

Data Management & Deployment – Travel Booking System

1. Overview

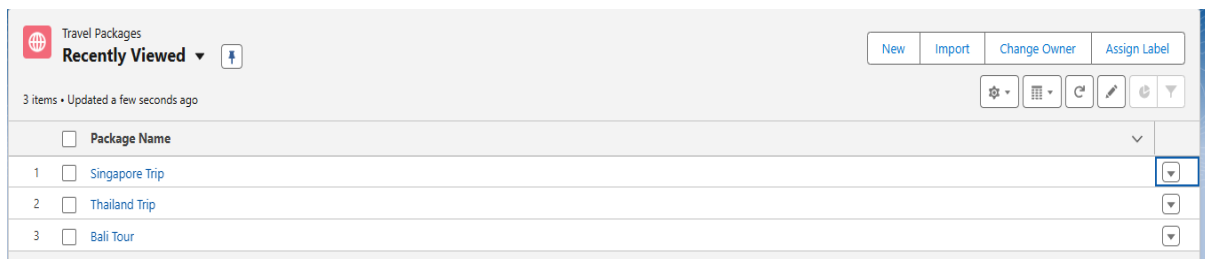
Phase 8 focuses on **loading, managing, and deploying data** in Salesforce for the Travel Booking System. The main objective is to populate objects with sample data for testing triggers, workflows, and dashboards, ensuring that all related objects function correctly.

Objects Involved:

- Travel Packages
- Package Slots
- Bookings
- Payments

Purpose:

- Create foundational data for the app.
- Enable Apex triggers and automation (e.g., seat availability updates).
- Facilitate reporting and dashboards.



The screenshot shows the Salesforce interface for the 'Travel Packages' object. At the top, there's a header bar with the object name 'Travel Packages' and a 'Recently Viewed' dropdown. To the right are buttons for 'New', 'Import', 'Change Owner', and 'Assign Label'. Below the header, it says '3 items • Updated a few seconds ago'. A toolbar contains icons for settings, view type, refresh, edit, clone, and filter. The main table has a header row with a checkbox and 'Package Name'. The data rows are numbered 1 to 3, each with a checkbox and a package name: 'Singapore Trip', 'Thailand Trip', and 'Bali Tour'. Each row has a dropdown arrow on the right.

	<input type="checkbox"/>	Package Name	
1	<input type="checkbox"/>	Singapore Trip	▼
2	<input type="checkbox"/>	Thailand Trip	▼
3	<input type="checkbox"/>	Bali Tour	▼

2. Duplicate Rule Activation

Purpose:

- Prevent creation of **duplicate Travel Packages** with the same **Name** and **Date**.
- Ensures **data quality** and avoids confusion when creating multiple records.

Result:

- Users cannot save a Travel Package if another record exists with the **same Name and Date**.
- Keeps Travel Package records **unique** and reliable for reporting.

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SETUP

Duplicate Rules

Travel Package Duplicate Rule

No same package

Help for this Page

Duplicate Rule Detail

Edit

Delete

Clone

Deactivate

Rule Name	No same package	Order	1 of 1 [Reorder]
Description	No 2 package can have same name and date		
Object	Travel Package		
Record-Level Security	Enforce sharing rules		
Action On Create	Allow	Operations On Create	<input checked="" type="checkbox"/> Alert <input checked="" type="checkbox"/> Report
Action On Edit	Allow	Operations On Edit	<input type="checkbox"/> Alert <input type="checkbox"/> Report
Alert Text	Cannot have duplicate packages!!		
Active	<input checked="" type="checkbox"/>		
Matching Rule	<input checked="" type="checkbox"/> No same package matching rule <input checked="" type="checkbox"/> Mapped	Matching Criteria	(Travel Package: Name EXACT MatchBlank = TRUE) AND (Travel Package: Duration EXACT MatchBlank = TRUE)
Conditions			
Created By	Srajani Poojary, 9/22/2025, 8:37 AM	Modified By	Srajani Poojary, 9/22/2025, 8:47 AM

Edit

Delete

Clone

Deactivate

Data Export & Backup – Travel Booking System

1. Purpose

- **Data Export** allows you to **backup Salesforce data** into CSV files.
- Ensures safety of critical data like **Travel Packages, Package Slots, Bookings, and Payments**.
- Useful before performing **mass updates, imports, or deployment**.
- Helps in **restoring data** if accidental deletion or errors occur.

2. Objects to Backup

For the Travel Booking System, you should consider exporting the following objects:

Object Name	Purpose
Travel Packages	Stores all travel offerings and details
Package Slots	Manages available slots/dates for each package
Bookings	Records of customer bookings
Payments	Payment details for bookings



SETUP

Data Export

Monthly Export Service

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Data Export lets you prepare a copy of all your data in salesforce.com. From this page you can start the export process manually or schedule it to run automatically. When an export is ready for download you will receive an email containing a link that allows you to download the file(s). The export files are also available on this page for 48 hours, after which time they are deleted.



Next scheduled export:

A data export is currently in progress for your organization.

[Export Now](#)

[Schedule Export](#)

Your export has been queued. You will receive an email notification when it is completed.

Scheduled By [Srajan Poojary](#)

Schedule Date 9/22/2025

Export File Encoding ISO-8859-1 (General US & Western European, ISO-LATIN-1)