FINANCE DASHBOARD

373.1...
Total Balance

33.48M
Transaction_Amount

Transaction_Amount and Location

Average Transaction by Location

Total Balance by Category

Transaction year by Category

Transaction_Amount by Location
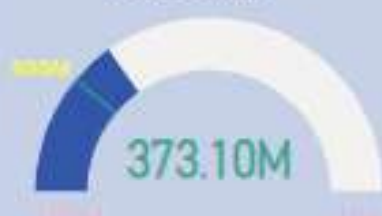
FINANCE DASHBOARD

373.1...
Total Balance

33.48...
Transaction_Amount

Total Balance

373.10M

Total Balance by Customer_ID

999.02K
Goal: 800000 (+24.88%)

Cumulative Total by Year and Month

Transaction_Amount by Category

Transaction_Amount by Year and Month

FINANCE DASHBOARD

Transaction_Amount by Category

Customer_ID	Category	Sum of Transaction_Amount
Total		**5,34,407.05**

Category	Sum of Transaction_Amount
Clothing	
Dining	
Electronics	
Groceries	
Savings	
Total	**3,34,75,823.54**

33.4...	373....
Transaction_Am...	Total Balance

Cumulative Total and Sum of Transaction_Amount by Month

Cumulative Total ● Sum of Transaction_Amount

January · February · March · April · May · June · July · August · September · October · November · December

FINANCE DASHBOARD

Customer ID	Category	Sum of Transaction Amount	Sum of Account Balance
CUST002	Electronics		5,40,568.75
CUST005	Electronics		2,85,387.95
CUST007	Electronics		1,96,268.97
CUST010	Savings		1,84,918.65
CUST013	Groceries		
CUST015	Groceries		
CUST038	Electronics		
CUST041	Electronics		1,24,355.38
CUST050	Electronics		
CUST056	Dining		
CUST057	Clothing		
CUST065	Clothing		1,70,581.75
CUST081	Savings		3,10,208.51
CUST084	Groceries		
CUST093	Groceries		4,71,744.86
CUST094	Groceries		
CUST099	Dining		3,42,542.30
CUST105	Electronics		5,40,303.68
CUST109	Groceries		
CUST110	Clothing		
CUST111	Dining		2,56,564.26
CUST115	Groceries		
CUST118	Clothing		4,29,058.67
CUST121	Dining		
CUST122	Electronics		1,87,809.28
Total		**6575904.430000002**	**7,56,47,976.32**

Category	Average Transaction		Sum of Transaction Amount
Dining		⬆	16,45,375.4
Groceries	49,375.23	➡	14,31,997.1
Electronics	44,180.96	➡	13,85,005.3
Savings	52,521.85	➡	12,55,124.2
Clothing	26,685.67	⬇	11,76,598.5
Total	**50,540.91**		**69,78,904.4**

Location
- ☐ Chicago
- ■ Houston
- ☐ Los Angeles
- ☐ Miami
- ☐ New York

Customer_ID	Completed	Failed	Pending	Total
⊞ CUST002			97,716.60	97,716.60
⊞ CUST084	95,133.23			95,133.23
⊞ CUST132			98,518.64	98,518.64
⊞ CUST211	97,076.90			97,076.90
⊞ CUST263	99,792.66			99,792.66
⊞ CUST326			94,955.81	94,955.81
⊞ CUST370		99,075.64		99,075.64
⊞ CUST413	95,754.84			95,754.84
⊞ CUST552		97,632.13		97,632.13
Total	**3,87,757.63**	**1,96,707.77**	**3,90,041.83**	**9,74,507.23**

FINANCE DASHBOARD

Transaction_Amount and First Transaction_Status by Category
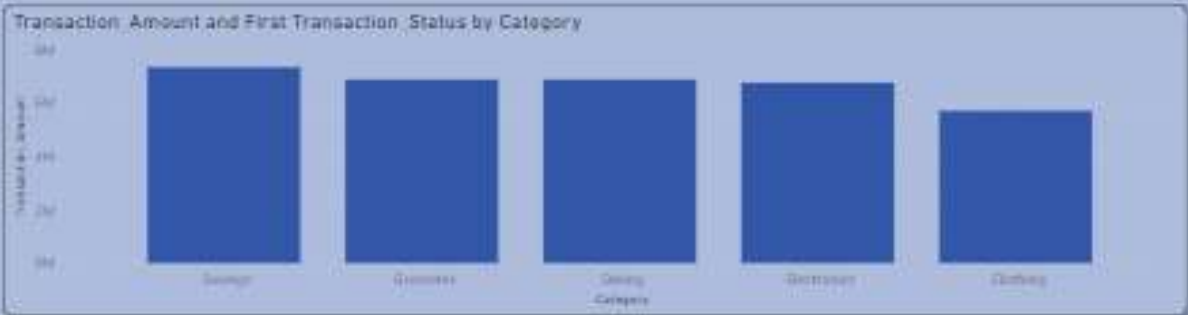
Transaction Amount by Category

FINANCE DASHBOARD

Status

Payment