

Objects:

Salesforce objects are database tables that permit you to store data that is specific to an organization. It consists of fields (columns) and records (rows).

Salesforce objects are of two types:

1. Standard Objects: Standard objects are the kind of objects that are provided by salesforce.com such as users, contracts, reports, dashboards, etc.

2. Custom Objects: Custom objects are those objects that are created by users. They supply information that is unique and essential to their organization. They are the heart of any application and provide a structure for sharing data.

In This Application We Use 4 Custom Objects:

1. Warehouse
2. Sales order
3. Dispatch/Tracking
4. Dispatch/Delivery

1) Create A Custom Object for Warehouse:

1. From setup click on object manager.
2. Click create, select custom object.
3. Fill in the label as " Warehouse ".
4. Fill in the plural label as " Warehouse s".
5. Record name: " Warehouse Name"
6. Select the data type as "Text".
7. In the Optional Features section, select Allow Reports .

8. In the Search Status section, select Allow Search.

9. In the Object Creation Options section, select Add Notes and Attachments related list to default page layout.

The image displays two screenshots of the Salesforce Setup interface, specifically the 'Warehouse' custom object configuration page.

Top Screenshot: Edit Custom Object Warehouse

- Custom Object Definition Edit:** This section contains fields for 'Label' (Warehouse), 'Plural Label' (Warehouses), 'Object Name' (Warehouse), and 'Description'. It also includes a 'Context-Sensitive Help Setting' dropdown set to 'Open the standard Salesforce.com Help & Training window' and a 'Content Name' dropdown set to 'None'.
- Enter Record Name Label and Format:** This section is visible at the bottom of the form.
- Left Navigation Menu:** Includes 'Details', 'Fields & Relationships', 'Page Layouts', 'Lightning Record Pages', 'Buttons, Links, and Actions', 'Compact Layouts', 'Field Sets', 'Object Limits', 'Record Types', 'Related Lookup Filters', 'Search Layouts', 'List View Button Layout', 'Restriction Rules', and 'Scoping Rules'.

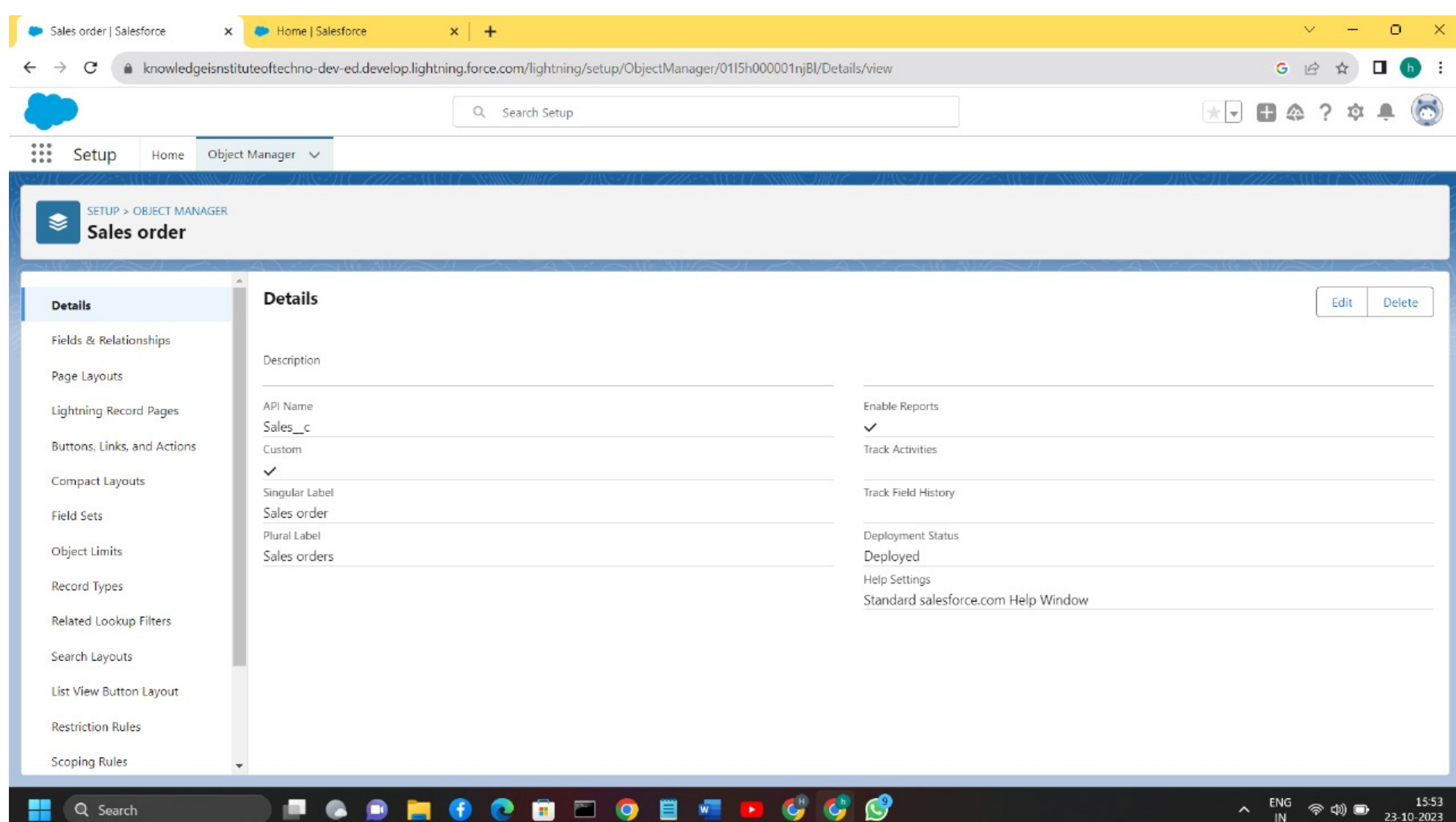
Bottom Screenshot: Details

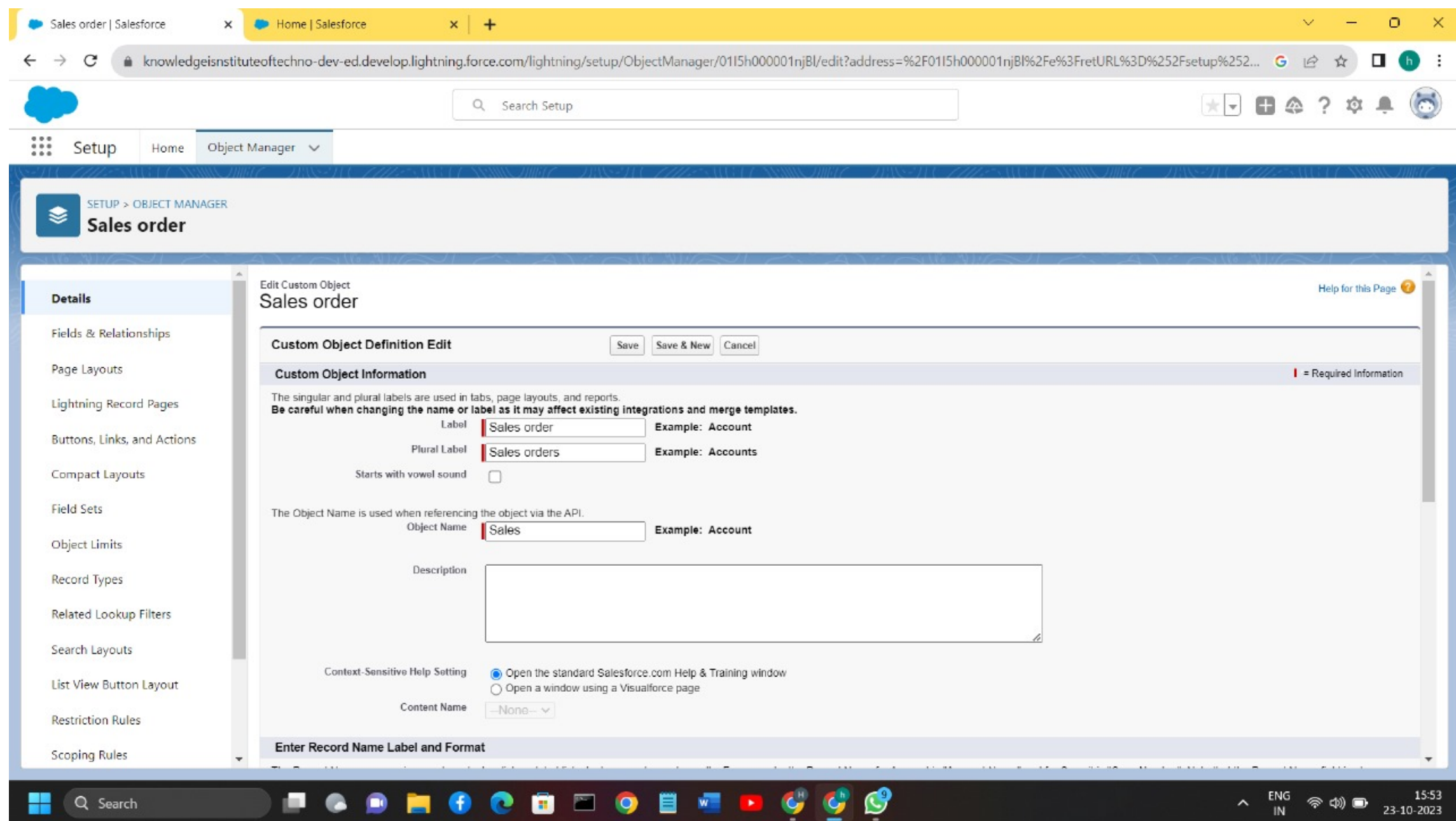
- Description:** A text area for the object's description.
- API Name:** Warehouse__c
- Custom:** A checkbox that is checked.
- Singular Label:** Warehouse
- Plural Label:** Warehouses
- Enable Reports:** A checkbox that is checked.
- Track Activities:** A checkbox that is checked.
- Track Field History:** A checkbox that is checked.
- Deployment Status:** Deployed
- Help Settings:** Standard salesforce.com Help Window
- Edit and Delete Buttons:** Located at the top right of the details section.

10. Leave everything else as is, and click Save.

2)Creation of Jobs Object

- 1.Click on the gear icon and then select Setup.
- 2.Click on the object manager tab just beside the home e tab.
- 3.After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
- 4.On the Custom Object Definition page, create the object as follows:
- 5.Label: Sales order
- 6.Plural Label: Sales orders
- 7.Record Name: Sales Name
- 8.Select the data type as "Text".
- 9.Check the Allow Reports checkbox
- 10.Check the Allow Search checkbox
- 11.In the Object Creation Options section, select Add Notes and Attachments related list to default page layout
- 12.Click Save.

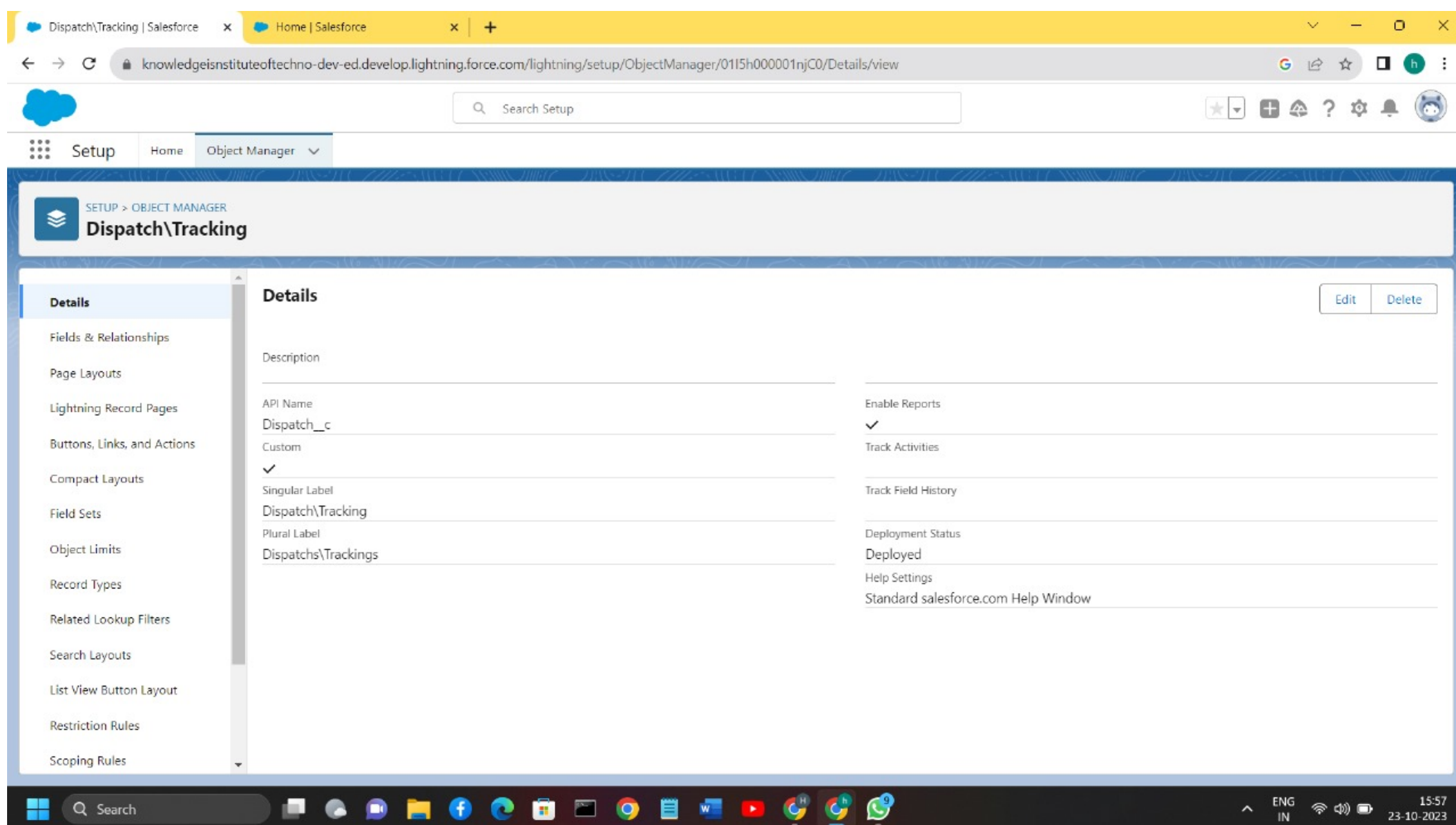
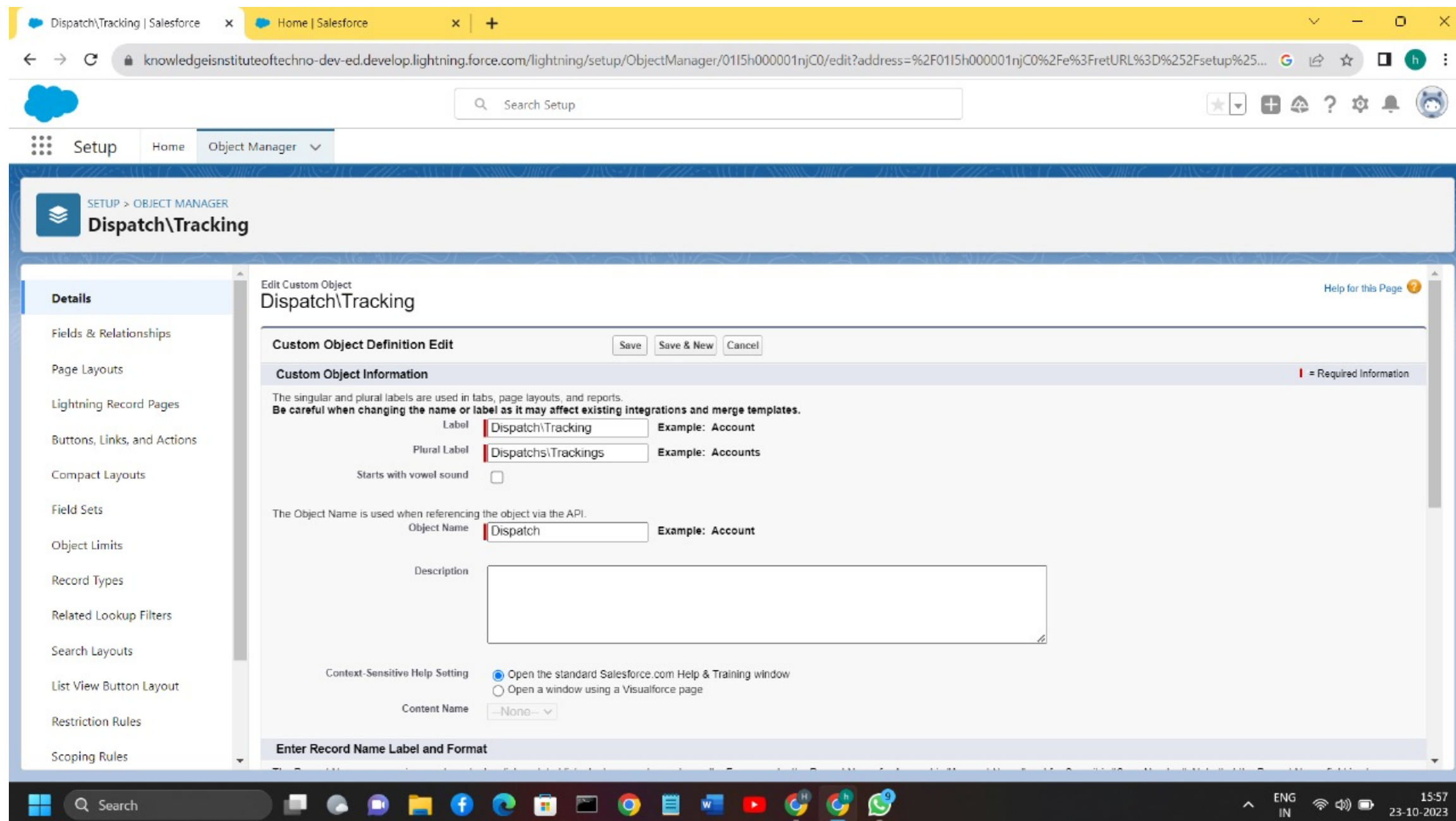




3)Creation of Dispatch/Tracking Object

- 1.Click on the gear icon and then select Setup.
- 2.Click on the object manager tab just beside the home e tab.
- 3.After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
- 4.On the Custom Object Definition page, create the object as follows:
- 5.Label: Dispatch/Tracking
- 6.PluralLabel:
Dispatches/Trackings
- 7.Record Name: dispatch Name
- 8.Select the data type as "Text".
- 9.Check the Allow Reports checkbox.
- 10.Check the Allow Search checkbox.

11. In the Object Creation Options section, select Add Notes and Attachments related list to default page layout.



12. Click Save.

4) Creation of Dispatch/Delivery Object

1. Click on the gear icon and then select Setup.

2. Click on the object manager tab just beside the home tab.
3. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
4. On the Custom Object Definition page, create the object as follows:
5. Label: Dispatch/Delivery
6. Plural Label: Dispatches/Deliveries
7. Record Name: Dispatch/Delivery Number
8. Select the data type as "Auto Number".
9. Under display format enter "JP- {0000}"
10. Enter starting number as 1
11. Check the Allow Reports checkbox.
12. Check the Allow Search checkbox.
13. In the Object Creation Options section, select Add Notes and Attachments related list to default page layout.
14. Click Save.

Dispatch/Delivery | Salesforce

Home | Salesforce

knowledgeinstituteoftechno-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njCe/edit?address=%2F01I5h000001njCe%2Fe%3FretURL%3D%252Fsetup%252F...

Search Setup

Star

Plus

Refresh

Help

Settings

Notifications

Profile

Setup

Home

Object Manager

Dispatch/Delivery

SETUP > OBJECT MANAGER

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Edit Custom Object

Dispatch/Delivery

Help for this Page

Custom Object Definition Edit

SaveSave & NewCancel

Custom Object Information

= Required Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label

Dispatch/Delivery

Example: Account

Plural Label

Dispatches/Deliveries

Example: Accounts

Starts with vowel sound

☐

The Object Name is used when referencing the object via the API.

Object Name

Disppatch

Example: Account

Description

Context-Sensitive Help Setting

☒ Open the standard Salesforce.com Help & Training window

☐ Open a window using a Visualforce page

Content Name

--None--

Enter Record Name Label and Format

Search

ENG IN

15:57

23-10-2023

Dispatch/Delivery | Salesforce

Home | Salesforce

knowledgeinstituteoftechno-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njCe/Details/view

Search Setup

Star

Plus

Refresh

Help

Settings

Notifications

Profile

Setup

Home

Object Manager

Dispatch/Delivery

SETUP > OBJECT MANAGER

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Details

EditDelete

Description

API Name

Disppatch__c

Custom

☒

Singular Label

Dispatch/Delivery

Plural Label

Dispatches/Deliveries

Enable Reports

☒

Track Activities

☐

Track Field History

☐

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

Search

ENG IN

15:56

23-10-2023