



비트코인 뉴스



1월

1.4일
제네시스 블록의 15번째 생일



Credential issuance

Visa Fintech Fast Track enables a fast, easy issuance of Visa credentials, so that crypto holders can quickly and securely pay with Visa at over 100 million merchants worldwide.³

[Learn about Fintech Fast Track](#) ⓘ

[Read the Crypto.com case study](#) ⓘ

[How crypto-linked cards work](#) ⓘ

1.6

VISA의 크립토 결제 지원 발표

Name	Ticker	Fee (after Waiver)	Waiver Details	Exchange	Most Recent Filing	Custodian
Bitwise Bitcoin ETP Trust (Re-filing)	BITB	0.0% (0.20%)	6 Months &/or \$1 Billion	NYSE	1/9/24	Coinbase
ARK 21Shares Bitcoin ETF (Re-filing)	ARKB	0.0% (0.21%)	6 Months &/or \$1 Billion	CBOE	1/9/24	Coinbase
Fidelity Wise Origin Bitcoin Trust (Re-filing)	FBTC	0.0% (0.25%)	Until July 31, 2024	CBOE	1/9/24	Fidelity
Wisdomtree Bitcoin Trust (Re-filing)	BTCW	0.0% (0.30%)	6 Months &/or \$1 Billion	CBOE	1/9/24	Coinbase
Invesco Galaxy Bitcoin ETF (Re-filing)	BTCO	0.0% (0.39%)	6 Months &/or \$5 Billion	CBOE	1/9/24	Coinbase
Valkyrie Bitcoin Fund (Re-filing)	BRRR	0.0% (0.49%)	3 Months	Nasdaq	1/9/24	Coinbase
iShares Bitcoin Trust	IBIT	0.12% (0.25%)	12 Months &/or \$5 Billion	Nasdaq	1/9/24	Coinbase
VanEck Bitcoin Trust (Re-filing)	HODL	0.25%	None	CBOE	1/9/24	Gemini
Franklin Bitcoin ETF	EZBC	0.29%	None	CBOE	1/9/24	Coinbase
Hashdex Bitcoin ETF (Strategy Change)	DEFI	0.90%	None	NYSE	12/26/23	BitGo
Grayscale Bitcoin Trust (Re-file) Conversion	GBTC	1.5%	None	NYSE	1/9/24	Coinbase

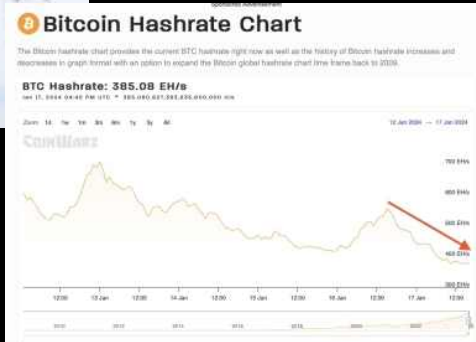
Source: Bloomberg Intelligence, SEC.gov

Bloomberg

1.11 SEC 비트코인 현물 ETF 공식 승인
대부분 친미 기업인 코인베이스에 보관



1.18
 텍사스의 기록적 추위로
 지역 채굴자들이 협동하여
 채굴을 일시 정지한 모범 사례





1.25

싱가포르의 결제 플랫폼인 AXS는 Triple-A와 제휴하여 청구서, 벌금, 세금, 학비 결제에 비트코인 결제 지원을 밝힘

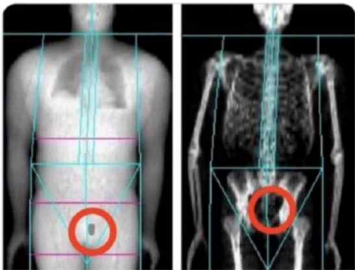
2월



Trezor stick found in Terra founder Do Kwon during thorough Body Inspection

1 day ago —

apparently have leaked that a Trezor hardware wallet was found inside Do Kwon during the body inspection after his arrest.



은밀한 곳에 숨겨져있던 콜드월렛

Executive Summary: Blockchain Basics Act



Summary of Legislation



Foundational Policy for State Leadership

The rights of individuals to hold and use digital assets like cryptocurrency are under attack by federal agencies. The Blockchain Basics Act ensures Americans digital financial freedom.

The Legislation protects the right of individuals to hold and transact with private digital currency creating an important bulwark against a government mandated Central Bank Digital Currency.

The Act protects the infrastructure that enables Bitcoin to function which creates jobs in rural America. It also protects technologies that allow other cryptocurrencies to function so that America is a leader in innovation and freedom.

Protects Monetary Freedom

Americans should have the right to save and transact in digital assets the same way they can with cash. This would provide a safeguard against a Central Bank Digital Currency where the government could monitor or even stop financial transactions.

The legislation would ensure the right to hold and transact with privately issued digital currency.



Right to Save & Transact

Protects Bitcoin Infrastructure

America has become a leader in Bitcoin (mining) infrastructure after China banned the practice due to their lack of control.

Bitcoin miners could legally operate in areas zoned for industrial use as long as they meet the general regulations for those areas.



Defend Digital Asset Infrastructure

Prevents Outdated Regulations from Stifling Innovation

The federal government has attacked blockchain technology by enforcing regulations written decades ago which were not intended with blockchain in mind.

The Blockchain Basics Act exempts notable blockchain activities from traditional financial regulations which they cannot possibly comply with while keeping consumer safety in mind. This act does not protect fraud.



Encourage the Growth of Innovation

2.20

오하이오, 사우스 캐롤라이나, 미시시피 주에서
시민의 비트코인과 알트 권리를 보호하기 위해
블록체인 기본법 도입



아이다호는 비트코인 커스터디와
거래권을 보호하기 위한 법안을 도입



2.20

기시다 후미오 총리는 기업들이 디지털 자산을
직접 보유하기위한 정책 개정안을 제출하기로 합의

스위스에서 5번째로 큰 우체국 은행인 **SwissPost**는 고객들에게 비트코인과 디지털 자산 보관, 거래 및 저축 계좌에 대한 접근을 체계적으로 제공하기 시작

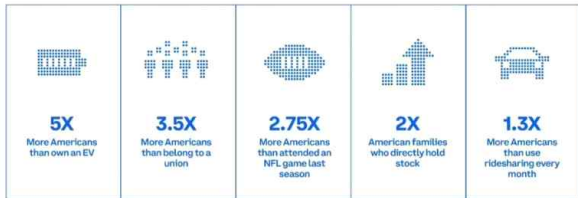
Capital markets • News

PostFinance, the Swiss post office's bank, starts offering crypto

1 hour ago • by Ledger Insights



52 MILLION AMERICANS OWN CRYPTO



coinbase

Comparing the size of crypto owners⁵

75%

have an income
of less than \$100k

60%

are Gen Z
or Millennials

41%

are racial minorities

**OWNERSHIP OF DIGITAL
ASSETS IS BIPARTISAN**

22%
of Democrats

18%
of Republicans

22%
of Independents

coinbase

Diversity of crypto owners⁶

03.01

미국 성인들의 1/5가 암호화폐를
보유하고 있다는 통계자료
(5200만명)



3월

Morgan Stanley



3.2

모건스탠리는 **12**개의 펀드에 비트코인 **ETF**를 매입하기 시작
알게 모르게 사람들의 포트폴리오에 담기는 비트코인 **ETF**



Commonwealth
Bank

Your recent payment to a cryptocurrency exchange has been declined because you have exceeded the monthly cryptocurrency limit.

CommBank has introduced these limits to help protect you from fraud and scams.

The payment limit applies across all of your accounts for the calendar month and resets each month. Visit commbank.com.au/cryptopayments for more information.

Yours sincerely,

CommBank

3.4

호주 최대 은행 Commonwealth 에서는
월별 비트코인 구매를 제한

STANFORD UNIVERSITY



3.5

미국 스탠포드 대학의
스탠포드 기부금의 일부를
관리하는 학생이
2월에 스탠포드 Blyth Fund에
IBIT를 제안했고

현재 포트폴리오의 7%정도를
차지한다 합니다.

Total Fund

(Actuarial value as of June 30, 2023)

\$52.09 billion (Market Value)

Funded Status: 73.1%



Demographics

Active Members: 219,830

Average Age: 45.3

Average Annual Salary: \$60,063

Retirees and Beneficiaries: 176,444

LTD Members: 2,530

Inactive Members: 254,060



Returns

(Fiscal year end June 30, 2023)

Total Fund Net Rate of Return:

8.2%

10-Year Rate of Return:

8.5%

Rate of Return Since Inception:

9.6%



Members

Total Membership: 652,864

Employer Participants: 660

(Including state agencies)



Contributions

(Includes pension, retiree health insurance, and LTD)

FY2023-24 Contribution Rate:

12.29% (Effective July 1, 2023)

FY2024-25 Contribution Rate:

12.27% (Effective July 1, 2024)



Benefit Recipients

Average Monthly

Retirement Benefit: \$1,776

Average Annual Retirement: \$21,312

Average Age: 72.5



State of Arizona
Senate
Fifty-sixth Legislature
Second Regular Session
2024

SCR 1016

Introduced by
Senators Hoffman; Petersen; Representative Chaplik

A CONCURRENT RESOLUTION

SUPPORTING THE POTENTIAL USE OF DIGITAL ASSETS BY THE ARIZONA STATE
RETIREMENT SYSTEM AND THE PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM.

(TEXT OF BILL BEGINS ON NEXT PAGE)

미 애리조나주 상원이 퇴직연금의
비트코인 투자를
가능하게 하는 법안, "SCR 1016"을
통과시켰다합니다.

이 법안은 애리조나주 퇴직 시스템(ASRS)과
공공 보건 개인 퇴직 연금 시스템(PSPRS)이
비트코인을 포함한
투자 포트폴리오를 구성할 수 있도록
제안했습니다.

Grab users can now use digital currencies to top up their e-wallets



3.20

동남아시아의 공룡 기업인
그랩에서

싱가포르에서 비트코인과
스테이블 코인 사용을

허용했습니다.



3.20

미국의 토스격인 Robinhood는
모든 사용자를 위해

Android에서 암호화폐 지갑을
출시했습니다

4월



BITU

Ultra Bitcoin ETF

About the Fund

- Provides an opportunity to magnify gains when the daily price of bitcoin rises (will also magnify losses when the daily price of bitcoin falls)
- Targets 2x exposure for less cash
- Avoids significant costs and fees typically required to leverage bitcoin
- BITU can be bought through a traditional brokerage account

Fund Details

Inception Date	4/2/24
Trading Symbol	BITU
Intraday Symbol	BITU.IV

Fund Objective

ProShares Ultra Bitcoin ETF seeks daily investment results, before fees and expenses, that correspond to two times (2x) the daily performance of the Bloomberg Bitcoin Index.

4.10

ProShares[®] Ultra Bitcoin ETFO BITUE

Bloomberg Bitcoin Index의

일일 성과의 2배를 제공

BITU는 비트코인에
직접 투자하지 않습니다.

*국내에서 구매 가능



- Financial Times-

IMF는 미국의 막대한 재정 적자가 인플레이션을 촉진하고 세계 경제에 '상당한 위험'을 초래한다고 경고했습니다.

INTERNATIONAL MONETARY FUND

A Primer on Bitcoin Cross-Border Flows

Measurement and Drivers

Eugenio Cerutti, Jiaqian Chen, and Martina Hengge

WP/24/85

IMF Working Papers describe research in progress by the author(s) and are published to elicit comments and to encourage debate.

The views expressed in IMF Working Papers are those of the author(s) and do not necessarily represent the views of the IMF, its Executive Board, or IMF management.

**2024
APR**



WORKING PAPER

IMF는 국경간 지급에 대한

비트코인의 가능성을 공유하는 문서를 작성합니다.

“비트코인 금융 불안속 자산 보존의 필수 도구 부상”

이라고 합니다.



NZZ



Now comes the popular initiative, which wants to oblige the National Bank to buy Bitcoin

The cryptocurrency necessarily belongs in the currency reserves, according to the promoters. With Bitcoin, Switzerland can secure its independence and neutrality. They get a course from a renowned expert in monetary policy.

Markus Städeli

04/20/2024, 9:45 p.m. ⌚ 4 min

스위스는 국고에 일부 금을 보유해야한다는 항목이 있는데 시민들이
이 항목에 비트코인을 추가해야한다는 청원을 시작하였습니다.


Seoul Bitcoin Meetup








Bitcoin Accepted ONLY


Lightning Flea Market

2024.05.26 (SUN) 15:00-19:00
 고양시 행주산성로120번길 43 지상 1층 



강남 플리마켓에서도 "비트코인 결제 받습니다"

입력 2024.05.15 17:04:57 수정 2024.05.15 17:04:57 도예리 기자



비트코인 라이트닝 네트워크 활용
 판매자·구매자 모두 지갑 설치해야
 수수료·복잡한 절차 등 해결 과제



지난 14일 뉴스에서 열린 플리마켓에서 비트코인(BTC) 결제가 이뤄지고 있다 / 사진=디센터



5월



HIGHTOWER
well-th. rebalanced.

1,300억 달러 규모의 자산 관리자인

Hightower Advisors의 13F 서류에 따르면

이들이 6개 티커에 분산 된 비트코인 ETF의
주식을 6,800만 달러 이상 보유하고 있음이
밝혔습니다



대형 보험회사 **MassMutual**은 13F 서류에서
비트코인**ETF**에 대한 노출을 보고합니다.

Table 1: Correlation Coefficients for Money Growth and Inflation

Based on data from 1960 to 1990.

Sample	Correlation coefficient for each definition of money		
	M0	M1	M2
All 110 countries	0.925	0.958	0.950
Subsamples			
21 Organisation for Economic Co-operation and Development countries	0.894	0.940	0.958
14 Latin American countries	0.973	0.992	0.992

Source: McCauley, G. and Weber, W. (2001).
Prepared by Prof. Steve H. Hanke, The Johns Hopkins University



Table 2: Correlation Coefficients for Money Growth and Inflation

Based on data from 1990 to 2021.

Sample	Correlation coefficient for broad money growth (M2)
	M2
All 147 countries	0.944
139 countries (outliers excluded)	0.969
Subsamples	
31 OECD countries	0.82
28 Latin American countries	0.956
17 former Communist countries + China	0.937
4 BRIC countries	0.987

Calculations by Prof. Steve H. Hanke, The Johns Hopkins University



110년 동안 인플레이션과 통화량 증가의

상관관계를 나타내는 자료

이제는 제발 돈 공짜로 준다면 즐거워는 하지 맙시다 제에발

세상에 공짜는 가족들의 사랑말곤 없습니다~

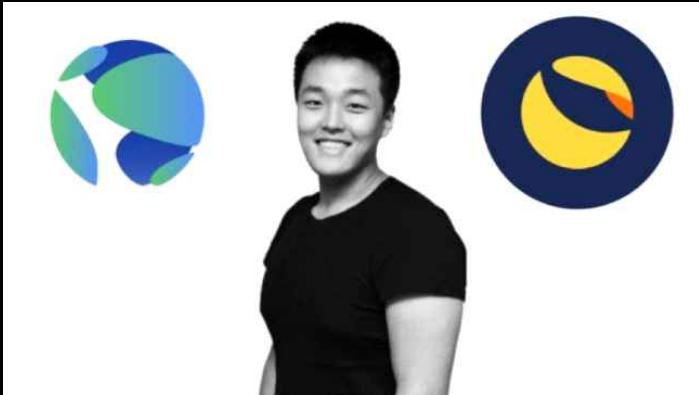


미국에서 세 번째로 큰 은행인 웰스파고가

그레이스케일의 현물 비트코인 **ETF**와
프로세서스 비트코인 전략 선물 **ETF**
보유 사실을 공개했습니다.



세계 최대 은행 JPMorgan은
BlackRock, Fidelity 및 BitWise가
발행한 현물 비트코인
ETF를 매입해왔습니다



권도형 지갑으로 비트코인 366개(315억원)가 '입금'됐습니다.

+여기서 포인트
알트 창시자들이 결국 사용하고 저축하는 코인은?
비트코인
그들도 압니다. 자기들꺼보다 비트가 좋다는걸



EDMOND
DE ROTHSCHILD

로스차일드 가문이 소유한
Edmond de Rothschild

주로 HNW(High-Net-Worth, 고액 자산가)들의
PB와 자산관리 서비스 제공을 하며
AUM은 \$180 Billion 정도인 회사입니다.

이번에 비트코인 현물 ETF를
매입 했으며 매입 규모는
\$4.2 Million을 매입했다고 합니다.

Michael Burry - Scion Asset Management

Period: Q1 2024

Portfolio date: 31 Mar 2024

No. of stocks: 16

Portfolio value: \$103,488,000

Holdings

Activity

Buys

Sells

History

History	Stock	% of Portfolio	Recent Activity	Shares	Reported Price*	Value	Current Price	+/- Reported Price
≡	JD - JD.com Inc.	9.53	Add 80.00%	360,000	\$27.39	\$9,860,000	\$33.54	22.45%
≡	BABA - Alibaba Group Holdings	8.74	Add 66.67%	125,000	\$72.36	\$9,045,000	\$80.94	11.86%
≡	HCA - HCA Healthcare Inc.	8.06	Add 25.00%	25,000	\$333.52	\$8,338,000	\$325.64	-2.36%
≡	C - Citigroup Inc.	7.64	Add 25.00%	125,000	\$63.24	\$7,905,000	\$64.10	1.36%
≡	PHYS - Sprott Physical Gold Trust	7.37	Buy	440,729	\$17.30	\$7,625,000	\$18.53	7.11%
≡	SQ - Block Inc.	7.36	Add 80.00%	90,000	\$84.58	\$7,612,000	\$71.58	-15.37%
≡	CI - Cigna Group	7.02	Buy	20,000	\$363.20	\$7,264,000	\$343.13	-5.53%
≡	AAP - Advance Auto Parts	6.99	Add 21.43%	85,000	\$85.09	\$7,233,000	\$75.80	-10.92%
≡	BP - BP plc	6.37	Buy	175,000	\$37.68	\$6,594,000	\$37.67	-0.03%
≡	VTLE - Vital Energy Inc.	6.35	Add 42.86%	125,000	\$52.54	\$6,568,000	\$48.63	-7.44%
≡	SBLK - Star Bulk Carriers Corp.	5.77	Add 13.53%	250,000	\$23.87	\$5,968,000	\$25.33	6.12%
≡	REAL - RealReal Inc.	5.34	Add 115.74%	1,412,692	\$3.91	\$5,524,000	\$4.53	15.86%
≡	FSLR - First Solar Inc.	4.89	Buy	30,000	\$168.80	\$5,064,000	\$191.80	13.63%
≡	BIDU - Baidu Inc.	4.07	Buy	40,000	\$105.28	\$4,211,000	\$110.72	5.17%
≡	ACIC - American Coastal Insurance C	2.60	Add 19.74%	251,892	\$10.69	\$2,693,000	\$12.68	18.62%
≡	SB - Safe Bulkers Inc	1.92	Add 60.00%	400,000	\$4.96	\$1,984,000	\$5.47	10.28%

Block Inc (\$SQ.)는 대차대조표에 8,100 비트코인을 보유하고 있습니다.

"Big Short"로 유명한 Michael Burry는 90,000 SQ 주를 보유하고 있습니다.

Michael Burry는 BTC를 소유합니다.



CORNELL CHRONICLE



Shutterstock

AROUND CORNELL

News directly from Cornell's colleges and centers

BTPI will research
relationship between Bitcoin
and financial freedom

미국 코넬대학의 BTPI는

여러 국가에서 비트코인과
재정적 자유 사이의 관계를

연구하기 위한 **100만 달러** 규모의
프로젝트를 발표했습니다.
한화 **약13억**

Bitcoin ETF Exposure for Top 25 Hedge Funds

Rank	Hedge Fund	Own BTC ETF	QTY (BTC)
1	Citadel Investment Grp	Yes	771
2	Bridgewater Associates	Not yet	-
3	Millennium Mgmt.	Yes	27,263
4	Mariner Investment Grp	Yes	437
5	AQR Capital Mgmt.	Not yet	-
6	Balyasny Asset Mgmt.	Not yet	-
7	Ares Mgmt.	Not yet	-
8	Renaissance Tech.	Yes	84
9	Alphadyne Asset Mgmt.	Not yet	-
10	Point72 Asset Mgmt.	Yes	1,089
11	D.E. Shaw	Yes	126
12	Exoduspoint Cap. Mgmt.	Not yet	-
13	Verition Fund Mgmt.	Yes	89
14	G.S. Asset Mgmt.	Not yet	-
15	Garda Capital	Not yet	-
16	Schonfeld Str. Advrs.	Yes	6,734
17	Bluecrest Cap. Mgmt.	Yes	8
18	Fortress Investment Grp	Yes	753
19	Tiger Global Mgmt.	Not yet	-
20	Elliot Investment Mgmt.	Yes	168
21	Cerberus Capital Mgmt.	Not yet	-
22	Two Sigma Investments	Yes	29
23	Element Capital Mgmt.	Not yet	-
24	Lighthouse Partners	Not yet	-
25	Sculptor Capital Mgmt.	Yes	833

상위 25개의 헤지펀드 중 12개의 기업이

비트코인을 구매했습니다.

단 5개월만에!



DATE May 25 (Sat) 12:00 - May 26 (Sun) 19:00, 2024
PLACE NONCE (45-9, Bongeunsa-ro 22-gil, Gangnam-gu, Seoul)

서울 비트코인 컨퍼런스와 연계된 비트코인 해커톤 개최
해킹+마라톤의 합성어로

24 비트코인 해커톤
키워드: 자유, 인권, 프라이버시
테마: 8년 뒤 비트코인이 시민에게 주는 가치는 무엇일까

SPONSORS AND PARTNERS



BROUGHT TO YOU BY



6월





텍사스 교육기관인 **University of Austin**이
등록금으로 비트코인을 수용하고

비트코인 장기 기금을 조성할 것 이라고 발표했습니다.

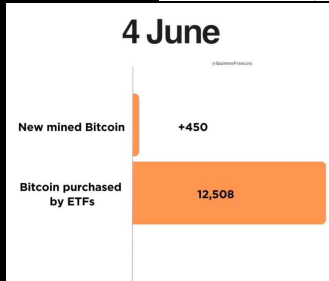
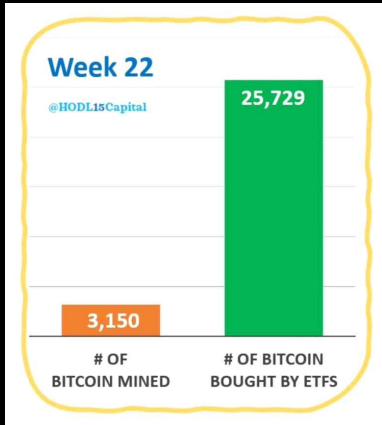
The BlackRock logo is displayed in a bold, white, sans-serif font against a dark background. To the right of the logo is a black and white portrait of Larry Fink, CEO of BlackRock, wearing glasses and a suit, gesturing with his hand.

BlackRock

블랙록의 IBIT는 미국 역사상
총 자산이 200억을 가장 빠르게 넘은
ETF가 되었습니다.

현물 비트코인 ETF는 어제 12,508BTC를 매수한 반면 채굴자들은 450 BTC만 생산했습니다.

수요와 공급법칙을 생각해 보세요.





-파라과이 산업부 Javier Gimenez-

합법적 비트코인 채굴을 국가 산업을 활성화하는
방법으로 보고 에너지 판매를 통한 3년 재건을 목표로 하고 있습니다.

Market Summary > DeFi Technologies Inc.

1.58 USD

+0.57 (56.44%) ↑ past 5 days

Jun 10 3:45 PM EDT - Disclosure

1D 5D 1M 3M YTD 1Y 5Y Max



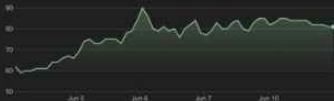
Market Summary > Metaplanet Inc.

81 JPY

+19.00 (30.65%) ↑ past 5 days

Jun 10 3:10 PM GMT+9 - Disclosure

1D 5D 1M 3M YTD 1Y 5Y Max



Market Summary > Semler Scientific Inc.

36.28 USD

+8.51 (30.64%) ↑ past 5 days

Closed Jun 10 3:01 PM EDT - Disclosure

After hours 36.28 (+0.00 (0.00%))

1D 5D 1M 3M YTD 1Y 5Y Max



대차대조표에 비트코인을 추가했다고 발표한

최근 3개 상장 기업인 **DeFi Technologies**,

Semler Scientific, **Metaplanet**은

지난 5일 동안 모두 30~50% 상승했습니다



러시아 모스크바 증권거래소는
미국 달러와 유로화 거래를
공식적으로 중단했습니다.

미국의 사우디아라비아와의
패트로달러 체제가 50년만에 막을 내렸습니다.

이제 사우디 아라비아는 위안화, 유로, 엔,
달러 등등 다양한 통화로 석유 결제를 받습니다.





	Holder	Value
1	Millennium Management Lic	\$ 1,942,591,000
2	Susquehanna International Group, L	\$ 1,326,064,000
3	Horizon Kinetics Asset Management	\$ 945,920,000
4	Jane Street Group, LLC	\$ 633,952,000
5	Schonfeld Strategic Advisors LLC	\$ 479,845,000
6	Bracebridge Capital, LLC	\$ 434,322,000
7	Boothbay Fund Management, LLC	\$ 377,051,000
8	Morgan Stanley	\$ 272,127,000
9	ARK Investment Management LLC	\$ 206,482,000
10	Pine Ridge Advisers LLC	\$ 205,825,000
11	Hbk Investments L.P.	\$ 163,819,000
12	Aristeia Capital LLC	\$ 163,368,000
13	State Of Wisconsin Investment Boa	\$ 162,855,000
14	MSEQX - Growth Portfolio Class I	\$ 141,242,000
15	- Kinetics Internet Portfolio	\$ 135,316,000
16	- Kinetics Paradigm Portfolio	\$ 122,954,000
17	ARKW - ARK Next Generation Inte	\$ 105,551,000
18	Graham Capital Management, L.P.	\$ 102,552,000
19	Crcm Lp	\$ 96,671,000
20	Discovery Capital Management, LLC	\$ 88,186,000
21	Farallon Capital Management LLC	\$ 85,221,000
22	Multicoin Capital Management, LLC	\$ 83,499,000
23	Point72 Asset Management, L.P.	\$ 72,582,000
24	Ovato Capital Management Ltd	\$ 75,431,000
25	Rubric Capital Management LP	\$ 69,709,000
26	HighTower Advisors, LLC	\$ 68,347,000
27	Titan Global Capital Management L	\$ 65,558,000
28	IMC-Chicago, LLC	\$ 64,378,000
29	LPL Financial LLC	\$ 64,142,000
30	Envertnet Asset Management Inc	\$ 62,092,000
31	Pinpoint Asset Management Ltd	\$ 60,040,000
32	Sculptor Capital LP	\$ 59,343,000
33	Citadel Advisors LLC	\$ 54,925,000
34	Wolverine Asset Management LLC	\$ 54,252,000
35	Fortress Investment Group LLC	\$ 53,623,000
36	Apollo Management Holdings, L.P.	\$ 53,235,000
37	Hunting Hill Global Capital, LLC	\$ 50,420,000
38	Buckingham Strategic Wealth, LLC	\$ 39,777,000
39	- Kinetics Market Opportunities Po	\$ 37,831,000
40	CPOAX - Morgan Stanley Insight Fi	\$ 36,250,000
41	Murchison Ltd.	\$ 35,531,000
42	Sloy Dahl Holst, LLC	\$ 32,959,000
43	Cresset Asset Management, LLC	\$ 32,790,000
44	Alyeska Investment Group, L.P.	\$ 32,187,000
45	Logan Stone Capital, LLC	\$ 31,734,000
46	Mariner, LLC	\$ 31,143,000
47	Mad River Investors	\$ 30,534,000

	Holder	Value
48	EagleClaw Capital Management, LLC	\$ 29,557,000
49	Moore Cabot, Inc.	\$ 29,100,000
50	Legacy Wealth Asset Management, S	\$ 28,496,000
51	Rpo LLC	\$ 28,194,000
52	CTC Alternative Strategies, Ltd.	\$ 27,737,000
53	Ketra Advisory Services, LLC	\$ 27,555,000
54	Maplelane Capital, LLC	\$ 27,439,000
55	Kingswood Wealth Advisors, LLC	\$ 27,235,000
56	MACGX - Discovery Portfolio Class	\$ 26,450,000
57	Hound Partners, LLC	\$ 24,884,000
58	Monolith Management Ltd	\$ 24,416,000
59	Franklin Resources Inc	\$ 23,066,000
60	Fielder Capital Group LLC	\$ 22,874,000
61	United Capital Management of KS	\$ 22,025,000
62	Brookstone Capital Management	\$ 21,760,000
63	One Charles Private Wealth Service	\$ 20,989,000
64	CI Private Wealth, LLC	\$ 20,768,000
65	Wealth Enhancement Advisory Serv	\$ 18,980,000
66	- Kinetics Small Cap Portfolio	\$ 18,953,000
67	Quattro Financial Advisors LLC	\$ 18,948,000
68	Hudson Bay Capital Management L	\$ 18,849,000
69	IvyRock Asset Management (HK) Lt	\$ 18,649,000
70	Wellington Management Group Lp	\$ 18,130,000
71	Franchise Capital Ltd	\$ 18,043,000
72	Context Capital Management, LLC	\$ 17,928,000
73	Lakewood Capital Management, LLC	\$ 17,740,000
74	Wells Asset Management LP	\$ 17,716,000
75	Creative Planning	\$ 17,286,000
76	Landscape Capital Management, L	\$ 16,172,000
77	Ur Bancorp de	\$ 15,579,000
78	Ion Asset Management Ltd.	\$ 15,217,000
79	BCJ Capital Management, LLC	\$ 15,177,000
80	Cowen And Company, LLC	\$ 15,071,000

SEC 서류 제출에 따른 비트코인 보유 기관 목록입니다.
(ETF의 상위 80개 보유)



매사추세츠의 **Local 138 Taunton Firefighters**는
미국에서 대차대조표에 비트코인을 포함시킨
네 번째 노조가 되었습니다.

OPINION

Crypto Could Stave Off a U.S. Debt Crisis

By Paul D. Ryan

The American experiment is being tested. Nowhere is this more evident than in the trajectory of the national debt. The U.S. is headed toward a predictable yet avoidable debt crisis. If nothing is done, the economy will stall while government promises of healthcare and retirement security will be broken. Cuts to national defense will put the country at risk.

With no fiscal solution in sight, the crisis is likely to start with a failed Treasury auction forcing an ugly surgery on the budget. As the economy contracts, the dollar will suffer a major confidence shock.

Stablecoins backed by dollars provide demand for U.S. public debt and a way to keep up with China.

further imperiling prospects for growth. The obvious answer is to deal with the root causes of the problem. Entitlement programs are driving the debt and require reform, but politicians can't find the courage to do what needs to be done. The country thus proceeds down this perilous path. What can be done?

We might start by taking stablecoins seriously. According to the Treasury Department and DeFi Llama, a cryptocurrency analytics site, dollar-backed stablecoins are

becoming an important net purchaser of U.S. government debt. If fiat-backed dollar stablecoin issuers were a country, it would sit just outside the top 10 in countries holding Treasuries—smaller than Hong Kong but larger than Saudi Arabia. If the sector continues to grow, stablecoins could become one of the largest purchasers of U.S. government debt and a reliable source of new demand.

Their emergence as a mechanism for promoting the dollar couldn't be timelier. The U.S. benefits from the dollar's status as the primary international reserve currency. Among the perks: cheap, reliable financing for fiscal spending and substantial influence over the global financial system. Most financial activities eventually flow through U.S. banks thanks to the dollar's dominance. As the global economy becomes more digital and multipolar, the dollar's primacy is constantly under threat.

China understands what's happening. Financial authorities in Beijing have made digital currency a pillar of the country's international-development strategy and foreign policy. The Chinese government is using physical and digital infrastructure investments in emerging markets, coupled with financial engineering, to embed the yuan in a network it can control to project influence. The U.S. can't afford to sit idly as its largest international competitor taps latent demand for safe and convenient digital money. The framework for understanding how the dollar gets its power needs to be updated for a changing world.



Consider an example that highlights a driver of dollar dominance. Say a Japanese company sells a product or service to a customer in Wisconsin. What can the company do with the dollars it receives? Since the early 1970s, it could place them in the large, liquid Treasury market. The main attraction is that Treasury securities have the backing of the world's most dynamic economy. U.S. government debt is, after all, a claim on the future output of America's economy.

Settling aside the problems with growing U.S. government debt (of which there are many), the fact is Uncle Sam has been able to sell debt consistently on the international market, often at low rates, in

evidence of something important: The rest of the world has an insatiable demand for dollars. There are signs, however, that the status quo could be changing—and fast.

Several nations that have historically been large buyers of U.S. debt, such as China and Saudi Arabia, are gradually retreating from the market. They are also increasingly looking for options for settling payments outside the dollar system. There is, meantime, growing risk that the U.S. government could soon experience a failed debt auction. Such an event would roil markets and severely undermine U.S. credibility.

If other countries are successful at bolstering their currencies' influ-

ence while dumping Treasury debt, the U.S. will need to find new ways to make the dollar more attractive. Dollar-backed stablecoins are one answer.

Most stablecoins are held by investors in countries with weak economies and underlying institutions that are looking for "better" money. As Timothy G. Massad, a former chairman of the Commodity Futures Trading Commission, recently described in a Brookings Institution research paper, stablecoins are analogous to eurodollars, the offshore dollar-denominated liabilities that turbocharged dollar pre-eminence during the Cold War.

Promoting dollar-backed stablecoins would follow a well-trodden path and offer clear near-term benefits. There would be an immediate, durable increase in demand for U.S. debt, which would reduce the risk of a failed debt auction and an attendant crisis. Unlike China's digital financial infrastructure, dollar-backed stablecoins issued on public, permissionless blockchains come packaged with the deeply American values of freedom and openness.

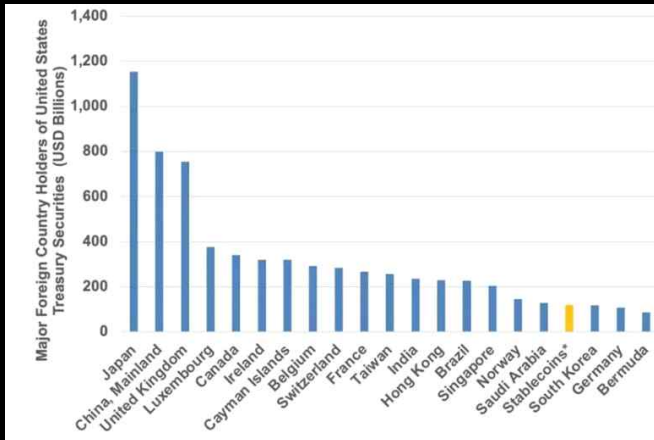
A sound, predictable regulatory framework for stablecoins has bipartisan support in Congress and would help dramatically expand the use of digital dollars at a critical time. In an election year, given all the ugly politics to come, we sure could use a win.

Mr. Ryan served as House speaker, 2015-19. He is a member of Paradigm's Policy Council and a visiting fellow at the American Enterprise Institute.

Europe's Right Can Win Election, Left Can't

-WSJ-

미국 달러 스테이블 코인은 미국 국채에 대한 수요를 높이고 미국이 중국을 따라잡도록 돕습니다.



실제로 스테이블코인 발행 기업들이 세계에서
18번째로 많은 미국 국채를 매입하고 있습니다

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLUMBIA

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

BINANCE HOLDINGS LIMITED,
BAM TRADING SERVICES INC.,
BAM MANAGEMENT US HOLDINGS
INC., AND CHANGPENG ZHAO,

Defendants.

No. 1:23-cv-01599-ABJ-ZMF

ORDER GRANTING BAM'S MOTION FOR RELIEF
FROM THE CONSENT ORDER

Pending before the Court is BAM Trading Services Inc. and BAM Management US Holdings Inc.'s (together, "BAM") Motion for Relief from the Consent Order (Dkt. No. 71) to (1) engage third-party investment advisors to invest BAM's corporate assets; (2) invest certain customer assets in United States Treasury Bills; and (3) transfer crypto assets to a non-affiliated third-party custodian or custodians. Upon due consideration of the Motion, the Court concludes that the Motion should be granted.

Accordingly, it is hereby **ORDERED** that BAM's Motion is **GRANTED** as follows:

1) Notwithstanding any applicable provision of the Consent Order, BAM is authorized to invest its corporate assets with third-party investment advisors or other businesses (the "Third Parties") provided that BAM (i) determines based on reasonable diligence that the Third Parties do not qualify as Binance Entities; (ii) provides the Third Parties with the Consent Order; (iii) takes reasonable steps to ensure that the Third Parties do not invest in any Binance Entities; and

7.26-29

바이낸스 미국 법인이 연방 판사로부터

미국 국채 투자 승인을 받았습니다.

법원은 바 이낸스.US(BAM트레이딩)가

제3자 자문 기관과 함께 법인 자산을 투자할
수 있고,

특정 고객 법정화폐 자금을 미국 재무부 채권
에 투자할 수 있다고 승인했습니다.

또한 법원은 바이낸스 계열이 아닌
제3자 수탁자에게 자산을 이전하는 것은 가능
하지만, 해당 수탁 기관이 반드시 바이낸스 인
터네셔널과 무관하고 미국 내 통제권을 유지
해야 한다고 규정했습니다.

[About](#)[Speakers](#)[Sponsors](#)[Agenda](#)[Tickets](#)[Venue](#)[EN](#)

Connecting Bitcoiners In Satoshi's Homeland

📅 Sep 21-Sep 22, 2024

📍 In Shibuya, Tokyo

[Buy Tickets](#)

24년 9.21-22일(토,일)에
일본에서 비트코인 컨퍼런스가 열립니다.
많은 개발자들과
여러 회사의 CEO도 참석하여
제품들의 데모도 보여주실 예정



워렌 버핏 소유의 브라질 은행 Nubank가 비트코인 라이트닝 결제를 통합합니다!
Nubank는 라틴 아메리카에 1억 명의 고객을 보유하고 있습니다



루이지애나는 양당의 찬성으로

비트코인 관련 법안을 통과 시켰습니다.

주요 조항:

자기 양육권: 법은 개인이 비트코인을
안전하게 보유할 수 있도록 보장합니다.(셀프
커스터디)

거래의 자유: 법은 거래에 비트코인을 사용할
권리를 보장합니다.

비트코인 채굴 지원: 이 법은 산업 분야의 비트
코인 채굴을 지원합 니다.

CBDC 금지: 루이지애나는 정부가 중앙은행
디지털 통화로 결제를 받는 것을 금지합니다.

NPORT-P: Part C: Schedule of Portfolio Investments

For each investment held by the Fund and its consolidated subsidiaries, disclose the information requested in Part C. A Fund may report information for securities in an aggregate amount not exceeding five percent of its total assets as miscellaneous securities in Part D in lieu of reporting those securities in Part C, provided that the securities so listed are not restricted, have been held for not more than one year prior to the end of the reporting period covered by this report, and have not been previously reported by name to the shareholders of the Fund or to any exchange, or set forth in any registration statement, application, or report to shareholders or otherwise made available to the public.

Item C.1. Identification of investment.

a. Name of issuer (if any).	iShares Bitcoin Trust
b. LEI (if any) of issuer. In the case of a holding in a fund that is a series of a series trust, report the LEI of the series.	5296004VFNCBL3FAH651
c. Title of the issue or description of the investment.	iShares Bitcoin Trust
d. CUSIP (if any).	48438F 501

At least one of the following other identifiers:

Identifier	ISIN
ISIN	US48438F 1012

Item C.2. Amount of each investment.

Balance. Indicate whether amount is expressed in number of shares, principal amount, or other units. For derivatives contracts, as applicable, provide the number of contracts.

Balance	43000 00000000
Units	Number of shares
Description of other units.	
Currency. Indicate the currency in which the investment is denominated.	United States Dollar
Value. Report values in U.S. dollars. If currency of investment is not denominated in U.S. dollars, provide the exchange rate used to calculate value.	1443510 00000000
Exchange rate.	
Percentage value compared to net assets of the Fund.	0 004518574061

BlackRock Global Allocation Fund는 4월에 자사의 Bitcoin ETF iShares Bitcoin Trust(현물 비트코인 ETF인 IBIT)의 43,000주의 소유권을 공개했습니다.



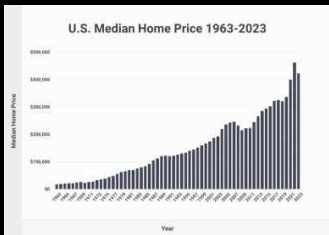
7월



7월 1일 성명에 따르면 소니는 **Amber Japan**의 **WhaleFin** 거래소 소유권을 인수하게 되며,

이 거래소의 이름은 **S,BLOX Co.**로 변경됩니다.

전혀 관련 없어 보이던 회사도
이제는 가상화폐로 진출



미국 주택의 평균 시세를 달러, 골드, 비트코인을
기준으로 얼마나 필요한지 측정해보았습니다.

달러: 인플레이션 덕분에 갈수록 많이 필요

금: 도찌개찌

비트코인: 인플레이션 덕에 갈수록 적게 필요

선택과 책임은 각자.





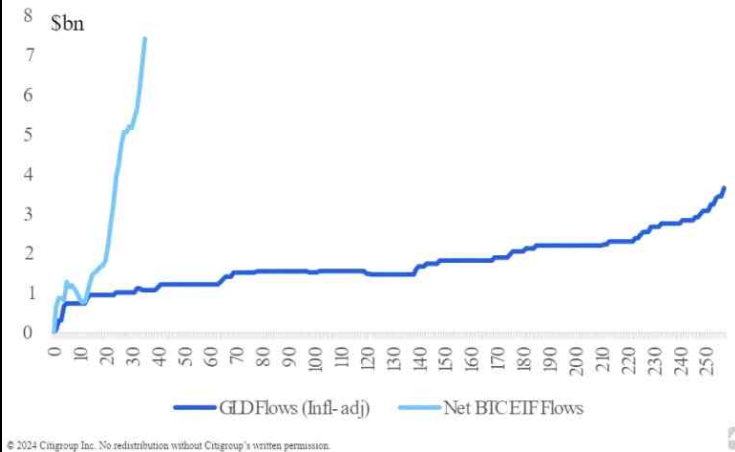
다양한 비트코인 채굴자들이 산타모니카에

비트코인 사무소를 마련해달라고 시의회에 건의를
했고 결과는 만장일치로 오케이 받았습니다.

앞으로 해당 사무소는

1. 산타 모니카 주민, 학생, 사업체 및 노동력을 위한
비트코인 교육을 진행하고
2. 산타 모니카의 경제 회복을 지원하고 경제 성장
촉진, 글로벌 비트코인 회의 및 관광 산업 유치하는
비트코인 이니셔티브/파트너십을 식별하고 촉진
3. 산타 모니카 주민 및 학생을 위한 원격 및 현지
직업 기회를 식별
4. 환경적으로 중립적인 비트코인 채굴을 탐구하기
위해 도시에서 생성된 재생 가능 에너지를 활용하
는 잠재력을 탐구를 시행할것

Figure 7. BTC ETF flows outpacing that of first gold ETF (inflation-adjusted) from its 2005 launch.



ETF 출시 후 금, 비트코인 자금 유입 비교



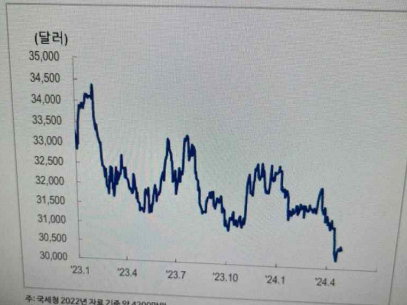
출처: MBC

물가는 오르는데 임금이 내리면 어떻게 살죠??

원화 기준 피해가 작았음

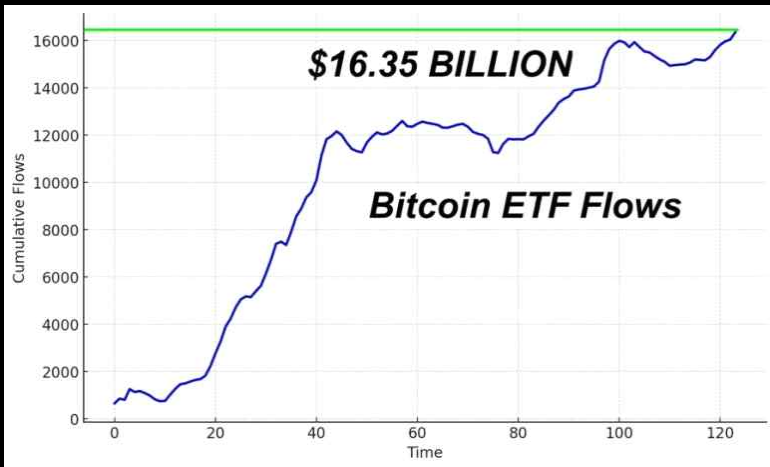
트폴리오 편입 가능

‘달러 표시’ 한국 직장인 평균 연봉

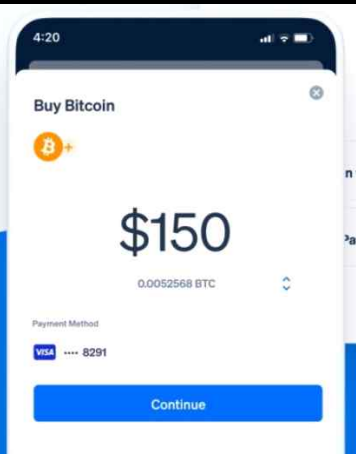


주: 국세청 2022년 자료 기준 약 4200만원
자료: TradingView, NH투자증권 리서치본부

비트코인이 필요한 이유.n



비트코인 ETF, 1월 출시 이후 총 유입액
163억 5천만 달러로 역대 최고치 경신



650억 달러(89조) 규모의 결제 대기업
스트라이프가(Stripe) 유럽 전역에서
비트코인 • 암호화폐 구매 서비스 시작했습니다.



아시아 최초로
비트코인 인버스가 홍콩에서 출시됩니다.



-미국 부통령 카밀라 해리스-

비트코인은 범죄자들이나 사용하는것

What could the EU asset register look like?

The EU Asset Register is expected to be a comprehensive database that records various assets owned by citizens. The aim is to increase transparency and to better combat money laundering and terrorist financing. The exact technical and bureaucratic details will be finalized in the coming months, once the EU publishes the results of the feasibility studies.

Which assets are recorded in the register?

The register could contain a wide range of assets, including real estate, bank accounts, securities, vehicles and possibly works of art or precious metals. The exact list of assets to be recorded will depend on the results of the feasibility study and the subsequent legislative decisions. The aim is to create a comprehensive overview of citizens' assets.

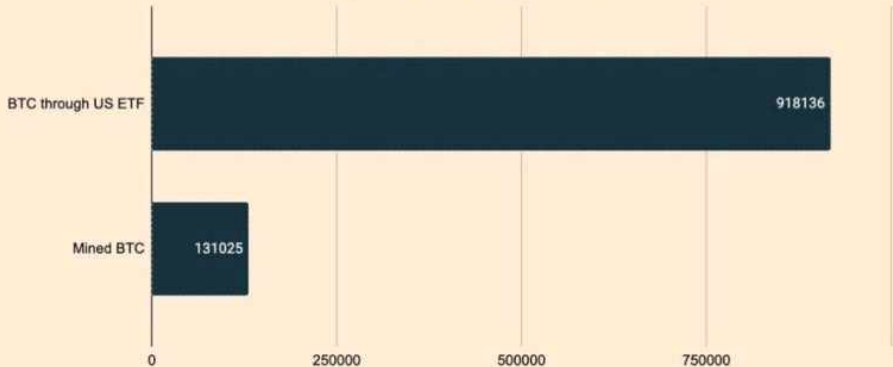
재정 투명성을 위해 모든 귀중품을 중앙 EU 등록부에 등록하세요!

은행 계좌, 주식, 자동차, 귀금속, 비트코인, 예술 작품, 촌스러운 롤렉스 등 모든 것을 등록하면
자금 세탁에 맞서 싸울 수 있습니다.



러시아 의회는 암호화폐 채굴을 합법화하고
국제 무역에 대한 사용(법안)을 승인했습니다

US Spot ETF vs Mined BTC



채굴되는 비트코인과 **BTC ETF** 수요
위치가 **ETF**의 수요입니다.
오직 **ETF**에서만!



비트코인 아카이브에 따르면

올해 블랙록의 **BTC** 현물 **ETF(IBIT)**의 자금 유입 규모가
나스닥 지수 추종 **QQQ ETF**보다 많은 것으로 집계

IBIT 유입 규모는 **189.6**억 달러
QQQ는 **188.9**억 달러

QQQ가 한국에서 한창 열풍일때를 생각해보면
미국이 지금 비트코인을 얼마나 열정적으로
사모으는지 가늠이 되겠습니다.



유럽에서 페라리는 비트코인 결제를받을거라 발표했습니다.



Metaplanet Inc.

@Metaplanet_JP

팔로우



Metaplanet to acquire exclusive license to launch Bitcoin Magazine Japan

To Whom It May Concern

July 26, 2024

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gervovich
(TSE Standard 3330)
Contact: IR Director Miki Nakagawa
Tel: 03-6690-5801

Announcement of Memorandum of Understanding (MOU) with Bitcoin Magazine

Metaplanet Inc. is pleased to announce that it has entered into a Memorandum of Understanding (MOU) with Bitcoin Magazine to acquire the exclusive rights to operate Bitcoin Magazine Japan. This strategic partnership aligns with our mission to advance Bitcoin adoption both in Japan and internationally, while leveraging Bitcoin Magazine's extensive network and brand to reach an untapped market.

Background and Purpose of the MOU:

The MOU with Bitcoin Magazine reflects our commitment to providing localized, high-quality content tailored to the unique needs and interests of the Japanese Bitcoin community. Japan, as one of the first countries to recognize Bitcoin as a legal form of payment, offers a supportive ecosystem for Bitcoin innovation and use. Tokyo, with its dynamic financial sector and tech-savvy consumer base, is an ideal hub for this initiative.

Strategic Importance:

By acquiring the rights to Bitcoin Magazine Japan, Metaplanet aims to further Bitcoin adoption in Japan through innovative and engaging content. Our goal is to grow the Bitcoin community in Japan through education and high-quality journalism, ensuring that Bitcoin enthusiasts have access to accurate and insightful information. This collaboration supports Metaplanet's broader strategy to integrate Bitcoin into existing and developing corporate frameworks.

Recognizing Japan's critical role in the global financial landscape, Metaplanet will actively engage with key stakeholders, including financial institutions, regulatory bodies, and educational institutions. By providing reliable and transparent information, we aim to foster a well-informed and enthusiastic Bitcoin community across Japan.

END

Metaplanet JP

Bitcoin Magazine Japan을 발행하기 위한

독점 라이선스를 획득했습니다.



An aerial photograph of Jersey City, New Jersey, showing a dense urban landscape with numerous skyscrapers and buildings. The city is situated along a large body of water, with a prominent bridge visible in the background. The sky is clear and blue.

#2 HAPPIEST CITY TO WORK IN

JERSEY CITY

New Jersey

MACK-CALL

미국 뉴저지 주 저지 시티는
연기금으로 비트코인 구매 예정

뉴저지주 저지시티 시장 스티븐 폴롭은
연금 기금의 일정 비율(약 2%)을
비트코인 ETF에 투자할 것이라고 발표



-미 미시간주-

연기금 옵션에 비트코인 현물 ETF
약 660 만 달러를 투자했다고 밝혔습니다.

ETF는 ARKB를 통해 구매한것으로 전해집니다.



UW BITCOIN RESEARCH INSTITUTE



와이오밍 대학교는
UW 비트코인 연구소를 설립했습니다.

uwyo.edu/bitcoin

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고품질 동료 검토 간행물을 생산하는 것을 목표로 합니다.