

NAAN MUDHALVAN

Salesforce Developer(Course)

Assignment no 1

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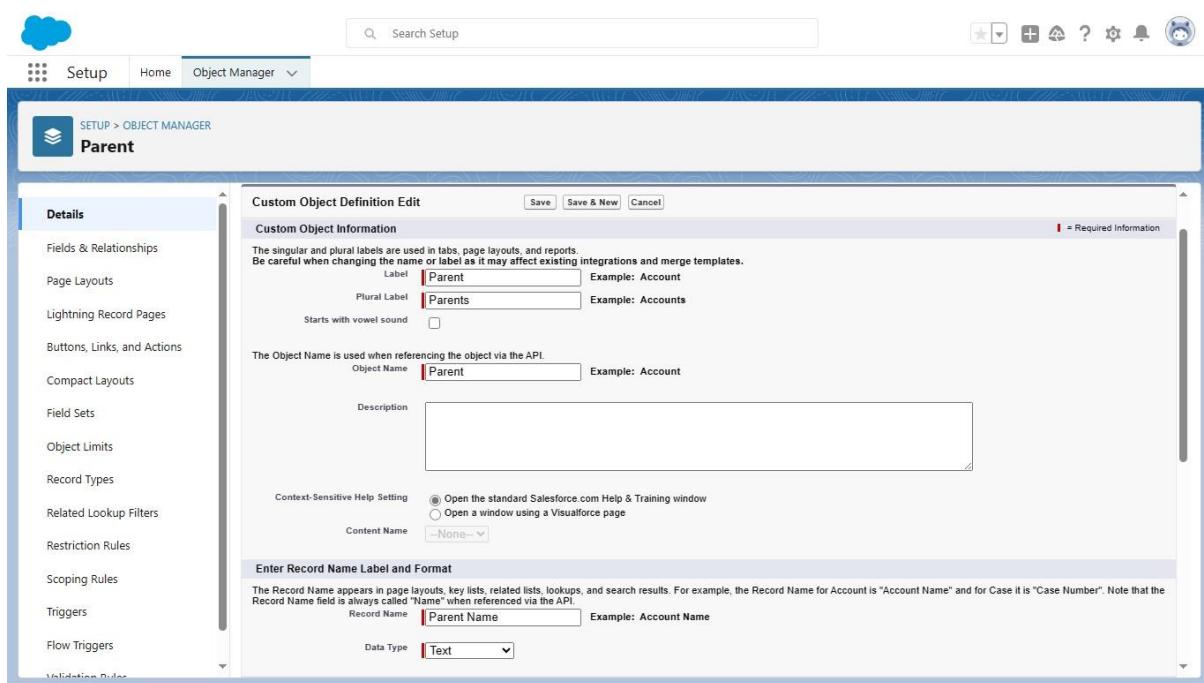
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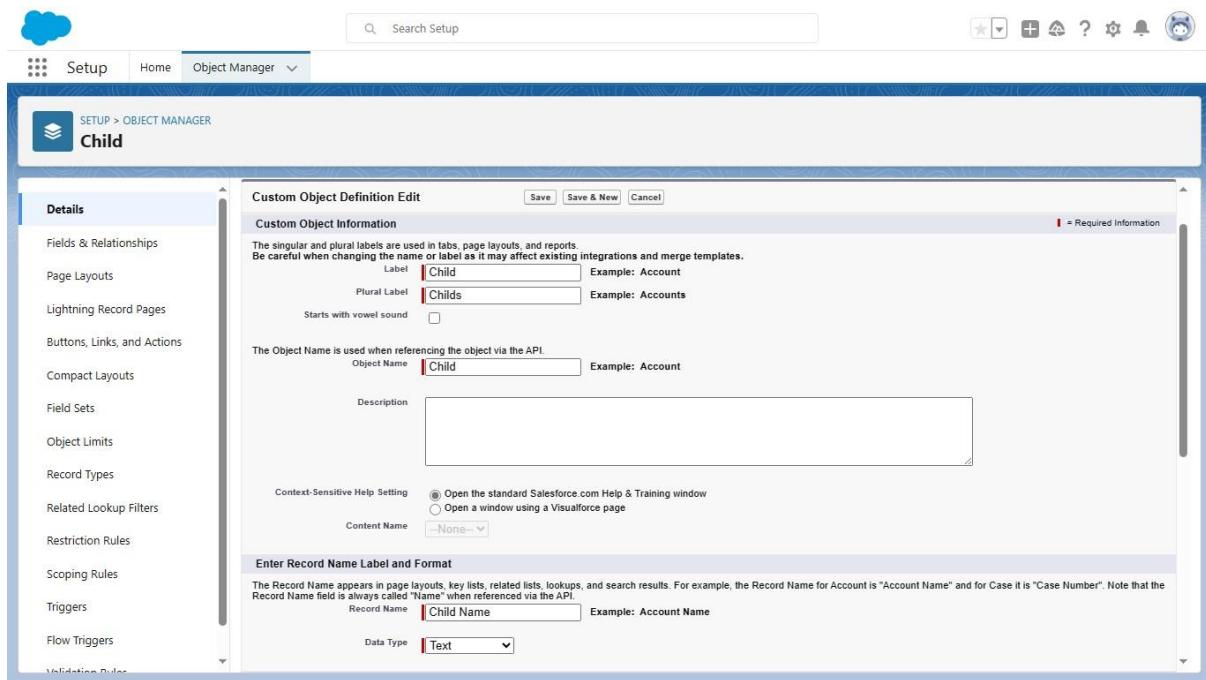
Batch : 2024

Zone no : Zone 8

1. Creating a Master-Detail Relationship between two custom objects and setting up a Roll-Up Summary Field to calculate the total number of records in the child object is a common task in Salesforce. Below are the steps to achieve this:

Step 1: Create Custom Objects.





Step 2: Create a Master-Detail Relationship

- 1. Go to "Setup" in Salesforce.**
- 2. In the Quick Find box, type "Objects" and select "Objects and Fields" > "Objects".**
- 3. Click on "Parent" to edit it.**
- 4. In the "Custom Fields & Relationships" section, click "New" under "Related To".**
- 5. Choose "Master-Detail Relationship" as the data type.**
- 6. In the "Related To" field, select "Child".**
- 7. Configure other options as needed (e.g., setting the relationship name and whether it's required).**
- 8. Save the changes.**

The screenshot shows the Salesforce Object Manager interface. The top navigation bar includes a cloud icon, 'Setup', 'Home', and 'Object Manager'. A search bar says 'Search Setup' and a toolbar has icons for star, plus, question mark, etc. The main area is titled 'SETUP > OBJECT MANAGER Parent'. On the left, a sidebar lists 'Fields & Relationships' and other setup items like Page Layouts, Lightning Record Pages, etc. The right pane is titled 'Fields & Relationships' with a sub-header '4 Items, Sorted by Field Label'. It contains a table with columns: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The table rows are:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Last Modified By	LastModifiedBy	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Parent Name	Name	Text(80)		✓

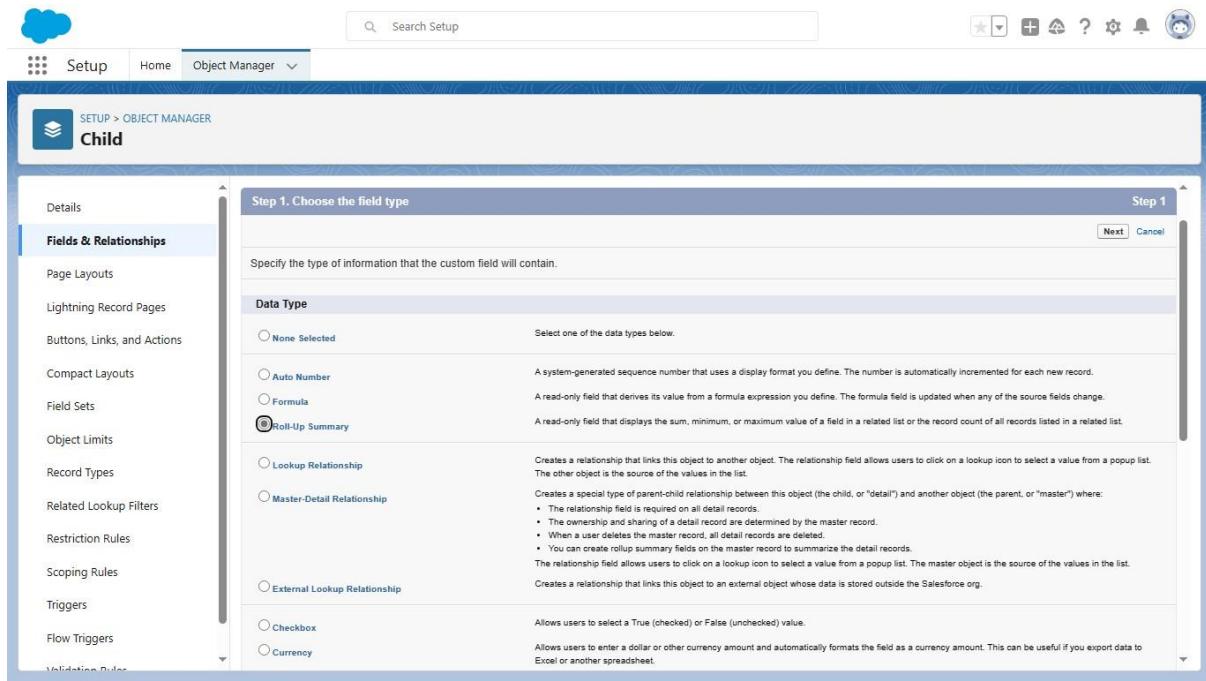
This screenshot shows the 'New Custom Field' wizard for the 'Parent' object. The top navigation bar and sidebar are identical to the previous screenshot. The main area is titled 'Parent New Custom Field'. Step 1, 'Choose the field type', is displayed. It asks to specify the type of information the custom field will contain. The 'Data Type' section shows several options: 'None Selected' (selected), 'Auto Number', 'Formula', 'Roll-Up Summary', 'Lookup Relationship', 'Master-Detail Relationship' (selected), and 'External Lookup Relationship'. Each option has a detailed description below it. Buttons for 'Next' and 'Cancel' are at the bottom right of the step panel.

The screenshot shows the Salesforce Setup interface for creating a new relationship. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. The main title is 'Parent' under 'SETUP > OBJECT MANAGER'. On the left, a sidebar lists various setup options like Page Layouts, Lightning Record Pages, and Fields & Relationships (which is selected). The main content area is titled 'New Relationship' and is currently on 'Step 2. Choose the related object'. It shows a dropdown menu set to 'Child'. Navigation buttons at the bottom right include 'Previous', 'Next', and 'Cancel'.

The screenshot shows the Salesforce Setup interface for the 'Child' object. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. The main title is 'Child' under 'SETUP > OBJECT MANAGER'. On the left, a sidebar lists various setup options like Page Layouts, Lightning Record Pages, and Fields & Relationships (which is selected). The main content area is titled 'Fields & Relationships' and displays a table of fields:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Child Name	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
total child count	total_child_count_c	Roll-Up Summary (COUNT Parent)		

Navigation buttons at the bottom right include 'Quick Find', 'New', 'Deleted Fields', 'Field Dependencies', and 'Set History Tracking'.



Step 3: Create a Roll-Up Summary Field

- 1. In the same "Parent" editing page, scroll down to the "Roll-Up Summary Fields" section.**
- 2. Click "New Roll-Up Summary Field."**
- 3. Choose the "Child" as the child object for which you want to calculate the total.**
- 4. Give your Roll-Up Summary Field a name (e.g., "Total_Child_Records__c").**
- 5. Choose the type of calculation you want (e.g., "COUNT").**
- 6. Configure any additional filter criteria if needed.**
- 7. Save the changes.**

The screenshot shows the Salesforce Setup interface with the 'Tabs' tab selected. The left sidebar has sections for 'User Interface' (Loaded Console Tab Limit, Rename Tabs and Labels) and 'Tabs'. A search bar at the top says 'Search Setup'. The main content area is titled 'Tabs' and contains a help section about different types of tabs. Below is a table for 'Custom Object Tabs' with four rows:

Action	Label	Tab Style	Description
Edit Del	Brokers	People	
Edit Del	Childs	Lightning	
Edit Del	Parents	Lightning	

Below this are sections for 'Web Tabs' (No Web Tabs have been defined), 'Visualforce Tabs' (No Visualforce Tabs have been defined), 'Lightning Component Tabs' (No Lightning component tabs have been defined), and 'Lightning Page Tabs' (empty table).

Step 4: Update Page Layouts and Record Types (if necessary)

Depending on your use case, you may want to update page layouts and record types to make sure the new relationship and fields are displayed correctly to your users.

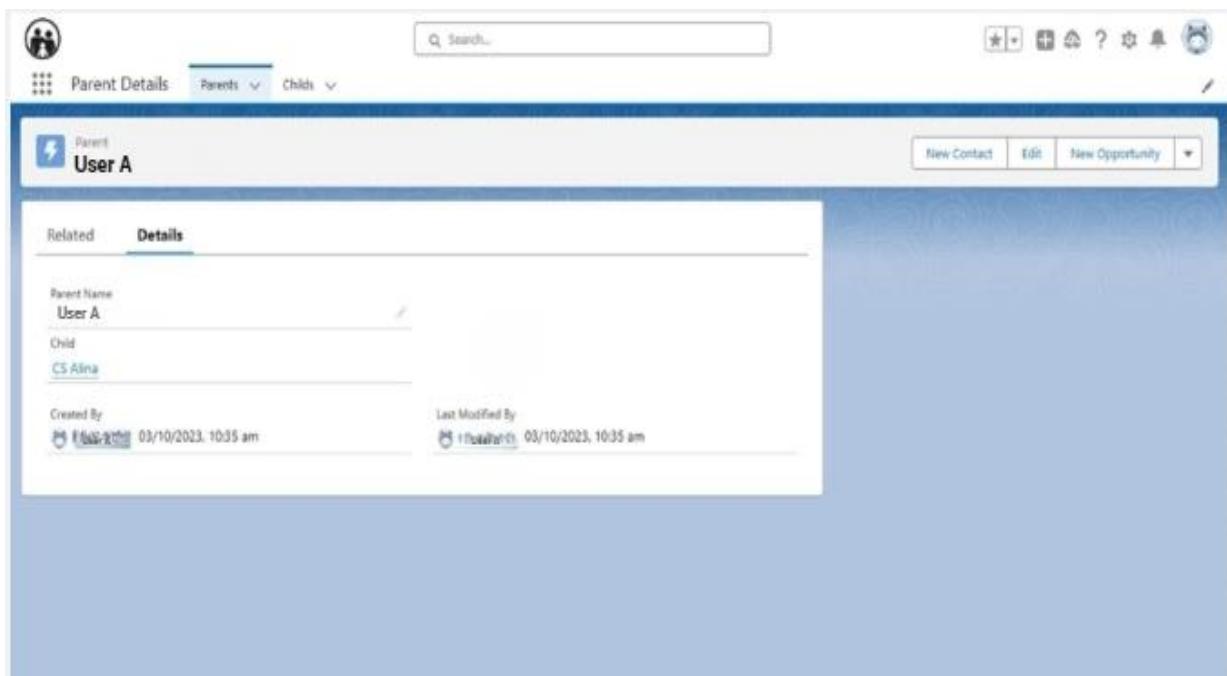
The screenshot shows the Salesforce Setup interface with the 'Lightning Experience App Manager' selected in the sidebar. The main area displays a list of existing apps, including All Tabs, Analytics Studio, App Launcher, Bolt Solutions, Community, Content, Data Manager, Digital Experiences, Dreamhouse, Lightning Usage App, Marketing, Platform, Queue Management, Sales, and Sales. Below this, the 'New Lightning App' creation interface is open, showing fields for App Name (User A), Developer Name (User A), Description (Enter a description...), Image (Upload), Primary Color Hex (#007002), Org Theme Options (checkbox), and an App Launcher Preview.

App Name ↑	Developer Name	Description	Last Modified ...	Ap...	Vi...
1 All Tabs	AllTabSet	Build CRM Analytics dashboards and apps	22/08/2023, 11:15 am	Classic	
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	22/08/2023, 11:15 am	Classic	
3 App Launcher	AppLauncher	App Launcher tabs	22/08/2023, 11:15 am	Classic	
4 Bolt Solutions	LightningBolt	Discover and manage business solutions designed for you...	22/08/2023, 11:15 am	Lightning	
5 Community	Community	Salesforce CRM Communities	22/08/2023, 11:15 am	Classic	
6 Content	Content	Salesforce CRM Content	22/08/2023, 11:15 am	Classic	
7 Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and man...	22/08/2023, 11:15 am	Lightning	
8 Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	22/08/2023, 11:15 am	Lightning	
9 Dreamhouse	Dreamhouse		29/08/2023, 4:12 pm	Lightning	
10 Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	22/08/2023, 11:15 am	Lightning	
11 Marketing	Marketing	Best-in-class on-demand marketing automation	22/08/2023, 11:15 am	Classic	
12 Platform	Platform	The fundamental Lightning Platform	22/08/2023, 11:15 am	Classic	
13 Queue Management	QueueManagement	Create and manage queues for your business.	22/08/2023, 11:15 am	Lightning	
14 Sales	Sales	The world's most popular sales force automation (SFA) sol...	22/08/2023, 11:15 am	Classic	
15 Sales	LightningSales	Manage your sales process with accounts, leads, opportun...	22/08/2023, 11:15 am	Lightning	

Step 5: Test the Relationship and Roll-Up Summary Field

Create some records in both the Parent and Child objects and verify that the Roll-Up Summary Field correctly calculates the total number of related Child records on the Parent record.

That's it! You've successfully created a Master-Detail relationship between two custom objects (Parent and Child) and set up a Roll-Up Summary Field to calculate the total number of records in the Child object.



2.If there is 2 user, User A and User B in the organisation and we want in Account object that User A should not see the User B Record and user B should not see User A record then apply th Security for the users.

Step 1: Create a Public Group

- 1. Go to "Setup" in Salesforce.**
- 2. In the Quick Find box, type "Public Groups" and select it.**

3. Click on "New Public Group."

4. Create a group for User A, let's call it "UserA_Group," and add User A to this group.

5. Create another group for User B, let's call it "UserB_Group," and add User B to this group.

The screenshot shows the Salesforce Setup interface with the 'Profiles' tab selected. On the left, the navigation menu is expanded to show 'Users' and 'Profiles'. The main content area displays the 'Profile Edit' screen for a profile named 'Manager'. The 'Custom App Settings' section is visible, showing settings for various apps like Analytics Studio, App Launcher, and Dreamhouse. The 'Service Provider Access' section is partially visible at the bottom. The status bar at the bottom right shows the date as 02-10-2023 and the time as 23:31.

The screenshot shows the Salesforce Setup interface with the 'Profiles' tab selected. The left navigation menu is expanded to show 'Users' and 'Profiles'. The main content area displays the 'Profile Edit' screen for a profile named 'Manager'. This view includes sections for 'Custom Object Permissions' and 'Password Policies'. Under 'Custom Object Permissions', there are tables for 'Brokers' and 'Childs' with checkboxes for various basic access and data administration rights. Under 'Password Policies', fields are set for password expiration (90 days), history (3 passwords remembered), minimum length (8), complexity requirement (Must include alpha and numeric characters), maximum invalid attempts (10), and lockout period (15 minutes). The status bar at the bottom right shows the date as 02-10-2023 and the time as 23:31.

Step 2: Create Criteria-Based Sharing Rules

For User A:1. Go to "Setup" in Salesforce.

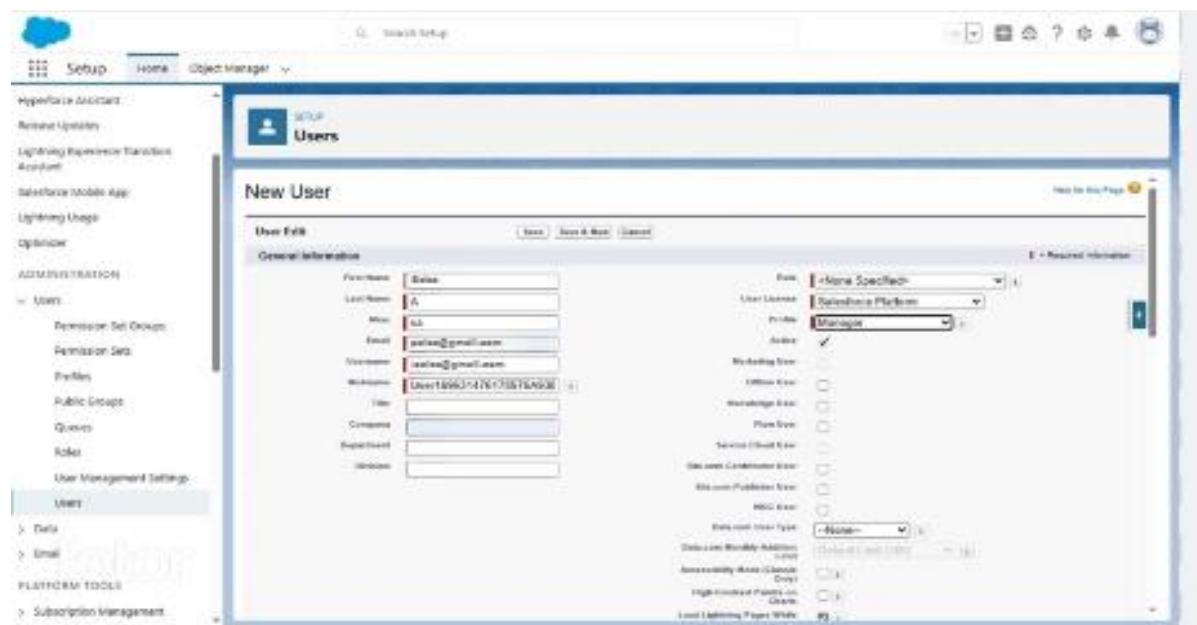
2. In the Quick Find box, type "Sharing Rules" and select "Sharing Settings."

3. Under "Account Sharing Rules," click on "New Sharing Rule."

4. Create a rule that shares records owned by members of "UserB_Group" with the "UserA_Group."

5. Define the criteria based on which records should be shared (e.g., ownership).

6. Save the sharing rule.



Salesforce Setup Page - Users

Search bar: Search Setup

Header: Setup, Home, Object Manager

Left sidebar:

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users** (selected)
- Feature Settings
- Data.com
- Prospector Users
- Service

Main Content: All Users

Description: On this page you can create, view, and manage users.

Help for this Page

View: All Users | Edit | Create New View

Table Headers: Action, Full Name, Alias, Username, Role, Active, Profile

Table Data:

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	Chatter.Expert	Chatter	chatty.00d5l00000dbfkcealjh09grfxagn@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
Edit	Dinesh.User.B	ndine	dsil@gmail.com	SVP_Human Resources	<input checked="" type="checkbox"/>	Salesforce API Only System Integrations
Edit	N_Sowmiya	SN	sowmiya@naanmudhalvan.com		<input checked="" type="checkbox"/>	System Administrator
Edit	Sowmiya_User_A	usowm	hks@gmail.com	SVP_Sales & Marketing	<input checked="" type="checkbox"/>	System Administrator
Edit	User_Integration	integ	integration@00d5l00000dbfkceal.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
Edit	User_Security	sec	insightssecurity@00d5l00000dbfkceal.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

Buttons: New User, Reset Password(s), Add Multiple Users

Gmail inbox - salesforce verify account

Compose button

Search bar: salesforce verify account

Inbox list:

- Inbox: 5,993
- Starred
- Snoozed
- Sent
- Drafts: 11
- More
- Labels

Message preview:

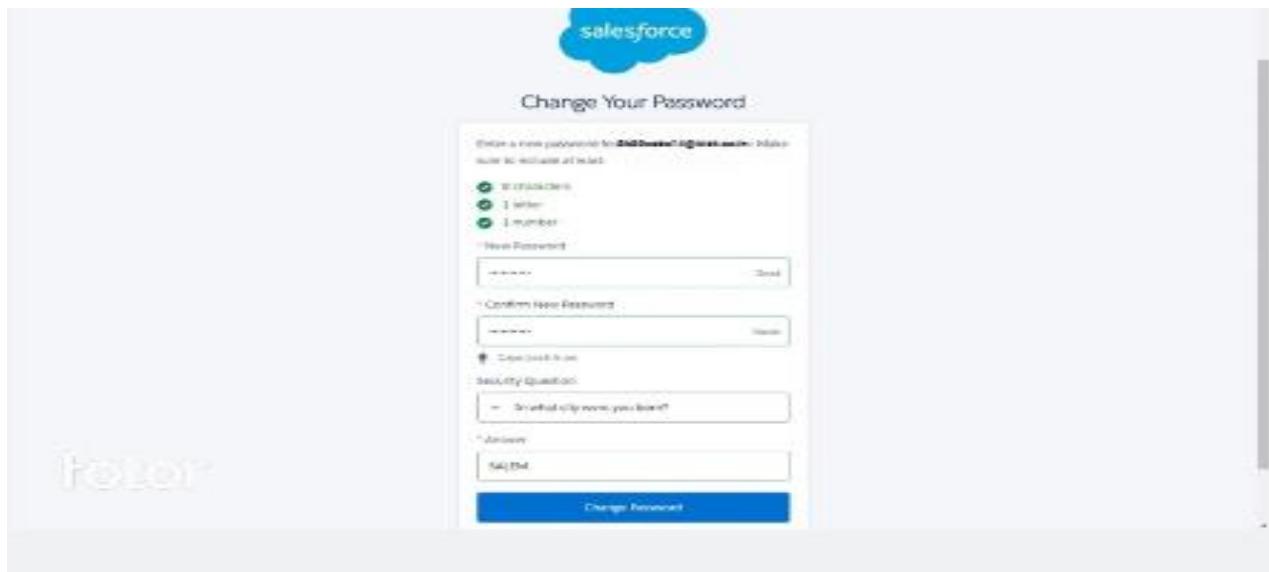
Thanks for signing up with Salesforce!

Click below to [verify](#) your account.

[Verify Account](#)

To easily log in later, save this URL:
<https://knowledgeinstitutteoftechnlo-dev-ed.develop.my.salesforce.com>

Username:
sowmiya@naanmudhalvan.com



The screenshot shows the Salesforce Setup interface. The left sidebar has sections like Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, Administration, Users, Profiles, Public Groups, Queues, Roles, User Management Settings, and Users. The 'Profiles' section is currently selected. The main area is titled 'SETUP Profiles' and shows the 'Profile Edit' screen for 'Bmanager'. It includes fields for Name (Bmanager), User License (Salesforce Platform), Description, and a 'Custom Profile' checkbox. Below this are sections for 'Custom App Settings' and 'Service Provider Access'. At the bottom, there are 'Tab Settings' and a note about overwriting user tab customizations. The bottom right shows 'Learning' and 'Default On' settings.

For User B:

- 1. Follow the same steps as above but create a separate sharing rule for User B.**
- 2. This rule should share records owned by members of "UserA_Group" with the "UserB_Group."**
- 3. Define the criteria based on which records should be shared.**
- 4. Save the sharing rule.**

Step 3: Assign Records Ownership

Setup Home Object Manager

Permission Sets

Create

Enter permission set information

Label	permission
API Name	permission
Description	(empty)
Session Activation Required	<input type="checkbox"/>

Select the type of users who will use this permission set

Who will use this permission set?

- Choose '-None-' if you plan to assign this permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License: -None-

Save Cancel

Setup Home Object Manager

Permission Sets

permission

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Permission Set Overview > Object Settings

Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	--
AI Insight Reasons	No Access	--	--
AI Record Insights	No Access	--	--
Alternative Payment Methods	No Access	27	--
API Anomaly Event Stores	No Access	14	--
App Analytics Query Requests	No Access	--	--
Application Usage Assignments	No Access	--	--
Appointment Categories	No Access	3	--
Appointment Invitations	No Access	17	--
Appointment Invites	--	4	--
Appointment Schedule Aggregates	No Access	--	--
Appointment Schedule Log	No Access	--	--
Appointment Topic Time Slots	No Access	6	--
Asset Actions	No Access	30	--
Asset Action Sources	--	10	--
Asset Relationships	No Access	42	--
Assets	No Access	11	--
Asset State Periods	No Access	--	--

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' page open. The left sidebar is collapsed, and the main area displays the 'permission' permission set. The 'Object Permissions' section is visible, showing various permissions like Read, Create, Edit, Delete, View All, and Modify All, all of which are checked. The 'Field Permissions' section is also present.

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' page open. A search bar at the top has 'user' typed into it. The results table shows several permission sets, including 'Buyer', 'Buyer Manager', 'C360 High Scale Flow Integration User', 'CRM User', 'Commerce Admin', and 'Contact Center Admin'. The 'User Management Settings' category is selected in the sidebar.

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Clone	Buyer	Allows access to the store. Lets users see products ... B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to ... B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific to ... Cloud Integration User
<input type="checkbox"/>	Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cl... CRM User
<input type="checkbox"/>	Clone	Commerce Admin	Allow access to commerce admin features. Commerce Admin Permission Set License Seat
<input type="checkbox"/>	Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that us... Service Cloud Voice User

Setup Home Object Manager > permission

Select an Expiration Option For Assigned Users

No expiration date (selected)

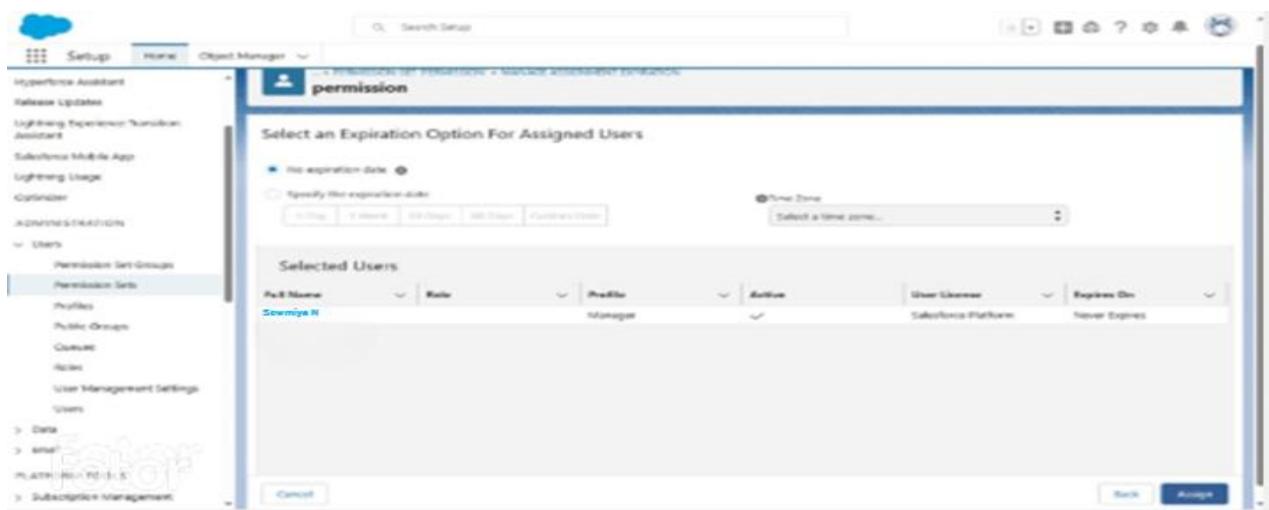
Specify an expiration date: 1 month, 3 months, 6 months, 12 months, Custom

Time Zone: Select a time zone...

Selected Users:

Full Name	Role	Status	User License	Expires On
Sowmya R	Manager	Active	Salesforce Platform	Never Expires

Cancel Back Assign



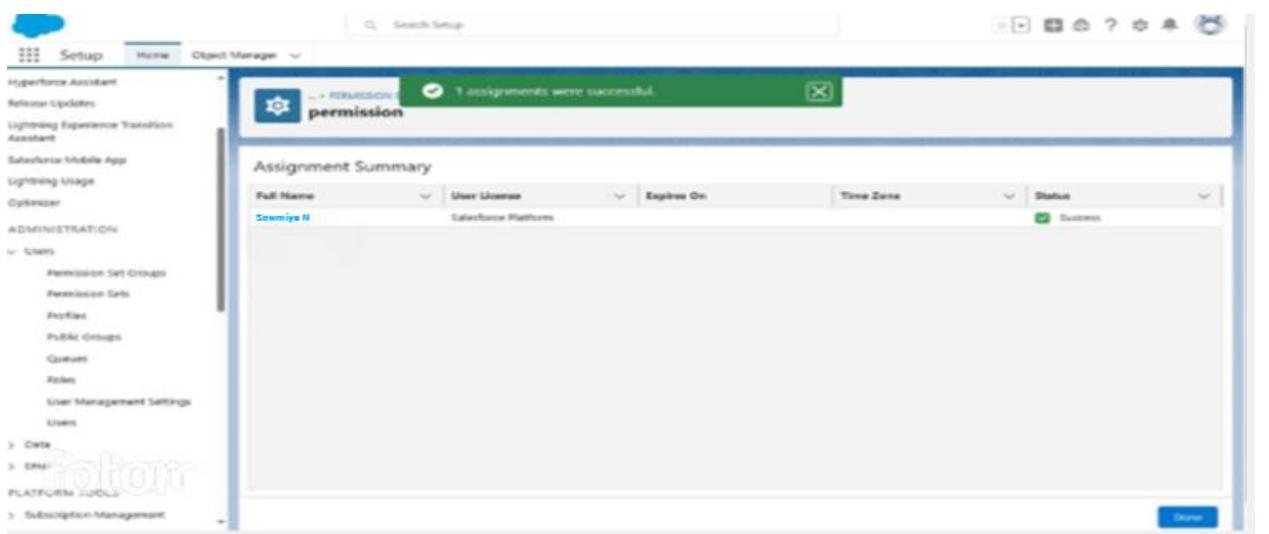
Setup Home Object Manager > permission

Assignment Summary

1 assignments were successful.

Full Name	User License	Expires On	Time Zone	Status
Sowmya R	Salesforce Platform			Success

Done



The screenshot shows the Salesforce Setup interface with the following details:

- Left Navigation Bar:**
 - Hyperforce Assistant
 - Release Updates
 - Lightning Experience Transition Assistant
 - Salesforce Mobile App
 - Lightning Usage
 - Optimizer
 - ADMINISTRATION**
 - Users
 - Permission Set Groups
 - Permission Sets**
 - Profiles
 - Public Groups
 - Queues
 - Roles
 - User Management Settings
 - Users
 - Data
 - Email
 - PLATFORM TOOLS
 - Subscription Management
- Top Bar:** Search Setup, Home, Object Manager
- Page Header:** SETUP, Permission Sets
- Table:** A list of permission sets and their access levels. The table includes columns for Object Name, Access Level, and Count.

Object	Access	Count
Operating Hours Holidays	No Access	26
Opportunities	No Access	6
Opportunity Contact Role	No Access	14
Opportunity Product	No Access	15
Order Products	No Access	33
Orders	No Access	4
Parents	No Access	18
Party Consents	No Access	24
Payment Authorization Adjustments	No Access	30
Payment Authorizations	No Access	6
Payment Gateway Logs	No Access	1
Payment Gateways	No Access	20
Payment Groups	No Access	41
Payment Line Invoices	No Access	..
Payments	No Access	..
Pending Order Summaries	No Access	..
Pending Order Summary Processed Events	No Access	..
Price Book Entries	No Access	9
Price Books	No Access	6
Privacy Consents	No Access	..
Problem Related Items	No Access	10
Problems	No Access	21
Process Cart Pricing Events	No Access	..
Process Cart Pricing Response Events	No Access	..
Process Exceptions	No Access	12
Product Attributes	No Access	3
Product Attribute Set Products	No Access	2

The screenshot shows the Salesforce Setup interface with the following details:

- Left Navigation Bar:** Same as the first screenshot.
- Top Bar:** Search Setup, Home, Object Manager
- Page Header:** SETUP, Permission Sets
- Form:** Edit screen for a Permission Set named "permission". It includes sections for Parents, Tab Settings, Object Permissions, and Field Permissions.

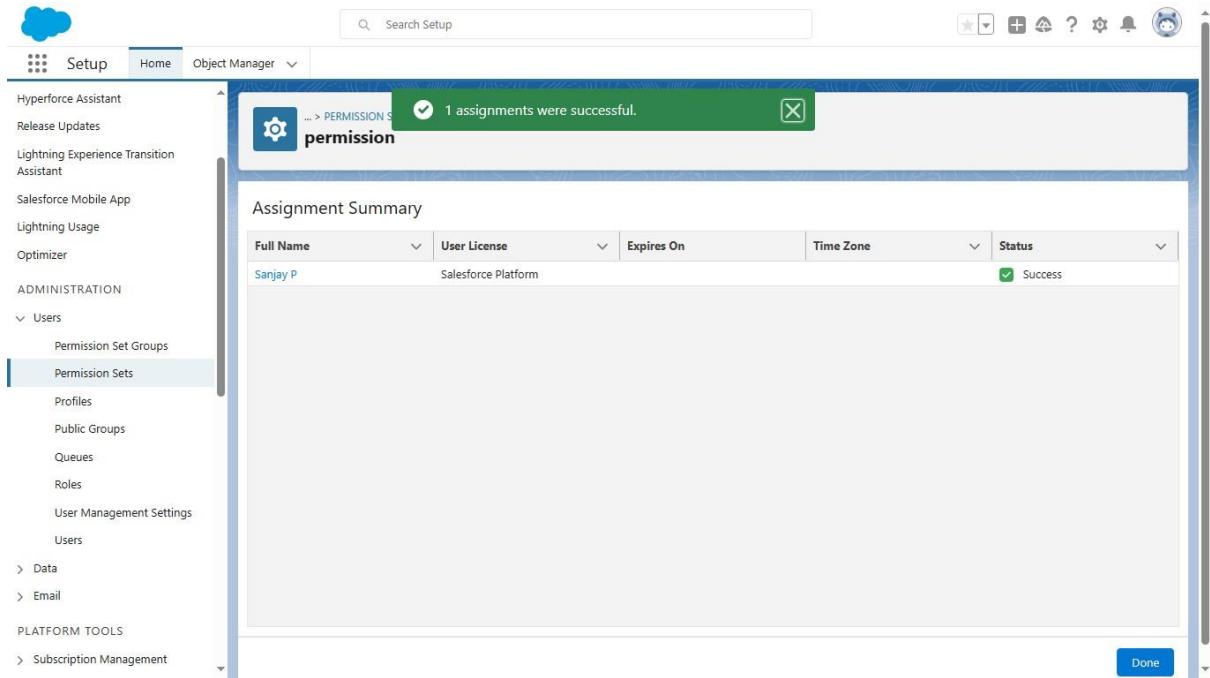
Parents: Available tab settings.

Object Permissions:

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions:

Field Name	Read Access	Edit Access
Child	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Created By	<input checked="" type="checkbox"/>	<input type="checkbox"/>



3. Suppose there are 2 Users and they are having Create, Read, Edit access on Account Object with the same profile but we want to open up the access for one user to delete how will you implement the Security setting.

Step 1: Create a Permission Set for Delete Access

- 1. Go to "Setup" in Salesforce.**
- 2. In the Quick Find box, type "Permission Sets" and select it.**
- 3. Click "New Permission Set" to create a new one.**
- 4. Give the permission set a name (e.g., "Delete Access Permission Set").**
- 5. In the "System Permissions" section, find and enable the "Delete" permission for the "Account" object.**
- 6. Save the permission set.**

Users

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	Chatter.Expert	Chatter	chatty.00d5j00000dbfkcealihj09grfxagn@chatter.salesforce.com	SVP_Human_Resources	<input checked="" type="checkbox"/>	Chatter_Free_User
<input type="checkbox"/> Edit	Dinesh_User_B	ndine	dsi@gmail.com	SVP_Sales_Marketing	<input checked="" type="checkbox"/>	Salesforce_API_Only_System_Integrations
<input type="checkbox"/> Edit	N_Sowmiya	SN	sowmiya@naanmudhalvan.com	SVP_Sales_Marketing	<input checked="" type="checkbox"/>	System_Administrator
<input type="checkbox"/> Edit	Sowmiya_User_A	usownm	hks@gmail.com	SVP_Sales_Marketing	<input checked="" type="checkbox"/>	System_Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dbfkceal.com	Analytics_Cloud_Integration_User	<input checked="" type="checkbox"/>	Analytics_Cloud_Integration_User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000dbfkceal.com	Analytics_Cloud_Security_User	<input checked="" type="checkbox"/>	Analytics_Cloud_Security_User

Profiles

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics_Cloud_Integration_User	Analytics_Cloud_Integration_User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Analytics_Cloud_Security_User	Analytics_Cloud_Integration_User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated_Website	Authenticated_Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated_Website	Authenticated_Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Manager	Salesforce_Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter_External_User	Chatter_External	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter_Free_User	Chatter_Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter_Moderator_User	Chatter_Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Contract_Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Cross_Org_Data_Proxy_User	XOrg_Proxy_User	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom_Marketing_Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom_Sales_Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom_Support_Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Customer_Community_Login_User	Customer_Community_Login	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Customer_Community_Plus_Login_User	Customer_Community_Plus_Login	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Customer_Community_Plus_User	Customer_Community_Plus	<input type="checkbox"/>

The screenshot shows the Salesforce Setup interface with the 'Profiles' section selected. A modal window titled 'Clone Profile' is open, prompting the user to enter the name of the new profile ('Manager'). The 'Existing Profile' dropdown is set to 'Standard Platform User'. The 'User License' is listed as 'Salesforce Platform'. The 'Profile Name' field contains 'Manager'. The 'Save' and 'Cancel' buttons are at the bottom of the modal.

The screenshot shows the Salesforce Setup interface with the 'Profiles' section selected. A modal window titled 'Profile Detail' is open for the 'red' profile. The profile details are as follows:

Name	red
User License	Analytics Cloud Integration User
Description	Created By: Sowmiya.N, 19/10/2023, 6:29 pm
Modified By	Sowmiya.N, 19/10/2023, 6:29 pm

Below the profile detail, there is a 'Page Layouts' section showing 'Standard Object Layouts' for 'Global' and 'Object Milestone'.

The screenshot shows the Salesforce Setup interface under the Profiles category. The left sidebar has a search bar and links for Home, Object Manager, and Setup. Under the Profiles section, there are links for Public Groups, Queues, Roles, User Management Settings, and Users. The main content area is titled "Page Layouts" and displays a table of Standard Object Layouts. The table includes columns for Object (Global, Email Application, Home Page Layout, Account, Alternative Payment Method, Appointment Invitation, Asset, Asset Relationship, Assigned Resource), Layout Type (Global Layout, Not Assigned, Home Page Default, Account Layout, Alternative Payment Method Layout, Appointment Invitation Layout, Asset Layout, Asset Relationship Layout, Assigned Resource Layout), and Object Milestone (Object Milestone Layout, Operating Hours, Order, Order Product, Payment, Payment Authorization, Payment Authorization Adjustment, Payment Gateway, Payment Gateway Log). A tooltip for the "Profile: Standard Platform User ~ Salesforce - Developer Edition" is visible over the Alternative Payment Method row.

The screenshot shows the Salesforce Setup interface under the Profiles category. The left sidebar has a search bar and links for Home, Object Manager, and Setup. Under the Profiles section, there are links for Public Groups, Queues, Roles, and User Management Settings. The main content area is titled "Profiles" and shows the edit screen for a profile. It includes sections for Basic Access (Read, Create, Edit, Delete, View All, Modify All) for Brokers, Children, Parents, and Properties. There are also sections for Session Settings (Session Times Out After: 2 hours of inactivity, Session Security Level Required at Login: None) and Password Policies (User passwords expire in: 90 days, Enforce password history: 3 passwords remembered, Minimum password length: 8, Password complexity requirement: Must include alpha and numeric characters, Password question requirement: Cannot contain password, Maximum invalid login attempts: 10, Lockout effective period: 15 minutes, Obscure secret answer for password resets, Require a minimum 1 day password lifetime, Don't immediately expire links in forgot password emails). At the bottom are Save, Save & New, and Cancel buttons.

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Includes a cloud icon, "Setup" button, "Home" button, "Object Manager" dropdown, a search bar ("Search Setup"), and various navigation icons.
- Left Sidebar:** A tree view of the setup categories:
 - Permission Set Groups
 - Permission Sets
 - Profiles** (selected)
 - Public Groups
 - Queues
 - Roles
 - User Management Settings
 - Users** (selected)
 - Feature Settings
 - Data.com
 - Prospector
 - Users**
 - Service
 - Embedded Service
- Current Page:** "Profiles" (Setup > Profiles). The page title is "red".
 - Profile Edit:** A modal window with fields:
 - Name: red
 - User License: Analytics Cloud Integration User
 - Description: (empty text area)
 - Custom Profile: checked
 - Custom App Settings:** A table showing app visibility settings.

App	Visible	Default	Visible	Default
Analytics Studio (standard_Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard_AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	<input type="checkbox"/>	<input checked="" type="radio"/>

The screenshot shows the Salesforce Setup interface with the 'Users' tab selected in the sidebar. The main page title is 'All Users'. It displays a table of users with columns for Action, Full Name, Alias, Username, Role, Active, and Profile. The table lists several users, including 'Chatter Expert', 'Dinesh User B', 'N_Sowmiya', 'Sowmiya User A', 'User Integration', and 'User Security'. Each user row has a checkbox for 'Edit' and a link for 'Profile'. The 'Active' column shows checkboxes for each user. The 'Profile' column lists various profiles such as 'Chatter Free User', 'Salesforce API Only System Integrations', 'System Administrator', 'System Administrator', 'Analytics Cloud Integration User', and 'Analytics Cloud Security User'. The 'Role' column shows roles like 'SVP Human Resources', 'SVP Sales & Marketing', etc.

The screenshot shows the Salesforce Setup interface with the 'User Edit' page for 'Sowmiya N'. The page title is 'User Edit' and the user name is 'Sowmiya N'. The 'General Information' section contains fields for First Name ('Sowmiya'), Last Name ('N'), Alias ('SN'), Email ('2k20csbs38@kiot.ac.in'), Username ('sowmiya@naanmudhalvan'), Nickname ('User169616937593970910'), Title (empty), Company ('Knowledge institute of techn'), Department (empty), Division (empty), Role ('<None Specified>'), User License ('Salesforce'), Profile ('System Administrator'), Active ('checked'), Marketing User ('checked'), Offline User ('checked'), Knowledge User ('unchecked'), Flow User ('unchecked'), Service Cloud User ('checked'), and Site.com Contributor User ('unchecked').

The screenshot shows the Salesforce Setup interface. The left sidebar is titled "Setup" and includes sections for "User Management Settings" and "Users". The "Users" section is currently selected and expanded, showing sub-options like "Permission Set Groups", "Permission Sets", "Profiles", "Public Groups", "Queues", "Roles", and "Prospector Users". The main content area is titled "Users" and shows a detailed view for a user named "Sowmiya N". The "User Detail" section displays the following information:

Name	Sowmiya N	Role	
Alias	SN	User License	Salesforce
Email	2k20csbs38@kiot.ac.in [Verified]	Profile	System Administrator
Username	sowmiya@naanmudhalvan.com	Active	<input checked="" type="checkbox"/>
Nickname	User16961693759397091056	Marketing User	<input checked="" type="checkbox"/>
Title	Knowledge institute of technology	Offline User	<input checked="" type="checkbox"/>
Company	Knowledge institute of technology	Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input checked="" type="checkbox"/>
Address	IN	Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>

The screenshot shows the Salesforce Setup interface. The left sidebar is identical to the previous one, with "Setup" selected and "Users" expanded. The main content area is titled "Users" and shows a list of "Admin Users". The page includes a header with "Help for this Page" and a "View" dropdown set to "Admin Users". Below the header, there is a brief description: "On this page you can create, view, and manage users. To get more licenses, use the Your Account app. [Let's Go](#)". The main area contains a table with the following data:

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	N_Sowmiya	SN	sowmiya@naanmudhalvan.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	Sowmiya_UserA	usowm	hks@gmail.com	SVP Sales & Marketing	<input checked="" type="checkbox"/>	System Administrator

Step 2: Assign the Permission Set to the User Needing Delete Access

1. In the "Permission Set Detail" page, click on "Manage Assignments."

2. Click "Add Assignments" and select the user who needs delete access.

3. Save the assignment.

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' page open. The left sidebar is collapsed, and the main content area displays a list of permission sets. The 'Permission Sets' tab is selected in the top navigation bar. The page title is 'Permission Sets'. Below the title, there's a brief description: 'On this page you can create, view, and manage permission sets.' and 'In addition, you can use the Salesforce mobile app to assign permission sets to a user. Download Salesforce from the App Store or Google Play: [iOS](#) | [Android](#)'. A search bar at the top right contains the placeholder 'Search Setup'. The main table lists 31 permission sets, each with an 'Action' column (containing 'Clone' and 'Del | Clone' options) and a 'Description' column. The table includes a header row with columns for 'Action', 'Permission Set Label', 'Description', and 'License'. A vertical scroll bar is visible on the right side of the table. At the bottom of the page, there are pagination controls: '1-25 of 31', '0 Selected', and 'Page 1 of 2'.

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Buyer	Allows access to the store. Lets users see products and ca...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/>	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/>	Contact Center Admin	Manage Service Cloud Voice contact centers that use Ama...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User
<input type="checkbox"/>	Experience Profile Manager	Lets users create, read, edit, and delete locations, sublocat...	Salesforce
<input type="checkbox"/>	Facility Manager	Give your mobile workforce access to the Field Service mo...	Facility Manager
<input type="checkbox"/>	FieldServiceMobileStandardPermSet	Allow access to commerce merchandising features	Field Service Mobile
<input type="checkbox"/>	Merchandiser	Read Access to all entities enabled by Order Management	Commerce Merchandiser User Permission Set License Seat
<input type="checkbox"/>	Order Management Agent	Access to all features enabled by Order Management	Lightning Order Management User
<input type="checkbox"/>	Order Management Operations Manager	Limited access to Order Management features for Self Ser...	Lightning Order Management User
<input type="checkbox"/>	Order Management Shopper		
<input type="checkbox"/>	Order Management Store Associate		

The screenshot shows the Salesforce Setup interface. On the left, the navigation bar includes 'Setup', 'Home', and 'Object Manager'. The main content area is titled 'Permission Sets' and displays a permission set named 'permission01'. A modal window titled 'Edit Properties' is open, showing fields for 'Label' (set to 'permission01'), 'API Name' (set to 'permission01'), and 'Description'. Below the modal, sections for 'App Permissions', 'Apex Class Access', 'Visualforce Page Access', and 'External Data Source Access' are visible. The status bar at the bottom indicates 'Settings that apply to Salesforce apps, such as Sales, and custom apps built on the Lightning Platform'.

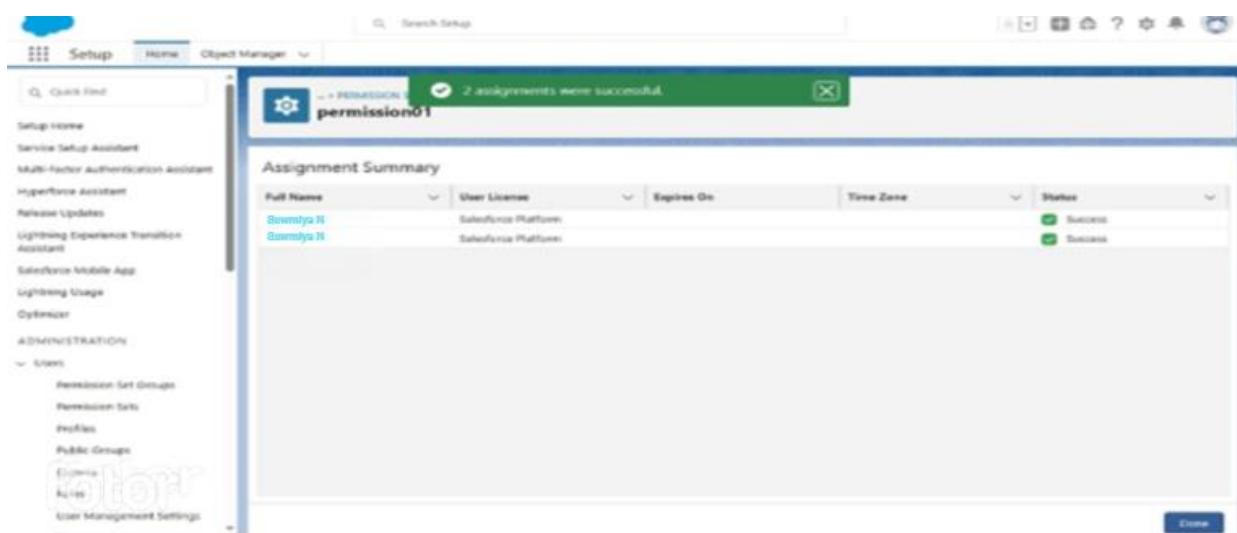
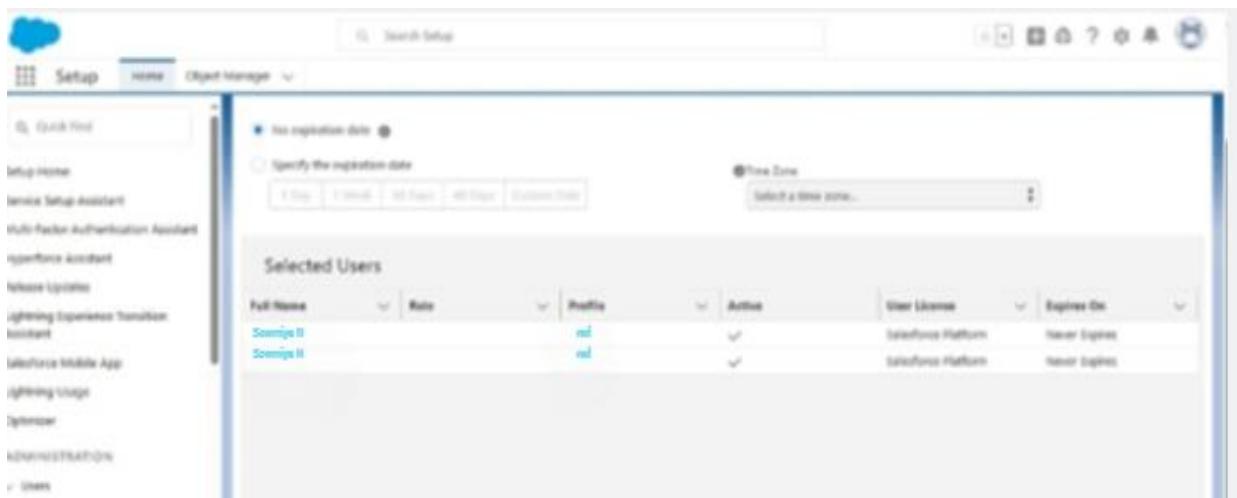
The screenshot shows the Salesforce Setup interface. The navigation bar includes 'Setup', 'Home', and 'Object Manager'. The main content area is titled 'Permission Sets' and displays a permission set named 'permission01'. The 'Object Settings' dropdown is set to 'Accounts'. Under 'Object Permissions', a table lists permissions for the 'Accounts' object: Read, Create, Edit, Delete, View All, and Modify All, all of which are enabled. Under 'Field Permissions', a table lists permissions for specific account fields: Account Name, Account Number, Account Owner, Account Site, Account Source, Active, and Annual Revenue, with various combinations of Read and Edit access checked.

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Includes the Salesforce logo, a search bar labeled "Search Setup", and various navigation icons.
- Left Sidebar:** A navigation menu with sections like "Setup Home", "Service Setup Assistant", "Multi-Factor Authentication Assistant", "Hyperforce Assistant", "Release Updates", "Lightning Experience Transition Assistant", "Salesforce Mobile App", "Lightning Usage", "Optimizer", "ADMINISTRATION", and "Users".
- Current Page:** "Permission Sets" under "ADMINISTRATION".
- Content Area:** Displays the "permission01" permission set. It includes:
 - A toolbar with "Find Settings...", "Clone", "Delete", "Edit Properties", and "Manage Assignments".
 - A breadcrumb trail: "Permission Set Overview > Object Settings > Accounts".
 - A section titled "Accounts" with an "Edit" button.
 - Object Permissions:** A table showing permissions for the "Accounts" object.

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>
 - Field Permissions:** A table showing permissions for specific fields of the "Accounts" object.

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	<input type="checkbox"/>	<input type="checkbox"/>
Active	<input type="checkbox"/>	<input type="checkbox"/>
Annual Revenue	<input type="checkbox"/>	<input type="checkbox"/>



4.Create a screen flow for a basic survey to fill in the details for any form.

Step 1: Create a custom object

- 1.Click Setup.
- 2.In the Object Manager, click Create | Custom Object.
- 3.Now create a custom object Survey Result and fields as shown in the screenshot below:
4. Click Save.

Fields & Relationships					
	FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Page Layouts	Comment	Comment__c	Text Area(255)		▼
Lightning Record Pages	Created By	CreatedById	Lookup(User)		▼
Buttons, Links, and Actions	Email	Email__c	Email		▼
Compact Layouts	Last Modified By	LastModifiedById	Lookup(User)		▼
Field Sets	Name	Name__c	Text(51)		▼
Object Limits	Owner	OwnerId	Lookup(User,Group)	✓	
Record Types	Rating	Rating__c	Picklist		▼
Related Lookup Filters	Survey Result Name	Name	Auto Number	✓	▼
Search Layouts					
Search Layouts for Salesforce Classic					
Triggers					
Validation Rules					

Step 2: Create a Thank You For Survey Lightning Email Template

- 1.Click App Launcher.
- 2.In the Quick Find box, type Email Templates.
- 3.Clicks on the New Email template button.
- 4.Name the Lightning Email Template and make sure to store it in the Public Email Templates folder.
- 5.Create a template like the following screenshot

Email Template
Thank You Email - Survey

Details Related

Information

Email Template Name Thank You Email - Survey	Related Entity Type Survey Result
Description	Folder Public Email Templates
Made in Email Template Builder <input checked="" type="checkbox"/>	

Message Content

Subject Thank You For Completing Our Survey!	Enhanced Letterhead
HTML Value	<p>Hi {{Survey_Result__c.Name__c}},</p> <p>Thanks for taking time out to participate in our survey. We are very appreciative of the time you have taken to assist in our analysis, and commit to utilizing the information gained to contemplate and implement worthwhile improvements. We will share these results with you through your State Survey Agency, whom we also thank for their generous participation.</p> <p>Once again, we are extremely grateful for your contributing your valuable time, your honest information, and your thoughtful suggestions.</p> <p>Thanks, Automation Champion</p>

Additional Information

Created By Rakesh Gupta, 12/21/2020, 4:23 PM	Last Modified By Rakesh Gupta, 12/21/2020, 4:32 PM
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Step 3: Create an Email Alert

- 1.Click Setup.
- 2.In the Quick Find box, type Email Alerts.
- 3.Select Email Alerts, click on the New Email Alert button.
- 4.Name the Email Alert and click the Tab button. The Unique Name will populate.
- 5.For Object select Survey Result.
- 6.For the Email Template chooses Lightning Email Template Thank You Email – Survey.
- 7.For Recipient Type select Email Field: Email.

8.Click Save.

The screenshot shows the 'Edit Email Alert' interface for a 'Survey - Thank You Email'. The 'Description' field contains 'Survey - Thank You Email'. The 'Unique Name' field is 'Survey_Thank_You_Email'. The 'Object' is set to 'Survey Result'. The 'Email Template' is 'Thank You Email - Survey'. There is a checked 'Protected Component' checkbox. In the 'Recipients' section, under 'Available Recipients', there are three users listed: 'User: Integration User', 'User: Rakesh Gupta', and 'User: Security User'. Under 'Selected Recipients', there is one entry: 'Email Field: Email'. Below this, a note states: 'You can enter up to five (5) email addresses to be notified.' There is a section for 'Additional Emails' with a large text input field. At the bottom, the 'From Email Address' section includes 'Current User's email address' and a checkbox for 'Make this address the default From email address for this object's email alerts.' The bottom navigation bar includes 'Save', 'Save & New', and 'Cancel' buttons.

Step 4.1: Salesforce Flow – Create a Screen that Allow Users to Fill Survey

- 1.Click Setup.
- 2.In the Quick Find box, type Flows.
- 3.Select Flows then click on the New Flow.
- 4.Select the Screen Flow option and click on Next and configure the flow as follows:
- 5.How do you want to start building: Freeform
- 6.We will use the Screen element to capture a Survey response form. Drag and drop a Screen element onto the canvas.

Step 4.2: Salesforce Flow – Add a Record Creates Element to Save Survey Response

- 1.Drag-and-drop the Create Records element onto the Flow designer.
- 2.Enter a name in the Label (Save Response) field; the API Name will auto-populate.
- 3.For How Many Records to Create – select One.
- 4.For How to Set the Record Fields – select Use separate resources, and literal values.
- 5.Select the Survey_Result__c object from the dropdown list.
- 6.Set Field Values for the Survey Result

Row 1:

Field: Comment__c

Value: {!Comment}

Click Add Row

Row 2:

Field: Email__c

Value: {!Email.value}

Click Add Row

Row3:

Field: Name__c

Value: {!Name.firstName} {!Name.lastName}

Click Add Row

Row 3:

Field: Rating__c

Value: {!Rating}

7.Click Done.

Edit Create Records

Create Salesforce records using values from the flow.

*Label <input type="text" value="Save Response"/>	*API Name <input type="text" value="Save_Response"/>
Description <div style="border: 1px solid #ccc; height: 50px; width: 100%;"></div>	

How Many Records to Create

One
 Multiple

How to Set the Record Fields

Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object

***Object**

Set Field Values for the Survey Result

Field	Value
<input type="text" value="Comment__c"/>	← <input type="text" value="A_a Comment"/> X
<input type="text" value="Email__c"/>	← <input type="text" value="A_a Email > Value"/> X
<input type="text" value="Name__c"/>	← <input type="text" value="(!Name.firstName) (!Name.lastName)"/> X
<input type="text" value="Rating__c"/>	← <input type="text" value="A_a Rating"/> X
+ Add Field	
<input type="checkbox"/> Manually assign variables	

Cancel
Done

Step 4.3: Salesforce Flow – Call an Action – Email Alert to Send Out Thank You Email

- 1.Under Toolbox, select Element.
- 2.Drag-and-drop Action element onto the Flow designer.
- 3.In the Action box, type Survey – Thank You Email.

4.Clicks on the Survey – Thank You Email email alert.

5.Click Done.

Edit "Survey - Thank You Email" email alert

Use values from earlier in the flow to set the inputs for the "Survey - Thank You Email" email alert. To use its outputs later in the flow, store them in variables.

*Label	*API Name
Send Thank You Email	Send_Thank_You_Email
Description	
<input type="text"/>	
Set Input Values	
A_a	*Record ID
{!Save_Response}	
<input type="button" value="Cancel"/> <input type="button" value="Done"/>	

Save as

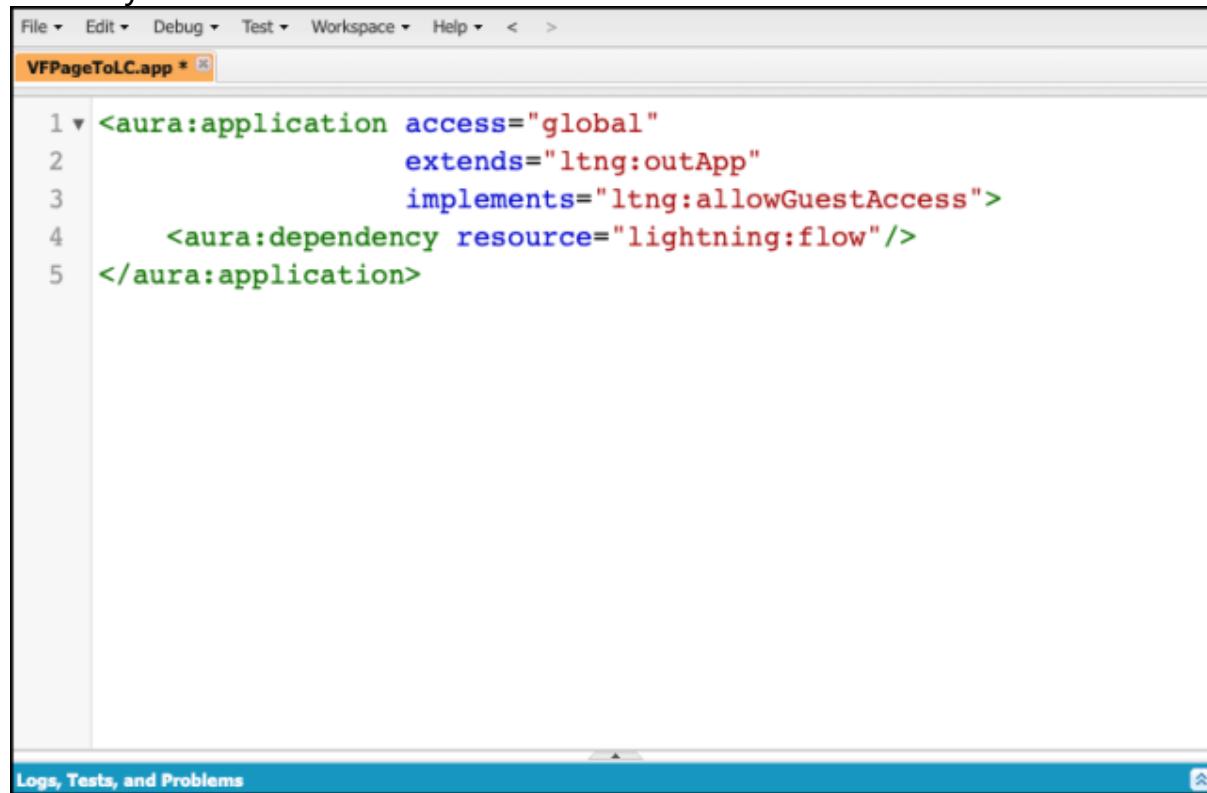
<input style="background-color: #0070C0; color: white; padding: 5px; width: 100%;" type="button" value="A New Version"/>	<input style="padding: 5px; width: 100%;" type="button" value="A New Flow"/>	
* Flow Label <input style="width: 100%;" type="text" value="Survey"/>	* Flow API Name <input style="width: 100%;" type="text" value="Survey"/>	
Description <div style="border: 1px solid #ccc; height: 40px; width: 100%;"></div>		
Hide Advanced		
How to Run the Flow ⓘ <div style="border: 1px solid #ccc; height: 15px; width: 100%;"></div>		
* Type <input style="width: 100%;" type="text" value="Screen Flow"/>		
* API Version for Running the Flow <input style="width: 100%;" type="text" value="51"/>		
Interview Label ⓘ <div style="border: 1px solid #ccc; height: 40px; width: 100%; position: relative;"> <div style="position: absolute; top: 0; right: 0; font-size: small;">🔍</div> <input style="width: 100%;" type="text" value="Survey {!\$Flow.CurrentDateTime}"/> </div>		
Last Modified 12/21/2020, 4:54 PM by Rakesh Gupta		
Status: Active	Type: Screen Flow	Version Number: 2
<input style="border: 1px solid #ccc; padding: 2px 10px;" type="button" value="Cancel"/> <input style="background-color: #0070C0; color: white; border: 1px solid #0070C0; padding: 2px 10px;" type="button" value="Save"/>		

Step 5: Create a Lightning Application to Render Lightning Runtime for Flow in a Visualforce Page

Now we will create a Lightning Application that declares a dependency on the lightning:flow component.

- 1.Click Setup | Developer Console
- 2.Navigate to File | New | Lightning Application
- 3.Enter a Name (VFPageToLC) field, make sure to select the Lightning Out Dependency App checkbox.
- 4.Click Submit.
- 5.Copy code from GitHub and paste it into your Lightning Application.

6. Save your code.



The screenshot shows a code editor window with the title bar "File ▾ Edit ▾ Debug ▾ Test ▾ Workspace ▾ Help ▾ < >" and the tab "VFPageToLC.app *". The main content area contains the following code:

```
1 <aura:application access="global"
2           extends="ltng:outApp"
3           implements="ltng:allowGuestAccess">
4     <aura:dependency resource="lightning:flow"/>
5 </aura:application>
```

The code defines an Aura application component with global access, extending the "ltng:outApp" base component, and implementing the "ltng:allowGuestAccess" interface. It also includes a dependency on the "lightning:flow" resource.

```

1 <apex:page showheader="false" lightningStylesheets="true">
2 <html>
3   <head>
4     <apex:includeLightning />
5     <!--Use apex:includeLightning to add the Lightning Components for Visualforce JavaScript library to your Visualf
6   </head>
7   <body class="slds-scope">
8     <div id="flowContainer" />
9     <script>
10
11       var statusChange = function (event) {
12         if(event.getParam("status") === "FINISHED") {
13           var outputVariables = event.getParam("outputVariables");
14           var key;
15           for(key in outputVariables) {
16             if(outputVariables[key].name === "myOutput") {
17               ...
18             }
19           }
20         };
21         $Lightning.use("c:VFPPageToLC", function() {
22           $Lightning.createComponent("lightning:flow", {"onstatuschange":statusChange},
23             "flowContainer",
24             function (component) {
25               component.startFlow("Survey", );
26             }
27           );
28         });
29       </script>
30     </body>

```

Step 7: Create a Force.com Site to Open Your Flow for Unauthenticated Access

Now we will create a site to open the flow for unauthenticated access.

- 1.Click Setup.
- 2.In the Quick Find box, type Sites.
- 3.Clicks on the New button.
- 4.Fill the details as per the screenshot below:
- 5.Click Save.

Site Edit**Save****Cancel**

Site Label	<input type="text" value="Survey"/>
Site Name	<input type="text" value="Survey"/>
Site Description	<div style="border: 1px solid black; height: 100px; width: 100%;"></div>
Site Contact	<input type="text" value="Rakesh Gupta"/>
Default Record Owner	<input type="text" value="Rakesh Gupta"/>
Default Web Address	<input type="text" value="http://katihar-developer-edition.gus.force.com/ survey"/>
Active	<input checked="" type="checkbox"/>
Active Site Home Page	<input type="text" value="Survey"/> [Preview]
Inactive Site Home Page	<input type="text" value="InMaintenance"/> [Preview]
Site Template	<input type="text" value="SiteTemplate"/>
Site Robots.txt	<input type="text"/>
Site Favorite Icon	<input type="text"/>
Analytics Tracking Code	<input type="text"/>
URL Rewriter Class	<input type="text"/>
Enable Feeds	<input type="checkbox"/>
Clickjack Protection Level	<input type="text" value="Allow framing by the same origin only (Recommended)"/>
Require Secure Connections (HTTPS)	<input checked="" type="checkbox"/>
Lightning Features for Guest Users	<input checked="" type="checkbox"/>
Upgrade all requests to HTTPS	<input checked="" type="checkbox"/>
Enable Content Sniffing Protection	<input checked="" type="checkbox"/>
Enable Browser Cross Site Scripting Protection	<input checked="" type="checkbox"/>
Referrer URL Protection	<input checked="" type="checkbox"/>
Guest Access to the Payments API	<input type="checkbox"/>

Under site, Public Access Settings make sure that guest users have Create access on Survey Result object and Edit on the fields.

Proof of Concept

Now onward, if someone opens the site url and fills the form:

Survey

Name

First Name

Alok

Last Name

Sinfal

*Email

5

*Comment

Awesome Blog

G

Next

After successful submission, he/she will receive an email.

Row 1:

Field: Comment_c

Value: {!Comment}

Click Add Row

Row 2:

Field: Email_c

Value: {!Email.value}

Click Add Row

Row 3:

Field: Name_c

Value: {!Name.firstName} {!Name.lastName}

Click Add Row

Row 3:

Field: Rating_c

Value: {!Rating}

Click Done.