

Phase 3

Custom Objects and Fields

3.1 Travel Package

Purpose: Stores package details offered by the agency. Fields:


- **Package Name** (Text, Record Name)
- **Price** (Currency, 16,2)
- **Duration (Days)** (Number, 3,0)
- **Description** (Long Text Area, 1000)

Description	
<hr/>	
API Name	Enable Reports
Travel_Package__c	✓
Custom	Track Activities
✓	✓
Singular Label	Track Field History
Travel Package	<hr/>
Plural Label	Deployment Status
Travel Packages	Deployed
	Help Settings
	Standard salesforce.com Help Window

3.2 Package Slot




Purpose: Stores available slots for a travel package.
Fields:

- **Slot Name** (Text, Record Name)
- **Travel Package** (Lookup → Travel Package)
- **Start Date** (Date)
- **Available Seats** (Number, 3,0)


Package Slot
Bali Slot – October

Related

Details

Slot Name	Bali Slot – October	Owner	 Srajani Poojary
Slot Date	10/1/2025		
Capacity	10		
Available Seats	10		
Travel Package	Bali Tour		
Created By	 Srajani Poojary , 9/16/2025, 7:31 AM	Last Modified By	 Srajani Poojary , 9/16/2025, 7:31 AM

3.3 Booking

Purpose: Stores a customer booking against a package slot.

Fields:









- **Booking Name** (Text, Record Name)
- **Customer** (Lookup → Contact) □ **Package Slot** (Lookup → Package Slot)
- **Number of People** (Number, 3,0)
- **Booking Status** (Picklist: Pending, Confirmed, Cancelled; default = Pending)
 - **Agent** (Lookup → User)

3.4 Booking Payment

Purpose: Stores payments made for a booking.

Fields:

- **Payment ID** (Auto Number, format: PAY-{0000})
- **Booking** (Lookup → Booking)
- **Amount** (Currency, 16,2)
- **Payment Status** (Picklist: Pending, Paid, Failed, Refunded; default = Pending)

Related	Details
Payment PAY-0001	Owner  Srajan Poojary 
Booking Bali Tour - John Doe 	
Amount \$50,000.00 	
Payment Status  Pending 	
Created By  Srajan Poojary , 9/16/2025, 8:26 AM	Last Modified By  Srajan Poojary , 9/16/2025, 8:26 AM

1. Record Types

Object: Travel Package (Travel_Package__c)

- **Purpose:** Record Types allow different business processes by controlling picklist values and page layouts.
- **Configured Record Types:**
 1. **Domestic Package**
 - Label: Domestic Package
 - Name: Domestic
 - Enabled For Profiles: Travel Agent Profile
 - Page Layout: Default Travel Package Layout
 2. **International Package**
 - Label: International Package
 - Name: International
 - Enabled For Profiles: Travel Agent Profile
 - Page Layout: Default Travel Package Layout

3. Master-Detail Relationship

Objects: Package Slot (Package_Slot__c) → Travel Package (Travel_Package__c)

- **Original Relationship:** Lookup (Package Slot → Travel Package)
- **Modified Relationship:** Converted to **Master-Detail**
- **Details:**
 - Parent Object: **Travel Package**
 - Child Object: **Package Slot**
 - Field Label: Travel Package
 - API Name: Travel_Package__c
 - Behavior: If a Travel Package is deleted, all its related Package Slots are also deleted.

Package Slot Custom Field

Travel Package

[Back to Package Slot](#)

Validation Rules (0)

Custom Field Definition Detail

Edit

Set Field-Level Security

View Field Accessibility

Where is this used?

Field Information

Field Label	Travel Package	Object Name	Package Slot
Field Name	Travel_Package	Data Type	Master-Detail
API Name	Travel_Package__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	Srajani Poojary, 9/16/2025, 7:28 AM	Modified By	Srajani Poojary, 9/18/2025, 6:29 AM