

## Security Analysis and Portfolio Management

### PORTFOLIO CONSTRUCTION

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The portfolio below shows the allocation of a capital amounting 1046964.75 invested in different equity stocks on 27/05/2024 based on Loksabha election results and fundamental analysis.

| Company name                                 | Buy price | Buy Quantity | Total investment |
|--|-----------|--------------|------------------|
| Adani Ports & Sez Limited (ADANIPORTS)       | 1431.65   | 70           | 100215.50        |
| Axis Bank Limited (AXISBANK)                 | 1187      | 95           | 112765.00        |
| Cochin Shipyard Limited (COCHINSHIP)         | 1971      | 50           | 98550.00         |
| Hindustan Aeronautics Limited (HAL)          | 5142.35   | 25           | 128558.75        |
| Jio Financial Services Limited (JIOFIN)      | 360.05    | 250          | 90012.50         |
| Rail Vikas Nigam Limited (RVNL)              | 377       | 300          | 113100.00        |
| Shipping Corporation of India (SCI)          | 259.1     | 500          | 129550.00        |
| Sun Pharmaceutical India Limited (SUNPHARMA) | 1466.05   | 60           | 87963.00         |
| Suzlon Energy Limited (SUZLON)               | 45.2      | 2000         | 90400.00         |
| Tata Motors Limited (TATAMOTORS)             | 958.5     | 100          | 95850.00         |
| Total  |           |              | 1046964.75       |

#### Fundamentals

##### 1. Adani Ports & Sez Limited (ADANIPORTS)

PE Ratio: 35.8

ROE: 18.1%

ROCE: 12.9%

Piotroski score: 8/10

EV / EBITDA: 21

##### 2. Axis Bank Limited (AXISBANK)

PE Ratio: 15

ROE: 18.4%

ROCE: 7.06%

Piotroski score: 4/10

EV / EBITDA: 16.1

##### 3. Cochin Shipyard Limited (COCHINSHIP)

PE Ratio: 86.4

ROE: 17.2%

ROCE: 21.4%

Piotroski score: 6/10

EV / EBITDA: 56.6

##### 4. Hindustan Aeronautics Limited (HAL)

PE Ratio: 44

ROE: 28.9%

ROCE: 38.9%

Piotroski score: 7/10

EV / EBITDA: 26.4

**5. Jio Financial Services Limited (JIOFIN)**

PE Ratio: 137

ROE: 1.27%

ROCE: 1.55%

Piotroski score: 3/10

EV / EBITDA: 105

**6. Rail Vikas Nigam Limited (RVNL)**

PE Ratio: 88.9

ROE: 20.4%

ROCE: 18.7%

Piotroski score: 9/10

EV / EBITDA: 52.6

**7. Shipping Corporation of India (SCI)**

PE Ratio: 24.2

ROE: 9.18%

ROCE: 7.95%

Piotroski score: 6/10

EV / EBITDA: 10

**8. Sun Pharmaceutical India Limited (SUNPHARMA)**

PE Ratio: 38.1

ROE: 16.7%

ROCE: 17.3%

Piotroski score: 9/10

EV / EBITDA: 26

**9. Suzlon Energy Limited (SUZLON)**

PE Ratio: 104

ROE: 28.4%

ROCE: 24.7%

Piotroski score: 7/10

EV / EBITDA: 69.5

**10. Tata Motors Limited (TATAMOTORS)**

PE Ratio: 11.4

ROE: 49.4%

ROCE: 20.1%

Piotroski score: 8/10

EV / EBITDA: 6.49

Sector wise classification

