

Object Manager | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3FretURL%3D%2Fsetup%2Fobject%2Fmanager

Search Setup

Setup Home Object Manager

Object Manager

Custom Object Definition Edit

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Example: Account

Plural Label: Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name: Example: Account

Description:

Context-Sensitive Help Setting:

- Open the standard Salesforce.com Help & Training window
- Open a window using a Visualforce page

Content Name:

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name: Example: Account Name

Data Type:

Windows Taskbar:

- File Explorer
- Search
- Task View
- Google Chrome
- WhatsApp
- Spotify
- File
- Settings
- Microsoft Edge
- PowerShell

System Tray:

- ENG IN
- Speaker icon
- Battery icon
- 16-10-2023
- 04:04 PM

Object Manager | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3FappLayout%3Dsetup%26retURL%3D%252F01l5j000003DCqA%253Fsetup...

Setup Home Object Manager

Object Manager

New Custom Object

Help for this Page

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

I = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Consumers Example: Account

Plural Label: Consumers Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name: Consumers Example: Account

Description:

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name: None

Enter Record Name Label and Format

Search

ENG IN 04:04 PM 16-10-2023

Home | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/SetupOneHome/home

Setup Home Object Manager

Search Setup

Create

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Home

SETUP

Get Started with Einstein Bots

Mobile Publisher

Real-time Collaborative Docs

Get Started

Learn More

Get Started

Most Recently Used

10 items

NAME	TYPE	OBJECT
college	Custom Object Definition	
Department	Custom Object Definition	

Search

ENG IN

04:05 PM 16-10-2023

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252Fc...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#).

Object:

Tab Style:

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link:

Description:

Next Cancel

The screenshot shows the 'New Custom Object Tab' setup screen in Salesforce. The 'Object' dropdown is set to 'Consumers'. The 'Tab Style' dropdown is also set to 'Consumers'. Both dropdown menus have a red box highlighting the 'Consumers' option. The 'Description' field is empty. At the bottom right, there are 'Next' and 'Cancel' buttons.



ENG IN 04:05 PM 16-10-2023

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252Fc...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object: Consumers

Tab Style: Diamond

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link: -None-

Description:

Next Cancel

The screenshot shows the 'Tabs' setup wizard in Salesforce. The user is on Step 1 of 3, titled 'Enter the Details'. They are selecting a custom object for the tab, with 'Consumers' chosen from the dropdown. The tab style is set to 'Diamond'. There is an optional field for a home page custom link, which is currently set to '-None-'. A note at the bottom says '(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.' The left sidebar shows tabs for 'User Interface' and 'Tabs'. The bottom of the screen shows the Windows taskbar with various pinned apps like File Explorer, Google Chrome, WhatsApp, Spotify, and others.

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252Fc...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object: Providers

Tab Style: Hexagon

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link: -None-

Description:

Next Cancel

ENG IN 04:05 PM 16-10-2023

Salesforce Tabs | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3Fsetupid%3DCustomTabs%26retURL%3D%252Fsetup%...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Cdepartments	Lightning	
Edit Del	colleges	Jewel	
Edit Del	Consumers	Diamond	
Edit Del	Details	Pencil	
Edit Del	Providers	Hexagon	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

ENG IN 04:06 PM 16-10-2023

Salesforce Home

avengineering-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Most Recently Used

10 items

NAME	TYPE	OBJECT
supportforce	Custom App	
Providers	Custom Tab Definition	Providers

Windows Taskbar

04:08 PM 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Cloud icon, Search Setup, Home, Object Manager, Setup, Profiles, Help for this Page, Print icon.

Search bar: profil

Users: Profiles

Profiles

Help for this Page

All Profiles | Edit | Delete | Create New View

New Profile

Action | Profile Name | User License | Custom

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Del ...	Custom: Marketing Profile	Salesforce	✓
<input type="checkbox"/> Edit Del ...	Custom: Sales Profile	Salesforce	✓
<input type="checkbox"/> Edit Del ...	Custom: Support Profile	Salesforce	✓
<input type="checkbox"/> Edit Clone	Customer Community Login User	Customer Community Login	□
<input type="checkbox"/> Edit Clone	Customer Community Plus Login User	Customer Community Plus Login	□
<input type="checkbox"/> Edit Clone	Customer Community Plus User	Customer Community Plus	□
<input type="checkbox"/> Edit Clone	Customer Community User	Customer Community	□
<input type="checkbox"/> Edit Clone	Customer Portal Manager Custom	Customer Portal Manager Custom	□
<input type="checkbox"/> Edit Clone	Customer Portal Manager Standard	Customer Portal Manager Standard	□
<input type="checkbox"/> Edit Clone	External Apps Login User	External Apps Login	□
<input type="checkbox"/> Edit Clone	External Identity User	External Identity	□
<input type="checkbox"/> Edit Clone	Force.com - App Subscription User	Force.com - App Subscription	□
<input type="checkbox"/> Edit Clone	Force.com - Free User	Force.com - Free	□
<input type="checkbox"/> Edit Clone	Gold Partner User	Gold Partner	□
<input type="checkbox"/> Edit Clone	High Volume Customer Portal	High Volume Customer Portal	□

1-25 of 40 | 0 Selected | Page 1 of 2 | 04:08 PM | 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard Platform User	🔒 Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected

Help for this Page

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Page 1 of 1

javascript:srcUp(%27%2F00e5j000005BvrU%3Fisdtpp%3Dp1%27);

Windows Search File Explorer Task View Control Panel Control Center Task View

ENG IN 04:08 PM 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005BvrU

Cloud Setup Home Object Manager

Search Setup

profil

Users

Profiles

Profile Standard Platform User

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

Name		Standard Platform User	Custom Profile
User License	Salesforce Platform		
Created By	salesforce.com, inc., 03/10/2023, 1:47 pm	Modified By	Murugadas b, 16/10/2023, 2:39 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone
Email Application	Not Assigned [View Assignment]	Operating Hours [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order [View Assignment]
Account	Account Layout [View Assignment]	Order Product [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Payment Authorization [View Assignment]

Windows Search Taskbar

ENG IN 04:08 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

Profiles

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

Existing Profile: Standard Platform User
User License: Salesforce Platform
Profile Name: Provider

Save Cancel

Help for this Page

Required Information

Windows Taskbar: Search, File Explorer, Task View, Microsoft Edge, WhatsApp, Spotify, File Manager, Settings, File Explorer, Microsoft Store, Microsoft Edge

System Tray: ENG IN, 16:10, 04:09 PM, 16-10-2023

The screenshot shows the Salesforce Setup interface for managing Profiles. The top navigation bar includes tabs for Tabs | Salesforce, Profiles | Salesforce, and the current page, which is the Enhanced Profiles setup page. A search bar at the top right contains the text "Search Setup". The main content area is titled "SETUP Profiles". It displays a message about Record Types and a list of permissions: Login IP Ranges, Enabled Apex Class Access, Enabled Visualforce Page Access, Enabled External Data Source Access, Enabled Named Credential Access, Enabled External Credential Principal Access, Enabled Custom Metadata Type Access, Enabled Custom Setting Definitions Access, Enabled Flow Access, Enabled Service Presence Status Access, and Enabled Custom Permissions. Below this, the "Profile Detail" section shows the following information:

Name	Provider	
User License	Salesforce Platform	Custom Profile <input checked="" type="checkbox"/>
Description		
Created By	Murugadass b. 16/10/2023, 4:09 pm	Modified By Murugadass b. 16/10/2023, 4:09 pm

The "Page Layouts" section lists standard object layouts and alternative payment methods, along with their respective global layouts and assignment details.

Standard Object Layouts	Global	Object Milestone	Object Milestone Layout
Email Application	Not Assigned [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order	Order Layout [View Assignment]
Account	Account Layout [View Assignment]	Order Product	Order Product Layout [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment	Payment Layout [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Payment Authorization	Payment Authorization Layout [View Assignment]
Asset	Asset Layout [View Assignment]	Payment Authorization Adjustment	Payment Authorization Adjustment Layout [View Assignment]
Asset Relationship	Asset Relationship Layout [View Assignment]	Payment Gateway	Payment Gateway Layout [View Assignment]
Assigned Resource	Assigned Resource Layout [View Assignment]	Payment Gateway Log	Payment Gateway Log Layout [View Assignment]

Salesforce Setup Home Object Manager

Search Setup

Profiles

Didn't find what you're looking for?
Try using Global Search.

Profile Edit

Name: Provider
User License: Salesforce Platform
Description:

Custom Profile:

Custom App Settings

	Visible	Default	Visible	Default	
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input type="radio"/>	Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>
Assignment (Assignment)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations:

Standard Tab Settings

Home	Default On
Accounts	<input checked="" type="checkbox"/> Default On
Alert Settings	<input checked="" type="checkbox"/> Default On
All Sites	<input type="checkbox"/> Tab Hidden

Inventory Reservations: Tab Hidden

Invoices: Tab Hidden

Learning: Default On

Libraries: Tab Hidden

ENG IN 04:09 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

profil

Users Profiles Didn't find what you're looking for? Try using Global Search.

Profiles

Contact Point Addresses Contact Point Consents Contact Point Emails

Sellers Streaming Channels User External Credentials

Custom Object Permissions

Object	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Cdepartments	<input type="checkbox"/>	<input type="checkbox"/>				
colleges	<input type="checkbox"/>	<input type="checkbox"/>				
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>				

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Windows Search Taskbar

04:11 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%2Fe%3FretURL%3D%252F00e5j000005IKsu%253Fsetupid%253DEnh...

Cloud icon

Setup Home Object Manager

Profile search: profil

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Cooperatives:
Colleges:
Consumers:

Details:
Providers:

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Lockout effective period: 15 minutes

Obscure secret answer for password resets:

Require a minimum 1 day password lifetime:

Don't immediately expire links in forgot password emails:

Save Save & New Cancel

Windows taskbar: Search, File Explorer, Task View, Taskbar Icons, System tray: ENG IN, 16:10 PM, 04:11 PM, 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%3Fsetupid%3DEnhancedProfiles%26appLayout%3Dsetup%26tour%3D...

Setup Home Object Manager

Search Setup

Profile Provider

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Profile Detail

Name	Provider	Edit	Clone	Delete	View Users
User License	Salesforce Platform	Custom Profile <input checked="" type="checkbox"/>			
Description					
Created By	Murugadass b	16/10/2023, 4:09 pm	Modified By	Murugadass b	16/10/2023, 4:11 pm

Page Layouts

Standard Object Layouts

Object	Layout	Assignment	Object	Layout	Assignment
Global	Global Layout [View Assignment]		Object Milestone	Object Milestone Layout [View Assignment]	
Email Application	Not Assigned [View Assignment]		Operating Hours	Operating Hours Layout [View Assignment]	
Home Page Layout	Home Page Default [View Assignment]		Order	Order Layout [View Assignment]	
Account	Account Layout [View Assignment]		Order Product	Order Product Layout [View Assignment]	
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]		Payment	Payment Layout [View Assignment]	
Appointment Invitation	Appointment Invitation Layout		Payment Authorization	Payment Authorization Layout	

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, System Tray

System Tray: ENG IN, Battery, Volume, Network, Date: 16-10-2023, Time: 04:12 PM

Salesforce Tabs | Salesforce Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F005%3FsUserEntityOverride%3D1%26id%3D00e5j000005IKsu%26SetupNode%3DEnhanc...

Cloud Setup Home Object Manager

Search Setup

Profile

Users Profiles

Provider

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

No records to display.

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Full Name ↑ Alias Username Role Active Profile

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Windows Search Task View Start Taskbar Icons ENG IN 04:12 PM 16-10-2023

Salesforce Tabs | Salesforce Users | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FrerURL%3D%252F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0... [Edit](#) [Star](#) [New](#) [Help](#) [?](#) [Settings](#) [Logout](#)

Cloud icon

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Save Save & New Cancel

General Information I = Required Information

First Name	Provider	Role	Marketing Team
Last Name	1	User License	Salesforce Platform
Alias	p1	Profile	Provider
Email	prov1@gmail.com	Active	<input checked="" type="checkbox"/>
Username	prov1@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169745293597519621	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	--None--
		Data.com Monthly Addition Limit	Default Limit (300)
		Accessibility Mode (Classic Only)	<input type="checkbox"/>
		High-Contrast Palette on Charts	<input type="checkbox"/>

Windows Start Search Taskbar Icons ENG IN 04:13 PM 16-10-2023



The screenshot shows the Salesforce Setup interface for managing Profiles. The top navigation bar includes tabs for Tabs | Salesforce, Profiles | Salesforce, and a search bar labeled "Search Setup". The left sidebar has a "Setup" icon, "Home" button, and "Object Manager" dropdown. A search bar in the sidebar contains the text "profil". Below the sidebar, a message says "Didn't find what you're looking for? Try using Global Search." The main content area is titled "Profiles" and shows a list of profiles with columns for Action, Profile Name, User License, and Custom. The "User License" column lists various user types like Analytics Cloud Integration User, Authenticated Website, and Salesforce. The "Custom" column contains checkboxes, some of which are checked (e.g., for Chatter External, Custom: Marketing Profile, Custom: Sales Profile, and Customer Community Login). The bottom of the list shows pagination with "1-25 of 41" and "0 Selected".

Action	Profile Name	User License	Custom
Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
Edit Del ...	B2B Reordering Portal Buyer Profile	External Apps Login	<input checked="" type="checkbox"/>
Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
Edit Clone	Cross_Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
Edit Del ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Del ...	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Del ...	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Clone	Customer Community Login User	Customer Community Login	<input type="checkbox"/>
Edit Clone	Customer Community Plus Login User	Customer Community Plus Login	<input type="checkbox"/>

Salesforce Tabs | Salesforce Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

Profiles

All Profiles Edit | Delete | Create New View

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard Platform User	🔒 Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected

Help for this Page

Page 1 of 1

javascript:srcUp(%27%2F00e5j000005BvrU%3Fisdtpp%3Dp1%27);

Search

ENG IN

04:13 PM 16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005BvrU

Cloud Setup Home Object Manager

Search Setup

profil

Users

Profiles

Profile Standard Platform User

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

Name	Standard Platform User	Edit	Clone	View Users
User License	Salesforce Platform	Custom Profile <input type="checkbox"/>		
Created By	salesforce.com, inc., 03/10/2023, 1:47 pm	Modified By	Murugadas b, 16/10/2023, 2:39 pm	

Page Layouts

Standard Object Layouts	Global	Object Milestone
Email Application	Not Assigned [View Assignment]	Operating Hours [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order [View Assignment]
Account	Account Layout [View Assignment]	Order Product [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Payment Authorization [View Assignment]

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, Start button, System tray: ENG IN, 16-10-2023, 04:13 PM

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%3Fsetupid%3DEnhancedProfiles

Setup Home Object Manager

Search Setup

Profile Consumer Help for this Page

Didn't find what you're looking for? Try using Global Search.

Profile Consumer

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Profile Detail

Name	Consumer	Edit	Clone	Delete	View Users
User License	Salesforce Platform	Custom Profile <input checked="" type="checkbox"/>			
Description					
Created By	Murugadass b	16/10/2023, 4:13 pm	Modified By	Murugadass b	16/10/2023, 4:13 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone
Global	Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order Layout [View Assignment]
Account	Account Layout [View Assignment]	Order Product Layout [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment Layout [View Assignment]
Appointment Invitation	Appointment Invitation Layout	Payment Authorization Layout

Windows Search Taskbar ENG IN 04:14 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

Profile Edit Consumer

Set the permissions and page layouts for this profile.

Profile Edit

Name	Save	Save & New	Cancel
Consumer			
User License	Salesforce Platform		
Description	Custom Profile <input checked="" type="checkbox"/>		

Custom App Settings

Visible	Default	Visible	Default
<input type="checkbox"/>	<input type="radio"/>	<input checked="" type="checkbox"/>	<input type="radio"/>
<input type="checkbox"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="radio"/>
<input checked="" type="checkbox"/>	<input type="radio"/>		

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations

ENG IN 04:14 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

Profiles

Didn't find what you're looking for?
Try using Global Search.

Profiles

Contact Point Addresses Contact Point Consents Contact Point Emails Sellers Streaming Channels User External Credentials

	Read	Create	Edit	Delete	View All	Modify All	
Sellers	<input checked="" type="checkbox"/>	<input type="checkbox"/>					
Streaming Channels	<input checked="" type="checkbox"/>	<input type="checkbox"/>					
User External Credentials	<input type="checkbox"/>	<input type="checkbox"/>					

Custom Object Permissions

	Read	Create	Edit	Delete	View All	Modify All	
Cdepartments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Read	Create	Edit	Delete	View All	Modify All	
Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Providers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password length:	8
Password complexity requirement:	Must include alpha and numeric characters
Password question requirement:	Cannot contain password

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, System Tray: ENG IN, 04:14 PM, 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

profile

Users Profiles Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

Departments

colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Details

Providers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
-----------	-------------------------------------	-------------------------------------	--------------------------	--------------------------	--------------------------	-------------------------------------	--------------------------

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None--

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password length:	8
Password complexity requirement:	Must include alpha and numeric characters
Password question requirement:	Cannot contain password
Maximum invalid login attempts:	10
Lockout effective period:	15 minutes
Obscure secret answer for password resets:	<input type="checkbox"/>
Require a minimum 1 day password lifetime:	<input type="checkbox"/>
Don't immediately expire links in forgot password emails:	<input type="checkbox"/> <input type="checkbox"/>

Save Save & New Cancel

Windows Taskbar: Search, File Explorer, Task View, Taskbar Icons, System Tray: ENG IN, 04:14 PM, 16-10-2023

The screenshot shows the Salesforce Setup interface for managing profiles. The top navigation bar includes tabs for Tabs | Salesforce and Profiles | Salesforce. A search bar at the top right contains the text "Search Setup". The main content area is titled "Profiles" and displays the "Consumer" profile. The profile details include its name ("Consumer"), user license ("Salesforce Platform"), and creation date ("Murugadass b 16/10/2023, 4:13 pm"). It also indicates it is a "Custom Profile" and was last modified by "Murugadass b" on "16/10/2023, 4:14 pm". Below the profile details, the "Page Layouts" section lists various standard object layouts assigned to the Consumer profile. These include Global Layout for Global, Not Assigned for Email Application, Home Page Default for Home Page Layout, Account Layout for Account, Alternative Payment Method Layout for Alternative Payment Method, and Appointment Invitation Layout for Appointment Invitation. Other columns show Object Milestone, Operating Hours, Order, Order Product, Payment, and Payment Authorization layouts, each with a corresponding link to view assignment.

Object	Layout	Action
Global	Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order Layout [View Assignment]
Account	Account Layout [View Assignment]	Order Product Layout [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment Layout [View Assignment]
Appointment Invitation	Appointment Invitation Layout	Payment Authorization Layout

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F005%3FsIsUserEntityOverride%3D1%26id%3D00e5j000005IKt9%26SetupNode%3DEnhanc...

Cloud icon

Setup Home Object Manager

Search Setup

Profile search bar: profil

Users

Profiles

Consumer

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

No records to display.

New User Reset Password(s) Add Multiple Users

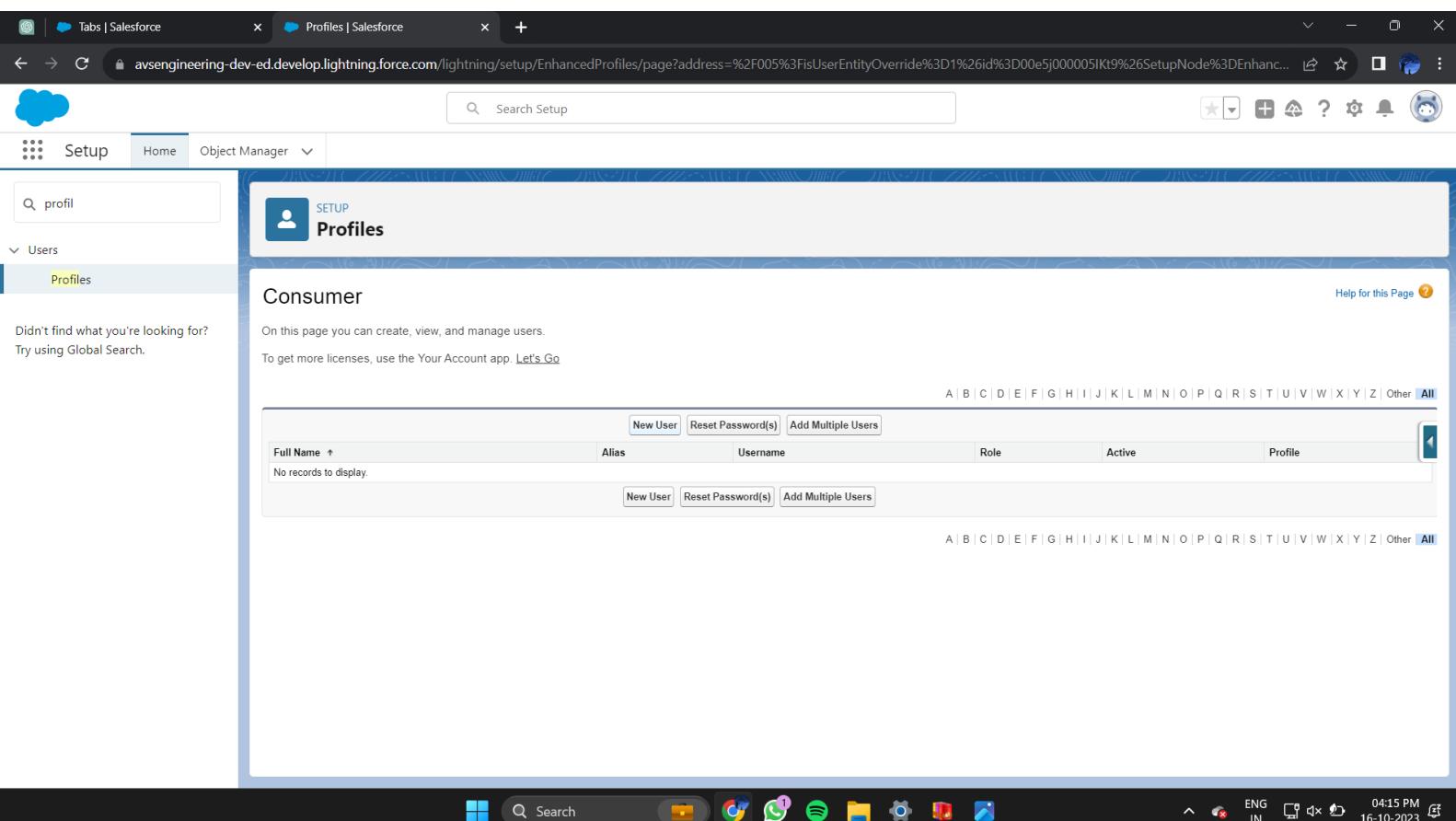
Full Name	Alias	Username	Role	Active	Profile
No records to display.					

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Windows taskbar: Search, File Explorer, Task View, Taskbar settings, Start button, System tray: ENG IN, 16:10 2023, 04:15 PM



Salesforce Tabs | Salesforce

Users | Salesforce

avsengineering-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FrerURL%3D%252F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0... [Edit](#) [Star](#) [New](#) [Help](#) [?](#) [Settings](#) [Logout](#)

Cloud icon

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Save Save & New Cancel

General Information I = Required Information

First Name	Consumer	Role	Marketing Team
Last Name	1	User License	Salesforce Platform
Alias	c1	Profile	Consumer
Email	cons1@gmail.com	Active	<input checked="" type="checkbox"/>
Username	cons1@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169745311050641524	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	--None--
		Data.com Monthly Addition Limit	Default Limit (300)
		Accessibility Mode (Classic Only)	<input type="checkbox"/>
		High-Contrast Palette on Charts	<input type="checkbox"/>

Windows icon

Search icon

Briefcase icon

Google Sheets icon

WhatsApp icon

Spotify icon

File icon

Gears icon

App Store icon

Photoshop icon

ENG IN 04:15 PM 16-10-2023

Salesforce Tabs | Salesforce

Users | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FrerURL%3D%252F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0...

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP

Users

City: []

Zip/Postal Code: []

State/Province: []

Country: []

Single Sign On Information

Federation ID: []

Locale Settings

Time Zone: (GMT+05:30) India Standard Time (Asia/Kolkata)

Locale: English (India)

Language: English

Approver Settings

Delegated Approver: []

Manager: []

Receive Approval Request Emails: Only if I am an approver

Generate new password and notify user immediately

Save Save & New Cancel

Windows Search Task View Google Chrome WhatsApp Spotify File Explorer Settings Taskbar Icons ENG IN 04:15 PM 16-10-2023

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

Search Setup

Permission Sets

Permission Sets

Help for this Page

Permission Sets

All Permission Sets | Edit | Delete | Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Buyer	Allows access to the store. Lets users see products and categories, ...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Buyer Manager	Includes all Buyer capabilities, and allows access to manage carts an...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	C360 High Scale Flow Integration User	Allows integration user to access features specific to C360 High Scal...	Cloud Integration User
<input type="checkbox"/>	CRM User	Denotes that the user is a Sales Cloud or Service Cloud user.	CRM User
<input type="checkbox"/>	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/>	Contact Center Admin	Manage Service Cloud Voice contact centers that use Amazon Connec...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Agent	Access agent features in Service Cloud Voice contact centers that us...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact centers th...	Service Cloud Voice User
<input type="checkbox"/>	Experience Profile Manager	Lets users create, read, edit, and delete locations, sublocations, queu...	Salesforce
<input type="checkbox"/>	Facility Manager	Facility Manager	Field Service Mobile
<input type="checkbox"/>	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service mobile app. S...	Commerce Merchandiser User Permission Set License Seat
<input type="checkbox"/>	Merchandiser	Allow access to commerce merchandising features.	Lightning Order Management User
<input type="checkbox"/>	Order Management Agent	Read Access to all entities enabled by Order Management	Lightning Order Management User
<input type="checkbox"/>	Order Management Operations Manager	Access to all features enabled by Order Management	Lightning Order Management User
<input type="checkbox"/>	Order Management Operator	Operator	

1-25 of 29 | 0 Selected | Previous Next

Page 1 of 2

https://avseengineering-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home

Windows Search Bar

File Explorer

Taskbar Icons

ENG IN

04:17 PM 16-10-2023

The screenshot shows the Salesforce Setup interface for creating a new Permission Set. The left sidebar is titled 'Setup' and includes sections for 'Users' (with 'Permission Set Groups' and 'Permission Sets' selected), 'Custom Code' (with 'Custom Permissions'), and a search bar. The main content area has a title 'Permission Sets' with a 'Create' button. The 'Enter permission set information' section contains fields for 'Label' (set to 'Providerconsumer'), 'API Name' (set to 'Providerconsumer'), and 'Description'. The 'Session Activation Required' checkbox is unchecked. Below this, the 'Select the type of users who will use this permission set' section asks 'Who will use this permission set?' and provides three options: '-None-' (selected), 'Choose a specific user license', and 'Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.' A note says 'Not sure what a permission set license is? [Learn more here.](#)' The 'License' dropdown is set to '-None--'. At the bottom are 'Save' and 'Cancel' buttons.

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3FsfclFrameOrigin%3Dhttps%253A%252F%252Favengineering-dev-ed.dev...

Setup Home Object Manager

permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

API Name: Providerconsumer
Namespace Prefix:
Created By: Murugadass.b, 16/10/2023, 4:18 pm
Last Modified By: Murugadass.b, 16/10/2023, 4:18 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

External Data Source Access

javascript:srcSelf("%2F0PS5j000008wSPw%3FEntityPermissions%26isdtP%3Dp1");

Search

ENG IN 04:18 PM 16-10-2023

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' tab selected. The main content area displays the 'Providerconsumer' permission set. The 'Object Settings' section lists various objects and their corresponding API names, permissions, total fields, and tab settings. Key objects listed include Account, AllInsightReason, AIRecordInsight, AlternativePaymentMethod, APIAnomalyEventStore, AppAnalyticsQueryRequest, AppUsageAssignment, AppointmentCategory, AppointmentInvitation, AppointmentInvitee, AppointmentScheduleAggr, AppointmentScheduleLog, AppointmentTopicTimeSlot, AssetAction, AssetActionSource, and AssetRelationship.

Object Name	Object API Name	Object Permissions	Total Fields	Tab Settings
Accounts	Account	No Access	40	--
AI Insight Reasons	AllInsightReason	No Access	--	--
AI Record Insights	AIRecordInsight	No Access	--	--
Alternative Payment Methods	AlternativePaymentMethod	No Access	27	--
API Anomaly Event Stores	APIAnomalyEventStore	No Access	14	--
App Analytics Query Requests	AppAnalyticsQueryRequest	No Access	--	--
Application Usage Assignments	AppUsageAssignment	No Access	--	--
Appointment Categories	AppointmentCategory	No Access	3	--
Appointment Invitations	AppointmentInvitation	No Access	17	--
Appointment Invitees	AppointmentInvitee	--	4	--
Appointment Schedule Aggregates	AppointmentScheduleAggr	No Access	--	--
Appointment Schedule Logs	AppointmentScheduleLog	No Access	--	--
Appointment Topic Time Slots	AppointmentTopicTimeSlot	No Access	6	--
Asset Actions	AssetAction	No Access	30	--
Asset Action Sources	AssetActionSource	No Access	18	--
Asset Relationships	AssetRelationship	--	10	--

The screenshot shows the Salesforce Setup interface with the title "Permission Sets". The left sidebar has a search bar with "permis" typed in, and sections for "Users", "Permission Set Groups", and "Permission Sets". The "Permission Sets" section is expanded, showing "Providerconsumer" selected. The main content area displays the "Providerconsumer" permission set details. At the top, there are buttons for "Find Settings...", "Clone", "Delete", "Edit Properties", "Manage Assignments", and "View Summary (Beta)". Below this, the breadcrumb navigation shows "Permission Set Overview > Object Settings > Accounts". The "Accounts" tab is selected. Under "Object Permissions", there is a table for "Permission Name" (Read, Create, Edit, Delete, View All, Modify All) and "Enabled" status. Under "Field Permissions", there is a table for fields like "Account Name", "Account Number", "Account Owner", "Account Site", and "Account Source" with checkboxes for "Read Access" and "Edit Access".

Setup Home Object Manager

permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings > Accounts

Accounts

Edit

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

javascript:srcUp("%2F0PS5j000008wSPw%2Fe%3Fs%3DentityPermissions%26o%3DAccount%20");

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%2Fe%3Fs%3DentityPermissions%26o%3DAccount

Setup Home Object Manager

perm

Users

- Permission Set Groups
- Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Accounts

Save Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input checked="" type="checkbox"/> Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

Windows Search Taskbar Icons

ENG IN 04:18 PM 16-10-2023

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3Fo%3DAccount%26s%3DEntityPermissions%26fdf1FrameOrigin%3Dhttps%...

Setup Home Object Manager

perm

Users

- Permission Set Groups
- Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

Search

ENG IN 16-10-2023 04:19 PM

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/OP55j000008wSPw/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

All Users

1 item selected

Full Name ↑	Alias	Username	Role	Active	Profile
Chatty Expert	Chatter	chatty.00d5j00000dbquoeat.ta9wekmbqzm7@chatter.salesforce.com	Marketing Team	✓	Chatter Free User
Consumer 1	c1	cons1@gmail.com	Marketing Team	✓	Consumer
Integration User	integ	integration@00d5j00000dbquoeat.com		✓	Analytics Cloud Integration User
Murugadass b	Mb	murugadass@naanmudhalvan.com		✓	System Administrator
Provider 1	p1	prov1@gmail.com	Marketing Team	✓	Provider
Security User	sec	insightssecurity@00d5j00000dbquoeat.com		✓	Analytics Cloud Security User

Cancel Next

Search ENG IN 04:19 PM 16-10-2023

Salesforce Setup Home Object Manager

Search Setup

No expiration date

Specify the expiration date

1 Day 1 Week 30 Days 60 Days Custom Date

Time Zone Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Provider 1	Marketing Team	Provider	✓	Salesforce Platform	Never Expires

Cancel Back Assign

ENG IN 04:19 PM 16-10-2023

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avengineering-dev-ed.lightning.force.com/one/one.app#eyJhb21wb25lbnREZWYiOjzZXR1cF9wbGF0Zm9ybV9wZXJtczpwc2FSZXN1bHRQYWdliwiYXR0cmliidXRLcyI6e30slnN0YXRlljp7fX0%... ↗

Cloud icon

Setup Home Object Manager

Search Setup

Providerconsumer

1 assignments were successful.

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Provider 1	Salesforce Platform			Success

Done

Windows taskbar icons: File Explorer, Search, Task View, Microsoft Edge, WhatsApp, Spotify, File Explorer, Settings, Microsoft Store, Microsoft Edge Dev, Microsoft Edge.

System tray: ENG IN, Battery, Volume, Network, Date: 16-10-2023, Time: 04:19 PM.

Recently Viewed | Providers | Sa... x Users | Salesforce x + smartbridge301-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AZci... Search Link Star Print Help Settings Logout

Gmail YouTube Maps

Setup Home Object Manager

Quick Find

User Consumer 09

User Profile Help for this Page

User Detail

Name	Consumer 09	Role	Marketing Team
Alias	c09	User License	Salesforce Platform
Email	cons09@gmail.com [Verify]	Profile	Consumer
Username	cons09@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16975270389864771922	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View

javascript:srcUp(%27%2F0055j00000AZci7%3Fnoredirect%3D1%26isUserEntityOverride%3D1%26isdtp%3Dp1%27);

Recently Viewed | Providers | Sales | Users | Salesforce

smartbridge301-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AZch... Search Print Star Help Feedback Logout

Gmail YouTube Maps

Cloud Setup Home Object Manager

Search Setup

User Provider1 44 User Profile Help for this Page

Permission Set Assignments [0] | Permission Set Assignments: Activation Required [0] | Permission Set Group Assignments [0] | Permission Set License Assignments [0] | Personal Groups [0] | Public Group Membership [0] | Queue Membership [0] | Team [0] | Managers in the Role Hierarchy [0] | OAuth Apps [0] | Third-Party Account Links [0] | Installed Mobile Apps [0] | Authentication Settings for External Systems [0] | Login History [0] | User Provisioning Accounts [0]

User Detail

Name	Provider1 44	Role	Marketing Team
Alias	p44	User License	Salesforce Platform
Email	prov44@gmail.com [Verify]	Profile	Provider1
Username	prov44@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16975261148581613904 [Edit]	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View

javascript:srcUp(%27%2F0055j00000AZchx%3Fnoredirect%3D1%26isUserEntryOverride%3D1%26isdtp%3Dp1%27);

Windows Search ENG 08:07

S (8) WhatsApp ECE | department | Salesforce Users | Salesforce + smartbridge301-dev-ed.lightning.force.com/lightning/setup/ManageUsers/home Gmail YouTube Maps

Setup Home Object Manager

Search Setup

users

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

Action	Full Name ↑	Alias	Username	Role	Active	Profile
Edit	09_Consumer	c09	cons09@gmail.com	Marketing Team	✓	Consumer
Edit	44_Manager	m44	man44@gmail.com	Marketing Team	✓	Manager
Edit	44_Provider1	p44	prov44@gmail.com	Marketing Team	✓	Provider1
Edit	55_manager12	m55	man55@gmail.com	Marketing Team	✓	Solution Manager
Edit	Chatter Expert	Chatter	chatty_00d5j00000cjsn7ean.amhkmazgw6bm@chatter.salesforce.com		✓	Chatter Free User
Edit	Devi M. Sri Swetha	SDevi	swetha@sufimes.com		✓	System Administrator
Edit	User_Integration	integ	integration@00d5j00000cjsn7ean.com		✓	Analytics Cloud Integration User
Edit	User_Security	sec	insightssecurity@00d5j00000cjsn7ean.com		✓	Analytics Cloud Security User

Type here to search 33°C Mostly sunny 03:07 PM 25-10-2023

8 WhatsApp | ECE | department | Salesforce | Recently Viewed | Providers | Sales | Permission Sets | Salesforce

smartbridge301-dev-ed.lightning.force.com/lightning/setup/PermSets/0PS5j000008GdjR/PermissionSetAssignment/home

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

... > SETUP > PERMISSION SET 'PROVIDECONSUMER'

Provideconsumer

Current Assignments

<input type="checkbox"/>	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	Provider1 44	✓	Marketing Team	Provider1	Salesforce Platform	

Add Assignment

Profiles
Public Groups
Queues
Roles
User Management Settings
Users

Feature Settings
Data.com
Prospector Users

Didn't find what you're looking for?
Try using Global Search.

Type here to search

33°C Mostly sunny 03:25 PM 25-10-2023

8 (8) WhatsApp x | ECE | department | Salesforce x | Recently Viewed | Providers | Salesforce x | Permission Sets | Salesforce x +

smartbridge301-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Help for this Page ?

All Permission Sets ▾ Edit | Delete | Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/>	<input type="checkbox"/> Action	Provideconsumer	

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Del | Clone

1-1 of 1 ▾ 0 Selected ▾ Previous Next ▾ Page 1 of 1

Type here to search

Live ENG 03:26 PM 25-10-2023

The screenshot shows the Salesforce 'Permission Sets' page. The left sidebar is open, showing categories like 'Users', 'Feature Settings', and 'Data.com'. The 'Permission Sets' category is selected. The main content area displays a table with one row for a permission set labeled 'Provideconsumer'. The table has columns for Action, Permission Set Label, Description, and License. There are links for Edit, Delete, and Create New View at the top of the table. A navigation bar at the bottom includes links for previous and next pages, and a page number indicator '1 of 1'.

(8) WhatsApp ECE | department | Salesforce Recently Viewed | Providers | Sales User | Salesforce

smartbridge301-dev-ed.lightning.force.com/lightning/setup/ManageUsers/home

Gmail YouTube Maps

Cloud Setup Home Object Manager

Search Setup

users

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) [Create New View](#)

New User Reset Password(s) Add Multiple Users

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	09_Consumer	c09	cons09@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer
<input type="checkbox"/> Edit	44_Manager	m44	man44@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	44_Provider1	p44	prov44@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider1
<input type="checkbox"/> Edit	55_manager12	m55	man55@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Solution Manager
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000cjsn7ean.amhkmazgw6bm@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	Devi M. Sri Swetha	SDevi	swetha@sufimes.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000cjsn7ean.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000cjsn7ean.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other [All](#)

Type here to search Live 03:27 PM 25-10-2023