

AVS ENGINEERING COLLEGE | detail | Salesforce

avengineeringcollege20-dev-ed.lightning.force.com/lightning/setup/ObjectManager/0115j00000253Yb/edit?address=%2F0115j00000253Yb%2Fe%3FretURL%3D%252Fsetup%252Fo...

Setup Home Object Manager

SETUP > OBJECT MANAGER detail

Edit Custom Object detail

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

I = Required Information

Label: detail Example: Account

Plural Label: details Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: detail Example: Account

Description:

Context-Sensitive Help Setting: Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name:

Enter Record Name Label and Format

Help for this Page

Screenshot of the Salesforce Setup interface showing the Object Manager detail page for a custom object.

The left sidebar shows the navigation path: SETUP > OBJECT MANAGER > detail

The main content area displays the configuration details for a field relationship:

Relationship Type	Description
Auto Number	A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula	A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary	A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship	Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship	Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where: <ul style="list-style-type: none">The relationship field is required on all detail records.The ownership and sharing of a detail record are determined by the master record.When a user deletes the master record, all detail records are deleted.You can create rollup summary fields on the master record to summarize the detail records. The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship	Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox	Allows users to select a True (checked) or False (unchecked) value.
Currency	Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date	Allows users to enter a date or pick a date from a popup calendar.
Date/Time	Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email	Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation	Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number	Allows users to enter any number. Leading zeros are removed.

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avseengineeringcollege20-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000253Yb/FieldsAndRelationships/new

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New Custom Field

Step 2. Enter the details

Field Label: Email

Field Name: Email

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes

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detail New Custom Field Step 3. Establish field-level security Step 3 of 4 Help for this Page

Field Label: Emails
Data Type: Email
Field Name: Emails
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Consumer	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Consumer1	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox
Allows users to select a True (checked) or False (unchecked) value.

Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date
Allows users to enter a date or pick a date from a popup calendar.

Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number
Allows users to enter any number. Leading zeros are removed.

Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone
Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist
Allows users to select a value from a list you define.

Allowing users to select multiple values from a list you define

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Step 2. Enter the details

Field Label: Phone

Field Name: Phone

Description:

Help Text:

Required: Always require a value in this field in order to save a record
 Add this field to existing custom report types that contain this entity

Auto add to custom report type

Default Value: Show Formula Editor

Use formula syntax. Enclose text and picklist value API names in double quotes ("the_text"), include numbers without quotes (.25), show percentages as decimal (.01), and express date calculations in the standard format: (Today)+7. To reference a field from a Custom Metadata type record use: \$CustomMetadataType__mdt RecordAPIName.Field__c.

Screenshot of the Salesforce Setup interface showing the creation of a new custom field.

The URL in the browser is avseengineeringcollege20-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000253Yb/FieldsAndRelationships/new.

The page title is "New Custom Field".

The sidebar on the left shows the following sections:

- Details
- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers

The main content area displays the following details for the custom field:

Field Label	Phone
Data Type	Phone
Field Name	Phones
Description	

Below these details, a section titled "Step 3. Establish field-level security" allows selecting profiles for field-level security. The table shows the following data:

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Consumer	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Consumer1	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

At the top right of the page, there are buttons for "Help for this Page", "Previous", "Next", and "Cancel".

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Step 4. Add to page layouts

Field Label: Phone
Data Type: Phone
Field Name: Phones
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 detail Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

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checkbox

Allows users to select a True (checked) or False (unchecked) value.

Currency

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date

Allows users to enter a date or pick a date from a popup calendar.

Date/Time

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number

Allows users to enter any number. Leading zeros are removed.

Percent

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone

Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist

Allows users to select a value from a list you define.

Picklist (Multi-Select)

Allows users to select multiple values from a list you define.

Text

Allows users to enter any combination of letters and numbers.

Text Area

Allows users to enter up to 255 characters on separate lines.

Text Area (Long)

Allows users to enter up to 131,072 characters on separate lines.

Text Area (Rich)

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Text (Encrypted)

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Time

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50 600" are all valid times for this field.

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New Custom Field

Step 2. Enter the details

Field Label: Date

Field Name: Date

Description:

Help Text:

Required: Always require a value in this field in order to save a record
 Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("The_Text"), include numbers without quotes : (25), show percentages as decimals : (0.10), and express date calculations in the standard format : (Today() - 7). To reference a field from a Custom Metadata type record use: \${CustomMetadata.Type__mdt.RecordAPIName.FieldName__c}

Screenshot of the Salesforce Setup interface showing the creation of a new custom field.

The page title is "New Custom Field" under "Step 3. Establish field-level security".

Left sidebar navigation:

- Details
- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers

Form fields (Step 3. Establish field-level security):

Field Label	DOB	Visible	Read-Only
Data Type	Date	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Field Name	DOB	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Description		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.			
Field-Level Security for Profile		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Integration User		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Consumer		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Consumer1		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile		<input checked="" type="checkbox"/>	<input type="checkbox"/>

Page header:

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detail New Custom Field Step 4 of 4

Step 4. Add to page layouts

Field Label: DOB
Data Type: Date
Field Name: DOB
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 detail Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Screenshot of the Salesforce Setup Object Manager FieldsAndRelationships screen.

The URL in the browser is avseengineeringcollege20-dev-ed.lightning.force.com/lightning/setup/ObjectManager/0115j00000253Yb/FieldsAndRelationships/new.

The page shows a sidebar with categories: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Restriction Rules, Scoping Rules, and Triggers. The "Fields & Relationships" category is selected.

The main content area displays a list of field types with their descriptions:

Field Type	Description
Checkbox	Allows users to select a True (checked) or False (unchecked) value.
Currency	Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date	Allows users to enter a date or pick a date from a popup calendar.
Date/Time	Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email	Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation	Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number	Allows users to enter any number. Leading zeros are removed.
Percent	Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.
Phone	Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist	Allows users to select a value from a list you define.
Picklist (Multi-Select)	Allows users to select multiple values from a list you define.
Text	Allows users to enter any combination of letters and numbers.
Text Area	Allows users to enter up to 255 characters on separate lines.
Text Area (Long)	Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)	Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)	Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time	Allows users to enter a local time. For example, "2:40 PM", "14.40", "14:40.00", and "14:40:50.600" are all valid times for this field.

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detail New Custom Field

Step 2. Enter the details

Field Label: Genders

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

Male
Female

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name: Genders

Description:

This screenshot shows the Salesforce Setup interface for creating a new custom field. The page title is 'New Custom Field' under 'Step 2. Enter the details'. The 'Field Label' is set to 'Genders'. Under 'Values', the 'Enter values, with each value separated by a new line' option is selected, and the input field contains 'Male' and 'Female'. There are three checkboxes at the bottom: 'Display values alphabetically, not in the order entered', 'Use first value as default value', and 'Restrict picklist to the values defined in the value set', which is checked. The 'Field Name' is also set to 'Genders'. The left sidebar lists various setup categories like Details, Fields & Relationships, Page Layouts, etc.

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Field Label: Genders
Data Type: Picklist
Field Name: Genders
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input type="checkbox"/>	<input type="checkbox"/>
B2B Reordering Portal Buyer Profile	<input type="checkbox"/>	<input type="checkbox"/>
Consumer	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Consumer1	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Step 4. Add to page layouts

Field Label: Genders
Data Type: Picklist
Field Name: Genders
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 detail Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

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Hyperforce Assistant

Lightning Experience Transition Assistant

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- Person Accounts

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Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Colleges	Books	
Edit Del	Departments	Alarm clock	
Edit Del	details	Handsaw	
Edit Del	Managements	Credit card	
Edit Del	Waypoints	Helicopter	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

New What Is This?

AVS ENGINEERING COLLEGE | X Flows | Salesforce

avsengineeringcollege20-dev-ed.develop.lightning.force.com/lightning/setup/Flows/home

Setup Home Object Manager

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Flow Trigger Explorer New Flow

Flow Definitions All Flows

38 items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago

Flow Label ↑	Process Type	Act...	Te...	Package State	Pac...	Last Modified By	Last Modified D...
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Check Whether Any Step is Completed	Evaluation Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Notify Content Author	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Review Content	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Withdraw Review Request	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Create a Case	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Create Order Summary Flow	Autolaunched Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

AVS ENGINEERING COLLEGE | X | Flows | Salesforce | Flow Builder

avsengeeringcollege20-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

Flow Builder

New Flow

Toolbox

Elements Manager

Core All + Templates

Screen Flow

Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and ...

Record-Triggered Flow

Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.

Schedule-Triggered Flow

Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.

Platform Event—Triggered Flow

Launches when a platform event message is received. This autolaunched flow runs in the background.

Autolaunched Flow (No Trigger)

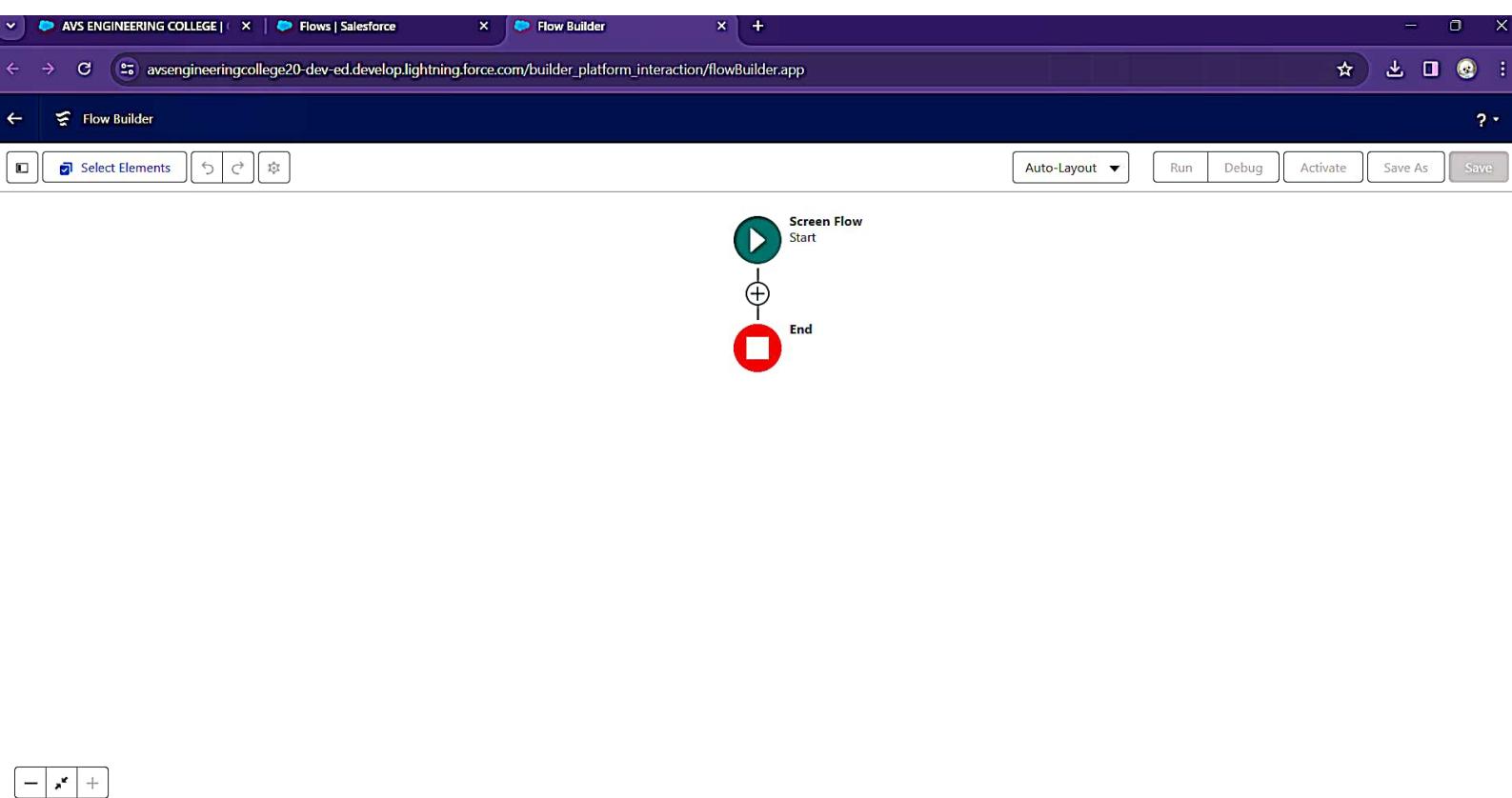
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.

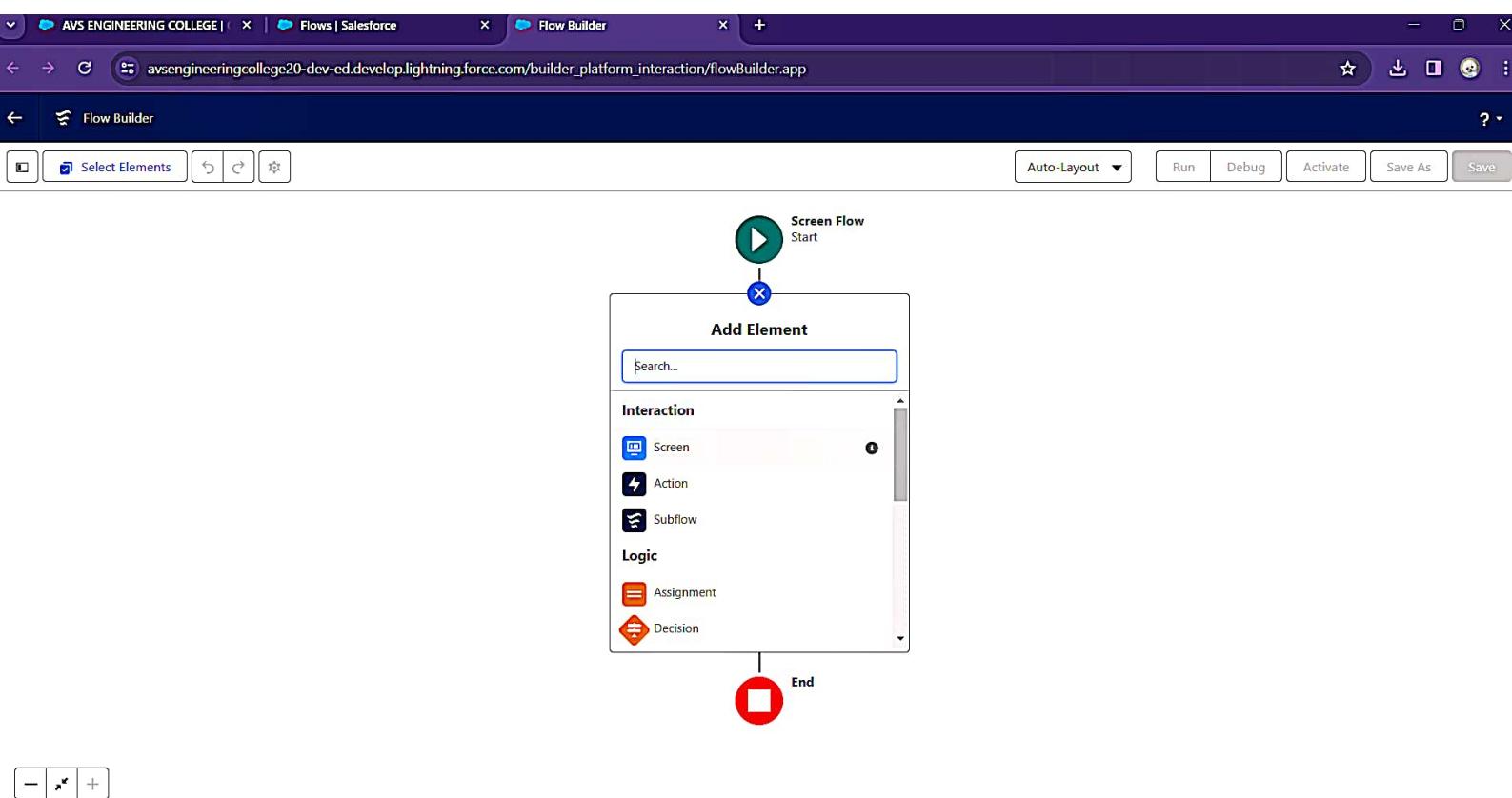
Record-Triggered Orchestration

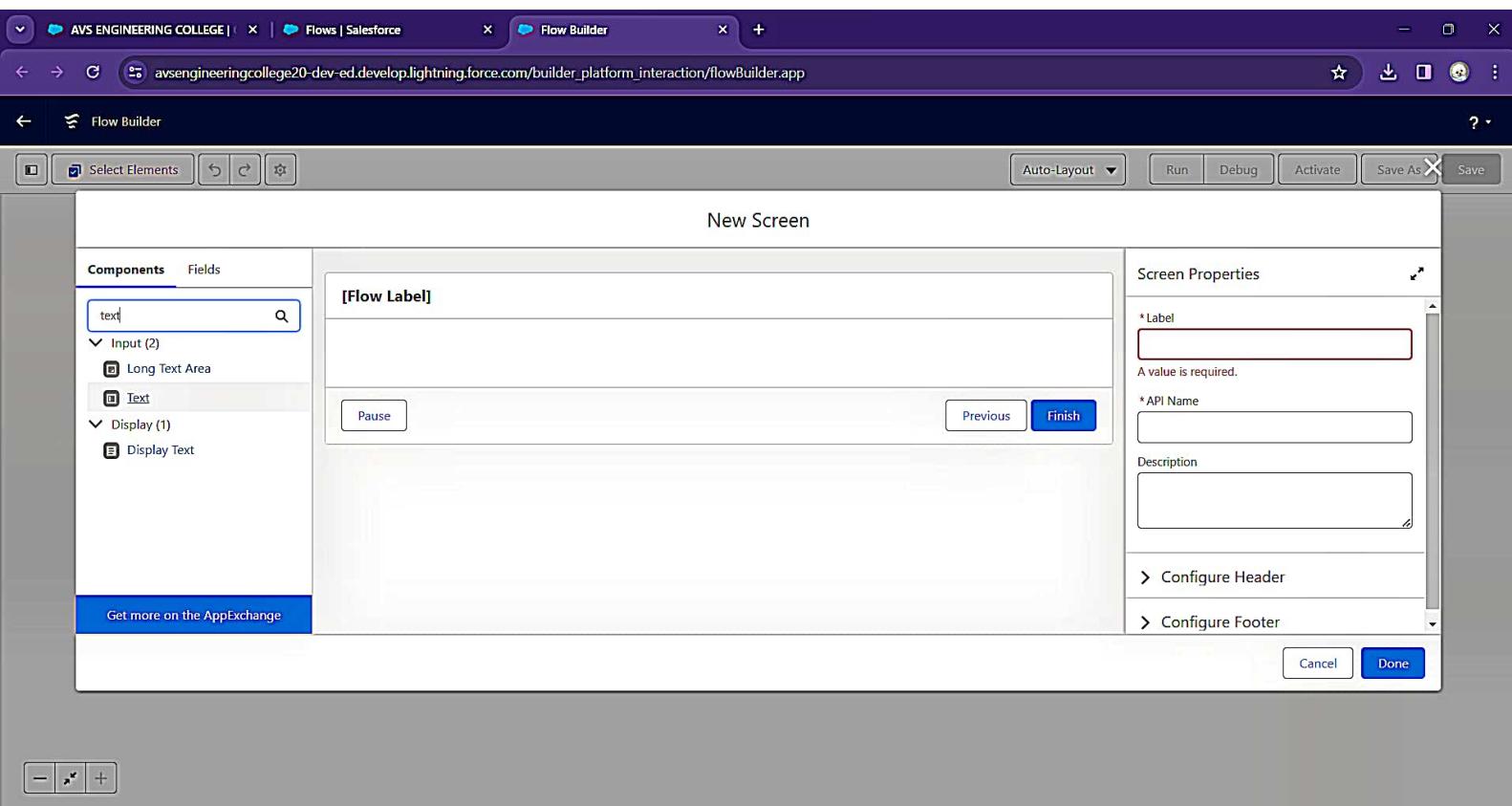
Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.

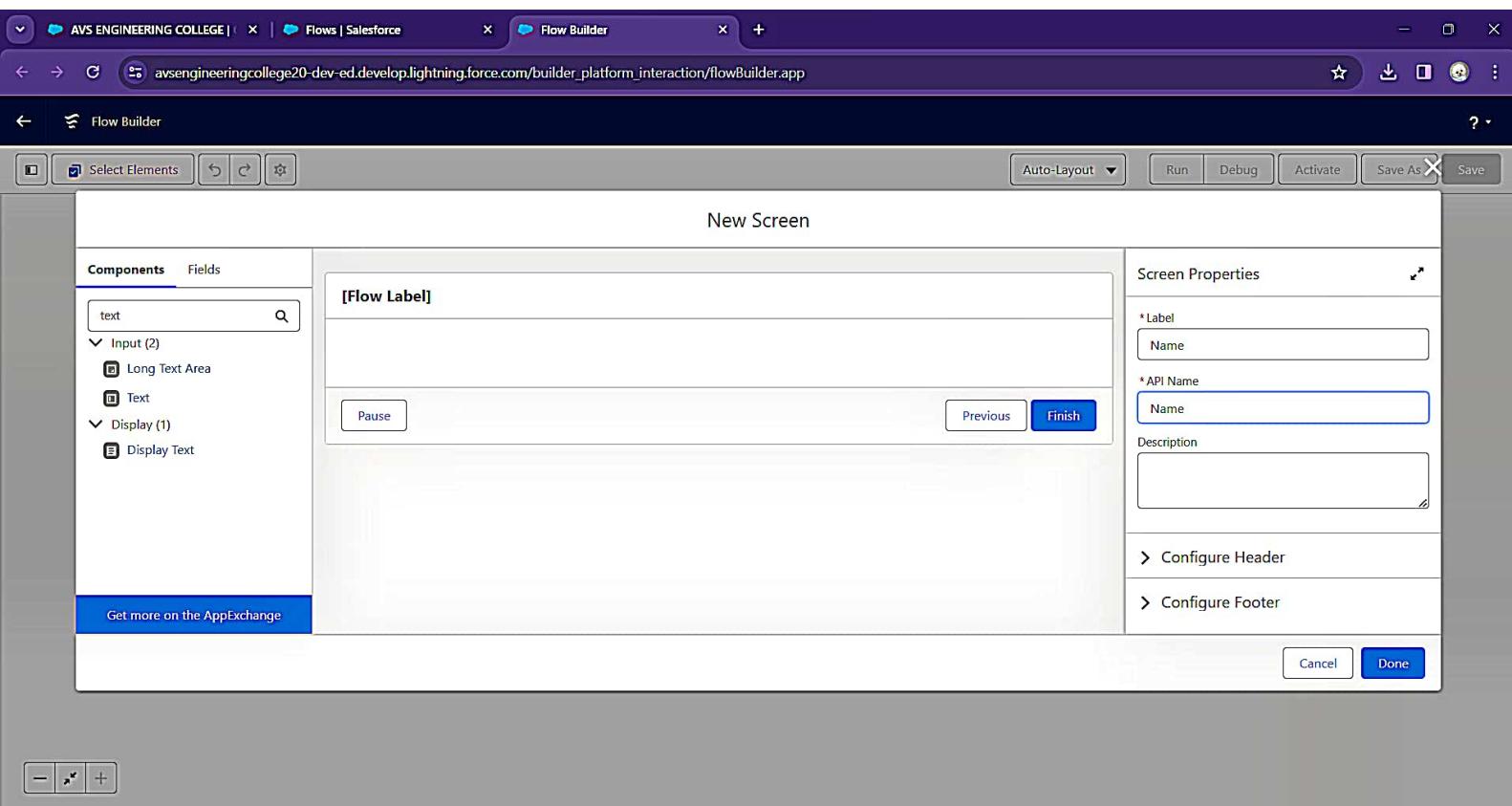
Create

Get more on the AppExchange









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Flow Builder

New Screen

Components Fields

[Flow Label]

Text

Text

Text

Pause Previous Finish

← Text

Label

* API Name

Require

Default Value

Enter value or search resources...

Set Component Visibility

Validate Input

Cancel Done

Get more on the AppExchange

- +

The screenshot shows the Salesforce Flow Builder interface. A flow labeled '[Flow Label]' is displayed, containing two 'Text' components. The right panel is open, showing the configuration for one of the 'Text' components. The configuration includes fields for 'Label', 'API Name', 'Require', 'Default Value', and a search bar for 'Enter value or search resources...'. Below the configuration are sections for 'Set Component Visibility' and 'Validate Input'. At the bottom of the configuration panel are 'Cancel' and 'Done' buttons.

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Flow Builder

New Screen

Components Fields

email

Input (1)

Email

[Flow Label]

[Text]

Email

you@example.com

Pause Previous Finish

← Email

* API Name email

* Label Email

Disabled {!\$GlobalConstant.False}

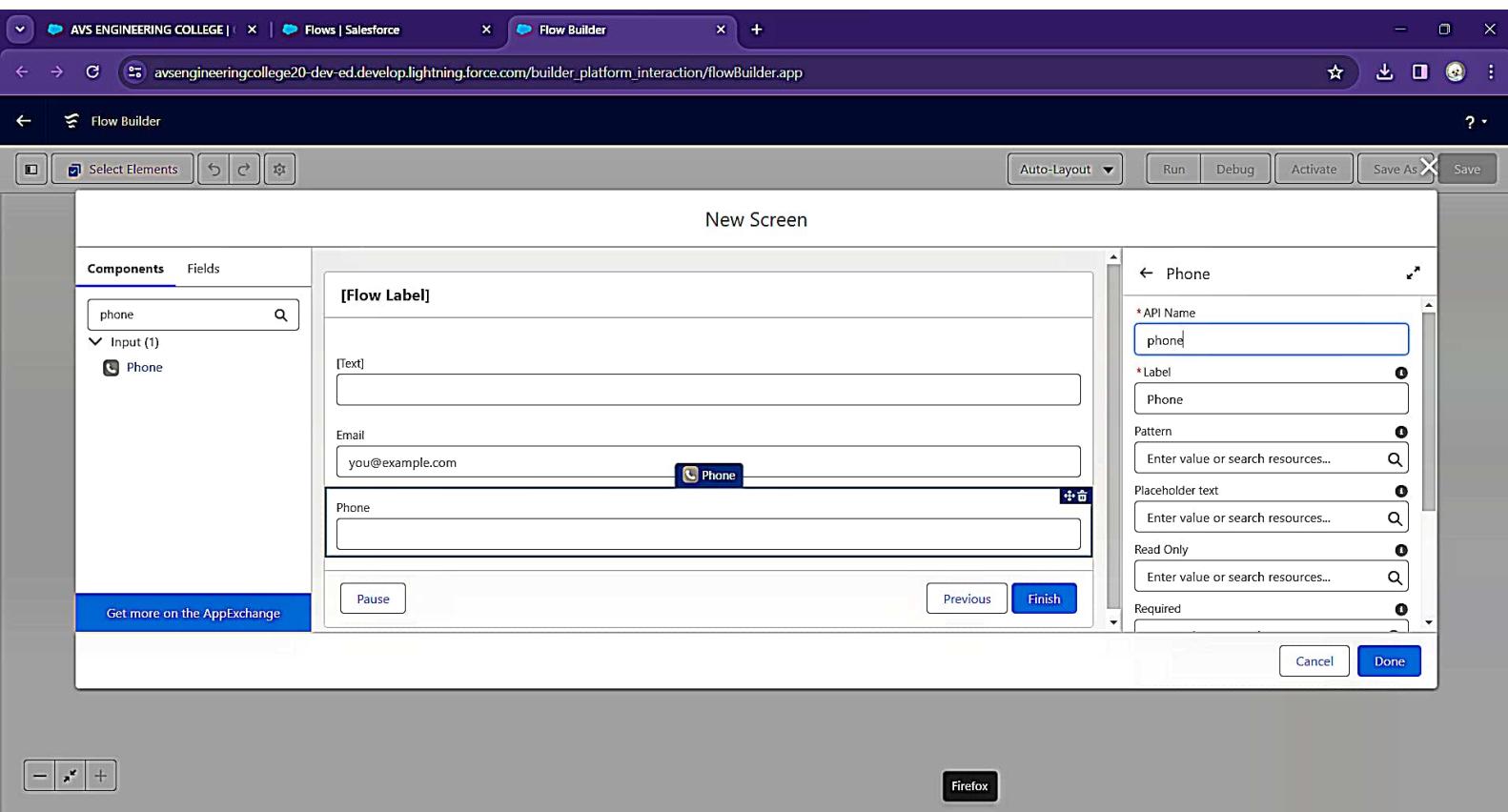
Placeholder Text you@example.com

Read Only {!\$GlobalConstant.False}

Required

Cancel Done

Get more on the AppExchange



AVS ENGINEERING COLLEGE | X Flows | Salesforce Flow Builder x +

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Flow Builder

New Screen

Components Fields

[Flow Label]

Date

Input (2)

Date Date & Time

Text

Email you@example.com

Phone

Date

Get more on the AppExchange

← Date

Label Date

* API Name Date

Require

Default Value dd/MM/yyyy

Set Component Visibility

Validate Input

Cancel Done

The screenshot shows the Salesforce Flow Builder interface. A new screen is being created with the title 'New Screen'. On the left, there's a sidebar with 'Components' selected, showing options like 'date', 'Input (2)', 'Text', 'Email', 'Phone', and 'Date'. Below this is a link to 'Get more on the AppExchange'. The main area contains two input fields: a 'Text' field with the value 'you@example.com' and a 'Date' field. To the right of the date field is a detailed configuration panel. This panel shows the 'Label' as 'Date', the '* API Name' as 'Date', and a checked 'Require' checkbox. It also includes a 'Default Value' field with the placeholder 'dd/MM/yyyy'. At the bottom of the configuration panel are links for 'Set Component Visibility' and 'Validate Input', along with 'Cancel' and 'Done' buttons.

AVS ENGINEERING COLLEGE | X Flows | Salesforce Flow Builder x +

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Flow Builder

New Screen

Components Fields

pic

Input (3)

Dependent Picklists

Multi-Select Picklist

Picklist

Email
you@example.com

Phone

Date

Gender
--None--

Pause Previous Finish

← Picklist

Label Gender

* API Name Gender

Require

Data Type Text

Configure Choices

Let Users Select Multiple Options

Yes

No

Cancel Done

This screenshot shows the Salesforce Flow Builder interface. A modal window titled 'New Screen' is open, displaying a form with several fields: Email (with value 'you@example.com'), Phone, Date, and Gender (set to '--None--'). Below the form are buttons for 'Pause', 'Previous', and 'Finish'. To the right of the form, a configuration panel for a 'Picklist' component is visible. The panel includes fields for 'Label' (set to 'Gender'), 'API Name' (set to 'Gender'), and 'Data Type' (set to 'Text'). Under 'Configure Choices', the 'Let Users Select Multiple Options' section has the 'No' radio button selected. At the bottom of the configuration panel are 'Cancel' and 'Done' buttons.

AVS ENGINEERING COLLEGE | X Flows | Salesforce Flow Builder x +

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Flow Builder

New Screen

Components Fields

pic

Input (3)

Dependent Picklists

Multi-Select Picklist

Picklist

Email
you@example.com

Phone

Date

Gender
--None--

Pause Previous Finish

← Picklist

No

Component Type

Picklist

*Choice

{!Male}

*Choice

{!Female}

+ Add Choice

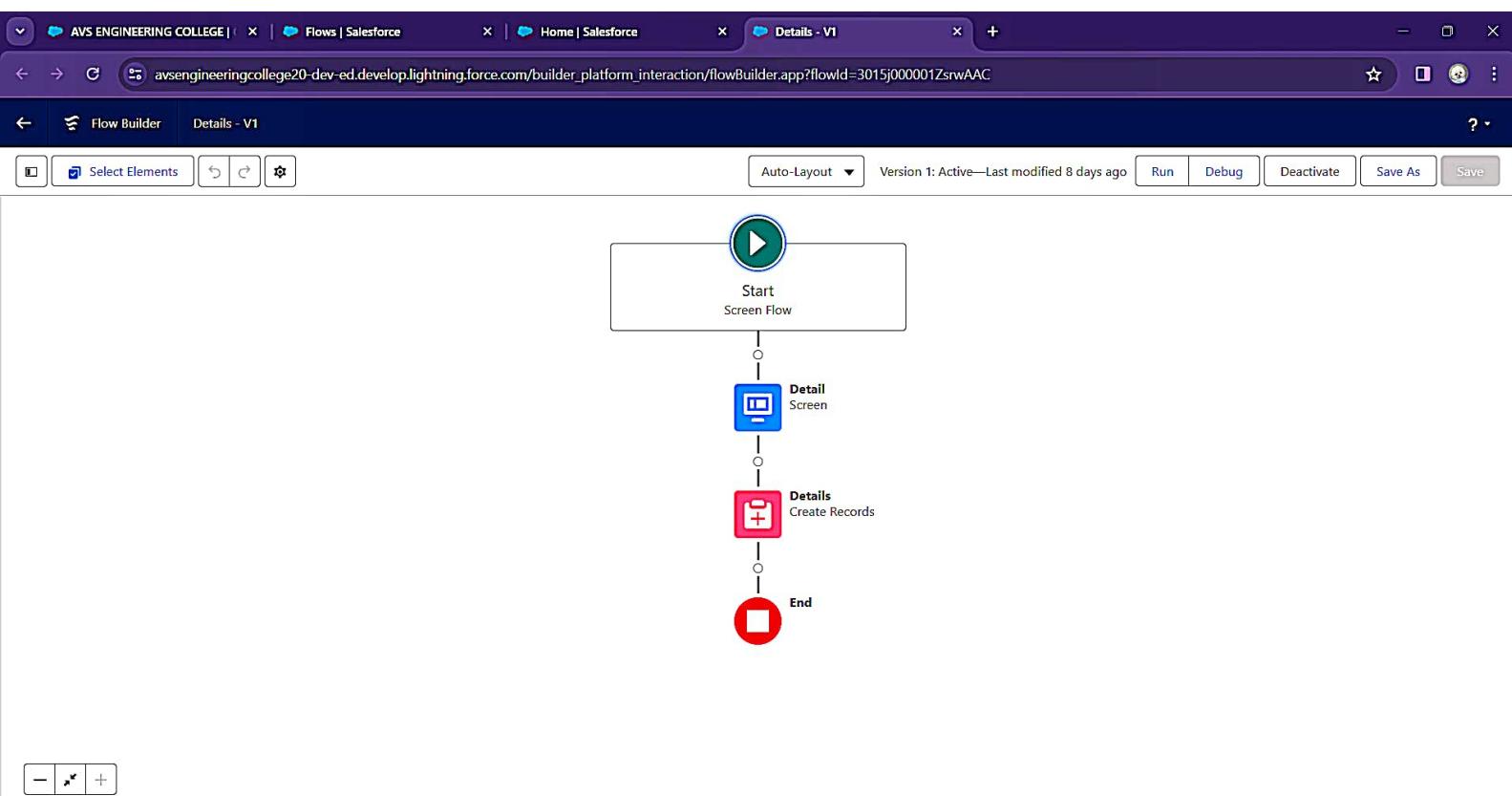
Default Value

Enter value or search resources...

Cancel Done

Get more on the AppExchange

This screenshot shows the Salesforce Flow Builder interface. A new screen is being created with three input fields: Email (containing you@example.com), Phone, and Date. A Gender picklist field is also present, showing --None--. On the right, a configuration panel for the picklist component is open, showing 'No' selected as the component type. It lists two choices: {!Male} and {!Female}, with an option to add more. A 'Default Value' input field is also visible. At the bottom right of the configuration panel are 'Cancel' and 'Done' buttons. The top navigation bar shows tabs for AVS ENGINEERING COLLEGE, Flows, and Flow Builder. The URL in the address bar is avsengineeringcollege20-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app.



AVS ENGINEERING COLLEGE | Flows | Salesforce | Home | Salesforce | Details - V1

avseengineeringcollege20-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app?flowId=3015j000001ZsrwAAC

Flow Builder Details - V1

Select Elements Auto-Layout Version 1: Active—Last modified 8 days ago Run Debug Deactivate Save As

The screenshot shows the Salesforce Flow Builder interface with a flow titled 'Details - V1'. The flow consists of four steps: 'Screen Flow Start' (green circle), 'Detail Screen' (blue square), 'Details Create Records' (red square with a plus sign), and 'End' (red square). The 'Detail Screen' step is highlighted with a blue border. The right side of the screen displays the configuration for the 'Edit Create Records' step, which has a label 'Details' and an API name 'Details'. It includes sections for creating one or multiple records, setting record fields (using separate resources or literal values), creating a record of type 'detail', and setting field values.

```
graph TD; Start((Screen Flow Start)) --> DetailScreen[Detail Screen]; DetailScreen --> Details[Details Create Records]; Details --> End((End));
```

Edit Create Records
Details (Details)

* Label: Details * API Name: Details

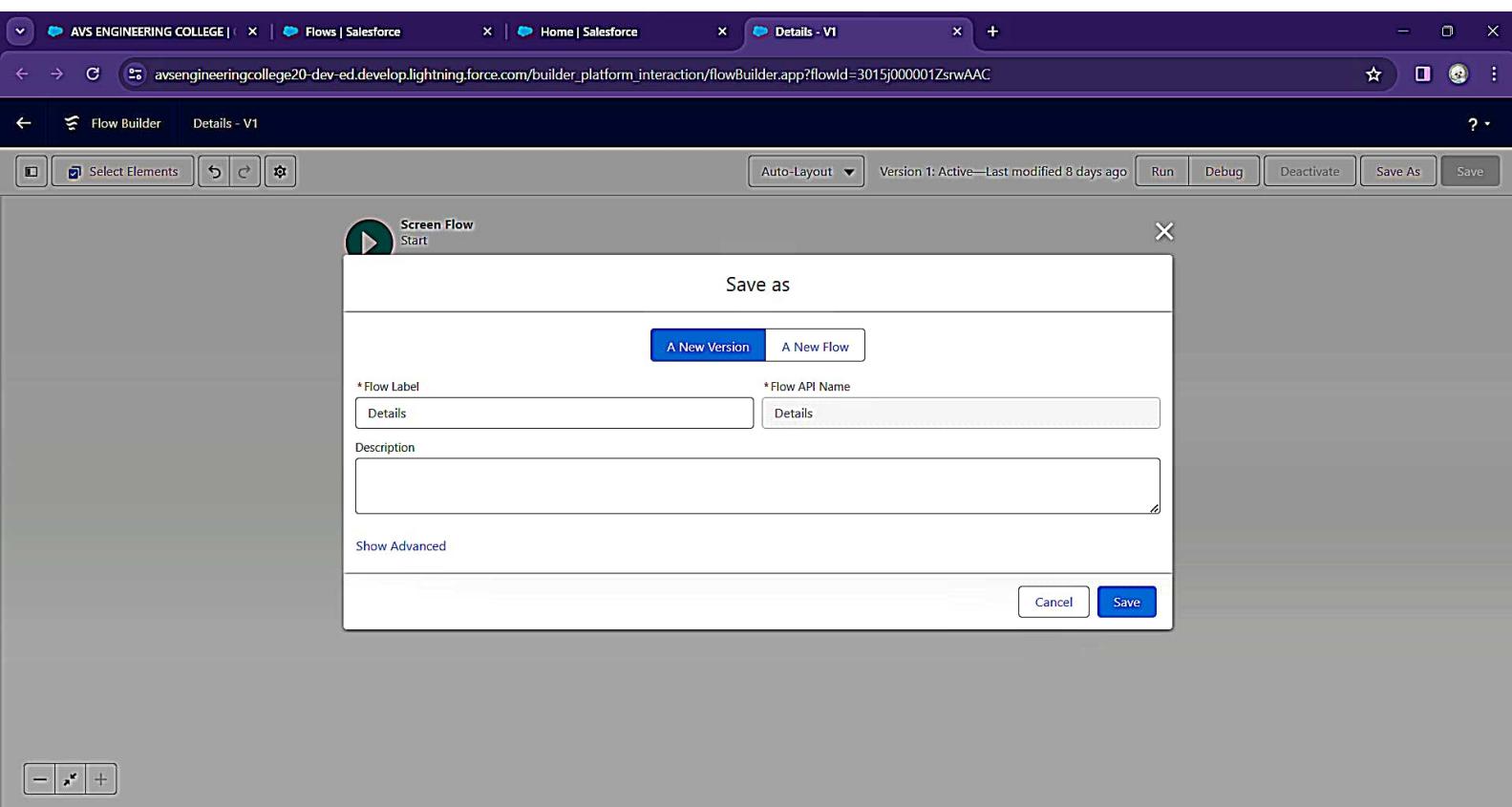
Description:

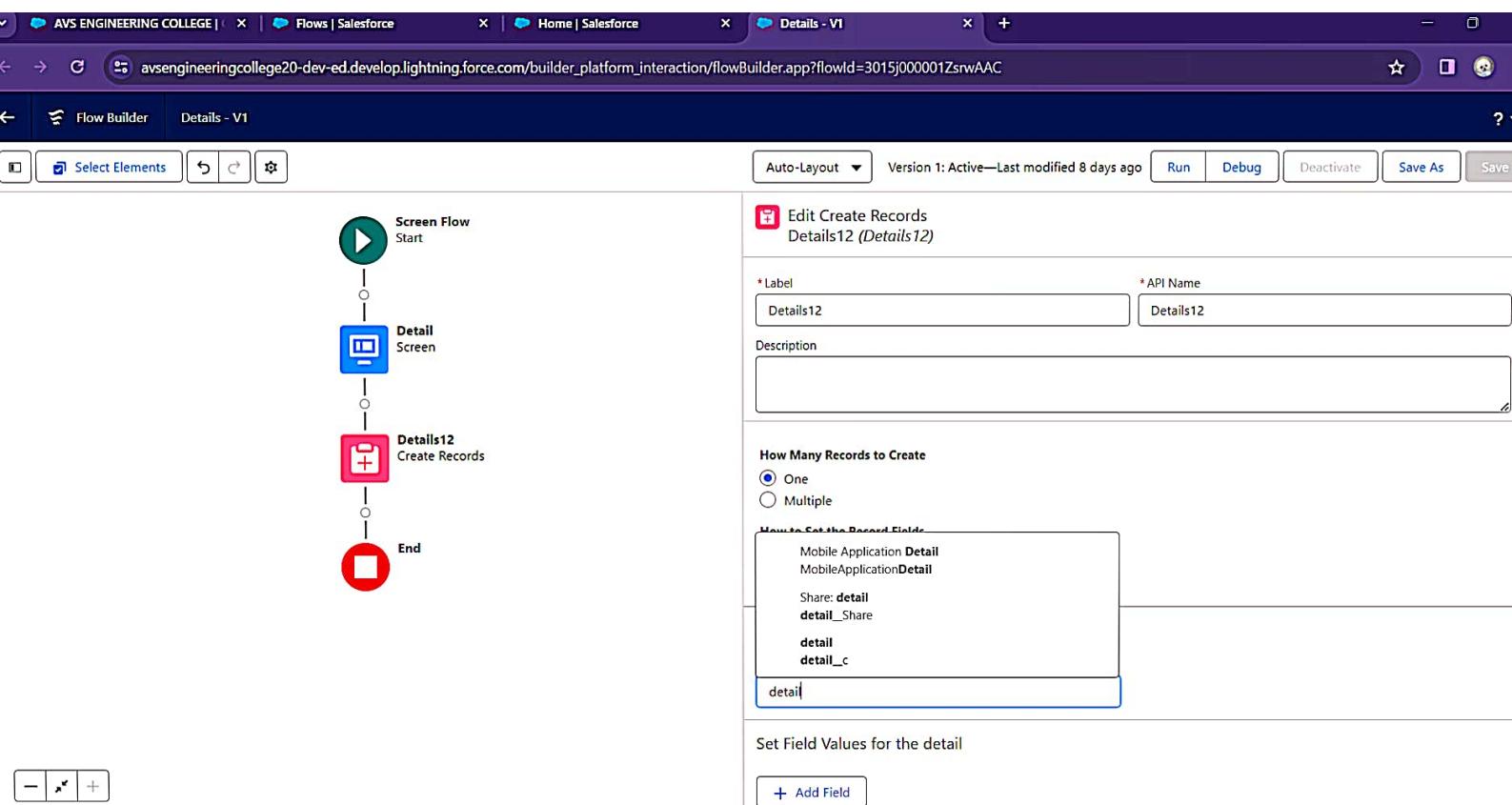
How Many Records to Create
 One
 Multiple

How to Set the Record Fields
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object
* Object: detail

Set Field Values for the detail
+ Add Field





Screenshot of the Salesforce Flow Builder interface showing a flow named "Details - V1".

The flow consists of the following steps:

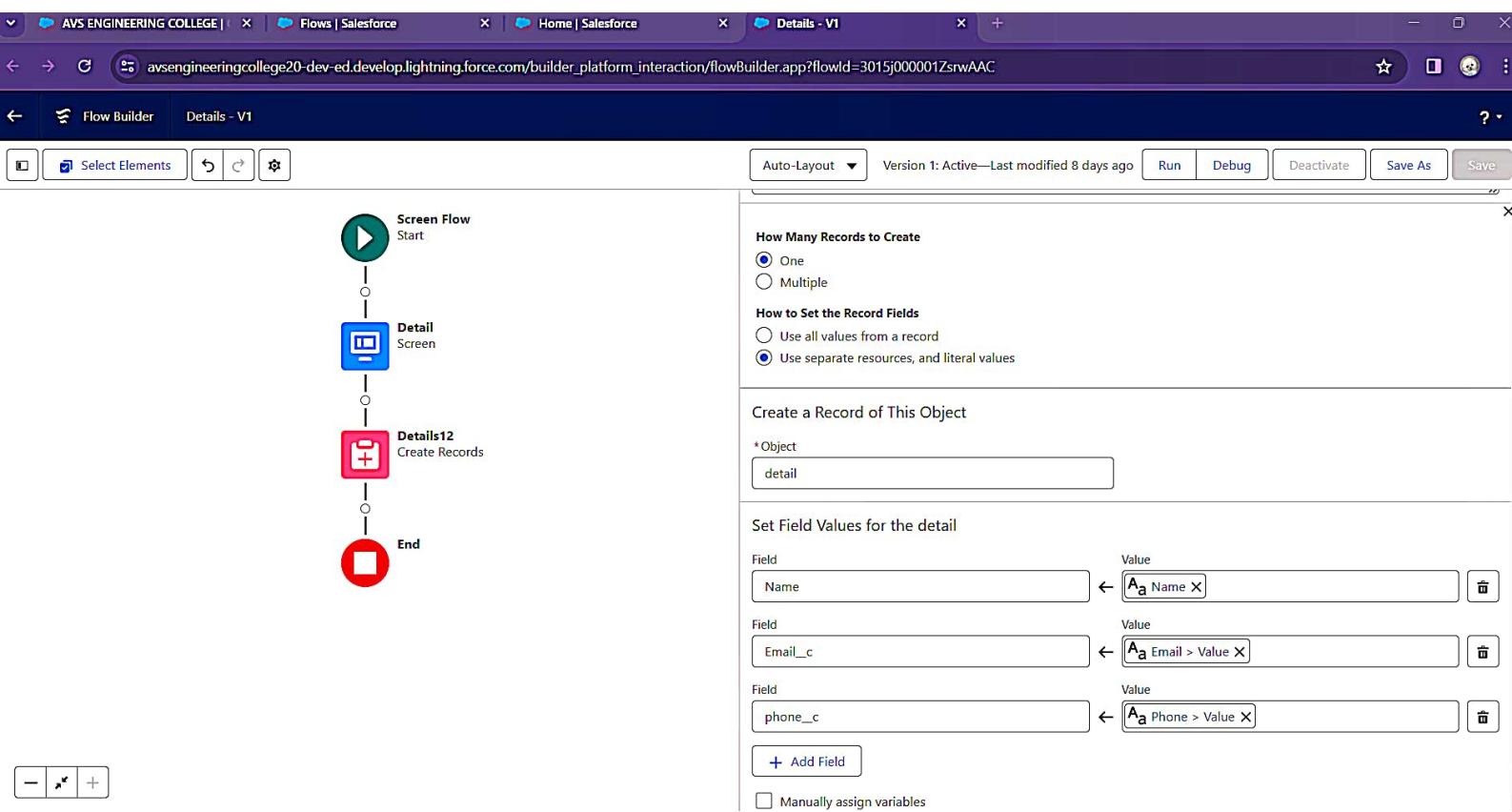
- Screen Flow Start
- Detail Screen
- Details12 Create Records
- End

Configuration details for the "Create Records" step:

- Description:** (empty)
- How Many Records to Create:** One (selected)
- How to Set the Record Fields:** Use separate resources, and literal values (selected)
- Create a Record of This Object:** Object: detail
- Set Field Values for the detail:**
 - Field: Name Value: {!Name}
 - Field: Email_c Value: {!Email_c}
- Add Field:** + Add Field
- Manually assign variables:** (unchecked)

A sidebar on the right lists field properties:

- disabled: Disabled
- A_a label: Label
- A_a placeholder: Placeholder Text
- readonly: Read Only
- required: Required
- A_a value: Value



AVS ENGINEERING COLLEGE | X | Flows | Salesforce | X | Home | Salesforce | X | Details - V1 | +

avseengineeringcollege20-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app?flowId=3015j000001ZsrwAAC

Flow Builder Details - V1

Auto-Layout Version 1: Active—Last modified 8 days ago Run Debug Deactivate Save As

```
graph TD; Start((Screen Flow Start)) --> Detail[Detail Screen]; Detail --> Create[Details12 Create Records]; Create --> End((End));
```

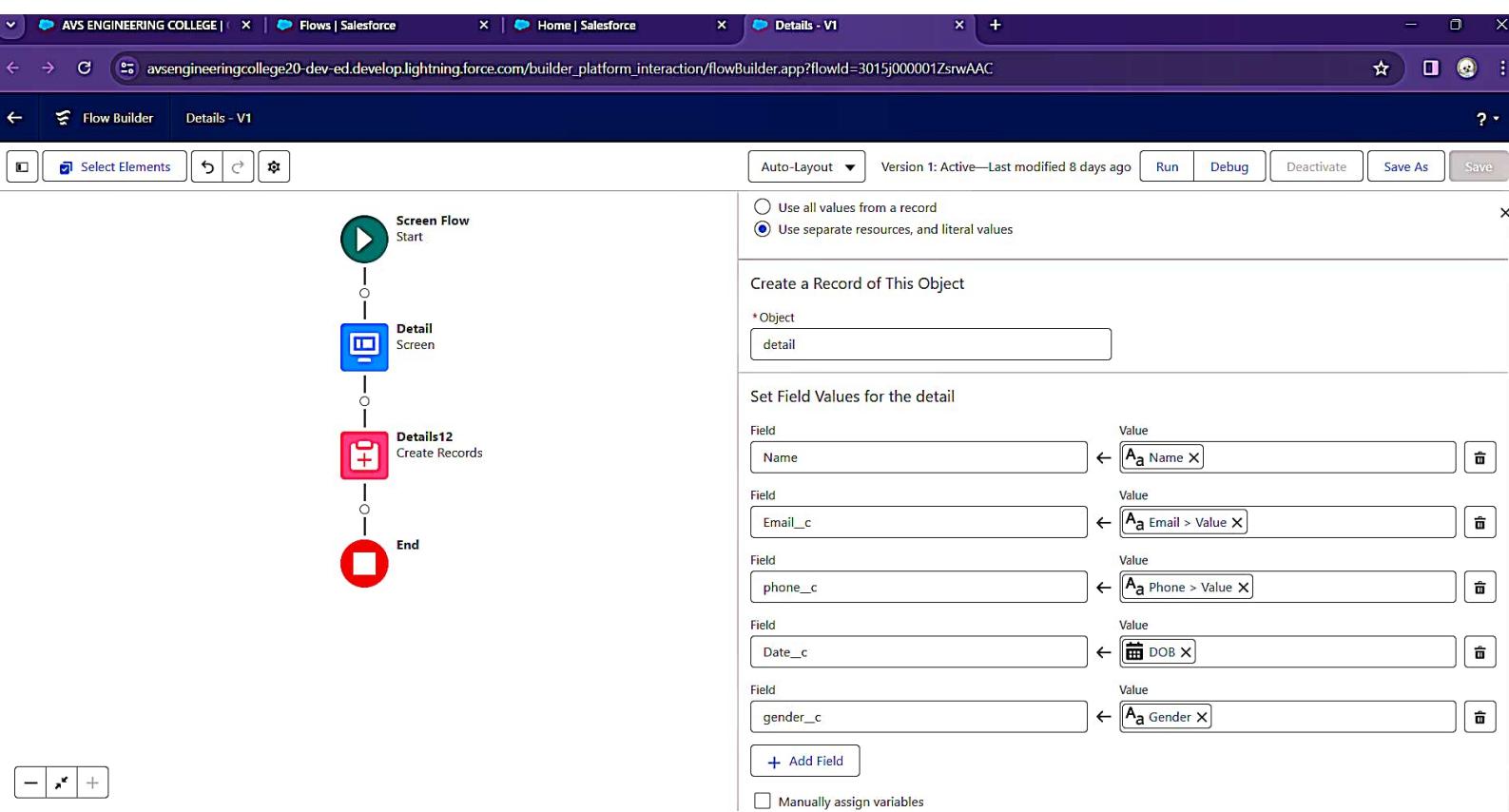
How Many Records to Create
 One
 Multiple

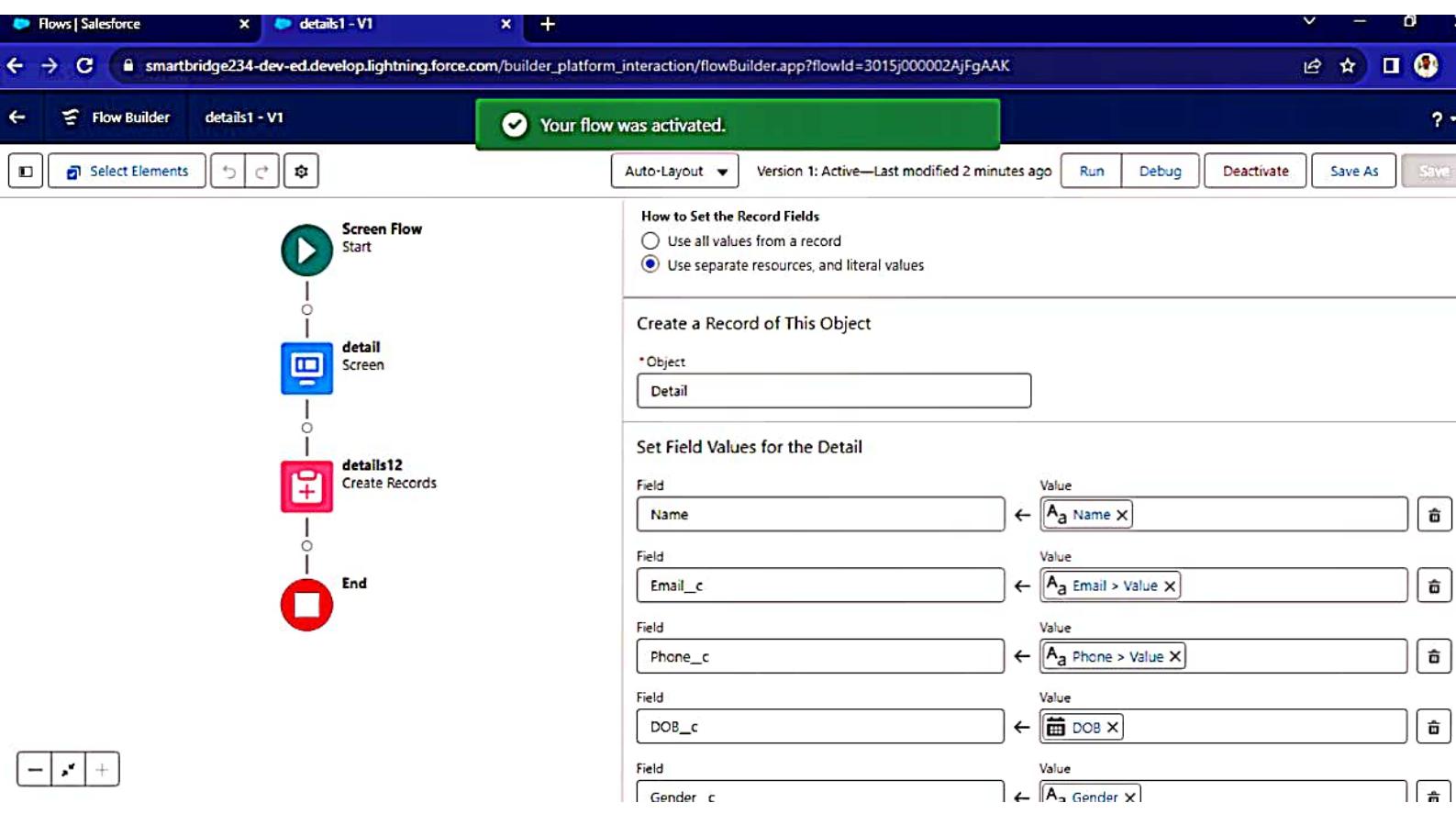
How to Set the Record Fields
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object
*Object detail

Set Field Values for the detail

Field	Value
Name	← Aa Name X
Email_c	← Aa Email > Value X
phone_c	← Aa Phone > Value X
Date_c	← DOB X





AVS ENGINEERING COLLEGE | X | Flows | Salesforce | Home | Salesforce | Details - V1 | Details | +

avseengineeringcollege20-dev-ed--c.develop.vf.force.com/flow/Details/3015j000001ZsrwAAC

Details

Name
Sowmiyaa Prakasam

Email
sowmiyaaprakasam2344@gmail.com

Phone
9843952933

DOB
04-Apr-2003

Gender
Female

Next

AVS ENGINEERING COLLEGE | X Flows | Salesforce X Home | Salesforce X Sowmiyaa | detail | Salesforce X +

avseengineeringcollege20-dev-ed.lightning.force.com/lightning/r/detail_c/a035j00000UAoqeAAD/view

Service Home Chatter Accounts ▾ Contacts ▾ Cases ▾ Reports ▾ Dashboards ▾ Colleges ▾ Departments ▾ details ▾ Managements ▾ Waypoints ▾

detail Sowmiyaa

New Contact Edit New Opportunity

Related **Details**

detail Name	Sowmiyaa	Owner	Sowmiyaa Prakasam
Email	sowmiyaaprakasam2344@gmail.com		
phone	9843952933		
Date	04/04/2003		
gender	female		
Created By	Last Modified By		
Sowmiyaa Prakasam, 17/10/2023, 10:04 am	Sowmiyaa Prakasam, 17/10/2023, 10:04 am		