

Investment Analysis Report

Date: 2025-07-14

Executive Summary

This investment property is projected to yield a 7% annual return.

Financial Projections

- Year 1 Cash Flow: \$15,000
- IRR: 7%
- Cap Rate: 6.5%

Expense Breakdown

- Taxes: \$5,000
- Insurance: \$1,200
- Maintenance: \$2,000

Scenario Analysis

- Best Case: 9% return
- Expected: 7% return
- Worst Case: 4% return

Market Context

- Rental rates rising 3%/year
- Vacancy rate: 5%

Conclusion

This property is a solid long-term investment with moderate risk.