registry dropbox-lansync elasticsearch
    freeipa-ldap freeipa-ldaps freeipa-replication freeipa-trust ftp ganglia-client
    ganglia-master high-availability http https imap imaps ipp ipp-client ipsec
    iscsi-target kadmin kerberos kibana klogin kpasswd kshell ldap ldaps libvirt
 → libvirt-tls managesieve mdns mosh mountd ms-wbt mssql mysql nfs nrpe ntp openvpn
 \hookrightarrow ovirt-imageio ovirt-storageconsole ovirt-vmconsole pmcd pmproxy pmwebapi pmwebapis
 \hookrightarrow pop3 pop3s postgresql privoxy proxy-dhcp ptp pulseaudio puppetmaster quassel radius
→ rpc-bind rsh rsyncd samba samba-client sane sip sips smtp smtp-submission smtps snmp
→ snmptrap spideroak-lansync squid ssh synergy syslog syslog-tls telnet tftp
→ tftp-client tinc tor-socks transmission-client vdsm vnc-server wbem-https xmpp-bosh

→ xmpp-client xmpp-local xmpp-server

# firewall-cmd --list-services
ssh dhcpv6-client
```

These predefined services are stored in the folder /usr/lib/firewalld/services as XML files, listing the service name and the associated ports and protocol:

For certain services, certian kernel modules may also be loaded, such as in the case of *FTP*, for which the /usr/lib/firewalld/services/ftp.xml has:

The kernel module nf\_conntrack\_ftp is loaded for the service by firewalld. The services in the /usr/lib/firewalld/services folder are system defined and any changes made to them are overwritten with every system update. So, the user defined services go in the folder /etc/firewalld/services with the added advantage of overwriting the settings of the system defined services in /usr/lib/firewalld/services.

Every change made using firewall-cmd is not permanent, unless explicitly made permanent using the --permanent option. Even then, the firewall has to be reloaded using the --reload option for the changes to take effect. Finally, the state of the firewall can be guaged with:

```
# firewall-cmd --state
running
```

The firewalld configurations are stored in /etc/firewalld/firewalld.conf:

```
# firewalld config file
1
    # default zone
    # The default zone used if an empty zone string is used.
    # Default: public
5
    DefaultZone=public
    # Minimal mark
    # Marks up to this minimum are free for use for example in the direct
    # interface. If more free marks are needed, increase the minimum
    # Default: 100
11
12 MinimalMark=100
13
   # Clean up on exit
14
15 # If set to no or false the firewall configuration will not get cleaned up
16 # on exit or stop of firewalld
   # Default: yes
   CleanupOnExit=yes
18
19
20
21 # If set to enabled, firewall changes with the D-Bus interface will be limited
  # to applications that are listed in the lockdown whitelist.
22
   # The lockdown whitelist file is lockdown-whitelist.xml
23
   # Default: no
24
   Lockdown=no
25
26
27 # IPv6_rpfilter
   # Performs a reverse path filter test on a packet for IPv6. If a reply to the
28
   # packet would be sent via the same interface that the packet arrived on, the
   # packet will match and be accepted, otherwise dropped.
    # The rp_filter for IPv4 is controlled using sysctl.
```

```
32
   # Default: yes
    IPv6_rpfilter=yes
33
34
    # Individual.Calls
35
    # Do not use combined -restore calls, but individual calls. This increases the
36
    # time that is needed to apply changes and to start the daemon, but is good for
37
    # debugging.
38
   # Default: no
40 IndividualCalls=no
41
   # LogDenied
43 # Add logging rules right before reject and drop rules in the INPUT, FORWARD
44 # and OUTPUT chains for the default rules and also final reject and drop rules
  # in zones. Possible values are: all, unicast, broadcast, multicast and off.
45
   # Default: off
46
   LogDenied=off
47
48
49 # AutomaticHelpers
50 # For the secure use of iptables and connection tracking helpers it is
51 # recommended to turn AutomaticHelpers off. But this might have side effects on
   # other services using the netfilter helpers as the sysctl setting in
   # /proc/sys/net/netfilter/nf_conntrack_helper will be changed.
   # With the system setting, the default value set in the kernel or with sysctl
   # will be used. Possible values are: yes, no and system.
    # Default: system
    AutomaticHelpers=system
```

The value of the default zone can be directly obtained with:

```
1  # firewall-cmd --get-default-zone
2  public
```

#### 7.2 Configuring Firewalld Services and Zones

The very first thing to remember while working with **firewalld** is to stop and disable the **iptables** service, which used to be the old firewalling solution and is still available as a service in certain versions of RHEL 7, but is incompatible with firewalld. For this, we use:

```
# systemctl disable iptables
# systemctl stop iptables
# systemctl mask iptables
```

The very last command is masking of a service, which is creating a link to /dev/null from the service unit file in /etc/systemd/system/iptables.service, so that it may never even accidentally be started. Any service masked in this manner can be reactivated using systemctl unmask <serviceName>.

Firewalld can have multiple active zones. An overview of all the active zones can be obtained by:

```
# firewall-cmd --get-active-zones
public
interfaces: ens33 ens37 br0 team0
```

This is particularly useful in cases of configurations of private subnets on one zone, assigned to an interface and the internet on another zone, assigned to another interface.

Every single configuration detail for the default zone can be obtained with the command:

```
# firewall-cmd --list-all
    public (active)
      target: default
      icmp-block-inversion: no
4
      interfaces: ens33 ens37 br0 team0
5
      sources:
6
     services: ssh dhcpv6-client
     ports:
     protocols:
9
     masquerade: no
10
     forward-ports:
11
     source-ports:
12
     icmp-blocks:
13
     rich rules:
14
```

The config details for another, specific zone can be obtained by filtering with:

```
# firewall-cmd --list-all --zone=dmz
2
     target: default
     icmp-block-inversion: no
     interfaces:
6
     services: ssh
     ports:
     protocols:
     masquerade: no
10
     forward-ports:
11
     source-ports:
12
     icmp-blocks:
13
     rich rules:
14
```

#### 7.2.1 Adding and removing services

To add a service to a particular zone, the --zone=<zoneName> option has to be used. Without it, the currently active zone will have the service added to it. The command to add the ftp service for example, is:

```
# firewall-cmd --list-services
ssh dhcpv6-client
# firewall-cmd --add-service=ftp
success
# firewall-cmd --list-services
ssh dhcpv6-client ftp
# firewall-cmd --reload
success
# firewall-cmd --list-services
ssh dhcpv6-client
# firewall-cmd --list-services
ssh dhcpv6-client
# firewall-cmd --add-service=ftp --permanent
success
# firewall-cmd --list-services
ssh dhcpv6-client
```

```
# firewall-cmd --reload
success
# firewall-cmd --list-services
ssh dhcpv6-client ftp
```

At first we only add the service to runtime by excluding the --permanent tag. Then upon reload of the firewall, the service disappears. When the service is made permanent, the changes are written to a configuration file, and not the runtime, and thus the firewall needs to be reloaded for the changes to take effect. The removal of a service also takes this form, and can be done by the command:

```
# firewall-cmd --remove-service=ftp --permanent
success
# firewall-cmd --reload
success
# firewall-cmd --list-services
ssh dhcpv6-client
```

#### 7.2.2 Letting an IP address through

To only allow traffic from a particular IP (or a subnet) via the firewall, we use the command:

```
# firewall-cmd --permanent --add-source=10.0.0.0/24
3 # firewall-cmd --reload
5 # firewall-cmd --list-all
6 public (active)
    target: default
    icmp-block-inversion: no
    interfaces: ens33 ens37 br0 team0
   sources: 10.0.0.0/24
10
   services: ssh dhcpv6-client
11
   ports:
12
     protocols:
13
     masquerade: no
14
     forward-ports:
15
     source-ports:
16
     icmp-blocks:
17
     rich rules:
```

#### 7.2.3 Unblocking a specific port

In the case of unblocking a port, we need to specify the protocol associated with the port as well, in the format <port#>/<protocol>. Thus, the command to unblock the port 53 (DNS) becomes:

```
# firewall-cmd --permanent --add-port=53/tcp
success
# firewall-cmd --reload
success
# firewall-cmd --list-all
public (active)
```

```
7
      target: default
      icmp-block-inversion: no
      interfaces: ens33 ens37 br0 team0
      sources: 10.0.0.0/24
10
      services: ssh dhcpv6-client
11
     ports: 53/tcp
12
     protocols:
13
14
      masquerade: no
     forward-ports:
15
     source-ports:
16
     icmp-blocks:
17
      rich rules:
```

#### 7.3 Creating Services Files

To create our own service file for firewalld, we need to copy an existing service file into the /etc/firewalld/services/ directory, to prevent errors stemming from creating the service file from scratch. So, to create a service file we do:

```
# cp /usr/lib/firewalld/services/ldap.xml /etc/firewalld/services/custom.xml
```

Now, if our application requires the port 8888 unblocked for the TCP protocol, we edit the file's contents to:

Now, if we were to use the --get-services option, we wouldn't see our custom service till we reloaded the firewall:

```
# firewall-cmd --get-services | grep -Eo " c(\S)*"
2 ceph
3 ceph-mon
4 cfengine
5 condor-collector
7 # firewall-cmd --reload
   Success
   # firewall-cmd --get-services | grep -Eo " c(\S)*"
9
10 ceph
11 ceph-mon
12
   cfengine
13
   condor-collector
14
   ctdb
   custom
```

The grep  $\,$ -E enables extended RegEx while the  $\,$ -o flag only prints the matching part. The expression  $c(\S)*$  prints anything starting with a c till a whitespace character is encountered. Using a service file can be advantageous because we can add/remove multiple ports and protocols simultaneously from the firewall configuration using just a single command.

#### 7.4 Configuring Rich Firewall Rules

There are two types of firewall rules: *direct rules* and **rich rules**. Direct rules are hand-coded rules inserted by administrators that are processed before anything else in the zones. However, it isn't recommended to use them since they're a last resort when rules cannot be added via rich rules.

Rich rules are used to create custom rules via an expressive language that can accomplish tasks that basic syntax can't, thus allowing us to create complex rules in an easy to understand manner. The documentation for this *rich language* can be found using man 5 firewalld.richlanguage. To work with rich rules, we must understand the order in which firewalld handles rules. The order is:

- 1. Port Forward and Masquerading rules.
- 2. Login rules
- 3. Allow rules
- 4. Deny rules

Thus any packet that the firewall encounters is first checked against the port forwarding and masquerading rules, then the login rules, then the allow rules and finally the deny rules. Note that there are no longer *chains* as found while using **iptables**. To manage rich rules, the firewall-cmd command has 4 subcommands:

- --add-rich-rule=<rule>
- --remove-rich-rule=<rule>
- --query-rich-rule=<rule>
- --list-rich-rules

#### 7.4.1 Basic Syntax for Rich Rules

The basic syntax of the rich language is:

```
rule [family="ipv4|ipv6"]

[source [not] address="address[/mask]"|mac="mac-address"|ipset="ipset"]

[destination [not] address="address[/mask]"]

service|port|protocol|icmp-block|icmp-type|masquerade|forward-port|source-port

[log [prefix="prefix text"] [level="log level"] [limit value="rate/duration"]]

[audit [limit value="rate/duration"]]

[accept|reject|drop|mark] [limit value="rate/duration"]
```

Each of the criteria can have the values:

Terms	Usage	Example	
service	service name="service name"	service name="ftp"	
port	port port="portid[-portid]" protocol="tcp udp"	port port="53" protocol="udp" <b>OR</b> port port="8100-8115"	
protocol	protocol value="protocol value"	protocol value="cbt"	
icmp-block	icmp-block name="icmptype name"	icmp-block name="echo-reply"	

masquerade	masquerade	masquerade
icmp-type	icmp-type name="icmptype name"	<pre>icmp-type name="des- tination-unreachable"</pre>
forward port	forward-port port="port value" proto col="tcp udp"	forward-port port="69" protocol="tcp"
	to-port="port value" to-addr="address"	to-port="1058" to-addr="10.0.0.69"
source port	source-port port="port value" proto col="tcp udp"	source-port port="2022" protocol="tcp"

For both icmp-block and icmp-type, the argument is of type *icmptype* which can be listed using: firewall-cmd --get-icmptypes. The log and audit options are a way to include logging. Also, it is only possible to limit the log/audit functionality or the action itself.

#### **Actions**

There are three types of actions that we need to be concerned with for any packet that meets the criteria set in the firewall: **accept**, **reject** or **drop**. With *accept*, all matching packets will be accepted. With *reject*, all matching packets will be rejected and the source will receive an ICMP error message (default ICMPv6). In the case of *drop*, the packets are rejected silently, and the source gets no error messages.

#### 7.4.2 Creating Rich Rules

#### Allowing/Denying packets from an IP address

The rich rule to deny all traffic from 10.0.0.100 will be:

#### Allowing/Denying a service based on Rate Limitation

To limit the number of http packets flowing through the firewall that are allowed into the network up to 3 per minute, we use:

#### Allowing/Denying a Protocol

```
TP
   ip
                                  # internet protocol, pseudo protocol number
                   норорт
                                  # hop-by-hop options for ipu6
   hopopt 0
                   TCMP
                                  # internet control message protocol
   icmp
           1
           2
                   TGMP
                                  # internet group management protocol
    igmp
           3
                  GGP
                                  # gateway-gateway protocol
   ggp
   ipv4
           4
                  IPv4
                                  # IPv4 encapsulation
           5
                   ST
                                  # ST datagram mode
    st
           6
                   TCP
                                  # transmission control protocol
   tcp
   cbt
           7
                   CBT
                                  # CBT, Tony Ballardie <A.Ballardie@cs.ucl.ac.uk>
                   EGP
                                  # exterior gateway protocol
10
   egp
11
   . . .
```

Now, if we want all packets using the *CBT* protocol to pass through the firewall, we use the command:

```
# firewall-cmd --permanent --add-rich-rule='rule protocol value=cbt accept'
success
# firewall-cmd --reload
success
# firewall-cmd --list-rich-rules
rule family="ipv4" source address="10.0.0.100/32" reject
rule service name="http" accept limit value="3/m"
rule protocol value="cbt" accept
```

#### More complicated rules

A rule to allow TCP requests from the network 10.0.0.0/24 from ports 7900-7905 will be:

#### Logging

The rule to log SSH packets passing through the firewall at a limit of 2 per min in the syslog with a prefix of "ssh", a level of "notice":

Now, to see the final configuration at the end we use:

```
# firewall-cmd --list-all
    public (active)
      target: default
      icmp-block-inversion: no
      interfaces: ens33 ens37 br0 team0
      sources: 10.0.0.0/24
      services: ssh dhcpv6-client
      ports: 53/tcp
      protocols:
      masquerade: no
10
      forward-ports:
11
      source-ports:
12
      icmp-blocks:
13
      rich rules:
14
            rule family="ipv4" source address="10.0.0.100/32" reject
15
            rule service name="http" accept limit value="3/m"
16
            rule protocol value="cbt" accept
17
            rule family="ipv4" source address="10.0.0.0/24" port port="7900-7905"
       protocol="tcp" accept
19
            rule service name="ssh" log prefix="ssh" level="notice" limit value="2/m" accept
```

#### 7.5 Understanding NAT and Port Forwarding

Let us consider we have a web server running on the IP 10.0.0.10:80. Let us consider a host on the internet with IP 2.1.1.1 wants to communicate with us. Then, the host needs to reach our web-server which has been assigned a **RFC 1918** private IPv4 range. The problem with private IPs is that there's several of them - in each subnet of every organization. Thus, the host won't be able to find the correct server! So, it needs to go through the router with the public IP 4.5.6.7. On the router, the port 80 is open, and any packet that it receives on this port is forwarded to the webserver at port 80. This is called port forwarding.

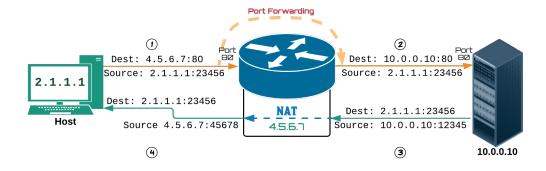


Figure 7.1: Port Forwarding and Network Address Translation (NAT)

Thus, when the IP packet originates from the host it has a source IP of 2.1.1.1:23456 (assuming an application uses the port 23456 to send the request). The destination IP is set to the public IP 4.5.6.7:80, which is port 80 on the router. According to the port forwarding rules, the packet is sent to the web-server at 10.0.0.10:80, where the web-server handles the request.

Next, the response is sent from the web-server to the host. However, since the web-server has the private IP of 10.0.0.10:12345 (port number is a random one based upon the application generating the request), the packet can't be allowed on the internet with a RFC 1918 address, since IP dictates that every node on the internet must have a unique public IP address. Thus, enroute to the host at 2.1.1.1, the router has to translate the private IP to a public IP (4.5.6.7). This is called NAT.

So, after NATting has been performed by the router, when the reply finally reaches the host, the header of the IP packet contains a source address of 4.5.6.7:45678 (The port number is now a random one decided upon by the NAT device/mechanism in the router) and a destination address of 2.1.1.1:23456. In Port forwarding the Destination address (of the web-server) is changed (and not the source, since otherwise the web-server won't know who to reply to!) while in NAT, the source address (again, of the web-server) is changed.

#### 7.6 Configuring NAT

Another name for the operation in which the router changes the IP address of the host on the private network to it's own public IP address is called **masquerading**. To configure NAT using this method is very easy:

```
# firewall-cmd --permanent --add-masquerade
    success
    # firewall-cmd --reload
3
    # firewall-cmd --list-all
5
    public (active)
      target: default
      icmp-block-inversion: no
      interfaces: ens33 ens37 br0 team0
      sources: 10.0.0.0/24
10
      services: ssh dhcpv6-client
11
      ports: 53/tcp
12
      protocols:
13
      masquerade: yes
14
      forward-ports:
15
      source-ports:
16
      icmp-blocks:
17
      rich rules:
```

Now, the hosts on the internet will only see the public IP of the router for packets that originate behind the router on the private network.

#### 7.7 Configuring Port Forwarding

Similar to the command to implement NATting, the command for port forwarding is also of a single line, but a bit complex. It is:

```
# firewall-cmd --permanent
    \hspace*{0.2in} \leftarrow \hspace*{0.2in} \textbf{--add-forward-port=port=888:proto=tcp:toport=80:toaddr=} 10.0.99.12
2 success
3 # firewall-cmd --reload
4 success
5 # firewall-cmd --list-all
6 public (active)
     target: default
   icmp-block-inversion: no
   interfaces: ens33 ens37 br0 team0
   sources: 10.0.0.0/24
11 services: ssh dhcpv6-client
ports: 53/tcp
13 protocols:
14 masquerade: yes
forward-ports: port=888:proto=tcp:toport=80:toaddr=10.0.0.10
   source-ports:
16
17 icmp-blocks:
   rich rules:
18
```

In this command, the **port** of 888 is the port on the router that's going to be listening for incoming connections from the internet. On receiving packets sent via *proto* (protocol) of TCP on port 888, it'll forward the packet to the value specified in *toport* 80 on the *toaddr* 10.0.0.10 address.

### **Configuring Apache Virtual Hosts**

#### 8.1 Understanding Apache Configuration Files

The main configuration file for the apache web server is /etc/httpd/conf/httpd.conf. Within this file, is a config called the ServerRoot. All the file names defined within this file are relative to the *ServerRoot*.

```
ServerRoot "/etc/httpd"
```

Apache is modular in nature, which means different functionalities can be added as modules, instead of just one monolithic program. This means that each of these modules may need their own configuration specific to their functionality. The configuration files for the different modules are stored in /etc/httpd/conf.modules.d. Further, with every new module that's included in the apache server running on a host, the folder might get a new config file for that module.

The contents of the module config directory (/etc/httpd/conf.modules.d) are added to the configuration of the web server by the include instruction in httpd.conf:

```
Include conf.modules.d/*.conf
```

This folder contains files that aid primarily in the loading of appropriate modules from the /usr/lib/httpd/modules directory, which has a softlink in /etc/httpd/modules. The directory structure of the httpd directory is:

```
1  # 1s -1 /etc/httpd
2  total 0
3  drwxr-xr-x. 2 root root 37 Mar 7 22:48 conf
4  drwxr-xr-x. 2 root root 82 Mar 7 22:37 conf.d
5  drwxr-xr-x. 2 root root 146 Mar 7 22:37 conf.modules.d
6  lrwxrwxrwx. 1 root root 19 Mar 7 22:37 logs -> ../../var/log/httpd
7  lrwxrwxrwx. 1 root root 29 Mar 7 22:37 modules -> ../../usr/lib64/httpd/modules
8  lrwxrwxrwx. 1 root root 10 Mar 7 22:37 run -> /run/httpd
```

In addition to all the above, files in the /etc/httpd/conf.d directory that end with a .conf extension will also automatically be included in the apache configuration. The files in this directory are included optionally in httpd.conf using:

```
1 IncludeOptional conf.d/*.conf
```

This directory is primarily used by the plugin files from RPMs. (eg. httpd-manual). Apache is also configured to use a default document root at /var/www/html. This is the directory that serves as the base directory of the website being hosted on the web server. The default DocumentRoot is configured in httpd.conf using:

```
DocumentRoot "/var/www/html"
```

#### 8.2 Exploring the httpd.conf file

The listen directive tells the Apache web server which IP address and port to listen on for incoming connections. This can take two forms:

```
1 # Listen 12.34.56.78:80
2 Listen 80
```

In the first example we are instructing the Apache web server's http daemon to listen for incoming connections only on port 80 of the IP address 12.34.56.78. In case of multiple network interfaces connected to the host running the web server, only the host with the IP address 12.34.56.78 will be able to provide incoming connections. However, if we were to omit the IP address, then the httpd process will listen on port 80 for every IP address associated with the network interfaces on the server. For obvious reasons, one of these directives need to stay commented out while the other is active.

Further down, there's the *user* and *group* parameter, which determines the user and group as which the Apache web server is run with.

```
User apache
Group apache
```

The apache process runs under the apache user and apache group, and thus if any security in the website is exploited and someone gains unauthorized access, they can gain a minimal amount of power since the apache user is given minimal privileges. Next, the location of the error logs is set in the parameter:

```
1 ErrorLog "logs/error_log"
2 ...
3 LogLevel warn
```

Since the location is relative, the absolute location for a *ServerRoot* of /etc/httpd is: /etc/httpd/logs/error\_log.

#### 8.2.1 Directory access rules

The httpd.conf file contains several CDirectory> tags that determine the kind of access the web server has over certain directories. For example, the /var/www directory, i.e., the parent directory of the **DocumentRoot** has the following rules associated to it:

```
1 <Directory "/var/www">
2 AllowOverride None
3 # Allow open access:
4 Require all granted
5 </Directory>
```

The AllowOverride directive decides what kind of information may be contained within .htaccess files which are used to customize the kind of permission each directory has on a granular level. When a .htaccess file is encountered, based on the values in the <Directory> tags for that folder, certains settings from the .htaccess files will override the original settings in the config files.

The Require directive is used to determine who has access to visit the directory using HTTP/HTTPS through the website. For example, the Require all granted statement means that anyone from any IP can visit the contents of this directory. Require all denied mean the directory is inaccessible via the web server. Additionally, the Require ip 10.0.50.99 would only allow the mentioned IP to access the contents of that directory. Similarly, the Require host example.org statement would allow hosts on the example.org domain to access the directory contents, while denying all other hosts, and so on.

```
Options Indexes FollowSymLinks
```

The Options directive controls which features of the Apache server are available in a particular directory. For example, Options FollowSymLinks would let the httpd process follow symlinks in the concerned directory. Similarly, the Options Indexes makes the server present a formatted list of directory content when an index.html page is not found in the folder corresponding to the URL.

#### 8.3 Configuring a simple Web Server

Configuring a basic web server is simple, but it does take a bit of prep work. First, we must install the Apache web server which provides the http daemon, and comes in the package httpd. Now, by default the service httpd isn't started. So, we need to enable and start it. Then, we need to open the appropriate firewall ports (80 for HTTP, 443 for HTTPS). Then, we can ensure that the web server is operational by visiting the http://localhost site, where we should see a distro specific welcome page for the web server.

```
# yum -y install httpd
# systemctl enable httpd; systemctl start httpd
# firewall-cmd --add-service=http --add-service=https --permanent
# firewall-cmd --reload
# yum -y install elinks
# elinks http://localhost
```

Now, we can go to the *DocumentRoot* (/var/www/html by default) and create a file called index.html and see if we can access it from our browser by going to the localhost site (http://localhost). The contents of the index.html file should contain valid html like:

#### 8.3.1 Changing DocumentRoot

Let's now create an index.html file within a /var/www/html/web directory:

```
# mkdir /web
# cd /web
# vim index.html
```

Inside the index.html, we put the contents:

```
chtml>
chead>
ctitle>Subdirectory Test Page!</title>

//head>
cbody>
ch1>Success!</h1>
cp>You're now visiting a subdirectory in the DocumentRoot
//body>
```

To make this the new homepage within our site, we need to change the *DocumentRoot* in httpd.conf and then adjust the SELinux contexts. The /etc/httpd/conf/httpd.conf file will need to have the original DocumentRoot specification deleted/commented out, and have the new lines added:

```
# DocumentRoot "/var/www/html"
DocumentRoot "/web"

ODirectory "/web">

Options Indexes FollowSymLinks

AllowOverride None
Require all granted

</Directory>
```

#### 8.3.2 Dealing with SELinux Security Context

Now, we need to deal with the SELinux contexts. Since the new DocumentRoot is in /web and not a child of /var/www/hmtl, it'll have a different SELinux security context. This needs to be fixed for the httpd process to be able to access it. The default security context can be seen with:

```
# ls -ldZ /web
drwxr-xr-x. root root unconfined_u:object_r:default_t:s0 /web
# ls -ldZ /var/www/html
drwxr-xr-x. root root system_u:object_r:httpd_sys_content_t:s0 /var/www/html
```

We can see that the security context for the folders are different, which will trigger SELinux to block the httpd process. In case the correct context is not know, we use the command semanage fcontext -1 grep cprocessName|originalPath>| to determine the right context: AllowOverride None Require all granted

```
# semanage fcontext -l | grep /var/www
/var/www(/.*)? all files system_u:object_r:httpd_sys_content_t:s0
```

We have now confirmed the security context should be httpd\_sys\_content\_t. Now, to apply it to the /web directory, we again use semanage fcontext:

```
# semanage fcontext -a -t httpd_sys_content_t "/web(/.*)?"

# restorecon -Rv /web

restorecon reset /web context

unconfined_u:object_r:default_t:s0->unconfined_u:object_r:httpd_sys_content_t:s0
```

The restorecon command recursively rectifies the contexts according to the security context of the /web directory. Since our original RegEx for the file selection in the semanage command was /web(/.\*?), i.e., /web and all it's children, the restorecon commands applies the httpd\_sys\_content\_t context to everything under the /web directory. Now we just restart the httpd service for the changes in /etc/httpd/conf/httpd.conf to take effect:

```
# sysmtectl restart httpd

# elinks http://localhost
```

#### 8.3.3 Giving Web Developers access to the new DocumentRoot

The developers need read-write access on the /web directory for it to be of any use. However, since it's a directory directly inside the / directory, and due to a host of other security reasons, it's a bad idea to make them owners of the directory. We could create a *webdev* group and make them the group owner, but this approach is limited since only one group can be the group owner of a directory. If some other group also needs access, then this method fails. So, the best way to deal with this is to use Access Control Lists (ACLs). We can get the default ACL by:

```
# getfacl /web
getfacl: Removing leading '/' from absolute path names
# file: web
# owner: root
# group: root
user::rwx
group::r-x
other::r-x
```

First of all, we need to create a group for the web developers. Then, since we have to create an ACL for a directory, we need two sets: one for the existing files in the directory (and the directory itself) as well as a default ACL for any files that are created in the future. So, we use:

```
# groupadd webdev
# chmod -R u=rwX,go=rX /web

[root@vmPrime web]# ls -l /web; ls -ld /web

total 4

-rw-r--r-. 1 root root 165 Mar 8 12:29 index.html

drwxr-xr-x. 2 root root 24 Mar 8 12:34 /web

[root@vmPrime web]# setfacl -R -m g:webdev:rwX /web

[root@vmPrime web]# setfacl -R -m d:g:webdev:rwX /web

getfacl: Removing leading '/' from absolute path names

# file: web

womer: root

# group: root
```

```
14
    user::rwx
15
    group::r-x
16
    group:webdev:rwx
17
    mask::rwx
18
    other::r-x
19
    default:user::rwx
20
    default:group::r-x
    default:group:webdev:rwx
21
    default:mask::rwx
22
    default:other::r-x
```

Note the use of capital  $\mathbf{X}$  in the permissions ( $\mathbf{rwX}$ )- which means only the directories should be given execute permissions, (i.e., the user/group/others) can visit it. The execution permissions of the files are not touched, thus they remain executable if they already were, but if they weren't, they still aren't made executable.

Now, each new file and directory within /web as well as the existing ones are accessible with read-write permissions to the members of the group *webdev*. In case any errors were made while setting the ACLs, the command setfacl -Rb /web would remove any extended ACL so that we can try again!

#### 8.4 Introducing Virtual Hosts

When looking for a particular website, a client requires name resolution either through a DNS query or domain name to IP mapping in /etc/hosts. In either case, when a web server hosts multiple websites, they each are configured with a virtual host. Thus, a single httpd process may be managing many virtual hosts, each representing a website.

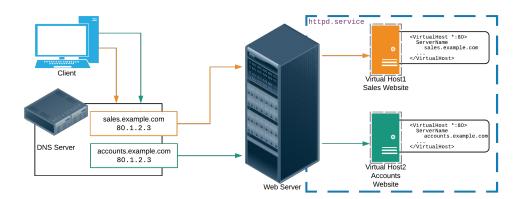


Figure 8.1: Virtual Hosts

Each of the virtual hosts are configured to run on the same IP address - in this particular process of virtual hosting, called **Name Based Virtual Hosting**. An alternative approach is called *IP based Virtual Hosting*, where each virtual host is configured to use a different IP. However, in our case, all the virtual hosts use the same IP as assigned to the web server. The httpd process on the web server keeps listening on port 80 and the incoming packets are evaluated to determine which host the packet is addressed to, and then forwards it to that host.

#### 8.5 Configuring Virtual Hosts

To add a virtual host, we only need to add a couple of lines to the Apache configuration, and we can do that directly in the main config file httpd.conf. While this approach works for a smaller number of virtual hosts, a better option is to create a .conf file within the /etc/httpd/conf.d directory and add our specifications for the virtual hosts in that file. Let us create two virtual hosts: sales and accounts, by creating sales.conf and accounts.conf in the aforementioned directory. The contents of sales.conf will be:

```
<Directory /srv/web/sales>
2
        AllowOverride None
        Require all granted
3
    </Directory>
    # Virtual Host settings:
    <VirtualHost *:80>
        DocumentRoot /srv/web/sales
        ServerName sales.somuVMnet.local
10
        ServerAlias salesSite.somuvmnet.local
11
        ServerAdmin root@sales.somuvmnet.local
        ErrorLog "logs/sales_error_log"
13
        CustomLog "logs/sales_access_log" combined
    </VirtualHost>
14
```

The first line of the virtual host configuration, <VirtualHost \*:80> asks the httpd process to listen for incoming connections for this virtual host on all IPs(\*) instead of any specific IP on the port 80. The ServerAlias provides an alternate name for the server. The ServerAdmin is an email id that the webserver can send automated mail to. The ErrorLog is the location of the error log for this particular virtual host, since we wouldn't want to combine the error logs of several servers! Now, we set up name resolution by either a DNS server or by adding the line 127.0.0.1 sales.somuVMnet.local to the /etc/hosts file. We also add a test web page in the /srv/web/sales directory:

```
chtml>
chead>
chead>
ctitle>Virtual Host Test Page!</title>
chead>
```

Now, finally, we check the syntax of the config files using httpd -t. This command is extremely useful because in a live production environment a bad config can bring down the web server as long as httpd refuses to restart. If the syntax is OK, we restart the webserver:

```
1 # httpd -t
2 Syntax OK
3 # systemctl restart httpd
```

Once the above is done (assuming the SELinux context for /srv/web/sales has been sorted out), the server should be reachable at *sales.somuVMnet.local*. We confirm using elinks http://sales.somuVMnet.local. If anything were to go wrong with the httpd, we could find the error logs for the server at /var/log/httpd/sales\_error\_log.

#### 8.5.1 Warnings

Note that due to the use of the virtual host, the default HTTP configuration that we created for localhost is now non-operational, since the httpd process assumes any and all servers will now be presented as a virtual host.

Another side effect is that if a host can't be found, the httpd process presents the first virtual host that was configured irrespective of what the original query was. This can lead to massive confusion since one bad config can present enormous problems here! Now, httpd loads virtual hosts in an alphabetical order, and thus we can name a file 00-errorHost.conf and configure it to be a virtual host that shows an error message in perpetuity.

#### 8.5.2 Creating a second virtual host on the same server

Now, for the accounts department virtual host, we may choose to put it in the original DocumentRoot of our server at /web. This means the config file for this virtual host won't need a <Directory> tag. Thus, the config file for /etc/httpd/conf.d/accounts.conf becomes:

We now need to create a web page in /web/index.html that contains:

We need to configure hostname resolution for the accounts website. So, we add to the /etc/hosts files the line: 127.0.0.1 accounts.somuVMnet.local. Now we recheck the configuration using httpd -t and if all is okay, we do systemctl restart httpd. At this point, both virtual hosts should be working on the same IP.

#### 8.5.3 IP Based Virtual Hosts

The configuration of IP based virtual hosts isn't much different. The basic criterion is that the web-server must have multiple IPs assigned to it via one/more interfaces. Then, we need only change the host name resolution to the appropriate IPs and change the Virtual Host definition to (assuming a virtual host has an IP of 10.0.0.5, and we want the server to listen on port 80):

```
3 ServerAdmin webmaster@testSite.local
4 ErrorLog "logs/ts_error_log"
5 CustomLog "logs/ts_access_log" combined
6 </VirtualHost>
```

In fact, the virtual hosts may be configured to run on the same IP but listening on different ports.

#### 8.6 Common errors working with Virtual Hosts

Some of the most common errors while working with virtual hosts are:

- No DocumentRoot specified for a host (and the host isn't in the default Document-Root setup in httpd.conf).
- Non-default DocumentRoot with a faulty SELinux Security Context label.
- No/Improper name resolution or an error in naming (like trying *example.com* instead of *www.example.com*).

#### 8.6.1 Troubleshooting

The most potent ways to troubleshoot httpd problems are:

- Check the error log (default /etc/httpd/logs/error\_log).
- Check journald with the command: journalctl UNIT=httpd.service [requires that httpd forwards reports to journald].

# Managing Advanced Apache Features

#### 9.1 Setting up Authenticated Web Servers

#### 9.1.1 The HTTPD Manual

The first thing that we're going to do is use yum -y install httpd-manual to install the httpd-manual. This package installs a set of local web-pages that serve as a manual for all Apache configurations. Thus, it provides an easy way to look up information and/or commands offline when needed. Once installed, the manual can be browsed from http://localhost/manual.

#### 9.1.2 Apache Users for basic Authentication

Let us consider a website with 3 sections: a public space, a private space and an exclusive space for a certain user '*lisa*'. For authentication we need users - and rather than use Linux users, Apache has it's own system to create users. The users and their passwords are stored in password-files, which are created using the htpasswd utility that comes bundled with Apache. To create a password and show it on screen, we use htpasswd -n <username> and enter the password when prompted:

```
1  # htpasswd -n somu
2  New password:
3  Re-type new password:
4  somu:$apr1$ejEfs5E7$wzlrLgYWYNKSrG7BQVLIa1
```

However, this is of no use for authentication, since the information isn't stored and Apache can't use it to verify users. Thus, to securely store the password in some passwordfile (that is inaccessible from the internet, so that people can't just *download* it), we choose to store it in /etc/httpd/htpasswd with:

```
1  # htpasswd -c /etc/httpd/htpasswd lisa
2  New password:
3  Re-type new password:
4  Adding password for user lisa
5  # cat /etc/httpd/htpasswd
6  lisa:$apr1$pUh9Uxin$zCRJuoWcbkkpDBw04ZaxS0
```

The -c option enables the creating of a new password file, or replace (overwrite) an existing one if present. It's very important to only use the -c option for a brand new password file. Every subsequent use should be without any option:

```
# htpasswd /etc/httpd/htpasswd lori
New password:
Re-type new password:
Adding password for user lori
# cat /etc/httpd/htpasswd
lisa:$apr1$r6Xj/zbR$MTF1/90q/vcm01.PLue5W0
lori:$apr1$gZ8ZnGGD$q3GL3wpBOT.JTCa2pw/jD0
```

#### 9.1.3 Directory rules in httpd.conf

Now that we have users, we need to add the specifications for the protected directory in the Apache configs, and dictate when the server should ask for a password and which users should be allowed access. The next part of the required config can either be added in /etc/httpd/conf/httpd.conf (preferably at the very bottom to maintain organization) or in a seperate .htaccess file within the directory whose access it'll control (For this, the AllowOverride directive for the directory can't be set to none). In either case, the <Directory> directives must be defined in the httpd.conf file, or any .conf file in the conf.d directory. Let us assume we've set up a virtual host called authtest.somuvmnet.local which will house the files we need. So, the file /etc/httpd/conf.d/authtest.conf will contain:

```
# Rules for the directory private and all its subdirs (which have .htaccess files)
    <Directory "/var/www/html/authtest/private">
        AllowOverride all
    </Directory>
    # Virtual host config
    <VirtualHost *:80>
        DocumentRoot /var/www/html/authtest
        ServerName
                      authtest.somuvmnet.local
8
        ServerAlias
                        aut.somuvmnet.local
        ServerAlias
                        aut.svmn.loc
10
        ServerAdmin
                     root@aut.somuvmnet.local
11
        ErrorLog
                     "logs/aut_error_log"
12
        CustomLog
                     "logs/aut_access_log" combined
13
    </VirtualHost>
14
```

In the next step, either the steps in Section 9.1.4 or 9.1.5 should be followed:

#### 9.1.4 Controlling access via .htaccess files

The final directory structure of our site will look like:

```
# tree -a /var/www/html/authtest
/var/www/html/authtest
index.html
private

index.html
lisaZone

httaccess
index.html
index.html
```

For example, if we're trying to restrict access to /var/www/html/authtest/private we'll add a new .htaccess file in it, with the contents:

```
AuthType Basic
AuthName "Private Space"
AuthUserFile /etc/httpd/htpasswd
Require valid-user
```

Now, we create a directory /var/www/html/authtest/private/lisaZone and create a .htaccess file within it with the contents:

```
# Only one user (lisa) allowed in lisaZone
AuthType Basic
AuthName "lisaZone"
AuthUserFile /etc/httpd/htpasswd
Require user lisa
```

The above .htaccess files sets up the permissions for two folders: *private* and *private/lisaZone*. While any valid Apache user is allowed in the private directory, only user lisa can enter private/lisaZone, due to the Require user directive.

#### 9.1.5 Controlling access via httpd.conf

If we were to put these settings in httpd.conf instead of .htaccess files in the proper directories, we'd need <Directory> directives to define the location where these'd be applied. The following lines would then need to be added to httpd.conf:

```
<Directory /var/www/html/authtest/private>
        AllowOverride none
        AuthType Basic
        AuthName "Private Space"
        AuthUserFile /etc/httpd/htpasswd
        Require valid-user
    </Directory>
    <Directory /var/www/html/authtest/private/lisaZone>
        AllowOverride none
10
        AuthType Basic
11
        AuthName "lisaZone"
12
13
        AuthUserFile /etc/httpd/htpasswd
14
        Require user lisa
15
    </Directory>
```

Finally, we add the html content for the site.

#### 9.1.6 Adding HTML Content

The /var/www/html/authtest/index.html should contain:

The /var/www/html/authtest/private/index.html should contain:

```
<html>he \verb|/var/www/html/authtest/private/index.html| should contain:
2
       <head>
           <title>Private Space</title>
       </head>
           <h1>Welcome to the PRIVATE Space</h1>
           This portion of the website should be accessible to only authenticated

→ users
            If you can see this page without authenticating something is wrong with the

    configs!!!
            <a href="../">Go Back</a>
            <a href="lisaZone/">Go to lisaZone!</a>
10
        </body>
11
12
    </html>
```

Finally, the /var/www/html/authtest/private/lisaZone/index.html should contain:

```
<html>
       <head>
2
3
           <title>LisaZone -- the ultimate protected space</title>
       </head>
4
       <body>
           <h1>Welcome to the lisaZone</h1>
6
           This portion of the website should be accessible to user lisa
           \protect\operatorname{p>If} you can see this page and aren't user LISA, something is wrong with the

    configs!!!
           <a href="../">Go Back to Private Zone</a>
           <a href="../../">Go Back to Public Zone</a>
       </body>
   </html>
```

Now our site is ready. So, we need to check the httpd config syntax using httpd -t. If the syntax is correct, we restart httpd using systemctl restart httpd. Then we visit the website by elinks http://authtest.somuvmnet.local. Based on authentication, we should be allowed to access the different parts of the sites.

#### 9.2 Configuring Apache for LDAP Authentication

Manual user creation via htpasswd gets cumbersome and inefficient when large sites are concerned. In those cases, we can choose LDAP authentication instead. This, however, doesn't mean that local users and groups have to be omitted from the config.

Let us consider an organization myorg. Let it contain a group mygroup. We want to restrict access to directory /www/docs/private to either Apache or LDAP users and groups. Then, configuration in /etc/httpd/conf/httpd.conf will look like:

Here, we have an order of checking for the users/groups, just like in the case of the Pluggable Authentication Module (PAM). First Apache tries to find the user in the password file. If it can't *then* it checks LDAP.

#### 9.3 Enabling CGI Scripts

On any web server, there might be a requirement for dynamic content. This kind of content is generated by a script using a server side scripting language such as CGI, PHP or even python. Scripts becomes crucial when databases are involved since the scripts often fetch information from a database.

#### 9.3.1 CGI

CGI is an abbreviation for **Common Gateway Interface**. It is a specification for information transfer between a web server (such as Apache) and a CGI program/script. CGI is the oldest standard, and even though it can be used by both PHP and python, it's not optimal. To use CGI, we need to use:

```
ScriptAlias /cgi-bin/ "/var/www/cgi-bin"
```

The CGI scripts must be executable by the apache user and group. There are also a certain file context (httpd\_sys\_script\_exec\_t) on the directory /var/www/cgi-bin which is needed by SELinux to permit the execution of such scripts.

#### 9.3.2 PHP

**PHP** has been much more common than CGI for quite some time now. For PHP scripting to be enabled, the **mod\_php** Apache module must be installed and loaded. This simple act itself adds all the necessary configuration to the http configuration, such as setting:

```
SetHandler application/x-httpd-php
```

This line ensures that PHP can be run from the Apache web server, and other than the installation of *mod\_php* Apache module, no manual intervention is needed by default.

#### 9.3.3 Python

In case of python, the name of the required module is **mod\_wsgi**. Then we'd need to define a WSGIScriptAlias to redirect to the correct application:

WSGIScriptAlias /myapp/ /srv/myapp/www/myapp.py

To connect to a local database, no additional configuration besides that in the script is necessary. However, if the database is a remote database, then certain SELinux booleans need to be set to true. These are: httpd\_can\_network\_connect\_db and depending on the database we're using, perhaps httpd\_can\_network\_connect as well.

#### 9.4 Understanding TLS protected Web Sites

TLS stands for **Transport Layer Security** and it performs data encryption and identity verification to enhance security. For example, if we visit the website of our bank, we would want to ensure that it's indeed the website of the bank that we're visiting and not some other site that some nefarious agent may have copied to steal data.

Further, we'd also want to ensure that the login credentials, or our personal data that the bank holds (such as account numbers or balances) are not being leaked during transit. Both of these features are provided by TLS. The entire basis of TLS are certificates that act as public keys for websites.

#### 9.4.1 Certificate Authorities

The validity of the certificates are guaranteed by a Certificate Authority (CA), who are 3rd party agents who verify that the organization handing out the certificate are the true owner of the server you're about to access. If so, they sign a digital certificate and provide it to them which they can then give to people who're interested in visiting their site. Now, when we communicate with the site, we can by ourselves check whether their credentials match the one on the certificate to determine if we're communicating with the right server.

#### 9.4.2 Self-Signed Certificates

Certificates can be self-signed too. There are mechanisms via which any server can generate it's own certificate and provide/install it on a client's computer. However, we can't be sure if the organization who just provided us the certificate is really who they claim to be. For example, a site impersonating our bank's website may also hand out a TLS Certificate that matches it's signature. Now, unless we involve CAs, there's no way for us to determine which certificate is the genuine one belonging to our bank.

However, for testing environments, a self-signed certificate is good enough, since no actual valuable data is being passed around, and in case of internal networks, attacks such as *man-in-the-middle* attack (which TLS Certs actively protect against) are useless/impractical. However, signed certificates are essential for production due to the concerns noted above.

#### 9.4.3 Asymmetrical Encryption

**NOTE**: This particular section is **optional** since it deals with a bit of complicated mathematics, and is irrelevant to the RHCE course, and should only be interesting to those who want a glimpse at the inner mechanisms of public-private key encryption.

Cryptography is a branch of mathematics that deals in creating algorithms of functions that can scramble information. Much like a padlock that needs a key, a number (or a set of them) is required to scramble and unscramble this message. Thus, we refer to such a number as a key. The entire basis of cryptography is contingent upon creating messages that are hard to decode without a certain key. As such, there are two possible methods: Symmetric encryption and Asymmetric encryption.

#### Method of Symmetric Encryption

In the case of symmetric encryption, there is a function  $Encrypt\ E_k(m)=f(m,k)$  that takes a message m and encrypts it with a key k. Let this output be a  $ext{cypher-text}$  denote by  $E_k(m)=f(m,k)=c$ . Now, if this same key can be used to decrypt the message with a function Decrypt  $(D_k(c)=f^{-1}(c,k))$  that does the opposite actions of function f, i.e.  $D_k(c)=f^{-1}(c,k)=m$ , then we've got symmetric cryptography. So, it the rules for symmetric crypto are:

$$E_k(m) = f(m,k) = c (9.1)$$

$$D_k(c) = f^{-1}(c, k) = m$$
 (9.2)

So, the initiator of the communication simply performs  $E_k(m)$  to get the encrypted message e and sends it to the recipient. The recipient, who is also in possession of the key, then performs  $D_k(c)$  to obtain the original message m.

The drawback of this form of crypto is that the key must be known to both parties. However, this means that the key itself has to be shared over some means of encryption or risk some 3rd party intercepting the key and gaining access to privileged communication. This problem is so serious that spies in the cold war used to meet up in secret and share encryption/decryption keys in envelopes. Thankfully, we now have a better way.

#### Method of Asymmetric Encryption

In the case of asymmetric encryption we need two keys, instead of just one: we'll called them a public key  $(k_p)$  and private (secret) key  $(k_s)$ . The encryption function  $E_{k_p}(m)=f_1(m,k_p)=c$  now uses the public key  $(k_p)$  to encrypt the message, and the decryption function  $D_{k_s}(c)=f_2(c,k_s)=m$  uses the private (secret) key  $(k_s)$  to decrypt it. So, we have:

$$E_{k_p}(m) = f_1(m, k_p) = c$$
 (9.3)

$$D_{k_s}(c) = f_2(c, k_s) = m$$
 (9.4)

The functions  $E_{k_p}$  and  $D_{k_s}$  are often *one-way* functions which are a special category of functions that produce an output so complex, that the computational power and/or time required to reverse engineer the functions from the given input and output without the key is near zero. Contrastingly, a one-way function is easy to solve: for function  $s(i)=i^2$ , we get  $s(2)=2^2=4$  and we can reverse engineer it to find  $s^{-1}(4)=\sqrt{4}=2$ , if we know the input and output, i.e., s(2)=2 and s(3)=2.

#### 9.4.4 Mathematics of Asymmetrical Encryption

#### **Encryption step**

Practically in RSA encryption, the keys are the product of two gargantuan prime numbers, while the cypher-text is based on modular arithmetic. Thus, it becomes computationally intensive enough to be declared practically impossible to factor the key to generate the original set of prime numbers. An example would be where the encryption (private/secret) key N is the product of two primes  $p_1$  and  $p_2$ . We'd also choose another number e such that the result of  $((p_1-1)\times(p_2-1))$  and e are relatively prime, i.e., they don't share a common factor. Then, the encryption function for a message m is:

$$E_{k_s}(m) = m^e \pmod{N} \tag{9.5}$$

$$= m^e (\mod (p_1 \times p_2)), \text{ where:}$$
 (9.6)

$$N = (p_1 \times p_2) \tag{9.7}$$

$$1 = GCD(e, (p_1 - 1) \times (p_2 - 1))$$
(9.8)

i.e.,  $p_1$  and  $p_2$  are relatively prime (when greatest common divisor=1)

#### **Decryption step**

In this step, we need yet another number which is the decryption key d such that:

$$e \times d \cong 1 \mod ((p_1 - 1) \times (p_2 - 1)), \text{ i.e.,}$$
 (9.9)

$$1 = ed \mod (p_1 - 1)(p_2 - 1) \tag{9.10}$$

Due to the above relation, it's so important that N and e be relatively prime! (otherwise, due to the nature of congruity, and due to the many-to-1 mapping of the modulus function's input and output, weird things happen). And the decrypted text, i.e., the original message m is given by:

$$D_{k_p}(c) = c^d \pmod{N}$$
 (9.11)  
=  $c^d \pmod{(p_1 \times p_2)}$  (9.12)

$$= c^d \pmod{(p_1 \times p_2)} \tag{9.12}$$

$$= m ag{9.13}$$

So, the only way to know the decryption number d is to know the numbers  $p_1$  and  $p_2$ . Then our **private key** is the set of numbers  $p_1$  and  $p_2$  while the public keys are the set of the numbers N and e:

Private Key : 
$$k_s = \{p_1, p_2\}$$
 (9.14)

Public Key : 
$$k_p = \{N, e\}$$
 (9.15)

Since alphanumeric characters can be mapped to their decimal equivalent via ASCII/UTF-8/etc conversion standards, they can be encrypted and decrypted via asymmetrical encryption called public key encryption.

#### 9.4.5 Implications of the Encryption

Due to the nature of these keys, only a message encrypted by a private key can only be decrypted by the proper public key. Thus, utilities like the ssh-keygen and genkey always generate key-pairs, i.e, both private and public key together. These keys can be used in two ways:

- Encryption for transmission
- Authentication

Since only the message encrypted with the private key can be transformed to form the original message when decrypted with the public key, a person or an organization could convert a pre-determined message (that is expected by the recipient) to cypher-text using their private key. Now, recipient simply decrypts the message with the public key of sender. If the message is as expected, then we know that only the sender could've encrypted it with the private key, since no one else has it, thus verifying his/her/their identity. Both of these properties are used by TLS certificates.

#### 9.5 Setting up TLS protected Web Sites

#### 9.5.1 Generating the TLS Certificate

To generate a TLS certificate, we need the **crypto-utils** package and the **mod\_ssl** Apache plugin. So, we execute:

```
# yum -y install crypto-utils mod_ssl
```

Within the crypto-utils package an utility called genkey is capable of generating TLS certificates. We launch the TUI for it using:

```
# genkey vmPrime.somuvmnet.local
```

The utility then notifies us that a **key** will be stored in /etc/pki/tls/private/ location with the file name vmPrime.somuVMnet.local.key. This is our private key. The public key is the certificate that we give everyone, and is stored in /etc/pki/tls/certs/ with the name vmPrime.somuVMnet.local.crt. Thus the important things to remember are:

Key type	Location	Name
Private Key Public Key	<pre>/etc/pki/tls/private/ /etc/pki/tls/certs/</pre>	vmPrime.somuVMnet.local.key vmPrime.somuVMnet.local.crt
Common Path Naming Convention	/etc/pki/tls/ <fqdn>.key <b>OR</b> <fqdn>.crt</fqdn></fqdn>	

Next, we're asked about the security level used in the certificates, and the *2048 bits* used are good enough for most purposes. The shorter the key, the faster the response time for the server, but the key is also easier to crack.

Once the key generation is completed, it asks us if we'd like the certificate to be sent to a CA for it to be a signed. Since this is going to be a self-signed certificate, we choose No. Next, we're asked if we'd like to encrypt the private key using a pass-phrase. If we choose to encrypt it, we'll have to enter the pass-phrase (that should be the same for all keys installed on a server installation) every time the web server boots. If left unencrypted, anyone who

steals the file from the server can decrypt the communication. Encrypting the private key makes this significantly harder. This should be followed for any real installation. However, for our test, we'll choose not to encrypt.

Next, we're asked for information about the server needed to form its *Distinguished Name (DN)*. While the rest of the information is used for non-technical purposes, the common name is the most important part. The common name must match the server name! Upon choosing "next" the certificate will be generated:

```
# genkev vmPrime.somuVMnet.local
    /usr/bin/keyutil -c makecert -g 2048 -s "CN=vmPrime.somuVMnet.local, O=SomuVMnet,
     \hookrightarrow L=Bangalore, ST=Karnataka, C=IN" -v 1 -a -z /etc/pki/tls/.rand.2953 -o

→ /etc/pki/tls/certs/vmPrime.somuVMnet.local.crt -k
        /etc/pki/tls/private/vmPrime.somuVMnet.local.key
    cmdstr: makecert
    cmd_CreateNewCert
    command: makecert
    keysize = 2048 bits
    subject = CN=vmPrime.somuVMnet.local, O=SomuVMnet, L=Bangalore, ST=Karnataka, C=IN
    valid for 1 months
    random seed from /etc/pki/tls/.rand.2953
    output will be written to /etc/pki/tls/certs/vmPrime.somuVMnet.local.crt
12
    output key written to /etc/pki/tls/private/vmPrime.somuVMnet.local.key
13
14
    Generating key. This may take a few moments...
15
16
    Made a kev
17
    Opened tmprequest for writing
18
    /usr/bin/keyutil Copying the cert pointer
19
   Created a certificate
20
   Wrote 1682 bytes of encoded data to /etc/pki/tls/private/vmPrime.somuVMnet.local.key
21
22
   Wrote the kev to:
    /etc/pki/tls/private/vmPrime.somuVMnet.local.key
```

We can see that the certificates have been generated with the correct SELinux context label of cert\_t:

#### 9.5.2 Setting up Apache to use the TLS Certificates

The installation of mod\_ssl creates a configuration file called /etc/httpd/conf.d/ssl.conf. The important parameters in this file are:

```
Listen 443 https
```

This instructs the httpd process to listen for incoming https connections on port 443, which is the designated port for HTTPS by default. In this default configuration, the server listens

to both port 80 (HTTP) and 443 (HTTPS), but if we really want our server to be secure, we only want to accept incoming HTTPS connections, and thus we should ask the httpd process to refrain from listening on port 80 and the port 80 should be closed. We could setup a virtual host and have it listen only on port 443.

By default this configuration is set to use a file called localhost.crt and localhost.key. However, we must use our self-signed certificates here, by changing the paths to the correct file paths:

- SSLCertificateFile /etc/pki/tls/certs/vmPrime.somuVMnet.local.crt
- 2 SSLCertificateKeyFile /etc/pki/tls/private/vmPrime.somuVMnet.local.key

Now, we can close the file, check the syntax with httpd -t and if all is ok, we restart the server using:

# systemctl restart httpd

Now when we try to visit the site using firefox with the command: firefox https://localhost, firefox is going to warn about the fact that the certificate is self-signed, and the fact that localhost doesn't match the CN of the certificate (vmPrime.somuVMnet.local). We can add an exception and move on.

# Part III DNS and File Sharing

# **Configuring a Cache-only DNS Server**

# **Configuring NFS File Sharing**

# **Managing SMB File Sharing**

# Part IV Essential Back-end Services

# Setting up an SMTP Server

# **Managing SSH**

# **Managing MariaDB**

# **Managing Time Services**

# **Shell Scripting**