

## New Custom Object

### New Custom Object

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit Save Save & New Cancel

#### Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Management Example: Account

Plural Label Management Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Management Example: Account

Description

Context-Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window ☐ Open a window using a Visualforce page

Contact Name

## SETUP Profiles

Contact Point Emails



User External Credentials



### Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Department details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Student_details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Survey_Result	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### Session Settings

Session Times Out After

2 hours of inactivity

Session Security Level Required at Login

--None--

### Password Policies

User passwords expire in

90 days

Enforce password history

3 passwords remembered

Minimum password length

8

Password complexity requirement

Must include alpha and numeric characters

Welcome to Salesforce: Verify y...WhatsAppSales Force Developer assign-1...Tabs | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabW...

Search Setup

SetupHomeObject Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Tabs

New Custom Object Tab

Help for this Page

Step 1. Enter the Details

Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now.](#)

ObjectManagement

Tab StyleBank

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link--None--

Enter a short description.

Description

NextCancel

Welcome to Salesforce: Verify y...WhatsAppSales Force Developer assign-1.4Management | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j000002bn4r/FieldsAndRelationships/view

Search Setup

SetupHomeObject Manager

SETUP > OBJECT MANAGER

Management

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Fields & Relationships

4 Items, Sorted by Field Label

Quick Find

NewDeleted FieldsField DependenciesSet History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Management Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User,Group)		✓

Welcome to Salesforce: Verify yo xWhatsApp xSales Force Developer assign-1.4 xTabs | Salesforce x

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3F...

Search Setup

SetupHomeObject Manager

Q tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Tabs

Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

NewWhat Is This?

Action	Label	Tab Style	Description
Edit   Del	Colleges	Airplane	
Edit   Del	Departments	Airplane	
Edit   Del	Management	Bank	
Edit   Del	Survey Result	Airplane	

Web Tabs

NewWhat Is This?

No Web Tabs have been defined

Visualforce Tabs

NewWhat Is This?

No Visualforce Tabs have been defined

Welcome to Salesforce: Veri

WhatsApp

Sales Force Developer assign

Recently Viewed | Managem

Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000WTGm%3Fsetupi...

Search Setup

SetupHomeObject Manager

pro

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Mass Transfer Approval Requests

Feature Settings

Data.com

Prospector Preferences

Prospector Users

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Marketing

Lead Processes

Sales

Products

Asset Settings

Product Schedules

SETUP

Profiles

Profile

Manager

Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Enabled Custom Permissions

Edit

Enabled Custom Permissions Help

No Custom Permissions enabled

Description

Created By

Arunkumar R. 07/10/2023, 5:31 pm

Modified By

Arunkumar R. 07/10/2023, 5:31 pm

Page Layouts

Standard Object Layouts	
Global	Global Layout [ View Assignment ]
Operating Hours	Operating Hours Layout [ View Assignment ]
Email Application	Not Assigned [ View Assignment ]
Order	Order Layout [ View Assignment ]
Home Page Layout	Home Page Default [ View Assignment ]
Order Product	Order Product Layout [ View Assignment ]
Account	Account Layout [ View Assignment ]
Payment	Payment Layout [ View Assignment ]

https://arunkumardeveloper-dev-ed.develop.my.salesforce.com/00e5j000000WTG...

Welcome to Salesforce: VeriWhatsAppSales Force Developer assignRecently Viewed | ManagemProfiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

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Settings

SETUP

Profiles

Profiles

All Profiles Edit Delete Create New View

New Profile

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

<input type="checkbox"/>	Action	Profile Name ↑	User License	Custom
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Salesforce API Only System Integrations</a>	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Silver Partner User</a>	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Solution Manager</a>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Standard Platform User</a>	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">Standard User</a>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	<a href="#">Edit</a>   <a href="#">Clone</a>	<a href="#">System Administrator</a>	Salesforce	<input type="checkbox"/>

1-6 of 60 Selected0 Selected<< PreviousNext >>Page 1 of 1



Welcome to Salesforce: Verify y...WhatsAppSales Force Developer assign-1...Recently Viewed | Management

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Management\_\_c/list?filterName=Recent

Search...

★+⌵?⚙️🔔👤

My\_CollegeCollegesDepartmentsSurvey\_ResultManagement

Management

Recently Viewed

NewImportChange Owner

0 items • Updated a few seconds ago

Search this list...

⚙️⌵🔄✎️🔄🔽

☐ Management Name

You haven't viewed any Management recently.  
Try switching list views.



Welcome to Salesforce: Veri

WhatsApp

Sales Force Developer assign

Recently Viewed | Managem

Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000WTGm%2Fe%3Fr...

Search Setup

SetupHomeObject Manager

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Settings

SETUP

Profiles

Profile Edit

Manager

Set the permissions and page layouts for this profile.

Profile Edit

SaveSave & NewCancel

Name

Manager

User License

Salesforce Platform

Custom Profile

✓

Description

Custom App Settings

VisibleDefault

Analytics Studio (standard\_\_Insights)

☐

☐

Platform (standard\_\_Platform)

☒

☒

App Launcher (standard\_\_AppLauncher)

☐

☐

WDC (standard\_\_Work)

☐

☐

My\_College (My\_College)

☐

☐

Service Provider Access

Welcome to Salesforce: VeriWhatsAppSales Force Developer assignRecently Viewed | ManagemProfiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

SetupHomeObject Manager

Search Setup

StarPlusMinusHelpSettingsNotifications

Hyperforce Assistant

UsersProfilesDataMass Transfer Approval RequestsFeature SettingsData.comProspector PreferencesProspector UsersFunctionsMarketingLead ProcessesSalesProductsAsset SettingsProduct Schedules

SETUPProfiles

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Del   ...	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>

1-25 of 400 Selected

PreviousNext

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https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/s...

Welcome to Salesforce: Veri xWhatsApp xSales Force Developer assign xRecently Viewed | Managemen xUsers | Salesforce x

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FretURL%3D%252F00... ☆

Search Setup

SetupHomeObject Manager

users

Users

Permission Set Groups

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Public Groups

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Roles

User Management Settings

Users

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Data.com

Prospector Users

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Users

New User

Help for this Page

User Edit

SaveSave & NewCancel

General Information

First Name

Manager

Last Name

1

Alias

m1

Email

manager1@gmail.com

Username

manager1@gmail.com

Nickname

User1696680703060973820

Title

Company

Department

Division

Role

Marketing Team

User License

Salesforce Platform

Profile

Manager

Active

☒

Marketing User

☐

Offline User

☐

Knowledge User

☐

Flow User

☐

Service Cloud User

☐

Site.com Contributor User

☐

Site.com Publisher User

☐

WDC User

☐

Data.com User Type

--None--

Data.com Monthly Addition Limit

Default Limit (300)

Welcome to Salesforce: VeriWhatsAppSales Force Developer assignRecently Viewed | ManagemUsers | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Search Setup

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Didn't find what you're looking for?  
Try using Global Search.

SETUP

Users

Help for this Page

All Users

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: All Users Edit Create New View

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

New UserReset Password(s)Add Multiple Users

Action	Full Name ↑	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.ovu7d1vmdakd@chatter.salesforce.com		✓	Chatter Free User
<input type="checkbox"/> Edit	B. Arunkumar	AR	arunkumar1010@gmail.com		✓	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dbdnmead.com		✓	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightsecurity@00d5j00000dbdnmead.com		✓	Analytics Cloud Security User

New UserReset Password(s)Add Multiple Users

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/ManageUsers/home

Welcome to Salesforce: Ver...WhatsAppSales Force Developer assign...Recently Viewed | Managem...Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FappLayout%3Dsetup...

Search Setup

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Didn't find what you're looking for?  
Try using Global Search.

SETUP

Users

New User

Help for this Page

User Edit

SaveSave & NewCancel

General Information

= Required Information

First Name

Manager

Last Name

2

Alias

m2

Email

Manager.bbb@gmail.com

Username

Manager.bbb@gmail.com

Nickname

User1696681135169406478

Title

Company

Department

Division

Role

Marketing Team

User License

Salesforce Platform

Profile

Manager

Active

☒

Marketing User

☐

Offline User

☐

Knowledge User

☐

Flow User

☐

Service Cloud User

☐

Site.com Contributor User

☐

Site.com Publisher User

☐

WDC User

☐

Data.com User Type

--None--

Data.com Monthly Addition Limit

Default Limit (300)



SETUP

## Permission Sets

Permission Set

Manager12

[Video Tutorial](#) | [Help for this Page](#)

Find Settings... Clone Delete Edit Properties Manage Assignments

[Permission Set Overview](#) > **Object Settings**

### Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings
<a href="#">Accounts</a>	No Access	40	--
<a href="#">AI Insight Reasons</a>	No Access	--	--
<a href="#">AI Record Insights</a>	No Access	--	--
<a href="#">Alternative Payment Methods</a>	No Access	27	--
<a href="#">API Anomaly Event Stores</a>	No Access	14	--
<a href="#">App Analytics Query Requests</a>	No Access	--	--
<a href="#">Application Usage Assignments</a>	No Access	--	--
<a href="#">Appointment Categories</a>	No Access	3	--
<a href="#">Appointment Invitations</a>	No Access	17	--
<a href="#">Appointment Invitees</a>	--	4	--
<a href="#">Appointment Schedule Aggregates</a>	No Access	--	--
<a href="#">Appointment Schedule Logs</a>	No Access	--	--
<a href="#">Appointment Topic Time Slots</a>	No Access	6	--
<a href="#">Asset Actions</a>	No Access	30	--

Welcome to Salesforce: Ver...WhatsAppSales Force Developer assignRecently Viewed | ManagemPermission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/new

Search Setup

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Settings

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Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Select an Expiration Option For Assigned Users

☒ No expiration date

☐ Specify the expiration date

1 Day1 Week30 Days60 DaysCustom Date

Time Zone

Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Manager 1	Marketing Team	Manager	✓	Salesforce Platform	Never Expires

Cancel

BackAssign



- per
- Hyperforce Assistant
- Lightning Experience Transition Assistant
- Users
  - Permission Set Groups
  - Permission Sets
- Feature Settings
  - Digital Experiences
    - Settings
    - Functions
  - Sales
  - Accounts
    - Person Accounts
  - Salesforce Scheduler
    - Assignment Policies
    - Salesforce Scheduler Settings
    - Scheduling Policies

SETUP

Permission Sets

Permission Set

Create

Help for this Page

Save Cancel

Enter permission set information

Label

Manager12

API Name

Manager12

Description

Session Activation Required

☐

Select the type of users who will use this permission set

Who will use this permission set?

-Choose '-None-' if you plan to assign this permission set to multiple users with different user and permission set licenses.

-Choose a specific user license if you want users with only one license type to use this permission set.

-Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License

-None-

- per
- Hyperforce Assistant
  - Lightning Experience Transition Assistant
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    - Permission Set Groups
    - Permission Sets**
  - Feature Settings
    - Digital Experiences
      - Settings
      - Functions
    - Sales
      - Accounts
        - Person Accounts
      - Salesforce Scheduler
        - Assignment Policies
        - Salesforce Scheduler Settings
        - Scheduling Policies

SETUP

Permission Sets

Permission Set

Manager12

Video Tutorial | Help for this Page

Find Settings...

Clone Delete Edit Properties Manage Assignments

Permission Set Overview

Description	API Name	Manager12
License	Namespace Prefix	
Session Activation Required	Created By	Arunkumar R. 07/10/2023, 5:54 pm
Last Modified By		Arunkumar R. 07/10/2023, 5:54 pm

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

Permissions to execute Apex classes

Visualforce Page Access

Welcome to Salesforce: VeriWhatsAppSales Force Developer assignRecently Viewed | ManagemProfiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

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SETUP

Profiles

Profiles

All Profiles | Edit | Delete | Create New View

New Profile

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Del  ...	Manager	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Marketing User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit   Clone	Minimum Access - Salesforce	Salesforce	<input type="checkbox"/>

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arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

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Salesforce Scheduler Settings

SETUP

Permission Sets

Help for this Page

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission SetsEditDeleteCreate New View

New

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Permission Set Label	Description	License
<input type="checkbox"/>	<a href="#">Buyer</a>	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	<a href="#">Buyer Manager</a>	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	<a href="#">CRM User</a>	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/>	<a href="#">Commerce Admin</a>	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/>	<a href="#">Contact Center Admin</a>	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
<input type="checkbox"/>	<a href="#">Contact Center Agent</a>	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/>	<a href="#">Contact Center Supervisor</a>	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User
<input type="checkbox"/>	<a href="#">Experience Profile Manager</a>		Salesforce
<input type="checkbox"/>	<a href="#">Facility Manager</a>	Lets users create, read, edit, and delete locations, subloa...	Facility Manager
<input type="checkbox"/>	<a href="#">FieldServiceMobileStandardPermSet</a>	Give your mobile workforce access to the Field Service m...	Field Service Mobile

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https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home

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- Lightning Experience Transition Assistant
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  - Permission Set Groups
  - Permission Sets
- Feature Settings
  - Digital Experiences
    - Settings
    - Functions
  - Sales
    - Accounts
      - Person Accounts
    - Salesforce Scheduler
      - Assignment Policies
      - Salesforce Scheduler Settings

SETUP

Permission Sets

Permission Set

Manager12

Video Tutorial | Help for this Page

Find Settings...

Clone Delete Edit Properties Manage Assignments

Permission Set Overview

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Visualforce Page Access

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arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/new

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Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

... > PERMISSION SET 'MANAGER12' > MANAGE ASSIGNMENT EXPIRATION

Manager12

Select Users to Assign

All Users

6 items • Sorted by Full Name • Filtered by All users • Updated a few seconds ago

☐

Full Name ↑

Al...


Username

Role

A...

Profile

☐

 Arunkumar R


AR

rarunkumar1010@gmail.com

☒

System Administrator

☐

 Chatter Expert


Chatter

chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.sa...

☒

Chatter Free User

☐

 Integration User


integ

integration@00d5j00000dbdnmead.com

☒

Analytics Cloud Integration Us...

☐

 Manager 1

m1

manager1@gmail.com

Marketing Tea...

☒

Manager

CancelNext

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Select an Expiration Option For Assigned Users

☒ No expiration date

☐ Specify the expiration date

1 Day1 Week30 Days60 DaysCustom Date

Time Zone

Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Manager 1	Marketing Team	Manager	✓	Salesforce Platform	Never Expires

Cancel

BackAssign



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arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOiJzZXR1cF9wbGF0Zm9ybV9wZXJ1tczpwczFSZ...

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PERMISSION S

1 assignments were successful.

Manager12

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Manager 1	Salesforce Platform			Success

Done

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Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Select Users to Assign

All Users

1 item selected

Search this list...

Full Name







AI...

Username

Role

A...

Profile

<input type="checkbox"/>	 Arunkumar R	AR	rarunkumar1010@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	 Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.sa...		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	 Integration User	integ	integration@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration Us...
<input checked="" type="checkbox"/>	 Manager 1	m1	manager1@@gmail.com	Marketing Tea...	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/>	 Manager 2	m2	manager.bbb@gmail.com	Marketing Tea...	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/>	 Security User	sec	insightssecurity@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

Cancel

Next

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Scheduling Policies

Select Users to Assign

All Users

6 items • Sorted by Full Name • Filtered by All users • Updated a few seconds ago

Search this list...

	Full Name	Al...	Username	Role	A...	Profile
<input type="checkbox"/>	Arunkumar R	AR	rarunkumar1010@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.sa...		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Integration User	integ	integration@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration Us...
<input type="checkbox"/>	Manager 1	m1	manager1@@gmail.com	Marketing Tea...	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/>	Manager 2	m2	manager.bbb@gmail.com	Marketing Tea...	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/>	Security User	sec	insightssecurity@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

CancelNext

Home | Salesforce

Edit vidhya sri | Salesforce

avsenengineeringcollege72-dev-ed.develop.lightning.force.com/lightning/r/About\_\_c/a055j00000XcHNFAA3/edit?count=1&backgroundContext=%2Flightning%2Fr%2FA...

ServiceHomeChatter

About

vidhya sri

Related

Details

About Name

vidhya sri

Email

vidhyasri1513@gmail.com

Phone

6374209877

Date

15/10/2002

Gender

Female

Created By

vidhyasri raja, 17/10/2023, 12:5

Search...

managements

Edit

New Opportunity

Edit vidhya sri

\* = Required Information

\* About Name

vidhya sri

Owner

vidhyasri raja

Email

vidhyasri1513@gmail.com

Phone

6374209877

Date

15/10/2002

Gender

Female

Created By

vidhyasri raja, 17/10/2023, 12:56 pm

Last Modified By

vidhyasri raja, 17/10/2023, 12:59 pm

Cancel

Save & New

Save

Type here to search

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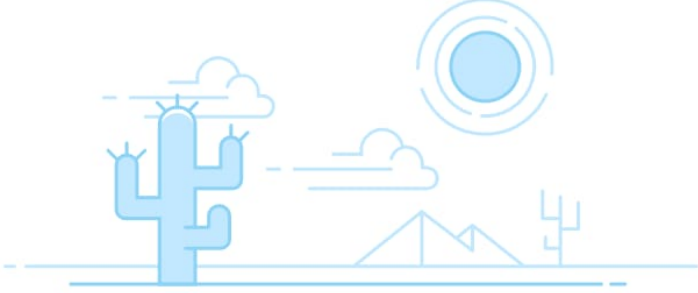
Scheduling Policies

... > SETUP > PERMISSION SET 'MANAGER12'

Manager12

Current Assignments

Add Assignment



No assignments defined.

Welcome to Salesforce: Veri

WhatsApp

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SETUP

Permission Sets

Permission Set Manager12

Find Settings...CloneDeleteEdit PropertiesManage Assignments

Permission Set Overview > Object SettingsAccounts

AccountsSaveCancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

per

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    - Settings
    - Functions
  - Sales
    - Accounts
      - Person Accounts
  - Salesforce Scheduler
    - Assignment Policies
    - Salesforce Scheduler Settings
    - Scheduling Policies

## SETUP Permission Sets

Permission Set

Manager12

[Video Tutorial](#) | [Help for this Page](#)

Find Settings... Clone Delete Edit Properties Manage Assignments

[Permission Set Overview](#) > [Object Settings](#) Accounts

Accounts Edit

### Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

### Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>



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Roles

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Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User

SETUP

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets Edit Delete Create New View

New

ABCEFGHIJKL MN O P QRSTUVWXYZ Other All

Action	Permission Set Label	Description	License
Del   Clone	Manager12		
Clone	Merchandiser	Allow access to commerce merchandising features.	Commerce Merchandiser User Permission Set License Seats

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Search

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Permission Sets

Permission Set Manager12

Find Settings... Clone Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview

Description	API Name	Manager12
License	Namespace Prefix	
Session Activation Required	Created By	Sri Swetha Devi M, 17/10/2023, 3:20 pm
Permission Set Groups Added To	Last Modified By	Sri Swetha Devi M, 17/10/2023, 3:21 pm

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

Search

javascript:srcUp(%27%2F0PS5j000008Ge07%3Fisdtp%3Dp1%27);

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Sri swetha devi M | D

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Profiles | Salesforce

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SETUP

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets

Edit

Delete

Create New View

New

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

	Action	Permission Set Label	Description	License
<input type="checkbox"/>	Del   Clone	Manager12		
<input type="checkbox"/>	Clone	Merchandiser	Allow access to commerce merchandising features.	Commerce Merchandiser User Permission Set License Se...

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SETUP

Permission Sets

Permission Set

Manager12

🔍 Find Settings...

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Clone

Edit Properties

Manage Assignments

View Summary (Beta)

Permission Set Overview

Description	API Name	Manager12
License	Namespace Prefix	
Session Activation Required	Created By	Sri Swetha Devi M, 17/10/2023, 3:20 pm
Permission Set Groups Added To	Last Modified By	Sri Swetha Devi M, 17/10/2023, 3:21 pm

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform core system actions, such as "Message Call Center"

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Setup

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... > SETUP > PERMISSION SET "MANAGER12"

Manager12

Current Assignments

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Add Assignment

<input type="checkbox"/>	Full Name ⬆	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	Manager 44	✓	Marketing Team	Manager	Salesforce Platform	

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