

Security Analysis and Portfolio Management

PORTFOLIO CONSTRUCTION

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The portfolio below shows the allocation of a capital amounting 1046964.75 invested in different equity stocks on 27/05/2024 based on Loksabha election results and fundamental analysis.

Company name	Buy price	Buy Quantity	Total investment
Adani Ports & Sez Limited (ADANIPORTS)	1431.65	70	100215.50
Axis Bank Limited (AXISBANK)	1187	95	112765.00
Cochin Shipyard Limited (COCHINSHIP)	1971	50	98550.00
Hindustan Aeronautics Limited (HAL)	5142.35	25	128558.75
Jio Financial Services Limited (JIOFIN)	360.05	250	90012.50
Rail Vikas Nigam Limited (RVNL)	377	300	113100.00
Shipping Corporation of India (SCI)	259.1	500	129550.00
Sun Pharmaceutical India Limited (SUNPHARMA)	1466.05	60	87963.00
Suzlon Energy Limited (SUZLON)	45.2	2000	90400.00
Tata Motors Limited (TATAMOTORS)	958.5	100	95850.00
Total			1046964.75

Fundamentals

1. Adani Ports & Sez Limited (ADANIPORTS)

PE Ratio: 35.8

ROE: 18.1%

ROCE: 12.9%

Piotroski score: 8/10

EV / EBITDA: 21

2. Axis Bank Limited (AXISBANK)

PE Ratio: 15

ROE: 18.4%

ROCE: 7.06%

Piotroski score: 4/10

EV / EBITDA: 16.1

3. Cochin Shipyard Limited (COCHINSHIP)

PE Ratio: 86.4

ROE: 17.2%

ROCE: 21.4%

Piotroski score: 6/10

EV / EBITDA: 56.6

4. Hindustan Aeronautics Limited (HAL)

PE Ratio: 44

ROE: 28.9%

ROCE: 38.9%

Piotroski score: 7/10

EV / EBITDA: 26.4

5. Jio Financial Services Limited (JIOFIN)

PE Ratio: 137

ROE: 1.27%

ROCE: 1.55%

Piotroski score: 3/10

EV / EBITDA: 105

6. Rail Vikas Nigam Limited (RVNL)

PE Ratio: 88.9

ROE: 20.4%

ROCE: 18.7%

Piotroski score: 9/10

EV / EBITDA: 52.6

7. Shipping Corporation of India (SCI)

PE Ratio: 24.2

ROE: 9.18%

ROCE: 7.95%

Piotroski score: 6/10

EV / EBITDA: 10

8. Sun Pharmaceutical India Limited (SUNPHARMA)

PE Ratio: 38.1

ROE: 16.7%

ROCE: 17.3%

Piotroski score: 9/10

EV / EBITDA: 26

9. Suzlon Energy Limited (SUZLON)

PE Ratio: 104

ROE: 28.4%

ROCE: 24.7%

Piotroski score: 7/10

EV / EBITDA: 69.5

10. Tata Motors Limited (TATAMOTORS)

PE Ratio: 11.4

ROE: 49.4%

ROCE: 20.1%

Piotroski score: 8/10

EV / EBITDA: 6.49

Sector wise classification

