

Object Manager | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3FretURL%3D%2Fsetup%2Fobject%2Fmanager

Search Setup

Setup Home Object Manager

Object Manager

Custom Object Definition Edit

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Example: Account

Plural Label: Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name: Example: Account

Description:

Context-Sensitive Help Setting:

- Open the standard Salesforce.com Help & Training window
- Open a window using a Visualforce page

Content Name:

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name: Example: Account Name

Data Type:

Windows Taskbar:

- File Explorer
- Search
- Task View
- Google Chrome
- WhatsApp
- Spotify
- File
- Settings
- Microsoft Edge
- PowerShell

System Tray:

- ENG IN
- Speaker icon
- Battery icon
- 16-10-2023
- 04:04 PM

Object Manager | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3FappLayout%3Dsetup%26retURL%3D%252F01l5j000003DCqA%253Fsetup...

Setup Home Object Manager

Object Manager

New Custom Object

Help for this Page

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Consumers Example: Account

Plural Label: Consumers Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name: Consumers Example: Account

Description:

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name: None

Enter Record Name Label and Format

Search

ENG IN 04:04 PM 16-10-2023

Home | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/SetupOneHome/home

Setup Home Object Manager

Search Setup

Create

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Home

SETUP

Get Started with Einstein Bots

Mobile Publisher

Real-time Collaborative Docs

Get Started

Learn More

Get Started

Most Recently Used

10 items

NAME	TYPE	OBJECT
college	Custom Object Definition	
Department	Custom Object Definition	

Search

ENG IN

04:05 PM 16-10-2023

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252Fc...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object:

Tab Style:

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link:

Description:

Next Cancel

ENG IN 04:05 PM 16-10-2023

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252Fc...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object: Consumers

Tab Style: Diamond

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link: -None-

Description:

Next Cancel

The screenshot shows the 'Tabs' setup wizard in Salesforce. The user is on Step 1 of 3, titled 'Enter the Details'. They are selecting a custom object for the tab, with 'Consumers' chosen from the dropdown. The tab style is set to 'Diamond'. There is an optional field for a home page custom link, which is currently set to '-None-'. A note at the bottom says '(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.' The left sidebar shows tabs for 'User Interface' and 'Tabs'. The bottom of the screen shows the Windows taskbar with various pinned apps like File Explorer, Google Chrome, WhatsApp, Spotify, and others.

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252Fc...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object: Providers

Tab Style: Hexagon

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link: -None-

Description:

Next Cancel

ENG IN 04:05 PM 16-10-2023

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3Fsetupid%3DCustomTabs%26retURL%3D%252Fsetup%...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Cdepartments	Lightning	
Edit Del	colleges	Jewel	
Edit Del	Consumers	Diamond	
Edit Del	Details	Pencil	
Edit Del	Providers	Hexagon	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

ENG IN 04:06 PM 16-10-2023

Salesforce Home

avengineering-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Most Recently Used

10 items

NAME	TYPE	OBJECT
supportforce	Custom App	
Providers	Custom Tab Definition	Providers

Windows Taskbar

04:08 PM 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Cloud icon, Search Setup, Home, Object Manager, Setup, Profiles, Help for this Page, Print icon.

Search bar: profil

Users: Profiles

Profiles

Help for this Page

All Profiles | Edit | Delete | Create New View

New Profile

Action | Profile Name | User License | Custom

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Del ...	Custom: Marketing Profile	Salesforce	✓
<input type="checkbox"/> Edit Del ...	Custom: Sales Profile	Salesforce	✓
<input type="checkbox"/> Edit Del ...	Custom: Support Profile	Salesforce	✓
<input type="checkbox"/> Edit Clone	Customer Community Login User	Customer Community Login	□
<input type="checkbox"/> Edit Clone	Customer Community Plus Login User	Customer Community Plus Login	□
<input type="checkbox"/> Edit Clone	Customer Community Plus User	Customer Community Plus	□
<input type="checkbox"/> Edit Clone	Customer Community User	Customer Community	□
<input type="checkbox"/> Edit Clone	Customer Portal Manager Custom	Customer Portal Manager Custom	□
<input type="checkbox"/> Edit Clone	Customer Portal Manager Standard	Customer Portal Manager Standard	□
<input type="checkbox"/> Edit Clone	External Apps Login User	External Apps Login	□
<input type="checkbox"/> Edit Clone	External Identity User	External Identity	□
<input type="checkbox"/> Edit Clone	Force.com - App Subscription User	Force.com - App Subscription	□
<input type="checkbox"/> Edit Clone	Force.com - Free User	Force.com - Free	□
<input type="checkbox"/> Edit Clone	Gold Partner User	Gold Partner	□
<input type="checkbox"/> Edit Clone	High Volume Customer Portal	High Volume Customer Portal	□

1-25 of 40 | 0 Selected | Page 1 of 2 | 04:08 PM | 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

Profiles

All Profiles Edit | Delete | Create New View

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard Platform User	🔒 Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected

Help for this Page

Page 1 of 1

javascript:srcUp(%27%2F00e5j000005BvrU%3Fisdtpp%3Dp1%27);

Search

ENG IN

04:08 PM 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005BvrU

Cloud Setup Home Object Manager

Search Setup

profil

Users

Profiles

Profile Standard Platform User

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

Name		Standard Platform User	Custom Profile
User License	Salesforce Platform		
Created By	salesforce.com, inc., 03/10/2023, 1:47 pm	Modified By	Murugadas b, 16/10/2023, 2:39 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone
Email Application	Not Assigned [View Assignment]	Operating Hours [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order [View Assignment]
Account	Account Layout [View Assignment]	Order Product [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Payment Authorization [View Assignment]

Windows Search Taskbar

ENG IN 04:08 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

Profiles

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

Existing Profile: Standard Platform User
User License: Salesforce Platform
Profile Name: Provider

Save Cancel

Help for this Page

Required Information

Windows Taskbar: Search, File Explorer, Task View, Microsoft Edge, WhatsApp, Spotify, File Manager, Settings, Microsoft Store, File Explorer

System Tray: ENG IN, 04:09 PM, 16-10-2023

The screenshot shows the Salesforce Setup interface for managing Profiles. The top navigation bar includes tabs for Tabs | Salesforce, Profiles | Salesforce, and a search bar labeled "Search Setup". The left sidebar has a "Setup" icon, "Home" tab, and "Object Manager" dropdown. A search bar at the top left says "profil". The main content area is titled "SETUP Profiles". It displays a message about Record Types and a list of permissions: Login IP Ranges, Enabled Apex Class Access, Enabled Visualforce Page Access, Enabled External Data Source Access, Enabled Named Credential Access, Enabled External Credential Principal Access, Enabled Custom Metadata Type Access, Enabled Custom Setting Definitions Access, Enabled Flow Access, Enabled Service Presence Status Access, and Enabled Custom Permissions. Below this is a "Profile Detail" section with fields for Name (Murugadass b), Provider (Salesforce Platform), User License (Custom Profile checked), Description, Created By (Murugadass b, 16/10/2023, 4:09 pm), and Modified By (Murugadass b, 16/10/2023, 4:09 pm). The "Page Layouts" section lists standard object layouts for various objects like Global, Email Application, Home Page Layout, Account, Alternative Payment Method, Appointment Invitation, Asset, Asset Relationship, and Assigned Resource, along with their respective global layouts and view assignment links. The bottom of the screen shows the Windows taskbar with icons for File Explorer, Search, Google Chrome, WhatsApp, Spotify, File Manager, Settings, and Task View.

Salesforce Setup Home Object Manager

Search Setup

Profiles

Didn't find what you're looking for?
Try using Global Search.

Profile Edit

Name: Provider
User License: Salesforce Platform
Description:

Custom Profile:

Custom App Settings

	Visible	Default	Visible	Default	
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input type="radio"/>	Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>
Assignment (Assignment)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations:

Standard Tab Settings

Home	Default On
Accounts	<input checked="" type="checkbox"/> Default On
Alert Settings	<input checked="" type="checkbox"/> Default On
All Sites	<input type="checkbox"/> Tab Hidden

Inventory Reservations: Tab Hidden

Invoices: Tab Hidden

Learning: Default On

Libraries: Tab Hidden

ENG IN 04:09 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

profil

Users Profiles Didn't find what you're looking for? Try using Global Search.

Profiles

Contact Point Addresses Contact Point Consents Contact Point Emails

Sellers Streaming Channels User External Credentials

Custom Object Permissions

Object	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Cdepartments	<input type="checkbox"/>	<input type="checkbox"/>				
colleges	<input type="checkbox"/>	<input type="checkbox"/>				
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>				

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Windows Search Taskbar

04:11 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%2Fe%3FretURL%3D%252F00e5j000005IKsu%253Fsetupid%253DEnh...

Cloud icon

Setup Home Object Manager

Profile search: profil

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Cooperatives:
Colleges:
Consumers:

Details:
Providers:

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Lockout effective period: 15 minutes

Obscure secret answer for password resets:

Require a minimum 1 day password lifetime:

Don't immediately expire links in forgot password emails:

Save Save & New Cancel

Windows taskbar: Search, File Explorer, Task View, Taskbar Icons, System tray: ENG IN, 16:10 PM, 04:11 PM, 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%3Fsetupid%3DEnhancedProfiles%26appLayout%3Dsetup%26tour%3D...

Setup Home Object Manager

Search Setup

Profile Provider

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Profile Detail

Name	Provider	Edit	Clone	Delete	View Users
User License	Salesforce Platform	Custom Profile <input checked="" type="checkbox"/>			
Description					
Created By	Murugadass b	16/10/2023, 4:09 pm	Modified By	Murugadass b	16/10/2023, 4:11 pm

Page Layouts

Standard Object Layouts

Object	Layout	Assignment	Object	Layout	Assignment
Global	Global Layout [View Assignment]		Object Milestone	Object Milestone Layout [View Assignment]	
Email Application	Not Assigned [View Assignment]		Operating Hours	Operating Hours Layout [View Assignment]	
Home Page Layout	Home Page Default [View Assignment]		Order	Order Layout [View Assignment]	
Account	Account Layout [View Assignment]		Order Product	Order Product Layout [View Assignment]	
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]		Payment	Payment Layout [View Assignment]	
Appointment Invitation	Appointment Invitation Layout		Payment Authorization	Payment Authorization Layout	

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, System Tray

System Tray: ENG IN, Battery, Volume, Network, Date: 16-10-2023, Time: 04:12 PM

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F005%3FsUserEntityOverride%3D1%26id%3D00e5j000005IKsu%26SetupNode%3DEnhanc...

Cloud icon

Setup Home Object Manager

Search Setup

Profile icon

SETUP Profiles

Provider

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

No records to display.

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Full Name ↑ Alias Username Role Active Profile

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Windows Start button

Search bar

Taskbar icons: File Explorer, Google Chrome, WhatsApp, Spotify, File Manager, Settings, Microsoft Edge

System tray: ENG IN, Battery, Volume, Network, Date and Time (16-10-2023, 04:12 PM)

Salesforce Tabs | Salesforce Users | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FrerURL%3D%252F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0... [Edit](#) [Star](#) [New](#) [Help](#) [?](#) [Settings](#) [Logout](#)

Cloud icon

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Save Save & New Cancel

General Information I = Required Information

First Name	Provider	Role	Marketing Team
Last Name	1	User License	Salesforce Platform
Alias	p1	Profile	Provider
Email	prov1@gmail.com	Active	<input checked="" type="checkbox"/>
Username	prov1@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169745293597519621	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	--None--
		Data.com Monthly Addition Limit	Default Limit (300)
		Accessibility Mode (Classic Only)	<input type="checkbox"/>
		High-Contrast Palette on Charts	<input type="checkbox"/>

Windows Start Search Taskbar Icons ENG IN 04:13 PM 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Cloud Setup Home Object Manager

Search Setup

profil

Users Profiles

Help for this Page

Didn't find what you're looking for? Try using Global Search.

Profiles

All Profiles Edit | Delete | Create New View

Action	Profile Name	User License
<input type="checkbox"/>	Edit Clone Analytics Cloud Integration User	Analytics Cloud Integration User
<input type="checkbox"/>	Edit Clone Analytics Cloud Security User	Analytics Cloud Integration User
<input type="checkbox"/>	Edit Clone Authenticated Website	Authenticated Website
<input type="checkbox"/>	Edit Clone Authenticated Website	Authenticated Website
<input type="checkbox"/>	Edit Del ... B2B Reordering Portal Buyer Profile	External Apps Login
<input type="checkbox"/>	Edit Clone Chatter External User	Chatter External
<input type="checkbox"/>	Edit Clone Chatter Free User	Chatter Free
<input type="checkbox"/>	Edit Clone Chatter Moderator User	Chatter Free
<input type="checkbox"/>	Edit Clone Contract Manager	Salesforce
<input type="checkbox"/>	Edit Clone Cross Org Data Proxy User	XOrg Proxy User
<input type="checkbox"/>	Edit Del ... Custom: Marketing Profile	Salesforce
<input type="checkbox"/>	Edit Del ... Custom: Sales Profile	Salesforce
<input type="checkbox"/>	Edit Del ... Custom: Support Profile	Salesforce
<input type="checkbox"/>	Edit Clone Customer Community Login User	Customer Community Login
<input type="checkbox"/>	Edit Clone Customer Community Plus Login User	Customer Community Plus Login

1-25 of 41 0 Selected

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Page 1 of 2

javascriptListViewport.instances%5B%2700B5j00000bHR1g%27%5D.getListData%28%7B%27...

Windows Search Task View Start File Explorer Settings Taskbar 04:13 PM 16-10-2023 ENG IN

Salesforce Tabs | Salesforce Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

Profiles

All Profiles Edit | Delete | Create New View

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard Platform User	🔒 Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected

Help for this Page

Page 1 of 1

javascript:srcUp(%27%2F00e5j000005BvrU%3Fisdtpp%3Dp1%27);

Search

ENG IN

04:13 PM 16-10-2023

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Tabs | Salesforce, Profiles | Salesforce, Search Setup.
- Left Navigation:** Home, Object Manager, a search bar with 'profil', and a sidebar with 'Users' and 'Profiles'.
- Page Title:** SETUP Profiles
- Section:** Profile
- Profile Name:** Standard Platform User
- Description:** Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.
- Permissions:** Login IP Ranges, Enabled Apex Class Access, Enabled Visualforce Page Access, Enabled External Data Source Access, Enabled Named Credential Access, Enabled External Credential Principal Access, Enabled Custom Metadata Type Access, Enabled Custom Setting Definitions Access, Enabled Flow Access, Enabled Service Presence Status Access, Enabled Custom Permissions.
- Profile Detail:**

Profile Detail	
Name	Standard Platform User
User License	Salesforce Platform
Created By	salesforce.com, inc., 03/10/2023, 1:47 pm
Modified By	Murugadass b, 16/10/2023, 2:39 pm
- Page Layouts:**

Standard Object Layouts	Global	Object Milestone	Object Milestone Layout
Email Application	Not Assigned	Operating Hours	Operating Hours Layout
Home Page Layout	Home Page Default	Order	Order Layout
Account	Account Layout	Order Product	Order Product Layout
Alternative Payment Method	Alternative Payment Method Layout	Payment	Payment Layout
Appointment Invitation	Appointment Invitation Layout	Payment Authorization	Payment Authorization Layout

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%3Fsetupid%3DEnhancedProfiles

Setup Home Object Manager

Search Setup

Profile Consumer

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Profile Detail

Name	Consumer	Edit	Clone	Delete	View Users
User License	Salesforce Platform	Custom Profile <input checked="" type="checkbox"/>			
Description					
Created By	Murugadass b	16/10/2023, 4:13 pm	Modified By	Murugadass b	16/10/2023, 4:13 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone
Global	Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order Layout [View Assignment]
Account	Account Layout [View Assignment]	Order Product Layout [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment Layout [View Assignment]
Appointment Invitation	Appointment Invitation Layout	Payment Authorization Layout

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, System Tray: ENG IN, 04:14 PM, 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

Profile Edit Consumer

Set the permissions and page layouts for this profile.

Profile Edit

Name	Save	Save & New	Cancel
Consumer			
User License	Salesforce Platform		
Description			

Custom Profile

Custom App Settings

Visible	Default	Visible	Default
<input type="checkbox"/>	<input type="radio"/>	<input checked="" type="checkbox"/>	<input type="radio"/>
<input type="checkbox"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
<input checked="" type="checkbox"/>	<input type="radio"/>		

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations

ENG IN 04:14 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

Profiles

Didn't find what you're looking for?
Try using Global Search.

Profiles

Contact Point Addresses Contact Point Consents Contact Point Emails Sellers Streaming Channels User External Credentials

	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All			
Cdepartments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>									
colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>									
Consumers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

Custom Object Permissions

	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All			
Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Providers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password length:	8
Password complexity requirement:	Must include alpha and numeric characters
Password question requirement:	Cannot contain password

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, System Tray: ENG IN, 04:14 PM, 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

profile

Users Profiles Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

Departments

colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Details

Providers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
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Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None--

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password length:	8
Password complexity requirement:	Must include alpha and numeric characters
Password question requirement:	Cannot contain password
Maximum invalid login attempts:	10
Lockout effective period:	15 minutes
Obscure secret answer for password resets:	<input type="checkbox"/>
Require a minimum 1 day password lifetime:	<input type="checkbox"/>
Don't immediately expire links in forgot password emails:	<input type="checkbox"/> <input type="checkbox"/>

Save Save & New Cancel

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, System Tray: ENG IN, 04:14 PM, 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%3Fsetupid%3DEnhancedProfiles%26appLayout%3Dsetup%26tour%3D...

Setup Home Object Manager

Search Setup

Profile Consumer Help for this Page

Didn't find what you're looking for? Try using Global Search.

Profile Consumer

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Profile Detail

Name	Consumer	Edit	Clone	Delete	View Users
User License	Salesforce Platform	Custom Profile <input checked="" type="checkbox"/>			
Description					
Created By	Murugadass b	16/10/2023, 4:13 pm	Modified By	Murugadass b	16/10/2023, 4:14 pm

Page Layouts

Standard Object Layouts

	Global	Object Milestone
Global	Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order [View Assignment]
Account	Account Layout [View Assignment]	Order Product [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment [View Assignment]
Appointment Invitation	Appointment Invitation Layout	Payment Authorization [View Assignment]

Object Milestone Layout [View Assignment]
Operating Hours Layout [View Assignment]
Order Layout [View Assignment]
Order Product Layout [View Assignment]
Payment Layout [View Assignment]
Payment Authorization Layout [View Assignment]

ENG IN 04:14 PM 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F005%3FsIsUserEntityOverride%3D1%26id%3D00e5j000005IKt9%26SetupNode%3DEnhanc...

Cloud icon

Setup Home Object Manager

Search Setup

Profile search bar: profil

Users

Profiles

Consumer

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

No records to display.

New User Reset Password(s) Add Multiple Users

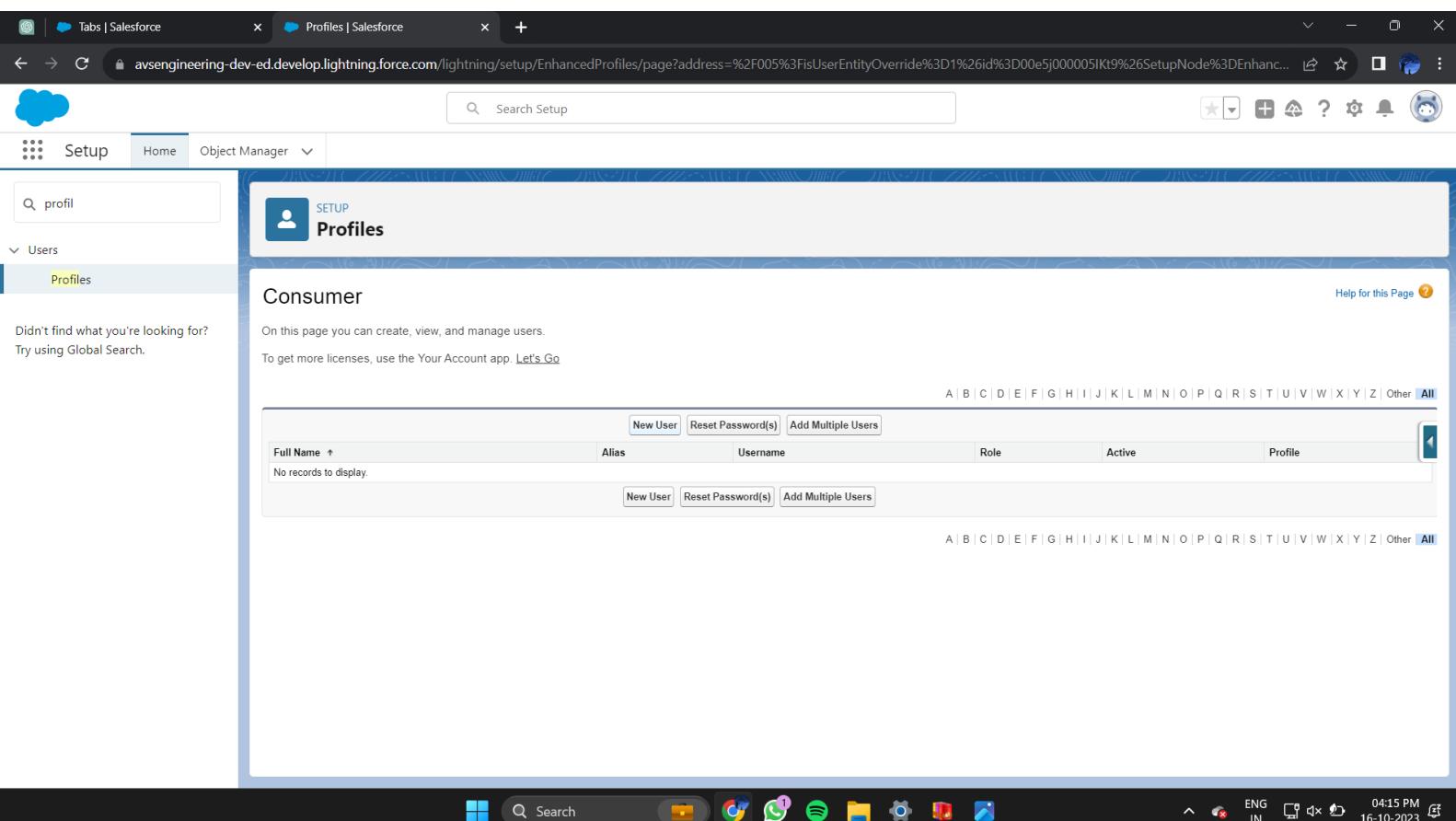
Full Name	Alias	Username	Role	Active	Profile
No records to display.					

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Windows taskbar: Search, File Explorer, Task View, Taskbar settings, Start button, System tray: ENG IN, 16:10 2023, 04:15 PM



Salesforce Tabs | Salesforce Users | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FrerURL%3D%252F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0... [Edit](#) [Star](#) [New](#) [Help](#) [?](#) [Settings](#) [Logout](#)

Cloud icon

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Save Save & New Cancel

General Information I = Required Information

First Name	Consumer	Role	Marketing Team
Last Name	1	User License	Salesforce Platform
Alias	c1	Profile	Consumer
Email	cons1@gmail.com	Active	<input checked="" type="checkbox"/>
Username	cons1@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169745311050641524	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	--None--
		Data.com Monthly Addition Limit	Default Limit (300)
		Accessibility Mode (Classic Only)	<input type="checkbox"/>
		High-Contrast Palette on Charts	<input type="checkbox"/>

Windows icon Search icon [File](#) [Edit](#) [View](#) [Insert](#) [Format](#) [Tools](#) [Help](#) ENG IN 04:15 PM 16-10-2023

Salesforce Tabs | Salesforce

Users | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FrerURL%3D%252F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0...

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP

Users

City: []

Zip/Postal Code: []

State/Province: []

Country: []

Single Sign On Information

Federation ID: []

Locale Settings

Time Zone: (GMT+05:30) India Standard Time (Asia/Kolkata)

Locale: English (India)

Language: English

Approver Settings

Delegated Approver: []

Manager: []

Receive Approval Request Emails: Only if I am an approver

Generate new password and notify user immediately

Save Save & New Cancel

Windows Search Task View Google Chrome WhatsApp Spotify File Explorer Settings Taskbar Icons ENG IN 04:15 PM 16-10-2023

The screenshot shows the Salesforce Setup interface for managing users. The main title is 'Users' under the 'SETUP' section. The page includes fields for address details (City, Zip/Postal Code, State/Province, Country), Single Sign On Information (Federation ID), Locale Settings (Time Zone set to (GMT+05:30) India Standard Time (Asia/Kolkata), Locale set to English (India), Language set to English), and Approver Settings (Delegated Approver, Manager, and a dropdown for receiving approval request emails set to 'Only if I am an approver'). A checkbox for generating a new password and notifying the user immediately is checked. At the bottom, there are 'Save', 'Save & New', and 'Cancel' buttons. The status bar at the bottom right shows system information like language (ENG IN), date (16-10-2023), and time (04:15 PM).

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

Search Setup

Permission Sets

Permission Sets

Help for this Page

Permission Sets

All Permission Sets | Edit | Delete | Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Buyer	Allows access to the store. Lets users see products and categories, ...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Buyer Manager	Includes all Buyer capabilities, and allows access to manage carts an...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	C360 High Scale Flow Integration User	Allows integration user to access features specific to C360 High Scal...	Cloud Integration User
<input type="checkbox"/>	CRM User	Denotes that the user is a Sales Cloud or Service Cloud user.	CRM User
<input type="checkbox"/>	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/>	Contact Center Admin	Manage Service Cloud Voice contact centers that use Amazon Connec...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Agent	Access agent features in Service Cloud Voice contact centers that us...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact centers th...	Service Cloud Voice User
<input type="checkbox"/>	Experience Profile Manager	Lets users create, read, edit, and delete locations, sublocations, queu...	Salesforce
<input type="checkbox"/>	Facility Manager	Facility Manager	Field Service Mobile
<input type="checkbox"/>	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service mobile app. S...	Commerce Merchandiser User Permission Set License Seat
<input type="checkbox"/>	Merchandiser	Allow access to commerce merchandising features.	Lightning Order Management User
<input type="checkbox"/>	Order Management Agent	Read Access to all entities enabled by Order Management	Lightning Order Management User
<input type="checkbox"/>	Order Management Operations Manager	Access to all features enabled by Order Management	Lightning Order Management User
<input type="checkbox"/>	Order Management Operator		

1-25 of 29 | 0 Selected | Previous Next

Page 1 of 2

https://avseengineering-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons (Calculator, Mail, Spotify, File Explorer, Settings, Task View, Taskbar Icons)

System Bar: ENG IN, 16:10-2023, 04:17 PM

The screenshot shows the Salesforce Setup interface for creating a new Permission Set. The left sidebar is titled 'Setup' and includes sections for 'Users' (with 'Permission Set Groups' and 'Permission Sets' selected), 'Custom Code' (with 'Custom Permissions'), and a search bar. The main content area has a title 'Permission Sets' with a 'Create' button. The 'Enter permission set information' section contains fields for 'Label' (set to 'Providerconsumer'), 'API Name' (set to 'Providerconsumer'), and 'Description'. The 'Session Activation Required' checkbox is unchecked. Below this, the 'Select the type of users who will use this permission set' section asks 'Who will use this permission set?' and provides three options: '-None-' (selected), 'Choose a specific user license', and 'Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.' A note says 'Not sure what a permission set license is? [Learn more here.](#)' The 'License' dropdown is set to '-None--'. At the bottom are 'Save' and 'Cancel' buttons.

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3FsfclFrameOrigin%3Dhttps%253A%252F%252Favengineering-dev-ed.dev...

Setup Home Object Manager

permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

API Name: Providerconsumer
Namespace Prefix:
Created By: Murugadass.b, 16/10/2023, 4:18 pm
Last Modified By: Murugadass.b, 16/10/2023, 4:18 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

External Data Source Access

javascript:srcSelf("%2F0PS5j000008wSPw%3FEntityPermissions%26isdtP%3Dp1");

Search

ENG IN 04:18 PM 16-10-2023

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' tab selected. The main content area displays the 'Providerconsumer' permission set. The 'Object Settings' section lists various objects and their corresponding API names, permissions, total fields, and tab settings. Key objects listed include Account, AllInsightReason, AIRecordInsight, AlternativePaymentMethod, APIAnomalyEventStore, AppAnalyticsQueryRequest, AppUsageAssignment, AppointmentCategory, AppointmentInvitation, AppointmentInvitee, AppointmentScheduleAggr, AppointmentScheduleLog, AppointmentTopicTimeSlot, AssetAction, AssetActionSource, and AssetRelationship.

Object Name	Object API Name	Object Permissions	Total Fields	Tab Settings
Accounts	Account	No Access	40	--
AI Insight Reasons	AllInsightReason	No Access	--	--
AI Record Insights	AIRecordInsight	No Access	--	--
Alternative Payment Methods	AlternativePaymentMethod	No Access	27	--
API Anomaly Event Stores	APIAnomalyEventStore	No Access	14	--
App Analytics Query Requests	AppAnalyticsQueryRequest	No Access	--	--
Application Usage Assignments	AppUsageAssignment	No Access	--	--
Appointment Categories	AppointmentCategory	No Access	3	--
Appointment Invitations	AppointmentInvitation	No Access	17	--
Appointment Invitees	AppointmentInvitee	--	4	--
Appointment Schedule Aggregates	AppointmentScheduleAggr	No Access	--	--
Appointment Schedule Logs	AppointmentScheduleLog	No Access	--	--
Appointment Topic Time Slots	AppointmentTopicTimeSlot	No Access	6	--
Asset Actions	AssetAction	No Access	30	--
Asset Action Sources	AssetActionSource	No Access	18	--
Asset Relationships	AssetRelationship	--	10	--

The screenshot shows the Salesforce Setup interface for managing Permission Sets. The left sidebar has a search bar with 'permis' typed in, and sections for 'Users' (Permission Set Groups, Permission Sets selected), 'Custom Code' (Custom Permissions), and a note about global search. The main content area is titled 'Permission Sets' and shows the 'Providerconsumer' permission set. It includes tabs for 'Accounts' (selected) and 'Object Permissions'. The 'Object Permissions' section lists permissions like Read, Create, Edit, Delete, View All, and Modify All, each with an 'Enabled' checkbox. The 'Field Permissions' section lists fields like Account Name, Account Number, Account Owner, Account Site, and Account Source, with checkboxes for Read Access and Edit Access. A status bar at the bottom shows the URL as 'avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3Fs%3DentityPermissions%26o%3DAccount'.

Setup Home Object Manager

permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Accounts

Accounts

Edit

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

javascriptrsrcUp("%2F0PS5j000008wSPw%2Fe%3Fs%3DentityPermissions%26o%3DAccount%...

Search Setup

ENG IN 04:18 PM 16-10-2023

The screenshot shows the Salesforce Setup interface for managing Permission Sets. The left sidebar has a search bar with 'permis' typed in, and sections for 'Users', 'Permission Set Groups', and 'Custom Code'. The 'Permission Sets' section is currently selected. The main content area displays the 'Providerconsumer' permission set under 'Permission Set Overview'. The 'Accounts' tab is selected, showing object permissions for Accounts. Under 'Object Permissions', the 'Enabled' column indicates which actions are permitted: Read (checked), Create (unchecked), Edit (unchecked), Delete (unchecked), View All (checked), and Modify All (unchecked). Below this, the 'Field Permissions' section lists fields like Account Name, Account Number, Account Owner, Account Site, and Account Source, along with checkboxes for Read Access and Edit Access. The top navigation bar shows tabs for 'Tabs | Salesforce' and 'Permission Sets | Salesforce', and the URL is 'avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PSj000008wSPw%2Fe%3Fs%3DEntityPermissions%26o%3DAccount'. The bottom status bar includes icons for search, refresh, and system status.

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3Fo%3DAccount%26s%3DEntityPermissions%26fdf1FrameOrigin%3Dhttps%...

Setup Home Object Manager

perm

Users

- Permission Set Groups
- Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

Search

ENG IN 16-10-2023 04:19 PM

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/OP55j000008wSPw/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

All Users

1 item selected

Full Name ↑	Alias	Username	Role	Active	Profile
Chatty Expert	Chatter	chatty.00d5j00000dbquoeat.ta9wekmbqzm7@chatter.salesforce.com	Marketing Team	✓	Chatter Free User
Consumer 1	c1	cons1@gmail.com	Marketing Team	✓	Consumer
Integration User	integ	integration@00d5j00000dbquoeat.com		✓	Analytics Cloud Integration User
Murugadass b	Mb	murugadass@naanmudhalvan.com		✓	System Administrator
Provider 1	p1	prov1@gmail.com	Marketing Team	✓	Provider
Security User	sec	insightssecurity@00d5j00000dbquoeat.com		✓	Analytics Cloud Security User

Cancel Next

Search ENG IN 04:19 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

No expiration date (radio button selected)

Specify the expiration date (radio button)

Time Zone (dropdown)

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Provider 1	Marketing Team	Provider	✓	Salesforce Platform	Never Expires

Cancel Back Assign

ENG IN 04:19 PM 16-10-2023

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/one/one.app#eyJhb21wb25lbnREZWYiOjzZXR1cF9wbGF0Zm9ybV9wZXJtczpwc2FSZXN1bHRQYWdliwiYXR0cmliidXRLcyI6e30slnN0YXRlljp7fX0%... ↗

Cloud icon

Setup Home Object Manager

Search Setup

Providerconsumer

1 assignments were successful.

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Provider 1	Salesforce Platform			Success

Done

Windows taskbar icons: File Explorer, Search, Task View, Microsoft Edge, WhatsApp, Spotify, File Explorer, Settings, Microsoft Store, Microsoft Edge Dev, Microsoft Edge.

System tray: ENG IN, Battery, Volume, Network, Date: 16-10-2023, Time: 04:19 PM.

Home | Salesforce Users | Salesforce

avseengineeringcollege72-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Setup Home Object Manager

Search Setup

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users | Edit | Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	1513_Manager	m1513	ma1513@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	1514_Manager	m1514	ma1514@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Marketing User
<input type="checkbox"/> Edit	99_Consumer	c99	cons99@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer
<input type="checkbox"/> Edit	99_Provider	p99	prov99@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000dpwndea1cmoteaaanj4b@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	raja_vidhyasri	vraja	vidhyasri@raja.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dpwndea1.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000dpwndea1.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User | Reset Password(s) | Add Multiple Users

Type here to search

INR/USD -0.20% 04:16 PM 25-10-2023

Home | Salesforce x Users | Salesforce x + avsengineeringcollege72-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AkqcK%3Fnoredirect%3D1%26isUserEntity... ...

Search Setup

Setup Home Object Manager v

user

Users

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users**
- Feature Settings
- Data.com
- Prospector **Users**
- Service
- Embedded Service
- Messaging for In-App and Web **User**

Consumer 99

User Detail

Name	Consumer 99	Role	Marketing Team
Alias	c99	User License	Salesforce Platform
Email	cons99@gmail.com Verify	Profile	Consumer
Username	cons99@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16975329410599197467 i	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View

Type here to search ...

INR/USD -0.20% ... 04:16 PM 25-10-2023

Home | Salesforce x Users | Salesforce x + avsengineeringcollege72-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000Akq65%3Fnoredirect%3D1%26isUserEntity... ...

Search Setup

Setup Home Object Manager v

user

Users

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings Users
- Feature Settings
- Data.com
- Prospector Users
- Service
- Embedded Service
- Messaging for In-App

Provider 99

User Detail

Name	Provider 99	Role	Marketing Team
Alias	p99	User License	Salesforce Platform
Email	prov99@gmail.com Verify	Profile	Provider
Username	prov99@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16975326353055158273 1	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View

https://avsengineeringcollege72-dev-ed.develop.my.salesforce.com/one/one.app#/alohaRedirect/0055j00000Akq65?noredirect=1&isUserEntityOverride=1&isdtp=p1

Type here to search INR/USD -0.20% 04:17 PM 25-10-2023 ENG

Home | Salesforce Permission Sets | Salesforce

avseengineeringcollege72-dev-ed.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

Search Setup

User

Users

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User

Search Type here to search

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SETUP Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets | Edit | Delete | Create New View

Action	Permission Set Label	Description	License
<input type="checkbox"/> Del Clone	Providerconsumer		

1-1 of 1 | 0 Selected | Page 1 of 1

This screenshot shows the Salesforce Permission Sets page. The left sidebar is open, showing the 'Users' section under 'Permission Sets'. The main content area displays a table of permission sets. There is one entry: 'Providerconsumer' with no description or license information. The status bar at the bottom indicates it's page 1 of 1.

Home | Salesforce Permission Sets | Salesforce

avseengineeringcollege72-dev-ed.lightning.force.com/lightning/setup/PermSets/0PS5j000008xWUd/PermissionSetAssignment/home

Setup Home Object Manager

Search Setup

User

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

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Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App

Providerconsumer

... > SETUP > PERMISSION SET 'PROVIDERCONSUMER'

Providerconsumer

Current Assignments

Full Name ↑	Active	Role	Profile	User License	Expires On
Provider 99	✓	Marketing Team	Provider	Salesforce Platform	

Add Assignment

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