**ADTA 5770: Generative AI with LLM**

**Semester Project: Questions (Prompts) & Responses**

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Student Name: Sonali Sabnam

Group: 3

**1. Overview**

**INSTRUCTOR’S NOTES:**

*--) Provide a general description of running prompts to get responses on the selected domain field using the Q&A Search system: Embedding – Chunking – Vector Search.*

**Answer**:

**Embedding:**  
Text data from domain-specific documents is converted into high-dimensional vector representations using Vertex AI's embedding model. This allows the system to capture semantic meaning and enable similarity-based retrieval.

**Chunking:**  
Documents are divided into smaller, manageable chunks to ensure that each prompt fits within the token limit and captures context effectively. Chunking also improves retrieval accuracy by aligning user queries with relevant sections of the source content.

**Vector Search:**  
When a user submits a query, it is embedded into the same vector space and compared against the document chunks using similarity scoring. The most relevant chunks are retrieved and passed to the LLM via LangChain to generate an accurate, context-aware response.

**INSTRUCTOR’S NOTES:**

*--) Each question/response should* ***start*** *at the top of* ***a new page****.* Page 2 of 21

**2. Q&A Search: Vector Embedding/Database – Chunking – Vector Search**

**2.1 Questions and Responses: Question 1: Not Found**

**2.1.1 Knowledge Sources: Q&A-Searched Contents**

**2.1.1.1 Document 1: Not found in any title**

* Pages (where the contents are found): Not found

**2.1.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found): Not found

**2.1.2 Question**

What is the meaning of life?

**2.1.3 Results and Responses**

Response: I cannot determine the answer to that.

**2.2 Questions and Responses: Question 2: Found**

**2.2.1 Knowledge Sources: Q&A-Searched Contents**

**2.2.1.1 Document 1: modules included with Fishbowl**

* Pages (where the contents are found):

REFERENCE #1

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Content:

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Fishbowl[] https:// help.fishbowlinventory.com/ advanced/s/article/My- FishbowlDec 17, 2024Knowledge[] https://

help.fishbowlinventory.com/ advanced/s/article/My- FishbowlArticle DetailsThe My Fishbowl module, located in the General

group , displays helpful information, such as support contract details, training hours, and purchased products. The

module can also be used to purchase new users, renew your support contract, view support tickets, and more. Below are

example images that show the type of information displayed for each of the tabs in the My Fishbowl module. For

information about hosting Fishbowl in the cloud, see Fishbowl Hosted Services .[] https:// help.fishbowlinventory.com/

advanced/s/article/My- FishbowlContents [] https:// help.fishbowlinventory.com/ advanced/s/article/My-

FishbowlContractThe Contract tab can be used to purchase users and training[]url heading content images hours, or to

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advanced/s/article/My- FishbowlCompanyThe Company tab displays the contact information that Fishbowl will use to contact

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purchased.\n[] https:// help.fishbowlinventory.com/ advanced/s/article/My- FishbowlSupportThe Support tab displays the

support tickets that are created when your company contacts Fishbowl. A new request can also be created by clicking the

New Support Request button.\n[] https:// help.fishbowlinventory.com/ advanced/s/article/My- FishbowlInformation []

**2.2.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

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**2.2.2 Question**

**Where can I get Customer Support information?**

**2.2.3 Results and Responses**

Response: Customer Support information, such as support contract details and support tickets, can be found in the \*\*My Fishbowl\*\*

module. Specifically: \* The \*\*Contract\*\* tab shows support contract details. \* The \*\*Support\*\* tab displays support

tickets created when your company contacts Fishbowl, and you can create a new request using the \*\*New Support Request\*\*

button on this tab.

**2.3 Questions and Responses: Question 3: Found**

**2.3.1 Knowledge Sources: Q&A-Searched Contents**

**2.3.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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* Pages (where the contents are found):

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**2.3.2 Question**

Where can I get Customer Support information?

**2.3.3 Results and Responses**

Response: Customer Support information, such as support contract details and support tickets, can be found in the \*\*My Fishbowl\*\*

module. Specifically: \* The \*\*Contract\*\* tab shows support contract details. \* The \*\*Support\*\* tab displays support

tickets created when your company contacts Fishbowl, and you can create a new request using the \*\*New Support Request\*\*

button on this tab.

**2.4 Questions and Responses: Question 4: Found**

**2.4.1 Knowledge Sources: Q&A-Searched Contents**

**2.4.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

REFERENCE #1

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Content:

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- Inventory Dashboard[] https:// help.fishbowlinventory.com/ advanced/s/article/ Inventory-DashboardDec 17,

2024Knowledge[] https:// help.fishbowlinventory.com/ advanced/s/article/ Inventory-DashboardArticle DetailsThe Inventory

Dashboard module, located in the Materials group , provides warehouse managers with key metrics, such as costs of parts

to be reconciled, stock adjustments, expired parts, and more. \nIncludes graphs for stock adjustments, short and on-

hold parts, and a turnover sheet for average days in inventory.\n[] https:// help.fishbowlinventory.com/

advanced/s/article/ Inventory-DashboardKey Features [] https:// help.fishbowlinventory.com/ advanced/s/article/

Inventory-DashboardInformation []**2.4.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

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advanced/s/article/ Inventory-DashboardKey Features [] https:// help.fishbowlinventory.com/ advanced/s/article/

Inventory-DashboardInformation []

**INSTRUCTOR’S NOTES:**

*--) The student should search for all the contents that a question asks about and enter them in this section as sources. The* ***evaluation*** *must be strictly based on the* ***comparison*** *between the* ***sources*** *and the* ***responses.***

*--) The student should* ***remove*** *all* ***unused template text****, e.g., the unused sections of found documents or pages.*

**2.4.2 Question**

Can you give me a list of items with low inventory levels?

**2.4.3 Results and Responses**

Response: Based on the provided context, the Inventory Dashboard module includes graphs for short parts, which likely represent

items with low inventory levels. However, the context describes the features of the dashboard and does not provide the

actual list of items. Therefore, I cannot determine the answer to that.

**2.5 Questions and Responses: Question 5: Found**

**2.5.1 Knowledge Sources: Q&A-Searched Contents**

**2.5.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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Content:

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- Inventory Dashboard[] https:// help.fishbowlinventory.com/ advanced/s/article/ Inventory-DashboardDec 17,

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hold parts, and a turnover sheet for average days in inventory.\n[] https:// help.fishbowlinventory.com/

advanced/s/article/ Inventory-DashboardKey Features [] https:// help.fishbowlinventory.com/ advanced/s/article/

Inventory-DashboardInformation []

**2.5.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

REFERENCE #2

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Content:

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advanced/s/article/ Inventory-DashboardKey Features [] https:// help.fishbowlinventory.com/ advanced/s/article/

Inventory-DashboardInformation []

**2.5.2 Question**

Can you provide the link for Inventory Dashboard?

**2.5.3 Results and Responses**

Response: Here is the link for the Inventory Dashboard: <https://help.fishbowlinventory.com/advanced/s/article/Inventory-Dashboard>

**2.6 Questions and Responses: Question 6: Found**

**2.6.1 Knowledge Sources: Q&A-Searched Contents**

**2.6.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

REFERENCE #0

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Content:

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https:// help.fishbowlinventory.com/ advanced/s/article/DataDec 17, 2024Knowledge[] https:// help.fishbowlinventory.com/

advanced/s/article/DataArticle DetailsThe Data module, located in the Reporting group , provides the ability to retrieve

and export data from the Fishbowl database. All data can be viewed, but the database cannot be modified. The admin user

will always have access to the Data module . Other users can be given access in the User Group module . A query can be

run , saved , exported , and scheduled . The query results can also be accessed through the API .[] https://

help.fishbowlinventory.com/ advanced/s/article/DataContents [] https:// help.fishbowlinventory.com/

advanced/s/article/DataRun a queryThe columns in the Data section can be dragged, sorted, and hidden .[] https://

help.fishbowlinventory.com/ advanced/s/article/DataQuery parametersThe Data module supports several query parameters.

Parameters make it easier to select data from the database. For example, instead of manually entering the ID of a

customer directly into a query, a parameter allows the customer to be selected from a dropdown list. \nThe easiest way

to enter parameters is to click the Add Parameter button on the right side of the query.\n\nThis will allow you to

select from the list of[]url heading content images supported parameters and automatically insert the parameter into the

query.\n\nQuery without parameters\nQuery with parameters\n\nParameters are available in queries by using the following

format: $CODE{Label| Default Value|Tab}\nFor example, $PART{Select\_a\_part| B201|Advanced\_tab} would display the

following when the query runs. \nThese parameters are also available in the BI Editor module by clicking the Insert

report setting button on the component toolbar . This provides a graphical input to customize parameters using the same

format as above.\nBelow are some examples of queries that use parameters.\nNotes https:// help.fishbowlinventory.com/

advanced/s/article/DataSave a query [] https:// help.fishbowlinventory.com/ advanced/s/article/DataFilter a query[]

https:// help.fishbowlinventory.com/ advanced/s/article/DataExport a query[] https:// help.fishbowlinventory.com/

advanced/s/article/DataCopy dataThe text in the Data section can also be copied and pasted into a text document or a

spreadsheet.[] https:// help.fishbowlinventory.com/ advanced/s/article/DataQuery history [] https://

help.fishbowlinventory.com/ advanced/s/article/DataSchedule a query[] Extract a queryThe Fishbowl Server can log many of

the queries []url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/Datathat are run when a

user is using the Fishbowl Client. It is often helpful to start with a query from a report and then modify it as

necessary. Below are the steps for extracting a query for inventory quantities.\nBelow is an example of how to modify

the query. After completing the modification, press the Run Query button. https:// help.fishbowlinventory.com/

advanced/s/article/DataDatabase tablesClick the Tables tab to see a list of all of the tables, fields, and data in the

Fishbowl database. Double-click a table name to see it in a separate window.\n[] https:// help.fishbowlinventory.com/

advanced/s/article/DataDatabase dictionaryA database dictionary can be viewed here .[] https://

help.fishbowlinventory.com/ advanced/s/article/DataServer logThe Server Log button on the Data module toolbar shows the

recent activity of the server, including any errors. The buttons in the window allow the data to be refreshed, copied,

or sent to Fishbowl.\n\nThe report queries are stored in a separate file and can be viewed on the Reports tab. \n\nSome

aspects of the Data module can be customized by opening the module, clicking the Tools menu, and then selecting Module

Options .[] https:// help.fishbowlinventory.com/ advanced/s/article/DataInformation []

**2.6.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

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https:// help.fishbowlinventory.com/ advanced/s/article/DataExport a query[] https:// help.fishbowlinventory.com/

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**2.6.2 Question**

Can users modify the Fishbowl database directly through the Data module?

**2.6.3 Results and Responses**

Response: Based on the provided context: No, users cannot modify the Fishbowl database directly through the Data module. The

context states, "All data can be viewed, but the database cannot be modified." The Data module is primarily for

retrieving and exporting data.

**2.7 Questions and Responses: Question 7: Found**

**2.7.1 Knowledge Sources: Q&A-Searched Contents**

**2.7.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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advanced/s/article/DataSave a query [] https:// help.fishbowlinventory.com/ advanced/s/article/DataFilter a query[]

https:// help.fishbowlinventory.com/ advanced/s/article/DataExport a query[] https:// help.fishbowlinventory.com/

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Options .[] https:// help.fishbowlinventory.com/ advanced/s/article/DataInformation []

**2.7.1.2 Document 2: … (title is listed here)**

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**2.7.2 Question**

What are query parameters in the Data module, and how do they help?

**2.7.3 Results and Responses**

Response: Based on the provided context: Query parameters in the Data module are supported features that make it easier to select data from the Fishbowl database when running a query. They help by allowing users to select data, often from a dropdown list, instead of having to manually enter specific values (like a customer ID) directly into the query text each time it is run. For example, a parameter can be used to present a dropdown list of customers to choose from when executing the query.

**2.8 Questions and Responses: Question 8: Found**

**2.8.1 Knowledge Sources: Q&A-Searched Contents**

**2.8.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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**2.8.1.2 Document 2: … (title is listed here)**

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**2.8.2 Question**

How can you export query results from the Data module?

**2.8.3 Results and Responses**

Response: Based on the provided context: 1. The text in the Data section (which displays query results) can be copied and pasted

into a text document or a spreadsheet. 2. The query results can also be accessed through the API. The context also

mentions that the Data module provides the ability to export data and that a query can be exported, but the specific

steps or details on how to perform this export directly from the module interface for the results are not described in

the provided text snippets (the content under the "Export a query" heading is missing).

**2.9 Questions and Responses: Question 9: Found**

**2.9.1 Knowledge Sources: Q&A-Searched Contents**

**2.9.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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**2.9.1.2 Document 2: … (title is listed here)**

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**2.9.2 Question**

How can you view the underlying database tables and fields within Fishbowl?

**2.9.3 Results and Responses**

Response: Based on the provided context, information about the underlying database tables and fields can be found in the Database

Dictionary, which is accessible at the following URL: <https://help.fishbowlinventory.com/advanced/s/Database-Dictionary>

**2.10 Questions and Responses: Question 10: Found**

**2.10.1 Knowledge Sources: Q&A-Searched Contents**

**2.10.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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**2.10.1.2 Document 2: … (title is listed here)**

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run , saved , exported , and scheduled . The query results can also be accessed through the API .[] https://

help.fishbowlinventory.com/ advanced/s/article/DataContents [] https:// help.fishbowlinventory.com/

advanced/s/article/DataRun a queryThe columns in the Data section can be dragged, sorted, and hidden .[] https://

help.fishbowlinventory.com/ advanced/s/article/DataQuery parametersThe Data module supports several query parameters.

Parameters make it easier to select data from the database. For example, instead of manually entering the ID of a

customer directly into a query, a parameter allows the customer to be selected from a dropdown list. \nThe easiest way

to enter parameters is to click the Add Parameter button on the right side of the query.\n\nThis will allow you to

select from the list of[]url heading content images supported parameters and automatically insert the parameter into the

query.\n\nQuery without parameters\nQuery with parameters\n\nParameters are available in queries by using the following

format: $CODE{Label| Default Value|Tab}\nFor example, $PART{Select\_a\_part| B201|Advanced\_tab} would display the

following when the query runs. \nThese parameters are also available in the BI Editor module by clicking the Insert

report setting button on the component toolbar . This provides a graphical input to customize parameters using the same

format as above.\nBelow are some examples of queries that use parameters.\nNotes https:// help.fishbowlinventory.com/

advanced/s/article/DataSave a query [] https:// help.fishbowlinventory.com/ advanced/s/article/DataFilter a query[]

https:// help.fishbowlinventory.com/ advanced/s/article/DataExport a query[] https:// help.fishbowlinventory.com/

advanced/s/article/DataCopy dataThe text in the Data section can also be copied and pasted into a text document or a

spreadsheet.[] https:// help.fishbowlinventory.com/ advanced/s/article/DataQuery history [] https://

help.fishbowlinventory.com/ advanced/s/article/DataSchedule a query[] Extract a queryThe Fishbowl Server can log many of

the queries []url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/Datathat are run when a

user is using the Fishbowl Client. It is often helpful to start with a query from a report and then modify it as

necessary. Below are the steps for extracting a query for inventory quantities.\nBelow is an example of how to modify

the query. After completing the modification, press the Run Query button. https:// help.fishbowlinventory.com/

advanced/s/article/DataDatabase tablesClick the Tables tab to see a list of all of the tables, fields, and data in the

Fishbowl database. Double-click a table name to see it in a separate window.\n[] https:// help.fishbowlinventory.com/

advanced/s/article/DataDatabase dictionaryA database dictionary can be viewed here .[] https://

help.fishbowlinventory.com/ advanced/s/article/DataServer logThe Server Log button on the Data module toolbar shows the

recent activity of the server, including any errors. The buttons in the window allow the data to be refreshed, copied,

or sent to Fishbowl.\n\nThe report queries are stored in a separate file and can be viewed on the Reports tab. \n\nSome

aspects of the Data module can be customized by opening the module, clicking the Tools menu, and then selecting Module

Options .[] https:// help.fishbowlinventory.com/ advanced/s/article/DataInformation []

**2.10.2 Question**

What information does the 'Server Log' provide in the Data module?

**2.10.3 Results and Responses**

Response: The 'Server Log' button on the Data module toolbar shows the recent activity of the server, including any errors.

**2.11 Questions and Responses: Question 11: Found**

**2.11.1 Knowledge Sources: Q&A-Searched Contents**

**2.11.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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Order is used to organize locations according to the physical layout of the warehouse. This allows items on the Pick

Ticket report to be ordered efficiently so that parts in the same area of the warehouse can be picked at the same

time.\nTo modify the sort order for all locations, click the Sort Order button located on the module toolbar. Change the

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Fishbowl defaults to using some locations for specific functions, while other location types are strictly for internal

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**2.11.1.2 Document 2: … (title is listed here)**

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**2.11.2 Question**

What does the Location module manage?

**2.11.3 Results and Responses**

Response: The Location module lists all locations that store inventory. These locations can represent many types of storage areas,

such as large buildings or small bins.

**2.12 Questions and Responses: Question 12: Found**

**2.12.1 Knowledge Sources: Q&A-Searched Contents**

**2.12.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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Order is used to organize locations according to the physical layout of the warehouse. This allows items on the Pick

Ticket report to be ordered efficiently so that parts in the same area of the warehouse can be picked at the same

time.\nTo modify the sort order for all locations, click the Sort Order button located on the module toolbar. Change the

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**2.12.1.2 Document 2: … (title is listed here)**

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**2.12.2 Question**

How can you automatically create multiple locations at once?

**2.12.3 Results and Responses**

Response: To automatically create multiple locations at once in Fishbowl, you can use the "Auto Create" button found in the

Location module. This button opens a wizard specifically designed to create many locations simultaneously.

Additionally, the context mentions that locations can be imported from a spreadsheet, which is another way to add

multiple locations.

**2.13 Questions and Responses: Question 13: Not Found**

**2.13.1 Knowledge Sources: Q&A-Searched Contents**

**2.13.1.1 Document 1: Not Found**

* Pages (where the contents are found):

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**2.13.1.2 Document 2: … (title is listed here)**

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Order is used to organize locations according to the physical layout of the warehouse. This allows items on the Pick

Ticket report to be ordered efficiently so that parts in the same area of the warehouse can be picked at the same

time.\nTo modify the sort order for all locations, click the Sort Order button located on the module toolbar. Change the

order of the locations in the list by highlighting the location and clicking the Move up button or the Move down

button[]url heading content images on the right of the window. Click OK to save the changes. The new sort order will be

applied to all future pick tickets. \n\nTo display items according to the order line number instead of the location sort

order, disable the Sort By Location option on the Pick Ticket report . https:// help.fishbowlinventory.com/

advanced/s/article/LocationLocation termsThe following options can be found under the General tab for each location.[]

https:// help.fishbowlinventory.com/ advanced/s/article/LocationLocation typesFishbowl offers several location types.

Fishbowl defaults to using some locations for specific functions, while other location types are strictly for internal

use or informational purposes.[] https:// help.fishbowlinventory.com/ advanced/s/article/LocationInformation []

**2.13.2 Question**

What is the purpose of the location 'Sort Order'?

**2.13.3 Results and Responses**

Response: I cannot determine the answer to that.

**2.14 Questions and Responses: Question 14: Found**

**2.14.1 Knowledge Sources: Q&A-Searched Contents**

**2.14.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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Content:

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Location Group[] https:// help.fishbowlinventory.com/ advanced/s/article/ Location-GroupDec 17, 2024Knowledge[] https://

help.fishbowlinventory.com/ advanced/s/article/ Location-GroupArticle DetailsThe Location Group module, located in the

Setup group , allows location groups to be created and modified. A location is a specific area, such as a shelf, a

receiving dock, or a storefront. A location group is a collection of locations that are usually in the same general

area. For example, a warehouse could be a location group with several locations inside.[] https://

help.fishbowlinventory.com/ advanced/s/article/ Location-GroupCreate a location groupFollow the steps below to create a

new location group. \nReceiving, shipping, and stock locations will be created automatically for the new location group.

Locations can be added and modified in the Location module . The[]url heading content images Default Location tab

displays all parts and their default location within the location group. Location groups can also be imported from a

spreadsheet . https:// help.fishbowlinventory.com/ advanced/s/article/ Location-GroupInactivate a location group\nSome

aspects of the Location Group module can be customized by opening the module, clicking the Tools menu, and then

selecting Module Options .[] https:// help.fishbowlinventory.com/ advanced/s/article/ Location-GroupInformation []

**2.14.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

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aspects of the Location Group module can be customized by opening the module, clicking the Tools menu, and then

selecting Module Options .[] https:// help.fishbowlinventory.com/ advanced/s/article/ Location-GroupInformation []

**2.14.2 Question**

What is a Location Group, and how does it differ from a Location?

**2.14.3 Results and Responses**

Response: Based on the provided context: A \*\*Location\*\* is a specific area, such as a shelf, a receiving dock, or a storefront.

A \*\*Location Group\*\* is a collection of locations that are usually in the same general area. For example, a warehouse

could be a location group that contains several specific locations inside it. The key difference is that a Location

refers to a single, specific area, while a Location Group is a broader grouping that contains multiple Locations.

**2.15 Questions and Responses: Question 15: Found**

**2.15.1 Knowledge Sources: Q&A-Searched Contents**

**2.15.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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aspects of the Location Group module can be customized by opening the module, clicking the Tools menu, and then

selecting Module Options .[] https:// help.fishbowlinventory.com/ advanced/s/article/ Location-GroupInformation []

**2.15.1.2 Document 2: … (title is listed here)**

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aspects of the Location Group module can be customized by opening the module, clicking the Tools menu, and then

selecting Module Options .[] https:// help.fishbowlinventory.com/ advanced/s/article/ Location-GroupInformation []

**2.15.2 Question**

When a new Location Group is created, what types of locations are generated automatically?

**2.15.3 Results and Responses**

Response: When a new Location Group is created, Receiving, shipping, and stock locations are created automatically.

**2.16 Questions and Responses: Question 16: Found**

**2.16.1 Knowledge Sources: Q&A-Searched Contents**

**2.16.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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Content:

url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/PartFishbowl Advanced - Part[]

https:// help.fishbowlinventory.com/ advanced/s/article/PartDec 17, 2024Knowledge[] https:// help.fishbowlinventory.com/

advanced/s/article/PartArticle DetailsThe Part module, located in the Materials group , allows parts to be created and

modified. There are several part types , but in general, a part is an item that is stored, manufactured, or consumed.

Parts can also have a corresponding product , which is an item that is sold to a customer .[] https://

help.fishbowlinventory.com/ advanced/s/article/PartContents [] https:// help.fishbowlinventory.com/

advanced/s/article/PartModule buttonsNew creates a new part .\nSave saves any changes made to the part. \nDelete deletes

the part.\nMRP allows multiple reorder points to be set simultaneously . \nAuto ABC allows multiple ABC codes to be set

simultaneously . \nNew BOM creates a new bill of materials with the open part as the finished good.\nTo Inventory loads

the Inventory[]url heading content images module for the open part. \nDuplicate creates a duplicate copy of the

part.\nEmail opens a window to compose an email. If the module's default report is specified, the PDF report will be

attached. Email can be configured on the Email tab of the Settings module . \nPrint sends the default module report to

the printer.\nHow To opens this article in a web browser.\nRefresh reloads whatever is currently open in the module.

https:// help.fishbowlinventory.com/ advanced/s/article/PartCreate a partNew parts can be created in the Part module ,

through imports , or by typing a new item number into a Part/ Product field and selecting Add New . The Part/ Product

field is found in many modules, including Purchase Order , Sales Order , Transfer Order , Consignment , and Fishbowl

Checkout . Follow the steps below to create a new part from the Part module . If desired, many of[]url heading content

images the wizard steps can be hidden . https:// help.fishbowlinventory.com/ advanced/s/article/PartSearchThe search

panel in the Part module displays parts, as well as the part description, UOM, and part type. The search parameters can

be used to filter the list or find a specific part.[] https:// help.fishbowlinventory.com/

advanced/s/article/PartInactivate a partA part can only be deleted if it has not been used and it has no associated

products. A part cannot be deleted if inventory has been added, the UOM has changed, the part is on an order, etc.

However, a part can be inactivated so that it will not appear in part lists.[] https:// help.fishbowlinventory.com/

advanced/s/article/PartEdit a partNearly all aspects of a part can be edited by opening the part, clicking the

corresponding tab, and changing the desired field.[] https:// help.fishbowlinventory.com/ advanced/s/article/PartCreate

part reorder levelsReorder levels are used to determine when inventory is getting low and when specific parts should be

reordered or manufactured. Below are a few[]url heading content images of the ways that reorder levels can be utilized.

\n\nA reorder level consists of two numbers: \nReorder levels could also be explained by using an analogy of fuel in a

car. The ROP is the warning light indicating that the fuel is low and it's time to fill up. The OUL is the capacity of

the fuel tank. \nReorder levels are either specified per location group, or company wide, depending on the Location

Group module options . Reorder levels can be set through any of the following methods:\nFollow the steps below to

manually create individual reorder levels: https:// help.fishbowlinventory.com/ advanced/s/article/PartMRP wizardThe

Material Resource Planning (MRP) wizard allows reorder levels to be calculated based on historical data, daily

consumption rates, forecast percentages, safety stock, and days of stock.[] Establish ABC codesABC codes provide a way

to classify []url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/Partinventory. For

example, important inventory parts that have a large impact on sales could be classified as A , while parts that are

less valuable and less important could be classified as C . In addition, N is used when an item does not have any

calculable data within a given date range or criteria. A part's ABC code can be set manually on the Inventory tab of the

Part module , or calculated based on historical sales data by using the Auto ABC wizard. \nFollow the steps below to use

the Auto ABC wizard.\nThe Advanced Search in the Part module provides the ability to filter parts based on their ABC

code, as does the Cycle Count List report . https:// help.fishbowlinventory.com/ advanced/s/article/PartCreate a

tracking methodCustom tracking methods can be created in Fishbowl to keep track of important part details. A tracking

method[]url heading content images could be created to track details, such as size, color, dates, etc. Multiple serial

numbers can also be added. Follow the steps below to add a new tracking method. \nAdditional columns can be displayed on

the Tracking tab of the Part module options by right- clicking a column header. To inactivate a tracking method, uncheck

the Active box. The Usage column displays how many parts use each tracking method. Tracking methods can also be deleted

or moved using the buttons on the component toolbar. https:// help.fishbowlinventory.com/ advanced/s/article/PartAuto

trackingFishbowl has the ability to automatically generate serial numbers and part tracking in the Inventory module ,

the Receiving module , the New part wizard , and anywhere that new tracking data is entered.[] https://

help.fishbowlinventory.com/ advanced/s/article/PartPart typesBelow is a list of the part types available in

Fishbowl.[]url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/PartBatch upload part

picturesThe Part import can be used to upload pictures for multiple parts at once. \nThe General tab displays important

details about the part. \nThe Details tab displays part details, such as Revision , UPC , Size , and Weight .\nThe

Accounts tab allows parts to be assigned to specific accounts in the accounting system.\nThe Inventory tab provides

inventory details for the selected part, allows the ABC code to be set, and also allows reorder levels to be set. The

Consumption Rate is the average daily consumption rate. If reorder points are set to By Location Group , this will be

the daily consumption rate per location group. This rate can be manually entered and used in the MRP wizard , or it can

be calculated automatically in the MRP wizard . If a part has a consumption rate, the inventory quantity details[]url

heading content images will display Days of Stock . To view a detailed display of inventory in each location group,

click the Info button located to the right of the inventory values. Descriptions of inventory terms are available here

or by hovering the mouse over the term.\n\nThe Default Locations tab allows part default locations to be set for each

location group.\nThe Bill of Materials tab displays which BOMs include the open part.\nThe Vendors tab provides a list

of the vendors this part was purchased from. Information included for each vendor is shown below.\nUse the Add button,

Edit button, or Delete button by highlighting the vendor and clicking the corresponding button located on the component

toolbar.\nThe Memo tab can be used to add information to each part. The upper pane displays theurl heading content

images memos, the date they were created, and the user who created them. Highlighting a memo will display the details of

the memo in the lower pane.\nThe Custom tab stores additional fields for the part that can be customized to fit the

needs of each company. \n\nSome aspects of the Part module can be customized by opening the module, clicking the Tools

menu, and then selecting Module Options . https:// help.fishbowlinventory.com/ advanced/s/article/PartInformation []

**2.16.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

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https:// help.fishbowlinventory.com/ advanced/s/article/PartDec 17, 2024Knowledge[] https:// help.fishbowlinventory.com/

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the Tracking tab of the Part module options by right- clicking a column header. To inactivate a tracking method, uncheck

the Active box. The Usage column displays how many parts use each tracking method. Tracking methods can also be deleted

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needs of each company. \n\nSome aspects of the Part module can be customized by opening the module, clicking the Tools

menu, and then selecting Module Options . https:// help.fishbowlinventory.com/ advanced/s/article/PartInformation []

**2.16.2 Question**

What is the difference between a 'Part' and a 'Product' in Fishbowl?

**2.16.3 Results and Responses**

Response: Based on the provided context: A 'Part' in Fishbowl is generally defined as an item that is stored, manufactured, or

consumed. A 'Product' is an item that is sold to a customer. Parts can have a corresponding product.

**2.17 Questions and Responses: Question 17: Found**

**2.17.1 Knowledge Sources: Q&A-Searched Contents**

**2.17.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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Content:

url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/ProductFishbowl Advanced - Product[]

https:// help.fishbowlinventory.com/ advanced/s/article/ProductDec 17, 2024Knowledge[] https://

help.fishbowlinventory.com/ advanced/s/article/ProductArticle DetailsThe Product module, located in the Materials group

, keeps track of products. Products are items that are sold, while parts are items that are purchased or manufactured.

It is possible to have more than one product associated with the same part. When a part is created and marked to be

sold, a product is automatically created. Products can also be imported from a spreadsheet .[] https://

help.fishbowlinventory.com/ advanced/s/article/ProductContents [] https:// help.fishbowlinventory.com/

advanced/s/article/ProductModule buttonsNew creates a new product .\nNew also has a dropdown option to create a kit when

clicking the dropdown arrow. \nSave saves any changes made to the product.\nDelete deletes the product. \nInventory

opens the product in the Inventory module . \nDuplicate creates a duplicate copy of the product . \nProduct Tree opens

the product tree . \nEmail opens a[]url heading content images window to compose an email. If the module's default

report is specified, the PDF report will be attached. Email can be configured on the Email tab of the Settings module .

\nPrint sends the default module report to the printer.\nHow To opens this article in a web browser. \nRefresh reloads

whatever is currently open in the module. https:// help.fishbowlinventory.com/ advanced/s/article/ProductCreate a new

productProducts can be automatically created when creating new parts . To manually create a new product, follow the

instructions below.\nDescriptions of each field can be found on the General tab . Products can also be imported from a

spreadsheet .[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductAdd a product image[] https://

help.fishbowlinventory.com/ advanced/s/article/ProductBatch upload product picturesThe Product import can be used to

upload pictures for multiple products at once.[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductModify

or delete an existing productTo modify an existing product, double-click the product in the Search pane, and then

double-click the product. The product details will appear on the right- hand side of the screen. After making[]url

heading content images any changes, click Save .\nOnce a product has been created and acquired a history, it cannot be

deleted. However, a part can be inactivated through the Product module . \nTo activate or view the part again, click the

Advanced Search feature located next to the standard search button, search for the desired product, and select the

Active box. https:// help.fishbowlinventory.com/ advanced/s/article/ProductDuplicate a productUse the following steps to

duplicate a product in the Product module.\nA duplicated product will always be named as a copy of the original. It can

be renamed by editing the Product field and clicking the Save button on the module toolbar.\nA duplicate product is

still tied to the Part of the original product. Therefore, the inventory tied to the duplicate product will be the same

as the original product. When a product is duplicated, the Substitute , Pricing , and Memo tabs will not be copied over

from the original product.[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductAssign substitute productsIf

a product with insufficient inventory is added[]url heading content images to a sales order , Fishbowl will provide the

option of selecting a substitute product, which can be configured on the Substitute tab of the Product module . To add a

new substitute product, click the Add button located on the component toolbar to the right and select a substitute

product. The Substitute tab also displays which kits a product is included in.\n https:// help.fishbowlinventory.com/

advanced/s/article/ProductAssign multiple products per partA product may not be assigned to multiple parts. However, a

part may have multiple products assigned to it.[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductProduct

treeThe Product Tree organizes products into categories and subcategories. This simplifies the process of applying

pricing rules to groups of products, viewing sales by category, etc. A product can also be listed in multiple

categories.\nTo access the product tree, click the Product Tree button located on the module toolbar. The product tree

window is divided into two basic sections. To create categories and to organize products, use the[]url heading content

images Product Tree pane on the left. To search and filter a list of products, use the Product Search on the right.

\n\nCreating a new category\nCategories can be imported into the product tree using a CSV import file, or they can be

manually entered into the client.\nTo add a category manually, select the Product category in the Product Tree pane,

click the Add Category button in the bottom left-hand corner of the screen, and enter the name and description of the

new category.\nTo add a subcategory, follow the same process by selecting the desired parent category, clicking the Add

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**2.17.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

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**2.17.2 Question**

Is it possible to associate multiple products with a single part?

**2.17.3 Results and Responses**

Response: Yes, it is possible to associate multiple products with a single part. The context states, "It is possible to have more

than one product associated with the same part." It also clarifies, "A product may not be assigned to multiple parts.

However, a part may have multiple products assigned to it."

**2.18 Questions and Responses: Question 18: Found**

**2.18.1 Knowledge Sources: Q&A-Searched Contents**

**2.18.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

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Fishbowl. \n\nSome aspects of the Product module can be customized by opening the module, clicking the Tools menu, and

then selecting Module Options . https:// help.fishbowlinventory.com/ advanced/s/article/ProductInformation []

**2.18.2 Question**

How can you add an image to a product?

**2.18.3 Results and Responses**

Response: Based on the provided context, the Product import feature can be used to upload pictures for multiple products at once.

The context includes a heading "Add a product image" but does not provide specific steps or details under that heading.

**2.19 Questions and Responses: Question 19: NOT Found**

**2.19.1 Knowledge Sources: Q&A-Searched Contents**

**2.19.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

REFERENCE #0

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Content:

url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/ProductFishbowl Advanced - Product[]

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**2.19.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

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**2.19.2 Question**

Can you delete a product that has a history associated with it? How do you handle it?

**2.19.3 Results and Responses**

Response: Based on the provided context: No, once a product has been created and acquired a history, it cannot be deleted. To

handle this, instead of deleting the product, the associated part can be inactivated through the Product module. To view

or reactivate the part later, you can use the Advanced Search feature, search for the product, and select the Active

box.

**2.20 Questions and Responses: Question 20: NOT Found**

**2.20.1 Knowledge Sources: Q&A-Searched Contents**

**2.20.1.1 Document 1: … (title is listed here)**

* Pages (where the contents are found):

REFERENCE #0

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search pane on the left of the Product module .\n\n The product search pane is displayed in other areas of Fishbowl,

such as in the product tree window, and can also be found by clicking the Product search button in the Sales Order

module , the Pricing Rule module , etc. The image and inventory data can be hidden by clicking the Tools menu, selecting

Program Options , and then customizing the Inventory Data options on the General tab.\n\nTo perform a more advanced

search, click the Advanced Search button. \n\nThe General tab[]url heading content images contains important information

about the product.\nThe Details tab displays additional details about the product. \nThe Substitute tab allows specific

products to be substituted for others when they are out of stock. If an out-of-stock item is added to a sales order, a

dialog will be displayed with an option to select a substitute product. \nThe Pricing tab makes it possible to create

new pricing rules, as well as edit or delete existing pricing rules. For instructions on creating, editing, or deleting

pricing rules, see the Pricing Rule module . For details about associated pricing, see Associated pricing . \nThe

Customers tab displays the customer part numbers associated with the selected product.\nThe Memo tab is for internal use

and allows users to enter notes regarding a specific product. The top portion of the screen displays the date a memo was

created, by what user, as well as a preview of the memo. Click on the previewurl heading content images to view the

entire message in the window below.\nUse the component toolbar on the right to Add a new memo, Edit an existing memo, or

Delete a memo. To print all of the memos for a product, click the Print button.\nThe Custom tab is an internal-use field

for recording extra information. Use the Custom Field module to set names for each custom field. This feature makes it

possible to use an advanced search for products by custom field, or to display custom information on reports in

Fishbowl. \n\nSome aspects of the Product module can be customized by opening the module, clicking the Tools menu, and

then selecting Module Options . https:// help.fishbowlinventory.com/ advanced/s/article/ProductInformation []

**2.20.1.2 Document 2: … (title is listed here)**

* Pages (where the contents are found):

REFERENCE #1

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Content:

url heading content images https:// help.fishbowlinventory.com/ advanced/s/article/ProductFishbowl Advanced - Product[]

https:// help.fishbowlinventory.com/ advanced/s/article/ProductDec 17, 2024Knowledge[] https://

help.fishbowlinventory.com/ advanced/s/article/ProductArticle DetailsThe Product module, located in the Materials group

, keeps track of products. Products are items that are sold, while parts are items that are purchased or manufactured.

It is possible to have more than one product associated with the same part. When a part is created and marked to be

sold, a product is automatically created. Products can also be imported from a spreadsheet .[] https://

help.fishbowlinventory.com/ advanced/s/article/ProductContents [] https:// help.fishbowlinventory.com/

advanced/s/article/ProductModule buttonsNew creates a new product .\nNew also has a dropdown option to create a kit when

clicking the dropdown arrow. \nSave saves any changes made to the product.\nDelete deletes the product. \nInventory

opens the product in the Inventory module . \nDuplicate creates a duplicate copy of the product . \nProduct Tree opens

the product tree . \nEmail opens a[]url heading content images window to compose an email. If the module's default

report is specified, the PDF report will be attached. Email can be configured on the Email tab of the Settings module .

\nPrint sends the default module report to the printer.\nHow To opens this article in a web browser. \nRefresh reloads

whatever is currently open in the module. https:// help.fishbowlinventory.com/ advanced/s/article/ProductCreate a new

productProducts can be automatically created when creating new parts . To manually create a new product, follow the

instructions below.\nDescriptions of each field can be found on the General tab . Products can also be imported from a

spreadsheet .[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductAdd a product image[] https://

help.fishbowlinventory.com/ advanced/s/article/ProductBatch upload product picturesThe Product import can be used to

upload pictures for multiple products at once.[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductModify

or delete an existing productTo modify an existing product, double-click the product in the Search pane, and then

double-click the product. The product details will appear on the right- hand side of the screen. After making[]url

heading content images any changes, click Save .\nOnce a product has been created and acquired a history, it cannot be

deleted. However, a part can be inactivated through the Product module . \nTo activate or view the part again, click the

Advanced Search feature located next to the standard search button, search for the desired product, and select the

Active box. https:// help.fishbowlinventory.com/ advanced/s/article/ProductDuplicate a productUse the following steps to

duplicate a product in the Product module.\nA duplicated product will always be named as a copy of the original. It can

be renamed by editing the Product field and clicking the Save button on the module toolbar.\nA duplicate product is

still tied to the Part of the original product. Therefore, the inventory tied to the duplicate product will be the same

as the original product. When a product is duplicated, the Substitute , Pricing , and Memo tabs will not be copied over

from the original product.[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductAssign substitute productsIf

a product with insufficient inventory is added[]url heading content images to a sales order , Fishbowl will provide the

option of selecting a substitute product, which can be configured on the Substitute tab of the Product module . To add a

new substitute product, click the Add button located on the component toolbar to the right and select a substitute

product. The Substitute tab also displays which kits a product is included in.\n https:// help.fishbowlinventory.com/

advanced/s/article/ProductAssign multiple products per partA product may not be assigned to multiple parts. However, a

part may have multiple products assigned to it.[] https:// help.fishbowlinventory.com/ advanced/s/article/ProductProduct

treeThe Product Tree organizes products into categories and subcategories. This simplifies the process of applying

pricing rules to groups of products, viewing sales by category, etc. A product can also be listed in multiple

categories.\nTo access the product tree, click the Product Tree button located on the module toolbar. The product tree

window is divided into two basic sections. To create categories and to organize products, use the[]url heading content

images Product Tree pane on the left. To search and filter a list of products, use the Product Search on the right.

\n\nCreating a new category\nCategories can be imported into the product tree using a CSV import file, or they can be

manually entered into the client.\nTo add a category manually, select the Product category in the Product Tree pane,

click the Add Category button in the bottom left-hand corner of the screen, and enter the name and description of the

new category.\nTo add a subcategory, follow the same process by selecting the desired parent category, clicking the Add

Category button, and entering the subcategory name and description. \n\nAdding products to the tree\nProducts can be

imported into a category using a CSV import file, or they can be manually entered into the client. To move a product

into a category manually, use the following steps.\nTo edit the product tree or to delete portions, select the category,

subcategory, orurl heading content images product to be modified and click the Edit button or Delete button at the

bottom of the product tree pane. To refresh the product tree, click the Refresh button. \nFor information on adding

pricing rules to a product tree, see Pricing Rule module . https:// help.fishbowlinventory.com/

advanced/s/article/ProductAssociated pricingAssociated pricing allows additional costs to be tied to a specific product.

For example, if a product has an additional charge for delivery, this could be added as an associated price on the

Pricing tab.\nTo create a new associated price, go to the Pricing tab of the Product module , and click the New button

to the right of the Associated Prices pane. Enter the price and select the Associated Price Type . To create a new

Associated Price Type , click the New button next to the Associated Price Type dropdown list. \nTo add associated

pricing to a sales order, open the Sales Order module , and click the Add Item button located on the right. Select

Associated Price from the list of items to add to the[]url heading content images sales order. Click Next , choose the

correct associated price type from the dropdown list, and then click Finish . The total of the associated price line

item will be the sum of all the associated prices for products above the line item. \n\nAssociated Pricing can also be

imported from a spreadsheet . https:// help.fishbowlinventory.com/ advanced/s/article/ProductAssociated productsFishbowl

provides the ability to add multiple products to a sales order simultaneously by using associated products. An

associated product has the same name as the main product plus a special suffix to identify it as an associated product.

Associated products are often used in industries where recyclable cores can be returned to offset the cost of a new

item. For example, when selling a new car battery, an auto parts store may give a discount to a customer who returns an

old battery. Below is one example of how associated products could be used with core products. \nAssociated products

aren't limited to core[]url heading content images products. By adjusting part types, default product types, prices, and

suffixes, a company could use the associated product feature to fulfill various company needs, such as bundling products

together (similar to a kit ), adding service items or delivery fees (similar to associated pricing ), or many other

possibilities. https:// help.fishbowlinventory.com/ advanced/s/article/ProductSearchTo search for products, use the

search pane on the left of the Product module .\n\n The product search pane is displayed in other areas of Fishbowl,

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**2.20.2 Question**

How do you configure substitute products, and when are they used?

**2.20.3 Results and Responses**

Response: \*\*Configuration:\*\* Substitute products can be configured on the \*\*Substitute\*\* tab of the \*\*Product\*\* module. To add a

new substitute product, click the \*\*Add\*\* button located on the component toolbar to the right and select a substitute

product. \*\*Usage:\*\* Substitute products are used when a product with insufficient inventory (or is out of stock) is

added to a sales order. In this situation, Fishbowl will provide the option (via a dialog) of selecting a configured

substitute product.