## **PX Index in Context of Other European Indices**

#### Soňa Obůrková

#### **Description**

Docuementation of the Dashboard includes summary of why these data, target grop, dashboard type, description of each graph, dashboard testing, unexpected graphic situations but primarily **description of functions, their usage, outputs from these functions and examples of their use on data** 

#### **Data**

Data on indices closing price and currency exchange rates as given in table below were downloaded from TradingView.com. Countries were grouped by the condition of entering the EU to make countries better visible in the dashboard

|                | Countries typology   | Country   | Index<br>symbol                              | Stock exchange symbol                                  |
|----------------|--|---|--|--|
| Main index     |  | - Czech Republic  | 'PX'   | 'PSECZ'  |
| Other indices  | East European<br>stock exchanges<br>indices<br>corresponding<br>with 5 <sup>th</sup> , 6 <sup>th</sup> and 7 <sup>th</sup><br>EU enlargement | <ul><li>Hungary</li><li>Romania</li><li>Bulgaria</li><li>Croatia</li><li>Poland</li></ul>                 | 'BUX'<br>'BET'<br>'BTE'<br>'CRE'<br>'WIG'    | 'BET'<br>'BVB'<br>'VIE'<br>'VIE'<br>'GPW'              |
|                | EU founding<br>countries + 1 <sup>st</sup> EU<br>enlargement   | <ul><li>The Netherlands</li><li>France</li><li>Germany</li><li>Italy</li><li>UK</li></ul>                 | 'AEX'<br>'CAC'<br>'DAX'<br>'FTMIB'<br>'UKX'  | 'EURONEXT',<br>'EURONEXT'<br>'XETR'<br>'TVC'<br>'FTSE' |
|                | EU 3 <sup>rd</sup> and 4 <sup>th</sup> enlargement,  | - Spain<br>- Austria<br>- Sweden  | 'IBC'<br>'ATX'<br>'OMXS30'                   | 'BME'<br>'VIE'<br>'OMXSTO'                             |
|                | Supranational<br>indices and<br>Switzerland  | - Scandinavian<br>countries<br>- Europe's leading<br>blue-chip index for<br>the Eurozone<br>- Switzerland | 'OMXN40'<br>'SX5E'<br>'SMI',                 | 'OMXNORDIC'<br>'TVC'<br>'SIX'                          |
| Exchange rates |  |   | 'EURCZK' 'EURHUF' 'EURRON' 'EURPLN' 'EURGBP' | 'OANDA'<br>'OANDA'<br>'OANDA'<br>'OANDA'<br>'OANDA'    |

Why these data I am interested in financial sector and would like to make the diploma thesis on on impact of developed financial markets on emerging financial markets with focus on the Czech Republic. This dashboard serves as my analysis of the position of the Czech PX Index in context of developed and emerging indices from other European stock exchanges.

#### Target group

Those interested in country stock exchange indices, emerging financial markets, Czech stock exchange and its PX index

#### **Dashboard** type

Analytical

#### **Description of** each graph

#### Side bar filters

**Currency**: Button enable converting currencies from EUR (default) into CZK. This applies on line and distribution graphs available in the content part of the

**Year**: Year range slider enables to pick years of interest. Applicable on all graphs in the dashboard.

Bar chart: Pearson coefficient of correlation between PX Index and other indices available in the bar chart. The value of the coefficient is available outside of each bar

**PX Index Time series**: Four graphs available in this figure. The first one shows 'open' and 'close' price of the PX Index in EUR. Under the dropdown one can select graph named 'High' which is the highest price of the index on that day, compared with the average highest value in given period of time. 'Low' shows the lowest price of the PX Index on that day compared with the average lowest value in given period of time. 'High and low' graph combines 'High' and 'Low' graphs into one

**PX Distribution plot**: Distribution of PX Index closing price. The graph shows curve and the rug. The curve shows normalized frequency of the index and the rug shows the density of the normalized frequency

All Indices Time Series: Line graph of PX Index and Indices from other European stock exchanges in one graph. Beside applying side bar currency and year filters, it is possible to use slider under the graph or graph button filters to visualize data by the last month, last six months, year to date, one year and all available data (default). Also there are buttons to visualize linear data (default) or log data. Indexes were grouped by color: 1. black – PX Index, 2. blue – East European stock exchanges indices corresponding with 5th, 6th and 7th EU enlargement. 3. orange – stock exchanges indices corresponding with EU founding countries + 1st EU enlargement, 4. green - stock exchanges indices corresponding with EU 3<sup>rd</sup> and 4<sup>th</sup> enlargement, 5. red – other indices supranational European indices and Switzerland.

### **Dashboard** testing

Dashboard testing was carried out thoroughly and bugs were fixed. There should not be any issues at the moment.

Unexpected graphic situations

May be caused in case new dataset is downloaded from TradingView.com in case input parameters used in 'get\_data' function changed (new parameters included, another removed).

#### **Documentation of functions used in the code**

**List of** get\_data, functions cleaning,

update\_bar\_chart\_output,

update\_main\_index\_chart\_output,

update\_all\_line1\_plot, update\_dist\_plot

Other functions

go.Figure go.Bar go.Scatter create\_distplot add\_traces update\_traces update\_layout

corr

#### get\_data

#### **Description**

Function that downloads desired historical data on the main index, i.e. Czech stock exchange PX index and selected European stock exchange indices from TradingView.com.

Function **returns** downloaded DataFrame that contains columns '**date**' which is the time series when main index is available on Trading View, '**symbol**' of the main index, its '**open**', '**high**' and '**low**' prices as well as close prices of main and other indices and exchange rates.

**Usage** get\_data(main\_index, tickers, exchanges)

**Arguments** 'main\_index', 'tickers', 'exchanges'

main\_index list of symbols of the main Czech stock exchange index and its stock exchange

symbol

tickers list of symbols of main indices of selected European stock exchanges and

currency exchange rates.

exchanges list of symbles of stock exchanges. Position of the stock exchange symbol

corresponds with respective index/exchange rate defined in argument 'tickers'.

Argument 'exchanges'

#### **Example**

```
main_index = ["PX","PSECZ"]
tickers = ["BUX", 'BET', 'BTE', 'CRE', 'WIG', 'AEX', 'CAC', 'DAX', 'FTMIB', 'UKX', 'IBC', 'ATX', 'OMXS30', 'OMXN40', 'SX5E', 'SMI',
           'EURCZK', 'EURHUF', 'EURRON', 'EURPLN', 'EURGBP']
exchanges = ["BET", 'BVB', 'VIE', 'VIE', 'GPW', 'EURONEXT', 'EURONEXT', 'XETR', 'TVC', 'FTSE', 'BME', 'VIE', 'OMXSTO',
             'OMXNORDIC', 'TVC', 'SIX',
             'OANDA', 'OANDA', 'SAXO', 'OANDA', 'OANDA']
def get_data(main_index, tickers, exchanges):
   try:
        data = pd.DataFrame(tv.get_hist(symbol=main_index[0],exchange=main_index[1],interval=Interval.in_daily,n_bars=7255))
           .rename(columns={"close": main_index[0]})
        data = data.drop(data.columns[5], axis=1)
        data.index = data.index.date
        for ticker, exchange in zip(tickers, exchanges):
            df = tv.get_hist(ticker, exchange, interval=Interval.in_daily, n_bars=7500)
            df = pd.DataFrame(df['close']).rename(columns={'close': ticker})
            df.index = df.index.date # Změna datetime indexu na date index
            data = pd.merge(data, df, how='left', left_index=True, right_index=True)
        data = data.reset_index()
        data.rename(columns={'index': 'date'}, inplace=True)
        data['date'] = pd.to_datetime(data['date']).dt.strftime('%Y-%m-%d')
        return data
    except:
        print(ticker, exchange)
```

#### cleaning

#### **Description**

DataFrame obtained with the function 'get\_data()' is loaded into the functions. Afterwards the function checks first and end dates in the DataFrame with 'start\_date' and 'end\_date' given to the function as arguments. Creates DataFrame limited by given 'start\_date' and 'end\_date'. Drops rows having number of NaN rows to be greater than 1/3 of total rows number. Resets index and checks if the first and last date of the cleaned DataFrame are same as 'start\_date' and 'end\_date' eventually by how many days were moved. In the end all financial values are changed into EUR.

Function returns number of 'col\_to\_delete' (number of deleted columns), 'cleaned\_start\_date' (start date of the cleaned DataFrame), 'cleaned\_end\_date' (end date of the cleaned DataFrame) and 'clean\_df' that has following columns 'date', columns related to the Czech stock exchange 'symbol', 'open', 'low', 'high' and 'PX' (closing price), closing prices of other indices e.g. 'BUX', 'BET', 'BTE' and exchange rates e.g. 'EURCZK', 'EURPLN', 'EURRON'

**Usage** cleaning(df, start\_date, end\_date)

**Arguments** 'df', 'start\_date', 'end\_date'

df DataFrame obtained from 'get\_data()' function

start\_date Preferred first date of the clean DataFrame end\_date Preferred last date of the clean DataFrame

#### **Example**

```
def cleaning(df. start date, end date):
        # Checsk if start date is before the first date of the main index or end date is after the last date of the main index
       if start_date < df.date.min() or end_date > df.date.max() or start_date > end_date:
               print("start date is before the first date of the main index or end date is after the last date of the main index")
               start_date = pd.to_datetime(start_date).strftime('%Y-%m-%d')
               end_date = pd.to_datetime(end_date).strftime('%Y-%m-%d')
        # Create DataFrame for given start_date and end_date as set in the function
               filter_df = df[df["date"] >= start_date]
               filter_df = filter_df[filter_df["date"] <= end_date]</pre>
        # Count number of colums having minimal one NaN value
               nan_counts = filter_df.isna().sum()
               rows = filter_df.shape[0]
        # Identify columns that have more than 1/3 of NaN values - these will be removed
               col to delete = nan counts[nan counts > rows/3].index
        # Drop columns that were identified to be removed
              clean_df = filter_df.drop(col_to_delete, axis=1)
        # Drop NaN rows
               clean_df = clean_df.dropna()
        # Reset index
        clean_df = clean_df.reset_index(drop=True)
        # Confirm, if start date was moved
        if start_date < clean_df['date'].iloc[0]:</pre>
               start_date_diff = pd.to_datetime(clean_df['date'].iloc[0]) - pd.to_datetime(start_date)
               cleaned\_start\_date = f'Start \ date \ was \ moved \ by \ \{start\_date\_diff\} \ on: \ \{clean\_df["date"].iloc[0]\}' \ date \
               cleaned_start_date = f'No change in start date: {start_date}'
        # Confirm, if end date was moved
        if end_date < clean_df['date'].iloc[-1]:</pre>
               end_date_diff = pd.to_datetime(clean_df['date'].iloc[-1]) - pd.to_datetime(end_date)
               cleaned_end_date = f'End date was moved by {end_date_diff} on: {clean_df["date"].iloc[-1]}'
                cleaned end date = f'No change in end date: {end date}'
        # Convert all 'clean_df' dataset into EUR
        clean_df.iloc[:,2:6] = clean_df.iloc[:,2:6].div(clean_df['EURCZK'], axis=0)
        clean_df['BUX'] = clean_df['BUX'] / clean_df['EURHUF'
        clean_df['BET'] = clean_df['BET'] / clean_df['EURRON']
        clean_df['WIG'] = clean_df['WIG'] / clean_df['EURPLN']
        clean_df['UKX'] = clean_df['UKX'] / clean_df['EURGBP']
```

#### update\_bar\_chart\_output

#### **Description**

Callback function associated with updating figure of a bar chart based on values selected from a range slider. First the range of DataFrame is updated based on start and end dates selected from a range slider in the dashboard. Afterwards the Pearson coefficient of correlation between PX Index and other indices is calculated. Last but not least the plot is updated through 'add\_traces(go.Bar())', 'updated\_traces()' and 'update\_layout()' functions.

The function returns the variable 'fig\_bar\_updated' that updates the bar chart

**Usage** 

update\_bar\_chart\_output(selected\_years)

**Arguments** 'selected\_years'

selected\_years List of two items start and end dates selected from a range slider in the

dashboard

#### Example

#### On line 260 or later

```
# Callbacks bar chart
@app.callback(
   Output('bar-graph', 'figure'),
   Input('year-range-slider', 'value')
def update bar chart output(selected years):
   fig_bar_updated = go.Figure()
   # Filter clean df based on selected years
   filtered_bar_df = clean_df[(clean_df['year'] >= selected_years[0]) & (clean_df['year'] <= selected_years[1])]</pre>
   filtered_bar_df = filtered_bar_df.iloc[:,5:22]
   filtered bar cols = filtered bar df.columns[1:]
   filtered\_corr\_values = [filtered\_bar\_df['PX'].corr(filtered\_bar\_df.iloc[:,1:][columns]) \ for \ columns \ in \ filtered\_bar\_cols]
   filtered_corr_values = [round(num, 2) for num in filtered_corr_values]
   fig_bar_updated.add_traces(go.Bar(y=filtered_bar_cols,x=filtered_corr_values,orientation='h',text=filtered_corr_values,textposition='outside'))
   fig\_bar\_updated.update\_traces(marker\_color='\#3283FE', marker\_line\_color='rgb(0,0,0)', marker\_line\_width=1, opacity=0.8)
   fig_bar_updated.update_layout(width=250,height=320,autosize=False,margin=dict(1=30, r=10, t=10, b=10),paper_bgcolor='rgba(0,0,0,0)',template="plotly
                xaxis=dict(title='Coefficient of correlation',titlefont size=12,tickfont size=11, range=[0, 1.2],dtick=0.2,tickwidth=1),
                yaxis=dict(range=[-1, len(filtered_bar_cols)],tickfont_size=10,autorange="reversed"))
   return fig_bar_updated
```

#### update\_main\_index\_chart\_output

#### **Description**

Callback function associated with updating figures of PX Index line charts based on values selected from a range slider and currency selector. First the range of DataFrame is updated based on start and end dates selected from a range slider in the dashboard. If there is the change in the selected currency, the new converted values are calculated and the currency on the yaxis will be changed. Afterwards all four plots in the figure are updated through 'add\_traces(go.Scatter())' and 'update\_layout()' functions.

The function returns the variable 'fig\_line\_updated' that updates line charts in all four figures

**Arguments** 'selected years', 'selected currency'

selected\_years List of two items start and end dates selected from a range slider in the

dashboard

selected\_currency Result of radio buttons enabling selecting CZK or EUR

#### **Example**

#### On line 290 or later

```
@app.callback(
      Output('main-index-line-chart', 'figure'),
      Input('year-range-slider', 'value');
      Input('currency-radio', 'value')
# Use the selected years, and currency in your data processing
def update_main_index_chart_output(selected_years, selected_currency):
      fig_line_updated = go.Figure()
      # Filter clean df based on selected years
      filtered\_main\_line\_df = clean\_df['clean\_df['year'] >= selected\_years[0]) \ \& \ (clean\_df['year'] <= selected\_years[1])]
      exchange_rate_col = filtered_main_line_df['EURCZK']
       filtered_main_line_date_col = filtered_main_line_df['date']
      filtered_main_line_to_convert_df = filtered_main_line_df.iloc[:,2:6]
      if selected_currency == 'CZK_to_EUR':
             # Convert from CZK to EUR
             converted_values_df = pd.concat([filtered_main_line_date_col, filtered_main_line_to_convert_df], axis=1)
             currency = 'EUR'
      elif selected currency == 'EUR to CZK':
             # Convert from EUR to CZK
             converted_values_df = filtered_main_line_to_convert_df.multiply(exchange_rate_col, axis=0)
             converted_values_df = pd.concat([filtered_main_line_date_col, converted_values_df], axis=1)
             currency = 'CZK
             converted_values = []
      fig line updated.add trace(go.Scatter(x=list(converted values df.date),v=list(converted values df.high).name="High",line=dict(color="#1CBE4F")))
      fig_line_updated.add_trace(go.Scatter(x=list(converted_values_df.date),y=[converted_values_df.high.mean()] * len(converted_values_df),
                                                                        name="High Average",visible=False,line=dict(color="#1CBE4F", dash="dash")))
      fig_line_updated.add_trace(go.Scatter(x=list(converted_values_df.date),y=list(converted_values_df.low),name="Low",line=dict(color="#C4451C")))
       fig_line_updated.add_trace(go.Scatter(x=list(converted_values_df.date),y=[converted_values_df.low.mean()] * len(converted_values_df.index),
                                                                        name="Low Average",visible=False,line=dict(color="#C4451C", dash="dash")))
      # Add Buttons and update plot and its area
      fig line updated.update layout(
             updatemenus=[dict(active=0,buttons=list([
                    dict(label="None",method="update",args=[{"visible": [True, False, True, False]},{"title": "PX Index","annotations": []}]),
                    ditt(label="High", method="update", args=[{"visible": [True, True, False, False]},{"title": "PX Index High", "annotations": []}]), dict(label="Low", method="update", args=[{"visible": [False, False, True, True]},{"title": "PX Index Low", "annotations": []}]),
                    dict(label="High and Low",method="update",args=[{"visible": [True, True, True]},{"title": "PX Index","annotations": []}]),
                    ]), direction = "down", showactive = True, xanchor = "left", yanchor = "top", x = -0.02, y = 1.2)], direction = "down", showactive = True, xanchor = "left", yanchor = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = "top", x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)], direction = (top), x = -0.02, y = 1.2)]
             width=450,height=350,autosize=False,template="plotly_white",title_text="PX Index Time Series",legend=dict(orientation="h",
                                                                           yanchor="bottom",y=1.02,xanchor="right",x=1),
             xaxis_title='Year',yaxis_title=currency,)
      return fig_line_updated
```

#### update\_all\_line\_plot

#### **Description**

Callback function associated with updating line charts in All Index Time series figure based on values selected from a range slider and currency selector. First the range of DataFrame is updated based on start and end dates selected from a range slider in the dashboard. If there is the change in the selected currency, the new converted values are calculated and the currency on the yaxis will be changed. Afterwards all sixteen traces in the figure are updated through 'add\_traces(go.Scatter())' and 'update\_layout()' functions.

The function returns the variable 'fig\_all\_line\_updated' that updates the line chart

**Usage** 

update\_all\_line\_plot(selected\_years,selected\_currency)

**Arguments** 'selected\_years', 'selected\_currency'

selected\_years List of two items start and end dates selected from a range slider in the

dashboard

selected currency Result of radio buttons enabling selecting CZK or EUR

#### **Example**

On line 330 or later

```
def update all line plot(selected years, selected currency):
                   fig_all_line_updated = go.Figure()
                 filtered_all_line_to_convert_df = filtered_all_line_df.iloc[:,5:22]
                 if selected_currency == 'CZK_to_EUR':
                                    # Convert from CZK to EUR
                                    converted_values_all_df = pd.concat([filtered_all_line_date_col, filtered_all_line_to_convert_df], axis=1)
                                      currency = 'EUR'
                elif selected_currency == 'EUR_to_CZK':
    # Convert from EUR to CZK
                                   converted_values_all_df = filtered_all_line_to_convert_df.multiply(exchange_rate_col, axis=0)
converted_values_all_df = pd.concat([filtered_all_line_date_col, converted_values_all_df], axis=1)
                                   currency = 'CZK'
                # Main Index | fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['PX'], name='PX', line=dict(color='#325A9B', win # East European Indices - fifth and sixth wave - "BUX", 'BET', 'BTE', 'CRE', 'WIG', fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['BUX'], name='BUX', line=dict(color='#3283FE', in fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['BET'], name='BET', line=dict(color='#3283FE', in the color of the color
                   fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df('8TE'), name-'8TE', line-dict(color-'#3283FE', x fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df('WIG'), name-'WIG', line-dict(color-'#3283FE', x filtered_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df('WIG'), name-'WIG', line-dict(color-'#3283FE', x filtered_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df('WIG'), name-'WIG', line-date(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df('WIG'), name-'WIG', line-date(go.
                   # EU Founders + first wave of extensions - 'AEX','CAC','DAX','FTMIB','UKX',
fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['AEX'], name='AEX', line-dict(color='#FEAF16', v
fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['CAC'], name='CAC', line-dict(color='#FEAF16', v
                   fig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['DAX'), name='DAX', line=dict(color='#FEAF16', vfig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['FIMIB'], name='FIMIB', line=dict(color='#FEAF10', vfig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['FIMIB'], name='FIMIB', line=dict(color='#FEAF10', vfig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['FIMIB'], name='FIMIB', line=dict(color='#FEAF10', vfig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['FIMIB'], name='DAX', line=dict(color='#FEAF10', vfig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['FIMIB'], name='FIMIB', line=date_col, y=converted_values_all_df['FIMIB'], name='FIMIB', name='FI
                 fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['UKX'], name-'UKX', line-dict(color-'#FEAF16', v # Third and fourth waves of extensions - 'IBC', 'AIX', 'OMXS38', fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['IBC'], name-'IBC', line-dict(color-'#ICBE4F', v
                   fig all line updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['ATX'], name-'ATX', line-dict(color-'#1CBE4F', v fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['OMXS38'], name-'OMXS38', line-dict(color-'#1CBI
                                                       ational indices
                                                                                                                                        'OMXN40', 'SX5E', 'SMI'
                   fig_all_line_updated.add_trace(go.Scatter(x-filtered_all_line_date_col, y-converted_values_all_df['OMXN48'], name-'OMXN48', line-dict(color-'#C44')
                   fig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['SXSE'], name='SXSE', line=dict(color='#C4451C') fig_all_line_updated.add_trace(go.Scatter(x=filtered_all_line_date_col, y=converted_values_all_df['SMI'], name='SMI', line=dict(color='#C4451C', v=converted_values_all_df['SMI'], line=dict(color='#C4451C', v=converted_values_all_df['SMI'], line=dict(color='#C4451C', v=converted_values_all_df[
                   fig all line updated.update layout(title='All Indices Time Series',xaxis title='Year',yaxis title=currency,width=800,height=350,template="plotly v
                 fig_all_line_updated.update_layout(
    updatemenus=[dict(visible=True,type="buttons",")
                                                         buttons=[
                                                                       trons=[
dit(label="tinear",method="relayout",args=[{"yaxis.type": "linear"}]),
dit(label="Log",method="relayout",args=[{"yaxis.type": "log"}]),],
direction="right",showactive=True,xanchor="center",yanchor="top",y=1.3,x=0.9)]);
                   # Add range slider
                 fig_all_line_updated.update_layout(xaxis=dict(
    rangeselector=dict(
                                                     buttons=list([
                                                                       dict(count-1,label="1m",step="month",stepmode="backward"),
dict(count-6,label="6m",step="month",stepmode="backward"),
dict(count-1,label="YID",step="year",stepmode="todate"),
                                                                        dict(count=1,label="1y",step="year",stepmode="backward"),
                                                                        dict(step="all")])),
                                  rangeslider=dict(visible=True),type="date"))
                   return fig all line undated
```

#### update\_dist\_plot

#### **Description**

Callback function associated with updating distribution plot based on values selected from a range slider and currency selector. First the range of DataFrame is updated based on start and end dates selected from a range slider in the dashboard. If there is the change in the selected currency, the new

converted values are calculated and the currency on the yaxis will be changed. Afterwards the distribution plot in the figure is updated through 'create\_distplot()' and 'update\_layout()' functions.

The function returns the variable '**fig\_dist\_pdated**' that updates the distribution plot

**Arguments** 'selected\_years', 'selected\_currency'

selected\_years List of two items start and end dates selected from a range slider in the

dashboard

selected\_currency Result of radio buttons enabling selecting CZK or EUR

#### Example

#### On line 400 or later

```
def update_dist_plot(selected_years, selected_currency):
    # Filter clean_df based on selected years
filtered_dist_df = clean_df[(clean_df['year'] >= selected_years[0]) & (clean_df['year'] <= selected_years[1])]</pre>
    if selected_currency == 'CZK_to_EUR':
        # Convert from CZK to EUR
        converted_hist = [filtered_dist_df['PX']]
    elif selected_currency == 'EUR_to_CZK':
        # Convert from EUR to CZK
        converted_hist = [filtered_dist_df['PX'] * filtered_dist_df['EURCZK']]
        currency = 'CZK'
        converted_values = []
    #hist_df = [clean_df['PX']]
    #group_labels = ['PX Index']
    #colors = ['#3283FE']
    fig_dist_pdated = ff.create_distplot(converted_hist, group_labels, show_hist=False, colors=colors)
    fig_dist_pdated.update_layout(title_text='PX Index Distribution',xaxis_title=currency,width=450,height=350,autosize=True,template="plotly_white" legend=dict(orientation="h",yanchor="bottom",y=1.02,xanchor="right",x=1))
    return fig_dist_pdated
```

# Other functions used to create graphs and links on their documentations go.Figure

plotly.graph\_objects.Figure https://plotly.com/python-api-reference/generated/plotly.graph\_objects.Figure.html

#### go.Bar

plotly.graph\_objects.Bar https://plotly.com/python-api-reference/generated/plotly.graph\_objects.Bar.html

#### go.Scatter

plotly.graph\_objects.Scatter https://plotly.com/python-api-reference/generated/plotly.graph\_objects.Scatter.html

### create\_distplot

plotly.figure\_factory.create\_distplot https://plotly.github.io/plotly.py-docs/generated/plotly.figure\_factory.create\_distplot.html

#### add\_traces

plotly.graph\_objects.Figure https://plotly.com/python-api-reference/generated/plotly.graph\_objects.Figure.html

#### update\_traces

plotly.graph\_objects.Figure https://plotly.com/python-api-reference/generated/plotly.graph\_objects.Figure.html

#### update\_layout

plotly.graph\_objects.Figure https://plotly.com/python-api-reference/generated/plotly.graph\_objects.Figure.html

#### corr

pandas.DataFrame.corr https://pandas.pydata.org/docs/reference/api/pandas.DataFrame.corr.html