Phase 3

Custom Objects and Fields

3.1 Travel Package

Purpose: Stores package details offered by the agency. Fields:

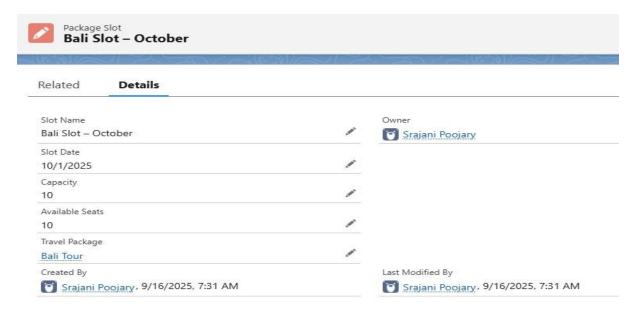
- Package Name (Text, Record Name)
- **Price** (Currency, 16,2)
- **Duration (Days)** (Number, 3,0)
- **Description** (Long Text Area, 1000)



3.2 Package Slot

Purpose: Stores available slots for a travel package. Fields:

- Slot Name (Text, Record Name)
- Travel Package (Lookup → Travel Package)
- Start Date (Date)
- Available Seats (Number, 3,0)



3.3 Booking

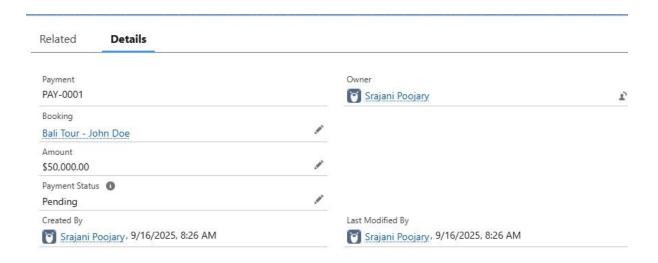
Purpose: Stores a customer booking against a package slot. Fields:

- **Booking Name** (Text, Record Name)
- Customer (Lookup → Contact) □ Package Slot (Lookup → Package Slot)
- **Number of People** (Number, 3,0)
- **Booking Status** (Picklist: Pending, Confirmed, Cancelled; default = Pending)
 - $\square \qquad \mathbf{Agent} \; (\mathsf{Lookup} \to \mathsf{User})$

3.4 Booking Payment

Purpose: Stores payments made for a booking. Fields:

- **Payment ID** (Auto Number, format: PAY-{0000})
- **Booking** (Lookup → Booking)
- **Amount** (Currency, 16,2)
- **Payment Status** (Picklist: Pending, Paid, Failed, Refunded; default = Pending)



1. Record Types

Object: Travel Package (Travel Package c)

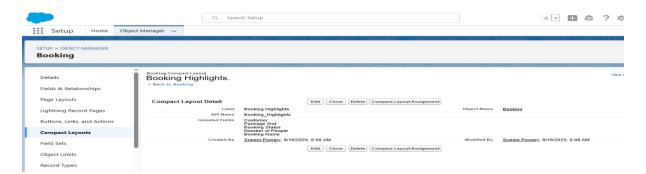
- **Purpose:** Record Types allow different business processes by controlling picklist values and page layouts.
- Configured Record Types:
 - 1. Domestic Package
 - Label: Domestic Package
 - Name: Domestic
 - Enabled For Profiles: Travel Agent Profile
 - Page Layout: Default Travel Package Layout
 - 2. International Package
 - Label: International Package
 - Name: International
 - Enabled For Profiles: Travel Agent Profile
 - Page Layout: Default Travel Package Layout



2. Compact Layouts

Object: Booking (Booking c)

- **Purpose:** Compact Layouts define the fields shown at the top highlights panel of a record page.
- Created Compact Layout:
 - Name: Booking Highlights
 - o Assigned As Default for Booking Object
 - Fields Shown:
 - 1. Booking Number
 - 2. Customer
 - 3. Package Slot
 - 4. Booking Status
 - 5. Num Pax



3. Master-Detail Relationship

Objects: Package Slot (Package Slot c) → Travel Package (Travel Package c)

- **Original Relationship:** Lookup (Package Slot → Travel Package)
- Modified Relationship: Converted to Master-Detail
- Details:
 - Parent Object: Travel Package
 Child Object: Package Slot
 Field Label: Travel Package
 API Name: Travel_Package__c
 - Behavior: If a Travel Package is deleted, all its related Package Slots are also deleted.

