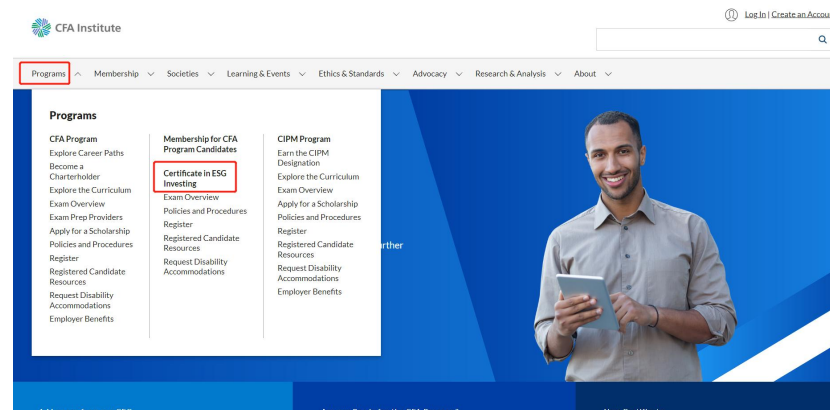
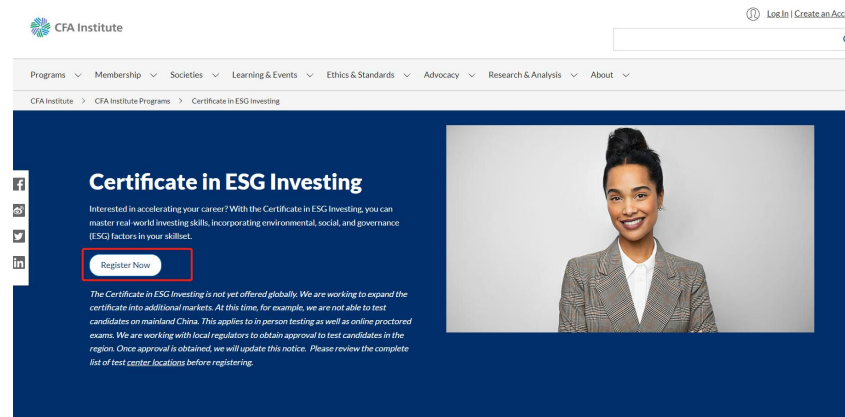


1、登录 CFA 协会官网，Programs 里面找到 ESG 项目

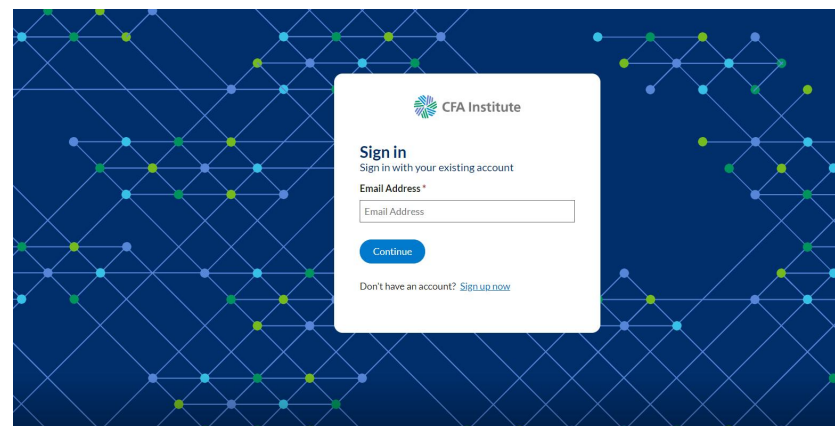
<https://www.cfainstitute.org>



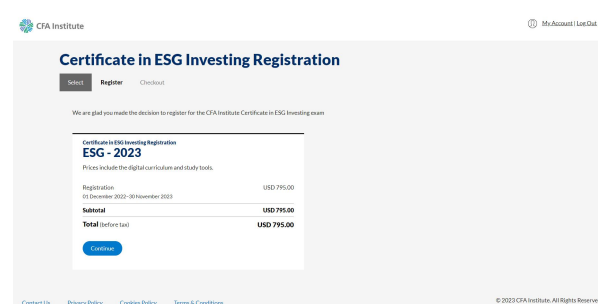
2、点击 Register Now 进行注册




3、输入邮箱，接受验证码注册账号



4、提示价格 795 美金



5、填写个人信息：报名时不需要证件，不过名字要与证件一致


My Account | Log

Certificate in ESG Investing Registration

Select Register Checkout

* indicates a required field.

Personal Information

 **On exam day, you will need to bring a valid document with photo.**

A valid document with photo:

- Is an original document (photocopies are not allowed) and is current (not expired);
- Contains your name, date of birth, passport number, expiration date, and the name of the country/region that issued the passport;
- Is machine readable (handwritten passports will not be accepted); and
- Includes a recognizable photograph.

Primary Phone Number *

Country / Region Code

Phone Number

Select Country / Region Code

Name As Appears on Government Issued Photo ID *

Please enter your name exactly as it appears on your photo ID document, in English. If your name does not exactly match your photo ID document, you will be denied entry at the test center on exam day.

Given Name(s) *

First name and any middle name(s)

fei

Surname *

Last name

ma

Suffix

Select Suffix

Date of Birth *

Day

Month

Year

Gender *

☐ Female ☐ Male ☐ Prefer Not To Answer

Save and Continue

Step 1 of 6

Personal Information

Address


Employment Status

Personal Data Consent

Candidate Agreement

Review

6 选择协会：英国留学生点击英国；国内同学可以选择香港协会，只是表示我想注册在香港协会。

My Account | Log

Certificate in ESG Investing Registration

Select Register Checkout

* indicates a required field.

Country

Country / Region *

Hong Kong SAR

Residents of certain countries/regions may be prohibited by law from participating.

[Read the Office of Foreign Asset Control \(OFAC\) Compliance Policy.](#)

Save and Continue

Step 2 of 6

Personal Information

Address

Employment Status

Personal Data Consent

Candidate Agreement

Review

7、填写就业状态，学生也可以考，选择对应的内容正常填写就行

CFA Institute

My Account | Log Out

Certificate in ESG Investing Registration

Select Register Checkout

* indicates a required field.

Step 3 of 6

Employment Status

Which best describes your current employment status?*

☐ Employee

☐ Self-employed

☐ Student

☐ Unemployed

☐ Retired

Save and Continue

Personal Information

Address

Employment Status

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Candidate Agreement

Review

Contact Us

Privacy Policy

Cookies Policy

Terms & Conditions

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8、授权使用个人信息的协议

CFA Institute

My Account | Log Out

Certificate in ESG Investing Registration

Select Register Checkout

* indicates a required field.

Step 4 of 6

Consent to Collect, Process, and Transfer Personal Data

Summary of Key Points

- Personal information provided to CFA Institute and Prometric will be transferred to the United States or other jurisdictions that may not provide the same level of data protection as your own country.
- CFA Institute test center service providers may employ video surveillance and audio recordings at the test centers.
- The software used for online tests employs facial recognition technology and collects audio and video recordings throughout the test.
- Personal Information and Biometric Data will be transmitted and maintained securely.

As part of the registration and examination process, candidates must provide Personal Information to CFA Institute (111 E. High Street, Charlottesville, Virginia 22902 USA) for the purpose of administering the examination. CFA Institute collects, processes and maintains Personal Information in accordance with its [Privacy Policy](#), which is also incorporated in the Candidate Agreement.

Your Personal Information will be transferred to the United States or other jurisdictions that may not provide the same level of data protection as your own country. Personal Information may also be transferred to certain third-party service providers of CFA Institute and CFA Institute offices in various jurisdictions in order to provide services related to the exam. We provide appropriate protections for cross-border transfers as required by law for international data transfers. With respect to transfers originating from the European Economic Area ("EEA"), we implement standard contractual clauses approved by the European Commission, and other appropriate solutions to address cross-border transfers as required by applicable law.

Personal Information

Address

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Review

9、考试协议

CFA Institute

My Account | Log Out

Certificate in ESG Investing Registration

Select Register Checkout

* indicates a required field.

Step 5 of 6

Candidate Agreement

Collapse All

Expand All

1. Legal Nature of Candidate Agreement.

By registering for the Certificate, you understand, accept, and agree to comply with the Candidate Agreement, as amended from time to time. You understand that:

- CFA Institute has the authority to void your exam result, and reject, suspend, or terminate your candidacy at any time for your failure to comply with the Candidate Agreement.
- Disputes, claims, or controversies between you and CFA Institute will be resolved through binding arbitration as expressly provided in Section 11 below.
- In agreeing to arbitration you are making your right to have any such Disputes heard and decided by a judge or jury.
- you will not be a candidate for the Certificate unless and until CFA Institute has received full payment of your registration fees.

2. Misconduct and Rules Violations.

Misconduct is any activity or conduct that compromises or attempts to compromise the reputation, integrity, validity, or

Personal Information

Address

Employment Status

Personal Data Consent

Candidate Agreement

Review

10、最后检查填写的内容

CFA Institute

My Account | Log Out

Certificate in ESG Investing Registration

Select Register Checkout

Review

Step 6 of 6

Personal Information

Full Name

First Name

Last Name

Name As Appears on Government Issued Photo ID

First Name

Date of Birth

2/5 Apr 8 1984

Gender

Male

Phone Number

China +86 131 1234 5678

Address

Address Line 1

Personal Information

Address

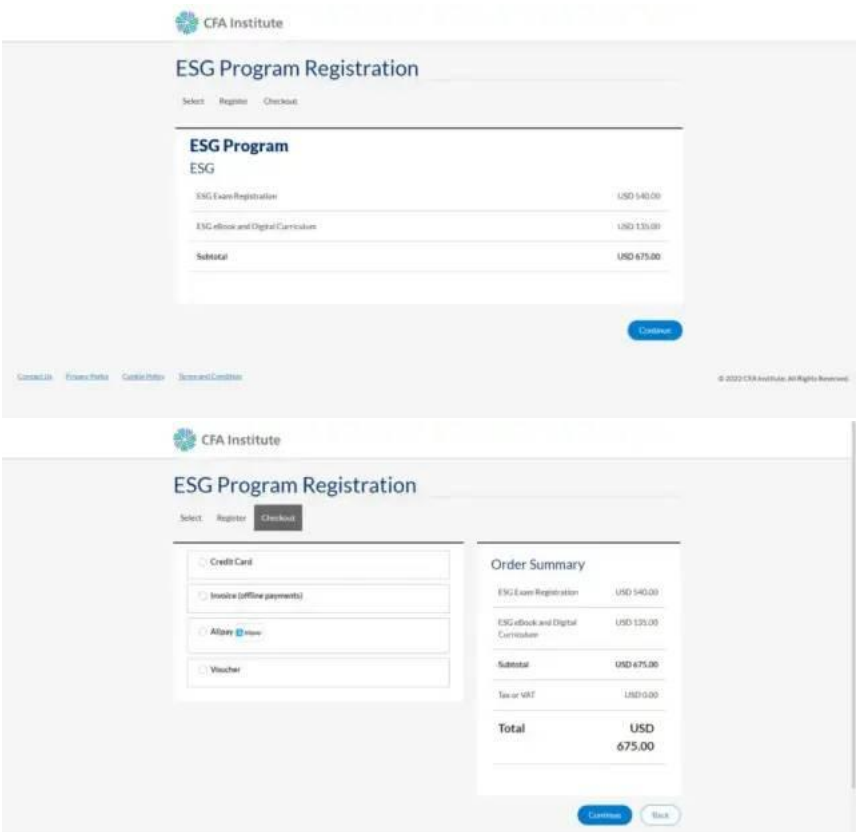
Employment Status

Personal Data Consent

Candidate Agreement

Review

11、付款、可以使用支付宝，赠送电子书



缴费成功后，邮箱会收到收据，学习资料要等几个小时才能显示，到这一步，我们报名 ESG 考试就完成了，等到学习了 ESG 内容后，已经准备好参加考试了，就可以进行第二步，选择考位的操作