

NAAN MUDHALVAN

Salesforce Developer (Course)

Assignment no 1

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Naan Mudhalvan id :

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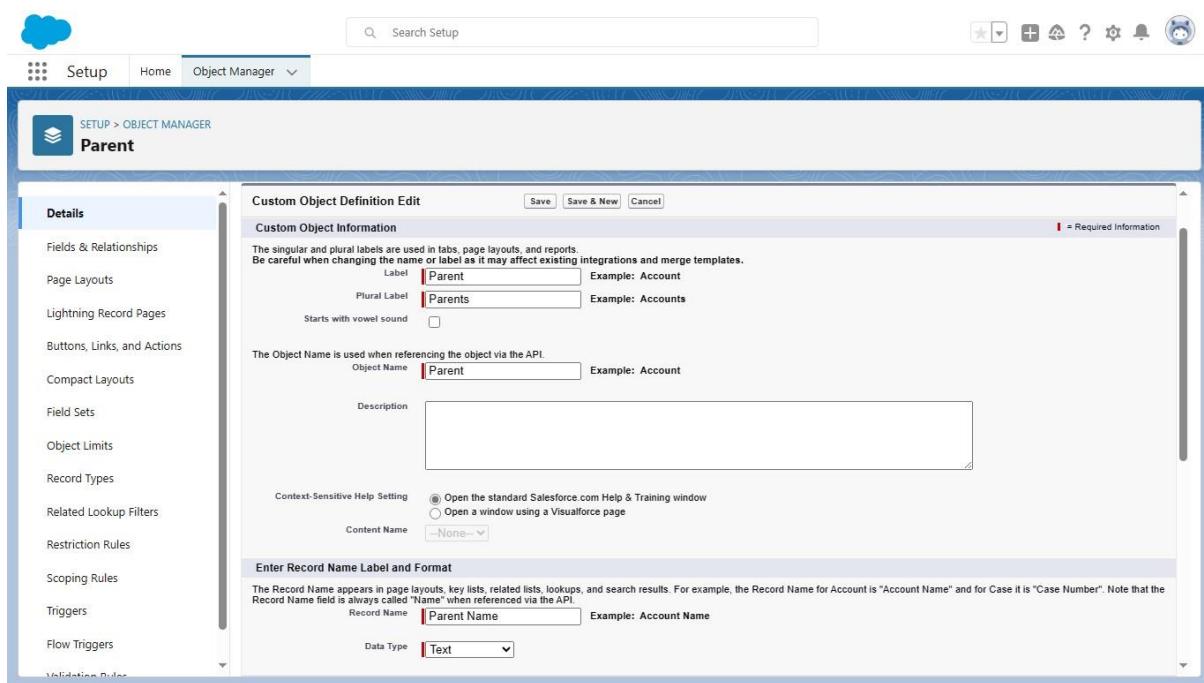
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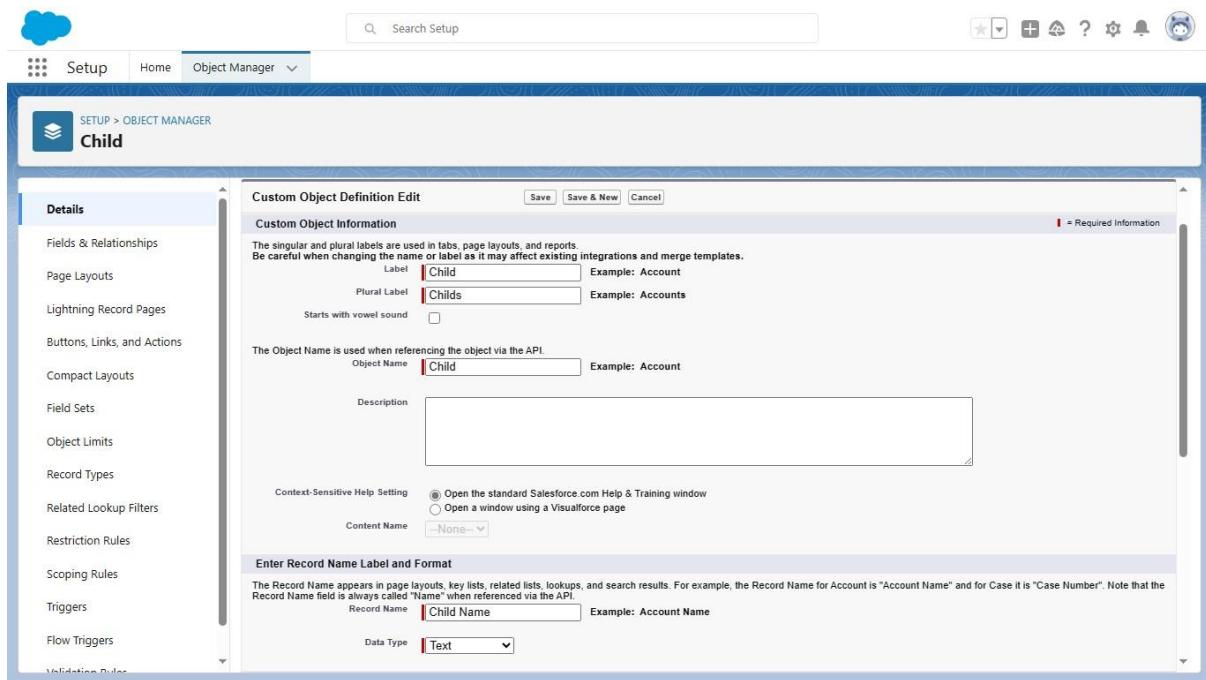
Batch : 2024

Zone no : Zone 8

1. Creating a Master-Detail Relationship between two custom objects and setting up a Roll-Up Summary Field to calculate the total number of records in the child object is a common task in Salesforce. Below are the steps to achieve this:

Step 1: Create Custom Objects.





Step 2: Create a Master-Detail Relationship

- 1. Go to "Setup" in Salesforce.**
- 2. In the Quick Find box, type "Objects" and select "Objects and Fields" > "Objects".**
- 3. Click on "Parent" to edit it.**
- 4. In the "Custom Fields & Relationships" section, click "New" under "Related To".**
- 5. Choose "Master-Detail Relationship" as the data type.**
- 6. In the "Related To" field, select "Child".**
- 7. Configure other options as needed (e.g., setting the relationship name and whether it's required).**
- 8. Save the changes.**

The screenshot shows the Salesforce Object Manager interface. The top navigation bar includes a cloud icon, 'Setup', 'Home', and 'Object Manager'. A search bar says 'Search Setup' and a toolbar has icons for star, plus, question mark, etc. The main area is titled 'SETUP > OBJECT MANAGER Parent'. On the left, a sidebar lists 'Fields & Relationships' and other setup items like Page Layouts, Lightning Record Pages, etc. The right pane is titled 'Fields & Relationships' with a sub-header '4 Items, Sorted by Field Label'. It contains a table with columns: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The table rows are:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Last Modified By	LastModifiedBy	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Parent Name	Name	Text(80)		✓

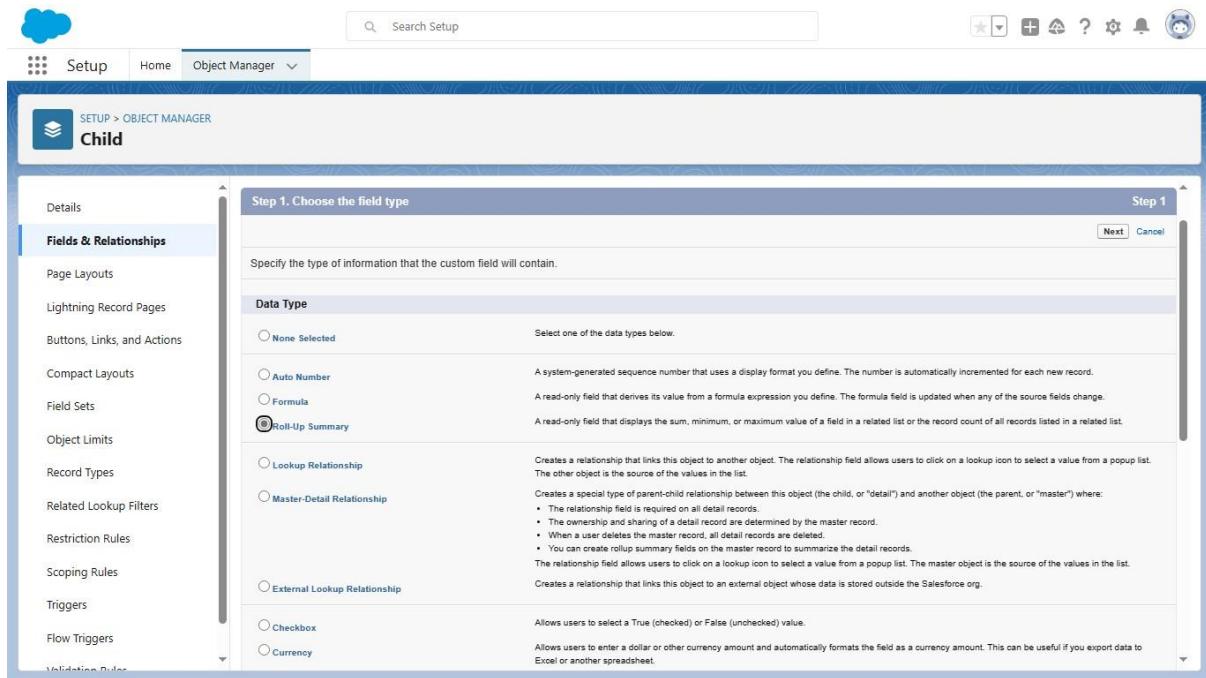
The screenshot shows the 'New Custom Field' wizard for the Parent object. The top navigation bar and sidebar are identical to the previous screenshot. The main area is titled 'Parent New Custom Field'. Step 1, 'Choose the field type', is displayed. It asks 'Specify the type of information that the custom field will contain.' The 'Data Type' section shows several options: 'None Selected' (selected), 'Auto Number', 'Formula', 'Roll-Up Summary', 'Lookup Relationship', 'Master-Detail Relationship' (selected), and 'External Lookup Relationship'. Each option has a detailed description below it. Buttons for 'Next' and 'Cancel' are at the bottom right.

The screenshot shows the Salesforce Setup interface for creating a new relationship. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. The main title is 'Parent' under 'SETUP > OBJECT MANAGER'. On the left, a sidebar lists various setup options like Page Layouts, Lightning Record Pages, and Fields & Relationships (which is selected). The main content area is titled 'New Relationship' and is currently on 'Step 2. Choose the related object'. It shows a dropdown menu set to 'Child'. Navigation buttons at the bottom right include 'Previous', 'Next', and 'Cancel'.

The screenshot shows the Salesforce Setup interface for the 'Child' object. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. The main title is 'Child' under 'SETUP > OBJECT MANAGER'. On the left, a sidebar lists various setup options like Page Layouts, Lightning Record Pages, and Fields & Relationships (which is selected). The main content area is titled 'Fields & Relationships' and displays a table of fields:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Child Name	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
total child count	total_child_count_c	Roll-Up Summary (COUNT Parent)		

Navigation buttons at the bottom right include 'Quick Find', 'New', 'Deleted Fields', 'Field Dependencies', and 'Set History Tracking'.



Step 3: Create a Roll-Up Summary Field

- 1. In the same "Parent" editing page, scroll down to the "Roll-Up Summary Fields" section.**
- 2. Click "New Roll-Up Summary Field."**
- 3. Choose the "Child" as the child object for which you want to calculate the total.**
- 4. Give your Roll-Up Summary Field a name (e.g., "Total_Child_Records__c").**
- 5. Choose the type of calculation you want (e.g., "COUNT").**
- 6. Configure any additional filter criteria if needed.**
- 7. Save the changes.**

The screenshot shows the Salesforce Setup interface with the 'Tabs' tab selected under 'User Interface'. The page displays four sections: 'Custom Object Tabs', 'Web Tabs', 'Visualforce Tabs', and 'Lightning Component Tabs'. Under 'Custom Object Tabs', there is a table with the following data:

Action	Label	Tab Style	Description
Edit Del	Brokers	People	
Edit Del	Childs	Lightning	
Edit Del	Parents	Lightning	
Edit Del	Properties	Real Estate Sign	

The other three sections ('Web Tabs', 'Visualforce Tabs', and 'Lightning Component Tabs') each have a note indicating 'No [tab type] tabs have been defined'.

Step 4: Update Page Layouts and Record Types (if necessary)

Depending on your use case, you may want to update page layouts and record types to make sure the new relationship and fields are displayed correctly to your users.

The screenshot shows the Salesforce Setup interface with the 'Lightning Experience App Manager' selected in the sidebar. The main area displays a list of 22 items, sorted by App Name, filtered by TabSet Type. The columns include App Name, Developer Name, Description, Last Modified Date, and Type. The 'Salesforce Mobile App' section is expanded, showing various app-related settings like Mass Transfer Approval Requests, App Exchange Marketplace, Connected Apps, Lightning Bolt, and Mobile Apps.

App Name ↑	Developer Name	Description	Last Modified ...	Type
1 All Tabs	AllTabSet	Build CRM Analytics dashboards and apps	22/08/2023, 11:15 am	Classic
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	22/08/2023, 11:15 am	Classic
3 App Launcher	AppLauncher	App Launcher tabs	22/08/2023, 11:15 am	Classic
4 Bolt Solutions	LightningBolt	Discover and manage business solutions designed for you...	22/08/2023, 11:17 am	Lightning
5 Community	Community	Salesforce CRM Communities	22/08/2023, 11:15 am	Classic
6 Content	Content	Salesforce CRM Content	22/08/2023, 11:15 am	Classic
7 Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and man...	22/08/2023, 11:15 am	Lightning
8 Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	22/08/2023, 11:15 am	Lightning
9 Dreamhouse	Dreamhouse		29/08/2023, 4:12 pm	Lightning
10 Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	22/08/2023, 11:15 am	Lightning
11 Marketing	Marketing	Best-in-class on-demand marketing automation	22/08/2023, 11:15 am	Classic
12 Platform	Platform	The fundamental Lightning Platform	22/08/2023, 11:15 am	Classic
13 Queue Management	QueueManagement	Create and manage queues for your business.	22/08/2023, 11:15 am	Lightning
14 Sales	Sales	The world's most popular sales force automation (SFA) sol...	22/08/2023, 11:15 am	Classic
15 Sales	LightningSales	Manage your sales process with accounts, leads, opportun...	22/08/2023, 11:15 am	Lightning

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

*App Name

Parent Details

*Developer Name

Description

App Branding

Image

Primary Color Hex
Value #007002

Org Theme Options Use the app's image and color instead of the org's custom theme

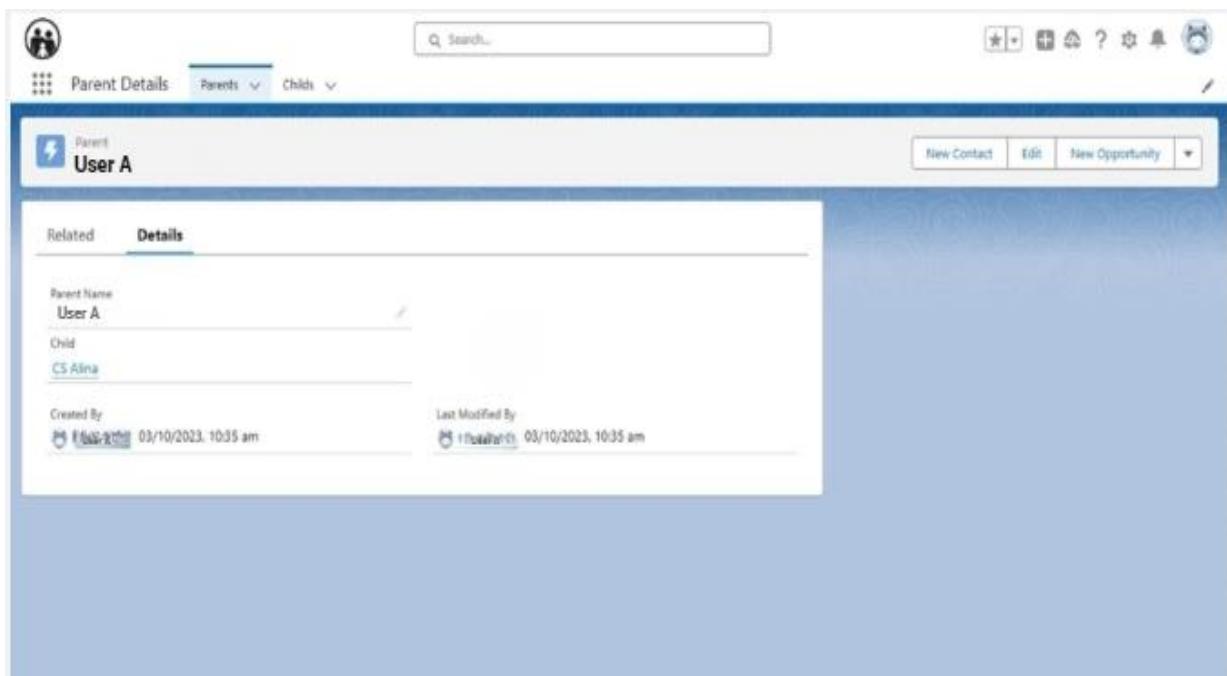
App Launcher Preview

Next

Step 5: Test the Relationship and Roll-Up Summary Field

Create some records in both the Parent and Child objects and verify that the Roll-Up Summary Field correctly calculates the total number of related Child records on the Parent record.

That's it! You've successfully created a Master-Detail relationship between two custom objects (Parent and Child) and set up a Roll-Up Summary Field to calculate the total number of records in the Child object.



2.If there is 2 user, User A and User B in the organisation and we want in Account object that User A should not see the User B Record and user B should not see User A record then apply th Security for the users.

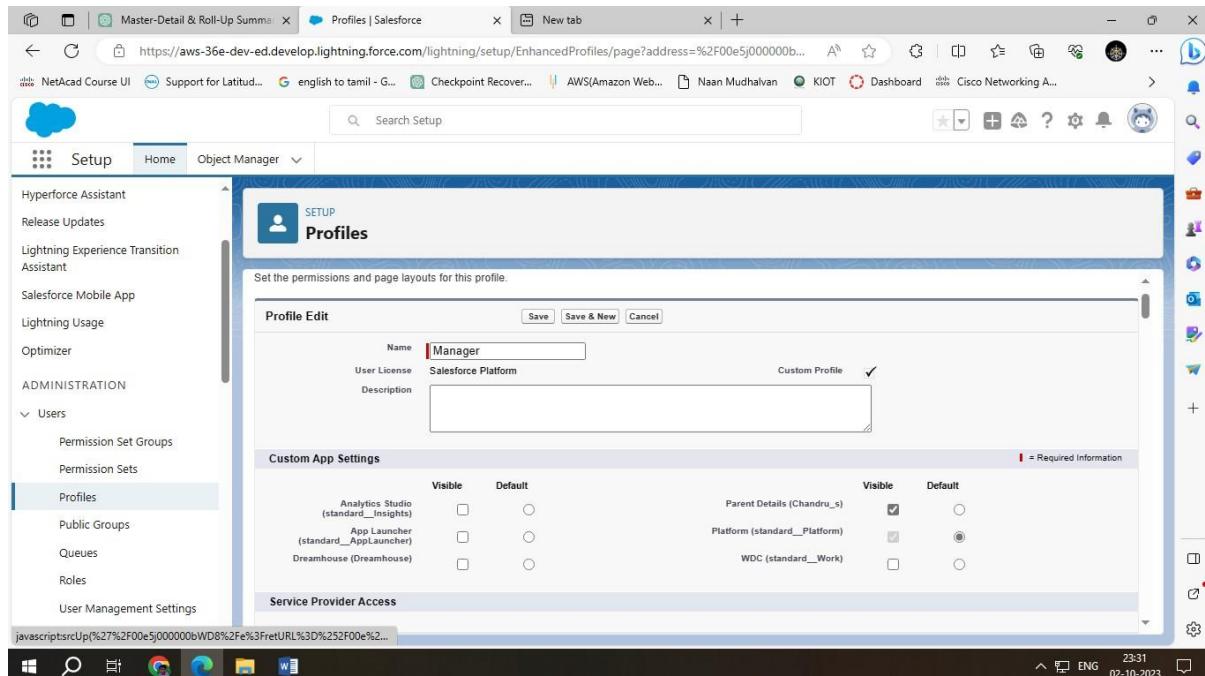
Step 1: Create a Public Group

- 1. Go to "Setup" in Salesforce.**
- 2. In the Quick Find box, type "Public Groups" and select it.**

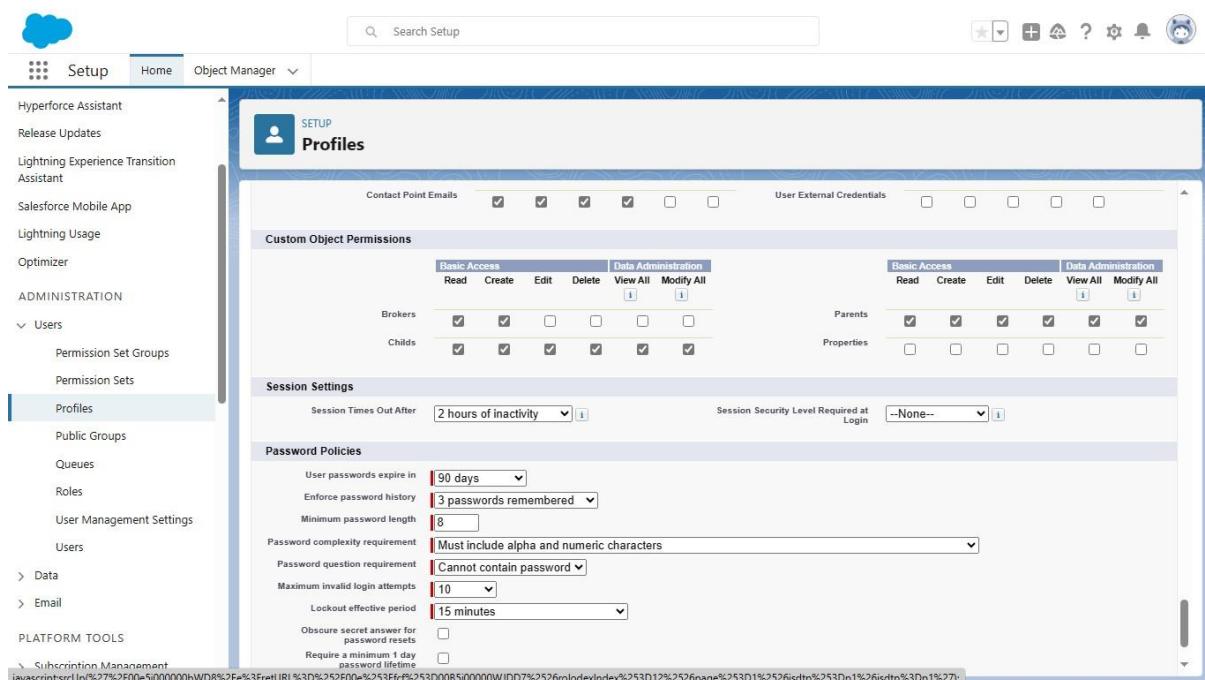
3. Click on "New Public Group."

4. Create a group for User A, let's call it "UserA_Group," and add User A to this group.

5. Create another group for User B, let's call it "UserB_Group," and add User B to this group.



The screenshot shows the Salesforce Setup interface with the 'Profiles' page open. On the left, the navigation sidebar includes 'Setup', 'Home', and 'Object Manager'. Under 'ADMINISTRATION', 'Users' is expanded, showing 'Permission Set Groups', 'Permission Sets', 'Profiles' (which is selected), 'Public Groups', 'Queues', 'Roles', and 'User Management Settings'. The main content area displays a 'Profile Edit' form for a profile named 'Manager'. The 'User License' is set to 'Salesforce Platform'. The 'Custom Profile' checkbox is checked. In the 'Custom App Settings' section, checkboxes are present for 'Analytics Studio (standard__Insights)', 'App Launcher (standard__AppLauncher)', 'Dreamhouse (Dreamhouse)', 'Parent Details (Chandru_s)', 'Platform (standard__Platform)', and 'WDC (standard__Work)'. The 'Visible' and 'Default' columns show some checkboxes are checked. The 'Service Provider Access' section is partially visible at the bottom.



The screenshot shows the Salesforce Setup interface with the 'Profiles' page open. The left sidebar is identical to the previous screenshot. The main content area shows a more detailed view of the 'Custom Object Permissions' section, which includes tables for 'Brokers' and 'Childs' with checkboxes for 'Read', 'Create', 'Edit', 'Delete', 'View All', and 'Modify All' under 'Basic Access' and 'Data Administration'. Below this are sections for 'Session Settings' (Session Times Out After: 2 hours of inactivity, Session Security Level Required at Login: None) and 'Password Policies' (User passwords expire in: 90 days, Enforce password history: 3 passwords remembered, Minimum password length: 8, Password complexity requirement: Must include alpha and numeric characters, Password question requirement: Cannot contain password, Maximum invalid login attempts: 10, Lockout effective period: 15 minutes, Obscure secret answer for password resets, Require a minimum 1 day password lifetime).

Step 2: Create Criteria-Based Sharing Rules

For User A:1. Go to "Setup" in Salesforce.

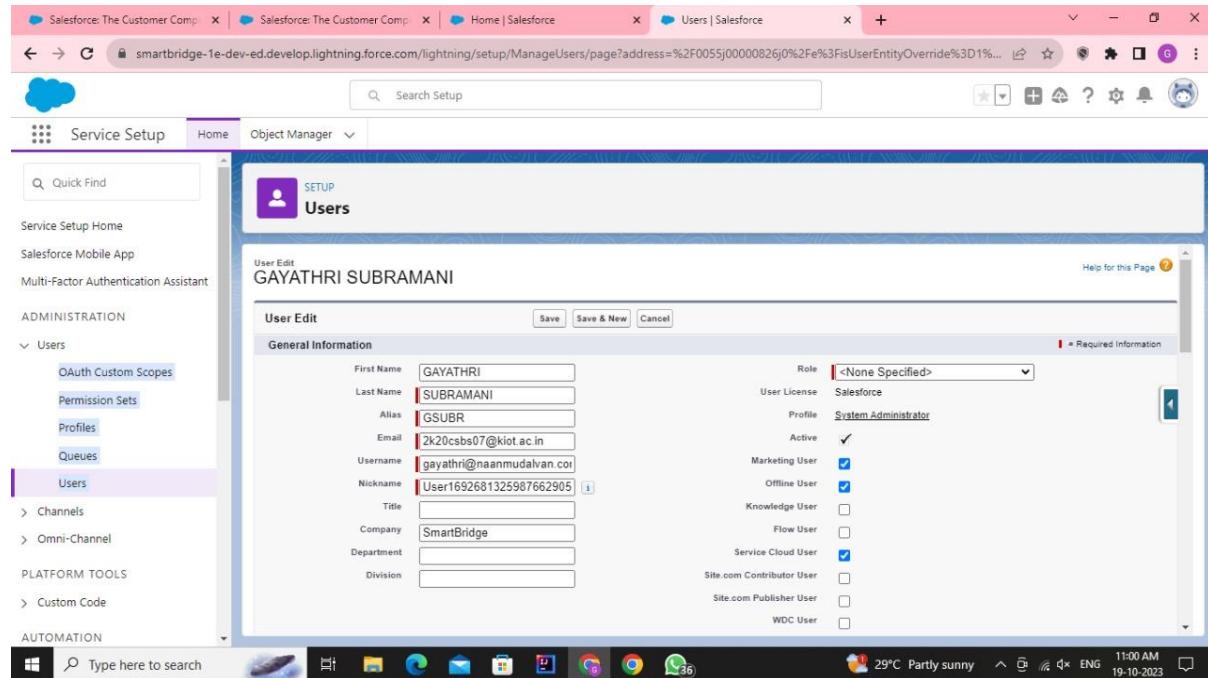
2. In the Quick Find box, type "Sharing Rules" and select "Sharing Settings."

3. Under "Account Sharing Rules," click on "New Sharing Rule."

4. Create a rule that shares records owned by members of "UserB_Group" with the "UserA_Group."

5. Define the criteria based on which records should be shared (e.g., ownership).

6. Save the sharing rule.



Salesforce: The Customer Comp | Salesforce: The Customer Comp | Home | Salesforce | Users | Salesforce

smartbridge-1e-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Service Setup Home Salesforce Mobile App Multi-Factor Authentication Assistant ADMINISTRATION > Users OAuth Custom Scopes Permission Sets Profiles Queues **Users** > Channels > Omni-Channel PLATFORM TOOLS > Custom Code

SETUP Users All Users

All on this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) [Create New View](#)

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	A_User	ua	ua1234@gmail.com	VP_Marketing	<input checked="" type="checkbox"/>	Marketing User
Edit	B_User	ub	ub12345@gmail.com	SVP_Sales & Marketing	<input checked="" type="checkbox"/>	Standard Platform User
Edit	Chatter Expert	Chatter	chatty.00d5j000000ciryaean.0vsnffy9m0j0z@chatter.salesforce.com	Chatter Free User	<input checked="" type="checkbox"/>	
Edit	SUBRAMANII_GAYATHRI	GSUBR	gavathri@naanmudalyan.com	System Administrator	<input checked="" type="checkbox"/>	
Edit	User_Integration	Integ	integration@00d5j000000ciryaean.com	Analytics Cloud Integration User	<input checked="" type="checkbox"/>	
Edit	User_Security.	sec	insightsssecurity@00d5j000000ciryaean.com	Analytics Cloud Security User	<input checked="" type="checkbox"/>	

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

https://smartbridge-1e-dev-ed.develop.lightning.force.com/one/one.app#/setup/...

Type here to search 28°C Partly sunny 10:55 AM 19-10-2023

Welcome to Salesforce: Verify your account

mail.google.com/mail/u/0/?tab=rm&ogbl#search/salesforce/FMfcgzGtwgpBptdqBFHfgGHTthIQMpp

Gmail salesforce Active

Compose

Inbox 7,275 Starred Snoozed Sent Drafts 29 More Labels +

Thanks for signing up with **Salesforce!**

Click below to verify your account.

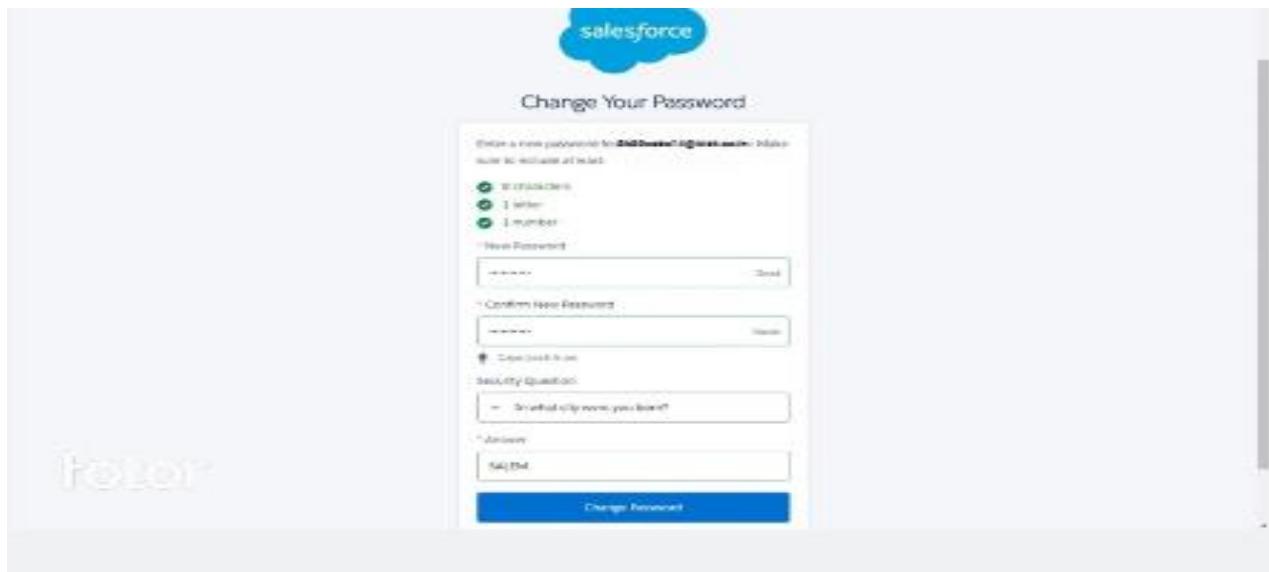
[Verify Account](#)

To easily log in later, save this URL:
<https://smartbridge-1e-dev-ed.develop.my.salesforce.com>

Username:
gayathri@naanmudalyan.com

Again, welcome to **Salesforce!**

Type here to search Earnings upcoming 07:06 PM 19-10-2023



The screenshot shows the Salesforce Setup interface. The left sidebar has a 'Setup' icon and navigation links like Home, Object Manager, and various administration sections. The main area is titled 'Profiles' under the 'SETUP' tab. It shows a 'Profile Edit' screen for a profile named 'Bmanager'. The profile details include 'Name: Bmanager', 'User License: Salesforce Platform', and 'Custom Profile' checked. The 'Custom App Settings' section lists several app settings with checkboxes for 'Visible' and 'Default'. The 'Service Provider Access' and 'Tab Settings' sections are also visible. A note at the bottom right indicates that a red asterisk means 'Required Information'.

For User B:

- 1. Follow the same steps as above but create a separate sharing rule for User B.**
- 2. This rule should share records owned by members of "UserA_Group" with the "UserB_Group."**
- 3. Define the criteria based on which records should be shared.**
- 4. Save the sharing rule.**

Step 3: Assign Records Ownership

Permission Set Create

Enter permission set information

Label	permission
API Name	permission
Description	(empty)
Session Activation Required	<input type="checkbox"/>

Select the type of users who will use this permission set

Who will use this permission set?

- Choose '-None-' if you plan to assign this permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License: -None-

Save Cancel

Permission Set permission

Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	--
AI Insight Reasons	No Access	--	--
AI Record Insights	No Access	--	--
Alternative Payment Methods	No Access	27	--
API Anomaly Event Stores	No Access	14	--
App Analytics Query Requests	No Access	--	--
Application Usage Assignments	No Access	--	--
Appointment Categories	No Access	3	--
Appointment Invitations	No Access	17	--
Appointment Invites	--	4	--
Appointment Schedule Aggregates	No Access	--	--
Appointment Schedule Log	No Access	--	--
Appointment Topic Time Slots	No Access	6	--
Asset Actions	No Access	30	--
Asset Action Sources	--	10	--
Asset Relationships	No Access	42	--
Assets	No Access	11	--
Asset State Periods	No Access	--	--

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' page open. The left sidebar is collapsed, and the main area displays the 'permission' permission set. The 'Object Permissions' section is visible, showing various permissions like Read, Create, Edit, Delete, View All, and Modify All, all of which are checked. The 'Field Permissions' section is also present.

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' page open. A search bar at the top left contains the text 'user'. The results show a list of permission sets, including 'Buyer', 'Buyer Manager', 'C360 High Scale Flow Integration User', 'CRM User', 'Commerce Admin', and 'Contact Center Admin'. Each entry includes a 'Clone' link, a description, and a 'License' column.

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Clone	Allows access to the store. Lets users see products ...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Clone	Includes all Buyer capabilities, and allows access to ...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	Clone	Allows integration user to access features specific to ...	Cloud Integration User
<input type="checkbox"/>	Clone	Denotes that the user is a Sales Cloud or Service Cl...	CRM User
<input type="checkbox"/>	Clone	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/>	Clone	Manage Service Cloud Voice contact centers that us...	Service Cloud Voice User



The screenshot shows the Salesforce Setup interface with the following details:

- Left Navigation Bar:**
 - Hyperforce Assistant
 - Release Updates
 - Lightning Experience Transition Assistant
 - Salesforce Mobile App
 - Lightning Usage
 - Optimizer
 - ADMINISTRATION**
 - Users
 - Permission Set Groups
 - Permission Sets**
 - Profiles
 - Public Groups
 - Queues
 - Roles
 - User Management Settings
 - Users
 - Data
 - Email
 - PLATFORM TOOLS
 - Subscription Management
- Top Bar:** Search Setup, Home, Object Manager
- Page Header:** SETUP, Permission Sets
- Table:** A list of permission sets and their access levels. The table includes columns for Object Name, Access Level, and Count.

Object	Access	Count
Operating Hours Holidays	No Access	26
Opportunities	No Access	6
Opportunity Contact Role	No Access	14
Opportunity Product	No Access	15
Order Products	No Access	33
Orders	No Access	4
Parents	No Access	18
Party Consents	No Access	24
Payment Authorization Adjustments	No Access	30
Payment Authorizations	No Access	6
Payment Gateway Logs	No Access	1
Payment Gateways	No Access	20
Payment Groups	No Access	41
Payment Line Invoices	No Access	..
Payments	No Access	..
Pending Order Summaries	No Access	..
Pending Order Summary Processed Events	No Access	..
Price Book Entries	No Access	9
Price Books	No Access	6
Privacy Consents	No Access	..
Problem Related Items	No Access	10
Problems	No Access	21
Process Cart Pricing Events	No Access	..
Process Cart Pricing Response Events	No Access	..
Process Exceptions	No Access	12
Product Attributes	No Access	3
Product Attribute Set Products	No Access	2

The screenshot shows the Salesforce Setup interface with the following details:

- Left Navigation Bar:** Same as the first screenshot.
- Top Bar:** Search Setup, Home, Object Manager
- Page Header:** SETUP, Permission Sets
- Form:** A detailed view of a specific Permission Set named "permission". It includes sections for Parents, Tab Settings, Object Permissions, and Field Permissions.

Parents: Shows the "permission" object under the "Available" tab.

Tab Settings: Shows the "Visible" tab selected.

Object Permissions:

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions:

Field Name	Read Access	Edit Access
Child	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Created By	<input checked="" type="checkbox"/>	<input type="checkbox"/>



3. Suppose there are 2 Users and they are having Create, Read, Edit access on Account Object with the same profile but we want to open up the access for one user to delete how will you implement the Security setting.

Step 1: Create a Permission Set for Delete Access

- 1. Go to "Setup" in Salesforce.**
- 2. In the Quick Find box, type "Permission Sets" and select it.**
- 3. Click "New Permission Set" to create a new one.**
- 4. Give the permission set a name (e.g., "Delete Access Permission Set").**
- 5. In the "System Permissions" section, find and enable the "Delete" permission for the "Account" object.**
- 6. Save the permission set.**

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Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	A_User	ua	ua1234@gmail.com	VP_Marketing	<input checked="" type="checkbox"/>	Marketing User
<input type="checkbox"/> Edit	B_User	ub	ub12345@gmail.com	SVP_Sales & Marketing	<input checked="" type="checkbox"/>	Standard Platform User
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5f00000ciryaeancvsnffy9mju@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	SUBRAMANI_GAYATHRI	GSUBR	pavathri@naanmudalvan.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5f00000ciryaeancvsnffy9mju@chatter.salesforce.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sas	insightsecurity@00d5f00000ciryaeancvsnffy9mju@chatter.salesforce.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

Lightning Usage | Setup | Home | Object Manager

Profiles

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Manager	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom Support Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Customer Community Login User	Customer Community Login	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Customer Community Plus Login User	Customer Community Plus Login	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Customer Community Plus User	Customer Community Plus	<input type="checkbox"/>

The screenshot shows the Salesforce Setup interface with the 'Profiles' section selected. A modal window titled 'Clone Profile' is open, prompting the user to enter the name of the new profile ('Manager'). The 'Existing Profile' dropdown is set to 'Standard Platform User'. The 'User License' is 'Salesforce Platform' and the 'Profile Name' is 'Manager'. The 'Save' button is visible at the bottom.

The screenshot shows the Service Setup interface with the 'Profiles' section selected. A modal window titled 'Profile Detail' for the 'red' profile is open. The profile details include: Name: red, User License: Analytics Cloud Integration User, Description: Created By: GAYATHRI SUBRAMANI, 19/10/2023, 7:14 pm, Modified By: GAYATHRI SUBRAMANI, 19/10/2023, 7:14 pm. The 'Page Layouts' section lists Standard Object Layouts for Global, Email Application, and Home Page Layout, along with their respective Object Milestone and Opportunity layouts.

The screenshot shows the Salesforce Setup interface under the Profiles category. The left sidebar has a search bar and links for Home, Object Manager, and Setup. Under the Profiles section, there are links for Public Groups, Queues, Roles, User Management Settings, and Users. The main content area is titled "Page Layouts" and displays a table of Standard Object Layouts:

	Global	Object Milestone
Global	Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order [View Assignment]
Account	Account Layout [View Assignment]	Order Product [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Payment Authorization [View Assignment]
Asset	Asset Layout [View Assignment]	Payment Authorization Adjustment [View Assignment]
Asset Relationship	Asset Relationship Layout [View Assignment]	Payment Gateway [View Assignment]
Assigned Resource	Assigned Resource Layout [View Assignment]	Payment Gateway Log [View Assignment]

The screenshot shows the Salesforce Setup interface under the Profiles category. The left sidebar has a search bar and links for Home, Object Manager, and Setup. Under the Profiles section, there are links for Public Groups, Queues, Roles, and User Management Settings. The main content area is titled "Profiles" and shows the edit screen for a profile:

Basic Access

	Read	Create	Edit	Delete	View All	Modify All
Brokers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Childs	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

- User passwords expire in: 90 days
- Enforce password history: 3 passwords remembered
- Minimum password length: 8
- Password complexity requirement: Must include alpha and numeric characters
- Password question requirement: Cannot contain password
- Maximum invalid login attempts: 10
- Lockout effective period: 15 minutes
- Obscure secret answer for password resets (checkboxes)
- Require a minimum 1 day password lifetime (checkboxes)
- Don't immediately expire links in forgot password emails (checkboxes)

Buttons at the bottom: Save, Save & New, Cancel

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Includes a cloud icon, "Setup" button, "Home" button, "Object Manager" dropdown, a search bar ("Search Setup"), and various navigation icons.
- Left Sidebar:** A tree view of the setup categories:
 - Permission Set Groups
 - Permission Sets
 - Profiles** (selected)
 - Public Groups
 - Queues
 - Roles
 - User Management Settings
 - Users** (selected)
 - Feature Settings
 - Data.com
 - Prospector
 - Users**
 - Service
 - Embedded Service
- Current Page:** "Profiles" (Setup > Profiles). The page title is "red".
 - Profile Edit:** A modal window with fields:
 - Name: red
 - User License: Analytics Cloud Integration User
 - Description: (empty text area)
 - Custom Profile: checked
 - Custom App Settings:** A table showing app visibility settings.

App	Visible	Default	Visible	Default
Analytics Studio (standard_Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard_AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	<input type="checkbox"/>	<input checked="" type="radio"/>

This screenshot shows the 'All Users' page in the Salesforce Service Setup. The left sidebar is titled 'Service Setup' and includes sections for Administration (OAuth Custom Scopes, Permission Sets, Profiles, Queues, **Users**, Channels, Omni-Channel), Platform Tools (Custom Code), and Automation. The main content area has a header 'SETUP Users' and 'All Users'. It displays a table of users with columns for Action, Full Name, Alias, Username, Role, Active, and Profile. The table lists several users, including 'A_User', 'B_User', 'Chatter Expert', 'SUBRAMANI_GAYATHRI', 'User_Integration', and 'User_Security'. Each user row contains edit links and checkboxes for various roles like VP_Marketing, SVP_Sales & Marketing, Chatter Free User, System Administrator, Analytics Cloud Integration User, and Analytics Cloud Security User.

This screenshot shows the 'User Edit' page for a user named 'GAYATHRI SUBRAMANI'. The left sidebar is identical to the previous screenshot. The main content area shows a 'User Edit' form with a 'General Information' section. The user's details are filled in: First Name (GAYATHRI), Last Name (SUBRAMANI), Alias (GSUBR), Email (2k20csbs07@kiot.ac.in), Username (gayathri@naanmudalvan.co), Nickname (User1692681325987662905), Title (SmartBridge), Company (SmartBridge), Department (Division), and Role (<None Specified>, with Salesforce selected). The 'Active' checkbox is checked. Other checkboxes for Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, and WDC User are also present. The status bar at the bottom indicates it's 29°C, Partly sunny, 11:00 AM, and the date is 19-10-2023.

The screenshot shows the Salesforce Service Setup interface. The left sidebar is titled "Service Setup" and includes sections for Home, Object Manager, and various configuration options like OAuth Custom Scopes, Permission Sets, Profiles, Queues, and Users. The "Users" section is currently selected. The main content area is titled "User Detail" for a user named "GAYATHRI SUBRAMANI". The user's details include Name (GAYATHRI SUBRAMANI), Alias (GSUBR), Email (2k20cbs07@kiot.ac.in [Verified]), Username (gayathri@naanmudalvan.com), Nickname (User16926813259876629057), Title (SmartBridge), Company (SmartBridge), Department (Division), Address (IN), Time Zone (GMT+05:30) India Standard Time (Asia/Kolkata), Locale (English (India)), Language (English), Delegated Approver (Manager), and Receive Approval Request Emails (Only if I am an approver). The "Role" section lists "Salesforce" and "System Administrator" as active profiles. The "User License" section shows "Active" checked. Other tabs like "Sharing" and "Change Password" are also visible.

The screenshot shows the Salesforce Service Setup interface. The left sidebar is identical to the previous screenshot, with the "Users" section selected. The main content area is titled "Admin Users". It displays a table of users with columns for Action, Full Name, Alias, Username, Role, Active, and Profile. One user is listed: "SUBRAMANI_GAYATHRI" with Alias "GSUBR", Username "gayathri@naanmudalvan.com", Role "System Administrator", and Active status checked. Navigation links at the bottom of the table allow filtering by letter (A-Z) or All. The status bar at the bottom right indicates it's 30°C, Mostly cloudy, 07:19 PM, 19-10-2023.

Step 2: Assign the Permission Set to the User Needing Delete Access

1. In the "Permission Set Detail" page, click on "Manage Assignments."

2. Click "Add Assignments" and select the user who needs delete access.

3. Save the assignment.

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Search Setup, Home, Object Manager.
- Left Sidebar:** Quick Find, Setup Home, Service Setup Assistant, Multi-Factor Authentication Assistant, Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, ADMINISTRATION, Users, Permission Set Groups, Permission Sets (selected), Profiles, Public Groups, Queues, Roles, User Management Settings.
- Current Page:** SETUP - Permission Sets
- Section:** Permission Sets
- Description:** On this page you can create, view, and manage permission sets. In addition, you can use the Salesforce mobile app to assign permission sets to a user. Download Salesforce from the App Store or Google Play: [iOS](#) | [Android](#).
- Table:** All Permission Sets (A-Z) | Edit | Delete | Create New View

Action	Permission Set Label	Description	License	
<input type="checkbox"/>	Buyer	Allows access to the store. Lets users see products and ca...	B2B Buyer Permission Set One Seat	
<input type="checkbox"/>	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat	
<input type="checkbox"/>	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User	
<input type="checkbox"/>	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat	
<input type="checkbox"/>	Contact Center Admin	Manage Service Cloud Voice contact centers that use Ama...	Service Cloud Voice User	
<input type="checkbox"/>	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User	
<input type="checkbox"/>	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Salesforce	
<input type="checkbox"/>	Del Clone	Experience Profile Manager	Lets users create, read, edit, and delete locations, subloc...	Facility Manager
<input type="checkbox"/>	Clone	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service mo...	Field Service Mobile
<input type="checkbox"/>	Clone	Merchandiser	Allow access to commerce merchandising features.	Commerce Merchandiser User Permission Set License Seat
<input type="checkbox"/>	Clone	Order Management Agent	Read Access to all entities enabled by Order Management	Lightning Order Management User
<input type="checkbox"/>	Clone	Order Management Operations Manager	Access to all features enabled by Order Management	Lightning Order Management User
<input type="checkbox"/>	Clone	Order Management Shopper	Limited access to Order Management features for Self Ser...	Lightning Order Management User
<input type="checkbox"/>	Clone	Order Management Shopper	Limited access to Order Management features for Self Ser...	Lightning Order Management User

- Page Navigation:** 1-25 of 31 | 0 Selected | Previous | Next | Page 1 of 2

The screenshot shows the Salesforce Setup interface. On the left, the navigation sidebar includes links like Setup Home, Service Setup Assistant, Multi-Factor Authentication Assistant, Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, and Administration (with sub-links for Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, User Management Settings, and Users). The main content area is titled 'Permission Sets' and shows a permission set named 'permission01'. A modal window titled 'Edit Properties' is open, displaying fields for Label ('permission01'), API Name ('permission01'), Description, and Session Activation Required (unchecked). Below the modal, sections for 'App Permissions', 'Apex Class Access', 'Visualforce Page Access', and 'External Data Source Access' are visible.

This screenshot shows the 'Object Settings' tab for the 'permission01' permission set. The top navigation bar is identical to the first screenshot. The main content area shows the 'Accounts' object settings. Under 'Object Permissions', there is a table for the 'Accounts' object:

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Below this is a 'Field Permissions' section with a table for the 'Account' object:

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	<input type="checkbox"/>	<input type="checkbox"/>
Active	<input type="checkbox"/>	<input type="checkbox"/>
Annual Revenue	<input type="checkbox"/>	<input type="checkbox"/>

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Includes the Salesforce logo, a search bar labeled "Search Setup", and various navigation icons.
- Left Sidebar:** A navigation menu with sections like "Setup Home", "Service Setup Assistant", "Multi-Factor Authentication Assistant", "Hyperforce Assistant", "Release Updates", "Lightning Experience Transition Assistant", "Salesforce Mobile App", "Lightning Usage", "Optimizer", and "ADMINISTRATION". Under "ADMINISTRATION", there is a "Users" section and a "Permission Set Groups" section which is expanded to show "Permission Sets" (selected), "Profiles", "Public Groups", "Queues", "Roles", and "User Management Settings".
- Main Content Area:** Titled "Permission Sets" under "SETUP".
 - Permission Set Overview:** Shows a permission set named "permission01". Action buttons include "Find Settings...", "Clone", "Delete", "Edit Properties", and "Manage Assignments". A link to "Video Tutorial | Help for this Page" is also present.
 - Object Settings:** Set to "Accounts".
 - Accounts Object Permissions:** A table showing permissions for the "Accounts" object.

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>
 - Field Permissions:** A table showing permissions for specific fields of the "Accounts" object.

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	<input type="checkbox"/>	<input type="checkbox"/>
Active	<input type="checkbox"/>	<input type="checkbox"/>
Annual Revenue	<input type="checkbox"/>	<input type="checkbox"/>

Image

Magic remove

X Background remove

The screenshot shows a Microsoft Teams interface. On the left, there's a sidebar with various icons and links. The main area displays an "Assignment Summary" card from "Assignment 1". The card has a green header bar with the title "Assignment 1" and a close button. Below the header, the title "Assignment Summary" is displayed. The card contains a table with two rows:

File Name	File Type	Page 1	File Size	Editor
located1	Microsoft Word	located1	1.0 MB	Editor
located2	Microsoft Word	located2	1.0 MB	Editor



4.Create a screen flow for a basic survey to fill in the details for any form.

Step 1: Create a custom object

- 1.Click Setup.
- 2.In the Object Manager, click Create | Custom Object.
- 3.Now create a custom object Survey Result and fields as shown in the screenshot below:
4. Click Save.



SETUP > OBJECT MANAGER
Survey Result

Details	Fields & Relationships				
	FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Page Layouts	Comment	Comment__c	Text Area(255)		▼
Lightning Record Pages	Created By	CreatedById	Lookup(User)		▼
Buttons, Links, and Actions	Email	Email__c	Email		▼
Compact Layouts	Last Modified By	LastModifiedById	Lookup(User)		▼
Field Sets	Name	Name__c	Text(51)		▼
Object Limits	Owner	OwnerId	Lookup(User,Group)	✓	▼
Record Types	Rating	Rating__c	Picklist		▼
Related Lookup Filters					
Search Layouts	Survey Result Name	Name	Auto Number	✓	▼
Search Layouts for Salesforce Classic					
Triggers					
Validation Rules					

Step 2: Create a Thank You For Survey Lightning Email Template

- 1.Click App Launcher.
- 2.In the Quick Find box, type Email Templates.
- 3.Clicks on the New Email template button.
- 4.Name the Lightning Email Template and make sure to store it in the Public Email Templates folder.
- 5.Create a template like the following screenshot

Email Template
Thank You Email - Survey

Details Related

Information

Email Template Name Thank You Email - Survey	Related Entity Type Survey Result
Description	Folder Public Email Templates
Made in Email Template Builder <input checked="" type="checkbox"/>	

Message Content

Subject Thank You For Completing Our Survey!	Enhanced Letterhead
HTML Value	<p>Hi {{Survey_Result__c.Name__c}},</p> <p>Thanks for taking time out to participate in our survey. We are very appreciative of the time you have taken to assist in our analysis, and commit to utilizing the information gained to contemplate and implement worthwhile improvements. We will share these results with you through your State Survey Agency, whom we also thank for their generous participation.</p> <p>Once again, we are extremely grateful for your contributing your valuable time, your honest information, and your thoughtful suggestions.</p> <p>Thanks, Automation Champion</p>

Additional Information

Created By Rakesh Gupta, 12/21/2020, 4:23 PM	Last Modified By Rakesh Gupta, 12/21/2020, 4:32 PM
-------------------------------------------------	-------------------------------------------------------

Step 3: Create an Email Alert

- 1.Click Setup.
- 2.In the Quick Find box, type Email Alerts.
- 3.Select Email Alerts, click on the New Email Alert button.
- 4.Name the Email Alert and click the Tab button. The Unique Name will populate.
- 5.For Object select Survey Result.
- 6.For the Email Template chooses Lightning Email Template Thank You Email – Survey.
- 7.For Recipient Type select Email Field: Email.

8.Click Save.

Edit Email Alert

Survey - Thank You Email

Create an email alert to associate with one or more workflow rules, approval processes, or entitlement processes. When changing an email alert, any modifications will apply to all rules, approvals, or entitlement processes associated with it.

Email Alert Edit

Save Save & New Cancel

Edit Email Alert

Description: Survey - Thank You Email

Unique Name: Survey_Thank_You_Email

Object: Survey Result

Email Template: Thank You Email - Survey

Protected Component:

Recipient Type: Search: User for: Find

Recipients:

Available Recipients	Selected Recipients
User: Integration User User: Rakesh Gupta User: Security User	Email Field: Email

Add Remove

You can enter up to five (5) email addresses to be notified.

Additional Emails

From Email Address: Current User's email address

Make this address the default From email address for this object's email alerts.

Save Save & New Cancel

Step 4.1: Salesforce Flow – Create a Screen that Allow Users to Fill Survey

- 1.Click Setup.
- 2.In the Quick Find box, type Flows.
- 3.Select Flows then click on the New Flow.
- 4.Select the Screen Flow option and click on Next and configure the flow as follows:
- 5.How do you want to start building: Freeform
- 6.We will use the Screen element to capture a Survey response form. Drag and drop a Screen element onto the canvas.

Step 4.2: Salesforce Flow – Add a Record Creates Element to Save Survey Response

- 1.Drag-and-drop the Create Records element onto the Flow designer.
- 2.Enter a name in the Label (Save Response) field; the API Name will auto-populate.
- 3.For How Many Records to Create – select One.
- 4.For How to Set the Record Fields – select Use separate resources, and literal values.
- 5.Select the Survey_Result__c object from the dropdown list.
- 6.Set Field Values for the Survey Result

Row 1:

Field: Comment__c

Value: {!Comment}

Click Add Row

Row 2:

Field: Email__c

Value: {!Email.value}

Click Add Row

Row3:

Field: Name__c

Value: {!Name.firstName} {!Name.lastName}

Click Add Row

Row 3:

Field: Rating__c

Value: {!Rating}

7.Click Done.

Edit Create Records

Create Salesforce records using values from the flow.

*Label <input type="text" value="Save Response"/>	*API Name <input type="text" value="Save_Response"/>
-------------------------------------------------------------	----------------------------------------------------------------

Description

How Many Records to Create
 One
 Multiple

How to Set the Record Fields
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object

*Object <input type="text" value="Survey Result"/>

Set Field Values for the Survey Result

Field	Value
<input type="text" value="Comment__c"/>	← <input type="text" value="A_a Comment"/> X
<input type="text" value="Email__c"/>	← <input type="text" value="A_a Email > Value"/> X
<input type="text" value="Name__c"/>	← <input type="text" value="(!Name.firstName) (!Name.lastName)"/> X
<input type="text" value="Rating__c"/>	← <input type="text" value="A_a Rating"/> X
+ Add Field	
<input type="checkbox"/> Manually assign variables	

Cancel **Done**

Step 4.3: Salesforce Flow – Call an Action – Email Alert to Send Out Thank You Email

- 1.Under Toolbox, select Element.
- 2.Drag-and-drop Action element onto the Flow designer.
- 3.In the Action box, type Survey – Thank You Email.

4.Clicks on the Survey – Thank You Email email alert.

5.Click Done.

Edit "Survey - Thank You Email" email alert

Use values from earlier in the flow to set the inputs for the "Survey - Thank You Email" email alert. To use its outputs later in the flow, store them in variables.

*Label	*API Name
Send Thank You Email	Send_Thank_You_Email
Description	
<input type="text"/>	
Set Input Values	
A_a	*Record ID
{!Save_Response}	
<input type="button" value="Cancel"/> <input type="button" value="Done"/>	

Save as

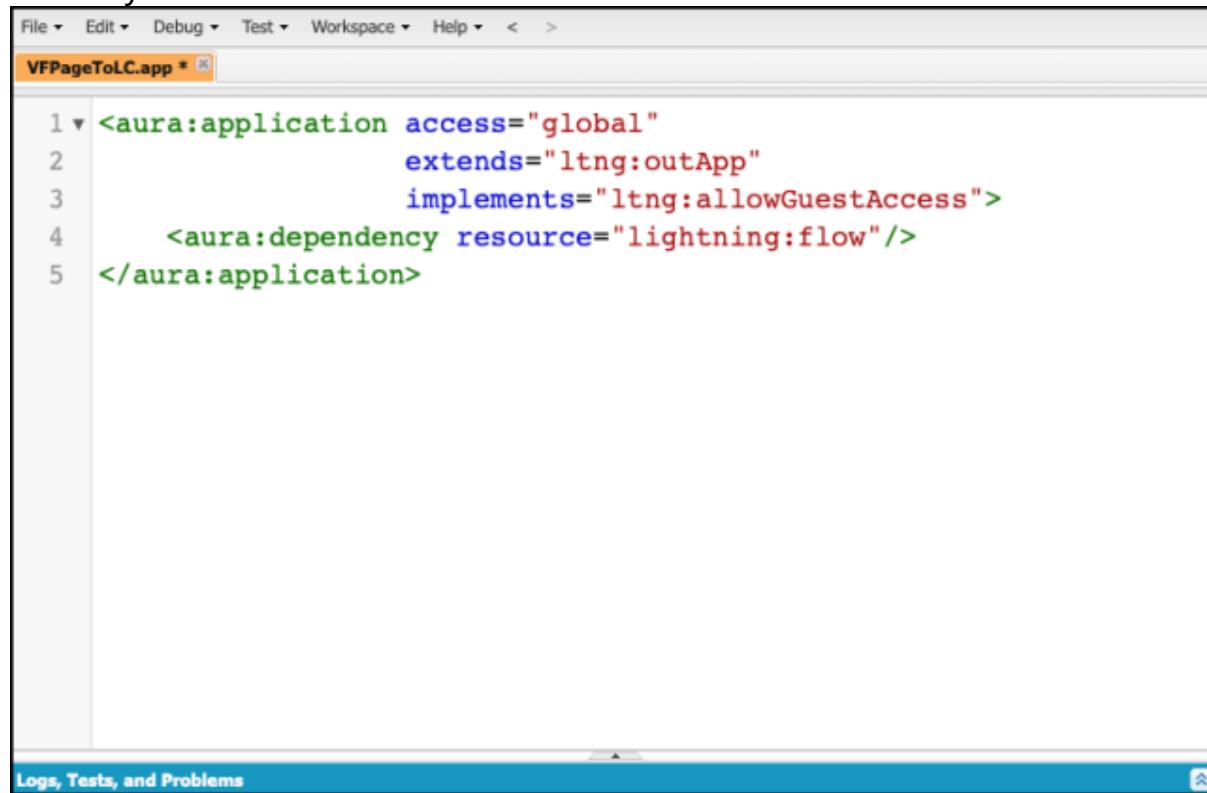
A New Version	A New Flow	
* Flow Label <input type="text" value="Survey"/>	* Flow API Name <input type="text" value="Survey"/>	
Description <input type="text"/>		
Hide Advanced		
How to Run the Flow ⓘ <input type="text" value="User or System Context—Depends on How Flow is Launched"/>		
Type <input type="text" value="Screen Flow"/>		
API Version for Running the Flow <input type="text" value="51"/>		
Interview Label ⓘ <input type="text" value="Survey {!\$Flow.CurrentDateTime}"/>		
Last Modified 12/21/2020, 4:54 PM by Rakesh Gupta		
Status: Active	Type: Screen Flow	Version Number: 2
		Cancel Save

Step 5: Create a Lightning Application to Render Lightning Runtime for Flow in a Visualforce Page

Now we will create a Lightning Application that declares a dependency on the lightning:flow component.

- 1.Click Setup | Developer Console
- 2.Navigate to File | New | Lightning Application
- 3.Enter a Name (VFPageToLC) field, make sure to select the Lightning Out Dependency App checkbox.
- 4.Click Submit.
- 5.Copy code from GitHub and paste it into your Lightning Application.

6.Save your code.



The screenshot shows a code editor window with the title bar "File ▾ Edit ▾ Debug ▾ Test ▾ Workspace ▾ Help ▾ < >" and the tab "VFPageToLC.app *". The main content area contains the following code:

```
1 <aura:application access="global"
2           extends="ltng:outApp"
3           implements="ltng:allowGuestAccess">
4     <aura:dependency resource="lightning:flow"/>
5 </aura:application>
```

The code defines an Aura application component with global access, extending "ltng:outApp", and implementing "ltng:allowGuestAccess". It includes a dependency on the "lightning:flow" resource.

```

1 <apex:page showheader="false" lightningStylesheets="true">
2 <html>
3   <head>
4     <apex:includeLightning />
5     <!--Use apex:includeLightning to add the Lightning Components for Visualforce JavaScript library to your Visualf
6   </head>
7   <body class="slds-scope">
8     <div id="flowContainer" />
9     <script>
10
11       var statusChange = function (event) {
12         if(event.getParam("status") === "FINISHED") {
13           var outputVariables = event.getParam("outputVariables");
14           var key;
15           for(key in outputVariables) {
16             if(outputVariables[key].name === "myOutput") {
17               ...
18             }
19           }
20         };
21         $Lightning.use("c:VFPPageToLC", function() {
22           $Lightning.createComponent("lightning:flow", {"onstatuschange":statusChange},
23             "flowContainer",
24             function (component) {
25               component.startFlow("Survey", );
26             }
27           );
28         });
29       </script>
30     </body>

```

Step 7: Create a Force.com Site to Open Your Flow for Unauthenticated Access

Now we will create a site to open the flow for unauthenticated access.

- 1.Click Setup.
- 2.In the Quick Find box, type Sites.
- 3.Clicks on the New button.
- 4.Fill the details as per the screenshot below:
- 5.Click Save.

Site Edit**Save****Cancel**

Site Label	<input type="text" value="Survey"/>
Site Name	<input type="text" value="Survey"/>
Site Description	<div style="border: 1px solid black; height: 100px; width: 100%;"></div>
Site Contact	<input type="text" value="Rakesh Gupta"/>
Default Record Owner	<input type="text" value="Rakesh Gupta"/>
Default Web Address	<input type="text" value="http://katihar-developer-edition.gus.force.com/ survey"/>
Active	<input checked="" type="checkbox"/>
Active Site Home Page	<input type="text" value="Survey"/> [Preview]
Inactive Site Home Page	<input type="text" value="InMaintenance"/> [Preview]
Site Template	<input type="text" value="SiteTemplate"/>
Site Robots.txt	<input type="text"/>
Site Favorite Icon	<input type="text"/>
Analytics Tracking Code	<input type="text"/>
URL Rewriter Class	<input type="text"/>
Enable Feeds	<input type="checkbox"/>
Clickjack Protection Level	<input type="text" value="Allow framing by the same origin only (Recommended)"/>
Require Secure Connections (HTTPS)	<input checked="" type="checkbox"/>
Lightning Features for Guest Users	<input checked="" type="checkbox"/>
Upgrade all requests to HTTPS	<input checked="" type="checkbox"/>
Enable Content Sniffing Protection	<input checked="" type="checkbox"/>
Enable Browser Cross Site Scripting Protection	<input checked="" type="checkbox"/>
Referrer URL Protection	<input checked="" type="checkbox"/>
Guest Access to the Payments API	<input type="checkbox"/>

Under site, Public Access Settings make sure that guest users have Create access on Survey Result object and Edit on the fields.

Proof of Concept

Now onward, if someone opens the site url and fills the form:

Survey

Name

First Name

Alok

Last Name

Sinfal

*Email

5

*Comment

Awesome Blog

G

Next

After successful submission, he/she will receive an email.

Row 1:

Field: Comment_c

Value: {!Comment}

Click Add Row

Row 2:

Field: Email_c

Value: {!Email.value}

Click Add Row

Row 3:

Field: Name_c

Value: {!Name.firstName} {!Name.lastName}

Click Add Row

Row 3:

Field: Rating_c

Value: {!Rating}

Click Done.