

# Task for Product Owner

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Status	INITIATION PHASE
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## Task #1

📋 "We need to generate a report about the clients transactions for the inspection institution"

### 🎯 Objective

📌 Our goal is to create a feature, which will allow our clients to generate reports of their transactions, which will be fully adjustable with the inspection institution.

### Crossfunctional Team Management - Workflow 📊

In order to prepare the documentation for the devs to work on, we need to arrange meetings and clarify things with:

Teams	Reason
Legal, Compliance and AML Teams	We need to talk about inspection institution topics with our legal team. It is necessary to examine their approach to compliance terms.  We gather their approach and key points before generating the necessary information for the Product brief.
Finance Team	It is critical to collect all of the points required for the inspection institution reports. I'll contact our finance department and gather all of the necessary information about the required data that will be financially compliant for the inspection audits, etc.  I'll combine the information to fully customize user stories for our developers.
Stakeholders and High Managers	Will describe the feature/collected points and request that the project be prioritized.
IT Project Team	Describe the project/product brief and set the deadline.
UI/UX Team	To start research and initiation processes.

### General Assumptions 🤔

As target audience, to achieve our goal, we need to fully understand our users needs. To simplify the concern, it's required to build the easiest landing page that can help to better their experience while using online generating platform. Before conducting numerous researches, surveys and polls, it's obviously to be:

- 📋
- Easily accessible;
  - Easily trackable;
  - Easily orientable;
  - Simple and enjoyable UI/UX design.

### Possible end result of the description 📄

📌 We are creating a landing page - The info noted down below is general and hypothetical

Feature	User Story	Importance	Jira Issue	Notes
Clickable Report's button on home /clientspace page	user is able to direct to the generating landing page via the homepage, clientspace, etc.	HIGH	CREATED	
Date button	user should see all dates within the months, weeks, days.	HIGH	CREATED	
Card Button (with last 4 digit numbers)	user is able to choose the transaction filtered by the card	HIGH	CREATED	
Search reason sidebar	User is able to choose the reason searching for the data.	MEDIUM	CREATED	It will be easier for us to work on the next updates and generating the reports for the different audiences.
Bank button	user is able to choose the transaction filtered by the bank	HIGH	CREATED	
Search button	should have the ability to search for the chosen dates, infos.	HIGH	CREATED	
Currency button	User should choose the desired currency of GEL /USD/EUR	HIGH	CREATED	
Download Button	user is able to download generated report	HIGH	CREATED	
Open in drive button	User can import the data via Gsuit	MEDIUM	CREATED	
ability to print	Doc should be printable	MEDIUM	CREATED	
Save button	ability to save to apple/android files	LOW	CREATED	
QR code for more easy access	Every reports should have the QR code. By scanning it: user is directed from mob to web version.	LOW	CREATED	

## ☀ Possible end Milestones

⚠ Just for the visualisation, we have:

- Deadlines for each of the feature;
- Participating teams;
- Budget;
- Q/A testing date;
- Launch date.

## Task #2

Mockup - Landing Page

Mockup

[https://paysera/orderingcard](#)

Order Your Debit | Credit Card

Soso Z

Soso, you are close

Card Details

Soso Zazashvili

Cardholder Name

Mastercard or Visa?

Debit or Credit?

Send a code


Confirm Code


Use at least one letter, one numeral, and seven characters

Submit

[Go to home page](#)
[Register now](#)
[How to order?](#)
[Contact Support](#)

## Stories

 We have to create a landing page, from where, user will order his Mastercard / Visa Debit or Credit Card. In this case, only Logged in user is able to direct on that landing page. Also, Mockup is done without brandbook coloring.

 In other case, we can submit this "order a card" button on the home page, where the pop-up window is opened and user has to log in to order a card.

Feature	User Story	Importance	Jira Issue	Notes
Landing page	user has the landing page, from where, he/she orders a card	HIGH	CREATED	
Cardholder Name	As user has to be registered and logged in to use this feature, cardholder name is automatically entered.	HIGH	CREATED	

Checklist 1	<p>Once clicking “Mastercard or Visa” button, user has 2 options:</p> <ul style="list-style-type: none"> <li>• Mastercard</li> <li>• Visa</li> </ul> <p>He/she clicks on whatever he wants.</p>	HIGH	CREATED	
Checklist 2	<p>User is able to choose the type of the card:</p> <ul style="list-style-type: none"> <li>• Debit</li> <li>• Credit</li> </ul>	HIGH	CREATED	
Send a code button	While clicking “Send a code” button, user gets the code on the registered phone number.	HIGH	CREATED	
Confirm Code button	User is able to insert the received code for the confirmation.	HIGH	CREATED	
Submit button	While submitting, the card is ordered for that user.	HIGH	CREATED	
Headline 1	<p>User sees:</p> <p>“Order your Debit   Credit Card”.</p> <p>its not clickable.</p>	HIGH	CREATED	
Subheadline	“First Name, you are close” - Emoji	MEDIUM	CREATED	
Headline 2	“First name, Surname's initial”. It's clickable, while clicking on it, user is directed on his profile.	HIGH	CREATED	
Footer	<p>“Go to home page”</p> <p>“Register now” (on the home page, if user is not logged in)</p> <p>“How to order” - here is the video tutorial. User opens the file by clicking it.</p> <p>“Contact Support” - user opens the chat by clicking on it.</p>	MEDIUM	CREATED	