

(DAX)

Data Analysis Expression

The DAX Language

Language of

- power pivot
- Power BI
- SSAS Tabular

DAX is simple, but it is not easy. New programming concept and patterns. Do not try to learn it the usual way.

* Learning theory is important.

The people who created DAX. They basically took the excel formula language and SQL language.

They shake both together and make the recipe DAX.

* If we thing power BI is a money can the power pivot if dax is the engine of that can

- To create measure of any table. In **Report view**

Right click on table \Rightarrow select New measure


From the Home tab of **Table view** there have option

of new measure.

\rightarrow function cell is open

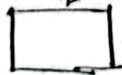
Total amount = SUM (Sales[Amount])

Then see Total amount is attached with sales table

- Suppose Sales is your list and total amount is list hand glass. 

• To see the value of measure total amount, you can put

a simple cont. then put the total amount



Tip:

Use table visuals

when

practicing dax

Select a table

Table

\leftarrow put item sales
 \leftarrow total amount

How does power pivot work?

- when you create the measure you only specify the logic. you don't have to tell power BI

How to calculate amount for individual geography

- One way of thinking about power pivot engine is it really two things.

- It filters the data
- And calculate the values.

calculation define by your DAX measure. And

filter will tell power pivot what aspect of the data to look at when calculating the value

Formatting measures.

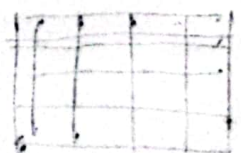
sometimes you want to format your measure

for your aspects like measure is give in thousand you want to make it million.

To do that click on the **measure** from table

then at top select **Measure tool** tab.

There you will get a lot of option to format your measure



power pivot first filter the data then calculate.

- one of the key concept in dax is that measures are reusable. If you create a measure like total amount you can reuse it to do something else later

- To divide two measure to create a new measure

division = divide(numerator, denominator) (return result)

• The beauty of all these measure is reusable

Basically in dax at first you can select a table then in the table you put at first what you want to group by with, then for every group by value you can put measure.

• Dax have a calculate function with filter

name = CALCULATE (Expression, Filter1, Filter two, ...)

* You can use variable

NZAV sales Amount =

var NZAmount = CALCULATE ([Total amount], Location [Loc] = "NZ")

var AustAmount = CALCULATE ([Total amount], Location [Loc] = "Aust")

.return

NZAmount + AustAmount

Another way

= CALCULATE ([Total amount], Location [geo] in {"New Zealand", "Australia"})

These topics are most important for the interview to cover key Power BI skills needed for a Data Analyst or Power BI Developer role:

1. Data Import Techniques: Connecting to various data sources like SQL databases, Excel files, and APIs etc. using Power Query.
2. Data Cleaning and Transformation in Power Query: Removing duplicates, splitting columns, unpivoting data, merging queries.
3. Data Modeling Best Practices: Setting up primary and foreign keys, creating relationships, using lookup tables.
4. Essential DAX Functions to revise: CALCULATE, SUMX, FILTER, ALL, RELATED, DISTINCTCOUNT, IF, SWITCH, LOOKUPVALUE, AVERAGEX, MINX, MAXX, VALUES, VAR, DIVIDE, RANKX, ADDCOLUMNS, SUBTRACT, MULTIPLY, SELECTEDVALUE, EARLIER, SUM, COUNT, COUNTROWS, CONCATENATE, CONCATENATEX, BLANK, FORMAT.
5. Time Intelligence Functions: SAMEPERIODLASTYEAR, DATEADD, TOTALYTD, TOTALMTD, TOTALQTD, DATESYTD, PREVIOUSYEAR, NEXTDAY, PREVIOUSDAY, DATESBETWEEN.
6. Creating and Managing Hierarchies: Organize data into levels (e.g., Year > Quarter > Month) to enable drill-down capabilities.
7. Building Interactive Dashboards: Utilize slicers, bookmarks, and buttons to make dashboards interactive and user-friendly.

8. Custom Visuals from Power BI Marketplace: Incorporate custom visuals to meet specific reporting needs and enhance visualization.
9. Drillthrough and Drill-down Features: Enable detailed analysis by implementing drillthrough pages and using drill-down options within charts.
10. Conditional Formatting: Apply rules-based formatting to highlight critical data points in tables and charts dynamically.
11. KPI Visuals: Create Key Performance Indicators to monitor and display performance against predefined targets.
12. Role-Level Security (RLS): Configure security roles to control data access based on user roles.
13. Optimizing Performance: Techniques such as using aggregations, managing relationships efficiently, and optimizing DAX calculations.
14. Managing Power BI Gateways: Set up and manage gateways to refresh data from on-premises sources.

15. Exporting and Sharing Reports: Different methods to share reports, such as publishing to the Power BI Service, exporting to PDF, and embedding in SharePoint.

16. Advanced Chart Types: Creating and interpreting charts like waterfall charts, funnel charts, and decomposition trees.

17. Power BI Service Features: Managing datasets, workspaces, and apps, and configuring user permissions within the Power BI Service.

18. Data Refresh Schedules: Setting up automatic data refresh schedules to keep reports up-to-date.

19. Row-Level Security (RLS) Implementation: Implementing RLS to control user-specific data access.

20. Publishing and Sharing Options: Understanding how to securely share reports with stakeholders internally and externally.

21. Troubleshooting Common Issues: Identifying and resolving common problems such as data refresh failures and performance bottlenecks.