Computational stylometry and the synoptic problem

An analysis of the traditions of Luke's Gospel

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Outline

- 1 The sources of Luke
- 2 State of the art: the synoptic problem and statistics
- Computational stylometry and lexicometry
- 4 Two-sample tests using Machine Learning classifiers
 - ML and statistical tests
 - Tested hypothesis
- 5 Results on double/triple tradition and further works

The sources of Luke

Traditions within Luke's Gospel

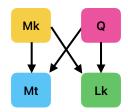
Different categorization of traditions:

- Triple tradition: episode that is available within the three Gospels (Mark - Matthew - Luke).
- Double tradition : episode that is available within Matthew
 Luke
- **Sondergut** : episode that is available in a single tradition.

Solutions to the synoptic problem : two source hypothesis

The two-source hypothesis posits that:

- Matthew and Luke were written independently;
- The double tradition comes from an external source Q (Quelle);



Research questions

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- Is there a distinctive vocabulary distribution between double and triple tradition?
- Is there a distinctive stylistic difference between double and triple tradition?
- \rightarrow A significant difference in style would point towards different sources.

Research questions

Previous work [Unraveling the Synoptic puzzle: stylometric insights into Luke's potential use of Matthew] indicated difference in style at the pericope level.

 \rightarrow Let's see how these results hold up focusing on sayings only!

State of the art: the synoptic problem and statistics

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The possible approaches to using statistics to understand the relationship between the gospels

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Study of the verbal agreements and their distribution across the gospels.

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Studies can be roughly divided into:

- Study of the verbal agreements and their distribution across the gospels.
- Study of the distribution of lexicometric and stylistic features of the text.

Verbal agreements

Verbal agreements are «the use in two (or three) of the synoptic gospels of the same grammatical form of the same word» (Honoré 1968).

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- Pre-suppose the Q hypothesis and confirm/infirm (Rosché 1960; Mattila 2004; O'Rourke 1974...);
- **Do not suppose the Q hypothesis** (Honoré 1968; Carlston et Norlin 1971; Bergemann 1993..);

Severe disagreements on the agreements..:

- Should the synonyms be taken into account?
- Should the words be inflicted/conjugated?
- Identical in forms and/or sequence?

Back and forth controversy regarding verbal annotation agreements: Carlston et Norlin 1971; Mattila 2004...

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Poirier 2008

Landmark study gloomily concludes: « The prospect that the use of word statistics would provide an objective measure for the study of gospel interrelations has often been held out with an unrealistic hope [...] having too often amounted to coded expressions of their user's commitments. »

Other possible approaches: take into account the **stylometry** of the gospel as:

- Stylometric changes can indicate different sources;
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Mealand 2011

The question at issue is **whether the style of the Q material does or does not provide evidence** to raise the probability that it comes from a distinct source.

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- Supervised approach: 2ST is pre-supposed and treated as such using statistical tests (Mealand 2011);
- Unsupervised approach: No model pre-supposed, data is analyzed and/or visualized, and then compared to the tagged data (Mealand 1997; Mealand 1995; Linmans 1998; Mealand 2011).

Mealand 2011 tries both and concludes regarding the existence of Q using stylistic analysis by **analyzing Matthew only**.

Limit of the studies

Limits of verbal agreements: Poirier seems right, relying on verbal agreements encodes pre-supposed theories.

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Limits of existing stylometric analysis:

- Comprehensive analysis of Matthew's gospel only;
- Stop words analysis instead of whole range of possible speech features;

Our contribution

Contribution of this study

- Stylometric analysis of Luke's Jesus logia using stylometric features;
- Working at discourse level (instead of a gliding window).

Computational stylometry and lexicometry

Through:

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Lexicometry is the application of the study of vocabulary usage across a text;

Stylometry is the application of the study of linguistic style, usually to written language.

It is said **to be computational** when it relies on systematic features and analyzed through computing techniques.

Textual data need to be projected into a numerical space representative of style \rightarrow we need to build *vectors* representative of a text *style*.

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We work at the saying level: we want to embed every saying into a numerical space.



For this paper, simple approach:

- Computing the ratio of use of lemmatized :
 - Word;
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 - Word;
 - Word combination (2 by 2) (**n-grams**).
- Computing the ratio of :
 - Part Of Speech;
 - Verb tense;
 - Gender;
 - Person;
 - Mood;
 - Case;
 - Number
 - Sentence length : between conjunctions;
 - Non-significant words occurrences : conjunctions, temporal markers.

We compute:

- **■** Embeddings :
 - 6078 words frequency;
 - 185 stylistic features;
- On 123 of Luke's sayings;
- Reduced dimensions using PCA (80% of variance kept).

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We have 4 work matrixes:

Metale Mork matrixes Mouble Mouble

M^{vocab} double M^{vocab} triple

Required comparison

Intra-Gospel analysis

Is there distinctive changes across traditions within Luke's Gospel?

Are the samples and subsequent sub-samples of M_{double} and M_{triple} drawn from the same probability distribution?

Two-sample tests using Machine Learning classifiers

Two sample tests have for goal to assess the likelihood of two samples $S_p \sim P^n$ and $S_q \sim Q^m$ being drawn from the same statistical distribution.

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In a standard paradigm:

- Establish two competing hypothesis;
- 2 Select significance level;
- 3 Compute a summary statistics;
- Evaluate the likelihood of observing this statistics under one hypothesis (p-value);
- 5 Conclude using the significance level.

But what in the case of large multi-dimensional vectors? Possible solutions include:

ightarrow New possible approach using Machine Learning classifiers, developed in Lopez-Paz et Oquab

Two-sample tests using Machine Learning classifiers

ML and statistical tests

Binary Machine Learning classifier

A **binary classifier** is a function that attributes 0 or 1 to an input vector.

The used classifiers are **Random Forest**: build several decision trees that **allow to discriminate between the different traditions**.

Intuitively, if P = Q, a binary classifier should not be able to discriminate between the two samples.

Inversely, if it succeeds, then we can assume the distributions are statistically different $(P \neq Q)$.

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We compare the performance of a binary classifier on:

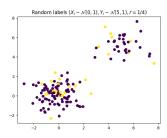
- Randomly generated labels;
- The measured data.

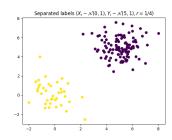
Accuracy then acts as the C2ST statistics.

Example:

ML and statistical tests

- Classifier : Random Forest
- N = 150

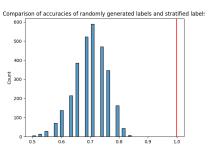




Example:

- Classifier : Random Forest
- N = 150
- Trials for accuracy = 3000

$$\rightarrow p_{\text{value}} = 0$$



Tested hypothesis

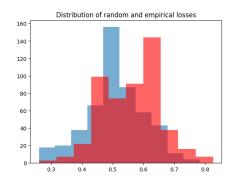
Can a binary classifier discriminate accurately between the triple and the double tradition?

- Test.style : do the style of the double and triple tradition differ?
- Test.vocab : do the vocabulary of the double and triple tradition differ?

Results on double/triple tradition and further works

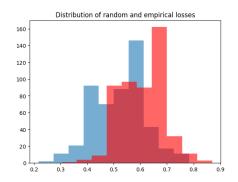
Results of analysis: Style

ID	Alternative hypothesis	p-value
1.style	There is a significative difference in style between	0.4
	double and triple tradition	



Results of analysis: Vocabulary

	Alternative hypothesis	p-value
1.vocab	There is a significative difference in vocabulary bet-	0.14
	ween double and triple tradition	



Results

Even with very simple features:

■ Style **differs** between double and triple tradition;

Results

Even with very simple features:

- Style differs between double and triple tradition;
- Vocabulary **differs** between double and triple tradition;

Results

Even with very simple features:

- Style differs between double and triple tradition;
- Vocabulary differs between double and triple tradition;
- Shows that lexicometric and stylometric analysis is pointing towards the two source hypothesis, by adding another argument for this hypothesis.

Impact

This study:

■ Revives the use of computational tools to solve the synoptic problem with a fresh take;

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- Revives the use of computational tools to solve the synoptic problem with a fresh take;
- Introduces innovative analytical tools for style analysis;

However:

- does not provide a definitive answer to the synoptic problem
- other variables beyond style are necessary for a comprehensive solution
- continuous dialog with the synoptic Gospel community.

On-going works @ University of Lorraine

Improve features selected for style embedding;

On-going works @ University of Lorraine

- Improve features selected for style embedding;
- 2 On-going work on the transmission of textual traditions :
 - Taking into account manuscript specific style: asserting the importance of scribal work for textual tradition, with possible tremendous influence on textual analysis.

Further reads

If this presentation motivated you to learn more :-):
Related paper (2023 Computational Humanities Research):
Unraveling the Synoptic puzzle: stylometric insights into Luke's potential use of Matthew.

Further reads

On computational solutions to the synoptic problems:

A. Abakuks (2015). The Synoptic Problem and Statistics.

Chapman & Hall; S. Mattila (2004). «Negotiating the Clouds around Statistics and ■Q■: A Rejoinder and Independent Analysis». In: Novum Testamentum 16(2), p. 105-131;

A. Linmans (1998). «Correspondence Analysis of the Synoptic Gospels». In: Literary and Linguistic Computing 13(1), p. 1-13;

D. Mealand (2011). «Is there Stylometric Evidence for Q?» In: New Testament Studies 57(4), p. 483-507

Questions

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