

User Adoption

1.Create Record

2.View Record

3.Delete Record

1)Create Record

1.Click on App Launcher on left side of screen.

2.Search Sales App & click on it.

3.Click on Sales Order tab.

4.Click new button

5.Fill all Sales Order record details.

6.Click on Save Button

The screenshot displays the Sales App interface with a modal form titled "Edit N-0000" open. The form contains the following fields and information:

- Sales order Number:** N-0000
- Owner:** GIRIHARAN S
- Status:** Open (dropdown menu)
- Customer:** Search Accounts... (search bar)
- Contact:** Search Contacts... (search bar)
- Sales order:** 22/10/2023 (date picker)
- Created By:** GIRIHARAN S, 20/10/2023, 2:01 pm
- Last Modified By:** GIRIHARAN S, 20/10/2023, 2:01 pm

At the bottom of the form are three buttons: "Cancel", "Save & New", and "Save". The background shows the Sales App navigation menu with options like Home, Campaigns, Leads, Accounts, Contacts, Opportunities, Products, Warehouses, Sales orders, Dispatches/Trackings, Reports, and Dashboards. The "Sales orders" tab is currently selected.

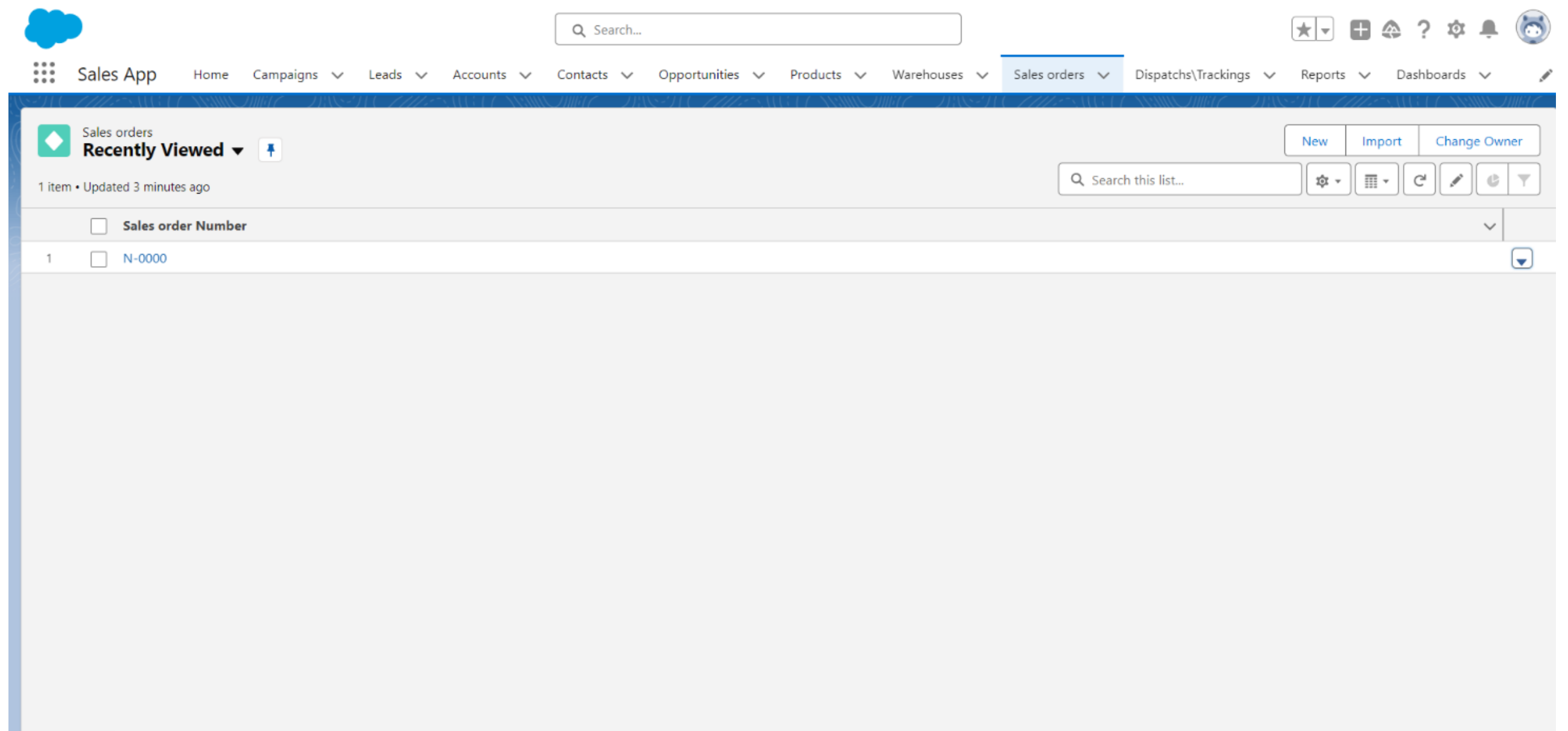
2)View Record

1.Click on App Launcher on left side of screen.

2.Search Sales App & click on it.

3.Click on Sales Order Tab.

4. Click on any record name. you can see the details of the Sales Order



Delete Record

1. Click on App Launcher on left side of screen.

2. Search Sales App & click on it.

3. Click on Sales Order Tab.

4. Click on Arrow at right hand side on that Particular record.

5. Click delete and delete again.

