Luka Škodnik, Robert Jutreša



Question Answering Pipeline for Closed Domain Questions

Research work for Data Science Project competition

Presentation overview

| Problem Description | Question-Answering system for the NLB Group. | | | |
|-------------------------|--|--|--|--|
| Motivation | Process optimization and ESG. | | | |
| Implemented Solution | Datasets, models and pipelines. | | | |
| Presentation of Results | Metric scores and Qualitative Analysis for models and pipelines. | | | |
| Demo | Quick demonstration of β application | | | |
| Discussion | Usability and possible improvements. | | | |
| Questions | For any additional information, the project repository is available on GitHub . | | | |



Introduction

Problem Description

Extract from the Data Science Project Competition Website

In56ight, in collaboration with the NLB banking group, is exploring the idea of developing a chatbot that would be trained on data from annual reports and would be capable of answering different questions regarding the banking group performance.



Motivation

- Thousands of employees check NLB policy documents daily.
- Saving as little as 15 minutes per employee is a big deal.
- Quickly extract relevant information from various reports.

ESG - A very important world-wide topic for companies

- Environmental, Social and Governance
- a. Efficiency
- b. Customer and employee relations
- c. Leadership



Implemented Solution



Solution

Question Answering Question Context Model **Dataset** Generation (2020, 2022) **Large Language Models** Document Retriever Filtering Store Extractive vs. Generative **Context Retrieval** SQuAD Data Formatting **Variant Selection** DPR **Expert Data** Fine-tuning (full, half) **DPR Data Formatting** Combining Generated Data Fine-tuning



Answer

Results



Results: Metrics

| | | Bert Precision | Bert Recall | Bert F1 | Bleu | SQuAD Exact | SQuAD F1 |
|----------------|------------|-------------------|----------------|------------|-------|----------------|-------------|
| not fine-tuned | Distilbert | 86.98 | 86.94 | 86.93 | 0 | 4.76 | 11.58 |
| | RoBERTa | 88.15 | 87.33 | 87.63 | 4.61 | 4.76 | 21.53 |
| | T5-Small | 88.78 | 87.44 | 88.04 | 13.48 | / | / |
| DPR | T5-Base | 86.11 | 88.20 | 87.06 | 24.60 | / | / |
| | | | | | | | |
| DPR fine-tuned | Distilbert | 87.41 | 87.19 | 87.25 | 0 | 4.76 | 16.87 |
| | RoBERTa | 88.78 | 87.75 | 88.21 | 5.1 | 14.29 | 27.57 |
| | T5-Small | 86.92 | 85.23 | 86.03 | 0.88 | / | / |
| | T5-Base | 85.45 | 87.42 | 86.38 | 18.75 | / | / |

Extract from Table 4 of the report: Pipeline performance using fine-tuned models (expert data only)



Results: Qualitative analysis

| | | Correctness | | | | | Sensibility | | "None" | |
|---------|------------|-------------|---|---|--------|----|-------------|---|--------|---|
| | | 1 | 2 | 3 | Avg[%] | 1 | 2 | 3 | Avg[%] | |
| | Distilbert | 13 | 1 | 7 | 57 | 7 | 5 | 9 | 70 | 0 |
| /22 | RoBERTa | 13 | 1 | 7 | 57 | 7 | 5 | 9 | 70 | 0 |
| 2020/22 | T5-Small | 13 | 1 | 7 | 57 | 7 | 6 | 8 | 68.3 | 0 |
| | T5-Base | 13 | 1 | 7 | 57 | 7 | 5 | 9 | 70 | 0 |
| | | | | | | | | | | |
| Expert | Distilbert | 17 | 3 | 1 | 41.3 | 8 | 6 | 7 | 65 | 0 |
| | RoBERTa | 18 | 3 | 0 | 38 | 11 | 4 | 6 | 58.7 | 0 |
| | T5-Small | 16 | 5 | 0 | 41.3 | 12 | 3 | 6 | 57 | 7 |
| | T5-Base | 17 | 3 | 1 | 41.3 | 14 | 1 | 6 | 54 | 0 |

Table 5 of the report: Qualitative analysis using defined metrics



Results: Qualitative analysis

Question: How much did the bank reduce the use of paper in 2022 compared to the previous year?

Ground truth answer: 19%

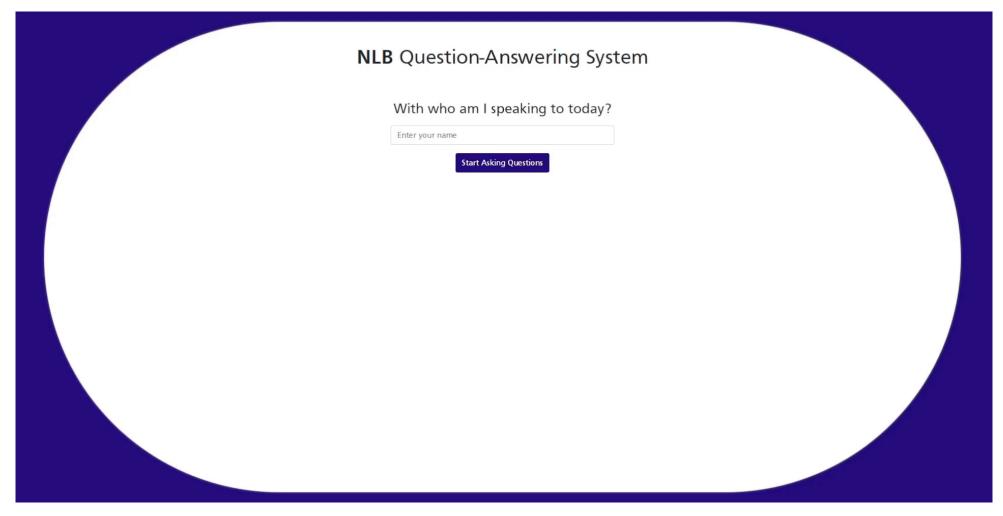
Retrieved context: In 2022, another step to achieving this goal has been made as paper usage (prints) was reduced by 17% compared to 2021. Thus, we saved 866 trees. Paper usage in NLB was lower by 26%, which is the highest reduction group – wide. All banking subsidiaries experienced rediction as well ranging from 8% to 19%, respectively.

Our answer(s): 17%

ChatGPT answer: Based on the given context, the bank reduced the use of paper by 17% compared to the previous year (2021). However, the exact amount of paper usage in 2021 or any specific quantity of paper used is not mentioned.



Demo





Discussion



| Findings about the Data | More data would be required. Fine-tuning on expert data yields the most improvements. Specific types of questions |
|-------------------------|--|
| Model Usefulness | Useful for more straightforward questions. Highly depended on the DPR model. The pipeline requires improvements before production. |
| Possible Improvements | More high quality data DPR improvements Larger models |



Thank you for your attention

Special thanks to:

- prof. dr. Marko Robnik Šikonja
- dr. Branislava Šandrih Todorović, NLB d.o.o
- Grega Jerkič and In516ht
- Jurij Kodre, NLB d.o.o